



Here for Good

Community Foundation

for Monterey County

FINANCIAL STATEMENT

For the Seven Months Ended July 31, 2020

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
FINANCIAL REPORTS
For the Seven Months Ended July 31, 2020**

TABLE OF CONTENTS

Section I – Financial Reports	Page(s)
Notes to Financial Statements	1 - 2
Statement of Financial Position	3 - 4
Statement of Activities	5 - 6
Section II – Combined Operating Fund	
Comparisons of Actual to Budget - Operating Fund	7
Operating Cash on Hand	8
Section III – Fund Reports	
Investment Holdings - Long Term Fund Portfolio	9
Investment Performance Report - Long Term Fund Portfolio	10 - 11
Investment Holdings - Medium Term Fund Portfolio	12
Investment Performance Report - Medium Term Fund Portfolio	13
Investment Holdings - ESG Fund Portfolio	14
Investment Performance Report - ESG Fund Portfolio	15
Investment Holdings - DRIM Portfolio	16
Investment Performance Report - DRIM Portfolio	17
Gifts Received – Current Month	18 - 24
Grants Approved – Current Month	25 - 36

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
NOTES TO THE FINANCIAL STATEMENTS
For the Seven Months Ended July 31, 2020

Assets

Total Assets through 7/31/2020 are \$293,591,516 a 10.24% increase since July 2019 and a 0.60% increase since December 2019. **(p. 4)**

Charitable Remainder Trusts (CRT) and Charitable Gift Annuities (CGA)

The CRT and CGA funds have been adjusted to reflect the activity and balances per Kaspick & Company and the third-party account balances as of December 31, 2019. **(p. 4)**

Realized and Unrealized Gains and Losses on Investments

Net year-to-date realized losses were \$5,613,542, and unrealized gains were \$3,689,805, for a total loss of \$1,923,738. **(p. 6)**

Operating Fund

Total revenue was \$22,529 more than the budget, and total expenses were \$151,307 less than the budget. Realized and unrealized gains were \$26,808 on the operating reserve held in the Medium-Term Fund portfolio. The actual net operating deficit is \$168,659 compared to a budgeted deficit of \$369,107. **(p. 7)**

Note: The Expendable Operating Cash-on-Hand is at 6.2 months, excluding the operating reserve of \$500,000, the building reserve of \$150,000, and including the PPP Loan of \$411,402, which is expected to be forgiven. **(p. 8)**

Portfolio Performance

The market value of the Long-Term Fund portfolio at 7/31/2020 was \$238,945,279. The one-year Total Return for the Long-Term Endowment Portfolio was 5.0% compared to the Policy Index of 6.0%. **(p. 9-11)**

The market value of the Medium-Term Fund portfolio at 7/31/2020 was \$7,954,453. The one-year Total Return for the Medium-Term Endowment Portfolio was 9.5% compared to the Policy Index of 8.5%. **(p. 12-13)**

The market value of the ESG Fund portfolio at 7/31/2020 was \$3,859,954. The one-year Total Return for the ESG Portfolio was 7.5% compared to the Policy Index of 7.8%. **(p. 14-15)**

The market value of the DRIM Fund portfolio at 7/31/2020 was \$2,502,824. The one-year Total Return for the DRIM Portfolio was -1.2% compared to the Policy Index of -17.48%. Due to the timing of the DRIM reports, there is a one-month lag in the performance reporting. **(p. 16-17)**

Special Program Funds

Special Program Funds include: Pathways to Safety, funded by the ACTION Council of Monterey County; the Center for Nonprofit Excellence funded by the David and Lucile Packard Foundation; the College Futures Foundation program, funded by the College Futures Foundation; the Salinas Leadership project, funded by the James Irvine Foundation; the Census 2020 project funded by the State of California, through the Ventura County Community Foundation; and the Monterey County Gives annual campaign.

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
NOTES TO THE FINANCIAL STATEMENTS
For the Seven Months Ended July 31, 2020**

Total Special Program revenue was \$491,654 and total expenses were \$6,107,312, which includes \$5,256,448 in grants from the 2019 Monterey County Gives campaign. (p. 5-6)

Gifts, Pledges, Bequests, Future Funds Greater than \$25,000, and Grants

Total new contributions for the month were \$1,389,880, including: (p. 18-24)

Donor	Date	Amount	Fund
Taylor Farms Retail, Inc.	7/7/2020	367,200	Taylor Farms Scholarship Fund
Schwab Charitable- Posey Family Foundation Fund	7/10/2020	100,003	COVID-19 Relief Fund
East Bay Community Foundation	7/13/2020	51,000	AGB Scholarship Fund
Monterey County Auditor-Controller	7/13/2020	40,000	Census 2020 Fund - Pooled Fund
Marsha McMahan Zelus	7/14/2020	302,261	Marsha McMahan Zelus Fund
Pebble Beach Company	7/14/2020	121,824	Del Monte Forest Conservancy Fund
Mr. & Mrs. Benjamin and Mary Ann Whitten	7/14/2020	48,308	Ben and Mary Ann Whitten Fund
Nancy Eccles and Homer M. Hayward Family Foundation	7/16/2020	75,000	Monterey Peninsula Small Business Relief Fund
Mr. Raymond Costa	7/23/2020	60,000	Raymond H. Costa Family Scholarship Fund
Monterey County Children and Families Commission	7/24/2020	50,000	Early Childhood Equity Stewardship Fund

Grants to agencies for the month totaling \$2,323,948 were approved and recorded. (p. 25-36)

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF FINANCIAL POSITION
CONSOLIDATED - ALL FUNDS
For the Seven Months Ended July 31, 2020 and July 31, 2019

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL July 31, 2020</u>	<u>TOTAL July 31, 2019</u>
ASSETS							
Cash:							
Cash & Cash Equivalents	2,521,724	936,341	25	3,505,307	0	6,963,396	8,348,881
Investments - Long Term Fund Portfolio	0	0	164,884,181	74,061,098	0	238,945,279	191,849,487
Investments - Medium Term Fund Portfolio	648,852	0	0	7,305,601	0	7,954,453	7,314,956
Investments - ESG Fund Portfolio	0	0	3,233,395	626,558	0	3,859,954	3,670,990
Separately Invested - DRIM Portfolio	0	0	0	2,502,824	0	2,502,824	2,832,490
Separately Invested - Pony Trust	0	325,216	0	0	0	325,216	0
Total Cash & Investments	3,170,576	1,261,557	168,117,602	88,001,387	0	260,551,122	214,016,803
Accounts Receivable:							
Pledges & Contributions Receivable	0	0	4,000	862,750	26,769	893,519	399,000
Bequests & Remainder Interest	0	0	0	0	0	0	264,615
Due from OPER	0	0	1,151,944	0	0	1,151,944	1,217,081
Investment in an LLC	0	0	0	0	0	0	21,000,000
Charitable Remainder Trusts	0	0	0	0	25,009,217	25,009,217	23,713,306
Charitable Gift Annuities	0	0	0	0	4,107,870	4,107,870	3,524,120
Total Accounts Receivable	0	0	1,155,944	862,750	29,143,856	31,162,550	50,118,123
Other Assets:							
Prepaid Expenses	26,316	0	0	0	0	26,316	31,386
Property-Net of Depreciation	1,851,527	0	0	0	0	1,851,527	1,836,257
de Guigne Property Improvements	0	0	0	0	0	0	313,935
							0
Total Other Assets	1,877,844	0	0	0	0	1,877,844	2,181,578
TOTAL ASSETS	5,048,419	1,261,557	169,273,546	88,864,137	29,143,856	293,591,516	266,316,505

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF FINANCIAL POSITION
CONSOLIDATED - ALL FUNDS
For the Seven Months Ended July 31, 2020 and July 31, 2019

LIABILITIES & NET ASSETS	COMBINED OPERATING	SPECIAL PROGRAMS	ENDOWMENT	NON ENDOWED	BEQUEST, CRT RECEIVABLES	TOTAL July 31, 2020	TOTAL July 31, 2019
Liabilities:							
Grants Payable	0	280,738	531,750	1,099,250	0	1,911,738	1,395,093
Contingent Liabilities	0	0	0	0	17,790,084	17,790,084	17,816,043
Funds held as Agency Endowments	0	0	6,520,944	0	0	6,520,944	5,618,470
Funds held as Stewardship Funds	0	0	0	31,099,027	0	31,099,027	21,850,007
Payroll, Misc. and Accts Payable	1,701,236	3,731	0	0	0	1,704,967	1,392,260
Total Liabilities	1,701,236	284,469	7,052,694	32,198,277	17,790,084	59,026,760	48,071,873
Net Assets:							
Net Assets-Beginning Balance	3,515,842	6,600,083	161,596,558	45,604,358	13,018,722	230,335,563	198,371,158
Change in Net Assets - Current Year	(168,659)	(5,622,996)	624,295	11,061,502	(1,664,950)	4,229,192	19,873,474
Total Net Assets	3,347,183	977,088	162,220,852	56,665,860	11,353,772	234,564,756	218,244,632
TOTAL LIABILITIES & NET ASSETS	5,048,419	1,261,557	169,273,546	88,864,137	29,143,856	293,591,516	266,316,505

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF ACTIVITIES
CONSOLIDATED - ALL FUNDS
For the Seven Months Ended July 31, 2020 and July 31, 2019

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL July 31, 2020</u>	<u>TOTAL July 31, 2019</u>
SUPPORT AND REVENUE:							
Contributions	74,698	101,581	1,211,666	19,074,783	0	20,462,728	10,232,153
Interfund Gifts	40,064	0	69,029	1,803,021	0	1,912,114	2,633,446
Pledge Payments Received	0	382,250	0	72,276	0	454,526	367,750
Future Contributions-A/R-Pledge-CRT-CGA	0	0	0	0	15,249	15,249	686,787
Contributions Received via Bequest	99,555	0	413,216	4,042,771	0	4,555,541	6,310,356
Change in Value, Split Interest Trusts, Future Assets	0	0	0	0	3,345,837	3,345,837	2,930,735
Gain/Loss on Sale of Property	0	0	2,164	0	0	2,164	0
Income from Related Party (LLC)	0	0	0	0	0	0	0
Interest & Dividend Income	24,722	7,823	1,576,090	809,684	0	2,418,320	2,310,887
Administrative Fees	1,473,938	0	0	0	0	1,473,938	1,346,231
Fees from Special Projects	11,665	0	0	0	0	11,665	13,597
Workshop and Contract Service Income	23,505	0	0	0	0	23,505	22,105
Misc Income/Returned Grants	28,770	0	0	0	0	28,770	103,772
Total Support and Revenue	1,776,918	491,654	3,272,164	25,802,535	3,361,086	34,704,357	26,957,820
EXPENSES:							
Operating Expenses and Distributions:							
Salaries & Benefits	1,377,958	0	0	0	0	1,377,958	1,262,962
Administrative Costs	356,823	107,040	0	0	0	463,864	490,037
Occupancy Costs	105,718	0	0	0	0	105,718	102,438
Development Expenses	130,821	26,263	0	0	0	157,084	174,579
Board & Committee Expenses	869	0	0	0	0	869	917
Total Operating Expenses	1,972,189	133,303	0	0	0	2,105,493	2,030,933

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF ACTIVITIES
CONSOLIDATED - ALL FUNDS
For the Seven Months Ended July 31, 2020 and July 31, 2019

