



Here for Good

Community Foundation

for Monterey County

FINANCIAL STATEMENT

For the Six Months Ended June 30, 2019

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
FINANCIAL REPORTS
For the Six Months Ended June 30, 2019

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COMMUNITY FOUNDATION FOR MONTEREY COUNTY
NOTES TO THE FINANCIAL STATEMENTS
For the Six Months Ended June 30, 2019

Assets

Total Assets through 5/31/2019 are \$265,201,739 a 1.45% increase since June 2018 and a 6.66% increase since December 2018. (p. 4)

Charitable Remainder Trusts (CRT) and Charitable Gift Annuities (CGA)

The CRT and CGA funds have been adjusted to reflect the activity and balances per Kaspick & Company and the third-party account balances as of December 31, 2018. (p. 4)

Realized and Unrealized Gains and Losses on Investments

Net year-to-date realized losses were \$4,141, and unrealized gains were \$17,286,319, for a total gain of \$17,290,460. (p. 6)

Operating Fund

Total revenue was \$64,230 more than the budget, and total expenses were \$62,553 less than the budget, unrealized gains were \$41,687 on the operating reserve held in the Medium-Term Fund portfolio. The actual net operating surplus is \$48,845 compared to a budgeted deficit of \$119,437. (p. 7)

Note: The Expendable Operating Cash-on-Hand is at 6.0 months, excluding the operating reserve of \$500,000 and the building reserve of \$150,000. (p. 8)

Portfolio Performance

The market value of the Long-Term Fund portfolio at 6/30/2019 was \$190,122,366. The one-year Total Return for the Long-Term Endowment Portfolio was 4.4% compared to the Policy Index of 5.3%. (p. 9-11)

The market value of the Medium-Term Fund portfolio at 6/30/2019 was \$7,317,259. The one-year Total Return for the Long-Term Endowment Portfolio was 6.0% compared to the Policy Index of 7.0%. (p. 12-13)

The market value of the ESG Fund portfolio at 6/30/2019 was \$3,665,158. The one-year Total Return for the Long-Term Endowment Portfolio was 6.2% compared to the Policy Index of 7.0%. (p. 14-15)

The market value of the DRIM Fund portfolio at 6/30/2019 was \$2,813,441. The Total Return for the DRIM Portfolio, since inception, was 1.1% compared to the Policy Index of -12.7%. Due to the timing of the DRIM reports, there is a one-month lag in the performance reporting. (p. 16-17)

Special Program Funds

Special Program Funds include: Pathways to Safety, funded by the ACTION Council of Monterey County; the Center for Nonprofit Excellence funded by the David and Lucile Packard Foundation; the College Futures Foundation program, funded by the College Futures Foundation; the Monterey County Development Professionals, funded with the remaining assets from the dissolution of the

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
NOTES TO THE FINANCIAL STATEMENTS
For the Six Months Ended June 30, 2019**

Development Executive Network, to be used for professional development for people new to the fundraising field, and networking among those involved in fund development; and the Salinas Leadership project, funded by the James Irvine Foundation; and the Monterey County Gives annual campaign.

Total Special Program revenue was \$383,362 and total expenses were \$5,470,964, which includes grants totaling \$5,295,709 from the 2018 Monterey County Gives campaign. **(p. 5-6)**

Gifts, Pledges, Bequests, Future Funds Greater than \$25,000, and Grants

Total new contributions for the month were \$3,943,095, including: **(p.47-50)**

Legal Services for Seniors	6/6/2019	130,935	Legal Services for Seniors Stewardship Fund
Josephine Kernes Memorial Pool	6/11/2019	200,000	Kernes Adaptive Aquatics Stewardship Fund
Mr. & Mrs. William and Jeanne Landreth	6/14/2019	400,000	The Landreth Family Fund
Mrs. Jackie A. Wendland	6/14/2019	30,000	The Jackie and Mark Wendland Fund
Church Brothers, LLC	6/14/2019	26,568	Church Brothers-True Leaf Farms Scholarship Fund
Central Coast VNA and Hospice	6/18/2019	1,322,096	Visiting Nurses Association and Hospice Stewardship Fund II
Central Coast VNA and Hospice	6/18/2019	1,322,096	Central Coast VNA and Hospice, Inc. Stewardship Fund
Taylor Fresh Foods, Inc.	6/24/2019	204,000	Bright Futures Fund
Taylor Farms Retail, Inc.	6/24/2019	102,000	Taylor Farms Scholarship Fund
Estate of Paulia Bell	6/26/2019	95,849	Douglas Madsen Fund for HIV/AIDS Housing in Monterey County

Grants to agencies for the month totaling \$2,067,253 were approved and recorded. **(p. 51-61)**

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF FINANCIAL POSITION
CONSOLIDATED - ALL FUNDS
For the Six Months Ended June 30, 2019 and June 30, 2018

	COMBINED OPERATING	SPECIAL PROGRAMS	ENDOWMENT	NON ENDOWED	BEQUEST, CRT RECEIVABLES	TOTAL June 30, 2019	TOTAL June 30, 2018
ASSETS							
Cash:							
Cash & Cash Equivalents	1,828,701	1,569,062	1,408,691	3,359,856	0	8,166,311	6,579,883
Investments - Long Term Fund Portfolio	0	0	134,894,015	55,228,351	0	190,122,366	181,843,592
Investments - Medium Term Fund Portfolio	588,179	0	0	6,729,080	0	7,317,259	4,754,421
Investments - ESG Fund Portfolio	0	0	3,147,796	517,362	0	3,665,158	3,341,344
Separately Invested - DRIM Portfolio	0	0	0	2,813,441	0	2,813,441	2,983,758
Total Cash & Investments	2,416,880	1,569,062	139,450,503	68,648,090	0	212,084,535	199,502,997
Accounts Receivable:							
Pledges & Contributions Receivable	0	0	4,000	12,750	382,250	399,000	1,133,550
Bequests & Remainder Interest	0	0	0	0	284,615	284,615	264,615
Due from OPER	0	0	1,222,233	0	0	1,222,233	1,281,142
Investment in an LLC	0	0	21,000,000	0	0	21,000,000	21,000,000
Charitable Remainder Trusts	0	0	0	0	24,503,880	24,503,880	32,718,282
Charitable Gift Annuities	0	0	0	0	3,524,120	3,524,120	3,716,462
Total Accounts Receivable	0	0	22,226,233	12,750	28,694,865	50,933,848	60,114,051
Other Assets:							
Prepaid Expenses	30,261	1,000	0	0	0	31,261	1,869
Property-Net of Depreciation	1,838,159	0	0	0	0	1,838,159	1,802,926
de Guigne Property Improvements	0	0	313,935	0	0	313,935	0
Total Other Assets	1,868,421	1,000	313,935	0	0	2,183,356	1,804,795
TOTAL ASSETS	4,285,301	1,570,062	161,990,671	68,660,840	28,694,865	265,201,739	261,421,843

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF FINANCIAL POSITION
CONSOLIDATED - ALL FUNDS
For the Six Months Ended June 30, 2019 and June 30, 2018

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL June 30, 2019</u>	<u>TOTAL June 30, 2018</u>
LIABILITIES & NET ASSETS							
Liabilities:							
Grants Payable	0	0	490,993	1,084,006	0	1,574,999	1,504,863
Contingent Liabilities	0	0	0	0	17,230,675	17,230,675	22,759,494
Funds held as Agency Endowments	0	0	5,618,470	0	0	5,618,470	5,927,483
Funds held as Stewardship Funds	0	0	0	21,850,007	0	21,850,007	22,394,260
Payroll, Misc. and Accts Payable	1,351,157	8,126	0	0	0	1,359,283	1,430,562
Total Liabilities	1,351,157	8,126	6,109,463	22,934,014	17,230,675	47,633,434	54,016,662
Net Assets:							
Net Assets-Beginning Balance	2,885,299	6,649,538	141,189,002	34,571,260	13,076,060	198,371,158	213,820,147
Change in Net Assets - Current Year	48,845	(5,087,602)	14,692,207	11,155,567	(1,611,870)	19,197,147	(6,414,965)
Total Net Assets	2,934,144	1,561,936	155,881,208	45,726,826	11,464,190	217,568,305	207,405,182
TOTAL LIABILITIES & NET ASSETS	4,285,301	1,570,062	161,990,671	68,660,840	28,694,865	265,201,739	261,421,843

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF ACTIVITIES
CONSOLIDATED - ALL FUNDS
For the Six Months Ended June 30, 2019 and June 30, 2018

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL June 30, 2019</u>	<u>TOTAL June 30, 2018</u>
SUPPORT AND REVENUE:							
Contributions	41,854	15,212	403,431	9,186,622	0	9,647,119	6,868,612
Interfund Gifts	41,404	0	43,908	2,073,690	0	2,159,001	878,640
Pledge Payments Received	0	367,750	0	0	0	367,750	677,200
Future Contributions-A/R-Pledge-CRT-CGA	0	0	0	0	42,365	42,365	1,731,224
Contributions Received via Bequest	109,113	0	3,503,582	0	20,000	3,632,695	21,000,000
Change in Value, Split Interest Trusts, Future Assets	0	0	0	0	2,293,466	2,293,466	0
Gain/Loss on Sale of Property	0	0	0	0	0	0	0
Income from Related Party (LLC)	0	0	0	0	0	0	0
Interest & Dividend Income	34,871	400	1,438,161	660,125	0	2,133,558	1,994,972
Administrative Fees	1,344,822	0	0	0	0	1,344,822	1,369,459
Fees from Special Projects	11,726	0	0	0	0	11,726	14,697
Workshop and Contract Service Income	22,003	0	0	0	0	22,003	2,613
Misc Income/Returned Grants	52,691	0	44,780	2,066	0	99,537	155,368
Other Revenue	0	0	0	0	0	0	0
Total Support and Revenue	1,658,483	383,362	5,433,862	11,922,503	2,355,831	21,754,042	34,692,785
EXPENSES:							
Operating Expenses and Distributions:							
Salaries & Benefits	1,093,676	0	0	0	0	1,093,676	1,019,185
Administrative Costs	326,183	127,423	0	0	0	453,606	373,150
Occupancy Costs	89,980	0	0	0	0	89,980	93,857
Development Expenses	140,656	4,828	0	0	0	145,485	115,001
Board & Committee Expenses	642	0	0	0	0	642	1,707
Total Operating Expenses	1,651,137	132,252	0	0	0	1,783,388	1,602,900

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
STATEMENT OF ACTIVITIES
CONSOLIDATED - ALL FUNDS
For the Six Months Ended June 30, 2019 and June 30, 2018

