

## Community Impact Investment Report

Below is the consolidated impact report that our current loans, CA Farmlink (CF) and Accion Opportunity Fund (AOF) have provided in their first year of reporting. The information below was provided by the borrowers with very little direction from CFMC and is a good starting point for our first impact report. Two additional loans were made to CAL Coastal and Mission Economic Development Agency (MEDA) for \$1,000,000 each. As of August 20, 2020, they have made no advancements from their loans.

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### Community Impact Investments Metrics Annual Impact Survey Reporting as of December 31, 2019

	CA FarmLink	Oppoutunity Fund	Mission Economic Development Agency <sup>①</sup>	CAL Coastal <sup>①</sup>
<b>Approved Loan</b>	750,000	1,000,000	1,000,000	1,000,000
<b>Outstanding Loan Balance</b>	750,000	1,000,000	0	0
<b>Overall Loan Portfolio</b>				
Total Amount of Loans in Monterey County	1,993,295	1,260,000		
# of Loans in Monterey County	26	27		
Jobs Created	35	7		
Jobs Retained	204	75		
% Minority Owned Companies	95%	93%		

<sup>①</sup> As of August 20, 2020 Mission Economic Development Agency and Cal Coastal have made no advancements from their loans.

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It should also be noted that many of the loans these agencies make can mature in 1-3 years, which allows for these funds to be re-lent.