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL July 31, 2020</u>	<u>TOTAL July 31, 2019</u>
Grants and Grant Related Expenses:							
Grants	0	5,743,601	3,329,473	8,665,999	0	17,739,073	12,099,968
Interfund Grants	0	209,347	865,475	837,293	0	1,912,114	2,633,446
Pledge Payments Paid	0	0	0	0	719,141	719,141	367,750
Bequests Payments/Transfers	0	0	0	0	4,282,310	4,282,310	6,252,717
Other Expenses	0	20,983	105	114,602	0	135,690	59,602
Other Payments/Transfers	0	0	(4,477,661)	4,477,661	0	0	0
Grant Related Expenses	0	0	0	25	0	25	1,760
Administrative Fees	0	78	1,027,091	422,184	24,586	1,473,938	1,346,231
Fees to Managers	195	0	126,139	57,310	0	183,643	194,138
Total Grants and Grant Related Expenses	195	5,974,009	870,621	14,575,073	5,026,036	26,445,934	0
Total Expenses and Grants	1,972,384	6,107,312	870,621	14,575,073	5,026,036	28,551,427	24,986,547
Excess of Revenues (Expenses)							
Before Gains on Investments & Transfers	(195,466)	(5,615,658)	2,401,543	11,227,462	(1,664,950)	6,152,930	1,971,273
GAINS(LOSS) ON INVESTMENTS:							
Realized-Gain (Loss)	5,386	(125)	(3,847,597)	(1,771,207)	0	(5,613,542)	4,439
Unrealized-Gain(Loss)	21,422	(7,213)	2,070,348	1,605,247	0	3,689,805	17,897,762
Total Gain/(Loss) on Investments	26,808	(7,338)	(1,777,249)	(165,959)	0	(1,923,738)	17,902,201
Change in Net Assets	(168,659)	(5,622,996)	624,295	11,061,502	(1,664,950)	4,229,192	19,873,474
Net Assets Beginning of Year	3,515,842	6,600,083	161,596,558	45,604,358	13,018,722	230,335,563	198,371,158
Net Assets, End of Period	3,347,183	977,088	162,220,852	56,665,860	11,353,772	234,564,756	218,244,632

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
Combined Operating Fund Budget vs. Actual
For the Six Months Ended July 31, 2020 and July 31, 2019

	Year-To-Date			YTD Actual 7/31/2019
	Actual	Budget	Variance	
REVENUE				
Contributions - Foundations	55,003	2,500	52,503	38,214
Contributions - Indiv/Corp	19,694	25,615	(5,921)	11,040
Contributions - Interfund	40,064	35,560	4,504	41,404
Bequests Received	99,555	29,300	70,255	162,694
Admin Fees	1,473,938	1,525,418	(51,480)	1,346,231
Special Project Fees	11,665	36,665	(25,000)	13,597
Workshops/Contracts	23,505	21,000	2,505	22,105
Miscellaneous Income	28,770	46,250	(17,480)	56,326
Interest and Dividends	24,722	32,081	(7,359)	40,350
Total Revenue	1,776,918	1,754,389	22,529	1,731,962
EXPENSE				
Personnel				
Salaries and Wages	1,071,639	1,100,884	(29,245)	980,340
Payroll Taxes	80,694	85,177	(4,483)	74,729
Insurance and Other Benefits	225,625	239,590	(13,965)	207,893
Sub-total	1,377,958	1,425,651	(47,693)	1,262,962
Administrative				
Supplies	12,280	12,900	(620)	11,990
Equip / Computer Maintenance	85,302	85,368	(66)	70,110
Bank Charges	8,897	9,331	(434)	17,479
Printing	10,907	17,295	(6,388)	10,710
Postage / Freight	13,451	12,544	907	9,887
Dues/Subscriptions	26,911	29,144	(2,233)	23,932
Services (legal, acct, consult)	129,646	39,110	90,536	126,203
D&O Insurance	2,783	85,035	(82,252)	2,703
Telecommunications	13,672	10,176	3,496	9,170
Conferences & Training	4,590	23,200	(18,610)	25,030
Miscellaneous	1,645	7,500	(5,855)	3,533
Depreciation	46,739	46,739	0	44,401
Sub-total	356,823	378,342	(21,519)	355,147
Facilities				
Property / Liability Insurance	11,381	12,000	(619)	11,294
Maintenance / Repairs	8,643	11,200	(2,557)	5,770
Janitorial & Landscaping	11,753	12,306	(553)	11,967
Rent	29,352	31,122	(1,770)	28,497
Mortgage, Interest & Property Taxes	27,402	27,402	0	28,876
Utilities	17,187	18,144	(957)	16,034
Sub-total	105,718	112,174	(6,456)	102,438
Development, Program & Staff				
Donor Development	33,153	80,575	(47,422)	83,186
Advertising & Promotion	36,934	25,578	11,356	29,677
Mileage, Meals & Meetings	1,192	6,191	(4,999)	5,248
Workshops	21,191	29,241	(8,050)	22,563
Annual Meetings	1,080	0	1,080	399
75th Anniversary Expenses	5,744	32,400	(26,656)	0
Annual Report	28,461	27,250	1,211	26,279
Staff Recognition Expenses	3,066	3,184	(118)	1,607
Board & Committee Expenses	869	2,910	(2,041)	917
Sub-total	131,689	207,329	(75,640)	169,877
Total Expenses	1,972,189	2,123,496	(151,307)	1,890,424
Net Income / (Loss) Before Investment Returns	(195,272)	(369,107)	173,835	(158,462)
Realized Gains/(Losses)	5,386	0	5,386	0
Unrealized Gains/(Losses)	21,422	0	21,422	43,249
Investment Management Fee	195	0	195	220
Net Income / (Loss) Including Investment Returns	(168,659)	(369,107)	200,448	(115,434)

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
Operating Cash on Hand and Reserves - July 2020
With Projections through October 2020

Operating Cash on Hand:

Cash & Cash Equivalents	3,170,576
Less: Liabilities, excluding future period loan payments	629,742
Total Cash Available	<u>2,540,834</u>

Add: Accounts Receivable	
Prepaid Expenses	26,316
Total Accounts Receivable and Prepaid Expenses	<u>26,316</u>

Total Cash Expendable **2,567,150**

Restrictions on cash available

Less: Building Reserve	(150,000)
Less: Operating Reserve	(500,000)
Total Restricted Cash	<u>(650,000)</u>

Unrestricted cash available **1,917,150**

<i>Estimated revenue-Next Quarter</i>	874,370
<i>Estimated spending-Next Quarter</i>	(928,134)

Estimated unrestricted cash remaining **1,863,386**

BUDGET

Notes:	<u>2020</u>
Annual Expenses excluding depreciation	3,500,360
Capital Expenses-Depreciation	80,130
Total Cash needs	<u>3,580,490</u>

(1) One month reserve	298,374
(2) Six-month reserve	1,790,245
(3) Number of months of expendable cash on hand	6.2

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
LONG TERM INVESTMENT PORTFOLIO
Activity for the Month of: July 2020

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
CASH ACCOUNTS:														
1.00	0.00	MS	Rabobank Endowment	391,988	391,988	(273,986)	0	0	0	0	120,086	120,086		
1.00	0	SWUXX	Schwab-MM/SWVXX	20,816	20,816	420,667	0	0	0	0	441,483	441,483		
1.00	0	SWUXX	Schwab Treasury-Cash	3,739,206	3,739,206	0	74,992	31	0	0	3,814,229	3,814,229		
			TOTAL CASH	4,152,010	4,152,010	146,682	74,992	31	0	0	4,375,799	4,375,799	1.8%	4.4%
BOND ACCOUNTS:														
14.83	1,443,033.89	DODIX	Dodge & Cox Income	19,611,151	20,967,282	0	0	0	0	432,910	19,611,151	21,400,193	9.0%	8.9%
12.55	2,141,770.07	JCBUX	JP Morgan Core Bond	25,214,172	26,515,114	0	(55,193)	55,193	0	364,101	25,214,172	26,879,214	11.2%	12.0%
28.06	318,958.21	VAIPX	Vanguard Inflation	8,794,912	8,745,834	0	0	0	0	204,133	8,794,912	8,949,967	3.7%	4.0%
11.00	905,625.84	VFSUX	Vanguard Short Term	9,695,177	9,907,547	0	(19,799)	19,799	0	54,338	9,695,177	9,961,884	4.2%	6.3%
			TOTAL BONDS	63,315,413	66,135,777	0	(74,992)	74,992	0	1,055,482	63,315,413	67,191,259	28.1%	31.2%
			TOTAL FIXED INC.	67,467,423	70,287,787	146,682	0	75,024	0	1,055,482	67,691,212	71,567,057	30.0%	35.6%
ALTERNATIVE INVESTMENTS:														
1,463.27	6,431.43	ASB	ASB Capital Management, LLC	8,600,000	9,526,776	(93,461)	0	66,648	0	(118,244)	8,600,000	9,381,719	3.9%	2.5%
36.49	79,843.80	DFREX	DFA Real Estate	2,275,214	2,820,083	0	0	0	0	93,417	2,275,214	2,913,500	1.2%	2.6%
115.32	32,946.36	VGSLX	Vanguard REIT Index	3,563,222	3,668,248	0	0	0	0	131,127	3,563,222	3,799,375	1.6%	2.6%
			TOTAL ALTERNATIVE	14,438,436	16,015,107	(93,461)	0	66,648	0	106,299	14,438,436	16,094,594	6.7%	7.7%
COMMUNITY IMPACT INVESTMENTS:														
			CA FarmLink	375,000	750,000	0	0	0	0	0	375,000	750,000	0.31%	
			Opportunity Fund	1,000,000	1,000,000	0	(2,083)	2,083	0	0	1,000,000	1,000,000	0.42%	
			TOTAL CII	1,375,000	1,750,000	0	(2,083)	2,083	0	0	1,375,000	1,750,000	0.73%	
SMALL CAP:														
71.21	96,594.00	IJR	iShares-S&P 600 Index	2,674,584	6,596,404	0	0	0	0	282,054	2,674,584	6,878,459	2.9%	2.9%
			TOTAL SMALL CAP	2,674,584	6,596,404	0	0	0	0	282,054	2,674,584	6,878,459	2.9%	2.9%
MID CAP:														
185.93	28,148.00	IJH	iShares-S&P 400 Index	1,366,803	5,005,277	0	0	0	0	228,280	1,366,803	5,233,558	2.2%	1.9%
			TOTAL MID CAP	1,366,803	5,005,277	0	0	0	0	228,280	1,366,803	5,233,558	2.2%	1.9%
LARGE CAP:														
164.79	54,858.95	DODGX	Dodge & Cox Stock Fund	7,429,054	8,815,833	0	0	0	0	224,373	7,429,054	9,040,206	3.8%	3.5%
117.13	61,368.00	IWD	iShares Russell 1000 Value	4,942,157	6,911,264	0	0	0	0	276,770	4,942,157	7,188,034	3.0%	2.8%
52.29	387,862.65	TRLGX	T Rowe Price	7,276,444	18,923,819	0	0	0	0	1,357,519	7,276,444	20,281,338	8.5%	6.7%
292.09	119,297.99	VINIX	Vanguard Index 500	18,194,954	32,985,894	0	0	0	0	1,859,856	18,194,954	34,845,750	14.6%	12.0%
			TOTAL LARGE CAP	37,842,608	67,636,809	0	0	0	0	3,718,518	37,842,608	71,355,327	29.9%	25.0%
INTERNATIONAL:														
55.80	285,166.61	AEPFX	EuroPacific	12,529,026	15,048,242	0	0	0	0	864,055	12,529,026	15,912,297	6.7%	5.3%
16.50	426,993.73	DFISX	DFA Int'l Small Co. Portfolio	7,955,743	6,797,740	0	0	0	0	247,656	7,955,743	7,045,396	2.9%	2.8%
36.09	400,808.66	DODFX	Dodge & Cox International	13,915,008	14,252,756	0	0	0	0	212,429	13,915,008	14,465,185	6.1%	4.5%
12.83	1,109,945.85	VTMGX	Vanguard Developed Mrkts	12,965,120	13,874,323	0	0	0	0	366,282	12,965,120	14,240,605	6.0%	6.0%
43.01	334,871.00	VWO	Vanguard FTSE Emerging	13,005,253	13,264,240	0	0	0	0	1,138,561	13,005,253	14,402,802	6.0%	3.1%
			TOTAL INT'L	60,370,149	63,237,302	0	0	0	0	2,828,983	60,370,149	66,066,285	27.6%	21.7%
			TOTAL EQUITIES	116,692,581	158,490,900	(93,461)	0	66,648	0	7,164,135	116,692,581	167,378,222	63.3%	51.5%
			GRAND TOTALS	184,160,005	228,778,687	53,221	0	141,672	0	8,219,617	184,383,793	238,945,279	100.0%	94.8%

