Help Carmel Valley Thrive
Carmel Valley, California has always had a strong sense of community. Neighbors tend to treat one another like family. Though Carmel Valley offers a wonderful quality of life for some, there are many unmet needs. We have created a way for caring neighbors to come together to grow a fund to thoughtfully address these local needs. This fund seeks to improve the lives of our fellow community members, both now and in the future. Grants support the greater Carmel Valley area from Highway One to Cahoon Grade.

Neighbors Helping Neighbors
In 2020 the Community Fund for Carmel Valley was created to serve residents, businesses and organizations, all of whom have an opportunity to contribute to the greater good of others. In response to the Carmel Fire, the fund deployed $188,000 in grants to nonprofits providing direct financial assistance to affected residents, most of whom lost their homes. The fund is governed by a local advisory board consisting of longstanding community members. Their role is to provide oversight, raise funds, define grantmaking priorities and award grants. It is an affiliate of the Community Foundation for Monterey County, which provides administrative, investment and grantmaking expertise.

Mission
To protect and improve the quality of life for all residents and support and foster the vibrancy of the Carmel Valley community.

Grantmaking Priorities
- Build community, improve infrastructure and meet local needs
- Expand youth programming and services
- Support educational, cultural and historical programs
- Support nonprofits serving the greater Carmel Valley area
- Enable rapid response to community crisis, emergency needs, and disaster relief
- Build funds to meet future needs

“I love Carmel Valley. This is an opportunity to help others and create synergy to meet the needs in our community.”
- Alan Crockett, Advisory Board Chair

Join Us!
Whether you and your family are new to Carmel Valley or have been residents for months or decades, you can give in a way that is meaningful today and will also have an impact for future generations.

Advisory Board
Alan Crockett (Chair) Joseph Hertlein
John Aliotti Jessica Kent
Tess Arthur Alondra Klemek
Anthony Belleci Peter Meckel
Michelle Bevard Michelle Slade
Nick Craft Judith Sulsona

Considering the effects of COVID-19 and Carmel Fire on the valley, this fund has the flexibility to determine immediate needs and make grants to assist the community’s vulnerable populations.

HEALTHY, SAFE, VIBRANT Communities

Community Fund for Carmel Valley
An Affiliate Fund of the Community Foundation for Monterey County
cfmco.org/CarmelValley
Charitable Gift Annuity

Community Fund for Carmel Valley – Better Together

To inspire philanthropy and be a catalyst for strengthening communities throughout Monterey County

Give to the Community Fund for Carmel Valley

- Make a donation now or pledge up to five years.
- Gifts can be made in honor or memory of a loved one or in the name of a business.
- You can contribute cash, real estate, marketable securities or other assets. Gifts of any amount are appreciated.
- CFMC staff are available to answer questions and facilitate gifts of these or other complex assets.
- You can give through a life-income gift such as a Charitable Remainder Trust or Charitable Gift Annuity, or through your estate.
- All gifts are tax-deductible, tax ID #94-1615897
- Funds will be granted only for organizations serving Carmel Valley.

Contact
Christine Dawson
Vice President of Philanthropic Services
831.375.9712 x126
christine@cfmco.org

Mackenzie Little
Philanthropic Services Officer
831.375.9712 x141
mackenzie@cfmco.org

Visit
MONTEREY
2354 Garden Road
Monterey, CA 93940

SALINAS
945 S. Main St., Suite 207
Salinas, CA 93901

The Community Fund for Carmel Valley is an affiliate fund of the Community Foundation for Monterey County.

Click
cfmco.org/CarmelValley

Advisory Board
Front row, left to right:

“I want our community to be stronger because I was here. We can make it a better place now and after we’re gone.”

– Susie Franklin, Franklin Legacy Fund

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Yes! I want to support the Community Fund for Carmel Valley. I want to make a difference now, and in the future.

Name __________________________________________
Address __________________________________________________________________________
City__________________________ State________ Zip________
Phone______________________________
Email ____________________________________________________

BE SURE TO REFERENCE “Community Fund for Carmel Valley” ON YOUR CHECK AND MAIL TO:

Community Foundation for Monterey County
2354 Garden Road, Monterey, CA 93940

OR make a secure online donation at cfmco.org/CarmelValley.

Total amount of gift $

Friends Up to $ 5,000 Futurists $ 10,000–24,999
Founders $ 5,000–9,999 Legacy $ 25,000 and above

- My check payable to the “Community Foundation for Monterey County” (reference Community Fund for Carmel Valley) is enclosed.

- I prefer to pay one time / monthly / quarterly / annually (circle one)

- Beginning date __________ ending date __________

- Please charge ________________________ to my Visa / MC / AMEX

Card # ________________________________ Exp _______ / _______ CSC Security code __________

Signature as it appears on your credit card

- Please contact me regarding a gift of stock, real estate or IRA Qualified Charitable Distribution

- Please contact me about including the fund in my estate plan.

- I prefer to remain anonymous.

My gift is: ( ) in honor of ( ) in memory of