	<u>COMBINED OPERATING</u>	<u>SPECIAL PROGRAMS</u>	<u>ENDOWMENT</u>	<u>NON ENDOWED</u>	<u>BEQUEST, CRT RECEIVABLES</u>	<u>TOTAL June 30, 2019</u>	<u>TOTAL June 30, 2018</u>
Grants and Grant Related Expenses:							
Grants	0	5,310,209	1,693,983	3,222,091	0	10,226,283	10,280,114
Interfund Grants	0	24,525	112,934	2,021,543	0	2,159,001	878,640
Pledge Payments Paid	0	0	0	0	367,750	367,750	677,200
Bequests Payments/Transfers	0	0	0	0	3,575,085	3,575,085	21,000,000
Other Expenses	0	3,979	234,575	0	0	238,554	4,300,502
Other Payments/Transfers	0	0	(363,137)	363,137	0	0	0
Grant Related Expenses	0	0	1,760	0	0	1,760	0
Administrative Fees	0	0	973,478	346,477	24,866	1,344,822	1,369,459
Fees to Managers	188	0	107,007	43,516	0	150,712	144,649
Total Grants and Grant Related Expenses	188	5,338,713	2,760,600	5,996,765	3,967,701	18,063,967	38,650,564
Total Expenses and Grants	1,651,325	5,470,964	2,760,600	5,996,765	3,967,701	19,847,355	40,253,463
Excess of Revenues (Expenses)							
Before Gains on Investments & Transfers	7,158	(5,087,602)	2,673,262	5,925,738	(1,611,870)	1,906,687	(5,560,679)
GAINS(LOSS) ON INVESTMENTS:							
Realized-Gain (Loss)	0	0	0	4,141	0	4,141	455,226
Unrealized-Gain(Loss)	41,687	0	12,018,945	5,225,688	0	17,286,319	(1,309,512)
Total Gain/(Loss) on Investments	41,687	0	12,018,945	5,229,828	0	17,290,460	(854,286)
Change in Net Assets	48,845	(5,087,602)	14,692,207	11,155,567	(1,611,870)	19,197,147	(6,414,965)
Net Assets Beginning of Year	2,885,299	6,649,538	141,189,002	34,571,260	13,076,060	198,371,158	213,820,147
Net Assets, End of Period	2,934,144	1,561,936	155,881,208	45,726,826	11,464,190	217,568,305	207,405,182

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
Combined Operating Fund Budget vs. Actual
For the Six Months Ended June 30, 2019 and June 30, 2018

	Year-To-Date			YTD Actual 6/30/2018
	Actual	Budget	Variance	
REVENUE				
Contributions - Foundations	35,714	2,500	33,214	2,524
Contributions - Indiv/Corp	6,140	19,600	(13,460)	8,250
Contributions - Interfund	41,404	35,053	6,351	38,579
Pledge Payments Received	0	0	0	0
Bequests Received	109,113	40,874	68,239	0
Admin Fees	1,344,822	1,420,216	(75,394)	1,369,459
Special Project Fees	11,726	6,042	5,684	14,697
Workshops/Contracts	22,003	21,400	603	2,613
Miscellaneous Income	52,691	41,068	11,623	45,259
Interest and Dividends	34,871	7,500	27,371	14,021
Total Revenue	1,658,483	1,594,253	64,230	1,495,402
EXPENSE				
Personnel				
Salaries and Wages	849,025	884,633	(35,608)	786,253
Payroll Taxes	66,427	64,827	1,600	62,155
Insurance and Other Benefits	178,224	193,587	(15,363)	170,776
Sub-total	1,093,676	1,143,046	(49,371)	1,019,185
Administrative				
Supplies	8,744	11,332	(2,588)	13,442
Equip / Computer Maintenance	66,052	70,793	(4,741)	68,379
Bank Charges	17,314	7,800	9,514	7,250
Printing	10,710	13,045	(2,335)	5,990
Postage / Freight	8,887	10,552	(1,665)	12,127
Dues/Subscriptions	23,632	27,349	(3,717)	17,764
Services (legal, acct, consult)	117,850	114,654	3,196	76,472
D&O Insurance	2,703	2,710	(7)	2,737
Telecommunications	8,374	9,198	(824)	8,847
Conferences & Training	23,610	20,150	3,460	16,463
Miscellaneous	250	7,650	(7,400)	4,962
Depreciation	38,058	38,058	0	41,184
Sub-total	326,183	333,291	(7,108)	275,618
Facilities				
Property / Liability Insurance	11,294	12,000	(706)	11,625
Maintenance / Repairs	5,261	5,502	(241)	6,168
Janitorial & Landscaping	10,024	10,248	(224)	9,816
Rent	24,409	25,992	(1,583)	23,755
Mortgage, Interest & Property Taxes	24,802	24,802	0	25,948
Utilities	14,189	15,498	(1,309)	16,546
Sub-total	89,980	94,042	(4,062)	93,857
Development, Program & Staff				
Donor Development	81,219	76,850	4,369	65,758
Advertising & Promotion	26,227	23,059	3,168	16,775
Mileage, Meals & Meetings	4,343	5,982	(1,639)	6,401
Workshops	19,193	24,568	(5,375)	11,031
Annual Meetings	399	0	399	0
Annual Report	7,669	7,800	(131)	500
Staff Recognition Expenses	1,607	2,353	(746)	1,304
Board & Committee Expenses	642	2,698	(2,056)	1,707
Sub-total	141,298	143,310	(2,012)	103,476
Total Expenses	1,651,137	1,713,690	(62,553)	1,492,136
Net Income / (Loss) Before Investment Returns	7,347	(119,437)	126,783	3,266
Realized Gains/(Losses)	0	0	0	1,010
Unrealized Gains/(Losses)	41,687	0	41,687	(11,746)
Investment Management Fee	188	0	188	0
Net Income / (Loss) Including Investment Returns	48,845	(119,437)	168,282	(7,470)

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
Operating Cash on Hand and Reserves - June 2019
With Projections through September 2019

Operating Cash on Hand:

Cash & Cash Equivalents	2,416,880
Less: Liabilities, excluding future period loan payments	214,132
Total Cash Available	2,202,748

Add: Accounts Receivable	
Prepaid Expenses	30,261
Total Accounts Receivable and Prepaid Expenses	30,261

Total Cash Expendable **2,233,010**

Restrictions on cash available

Less: Building Reserve	(150,000)
Less: Operating Reserve	(500,000)
Total Restricted Cash	(650,000)

Unrestricted cash available **1,583,010**

<i>Estimated revenue-Next Quarter</i>	752,869
<i>Estimated spending-Next Quarter</i>	(710,202)

Estimated unrestricted cash remaining **1,625,677**

BUDGET

Notes:	<u>2019</u>
Annual Expenses excluding depreciation	3,188,843
Capital Expenses-Depreciation	76,113
Total Cash needs	3,264,956

(1) One month reserve	272,080
(2) Six-month reserve	1,632,478
(3) Number of months of expendable cash on hand	6.0

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
LONG TERM INVESTMENT PORTFOLIO
Activity for the Month of: June 2019

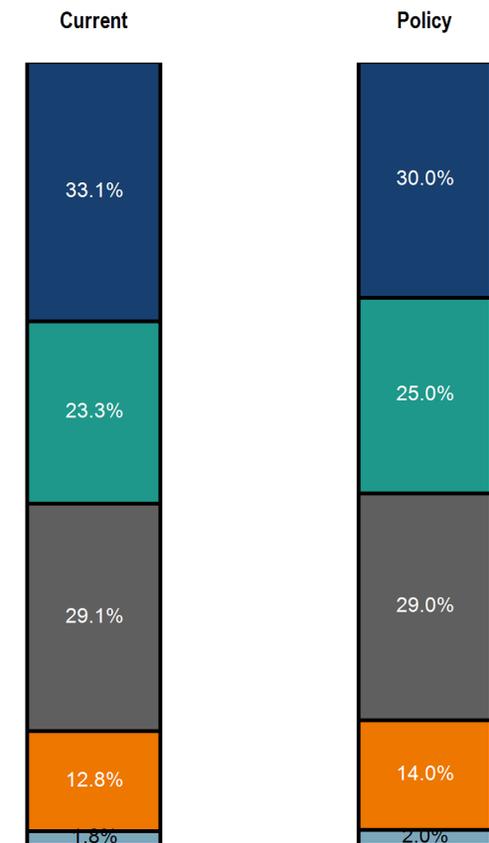
Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
CASH ACCOUNTS:														
1.00	0.00	MS	Rabobank Endowment	(1,421,223)	(1,421,223)	137,966	0	0	0	0	(1,283,257)	(1,283,257)		
1.00	0	SWUXX	Schwab-MM/SWVXX	55,483	55,483	1,703,032	0	80	0	0	1,758,594	1,758,594		
1.00	0	SWUXX	Schwab Treasury-Cash	3,377,182	3,377,182	(1,141,195)	693,283	1,915	0	0	2,931,185	2,931,185		
			TOTAL CASH	2,011,441	2,011,441	699,802	693,283	1,995	0	0	3,406,522	3,406,522	1.8%	4.4%
BOND ACCOUNTS:														
13.91	1,221,261.41	DODIX	Dodge & Cox Income	16,466,131	16,865,620	0	(134,339)	134,339	0	122,126	16,466,131	16,987,746	8.9%	8.9%
11.79	1,777,790.76	JCBUX	JP Morgan Core Bond	20,834,152	20,782,374	0	(51,609)	51,609	0	177,779	20,834,152	20,960,153	11.0%	12.0%
25.85	294,279.51	VAIPX	Vanguard Inflation	8,154,892	7,577,697	0	(33,254)	33,254	0	29,428	8,154,892	7,607,125	4.0%	4.0%
10.71	873,968.48	VFSUX	Vanguard Short Term	9,391,985	9,307,764	0	(23,802)	23,802	0	52,438	9,391,985	9,360,202	4.9%	6.3%
			TOTAL BONDS	54,847,161	54,533,456	0	(243,004)	243,004	0	381,771	54,847,161	54,915,227	28.9%	31.2%
			TOTAL FIXED INC.	56,858,602	56,544,897	699,802	450,279	244,999	0	381,771	58,253,683	58,321,749	30.7%	35.6%
ALTERNATIVE INVESTMENTS:														
1,394.42	4,280.00	ASB	ASB Capital Management, LLC	8,600,000	9,499,119	0	0	0	0	0	8,600,000	9,499,119	5.0%	2.5%
38.59	73,694.35	DFREX	DFA Real Estate	2,075,214	2,824,705	0	(12,640)	12,640	0	19,161	2,075,214	2,843,865	1.5%	2.6%
673.97	13,525.93	TAPCB	TAP CommodityBuilders	10,523,000	9,116,013	(5,574)	0	0	0	(495,247)	10,523,000	8,615,192	4.5%	3.8%
124.05	22,770.78	VGSLX	Vanguard REIT Index	2,313,222	2,803,766	0	(26,717)	26,717	0	20,949	2,313,222	2,824,715	1.5%	2.6%
			TOTAL ALTERNATIVE	23,511,436	24,243,603	(5,574)	(39,357)	39,357	0	(455,137)	23,511,436	23,782,891	12.5%	11.5%
COMMUNITY IMPACT INVESTMENTS:														
			CA FarmLink	375,000	750,000	0	0	0	0	0	375,000	750,000	0.39%	
			Opportunity Fund	1,000,000	1,000,000	(2,083)	0	2,083	0	0	1,000,000	1,000,000	0.53%	
			TOTAL CII	1,375,000	1,750,000	(2,083)	0	2,083	0	0	1,375,000	1,750,000	0.92%	
SMALL CAP:														
78.28	79,666.00	IJR	iShares-S&P 600 Index	1,440,472	5,829,161	0	(19,973)	19,973	0	407,093	1,440,472	6,236,254	3.3%	2.9%
			TOTAL SMALL CAP	1,440,472	5,829,161	0	(19,973)	19,973	0	407,093	1,440,472	6,236,254	3.3%	2.9%
MID CAP:														
194.26	20,678.00	IJH	iShares-S&P 400 Index	96,787	3,745,613	0	(18,131)	18,131	0	271,295	96,787	4,016,908	2.1%	1.9%
			TOTAL MID CAP	96,787	3,745,613	0	(18,131)	18,131	0	271,295	96,787	4,016,908	2.1%	1.9%
LARGE CAP:														
187.10	32,591.51	DODGX	Dodge & Cox Stock Fund	3,309,054	5,798,029	0	(36,502)	36,502	0	299,842	3,309,054	6,097,871	3.2%	3.5%
127.22	45,876.00	IWD	iShares Russell 1000 Value	3,121,977	5,485,393	0	(32,311)	32,311	0	350,951	3,121,977	5,836,345	3.1%	2.8%
42.17	362,105.06	TRLGX	T Rowe Price	6,136,444	14,397,297	0	0	0	0	872,673	6,136,444	15,269,971	8.0%	6.7%
266.31	93,512.94	VINIX	Vanguard Index 500	11,419,954	23,358,598	0	(98,750)	98,750	0	1,544,834	11,419,954	24,903,431	13.1%	12.0%
			TOTAL LARGE CAP	23,987,429	49,039,317	0	(167,563)	167,563	0	3,068,300	23,987,429	52,107,617	27.4%	25.0%
INTERNATIONAL:														
28.80	130,601.68	DFEVX	DFA Emerging Markets	3,688,048	3,586,322	0	(6,828)	6,828	0	175,006	3,688,048	3,761,328	2.0%	1.5%
52.72	165,728.23	AEPFX	EuroPacific	6,649,006	8,203,547	0	(11,154)	11,154	0	533,645	6,649,006	8,737,192	4.6%	5.3%
17.80	264,861.47	DFISX	DFA Int'l Small Co. Portfolio	5,115,723	4,505,294	0	(24,118)	24,118	0	209,241	5,115,723	4,714,534	2.5%	2.8%
41.66	207,846.98	DODFX	Dodge & Cox International	6,939,988	8,106,032	0	0	0	0	552,873	6,939,988	8,658,905	4.6%	4.5%
13.40	797,422.53	VTMGX	Vanguard Developed Mrkts	8,850,100	10,199,034	0	(114,909)	114,909	0	486,428	8,850,100	10,685,462	5.6%	6.0%
42.53	172,808.00	VWO	Vanguard FTSE Emerging	6,907,498	7,022,917	0	(48,248)	48,248	0	326,607	6,907,498	7,349,524	3.9%	3.1%
			TOTAL INT'L	38,150,362	41,623,146	0	(205,256)	205,256	0	2,283,800	38,150,362	43,906,946	23.1%	23.2%
			TOTAL EQUITIES	87,186,485	124,480,840	(5,574)	(450,279)	450,279	0	5,575,351	87,186,485	131,800,617	56.8%	53.0%
			GRAND TOTALS	144,045,088	181,025,737	694,228	0	695,278	0	5,957,123	145,440,168	190,122,366	100.0%	100.0%