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
MEDIUM TERM FUND PORTFOLIO
Activity for the Month of: July 2020

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
CASH ACCOUNTS:														
0.00	0.00	SWUXX	Schwab - Cash	133,541	133,541	(16,279)	5,733	1	0	0	122,995	122,995		
			TOTAL CASH	133,541	133,541	(16,279)	5,733	1	0	0	122,995	122,995	1.5%	0.0%
BOND ACCOUNTS:														
14.83	127,254.19	DODIX	Dodge & Cox Income Fund	1,753,312	1,849,003	0	0	0	0	38,176	1,753,312	1,887,180	23.7%	25.0%
11.00	106,232.33	VFSUX	Vanguard Short Term	1,136,623	1,162,182	0	(2,322)	2,322	0	6,374	1,136,623	1,168,556	14.7%	15.0%
11.77	160,608.91	VBTLX	Vanguard Total Bond Market Index	1,727,018	1,864,669	0	(3,409)	3,409	0	25,697	1,727,018	1,890,367	23.8%	25.0%
			TOTAL BONDS	4,616,953	4,875,854	0	(5,731)	5,731	0	70,248	4,616,953	4,946,102	62.2%	65.0%
			TOTAL FIXED INC.	4,750,494	5,009,395	(16,279)	1	5,733	0	70,248	4,739,948	5,069,097	63.7%	65.0%
DOMESTIC:														
147.91	10,372.38	VTHR	Vanguard Russell 3000	1,235,132	1,450,889	0	0	0	0	83,290	1,235,132	1,534,179	19.3%	19.0%
			TOTAL DOMESTIC	1,235,132	1,450,889	0	0	0	0	83,290	1,235,132	1,534,179	19.3%	19.0%
INTERNATIONAL:														
55.80	24,214.64	AEPFX	EuroPacific	1,204,592	1,277,806	0	0	0	0	73,370	1,204,592	1,351,177	17.0%	16.0%
			TOTAL INTERNATIONAL	1,204,592	1,277,806	0	0	0	0	73,370	1,204,592	1,351,177	17.0%	16.0%
			TOTAL EQUITIES	2,439,724	2,728,695	0	0	0	0	156,661	2,439,724	2,885,356	36.3%	35.0%
			GRAND TOTALS	7,190,218	7,738,091	(16,279)	1	5,733	0	226,908	7,179,672	7,954,453	100.0%	100.0%

Medium Term Fund

Executive Summary - Preliminary (Net of Fees)

Period Ending: July 31, 2020

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs		Current	%	Policy	%
Total Fund	7,954,453	100.0	3.0	5.0	9.5	6.2	--	--					
<i>Policy Index</i>			2.6	4.0	8.5	6.0	5.5	5.9					
Domestic Equity	1,534,179	19.3	5.7	1.9	10.7	11.2	--	--					
Vanguard Russell 3000	1,534,179	19.3	5.7	1.9	10.7	11.2	10.6	--					
<i>Russell 3000</i>			5.7	2.0	10.9	11.4	10.9	13.6					
International Equity	1,351,177	17.0	5.7	0.6	9.9	5.1	--	--					
American Funds Europacific Growth F2	1,351,177	17.0	5.7	0.6	9.9	5.1	5.9	7.0					
<i>MSCI ACWI ex USA Gross</i>			4.5	-6.7	1.1	1.9	3.7	5.0					
Domestic Fixed Income	4,946,102	62.2	1.6	6.8	9.1	5.3	--	--					
Vanguard Total Bond Market Index	1,890,367	23.8	1.6	8.0	10.4	5.7	4.5	3.8					
Dodge & Cox Income	1,887,180	23.7	2.1	7.4	10.0	5.8	5.1	4.6					
<i>BBgBarc US Aggregate TR</i>			1.5	7.7	10.1	5.7	4.5	3.9					
Vanguard Short-Term Investment Grade Adm	1,168,556	14.7	0.7	4.0	5.6	3.6	3.1	2.7					
<i>BBgBarc US Credit 1-5 Yr TR</i>			0.7	4.1	6.1	3.9	3.3	3.0					
Cash and Equivalents	122,995	1.5	0.0	0.0	0.1	0.3	--	--					
Schwab Cash	122,995	1.5	0.0	0.0	0.1	0.3	--	--					
<i>91 Day T-Bills</i>			0.0	0.4	1.1	1.6	1.1	0.6					
Total	\$7,954,453	100.0%								\$7,954,453	100.0%	\$7,954,453	100.0%



Policy Index: 19% Russell 3000, 16% MSCI ACWI Ex US, 50% BBgBarc US Aggregate, 15% BBgBarc 1-5 Year Gov/Credit. Medium Pool portfolio funded 5/13/2016. Fund performance has been backfilled and represents actual performance for periods shown. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
 ESG FUND PORTFOLIO
 Activity for the Month of: July 2020

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
<u>CASH ACCOUNTS:</u>														
		SWUXX	Schwab - Cash	55,156	55,156	32,421	2,690	1	0	0	90,267	90,267	2.3%	0.0%
<u>BOND ACCOUNTS:</u>														
11.08	142,296.25	TSBIX	TIAA Social Choice Bond Fund	1,444,791	1,548,183	0	(2,690)	2,690	0	28,459	1,444,791	1,576,642	40.8%	40.0%
<u>DOMESTIC EQUITY:</u>														
21.12	61,792.07	TISCX	TIAA Social Choice Equity Fund	1,163,785	1,245,728	0	0	0	0	59,320	1,163,785	1,305,049	33.8%	35.0%
<u>INTERNATIONAL EQUITY:</u>														
10.51	84,490.52	TSONX	TIAA Social Choice International	899,233	873,632	0	0	0	0	14,363	899,233	887,995	23.0%	25.0%
			GRAND TOTAL	3,507,810	3,667,543	0	(2,690)	2,690	0	102,143	3,507,810	3,859,954	100%	100%

ESG Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: July 31, 2020

	Market Value	% of Portfolio	1 Mo	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs		Current	%	Policy	%
Total Fund	3,859,954	100.0	2.8	1.3	7.5	6.1	--	--					
<i>Policy Index</i>			3.1	1.7	7.8	6.7	6.4	7.8					
Domestic Equity	1,305,049	33.8	4.8	1.8	11.2	11.2	--	--	Domestic Equity	\$1,305,049	33.8%	\$1,350,984	35.0%
TIAA CREF Social Choice Equity Fund	1,305,049	33.8	4.8	1.8	11.2	11.2	10.9	12.8	International Equity	\$887,995	23.0%	\$964,988	25.0%
<i>Russell 3000</i>			5.7	2.0	10.9	11.4	10.9	13.6	Domestic Fixed Income	\$1,576,642	40.8%	\$1,543,981	40.0%
International Equity	887,995	23.0	1.6	-8.1	1.2	1.2	--	--	Cash and Equivalents	\$90,267	2.3%	\$0	0.0%
TIAA CREF Social Choice International Equity Fund	887,995	23.0	1.6	-8.1	1.2	1.2	--	--	Total	\$3,859,954	100.0%	\$3,859,954	100.0%
<i>MSCI EAFE Gross</i>			2.4	-9.0	-1.2	1.1	2.6	5.5					
Domestic Fixed Income	1,576,642	40.8	2.0	6.4	8.6	5.5	--	--					
TIAA CREF Social Bond Fund	1,576,642	40.8	2.0	6.4	8.6	5.5	4.6	--					
<i>BBgBarc US Aggregate TR</i>			1.5	7.7	10.1	5.7	4.5	3.9					
Cash and Equivalents	90,267	2.3	0.0	0.0	0.1	0.2	--	--					
Schwab Cash	90,267	2.3	0.0	0.0	0.1	0.2	--	--					
<i>91 Day T-Bills</i>			0.0	0.4	1.1	1.6	1.1	0.6					



Policy Index: 35% Russell 3000, 25% MSCI EAFE, 40% BBgBarc US Aggregate. ESG Pool portfolio funded 9/29/2016. Fund performance has been backfilled and represents actual performance for periods shown. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
 DRIM INVESTMENT PORTFOLIO
 Activity for the Month of: July 2020

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %
CASH ACCOUNTS:													
			Schwab - Cash	716,885	716,885	95,720	1,904	6	0	0	814,515	814,515	
			TOTAL CASH	716,885	716,885	95,720	1,904	6	0	0	814,515	814,515	32.5%
EQUITIES													
49.71	1,800.00	FIX	Comfort Systems USA	100,349	73,350	0	0	0	0	16,128	100,349	89,478	3.6%
72.63	3,000.00	FN	Fabrinet	149,560	187,260	0	0	0	0	30,630	149,560	217,890	8.7%
0.00	0.00	FFBC	First Financial Bancorp	99,485	51,393	(51,503)	0	0	(47,983)	48,092	0	0	0.0%
51.72	2,000.00	ROCK	Gibraltar Industries	100,099	96,020	0	0	0	0	7,420	100,099	103,440	4.1%
35.03	5,600.00	HASI	Hannon Armstrong	131,358	159,376	0	(1,904)	1,904	0	36,792	131,358	196,168	7.8%
188.25	750.00	HELE	Helen of Troy, LTD	103,793	141,420	0	0	0	0	(233)	103,793	141,188	5.6%
114.11	2,500.00	LGIH	LGI Homes, Inc.	103,437	220,075	0	0	0	0	65,200	103,437	285,275	11.4%
21.18	3,100.00	SHOO	Madden Steven, LTD	99,477	76,539	0	0	0	0	(10,881)	99,477	65,658	2.6%
56.74	1,900.00	NVEE	NV5 Global, Inc.	138,054	96,577	0	0	0	0	11,229	138,054	107,806	4.3%
0.00	0.00	PACW	PacWest Bancorp	92,644	47,304	(44,217)	0	0	(48,427)	45,340	0	0	0.0%
63.96	2,000.00	WNS	WNS Holdings, LTD	96,064	109,960	0	0	0	0	17,960	96,064	127,920	5.1%
62.20	3,000.00	NEP	Nextera Energy Partners, LP	136,772	153,840	0	0	0	0	32,760	136,772	186,600	7.5%
185.43	900.00	0.00	SPDR Gold	131,387	150,633	0	0	0	0	16,254	131,387	166,887	6.7%
			TOTAL EQUITIES	1,482,479	1,563,747	(95,720)	(1,904)	1,904	(96,409)	316,692	1,290,350	1,688,310	
			GRAND TOTALS	2,199,364	2,280,632	0	0	1,910	(96,409)	316,692	2,104,865	2,502,824	100.0%

DRIM Review 06/30/2020



Neumeier Poma Investment Counsel (market value \$2,280,632)

PERFORMANCE

	Q1	Q2	YTD	1 YR	SINCE INCEPTION (6/26/18)
DRIM Provider	-18.1%	16.3%	-4.7%	-1.2%	1.7%
Policy Index (Russell 2000 Value)	-35.7%	18.9%	-23.50%	-17.48%	-12.37%
Foundation	-15.7%	13.5%	-4.2%	1.5%	--

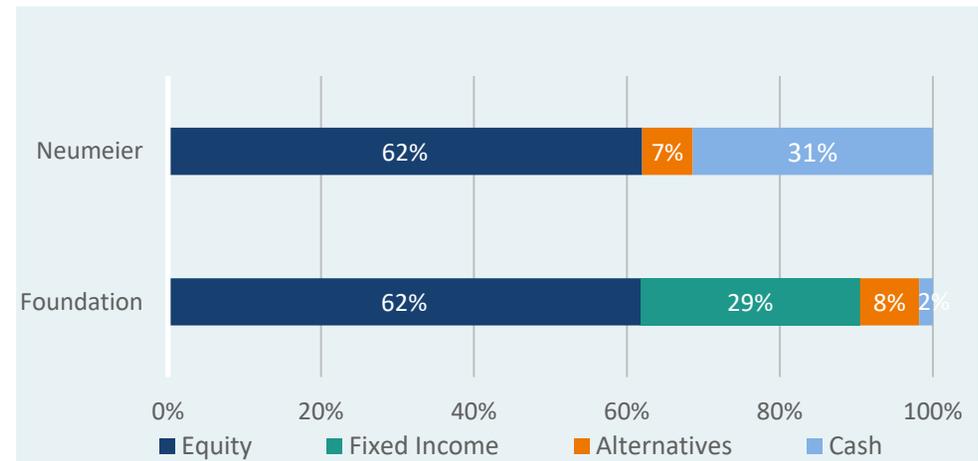
LARGEST HOLDINGS

	WEIGHT	% GAIN/LOSS
Money Market Fund	31.43%	--
LGI Homes	9.6%	25.9%
Fabrinet	8.2%	19.3%
Hannon Armstrong	7.0%	10.3%
Nextera Energy	6.7%	46.4%
SPDR Gold Trust	6.6%	8.8%

ASSET ALLOCATION VS. MIN/MAX RANGE

ASSET CLASS	CURRENT	MIN	MAX
Equities	62.0%	70%	90%
Fixed Income	0%	0%	0%
Alternatives	6.6%	0%	0%
Cash & Equivalents	31.4%	10%	30%

ASSET ALLOCATION VS. FOUNDATION



Donor fund inception date: 6/26/2018. Returns 1 year and longer are annualized.

