

Develop Your Philanthropic Vision

Philanthropic Services



Christine Dawson, Senior Vice President Philanthropic Services, and Dan Baldwin, President/CEO, talk with fund holders Dena and Joel Gambord to facilitate their charitable giving goals.

Enhance Your Philanthropy

The Community Foundation for Monterey County (CFMC) offers individualized philanthropic services to our donors. Your CFMC Philanthropic Services team can provide strategic guidance, site visits and research to enhance your philanthropy. We can help you explore areas of interest and create a customized giving plan for you and your family.

Give with Purpose

No matter where you are on your philanthropic journey, taking a moment to reflect can be beneficial. The CFMC Philanthropic Services team helps donors of all levels of experience, from those just starting out to long-time givers.

Benefits

Transform your values into goals and objectives as you work with CFMC's Philanthropic Services team.

- **Maximize the impact of your philanthropy** by developing a strategic giving plan tailored to your situation and objectives.
- **Identify new and emerging giving opportunities** that align with your interests and passions so giving can be more meaningful.
- **Deepen your understanding** of the issues, nonprofits and communities you care most about.
- **Learn how to engage your family** in your giving.
- **Get guidance and insight** on best practices.



"We're happy to have set up our plan at the CFMC. We trust them to carry out our wishes and work harmoniously with our family members in the future."

—Joel and Dena Gambord
Joel and Dena Gambord Charitable Foundation of the CFMC



Develop Your Philanthropic Vision – Philanthropic Services



Join us

Let us help you develop your philanthropic vision.

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Contact



Christine Dawson
Sr. Vice President of
Philanthropic Services
831.375.9712 x126
christine@cfmco.org



Cecilia Romero
Director of Gift Planning
831.375.9712 x124
ceciliar@cfmco.org

Visit

MONTEREY
2354 Garden Road
Monterey, CA 93940

SALINAS
945 S. Main St., Suite 207
Salinas, CA 93901



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“Thanks to the Community Foundation, I’ve been able to fulfill two goals: involving my family in philanthropy, and helping establish a new fund to strengthen North Monterey County.”

—Nancy Ausonio, Ausonio Family Fund, Advisory Board Member of the Northern Monterey County Foundation



Nancy Ausonio (r) with her daughter Linda Ausonio Grier (l) at the CFMC's annual Celebration of Philanthropy.

Developing Your Giving Plan – How It Works

Wherever you are on your philanthropic journey, our Philanthropic Services Team is here for you.

- 1 Give Us a Call** — Call us at 831.375.9712 or email us to begin the conversation.
- 2 We Listen** — Your CFMC team listens to you to understand your unique goals and objectives.
- 3 Create** — We help you develop a strategy to make your giving more meaningful.
- 4 Review** — CFMC staff provides personalized guidance that matches your objectives and is available to review and revise your plans as your philanthropy evolves.

Philanthropic Services in Action



(l to r) The late Greg Gomez, Barbara Gomez, Patricia Gomez, Trinidad Gomez

“Our parents passed their values on to us. We honor their memory by giving to causes and communities they cared about in the Salinas Valley.”
— Patricia Gomez

When Trinidad Gomez passed away, his family established The Trinidad and Lupe Gomez Family Fund in his honor, with five family members listed as advisors. The family wanted guidance on best practices in grantmaking. They knew what interest areas they wanted to support, but weren't sure which organizations to support to accomplish these goals.

The Philanthropic Services team met with the family and presented several organizations and programs working in their chosen areas of interest. They now enjoy recommending grants from their fund in honor of their parents.

To inspire philanthropy and be a catalyst for strengthening communities throughout Monterey County

The Community Foundation for Monterey County is a 501(c)(3) nonprofit organization. Federal Tax Identification #94-1615897.