Long-Term Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: June 30, 2019

	Market Value	% of Portfolio	1 Mo	QTD	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	Current	%	Policy	%
Total Fund	188,677,904	100.0	4.1	2.4	11.1	4.4	8.2	4.7	8.5				
<i>Policy Index</i>			4.1	2.7	11.3	5.3	7.8	4.9	8.4				
<i>60% MSCI ACWI/40% BBgBarc US Aggregate</i>			4.5	3.6	12.5	7.3	8.3	5.4	8.2				
Domestic Equity	62,360,780	33.1	6.7	3.4	17.1	7.1	15.4	10.7	--				
Vanguard Institutional Index I	24,903,431	13.2	7.0	4.3	18.5	10.4	14.2	10.7	14.7				
S&P 500			7.0	4.3	18.5	10.4	14.2	10.7	14.7				
T. Rowe Price Large Cap Growth	15,269,971	8.1	6.1	3.0	18.1	10.0	23.1	15.1	17.8				
Russell 1000 Growth			6.9	4.6	21.5	11.6	18.1	13.4	16.3				
Dodge & Cox Stock	6,097,871	3.2	5.8	2.6	13.2	4.1	14.4	8.3	14.0				
Russell 1000 Value			7.2	3.8	16.2	8.5	10.2	7.5	13.2				
iShares Russell 1000 Value Index ETF	5,836,345	3.1	7.0	3.6	15.8	8.0	10.0	7.2	12.9				
Russell 1000 Value			7.2	3.8	16.2	8.5	10.2	7.5	13.2				
iShares S&P Midcap 400 Index Fund ETF	4,016,908	2.1	7.7	3.0	18.0	1.3	10.8	7.9	14.5				
S&P 400 MidCap			7.6	3.0	18.0	1.4	10.9	8.0	14.6				
iShares S&P Small Cap 600 Index ETF	6,236,254	3.3	7.3	1.8	13.7	-4.8	11.9	8.3	14.9				
S&P 600 SmallCap			7.4	1.9	13.7	-4.9	12.0	8.4	15.0				
International Equity	43,906,946	23.3	6.0	2.5	13.4	0.1	9.5	2.6	--				
Dodge & Cox International Stock	8,658,905	4.6	6.8	2.8	12.9	-0.3	9.3	0.4	7.4				
MSCI ACWI ex USA Gross			6.1	3.2	14.0	1.8	9.9	2.6	7.0				
MSCI ACWI ex USA Value			5.4	1.6	10.0	-0.1	8.9	0.3	5.4				
American Funds Europacific Growth F2	8,737,192	4.6	6.6	3.9	17.5	1.8	10.7	4.3	8.1				
MSCI ACWI ex USA Gross			6.1	3.2	14.0	1.8	9.9	2.6	7.0				
MSCI ACWI ex USA Growth			6.6	4.4	17.2	2.6	9.8	4.0	7.6				
Vanguard Developed Market Index Adm	10,685,462	5.7	5.9	3.3	13.8	0.0	8.9	2.5	7.0				
Spliced Vanguard Developed Markets Index			5.9	3.2	13.7	-0.4	8.8	2.4	7.0				
DFA International Small Company I	4,714,534	2.5	5.2	2.2	12.3	-7.3	7.9	3.0	9.1				
MSCI World ex USA Small Cap			4.5	1.8	12.9	-6.2	8.4	3.4	9.2				
DFA Emerging Markets Value I	3,761,328	2.0	5.1	0.3	7.5	2.0	11.2	2.0	5.3				
MSCI Emerging Markets Gross			6.3	0.7	10.8	1.6	11.1	2.9	6.2				
Domestic Fixed Income	\$54,915,227	29.1%											
Alternatives	\$24,078,367	12.8%											
Cash and Equivalents	\$3,416,584	1.8%											
Total	\$188,677,904	100.0%											



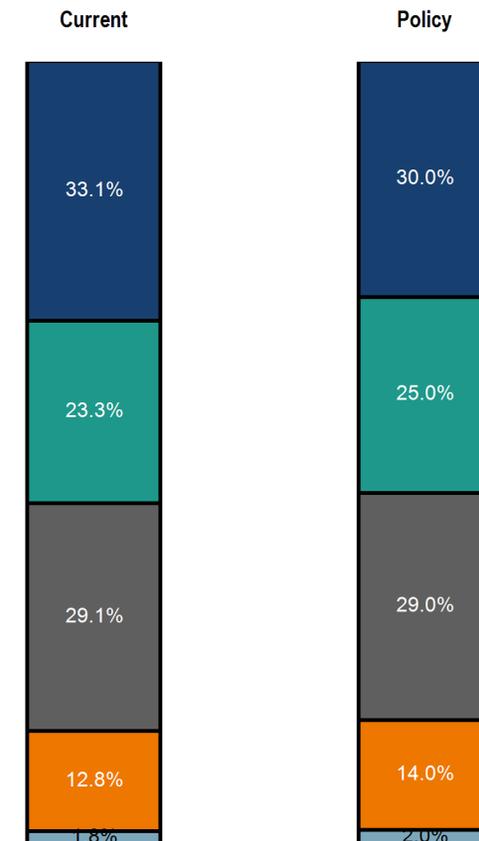
The Policy Index consists of the following: 25% S&P 500, 2% S&P 400 Mid Cap, 3% S&P Small Cap 600, 16% MSCI ACWI Ex US, 3% MSCI EAFE Small Cap, 6% MSCI Emerging Markets Free, 20% BBgBarc US Aggregate, 5% BBgBarc US 1-5 Yr Credit, 4% BBgBarc US TIPS, 5% Bloomberg Commodity, 3% FTSE NAREIT, 6% NCREIF Property, 2% 91-Day Treasury Bills. Schwab cash values reflect transactions in transit as provided by CFMC. All data is preliminary.

Long-Term Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: June 30, 2019

	Market Value	% of Portfolio	1 Mo	QTD	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs	Current	%	Policy	%	
Vanguard FTSE Emerging Markets ETF	7,349,524	3.9	5.4	0.7	12.6	3.5	9.2	2.3	5.5	Domestic Equity	\$62,360,780	33.1%	\$56,603,371	30.0%
<i>Spliced Vanguard Emerging Markets Stock Index</i>			5.4	0.8	12.2	3.0	9.4	2.2	5.6	International Equity	\$43,906,946	23.3%	\$47,169,476	25.0%
Domestic Fixed Income	54,915,227	29.1	1.1	2.7	5.9	7.0	2.8	2.7	--	Domestic Fixed Income	\$54,915,227	29.1%	\$54,716,592	29.0%
Dodge & Cox Income	16,987,746	9.0	1.5	2.8	6.6	7.6	3.7	3.3	4.9	Alternatives	\$24,078,367	12.8%	\$26,414,907	14.0%
<i>BBgBarc US Aggregate TR</i>			1.3	3.1	6.1	7.9	2.3	2.9	3.9	Cash and Equivalents	\$3,416,584	1.8%	\$3,773,558	2.0%
JP Morgan Core Bond R6	20,960,153	11.1	1.1	3.1	6.1	7.9	2.5	3.1	4.2	Total	\$188,677,904	100.0%	\$188,677,904	100.0%
<i>BBgBarc US Aggregate TR</i>			1.3	3.1	6.1	7.9	2.3	2.9	3.9					
Vanguard Short-Term Investment Grade Adm	9,360,202	5.0	0.8	1.9	4.1	5.5	2.3	2.3	3.1					
<i>BBgBarc US Credit 1-5 Yr TR</i>			0.9	2.1	4.5	6.1	2.5	2.4	3.4					
Vanguard Inflation-Protected Securities Adm	7,607,125	4.0	0.8	2.8	6.1	4.7	1.9	1.7	3.6					
<i>BBgBarc US TIPS TR</i>			0.9	2.9	6.2	4.8	2.1	1.8	3.6					
Alternatives	24,078,367	12.8	1.6	-0.4	6.5	1.3	2.5	0.5	--					
Gresham TAP Commodity Builder	8,910,668	4.7	3.4	-2.1	5.1	-8.4	-0.9	-9.1	--					
<i>Bloomberg Commodity Index TR USD</i>			2.7	-1.2	5.1	-6.8	-2.2	-9.1	--					
ASB Capital Management	9,499,119	5.0	0.0	0.0	1.7	4.6	4.6	7.8	8.9					
<i>NCREIF-ODCE</i>			0.0	0.0	1.4	5.4	7.2	9.5	9.8					
DFA Real Estate Securities I	2,843,865	1.5	1.1	1.7	19.1	14.3	5.3	8.7	15.9					
<i>Wilshire REIT</i>			1.4	1.6	17.9	10.5	4.1	7.8	15.7					
Vanguard Real Estate Index Adm	2,824,715	1.5	1.7	1.7	19.3	12.2	4.0	7.7	15.5					
<i>Spliced Vanguard Real Estate Index</i>			1.7	1.8	19.3	12.2	4.1	7.8	15.5					
<i>Wilshire REIT</i>			1.4	1.6	17.9	10.5	4.1	7.8	15.7					
Cash and Equivalents	3,416,584	1.8	0.0	0.1	0.3	0.8	0.6	0.3	--					
Schwab Value Advantage Money Premier	1,768,656	0.9	0.0	0.1	0.4	1.1	0.2	0.2	0.1					
First National Cash	0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	--					
Rabobank Endowment	-1,283,257	-0.7	0.0	0.0	0.0	0.0	0.0	0.0	--					
Schwab Cash	2,931,185	1.6	0.1	0.2	0.4	1.2	0.6	0.4	0.2					
<i>91 Day T-Bills</i>			0.2	0.6	1.2	2.3	1.4	0.9	0.5					