Note: During a quarterly review, the investment committee will also generally have the DRIM providers report for expanded detail.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - July 2020

Donor	Date	Amount	Fund
Dr. & Mrs. Conrad F. and Sarah L. Newberry	7/1/2020	20	The Fund for Homeless Women Non-Endowed Fund
Mildred Hitchcock Huff Charitable Trust	7/1/2020	1,000	The Fund for Homeless Women
Mildred Hitchcock Huff Charitable Trust	7/1/2020	2,000	Out Reach - A Fund for LGBTQ+ Life in Monterey County
Ms. Lois Mayol	7/1/2020	100	General Endowment Fund of the Community Foundation
Habitat for Humanity Monterey Bay	7/2/2020	2,500	Northern Monterey County Foundation - Nonendowed
Mr. Richard Lack	7/2/2020	50	Mayor Joe Gunter Memorial Fund
Mrs. Vicki Law	7/2/2020	50	Mayor Joe Gunter Memorial Fund
Ms. Gloria J. Moore	7/2/2020	100	Mayor Joe Gunter Memorial Fund
Ms. Mari Lynch Dehmler	7/3/2020	25	Mayor Joe Gunter Memorial Fund
Mr. Bob Winn	7/4/2020	100	Corral de Tierra Country Club Employee Relief Fund
Mr. Monte Baggs	7/4/2020	50	Corral de Tierra Country Club Employee Relief Fund
Mr. R. Stephen Bloch	7/4/2020	50	Mayor Joe Gunter Memorial Fund
Mr. Roy Riddle	7/4/2020	200	Corral de Tierra Country Club Employee Relief Fund
Ms. Helen Dunston	7/4/2020	100	Mayor Joe Gunter Memorial Fund
Ms. Sue Stryker	7/4/2020	150	Corral de Tierra Country Club Employee Relief Fund
Ms. Kristy Santiago	7/5/2020	100	Mayor Joe Gunter Memorial Fund
Ms. Teresa Corpuz	7/5/2020	150	Corral de Tierra Country Club Employee Relief Fund
Chicago Title Company	7/6/2020	3,241	Carmel Gives Fund
Estate of Mary Shaw	7/6/2020	2,500	Gloria Fund
James Ray Valentine Charitable Remainder Trust	7/6/2020	1,025	Dr. James Valentine Fund
Mr. Robert Frischmuth	7/6/2020	2,400	COVID-19 Relief Fund
Ms. Elizabeth Williams	7/6/2020	50	Mayor Joe Gunter Memorial Fund
Ms. Melena Smith	7/6/2020	12,725	Smith Family Alliance Fund
Anonymous	7/7/2020	250	COVID-19 Relief Fund
Cal Alumni Club of the Monterey Peninsula	7/7/2020	1,225	The Larry Horan-Jim Langley Cal Alumni Memorial Fund
Chicago Title Company	7/7/2020	2,635	Carmel Gives Fund
Mr. & Mrs. Jim and Loretta Stephenson	7/7/2020	500	Carmel Gives Fund
Mr. & Mrs. Tom and Lorri Koster	7/7/2020	100	Mayor Joe Gunter Memorial Fund
Mr. and Mrs. Steve McShane	7/7/2020	250	Mayor Joe Gunter Memorial Fund
Mr. Mitchell Huerta	7/7/2020	100	Mayor Joe Gunter Memorial Fund
Ms. Lisa Milburn	7/7/2020	200	Corral de Tierra Country Club Employee Relief Fund

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - July 2020**

Donor	Date	Amount	Fund
Taylor Farms Retail, Inc.	7/7/2020	367,200	Taylor Farms Scholarship Fund
YourCause, LLC - Chevron Matching Funds	7/7/2020	500	Matthew Paul Finnigan Memorial Scholarship Fund
Chicago Title Company	7/8/2020	2,678	Carmel Gives Fund
Chicago Title Company	7/8/2020	3,984	Carmel Gives Fund
Mr. & Mrs. Harry and Candy Wardwell	7/8/2020	100	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. James E. and Nancy W. Keough	7/8/2020	100	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Paul Chan and Soo Jin Lee	7/8/2020	100	Mayor Joe Gunter Memorial Fund
Mr. James Sullivan	7/8/2020	500	COVID-19 Relief Fund
Mr. Robert Labrier	7/8/2020	250	Corral de Tierra Country Club Employee Relief Fund
Ms. Corinne O. Long	7/8/2020	20	The Fund for Homeless Women Non-Endowed Fund
Ms. Kathleen O'Connell	7/8/2020	100	COVID-19 Relief Fund
Old Republic Title Company	7/8/2020	843	Sea Haven Fund
Old Republic Title Company	7/8/2020	877	Sea Haven Fund
Chicago Title Company	7/9/2020	3,613	Carmel Gives Fund
Mr. & Mrs. Dean and Kristin Callender	7/9/2020	100	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Ken and Kathryn Smith	7/9/2020	10,218	Smith Family Alliance Fund
Mr. Alex Hulanicki and Mrs. Joan Weiner	7/9/2020	100	Mayor Joe Gunter Memorial Fund
Ms. Katie Hogan	7/9/2020	100	Mayor Joe Gunter Memorial Fund
Ms. T.L. Fry DeBell	7/9/2020	50	Mayor Joe Gunter Memorial Fund
Notre Dame de Namur University	7/9/2020	500	The Fred Terman and Nan Borreson Fund
Active Seniors, Inc.	7/10/2020	100	Mayor Joe Gunter Memorial Fund
Korean American Grocers Association of Central CA	7/10/2020	500	Mayor Joe Gunter Memorial Fund
Monsori Samulnori Band	7/10/2020	100	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Cody and Maija West	7/10/2020	400	Maija, Eva and Cody West Family Fund
Mr. & Mrs. Jeffrey and Diane Wriedt	7/10/2020	100	Mayor Joe Gunter Memorial Fund
Ms. Christina DeMaria	7/10/2020	20	Girls' Health in Girls' Hands Scholarship Fund
Ms. E. Valerie Barnes, M.D.	7/10/2020	100	Mayor Joe Gunter Memorial Fund
Schwab Charitable- Posey Family Foundation Fund	7/10/2020	100,003	COVID-19 Relief Fund
Mr. & Mrs. David and Mary Ellen Werner	7/12/2020	100	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Manuel and Susan Osorio	7/12/2020	83	Northern Monterey County Foundation - Nonendowed
Ms. Karen Caulfield	7/12/2020	200	Carmel Gives Fund

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - July 2020**

Donor	Date	Amount	Fund
California Water Service	7/13/2020	250	Mayor Joe Gunter Memorial Fund
Chicago Title Company	7/13/2020	266	Carmel Gives Fund
Chicago Title Company	7/13/2020	186	Carmel Gives Fund
Chinese Association of Salinas	7/13/2020	100	Mayor Joe Gunter Memorial Fund
Chinese-Amer Citizens Alliance	7/13/2020	100	Mayor Joe Gunter Memorial Fund
Church Brothers, LLC	7/13/2020	2,194	Church Brothers-True Leaf Farms Scholarship Fund
East Bay Community Foundation	7/13/2020	51,000	AGB Scholarship Fund
Estate of Mrs. Robert Stanton	7/13/2020	131	General Endowment Fund of the Community Foundation
Front Range Equine Performance LLC	7/13/2020	1,000	COVID-19 Relief Fund
Monterey County Auditor-Controller	7/13/2020	40,000	Census 2020 Fund - Pooled Fund
Mr. & Mrs. Allan C. and Donna B. Vannoy	7/13/2020	50	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. George and Patricia Robinette	7/13/2020	25	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Ken and Kathryn Smith	7/13/2020	9,768	Smith Family Alliance Fund
Mr. & Mrs. Louis and Wanda Lee	7/13/2020	50	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Thomas and Eva Hendricks	7/13/2020	50	Mayor Joe Gunter Memorial Fund
Mr. Esmond Chan	7/13/2020	20	Mayor Joe Gunter Memorial Fund
Mr. Patrick Moyroud	7/13/2020	3,600	Gabilan Hope Scholarship Fund
Ms. Joanne Nissen	7/13/2020	100	Mayor Joe Gunter Memorial Fund
Tammy, Haley and Ryan Sanders	7/13/2020	50	Mayor Joe Gunter Memorial Fund
The Benevity Community Impact Fund	7/13/2020	465	COVID-19 Relief Fund
Marsha McMahan Zelus	7/14/2020	302,261	Marsha McMahan Zelus Fund
Mr. & Mrs. Benjamin and Mary Ann Whitten	7/14/2020	48,308	Ben and Mary Ann Whitten Fund
Ms. Joanne Taylor-Johnson	7/14/2020	500	The Larry Horan-Jim Langley Cal Alumni Memorial Fund
Pebble Beach Company	7/14/2020	121,824	Del Monte Forest Conservancy Fund
Filipino Community of Salinas Valley Inc.	7/15/2020	100	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. David and Judy Mora	7/15/2020	100	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Earl Wayne and Linda Cruzan	7/15/2020	85	Monterey Public Library Fund
Mr. & Mrs. John W. and Valerie A. Schatz	7/15/2020	50	Mayor Joe Gunter Memorial Fund
Mrs. Inga Waite and Mr. Robert Smith	7/15/2020	100	Monterey Public Library Fund
California International Airshow	7/16/2020	200	Mayor Joe Gunter Memorial Fund
Ms. Gayle Smith	7/16/2020	100	Corral de Tierra Country Club Employee Relief Fund

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - July 2020**

Donor	Date	Amount	Fund
Ms. Karen Antle	7/16/2020	250	Mayor Joe Gunter Memorial Fund
Ms. Lennies Gutierrez	7/16/2020	500	Mayor Joe Gunter Memorial Fund
Ms. Sheila R. Molinari	7/16/2020	100	Mayor Joe Gunter Memorial Fund
Nancy Eccles and Homer M. Hayward Family Foundation	7/16/2020	75,000	Monterey Peninsula Small Business Relief Fund
Corral de Tierra Country Club	7/17/2020	1,000	Corral de Tierra Country Club Employee Relief Fund
Dr. & Mrs. Conrad F. and Sarah L. Newberry	7/17/2020	20	The Fund for Homeless Women Non-Endowed Fund
Mr. & Mrs. Don and Joanne Powers	7/17/2020	15	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Paul E. and Ruth A. McHaney	7/17/2020	200	Mayor Joe Gunter Memorial Fund
Mr. David S. Sabih	7/17/2020	500	The Fund for Homeless Women Non-Endowed Fund
Mr. David S. Sabih	7/17/2020	250	The Fund for Homeless Women Non-Endowed Fund
Mr. David S. Sabih	7/17/2020	1,000	The Fund for Homeless Women Non-Endowed Fund
Mr. John Day	7/17/2020	10	The Fund for Homeless Women Non-Endowed Fund
Mr. John Day	7/17/2020	10	The Fund for Homeless Women Non-Endowed Fund
Mr. John Day	7/17/2020	10	The Fund for Homeless Women Non-Endowed Fund
Mr. Laban P. Jackson	7/17/2020	2,000	Carmel Gives Fund
Mr. Tom Hopkins	7/17/2020	5,000	Tom Hopkins Wilderness Fund
S & S Enterprises	7/17/2020	100	Corral de Tierra Country Club Employee Relief Fund
Mr. Mark Dias	7/18/2020	100	COVID-19 Relief Fund
Ms. Nancy Zahm	7/18/2020	100	Carmel Gives Fund
Cal Pacific Airmotive, Inc.	7/20/2020	100	Mayor Joe Gunter Memorial Fund
Chicago Title Company	7/20/2020	7,702	Carmel Gives Fund
Chicago Title Company	7/20/2020	7,702	Carmel Gives Fund
Chicago Title Company	7/20/2020	4,144	Carmel Gives Fund
Mr. & Mrs. Joseph and Lori Grainger	7/20/2020	500	Tom Grainger Memorial Fund
Mr. Anthony Belleci	7/20/2020	100	Community Fund for Carmel Valley - Nonendowed
Mr. J.T. Oldham	7/20/2020	25	COVID-19 Relief Fund
Mrs. Jackie A. Wendland	7/20/2020	3,000	The Jackie and Mark Wendland Fund
Ms. Robin Venuti and Mr. Joseph Rock	7/20/2020	20	Girls' Health in Girls' Hands Scholarship Fund
Old Republic Title Company	7/20/2020	914	Sea Haven Fund
Old Republic Title Company	7/20/2020	917	Sea Haven Fund
Old Republic Title Company	7/20/2020	1,030	Sea Haven Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - July 2020

