# Leadership Transition Resources



## Alternative leadership structures

Adams, Tom. "The Evolution of Executive Transition and Allied Practices" Compass Point, Mar. 2017.

Bell, Jeanne, et al. "Five Insights from Directors Sharing Power" Nonprofit Quarterly, 28 Mar. 2017.

Chandler, Jennifer. <u>"From Enterprise Risk Management to Shared Leadership: A Different Look at Succession Planning"</u> Nonprofit Quarterly, 10 May 2017.

Forbes, Miecha. "Succession Planning Is Outdated: A New Approach to Managing Leadership Transition" Nonprofit Quarterly.

Leung, Vanessa, et al. "Embracing Alternative Leadership Structures in Nonprofit Executive Transitions" Philanthropy New York, 18 Mar. 2021.

Valenzuela, Ananda. "The Executive Director Job Is Impossible" Rooted in Vibrant Communities, Seattle, 21 Feb. 2018.

## **Boards of Directors**

BoardSource. "Leading with Intent: BoardSource Index of Nonprofit Board Practices" June 2021.

BoardSource. "Leading with Intent: Reviewing the State of Diversity, Equity, and Inclusion on Nonprofit Boards" Jun. 2021.

Garry, Joan. "10 Ways Boards Screw Up Leadership Transitions" Joan Garry Consulting.

# Coaching

**Coaching for Everyone** 

## **Economic Impact**

Hammad, Ashraf, et al. "Monterey County Nonprofit Socio-Economic Impact Report 2020." Nonprofit Alliance of Monterey County, 21 Aug. 2020.

## **Equity**

Le, Vu. "10 ways to make executive leadership searches and transitions better and more equitable." Nonprofit AF, 3 Apr. 2022.

Suarez, Cindy. "Leaders of Color at the Forefront of the Nonprofit Sector's Challenges." Nonprofit Quarterly, 3 Feb. 2022.

Suarez, Cindy. "What Does an Equitable Executive Leadership Transition Look Like?" Nonprofit Quarterly, 6 Aug. 2020.

# Founding directors and succession

Tuomala, Jari, et al. "Making Founder Successions Work." Stanford Social Innovation Review, Spring 2018.

## Interim leadership

BoardSource. "Acting and Interim Chief Executives."

Eder-Van Hook, Jackie. "Interim Executive Management: Seven Benefits to Consider." Bridgespan.

Fenske Bahat, Sara, and Kher, Renuka. <u>"The Case for a Year of Care: Shifting the Leadership Transition Narrative."</u> Stanford Center on Philanthropy and Civil Society, 31 Mar. 2022.

#### Internal vs. external hires

Ciampa, Dan. "After the Handshake." Harvard Business Review, Dec. 2016.

Krell, Eric. "Weighing Internal vs. External Hires." SHRM,7 Jan. 2015.

Landles-Cobb, Libbie, et al. "The Nonprofit Leadership Development Deficit." Stanford Social Innovation Review, 22 Oct. 2015.

Larcker, David F., and Tayan, Brian. "Internal Vs. External CEOs Research Spotlight." Stanford Corporate Governance Research Initiative.

## **Leadership Development**

**LEAD Institute** 

Impact Monterey County: Radical Transformational Leadership for Social Impact

# Philanthropy

Adams, Tom, and Moore, Kim. "Philanthropy's Role in Succession Planning: How Funders Can Assist Grantee Organizations in Preparing for Leadership Change" Candid, 2 Nov. 2007.

# Peer support opportunities

Center for Nonprofit Excellence: Tune in To Your Leadership Voice

## Retention/turnover

Boushey, Heather, and Glyn, Sarah Jane. "There Are Significant Business Costs to Replacing Employees." Center for American Progress, 16 Nov. 2012.

Building Movement Project. "Making (Or Taking) Space: Initial Themes on Nonprofit Transitions from White to BIPOC Leaders" Robert Sterling Clark Foundation, Sept. 2021.

Casselman, Ben. "As Workers Gain Pay Leverage, Nonprofits Can't Keep Up." New York Times, 23 Dec. 2021.

Ebert, Sara. "What factors contribute to successful nonprofit executive compensation strategies?" ASU Lodestar Center for Philanthropy and Nonprofit Innovation, 27 Jan. 2021.

Le, Vu. "It's time funders take nonprofit leadership turnover seriously." Nonprofit AF, 10 Nov. 2019.

Work Institute, "2020 Retention Report."

#### Tenure

Citrin, James, et al. "The CEO Life Cycle" Harvard Business Review, Nov.-Dec. 2019.

Haddad, Duke, Ed.D. "Dealing With the Nonprofit Sector's Biggest Challenge in 2019" Nonprofit Pro, 8 Nov. 2019.

Welling, Curtis R., and Vogel Jr., John H. "A Practical (and Possibly Provocative) Approach to Leadership Transitions." Nonprofit Quarterly, 21 May 2015.

Roadmap Consulting. "New Executive Director 90-Day Entry Plan." Strategies for Social Change, 2016.

## **Toolkits**

Izmailova, Sayana. "Nonprofit Succession Planning: 50 Practical Tips." Wild Apricot, 12 Apr. 2021.

Federal Reserve Bank of Kansas City. "Nonprofit Executive Succession-Planning Toolkit." 9 Jul. 2018.

National Council of Nonprofits. "Succession Planning for Nonprofits - Managing Leadership Transitions."

Nonprofit Sustainability Technical Assistance. "Succession Planning Toolkit for Nonprofit Sexual Assault and Domestic Violence Organizations."

Price, Nick. "Nonprofit CEO Onboarding Checklist." BoardEffect, 15 Oct. 2018.

Wallace Foundation. "Strong Nonprofits Toolkit: Resources to strengthen your nonprofit financial management."

Stamm, Sonia J. "A Timeless Toolkit for Executive Succession." BoardEffect, 31 May 2019.

#### Webinars

The Editors. "Reframing Nonprofit Leadership Succession: The Ultimate Strategic Hedge Against a 'Bad CEO Hire." Nonprofit Quarterly, 3 Oct. 2017.

Nonprofit Quarterly. "Webinar Series on Executive Transitions: Critical Guidance for Boards and Executives."