The Policy Index consists of the following: 25% S&P 500, 2% S&P 400 Mid Cap, 3% S&P Small Cap 600, 16% MSCI ACWI Ex US, 3% MSCI EAFE Small Cap, 6% MSCI Emerging Markets Free, 20% BBgBarc US Aggregate, 5% BBgBarc US 1-5 Yr Credit, 4% BBgBarc US TIPS, 5% Bloomberg Commodity, 3% FTSE NAREIT, 6% NCREIF Property, 2% 91-Day Treasury Bills. Schwab cash values reflect transactions in transit as provided by CFMC. ASB and NCREIF returns provided quarterly and are not yet available. ASB market value is as of 3/31/2019. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
MEDIUM TERM FUND PORTFOLIO
Activity for the Month of: June 2019

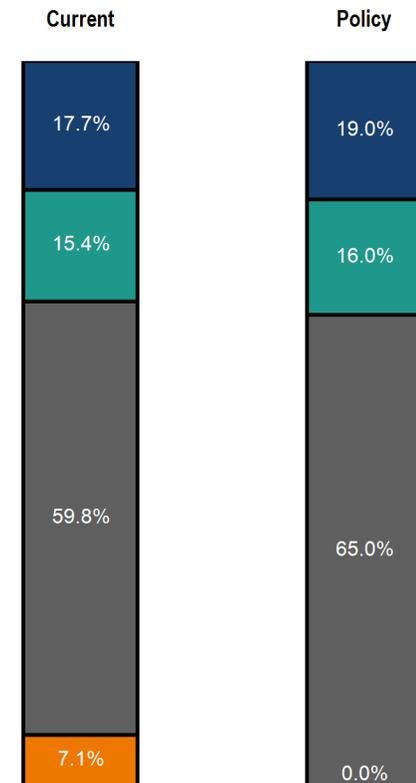
Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
CASH ACCOUNTS:														
0.00	0.00	SWUXX	Schwab - Cash	141,725	141,725	352,293	24,797	46	0	0	518,815	518,815		
			TOTAL CASH	141,725	141,725	352,293	24,797	46	0	0	518,815	518,815	7.1%	0.0%
BOND ACCOUNTS:														
13.91	121,383.40	DODIX	Dodge & Cox Income Fund	1,300,272	1,310,542	370,020	(13,352)	13,352	0	7,881	1,670,292	1,688,443	23.1%	25.0%
10.71	92,259.89	VFSUX	Vanguard Short Term	786,583	783,502	200,020	(2,122)	2,122	0	4,581	986,603	988,103	13.5%	15.0%
10.93	155,645.01	VBTLX	Vanguard Total Bond Market Index	1,301,978	1,317,674	370,020	(3,345)	3,345	0	13,506	1,671,998	1,701,200	23.2%	25.0%
			TOTAL BONDS	3,388,833	3,411,719	940,060	(18,820)	18,820	0	25,968	4,328,893	4,377,747	59.8%	65.0%
			TOTAL FIXED INC.	3,530,559	3,553,444	1,292,353	5,977	18,866	0	25,968	4,847,709	4,896,562	66.9%	65.0%
DOMESTIC:														
133.95	9,674.38	VTHR	Vanguard Russell 3000	830,419	956,766	279,902	(4,816)	4,816	0	59,216	1,110,320	1,295,884	17.7%	19.0%
			TOTAL DOMESTIC	830,419	956,766	279,902	(4,816)	4,816	0	59,216	1,110,320	1,295,884	17.7%	19.0%
INTERNATIONAL:														
52.72	21,335.61	AEPFX	EuroPacific	811,371	819,678	250,020	(1,114)	1,114	0	55,116	1,061,391	1,124,813	15.4%	16.0%
			TOTAL INTERNATIONAL	811,371	819,678	250,020	(1,114)	1,114	0	55,116	1,061,391	1,124,813	15.4%	16.0%
			TOTAL EQUITIES	1,641,790	1,776,444	529,922	(5,931)	5,931	0	114,331	2,171,711	2,420,697	33.1%	35.0%
			GRAND TOTALS	5,172,348	5,329,888	1,822,275	46	24,797	0	140,299	7,019,420	7,317,259	100.0%	100.0%

Medium Term Fund
Executive Summary - Preliminary (Net of Fees)

Period Ending: June 30, 2019

	Market Value	% of Portfolio	1 Mo	QTD	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs
Total Fund	7,317,606	100.0	2.8	2.9	9.1	6.0	5.7	--	--
<i>Policy Index</i>			3.0	3.2	9.4	7.0	5.8	4.3	6.5
Domestic Equity	1,295,884	17.7	6.8	4.0	18.6	8.4	14.0	--	--
Vanguard Russell 3000	1,295,884	17.7	6.8	4.0	18.6	8.4	14.0	9.8	--
<i>Russell 3000</i>			7.0	4.1	18.7	9.0	14.0	10.2	14.7
International Equity	1,124,813	15.4	6.6	3.9	17.5	1.8	10.7	--	--
American Funds Europacific Growth F2	1,124,813	15.4	6.6	3.9	17.5	1.8	10.7	4.3	8.1
<i>MSCI ACWI ex USA Gross</i>			6.1	3.2	14.0	1.8	9.9	2.6	7.0
Domestic Fixed Income	4,377,747	59.8	1.2	2.7	5.8	7.2	2.8	--	--
Vanguard Total Bond Market Index	1,701,200	23.2	1.2	3.1	6.1	7.9	2.2	2.9	3.8
Dodge & Cox Income	1,688,443	23.1	1.5	2.8	6.6	7.6	3.7	3.3	4.9
<i>BBgBarc US Aggregate TR</i>			1.3	3.1	6.1	7.9	2.3	2.9	3.9
Vanguard Short-Term Investment Grade Adm	988,103	13.5	0.8	1.9	4.1	5.4	2.3	2.3	3.1
<i>BBgBarc US Credit 1-5 Yr TR</i>			0.9	2.1	4.5	6.1	2.5	2.4	3.4
Cash and Equivalents	519,163	7.1	0.0	0.1	0.1	0.3	0.3	--	--
Schwab Cash	519,163	7.1	0.0	0.1	0.1	0.3	0.3	--	--
<i>91 Day T-Bills</i>			0.2	0.6	1.2	2.3	1.4	0.9	0.5

	Current	%	Policy	%
Domestic Equity	\$1,295,884	17.7%	\$1,390,345	19.0%
International Equity	\$1,124,813	15.4%	\$1,170,817	16.0%
Domestic Fixed Income	\$4,377,747	59.8%	\$4,756,444	65.0%
Cash and Equivalents	\$519,163	7.1%	\$0	0.0%
Total	\$7,317,606	100.0%	\$7,317,606	100.0%



Policy Index: 19% Russell 3000, 16% MSCI ACWI Ex US, 50% BBgBarc US Aggregate, 15% BBgBarc 1-5 Year Gov/Credit. Medium Pool portfolio funded 5/13/2016. Fund performance has been backfilled and represents actual performance for periods shown. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
 ESG FUND PORTFOLIO
 Activity for the Month of: June 2019

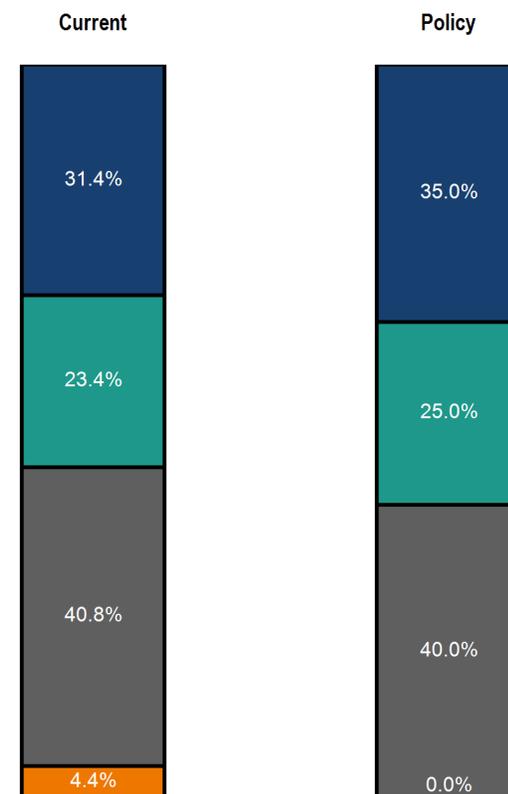
Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %	Board Policy
<u>CASH ACCOUNTS:</u>														
		SWUXX	Schwab - Cash	184,902	184,902	(28,106)	0	3,573	0	0	160,369	160,369	4.4%	0.0%
<u>BOND ACCOUNTS:</u>														
10.51	142,296.25	TSBIX	TIAA Social Choice Bond Fund	1,444,791	1,482,727	0	0	0	0	12,807	1,444,791	1,495,534	40.8%	40.0%
<u>DOMESTIC EQUITY:</u>														
19.58	58,789.34	TISCX	TIAA Social Choice Equity Fund	1,108,785	1,077,021	0	0	0	0	74,075	1,108,785	1,151,095	31.4%	35.0%
<u>INTERNATIONAL EQUITY:</u>														
10.78	79,606.70	TSONX	TIAA Social Choice International	854,233	808,008	0	0	0	0	50,152	854,233	858,160	23.4%	25.0%
GRAND TOTAL				3,407,810	3,367,756	0	0	0	0	137,033	3,407,810	3,665,158	100%	100%

ESG Portfolio

Executive Summary - Preliminary (Net of Fees)

Period Ending: June 30, 2019

	Market Value	% of Portfolio	1 Mo	QTD	YTD	1 Yr	3 Yrs	5 Yrs	10 Yrs		Current	%	Policy	%
Total Fund	3,665,158	100.0	4.0	3.4	11.3	6.2	--	--	--					
<i>Policy Index</i>			4.4	3.7	12.6	7.0	8.2	5.5	8.7					
Domestic Equity	1,151,095	31.4	6.9	3.8	18.2	9.0	--	--	--					
TIAA CREF Social Choice Equity Fund	1,151,095	31.4	6.9	3.8	18.2	9.0	13.7	9.2	14.0					
<i>Russell 3000</i>			7.0	4.1	18.7	9.0	14.0	10.2	14.7					
International Equity	858,160	23.4	6.2	4.4	14.3	2.0	--	--	--					
TIAA CREF Social Choice International Equity Fund	858,160	23.4	6.2	4.4	14.3	2.0	8.9	--	--					
<i>MSCI EAFE Gross</i>			6.0	4.0	14.5	1.6	9.6	2.7	7.4					
Domestic Fixed Income	1,495,534	40.8	1.1	3.0	6.1	7.8	--	--	--					
TIAA CREF Social Bond Fund	1,495,534	40.8	1.1	3.0	6.1	7.8	2.9	3.6	--					
<i>BBgBarc US Aggregate TR</i>			1.3	3.1	6.1	7.9	2.3	2.9	3.9					
Cash and Equivalents	160,369	4.4	0.0	0.1	0.2	0.4	--	--	--					
Schwab Cash	160,369	4.4	0.0	0.1	0.2	0.4	--	--	--					
<i>91 Day T-Bills</i>			0.2	0.6	1.2	2.3	1.4	0.9	0.5					
Total	\$3,665,158	100.0%									\$3,665,158	100.0%	\$3,665,158	100.0%