Donor	Date	Amount	Fund
Schwab Charitable- Brad and Rosemarie Barbeau Fund	7/20/2020	250	Operating Fund
Scwhab Charitable - Arnold	7/20/2020	1,000	Carmel Gives Fund
Dr. John Hain	7/21/2020	1,000	COVID-19 Relief Fund
Mrs. Judy Archibald	7/21/2020	200	COVID-19 Relief Fund
Ms. Emily Lyons	7/21/2020	20	Mayor Joe Gunter Memorial Fund
Ms. Gabriela Chavez	7/21/2020	50	Mayor Joe Gunter Memorial Fund
Ms. Kristan Lundquist	7/21/2020	500	Mayor Joe Gunter Memorial Fund
Ms. Mary Flaig	7/21/2020	100	Monterey County Tolerance and Acceptance Fund
Ms. Pamela Marino	7/21/2020	100	COVID-19 Relief Fund
JRG Attorneys at Law	7/22/2020	350	Mayor Joe Gunter Memorial Fund
Mr. Alex Reynoso	7/22/2020	500	Monterey County Tolerance and Acceptance Fund
Mr. Harlan W. Jencks	7/22/2020	500	COVID-19 Relief Fund
Mrs. Leslie Helgason	7/22/2020	50	COVID-19 Relief Fund
Ms. DeeAnn L. Thompson	7/22/2020	25	Women's Fund Endowment
Ms. Erica Padilla-Chavez	7/22/2020	1,000	Monterey County Tolerance and Acceptance Fund
Ms. Jean Rasch, Esq.	7/22/2020	50	Monterey County Tolerance and Acceptance Fund
Ms. Sharon Jones	7/22/2020	100	COVID-19 Relief Fund
Ms. Susan Segal	7/22/2020	50	Monterey County Tolerance and Acceptance Fund
Old Republic Title Company- Baumgart	7/22/2020	3,931	Carmel Gives Fund
Mr. & Mrs. Daniel T. and Linda O'Brien	7/23/2020	500	General Endowment Fund of the Community Foundation
Mr. Frank Geisler	7/23/2020	50	Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
Mr. James S. Lewis	7/23/2020	100	Mayor Joe Gunter Memorial Fund
Mr. James Sullivan	7/23/2020	9,000	James W. Sullivan and Catherine Brennan Family Fund
Mr. Melvin Mason	7/23/2020	100	Monterey County Tolerance and Acceptance Fund
Mr. Raymond Costa	7/23/2020	60,000	Raymond H. Costa Family Scholarship Fund
Mrs. Inga Waite and Mr. Robert Smith	7/23/2020	100	Monterey Public Library Fund
Mrs. Margaret A. Smith	7/23/2020	100	Operating Fund
Ms. Deetta Greenwalt	7/23/2020	300	Monterey Peninsula Small Business Relief Fund
Ms. Gloria Clinton	7/23/2020	25	Mayor Joe Gunter Memorial Fund
Senator William W. Monning and Dr. Dana T. Kent	7/23/2020	50	COVID-19 Relief Fund
Fidelity Charitable - Krizelman	7/24/2020	250	COVID-19 Relief Fund

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - July 2020**

Donor	Date	Amount	Fund
Inns of Monterey - Spindrift Inn	7/24/2020	1,000	Pasadera Emp Emergency Assistance/Relief Fund
Monterey County Children And Families Commission	7/24/2020	50,000	Early Childhood Equity Stewardship Fund
Mrs. JoAnn Holbrook	7/24/2020	200	Ted Fehring Family/Carmel Host Lions Club Fund
Ms. Esther Judith Sulsona	7/24/2020	200	Monterey County Tolerance and Acceptance Fund
Ms. Nancy Zahm	7/24/2020	100	Colleagues of the Arts Endowment Fund
Mr. & Mrs. Pete Wagley and Nancy Skidmore	7/25/2020	100	Mayor Joe Gunter Memorial Fund
Mrs. Suzanne Worcester	7/26/2020	100	COVID-19 Relief Fund
Caron and Alan Lacy Charitable Fund at Fidelity	7/27/2020	1,000	Operating Fund
Estate of Mrs. Robert Stanton	7/27/2020	2,606	General Endowment Fund of the Community Foundation
Mr. & Mrs. Gene and Patricia Coe	7/27/2020	50	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. William M. and Helen D. Kier	7/27/2020	5,000	Kier Memorial Scholarship Fund
Mr. Christopher Tobin	7/27/2020	17	COVID-19 Relief Fund
Mr. Dexter J. Farm	7/27/2020	25	Mayor Joe Gunter Memorial Fund
Mrs. Linda Hoffman	7/27/2020	50	Mayor Joe Gunter Memorial Fund
Ms. Patricia J. Donohue	7/27/2020	25	Mayor Joe Gunter Memorial Fund
Salinas-Kushikino Foundation, Inc.	7/27/2020	500	Mayor Joe Gunter Memorial Fund
Healing & Reconciliation Institute	7/28/2020	200	Monterey County Tolerance and Acceptance Fund
Mr. Kevin O'Brien	7/28/2020	500	Monterey Peninsula Small Business Relief Fund
Mr. Scott Norton	7/28/2020	100	COVID-19 Relief Fund
Mr. Johnny Apodaca and Mrs. Janelle Gistelli	7/29/2020	50	The Fund for Homeless Women Non-Endowed Fund
Ms. Erin E. Hunter	7/29/2020	50	Monterey Peninsula Small Business Relief Fund
Ms. Heather Alcantar	7/29/2020	100	COVID-19 Relief Fund
Ms. Julie McHaney	7/29/2020	100	Mayor Joe Gunter Memorial Fund
Ms. Lucille Serrano	7/29/2020	100	Monterey County Tolerance and Acceptance Fund
Old Republic Title Company	7/29/2020	13,600	Carmel Gives Fund
Mr. & Mrs. Jose and Anita Ayala	7/30/2020	50	Mayor Joe Gunter Memorial Fund
Mr. & Mrs. Scott and Judy MacClelland	7/30/2020	5,000	COVID-19 Relief Fund
Mr. & Ms. Tom and Jacquie Atchison	7/30/2020	500	Monterey Peninsula Small Business Relief Fund
Mr. John Meng	7/30/2020	50	COVID-19 Relief Fund
Mrs. Michele Littell	7/30/2020	100	Carmel Gives Fund
Mr. & Mrs. Todd H. and Linda Norgaard	7/31/2020	5,000	Chris's Fund

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - July 2020**

Donor

Donor	Date	Amount	Fund
Ms. Florence Allen	7/31/2020	20	The Fund for Homeless Women
Ms. Priscilla D. Austin	7/31/2020	100	Mayor Joe Gunter Memorial Fund
	Total	<u>1,389,880</u>	

Interfund Gifts

Community Foundation for Monterey County	7/2/2020	5,000	COVID-19 Relief Fund
Community Foundation for Monterey County	7/3/2020	30,000	The Morse Foundation Scholarship Fund
Community Foundation for Monterey County	7/16/2020	1,000	Monterey County Tolerance and Acceptance Fund
Community Foundation for Monterey County	7/17/2020	500	Corral de Tierra Country Club Employee Relief Fund
Community Foundation for Monterey County	7/24/2020	1,000	COVID-19 Relief Fund
Community Foundation for Monterey County	7/31/2020	5,500	COVID-19 Relief Fund
Community Foundation for Monterey County	7/31/2020	500	Monterey County Tolerance and Acceptance Fund
	Total	<u>43,500</u>	