Policy Index: 35% Russell 3000, 25% MSCI EAFE, 40% BBgBarc US Aggregate. ESG Pool portfolio funded 9/29/2016. Fund performance has been backfilled and represents actual performance for periods shown. All data is preliminary.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
DRIM INVESTMENT PORTFOLIO

Activity for the Month of: June 2019

Market At Last Trade Date	Number of Shares	Code	Investment Account	Beginning Book	Beginning Market	Net Additions	Transfers	Interest & Dividends	Realized Gain(Loss)	Unrealized Gain(Loss)	Ending Book	Ending Market	Actual %
CASH ACCOUNTS:													
			Schwab - Cash	1,305,305	1,305,305	(20,283)	0	2,010	0	0	1,287,032	1,287,032	
			TOTAL CASH	1,305,305	1,305,305	(20,283)	0	2,010	0	0	1,287,032	1,287,032	45.7%
EQUITIES													
50.99	1,800.00	FIX	Comfort Systems USA	100,349	84,924	0	0	0	0	6,858	100,349	91,782	3.3%
40.47	1,700.00	PLAY	Dave & Busters, Inc.	99,227	84,558	0	0	0	0	(15,759)	99,227	68,799	2.4%
49.67	3,000.00	FN	Fabrinet	149,560	127,920	0	0	0	0	21,090	149,560	149,010	5.3%
24.22	3,700.00	FFBC	First Financial Bancorp	99,485	82,584	0	0	0	0	7,030	99,485	89,614	3.2%
28.18	5,600.00	HASI	Hannon Armstrong	131,358	145,096	0	0	0	0	12,712	131,358	157,808	5.6%
130.59	750.00	HELE	Helen of Troy, LTD	103,793	100,208	0	0	0	0	(2,265)	103,793	97,943	3.5%
71.43	2,500.00	LGIH	LGI Homes, Inc.	103,437	170,500	0	0	0	0	8,075	103,437	178,575	6.3%
33.95	3,100.00	SHOO	Madden Steven, LTD	99,477	93,806	0	0	0	0	11,439	99,477	105,245	3.7%
81.40	1,900.00	NVEE	NV5 Global, Inc.	138,054	147,725	0	0	0	0	6,935	138,054	154,660	5.5%
38.83	2,400.00	PACW	PacWest Bancorp	92,644	87,216	0	0	0	0	5,976	92,644	93,192	3.3%
24.72	3,100.00	TPIC	TPI Composites, Inc.	82,991	64,635	0	0	0	0	11,997	82,991	76,632	2.7%
59.20	2,000.00	WNS	WNS Holdings, LTD	96,064	110,680	0	0	0	0	7,720	96,064	118,400	4.2%
48.25	3,000.00	NEP	Nextera Energy Partners, LP	136,772	132,750	0	0	0	0	12,000	136,772	144,750	5.1%
			TOTAL EQUITIES	1,433,211	1,432,602	0	0	0	0	93,808	1,433,211	1,526,410	
			GRAND TOTALS	2,738,516	2,737,907	(20,283)	0	2,010	0	93,808	2,720,243	2,813,441	100.0%

DRIM Review 5/31/2019



Neumeier Poma Investment Counsel (market value \$2,737,907)

PERFORMANCE

	1 MO	1 YR	3 YRS	SINCE INCEPTION (6/26/18)
DRIM Provider	-4.8%	--	--	1.1%
Policy Index (Russell 2000 Value)	-8.2%	-11.3%	7.7%	-12.7%
Foundation	-3.5%	0.0%	6.9%	--

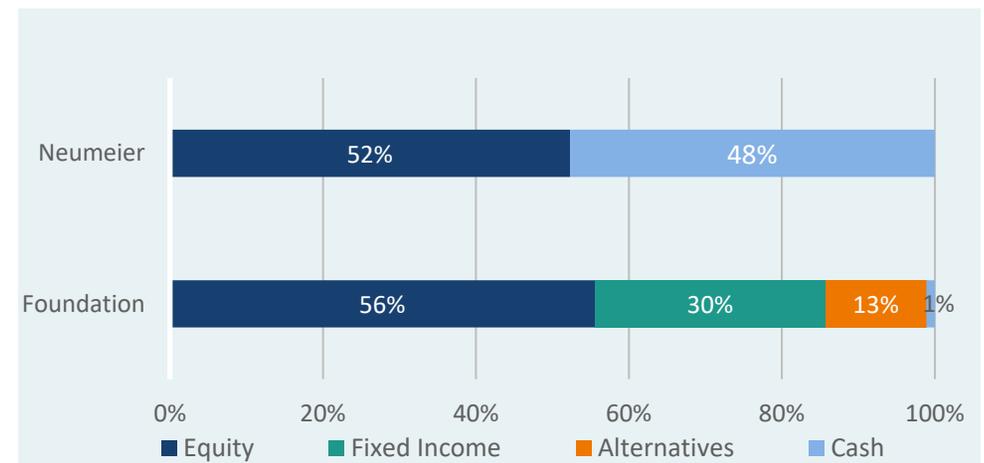
LARGEST HOLDINGS

	WEIGHT	% GAIN/LOSS
Money Market Fund	47.7%	--
LGI Homes Inc	6.2%	64.8%
NV5 Global Inc.	5.4%	-2.9%
Hannon Armstrong	5.3%	10.5%
Nextera Energy Partner	4.8%	-2.9%
Fabrinet	4.7%	-14.5%

ASSET ALLOCATION VS. MIN/MAX RANGE

ASSET CLASS	CURRENT	MIN	MAX
Equities	52%	70%	90%
Fixed Income	0%	0%	0%
Alternatives	0%	0%	0%
Cash & Equivalents	48%	10%	30%

ASSET ALLOCATION VS. FOUNDATION



Donor fund inception date: 6/26/2018.

Note: During a quarterly review, the investment committee will also generally have the DRIM providers report for expanded detail.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY		Changes in Fund Balances -- January 1 through June 30, 2019							
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			Gain (Loss)			
Admin - Operating									
Operating Fund	2,345,117	41,854	1,581,758	0	28,372	0	0	1,651,137	2,345,965
Subtotal Administration (1)	2,345,117	41,854	1,581,758	0	28,372	0	0	1,651,137	2,345,965
Affiliate Funds									
Big Sur Fund - Nonendowed	25,000	0	0	0	166	0	250	0	24,917
Northern Monterey County Foundation - Nonendowed	37,447	8,383	1,000	0	338	0	383	0	46,785
Northern Monterey County Foundation - Endowed	94,864	8,383	1,000	9,364	1,129	0	995	85	113,662
Southern Monterey County Foundation - Endowed	116,591	26,195	0	12,039	1,435	0	1,211	104	154,945
Southern Monterey County Foundation - Nonendowed	27,771	36,145	0	0	341	0	327	0	63,930
Subtotal Affiliate Funds (5)	301,674	79,107	2,000	21,403	3,409	0	3,166	189	404,238
Designated - Agency									
Pauline and John Anderson Fund	759,147	0	0	73,500	8,674	0	4,932	661	835,728
William S. and Janice R. Anderson Fund	27,968	0	0	2,631	298	4,000	169	23	26,706
Tony P. and Marjorie Ayres Fund	53,307	0	0	5,161	609	0	346	46	58,684
Nancy Parker Benham Endowment Fund	1,306,289	0	0	126,501	14,928	0	8,040	1,138	1,438,540
Central Coast Lighthouse Keepers Fund	781,995	0	0	75,014	8,742	36,336	4,967	667	823,782
Cislini Fund	8,966,208	0	0	868,489	102,544	0	32,067	7,819	9,897,355
Howard and Lynn Classen Endowment	15,003	0	0	1,453	171	0	97	13	16,516
Arts Council of Monterey County Endowment Fund	15,408	0	0	1,478	172	724	98	13	16,223
The Gloria S. Daly Endowment Fund for All Saints' Episcopal Day School	33,468	0	0	3,210	374	1,572	213	29	35,239
de Guigne Fund	(2,347,902)	0	0	0	0	0	0	234,575	(2,582,477)
Frances Elgan & Werner Kunkel Fund	1,990,106	0	0	192,700	22,744	0	11,595	1,734	2,192,220
Howard W. and Elva M. Elliott Trust Fund	3,502,358	0	0	339,163	40,044	0	20,790	3,054	3,857,721
The Herman Fletcher Fund	290,888	0	0	28,164	3,324	0	1,890	253	320,232
A Fork in the Road-A Fund Providing a Path to a Science Career	15,391	0	0	1,490	176	0	100	13	16,944
John Gill ALS Patient Support Fund	144,626	0	0	13,872	1,616	6,792	918	123	152,281
Rodney & Betty Guilfoil Fund	612,222	0	0	59,275	6,995	0	3,978	533	673,981
Hester Hyde Griffin Fund for All Saints Day School	381,372	0	0	36,580	4,263	17,910	2,422	325	401,558
The Hudson Fund	39,236	0	0	3,799	448	0	255	34	43,194
Ward D. and Mary T. Ingrim Fund	147,061	0	0	14,238	1,680	0	955	128	161,896
Bob Jones Boy Scout Camping Fund	21,048	0	0	2,019	235	971	134	18	22,180
The William Kiepora Fund	1,241,093	0	0	120,166	14,182	0	7,701	1,082	1,366,659
Jack and Patricia Kilmartin Fund	0	0	0	11,472	1,343	0	0	(365,092)	377,907
Sandy Loiacono Scholarship Fund	118,773	1,000	0	11,580	1,368	0	775	104	131,842
John H. Marble Endowment Fund	8,479,997	0	0	817,527	95,915	200,717	30,551	7,312	9,154,859
MBD Fund	0	10,127	0	0	0	0	127	0	10,000
Jane P. McKay Endowment Fund for the Big Sur Land Trust	153,834	0	0	14,755	1,719	7,224	977	131	161,977
Jane P. McKay Endowment Fund for Door to Hope	153,820	0	0	14,754	1,719	7,224	977	131	161,962
Jane P. McKay Endowment Fund for the Hartnell College	154,469	0	0	14,816	1,726	7,254	981	132	162,645
Monterey County Symphony Association Fund	94,075	0	0	9,023	1,052	4,412	597	80	99,060
Joyce Morris Fund	465,951	0	0	45,261	5,328	0	3,028	407	513,106
Margaret L. Musser Restricted Fund	1,466,998	0	0	142,043	16,765	0	8,875	1,278	1,615,651
Perry-Downer House Fund	93,405	0	0	8,809	1,002	12,229	569	76	90,342
Anne Thorp Memorial Fund	0	31,100	0	600	129	0	0	2	31,826

COMMUNITY FOUNDATION FOR MONTEREY COUNTY		Changes in Fund Balances -- January 1 through June 30, 2019							
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
Maud Porter Work Rose Garden Fund	116,787	0	0	11,202	1,305	5,484	742	100	122,969
Carl Young Memorial Earth Science Endowment Fund	12,299	6,500	0	1,321	172	469	88	12	19,723
YWCA Endowment Fund	60,992	0	0	5,850	682	2,864	387	52	64,220
Subtotal Designated - Agency (36)	29,367,693	48,727	0	3,077,915	362,448	316,182	150,340	(102,990)	32,493,252
Unrestricted									
21st Century Fund - Health, Education, Social & Community Svcs	996,885	0	0	95,769	11,296	27,902	10,353	866	1,064,829
Kathleen and Austin Barrows Fund	627,451	0	0	60,713	7,161	0	6,516	546	688,262
Wendy (Millard) Benjamin Fund	614,308	0	0	60,058	7,026	0	6,383	538	674,471
Cislini Fund #2 - 15% Discretionary	1,544,650	0	0	149,084	17,584	17,274	16,042	1,344	1,676,659
Mary Jane Drummond Fund	655,269	0	0	63,404	7,478	0	6,805	570	718,775
Lewis and Gloria Fenton Fund	158,004	0	0	15,943	1,822	0	1,029	141	174,599
General Endowment	7,532,636	28,293	0	194,639	47,189	70,831	75,742	1,725	7,654,459
General Endowment-NGP Grants	63	0	49,937	0	(157)	50,000	0	0	(157)
General Endowment - Opportunity Fund	139,307	0	15,193	0	73	86,511	0	0	68,062
Marilyn & Philo Holland Fund	66,113	0	0	6,496	757	0	687	58	72,620
Lauralie and J. J. Irvine Fund	7,877,755	0	0	770,555	90,284	0	81,855	6,908	8,649,830
George P. and Betty Kendall Memorial Fund	39,163	0	0	3,894	450	0	407	35	43,064
Leo Lanini Fund	24,371	0	0	2,446	287	0	253	22	26,828
The Barbara and Joseph Lee Fund	86,327	0	0	8,488	989	0	897	76	94,830
LLC #1 CFMC Real Estate	21,000,000	0	0	0	0	0	0	0	21,000,000
The John and Nancy Love Fund	816,232	0	0	80,078	9,343	0	8,483	716	896,453
John R. Marron Fund	934,514	0	0	90,650	10,670	0	9,707	815	1,025,313
Paul Edward and Gay Delores Rochester Fund	211,848	0	0	20,822	2,426	0	2,202	186	232,708
Donna Roop Fund	322,346	0	0	31,190	3,679	0	3,348	281	353,587
The Scott Fund	110,091	0	0	10,653	1,256	0	1,143	96	120,761
Renita K. Seibel Fund	0	1,292	50,932	1,972	518	0	267	29	54,417
Clyn & Pamela Smith Fund	34,609	0	0	3,349	395	0	359	30	37,964
Evelyn Torras Fund	405,329	0	0	39,859	4,642	0	4,213	356	445,260
CFMC Trustees Fund	5,650	0	0	547	64	0	59	5	6,197
Subtotal Discretionary - General (24)	44,202,920	29,585	116,062	1,710,608	225,229	252,518	236,752	15,343	45,779,911
Field of Interest									
Ruth L. and Wilbur K. Amonette Fund - Arts and education	719,553	0	0	70,762	8,240	0	7,479	632	790,445
The Todd Lueders Fund for the Arts - Arts	1,202,971	29,489	0	116,973	13,883	0	12,636	1,059	1,349,620
Paul Block, Jr. Fund - Elderly	145,028	0	0	13,858	1,635	7,094	1,506	126	151,794
Patricia J. Boles - Arts	641,373	0	0	62,060	7,319	0	6,661	558	703,533
Maureen Bradford Fund - Needy children and abused women	117,216	0	0	11,342	1,338	0	1,217	102	128,577
Stephen and Madeleine Conran Fund - Needy children and seniors	3,709,420	0	0	360,135	42,342	9,000	38,532	3,236	4,061,129
The John & Mary Dawson Learning Fund	1,315,071	0	0	126,386	14,907	34,839	13,658	1,143	1,406,724
Doud Fund #1 - Historic Preservation	1,624,674	0	0	161,235	18,643	0	16,893	1,436	1,786,223
Ken and Gundy DuVall Fund - Multi Purpose	6,041,051	0	0	586,875	68,966	15,000	62,754	5,272	6,613,866
Fund for the Environment - Environment	761,828	29,489	0	82,340	5,262	0	8,036	280	870,603
Fred Farr Environmental Stewardship Fund	55,498	0	0	5,370	633	0	576	48	60,877
Cyrus F. Fitton Fund	787,652	0	0	75,371	8,890	34,056	8,180	683	828,994
Jean P. Fitton Fund	719,818	0	0	69,650	8,215	0	7,476	627	789,580

COMMUNITY FOUNDATION FOR MONTEREY COUNTY		Changes in Fund Balances -- January 1 through June 30, 2019							
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			Gain (Loss)			
The Rudy E. Futer Fund for Human & Humane Needs	439,090	0	0	0	3,584	69,848	8,782	0	364,045
Good Neighbor Basic Human Needs	101,576	0	0	9,829	1,159	0	1,055	88	111,421
Gumm Fund for the Performing Arts	280,911	0	0	27,626	3,217	0	2,920	247	308,587
Elmer Mills Harris Fund - Elder Assistance	314,530	0	0	30,261	3,569	7,000	3,267	273	337,820
Douglas Madsen Fund for HIV/AIDS Housing in Monterey County	1,018,433	93,932	44,508	99,557	11,861	0	6,543	895	1,260,853
The Fund for Homeless Women	202,897	5,290	0	19,692	2,338	0	2,114	178	227,926
The Fund for Homeless Women Non-Endowed Fund	103,120	65,703	5,400	(5)	929	30,000	891	0	144,257
Terry Layne Fund for Beach Protection	288,306	0	0	27,913	3,294	0	1,873	251	317,389
Leslie Mulford Fund	25,042	0	0	0	218	0	313	0	24,947
Kathleen and Howard Marks Fund - Elderly & Animals	607,544	0	0	59,268	6,945	0	6,312	531	666,914
The McKay Fund - Multi Purpose	196,656	0	0	19,029	2,244	0	2,042	171	215,716
The MPUSD Arts Fund	7,390	0	0	0	64	0	74	0	7,381
Engracia Irene Murray Fund-Historic Preservation & Elderly	799,115	0	0	77,078	9,091	9,906	8,299	695	866,384
Musser Fld of Interest Fund - Elder Care & Prep Schools	1,995,609	0	0	192,911	22,752	7,500	20,726	1,737	2,181,311
Orrick Fund - Abused and needy youth	40,299	0	0	3,899	460	0	419	35	44,204
Out Reach - A Fund for LGBT Life in Monterey County	46,019	1,080	0	4,427	518	1,500	470	39	50,034
June P. Sheppard Fund for the Performing Arts	89,689	0	0	8,819	1,027	0	932	79	98,524
Siembra Latinos Fund - Nonendowed	6,799	415	12,762	1,034	201	0	134	12	21,065
Siembra Latinos Fund - Endowed	25,242	415	12,762	2,819	412	0	326	29	41,296
Dr. Frank Pye Smith Medical Facilities Fund	1,995,538	0	0	193,090	22,773	0	20,725	1,737	2,188,940
Robert and Virginia Stanton Endowment Fund	3,996,620	0	0	396,485	46,774	0	36,366	3,568	4,399,945
Irving R. and Helen G. Stuart Fund	95,877	0	0	9,277	1,094	0	996	83	105,169
The James M. and Marjorie E. Sturgeon Fund - Social Services	88,746	0	0	8,587	1,013	0	922	77	97,347
Tri-Counties Blood Bank - Health	370,386	0	0	35,839	4,227	0	3,847	322	406,283
Shirley I. Thackara Fund - health & education	115,807	0	0	11,136	1,313	2,810	1,203	101	124,143
Evelyn and Spencer Thompson Fund to Help Feed the Hungry	24,371	0	0	2,358	278	0	253	21	26,733
Dr. George & Sam Kih Thorngate Family Fund - Medical Equipment	778,587	0	0	75,337	8,885	0	8,086	678	854,045
Anita Tarr Turk Fund for Breast Cancer Research	970,513	0	0	98,753	11,648	0	10,100	888	1,069,926
The Women's Fund	1,696,708	59,918	23,427	180,906	11,432	77,500	17,228	615	1,877,049
Youth Fund - Youth	68,929	0	0	6,587	777	3,326	716	60	72,192
Subtotal Field of Interest (43)	34,631,505	285,730	98,861	3,344,869	384,373	309,379	353,536	28,613	38,053,809
<u>Donor-Advised</u>									
Zekai and Carolyn Akcan Fund	141,741	0	0	13,699	1,616	1,000	921	123	155,011
Antle Family Fund	0	0	3,452,650	78,285	26,328	0	8,718	1,571	3,546,973
Ausonio Family Fund	1,518,259	0	0	146,218	17,025	70,500	9,142	1,302	1,600,557
Peggy Downes Baskin Fund for Women's Reentry	49,253	0	0	4,851	565	0	320	43	54,305
Howard Franklin Bowker Numismatic Projects Endowment Fund	681,740	0	0	65,089	7,571	20,000	4,359	2,341	727,699
Chappellet Youth, Arts and Ecology Fund	10,166	0	0	984	116	0	66	9	11,191
Colleagues of the Arts Endowment Fund	101,340	11,072	0	9,804	1,159	8,072	507	88	114,709
Marcia F. DeVoe Fund	887,860	0	0	85,729	10,051	15,000	5,753	768	962,121
Helen R. Doe Fund	18,331	0	0	1,775	209	0	119	16	20,180
Jean and Jim Duff Fund	1,306,815	0	0	125,266	14,735	51,306	8,043	1,133	1,386,333
Davis Factor, Jr. and Christine B. Factor Fund	116,692	0	0	11,298	1,333	0	758	102	128,463
Farrell/Allen/LaSalle Carmel Rotary Fund	5,348,841	0	0	512,723	59,947	209,000	22,520	4,604	5,685,387
Farrell/Allen Carmel Rotary Fund	867,382	0	0	83,526	9,783	18,100	5,602	750	936,239