Total Gifts 1,433,380

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
Children's Hospital Los Angeles	Neonatal Program	10,000	7/2/2020	Anonymous Fund
Meals on Wheels of the Monterey Peninsula	general program support	5,000	7/2/2020	Anonymous Fund
Meals on Wheels of the Salinas Valley	general operating support	5,000	7/2/2020	Anonymous Fund
Meals on Wheels of the Monterey Peninsula	general operating support	500	7/2/2020	Anthony and Lary Lynn Muller Fund
Palenke Arts	general operating support	500	7/2/2020	Barbara Paul and Tom LaFaille Fund
Robin Hood Foundation	COVID-19 Relief Fund	500	7/2/2020	Buchalter/Adler Family Fund
Carmel Valley Manor	to the Carmel Valley Manor Foundation Operating Fund	4,000	7/2/2020	Carmel Valley Manor Foundation Fund
Carmel Valley Manor	to the Carmel Valley Manor Operating Fund	43,743	7/2/2020	Carmel Valley Manor Foundation Fund
Monterey Museum of Art	integrate Web Kiosk with collections database for online access	5,000	7/2/2020	General Endowment - Opportunity Fund
Robinson Jeffers Tor House Foundation	Jeffers Plaza Project	1,000	7/2/2020	Huth Family Fund
Alliance On Aging Inc	general operating support	500	7/2/2020	Marsha McMahan Zelus Fund
Elkhorn Slough Foundation	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
Gathering for Women-Monterey	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
LandWatch Monterey County	general operating support	2,000	7/2/2020	Marsha McMahan Zelus Fund
Legal Services for Seniors	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
Monterey Bay Aquarium Foundation	the Special Fund for the Aquarium	1,000	7/2/2020	Marsha McMahan Zelus Fund
National Parks Conservation Association	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
Pacific Repertory Theatre	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
Planned Parenthood Federation of America	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
Planned Parenthood Mar Monte	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
SPCA Of Monterey Cty	general operating support	2,500	7/2/2020	Marsha McMahan Zelus Fund
Student Conservation Association Northeast	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
World Wildlife Fund	general operating support	1,000	7/2/2020	Marsha McMahan Zelus Fund
Boys & Girls Clubs of Monterey County	general operating support	5,000	7/2/2020	The Landreth Family Fund
Carmel Bach Festival	musician support	3,000	7/2/2020	The Peter and Jackie Henning Fund
Chamber Music Monterey Bay	general operating support	5,000	7/2/2020	The Peter and Jackie Henning Fund
Coro Northern California	general operating support	5,000	7/2/2020	The Peter and Jackie Henning Fund
Chapman University	Nathan Taormina	4,000	7/3/2020	Alan and Rita Shugart Scholarship Fund
CSU Monterey Bay	Lucia Leona Zacek	4,000	7/3/2020	Alan and Rita Shugart Scholarship Fund
Monterey Peninsula College	John Michael Lawrence Waddell	1,500	7/3/2020	Am Culinary Federation MRY Bay Scholarship Fund
Monterey Peninsula College	Sima Amian	1,500	7/3/2020	Am Culinary Federation MRY Bay Scholarship Fund
Santa Clara University	Michael Lawrence Mugan	5,000	7/3/2020	Narigi Memorial Baseball Scholarship Fund
Cal Poly, San Luis Obispo	Sarah Marcel Mojica	1,000	7/3/2020	Belli Architectural Group Scholarship Fund
Cal Poly, San Luis Obispo	Yesenia Magallanes	1,000	7/3/2020	Belli Architectural Group Scholarship Fund
Monterey Peninsula College	Isabella Corren Rowntree-Smith	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
Monterey Peninsula College	Ryan Bayer	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Cheyenne Blanton	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Andrea Cardenas Blanco	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Claudia Gray	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Jennifer Lindvall	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Isabella Mavrakos	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Anna Nguyen	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Fakhreya Othman	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Mark Prickett	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Kiana Reyes	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Monterey Peninsula College	Jimmy Tran	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
Santa Barbara City College	Claire Weyant	1,000	7/3/2020	Bliss & Sward Forestry & Nursing Scholarship Fund
CSU Long Beach	Kianna Dorantes	2,500	7/3/2020	Carmel High School Class of 1952 Fund
Monterey Peninsula College	Chelsea Janett Olvera	2,500	7/3/2020	CV Women's Club Foundation Scholarship Fund
Monterey Peninsula College	Jessica Marie Pavloff	2,000	7/3/2020	CV Women's Club Foundation Scholarship Fund
Sonoma State University	Jenifer Ofelia Solano	3,000	7/3/2020	CV Women's Club Foundation Scholarship Fund
Sonoma State University	Brenna Patricia Ayse Ozel	1,000	7/3/2020	CV Women's Club Foundation Scholarship Fund
UC Santa Cruz	Lucia Leona Zacek	2,500	7/3/2020	CV Women's Club Foundation Scholarship Fund
CSU Monterey Bay	Ymelda Carrillo	2,000	7/3/2020	CASA of Monterey County Scholarship Fund
Hartnell College	Fernanda Michelle Orozco Gonzalez	2,000	7/3/2020	CASA of Monterey County Scholarship Fund
Hartnell College	Irene Salvador Salvador Bruno	2,000	7/3/2020	CASA of Monterey County Scholarship Fund
Hartnell College	Raquel Solis Barrera	2,000	7/3/2020	CASA of Monterey County Scholarship Fund
Hartnell College	Jonathan Mosqueda	800	7/3/2020	Charles Joseph Watts Scholarship Fund
San Jose State University	Adrian Martinez	800	7/3/2020	Charles Joseph Watts Scholarship Fund
UC Santa Barbara	luis Enrique Villanueva-Almaraz	800	7/3/2020	Charles Joseph Watts Scholarship Fund
UC Santa Barbara	Cristina Alejandra Rico-Sánchez	1,000	7/3/2020	CHISPA Scholarship Fund
Arizona Western College	Carlos Eduardo Coral Tapia	500	7/3/2020	Church Brothers-True Leaf Farms Fund
Arizona Western College	Mayra Sofia Coral Tapia	500	7/3/2020	Church Brothers-True Leaf Farms Fund
CSU Monterey Bay	Alissa Nicole Mercado	1,000	7/3/2020	Church Brothers-True Leaf Farms Fund
CSU Monterey Bay	Claudia Janet Chavez Barboza	1,000	7/3/2020	Church Brothers-True Leaf Farms Fund
Gavilan College	Andy Melissa Zermenon Gonzalez	500	7/3/2020	Church Brothers-True Leaf Farms Fund
Hartnell College	Ana Guadalupe Alfaro-Garcia	1,000	7/3/2020	Church Brothers-True Leaf Farms Fund
Hartnell College	Azariah Bianca Longoria	500	7/3/2020	Church Brothers-True Leaf Farms Fund
Hartnell College	Eduardo Gonzalez Fuentes	500	7/3/2020	Church Brothers-True Leaf Farms Fund
Hartnell College	Francisco Lopez Mora	500	7/3/2020	Church Brothers-True Leaf Farms Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
Hartnell College	Jonathan Morales	500	7/3/2020	Church Brothers-True Leaf Farms Fund
Hartnell College	Katya Michelle Hernandez Trejo	500	7/3/2020	Church Brothers-True Leaf Farms Fund
Hartnell College	Suzanne Frausto	500	7/3/2020	Church Brothers-True Leaf Farms Fund
Hartnell College	Zachary Elijah Newman	500	7/3/2020	Church Brothers-True Leaf Farms Fund
The University of Alabama in Huntsville	Melissa Gonzalez-Fuentes	1,000	7/3/2020	Church Brothers-True Leaf Farms Fund
UC Merced	Anthony J Paramo-Nunez	1,000	7/3/2020	Church Brothers-True Leaf Farms Fund
UC Merced	Emely Paola Cruz	1,000	7/3/2020	Church Brothers-True Leaf Farms Fund
University Corporation at Monterey Bay	Bright Futures Project Manager	140,000	7/3/2020	College Futures Foundation Fund
Cal Poly, San Luis Obispo	Adrian Getsemani Hernandez	8,000	7/3/2020	College Futures Monterey County Fund
Cal Poly, San Luis Obispo	Wilmer Alexis Jimenez Ponce	6,000	7/3/2020	College Futures Monterey County Fund
CSU Bakersfield	Getsemani Aragon Luis.	8,000	7/3/2020	College Futures Monterey County Fund
CSU Chico	Allison Taylor Wagner	6,000	7/3/2020	College Futures Monterey County Fund
CSU Fresno	Jazmin Useda	8,000	7/3/2020	College Futures Monterey County Fund
CSU Fresno	Jose Raul Santos	8,000	7/3/2020	College Futures Monterey County Fund
CSU Fresno	Wilbur Vargas	8,000	7/3/2020	College Futures Monterey County Fund
CSU Fresno	Angel Gabriel Lopez	8,000	7/3/2020	College Futures Monterey County Fund
CSU Monterey Bay	Abraham David Robles Martinez	8,000	7/3/2020	College Futures Monterey County Fund
CSU Monterey Bay	Daniela Pacheco Figueroa	8,000	7/3/2020	College Futures Monterey County Fund
CSU Monterey Bay	Humberto A Padilla Ruiz	8,000	7/3/2020	College Futures Monterey County Fund
CSU Monterey Bay	Milagros Perez	8,000	7/3/2020	College Futures Monterey County Fund
CSU Monterey Bay	Nivardo Abraham Martinez Nunez	8,000	7/3/2020	College Futures Monterey County Fund
CSU Monterey Bay	Rodrigo Cardenas Nieto	8,000	7/3/2020	College Futures Monterey County Fund
CSU Monterey Bay	Rafael Tinajero	8,000	7/3/2020	College Futures Monterey County Fund
CSU Sacramento	Jennifer Lizbeth Hernandez Hernandez	6,000	7/3/2020	College Futures Monterey County Fund
CSU Sacramento	Victor Lamont Phillips	8,000	7/3/2020	College Futures Monterey County Fund
CSU Sacramento	Elizabeth Sarahi Arreola Amador	6,000	7/3/2020	College Futures Monterey County Fund
CSU Sacramento	Lucio Adolfo Cerrato	8,000	7/3/2020	College Futures Monterey County Fund
Cuesta College	Cristian Julian Rivera Diaz	3,000	7/3/2020	College Futures Monterey County Fund
Hartnell College	Gabino Guzman Losoya	3,000	7/3/2020	College Futures Monterey County Fund
Hartnell College	jimena de jesus hernandez	3,000	7/3/2020	College Futures Monterey County Fund
Hartnell College	Katya Michelle Hernandez Trejo	3,000	7/3/2020	College Futures Monterey County Fund
Hartnell College	Viridiana De Jesus Rodriguez	3,000	7/3/2020	College Futures Monterey County Fund
Hartnell College	Diana Lizzette Virgen Leon	3,000	7/3/2020	College Futures Monterey County Fund
Hartnell College	Francisco Lopez Mora	3,000	7/3/2020	College Futures Monterey County Fund
Hartnell College	Ana Guadalupe Alfaro-Garcia	2,000	7/3/2020	College Futures Monterey County Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
Hartnell College	Jocelyn Aute Hernandez	2,000	7/3/2020	College Futures Monterey County Fund
Hartnell College	Xavier Joaquin Leon	3,000	7/3/2020	College Futures Monterey County Fund
Humboldt State University	Miryam Hernandez	8,000	7/3/2020	College Futures Monterey County Fund
Monterey Peninsula College	Jesus Daniel Gonzalez	3,000	7/3/2020	College Futures Monterey County Fund
Monterey Peninsula College	Jose Luis Contreras Orozco	3,000	7/3/2020	College Futures Monterey County Fund
Monterey Peninsula College	Uriel Alexander Salazar Barrios	2,000	7/3/2020	College Futures Monterey County Fund
San Jose State University	Najavy Ramirez	8,000	7/3/2020	College Futures Monterey County Fund
UC Berkeley	Jessica Reclusado	6,000	7/3/2020	College Futures Monterey County Fund
UC Berkeley	Luis Diego Morales Lopez	6,000	7/3/2020	College Futures Monterey County Fund
UC Davis	Fernanda Olvera Perez	6,000	7/3/2020	College Futures Monterey County Fund
UC Davis	Yasmin I. Gaspar Nolasco	6,000	7/3/2020	College Futures Monterey County Fund
UC Davis	Ashley Zamudio	5,000	7/3/2020	College Futures Monterey County Fund
UC Davis	Allysa Bacon Nguyen	6,000	7/3/2020	College Futures Monterey County Fund
UC Davis	Elizabeth Maria Bejarano	6,000	7/3/2020	College Futures Monterey County Fund
UC Irvine	Emily-Nicole Escobar-Mendoza	6,000	7/3/2020	College Futures Monterey County Fund
UC Irvine	Andrew Dang	6,000	7/3/2020	College Futures Monterey County Fund
UC Merced	Andrea Rodriguez Morales	6,000	7/3/2020	College Futures Monterey County Fund
UC San Diego	Chelsea Citlaly Arellano	6,000	7/3/2020	College Futures Monterey County Fund
UC San Diego	Stephanie E. Nava Garcia	6,000	7/3/2020	College Futures Monterey County Fund
UC Santa Barbara	Luis Enrique Villanueva-Almaraz	6,000	7/3/2020	College Futures Monterey County Fund
UC Santa Barbara	Bryanna Alyssa Harrell	6,000	7/3/2020	College Futures Monterey County Fund
UC Santa Cruz	Juana Alvarez	6,000	7/3/2020	College Futures Monterey County Fund
UC Santa Cruz	Brayan Vaca	6,000	7/3/2020	College Futures Monterey County Fund
Cal Poly, San Luis Obispo	Grace A Parker	1,000	7/3/2020	CV Women's Club Foundation Scholarship Fund
CSU Los Angeles	Sophia Taylor Buraglio	3,000	7/3/2020	CV Women's Club Foundation Scholarship Fund
CSU Monterey Bay	Ellah Foster	2,000	7/3/2020	CV Women's Club Foundation Scholarship Fund