COMMUNITY FOUNDATION FOR MONTEREY COUNTY			Changes in Fund Balances -- January 1 through June 30, 2019						
Fund Name	Beg. Fund	Contrib'n's	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'n's -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
Doris Parker Fee Fund	285,355	0	0	27,628	3,261	0	1,854	249	314,140
Ted Fehring Family/Carmel Host Lions Club Fund	43,220	0	0	4,101	474	0	274	2,022	45,498
Lori and Lou Flagg Memorial Youth Fund	1,436,329	0	0	139,073	16,414	0	8,716	1,252	1,581,848
Jessica Govea-Thorbourne Memorial Fund	140,764	0	0	13,628	1,608	0	914	123	154,964
Harlan and Barbara Hall Fund	747,423	0	0	72,143	8,487	11,188	4,829	648	811,388
Hicks Fund for the Arts	683	0	0	66	8	0	4	1	752
Elmer G. and William G. Hitchcock Fund	141,441	0	0	13,694	1,616	0	919	123	155,709
Mary and Peter Hobley Memorial Fund	50,662	0	0	4,869	563	3,500	329	43	52,222
Jeanne Smith-Holmquist Fund	28,505	0	0	2,758	317	1,956	185	24	29,414
Cappy Martin/Vernon Hurd Monterey Rotary Club Fund	1,030,908	200	0	99,803	11,689	22,000	6,606	894	1,113,099
Kadushin Robinson Fund	23,198	0	0	2,246	265	0	151	20	25,538
The Kohn Family Theatre and Arts Fund	28,712	0	0	2,780	328	0	187	25	31,609
Phyllis Geer Krystal	1,362,565	0	0	131,812	15,148	100,000	8,333	1,167	1,400,025
James and Susan Lansbury Fund	77,286	0	0	7,390	843	10,000	502	66	74,951
Jefferson and Frances Larkey Memorial Fund	84,863	0	0	8,115	932	4,000	539	72	89,300
Phyllis and Herbert Lister Fund	64,667	0	0	6,261	739	0	420	56	71,190
Valera Whitford Lyles Fund	30,144	0	0	2,908	340	1,000	196	26	32,170
John and Kristina Magill Fund	37,807	0	0	3,686	433	0	246	33	41,647
The Marcus Family Fund	24,363	0	0	2,359	278	0	158	21	26,821
The Ann Mayer Hiller Memorial Fund	87,523	0	0	8,449	996	1,000	569	76	95,324
Catherine L. and Robert O. McMahan Fund	765,122	0	0	74,078	8,742	0	4,971	667	842,306
McMahan Family Fund	748,464	0	0	72,465	8,552	0	4,863	652	823,966
Marjorie McNeely Fund for the Blind or Illiterate	215,589	0	0	20,727	2,394	10,500	1,368	184	226,658
Lenore and Dale Meyer Fund	5,030,770	0	0	485,475	56,869	69,500	21,742	4,352	5,477,520
Malcolm and Joanne Millard Fund	93,364	0	0	8,997	1,062	4,495	607	81	98,240
Monterey Peninsula Sunrise Rotary Club Fund	28,122	0	0	2,723	321	0	183	24	30,959
Don Nucci Fund for the Salinas Valley	41,345	0	0	4,001	464	1,936	269	36	43,569
The James M. Shade Memorial Fund	698,696	0	0	67,647	7,983	0	4,539	609	769,178
Ramsey Shirk Fund	794,803	0	0	76,463	8,942	27,000	5,089	682	847,437
Salinas Rotary Club Fund	49,796	0	0	4,821	569	0	324	43	54,819
Fund for the Salinas Valley	89,813	0	0	8,696	1,026	0	584	78	98,873
Cynthia Snorf Fund	84,357	0	0	8,167	964	0	548	74	92,867
Salinas Rodeo Rotary Club Fund	11,614	0	0	1,124	133	0	75	10	12,786
Salinas Steinbeck Rotary Club Fund	1,944	0	0	188	22	0	13	2	2,140
Robert and Leslie Taylor Fund	45,093	0	0	4,366	515	0	293	39	49,642
Trinidad Gomez Family Fund	147,128	0	0	14,199	1,662	3,000	950	127	158,913
Tyler Visiting Fellowship in Residence Fund	51,788	0	0	4,966	578	2,500	329	44	54,460
William and Susanne Tyler Fund	215,463	0	0	20,848	2,415	11,000	1,400	186	226,141
Willemsen Family Fund	605,789	0	0	58,634	6,916	850	3,933	528	666,028
Subtotal Donor Advised (52)	26,493,899	11,272	3,452,650	2,631,600	325,309	678,403	154,835	28,210	32,053,282
Restricted - Award									
American Culinary Federation, Marc H. Vadrines Scholarship Fund	37,396	15,440	50	797	476	8,000	1,058	7	45,095
AIA Monterey Bay Concepts Competition Fund	3,460	0	0	0	10	3,470	0	0	0
Dr. William D. Barr Fund for Educational Leadership	28,446	0	0	2,751	322	575	222	25	30,699
Butterfield Fund-No. Ca. Book Publicist's Assoc.	37,346	0	0	3,615	427	0	291	33	41,064

COMMUNITY FOUNDATION FOR MONTEREY COUNTY	Changes in Fund Balances -- January 1 through June 30, 2019									
	Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
				Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance	
Allen S. Griffin Fund - Teaching Awards	122,788	0	0	11,886	1,402	0	957	107	135,012	
Theodore R. Sarbin Research and Scholarship Award Fund	21,128	0	0	2,045	241	0	165	18	23,232	
Robert Stanton Award - Amer Inst. of Architects	41,479	0	3,470	3,929	460	3,883	321	35	45,099	
Taylor Farms Scholarship Fund	64	102,000	0	0	20	100,000	2,040	0	44	
Subtotal Restricted Award (8)	292,108	117,440	3,520	25,023	3,358	115,928	5,054	225	320,244	
Restricted - Agency										
Alliance on Aging	15,625	0	0	1,499	175	731	79	13	16,475	
All Saints' Day School Endowment Fund	19,505	0	1,000	1,883	223	873	99	17	21,622	
Alzheimer's Association of Monterey County	30,969	100	0	2,973	347	1,431	157	26	32,774	
The Boys and Girls Club of the Monterey Peninsula Fund	119,461	0	0	11,461	1,336	5,576	607	102	125,973	
Laurie Boone Hogen Appreciation Fund for Excellence in Teaching	56,791	0	0	5,449	635	2,620	289	48	59,919	
Big Sur Health Center Endowment Fund	330,332	0	0	31,989	3,776	0	1,717	288	364,091	
The Big Sur Land Trust Conservation Fund	37,322	0	0	3,319	578	1,739	1,296	36	38,149	
Fred Farr & Edwin Bliss Buckeye Memorial Fund	90,126	0	0	8,728	1,030	0	469	79	99,336	
Blind and Visually Impaired Center Fund	106,105	0	0	10,180	1,187	4,962	539	90	111,879	
Casa Amesti Foundation Building Endowment Fund	449,707	0	0	43,117	5,080	1,996	2,312	388	493,208	
David Allen Bernahl, II Local Heroes Fund for CASA	18,901	0	0	1,830	216	0	98	16	20,833	
Carl Cherry Center for the Arts	22,149	0	0	2,125	248	1,034	113	19	23,356	
Chartwell School Scholarship Endowment Fund	631,385	0	0	60,575	7,061	29,525	3,209	538	665,748	
Children's Services International	11,377	0	0	1,125	128	533	58	10	12,030	
Chamber Music Monterey Bay	20,871	0	0	2,002	233	974	106	18	22,008	
Carmel Music Society	133,452	0	0	12,804	1,492	6,222	678	114	140,734	
Carmel Public Library Fund-Children's Fund	220,265	0	0	21,132	2,463	10,300	1,119	188	232,253	
Carmel Public Library Fund	153,223	0	0	14,700	1,713	7,162	779	131	161,566	
Community Partnership for Youth Fund	15,161	0	0	1,455	170	709	77	13	15,986	
39 Craftsmen/MY Museum	11,070	0	0	1,062	124	518	56	9	11,672	
Friends of the Carmel Valley Library Fund	27,157	0	0	2,605	304	1,265	138	23	28,640	
Carmel Woman's Club Fund	190,973	0	0	18,322	2,136	8,926	971	163	201,371	
Carmel Woman's Club "Women to Women" Scholarship Fund	18,426	500	0	1,791	211	0	96	16	20,816	
Elkhorn Slough Foundation, Inc. Fund	38,559	0	0	3,699	431	1,803	196	33	40,657	
Fenton Founders: Youth Music Monterey	53,794	0	0	5,161	602	2,515	273	46	56,722	
Food Bank for Monterey County Endowment Fund	69,189	1,082	0	6,656	779	3,187	352	59	74,108	
Girl Scouts of California's Central Coast Endowment Fund	82,218	0	0	7,888	919	3,844	418	70	86,693	
Goodwill Industries	20,952	0	0	2,029	240	0	109	18	23,093	
Health Projects Center Fund	18,186	0	0	1,761	208	0	95	16	20,045	
Interim, Inc. Mental Illness Endowment Fund	20,008	0	0	1,938	229	0	104	17	22,053	
Kinship Center Fund	12,235	0	0	1,175	137	527	62	10	12,947	
Bishop Kip Fund for All Saints School	185,075	0	0	17,760	2,071	8,431	941	158	195,376	
Legal Services for Seniors	23,494	0	0	2,275	269	0	122	20	25,895	
LULAC Council # 2055 Fund	14,528	0	0	1,394	162	675	74	12	15,323	
Lyceum Founders' Fund in Memory of Vera Hering and Claire Kennedy	31,755	0	0	3,047	355	1,485	161	27	33,483	
Director Emeritus Richard Tyler Scholarship Award	16,520	0	0	1,600	189	0	86	14	18,208	
Monterey County Historical Society	15,148	0	0	1,453	169	708	77	13	15,972	
Meals on Wheels - Monterey Peninsula	114,977	0	0	11,031	1,286	5,357	584	98	121,254	
Eve Mills-Meals on Wheels-Salinas	79,852	0	0	7,661	893	3,734	406	68	84,198	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY		Changes in Fund Balances -- January 1 through June 30, 2019							
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
Meals on Wheels -Salinas	40,410	0	0	3,877	452	1,880	205	34	42,619
Foundation for Monterey County Free Libraries - Dallas Shaffer Book Fund	112,779	0	0	10,820	1,261	5,274	573	96	118,917
Foundation for Monterey County Free Libraries - General Endowment	53,290	0	0	5,161	609	0	277	46	58,736
Foundation for Monterey County Free Libraries - Staff Development Fund	13,965	0	0	1,340	156	652	71	12	14,726
Monterey History and Art Association Endowment Fund	417,217	0	0	40,009	4,660	20,483	2,118	355	438,930
MPC Women Supporting Women Endowment Fund	110,711	0	0	10,623	1,239	4,982	704	94	116,792
Monterey Public Library Fund	267,250	1,260	2,000	25,980	3,083	0	1,393	235	297,946
Monterey Museum of Art	67,912	0	0	6,518	760	3,031	346	58	71,756
Natividad Medical Foundation	22,105	0	0	2,141	253	0	115	19	24,364
Danny Nugent Memorial Campership Fund	19,939	0	0	1,913	223	932	101	17	21,025
Ombudsman Fund for Long-Term Care	68,380	0	0	6,560	765	3,198	348	58	72,101
Jack O'Neill and Harry Hind Endowment Fund	987,526	0	0	94,815	11,063	42,430	5,013	843	1,045,117
Operating Endowment Fund	746,915	0	0	71,657	8,352	35,053	3,796	637	787,439
Orchestra in the Schools Endowment Master Fund	42,064	750	0	4,082	482	0	219	37	47,123
Nellie Irons Orr Fund	81,251	0	0	7,795	909	3,800	413	69	85,673
Pacific Repertory Theatre Endowment	132,194	0	0	12,801	1,511	0	687	115	145,704
Museum Foundation of Pacific Grove Fund	123,887	0	0	11,886	1,385	5,795	630	106	130,628
Project Helping Hand Fund	16,070	0	0	1,556	184	0	125	14	17,670
Center for Photographic Art	156,855	28,000	0	15,837	2,015	0	886	150	201,671
Rancho Cielo Endowment Master Fund	212,818	0	0	20,519	2,431	0	981	185	234,602
Friends of the Salvation Army Monterey Peninsula Fund	218,433	1,080	0	20,974	2,448	10,150	1,110	187	231,489
Shelter Outreach Plus	18,836	0	0	1,824	215	0	98	16	20,761
Sunset Theater Endowment Fund	127,855	1,000	0	12,407	1,465	0	665	112	141,951
SPCA of Monterey County	880,320	1,080	0	84,430	9,850	41,119	4,474	751	929,336
Salinas Rodeo Rotary Club Foundation	26,411	0	0	2,534	295	1,235	134	23	27,849
St. Timothy Foundation, Inc. Fund	16,997	0	0	1,631	190	795	86	14	17,922
Sylvia W. Schwartz Fund for Reading Improvement	15,000	0	0	1,438	168	701	76	13	15,816
Robinson Jeffers Tor House Fund	11,237	0	0	1,078	126	525	57	10	11,849
Tularcitos Parent Teacher Organization	18,389	0	0	1,762	206	854	93	16	19,394
United Way of Monterey County Fund	79,690	0	0	7,645	891	3,727	405	68	84,026
Ventana Wildlife Society Fund	30,082	200	0	2,921	346	0	157	26	33,366
Ventana Trails Forever Fund	318,198	800	0	30,606	3,574	13,593	1,622	272	337,690
Ventana Wilderness Alliance	101,753	0	0	0	0	4,394	495	83	102,857
The Western Stage Endowment Fund	48,090	0	0	4,657	550	0	250	42	53,005
Youth in Wilderness Fund	64,845	0	0	6,230	728	2,555	331	55	68,862
York School Fund	32,260	0	0	3,095	361	1,509	164	27	34,015
FASB 136 Year End Adjustment	(5,618,470)	0	0	0	0	0	0	0	(5,618,470)
Subtotal Restricted Agency (76)	3,610,304	35,852	3,000	877,778	103,008	328,029	48,342	7,924	4,251,723
Scholarship									
Monica Abbott Scholarship Fund	14,531	250	0	0	120	2,000	110	0	12,791
Dr. Roger and Kate Bartels Memorial Scholarship Fund	27,753	0	0	2,685	317	1,000	288	24	29,442
The Bissell Fund - Seaside High School	42,177	0	0	4,083	482	2,000	329	37	44,376
James Bliss & Annette Sward Forestry & Nursing Scholarship Fund	339,760	5,000	0	32,870	3,894	8,750	2,644	296	369,835
Margaret and Seba Bronson Scholarship Fund	1,344,605	0	272	139,852	16,504	60,000	10,511	1,259	1,429,464
The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund	11,284	3,120	0	0	105	0	113	0	14,396