San Jose State University	Amaya Gomez	3,000	7/3/2020	CV Women's Club Foundation Scholarship Fund
Sonoma State University	Jennifer Ramirez Espinola	1,250	7/3/2020	David L. Ferguson Scholarship Fund
UC Berkeley	Han Jade Hong Ngo	1,000	7/3/2020	Dr. Gladys M. Olvis Scholarship Fund
UC Davis	Leslie Diaz-Tinoco	1,000	7/3/2020	Dr. Gladys M. Olvis Scholarship Fund
UC Irvine	Isaiah Simon	500	7/3/2020	Bartels Memorial Scholarship Fund
UC Santa Cruz	Lucia Leona Zacek	500	7/3/2020	Bartels Memorial Scholarship Fund
CSU Los Angeles	Sheila G. Morales	12,000	7/3/2020	Drezner Family Scholarship Fund
CSU Monterey Bay	Liliana Joseline De Los Santos	12,000	7/3/2020	Drezner Family Scholarship Fund
CSU Sacramento	Kenya Janae Burton	12,000	7/3/2020	Drezner Family Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
UC Berkeley	Brianna Avila	12,000	7/3/2020	Drezner Family Scholarship Fund
UC Berkeley	Katie Sue Scariot	12,000	7/3/2020	Drezner Family Scholarship Fund
Cal Poly, San Luis Obispo	Maria Aguirre-Nunez	5,000	7/3/2020	Gabilan Hope Scholarship Fund
CSU Monterey Bay	Anahi Sanchez	1,000	7/3/2020	Gabilan Hope Scholarship Fund
CSU Monterey Bay	Brisa Monserrat Salcedo Nuno	1,000	7/3/2020	Gabilan Hope Scholarship Fund
CSU Monterey Bay	Jose de Jesus Loza Mendez	1,000	7/3/2020	Gabilan Hope Scholarship Fund
CSU Monterey Bay	Kimberly Torres Ochoa	2,000	7/3/2020	Gabilan Hope Scholarship Fund
CSU Monterey Bay	Silvia Yunuen Torres Ochoa	500	7/3/2020	Gabilan Hope Scholarship Fund
Hartnell College	Ana Guadalupe Alfaro-Garcia	3,500	7/3/2020	Gabilan Hope Scholarship Fund
UC Berkeley	Yadhira Linares	5,000	7/3/2020	Gabilan Hope Scholarship Fund
UC Davis	Christian Ortiz	2,000	7/3/2020	Gabilan Hope Scholarship Fund
UC Santa Barbara	Bianca Ramos-Medina	5,000	7/3/2020	Gabilan Hope Scholarship Fund
Cal Poly, San Luis Obispo	Jacqueline Lizbeth Perez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Chico	Paulina Marie Rivas	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Dominguez Hills	Melanie Esperanza Barrera-Contreras	1,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Long Beach	Itzel Diaz Cortez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Los Angeles	Jenaye Brelland	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Monterey Bay	Daniela Pacheco Figueroa	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Monterey Bay	Julissa Hernandez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Monterey Bay	Monica Aguilar	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Stanislaus	Cynthia Chavez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
Hartnell College	Andrea Martinez	1,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
Hartnell College	Raquel Solis Barrera	1,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
Monterey Peninsula College	Jesebel Mamaclay	1,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
San Diego State University	Arisa Chang	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
San Jose State University	Denise Virgen	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
San Jose State University	Luz Azucena Ramos Bautista	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Berkeley	Jacqueline Ramos	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Berkeley	Lesley Mireles-Vasquez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Berkeley	Maria Guadalupe Cruz Estrada	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Davis	Brittany Rocha	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Davis	Elizabeth Maria Bejarano	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Davis	Fernanda Olvera Perez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Irvine	Lizette Naranjo Lepe	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC San Diego	Edrienne Gatchalian Castillo	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
UC San Diego	Stephanie E. Nava Garcia	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Santa Barbara	Bryanna Alyssa Harrell	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Santa Barbara	Jennifer Lopez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
UC Santa Cruz	Juana Alvarez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
University of San Francisco	Destiny Rayn Martinez	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
University of Southern California	Karina Michelle Aguirre	2,000	7/3/2020	Girls' Health in Girls' Hands Scholarship Fund
CSU Fresno	Steve Bolanos-Sanchez	5,000	7/3/2020	Henry Hibino Memorial Scholarship Fund
San Jose State University	Angelica Ruiz Gonzales	1,000	7/3/2020	Henry Hibino Memorial Scholarship Fund
University of Arizona	Danielle Kaye Monroe	500	7/3/2020	Henry Hibino Memorial Scholarship Fund
CSU Sacramento	Jocelyn Morales	2,000	7/3/2020	Horace H. Wilson Scholarship Fund
San Jose State University	Angelica Ruiz Gonzales	2,000	7/3/2020	Horace H. Wilson Scholarship Fund
UC Irvine	Victoria Rivas	2,500	7/3/2020	Tottino Family Scholarship Fund
Vanguard University--Student Financial Aid	Cyrus Lee Coffelt	2,500	7/3/2020	Tottino Family Scholarship Fund
UC Berkeley	Maria Guadalupe Cruz Estrada	2,500	7/3/2020	Ipson-Tully Cal Memorial Scholarship Fund
UC Berkeley	Alexis Nicole Bishop	1,250	7/3/2020	Ipson-Tully Cal Memorial Scholarship Fund
UC Berkeley	Oswaldo Castillo	1,250	7/3/2020	Ipson-Tully Cal Memorial Scholarship Fund
UC Santa Barbara	Iuis Enrique Villanueva-Almaraz	4,000	7/3/2020	Jess Harrison Family Scholarship Fund
CSU Monterey Bay	Jessica Fernandez	17,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Katie Jessica Marie Stockstell	17,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Kelley O'Donnell Rumrill	17,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Lisa Marie Mariucci	17,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Ly Nguyen	17,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Parvati Brown	17,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Remedios Quiambao Olalia-Limbo	17,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Jennifer Folck	5,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Justin Inductivo	5,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Diana Centeno Nolasco	2,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Elizabeth Reed	2,000	7/3/2020	Joel and Dena Gambord Nursing Scholarship
CSU Stanislaus	Kailen Maria Azevedo	500	7/3/2020	John S. Myszak Scholarship for Future Teachers
Stanford University	Mariela Silva Pizarro	500	7/3/2020	John S. Myszak Scholarship for Future Teachers
UC Santa Barbara	Adrian Clark	1,500	7/3/2020	Kier Memorial Scholarship Fund
University of Colorado Boulder	Mackenzie Gray Keller	600	7/3/2020	Kristopher Pallastrini Fund
University of Redlands	Michael Masoud Meheen	600	7/3/2020	Kristopher Pallastrini Fund
CSU Monterey Bay	Olivia Grissom Equinoa	2,500	7/3/2020	Libby Olver Scholarship Fund
CSU Monterey Bay	SkyLAR McFadden	2,500	7/3/2020	Libby Olver Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
San Diego State University	Eduardo Hernandez Marquez	60,000	7/3/2020	Margaret and Seba Bronson Scholarship Fund
University of Southern California	Marcus Lo	2,000	7/3/2020	Matthew Paul Finnigan Scholarship Fund
Biola University	Danielle Gmry	1,000	7/3/2020	Matthew Paul Finnigan Scholarship Fund
University of North Carolina at Chapel Hill	George McNeely	2,500	7/3/2020	MGA at Quail Lodge Scholarship Fund
CSU San Marcos	Lauren Hickam	4,000	7/3/2020	MGA at Quail Lodge Scholarship Fund
Glendale Community College	Priscilla Caballero	3,000	7/3/2020	MGA at Quail Lodge Scholarship Fund
Hartnell College	Ivan Donato	2,000	7/3/2020	MGA at Quail Lodge Scholarship Fund
Monterey Peninsula College	Scott Tracy	2,000	7/3/2020	MGA at Quail Lodge Scholarship Fund
CSU Long Beach	Kianna Dorantes	1,000	7/3/2020	Monica Abbott Scholarship Fund
Stanford University	Kassadey Karissa Delgado	1,000	7/3/2020	Monica Abbott Scholarship Fund
Embry-Riddle Aeronautical University	Roberto Garza Nunez III	5,000	7/3/2020	Narigi Memorial Baseball Scholarship Fund
CSU Fresno	Jaquelin Vazquez Medrano	2,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Los Angeles	Luis Enrique Morales	5,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Los Angeles	Belen Sarai Torres	4,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Los Angeles	Verenice Villalobos	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Mohamed Tawfiq Abdulla	5,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Julissa Hernandez	4,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Jessica Perez	3,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Kathleen Guzman	3,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Bianca Guadalupe Uribe	2,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Andrea Carrasco	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Eduardo Herrera	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Emilia Gallegos Perez	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Joel Lopez Jr	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Julie Velarde	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Monterey Bay	Mayra Cecilia Gomez Tovar	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
CSU Sacramento	Elizabeth Sarahi Arreola Amador	5,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
Hartnell College	Jakeline Orozco	3,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
Hartnell College	Angie L. Ventura	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
Hartnell College	Fatima Medina Medina	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
Hartnell College	Francisco Skandall Sandoval	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
Hartnell College	Isidro Virgen Ruiz	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
San Jose State University	Denise Virgen	4,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
San Jose State University	Anahi Nieto	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
San Jose State University	Carina Ramirez	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
San Jose State University	Lucio Alejandro Medina Pacheco	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
UC Santa Barbara	Israel Estrada	1,000	7/3/2020	Raymond H. Costa Family Scholarship Fund
Chapman University	Nathan Taormina	9,000	7/3/2020	Richard Scott Reynolds Scholarship Fund
University of Hawaii at Manoa	Quinci Lyla Cox	400	7/3/2020	Robert Hattori Nakamura Scholarship Fund
University of Southern California	Marcus Kwok-Chu Lo	400	7/3/2020	Robert Hattori Nakamura Scholarship Fund
Stanford University	Kelly Ann Harvell	5,000	7/3/2020	Rotary Club of Monterey Scholarship Fund
CSU Long Beach	Itzel Diaz Cortez	5,000	7/3/2020	Rotary Club of Monterey Scholarship Fund
CSU Monterey Bay	Emely Kelly Cendejas	1,000	7/3/2020	San Ardo Foundation for Education
CSU Monterey Bay	Omar	1,000	7/3/2020	San Ardo Foundation for Education
CSU Monterey Bay	Ymelda Carrillo	2,500	7/3/2020	Scholarship Fund for Homeless Women
Monterey Peninsula College	Hannah Marie De Reza	2,500	7/3/2020	Scholarship Fund for Homeless Women
UC Berkeley	Jessica Reclusado	2,500	7/3/2020	Scholarship Fund for Homeless Women
CSU Monterey Bay	Rita Nichole Morales Garza	1,350	7/3/2020	Shelley Ann Watts Scholarship Fund
CSU Sacramento	Elena Marie Vazquez	1,350	7/3/2020	Shelley Ann Watts Scholarship Fund
UC San Diego	Gabriel Isamu Ellison	2,000	7/3/2020	The Bissell Fund
Monterey Peninsula College	Andrea J Garzon	2,500	7/3/2020	The Club at Pasadera Scholarship Fund
Monterey Peninsula College	Israel Serrano-Suarez	2,500	7/3/2020	The Club at Pasadera Scholarship Fund
UC Merced	Kayla Yasmeen Mendoza	2,500	7/3/2020	The Club at Pasadera Scholarship Fund
UC San Diego	Oscar Isaac Martinez	2,500	7/3/2020	The Club at Pasadera Scholarship Fund
American River college	Christian Ramirez	1,250	7/3/2020	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Alexis Garcia Rosales	5,000	7/3/2020	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Alexis Jo Marcuson	5,000	7/3/2020	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Daniela Gonzalez	5,000	7/3/2020	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Fabian Quintana Medina	5,000	7/3/2020	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Leslie Miranda	2,500	7/3/2020	The Morse Foundation Scholarship Fund
Hartnell College	Juan Garcia	2,500	7/3/2020	The Morse Foundation Scholarship Fund
Hartnell College	Alan Garcia-Chavez	1,250	7/3/2020	The Morse Foundation Scholarship Fund
Monterey Peninsula College	Anthony Diaz Salazar	2,500	7/3/2020	The Morse Foundation Scholarship Fund
Monterey Peninsula College	Vanessa Jennifer Diaz Salazar	2,500	7/3/2020	The Morse Foundation Scholarship Fund
Monterey Peninsula College	Tessa Maurene Weston-Gerardo	1,250	7/3/2020	The Morse Foundation Scholarship Fund
Monterey Peninsula College	Jeelene Luna Jimenez	5,000	7/3/2020	The Morse Foundation Scholarship Fund
Pepperdine University	Michaela Reuben	5,000	7/3/2020	The Morse Foundation Scholarship Fund
Regis University	Michelle Louise Bernier	5,000	7/3/2020	The Morse Foundation Scholarship Fund
San Jose State University	Carina Bernier	5,000	7/3/2020	The Morse Foundation Scholarship Fund
UC Merced	Fabrisio Damian Naranjo-Hernandez	5,000	7/3/2020	Borreson and Terman Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
CSU Monterey Bay	Stephanie Ramirez-Alvarez	2,500	7/3/2020	Tottino Family Scholarship Fund
Monterey Peninsula College	Bethany Paige Montgomery	2,500	7/3/2020	Tottino Family Scholarship Fund
Sonoma State University	Brenna Patricia Ayse Ozel	1,000	7/3/2020	Whitney Elisabeth Grummon Scholarship Fund
University of Idaho	Sophia Susan Marie Cori	1,000	7/3/2020	Whitney Elisabeth Grummon Scholarship Fund
MIIS at Monterey	Sami Shihadeh	2,000	7/3/2020	World Affairs Council MRY Area Scholarship Fund
CSU Monterey Bay	Asha Rose Kimbrell	2,000	7/3/2020	World Affairs Council MRY Area Scholarship Fund
Boys & Girls Clubs of Monterey County	Summer Programs	500	7/10/2020	Anthony and Lary Lynn Muller Fund
Salvation Army - Monterey Peninsula Corps	Salvation Army Feeding Program	500	7/10/2020	Anthony and Lary Lynn Muller Fund
Boys & Girls Clubs of Monterey County	COVID-19 organizational support	25,000	7/10/2020	COVID-19 Relief Fund
Carmel Foundation	Curbside meals to go for seniors	13,900	7/10/2020	COVID-19 Relief Fund
Natividad Medical Foundation	Free COVID-19 testing for farmworkers	30,000	7/10/2020	COVID-19 Relief Fund
Palenke Arts	COVID-19 organizational support	25,000	7/10/2020	COVID-19 Relief Fund
Sol Treasures	COVID-19 organizational support	25,000	7/10/2020	COVID-19 Relief Fund
Village Project, Inc.	COVID-19 organizational support	25,000	7/10/2020	COVID-19 Relief Fund
Gathering for Women-Monterey	general operating support	500	7/10/2020	Frances Memorial Fund
Interim, Inc.	general operating support	500	7/10/2020	Frances Memorial Fund
Monterey Bay Economic Partnership	program expansion for affordable housing research and planning	50,000	7/10/2020	General Endowment Fund
Osborne Association, Inc.	general operating support	10,000	7/10/2020	Gloria Fund
Boys & Girls Clubs of Monterey County	summer scholarships for six students	900	7/10/2020	Rick and Tonya Antle Fund
California Rural Legal Assistance	Census 2020 Outreach and Education in Monterey County	15,000	7/17/2020	Census 2020 - VCCF & State of CA
Center for Community Advocacy	Census 2020 Farmworker Hard-to-Count Outreach	40,000	7/17/2020	Census 2020 - VCCF & State of CA
CHISPA	CHISPA Counts 2020	35,000	7/17/2020	Census 2020 - VCCF & State of CA
Organizacion en California de Lideres Campesinas	Census 2020 - Farmworker Women and Girls	24,000	7/17/2020	Census 2020 - VCCF & State of CA
CSU Long Beach	Cecilia Reyes Santos	5,000	7/17/2020	Rotary Club of Monterey Scholarship Fund
Santa Clara University	Neida Cabrera Sanchez	5,000	7/17/2020	Rotary Club of Monterey Scholarship Fund
UC Berkeley	Edwin G Monroy-Delgado	5,000	7/17/2020	Rotary Club of Monterey Scholarship Fund
UC Los Angeles	Robert Valencia	5,000	7/17/2020	Rotary Club of Monterey Scholarship Fund
UC Santa Barbara	Melanie Reyes Santos	5,000	7/17/2020	Rotary Club of Monterey Scholarship Fund
UC Santa Cruz	Dalanna Anh Nguyen	5,000	7/17/2020	Rotary Club of Monterey Scholarship Fund
S.T.A.R. Foundation of Monterey County	general operating support	75,000	7/17/2020	S.T.A.R. Foundation of Monterey County
Centurion Ministries	freeing from prison those who have been wrongly convicted	500	7/24/2020	Anthony and Lary Lynn Muller Fund
Carmel Chamber of Commerce	programs listed below	11,000	7/24/2020	Carmel Gives Fund
Corral de Tierra Country Club	general operating support	44,805	7/24/2020	Corral de Tierra CC Emp Assistance/Relief Fund
Food Bank for Monterey County	general operating support	10,000	7/24/2020	McMahan Family Fund
Affect Real Change	for CRC Black Solidarity Fund	1,000	7/24/2020	Smith Family Alliance Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
Alliance for Global Justice	to be sent to Movement for Black Lives via AFGJ	2,500	7/24/2020	Smith Family Alliance Fund
Canticle Farm	Sister Water House of Restorative Justice Capital Campaign	3,000	7/24/2020	Smith Family Alliance Fund
Coalition on Homelessness	general operating support	500	7/24/2020	Smith Family Alliance Fund
Highlander Research and Education Center	National Bail Out donations	500	7/24/2020	Smith Family Alliance Fund
Indigenous Environmental Network	general operating support	500	7/24/2020	Smith Family Alliance Fund
Miracle Messages	support homelss neighbors moving into hotels	500	7/24/2020	Smith Family Alliance Fund
Mujeres Unidas y Activas	general operating support	2,000	7/24/2020	Smith Family Alliance Fund
Rancho Cielo	Veggie Box Drive	2,000	7/24/2020	Smith Family Alliance Fund
Housing Resource Center	COVID-19 rental assistance programs	5,000	7/24/2020	Will and Mary Shaw Fund
Loaves, Fishes & Computers, Inc.	COVID-19 assistance programs	5,000	7/24/2020	Will and Mary Shaw Fund
Monterey Peninsula Chamber of Commerce	supporting 15 local businesses in Carmel and Pacific Grove	75,000	7/29/2020	Monterey Peninsula Small Business Relief Fund
Cal Poly Pomona	Paola Belmontes Betancourt	20,000	7/31/2020	AGB Scholarship Fund
CSU Fresno	Emilio Ortiz Martinez	20,000	7/31/2020	AGB Scholarship Fund
CSU Fullerton	Monique Denise Blackwell	20,000	7/31/2020	AGB Scholarship Fund
CSU Monterey Bay	Erick Cristobal Quezada	20,000	7/31/2020	AGB Scholarship Fund
CSU Sacramento	Daniel Buenrostro Rodriguez	20,000	7/31/2020	AGB Scholarship Fund
CSU Sacramento	Lizbeth Morelos Flores	20,000	7/31/2020	AGB Scholarship Fund
UC Berkeley	Ana Karen De Jesus Hernandez Vega	20,000	7/31/2020	AGB Scholarship Fund
UC Los Angeles	Gabriel Matthew Garcia	20,000	7/31/2020	AGB Scholarship Fund
UC San Diego	Han Jade Hong Ngo	20,000	7/31/2020	AGB Scholarship Fund
University of Southern California	Jose Toribio Romo Gonzalez	20,000	7/31/2020	AGB Scholarship Fund
Friends of the Pacific Grove Library	general operating support	1,000	7/31/2020	Anthony and Lary Lynn Muller Fund
Naval Postgraduate School Foundation	general operating support	500	7/31/2020	Anthony and Lary Lynn Muller Fund
Loaves, Fishes & Computers, Inc.	general operating support	1,000	7/31/2020	Ben and Mary Ann Whitten Fund
Peace Officers Research and Ed Foundation	the Sgt. Damon Gutzwiller Fund	15,000	7/31/2020	Carmel Gives Fund
UC Berkeley	Nelly Kohlgruber	2,000	7/31/2020	CV Women's Club Foundation Scholarship Fund
Arts Council for Monterey County	COVID-19 distance learning for arts education	25,000	7/31/2020	COVID-19 Relief Fund
Boys & Girls Clubs of Monterey County	COVID-19 supplies, signage and summer learning kits	25,000	7/31/2020	COVID-19 Relief Fund
Breast Cancer Assistance Group - Mry Peninsula	Continued special needs grant requests due to COVID-19	30,000	7/31/2020	COVID-19 Relief Fund
Gathering for Women-Monterey	COVID-19 operating support	30,000	7/31/2020	COVID-19 Relief Fund
Loaves, Fishes & Computers, Inc.	Computers for low-income families (second grant)	30,000	7/31/2020	COVID-19 Relief Fund
Santa Cruz Community Ventures	COVID-19 program support	30,000	7/31/2020	COVID-19 Relief Fund
Florida State University	Katelyn Mae Ricketson	20,000	7/31/2020	Howard and Gretchen Leach Scholarship Fund
Rockin KT Equine Redemption	general operating support	5,000	7/31/2020	Ila Davis Fund
Marketplace Meets Mission	grocery purchases	2,500	7/31/2020	Love our Central Coast Feed the Homeless Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
Sonoma State University	Brenna Ozel	4,000	7/31/2020	MGA at Quail Lodge Scholarship Fund
Central Coast YMCA	Pajaro Park community programs for youth and families	3,000	7/31/2020	Northern Monterey County Foundation
Coastal Kids Home Care	In-home nursing and palliative care for children	3,000	7/31/2020	Northern Monterey County Foundation
Girls Inc. of the Central Coast	Growing Together: Mother/Daughter Communication Program	2,500	7/31/2020	Northern Monterey County Foundation
Jacob's Heart Children's Cancer Support Services	Support for families of children with serious illnesses	3,000	7/31/2020	Northern Monterey County Foundation
Legal Services for Seniors	2020 No-Cost Legal Services for Northern County Seniors	3,000	7/31/2020	Northern Monterey County Foundation
Pajaro Valley Shelter Services	Coordinated Economic Development for Families in Pajaro	3,000	7/31/2020	Northern Monterey County Foundation
Partnership for Children	access to medical care for children and supporting their families	3,000	7/31/2020	Northern Monterey County Foundation
Rancho Cielo	Rancho Cielo Work-based Learning Programs	3,000	7/31/2020	Northern Monterey County Foundation
Together in Pajaro	Casa De La Cultura's Diabetes Education Program	3,000	7/31/2020	Northern Monterey County Foundation
Wonder Wood Ranch	Horses & Heroes for Foster Kids in Prunedale and Santa Rita	3,000	7/31/2020	Northern Monterey County Foundation
Center for Community Advocacy	Acosta Plaza neighborhood for COVID-19 relief activities	40,000	7/31/2020	The David and Lucile Packard Foundation Fund
City of Salinas	Salinas Public Library	50,000	7/31/2020	The David and Lucile Packard Foundation Fund
Doctors Without Borders	provide medical services to impoverished areas	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
EastWest Food Rescue	support WA state farmers impacted by the economic downturn	5,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
Epiphany Parish of Seattle	general operating support	500	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
I-HELP/Outreach Unlimited	general operating support	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
KCTS 9	general operating support	500	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
KUOW - Puget Sound Public Radio	general operating support	500	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
Lakeside School	education programs	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
Legal Services for Seniors	general operating support	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
Mary's Place Seattle	general operating support	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
Music Center of the Northwest, Inc.	general operating support	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
Ploughshares Fund	general operating support	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
Southern Poverty Law Center	general operating support	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
UC Hastings College of Law	legal education	1,000	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
University of Washington Foundation	general operating support	500	7/31/2020	Tim and Cindy Minor Charitable Giving Fund
		Total Grants	2,323,948	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - July 2020

Grantee	Program Name	Granted	Date	Fund
Interfund Grants				
Community Foundation for Monterey County	LANDR TO COVID	5,000	7/2/2020	The Landreth Family Fund
Community Foundation for Monterey County	MORSS to MORSE 2020 Scholarships	30,000	7/3/2020	The Morse Foundation Stewardship Fund
Community Foundation for Monterey County	NONE TO MCTA	1,000	7/16/2020	Nonella Family Fund
Community Foundation for Monterey County	WIEG TO CORR	500	7/17/2020	Wiegand Family Foundation
Community Foundation for Monterey County	WHIT TO COVID	1,000	7/24/2020	Ben and Mary Ann Whitten Fund
Community Foundation for Monterey County	DBAY TO MCTA	500	7/31/2020	Dan Baldwin and Anne Ylvisaker Fund
Community Foundation for Monterey County	NMCF to Covid 19 Relief Fund	<u>5,500</u>	7/31/2020	Northern Monterey County Foundation
	Total Interfund Grants	<u>43,500</u>		
	Total Grants	<u><u>2,367,448</u></u>		