COMMUNITY FOUNDATION FOR MONTEREY COUNTY			Changes in Fund Balances -- January 1 through June 30, 2019						
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
College Futures Monterey County Fund	15,124	6,250	53,500	0	909	423,250	295	0	(347,762)
CHISPA Scholarship Fund	31,265	9,500	0	3,189	410	1,000	357	30	42,976
Carmel High School Class of 1952	62,417	280	248	6,054	715	2,500	486	55	66,674
Bill Clapper Music Scholarship-Monterey High Music	24,845	0	0	2,405	284	0	194	22	27,318
Raymond H. Costa Family Scholarship Fund	2,025	0	0	196	23	0	21	2	2,221
Cal-Poly Agricultural Business Endowment	50,646	0	0	4,903	578	0	395	44	55,688
Carmel Valley Women's Club Foundation Scholarship Fund	621	16,500	0	0	51	16,100	580	0	492
Drezner Family Scholarship Fund	54,687	59,000	0	0	1,009	50,000	688	0	64,007
The Elkhorn Slough Foundation's James Rote & Les Strnad Scholarship	77,400	0	0	7,494	884	0	503	67	85,208
David L. Ferguson Scholarship Fund - Monterey High School	26,155	0	0	2,532	299	1,250	204	23	27,509
Matthew Paul Finnigan Memorial Scholarship Fund	60,908	5,500	0	6,077	741	0	651	56	72,519
Joel and Dena Gambord Nursing Scholarship	137,317	0	0	0	1,193	120,000	1,373	0	17,137
Girls' Health in Girls' Hands Scholarship Fund	78,807	12,320	2,000	0	761	67,000	828	0	26,059
Geraldyn R. Griffith Memorial Scholarship Fund	285,553	0	0	27,383	3,190	13,444	2,175	243	300,264
Whitney Elisabeth Grummon Memorial Scholarship Fund	27,939	7,852	0	2,876	377	2,000	716	28	36,301
R. J. Harper Scholarship Fund	47,367	33,000	0	4,815	658	5,000	492	46	80,302
Jess Harrison Family Scholarship Fund	98,498	0	0	9,531	1,124	4,000	1,023	86	104,044
Hausdorf Family Scholarship Fund	213,411	0	0	21,821	2,575	8,000	1,667	196	227,944
Scholarship Fund for Homeless Women	10,103	0	0	0	88	7,500	101	0	2,590
Rotary Club of Monterey Martin/Hurd Scholarship Fund	2,054	0	0	0	17	10,000	0	0	(7,929)
Bonnie Hutcheon Scholarship Fund	23,940	0	0	2,300	268	1,063	243	20	25,181
Harold and Peggy Ipson and Dan and Sue Ipson Scholarship Fund	49,522	2,100	0	4,844	571	0	514	43	56,479
Elke Junger Sharing for the Future Scholarship Fund	38,428	0	0	3,629	429	10,000	0	33	32,453
The Kier Memorial Scholarship Fund	37,246	0	0	3,605	425	1,000	290	32	39,954
George V. Kriste Scholarship Fund	31,650	0	0	3,349	214	0	328	11	34,873
Howard and Gretchen Leach Scholarship Fund	515,006	0	0	52,255	6,164	0	5,359	470	567,596
Men's Golf Association at Quail Lodge Scholarship Fund	60,987	100	0	0	529	22,000	610	0	39,006
The Morse Foundation Scholarship Fund	2,069	21,760	2,166	0	258	71,598	11	0	(45,356)
John S. Myszak Scholarship for Future Teachers	0	5,000	0	127	48	0	25	2	5,147
Nakamura Scholarship Fund - Carmel High School	16,478	0	0	1,595	188	400	128	14	17,719
Anthony Nicholas Narigi Memorial Baseball Scholarship Fund	190,931	0	0	18,517	2,180	1,500	1,983	166	207,978
Libby Olver Scholarship Fund	50,998	0	0	5,163	332	2,500	527	18	53,448
Dr. Gladys M. Olvis Scholarship Fund	47,169	0	0	4,566	539	1,000	368	41	50,865
Kristopher Pallastrini Fund	24,524	1,800	0	2,387	288	3,000	191	22	25,787
Richard Scott Reynolds Science & Technology Education Scholarship	184,012	0	0	18,096	2,134	7,500	1,912	163	194,667
San Ardo Foundation for Education	28,628	0	0	2,771	327	0	223	25	31,478
The Harles R. Sarment College Endowment	1,980,921	0	0	191,752	22,625	0	15,439	1,726	2,178,134
Steven Paul Schmidt Scholarship Fund	300,859	0	0	31,668	2,025	14,500	3,115	109	316,828
Alan and Rita Shugart Scholarship Fund	122,871	0	0	13,251	1,564	8,000	962	119	128,605
Joseph and Betty Spradling Scholarship Fund	1,634	1,000	0	0	37	2,656	31	0	(17)
Wilbur H. and Maxine D. Stevens Scholarship Fund	29,100	0	0	2,817	332	1,500	227	25	30,497
The Nan Borreson and Fred Terman Scholarship Fund	116,269	0	0	11,398	1,331	0	1,208	102	127,688
Hugo and Dolores Tottino Family Scholarship Fund	86,486	1,250	0	0	758	10,000	871	0	77,623
Jack Van Zander Cal Alumni Memorial Scholarship Fund	25,874	2,285	0	2,520	304	0	269	23	30,691
Shelley Watts Scholarship - General Education	55,607	0	0	5,383	635	2,700	433	48	58,443
Charles Joseph Watts Scholarship Fund	63,918	0	0	6,187	730	3,200	498	56	67,082

COMMUNITY FOUNDATION FOR MONTEREY COUNTY			Changes in Fund Balances -- January 1 through June 30, 2019						
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
Horace Wilson Scholarship Fund	101,835	0	0	9,858	1,163	4,000	794	89	107,974
Church Brothers-True Leaf Farms Scholarship Fund	1,483	26,568	0	0	32	27,500	1,089	0	(505)
Subtotal Scholarships (54)	7,275,696	220,435	58,186	676,801	83,738	1,000,411	64,392	5,873	7,244,180
Stewardship Funds									
1984 Fund	138,320	18,000	0	13,749	1,673	0	731	125	170,886
Big Sur Health Center Stewardship Fund	244,168	7,500	0	23,835	2,861	0	1,288	217	276,859
Big Sur Land Trust Carmel River FREE Stewardship Fund	640,719	466,895	0	71,895	9,823	0	3,395	751	1,185,186
Central Coast for Independent Living Stewardship Fund	85,468	0	0	8,277	977	0	444	74	94,202
Central Coast Veterans Cemetery Foundation Stewardship Fund	790,729	450	0	76,588	9,041	0	4,112	689	872,007
Central Coast VNA and Hospice, Inc. Stewardship Fund	3,847,202	1,322,096	0	389,474	45,967	0	15,004	3,399	5,586,336
CHISPA Stewardship Fund	477,190	0	0	46,210	5,455	0	2,481	416	525,958
Church in the Forest Stewardship Fund	315,380	0	0	28,502	3,665	0	1,634	221	345,692
Community Human Services Stewardship Fund	33,124	0	0	3,208	379	0	172	29	36,510
Carmel Heritage Society Stewardship Fund	170,100	0	0	16,472	1,944	0	884	148	187,484
Chamber Music Monterey Bay Stewardship Fund	479,641	58,140	0	38,992	5,124	41,000	2,372	363	538,161
Conservancy for the Range of the Condor	8,827	0	0	935	60	0	46	3	9,773
Carmel Valley Kiwanis Foundation Stewardship Fund	67,812	0	0	6,567	775	0	353	59	74,743
Friends of the Carmel Valley Library Stewardship Fund	65,955	30,000	0	8,022	1,065	0	421	77	104,545
Carmel Woman's Club Stewardship Fund	96,214	0	0	9,317	1,100	0	500	84	106,047
Del Monte Forest Conservancy	2,396,029	0	0	230,273	27,035	80,000	10,529	2,070	2,560,738
Friends of Carmel Forest Stewardship Fund	42,996	10,000	0	5,554	356	0	250	19	58,637
Friends of the Andy Ausonio Library Stewardship Fund	220,555	0	0	21,358	2,521	0	1,147	192	243,095
Friends of the Marina Library Stewardship Fund	70,773	29,227	0	8,152	1,105	0	443	79	108,734
Girls, Inc. Stewardship Fund	109,213	0	0	10,576	1,248	0	568	95	120,375
Harmony at Home Ending Violence & Building Families Stewardship Fund	58,422	0	0	5,657	668	0	304	51	64,392
International School of Monterey Foundation Stewardship Fund	241,607	0	0	23,397	2,762	0	1,256	211	266,299
Japanese American Citizens League of Monterey Peninsula Stewardship	216,587	0	0	20,974	2,476	0	1,126	189	238,721
Jacob's Heart Children's Cancer Support Services Stewardship Fund	56,370	0	0	5,459	644	0	293	49	62,131
Kernes Adaptive Aquatics Stewardship Fund	286,424	200,000	0	28,739	3,821	0	1,861	248	516,875
Kinship Center Stewardship Fund	0	338,340	0	5,345	1,339	0	0	43	344,980
LandWatch Monterey County Stewardship Fund	185,480	25,000	0	18,906	2,368	0	1,028	176	230,550
Sun Street Centers' Anne C Leach Scholarship Fund	66,777	0	0	6,467	763	0	347	58	73,602
Legal Services for Seniors Stewardship Fund	716,477	145,470	0	72,793	8,648	0	3,725	637	939,027
Monterey County Rape Crisis Center Stewardship Fund	217,775	0	0	21,089	2,489	0	1,132	190	240,031
Meals on Wheels of the Salinas Valley Stewardship Fund	100,937	0	0	9,775	1,154	0	525	88	111,252
Methodist Foundation of Pacific Grove Stewardship Fund	162,940	0	0	15,732	1,693	40,000	847	134	139,383
The Morse Foundation Stewardship Fund	450,974	135,050	0	47,303	6,314	0	2,697	458	636,486
Operating Reserve Stewardship Fund	540,181	0	0	41,687	6,499	0	0	188	588,179
Park It! Stewardship Fund	0	122,626	0	0	594	20,000	200	0	103,019
Peace of Mind Dog Rescue Stewardship Fund	58,863	575	0	5,748	679	0	308	52	65,506
Museum Foundation of Pacific Grove Stewardship Fund	301,002	0	0	28,888	3,369	13,545	1,531	257	317,926
Pacific Grove Public Library Foundation Fund	721,593	1,000	2,000	69,960	8,271	0	3,757	630	798,437
Pacific Grove Public Library Fund for the Future	98,545	5,715	0	6,887	1,037	19,130	472	31	92,552
Stewardship Fund for the Center for Photographic Arts	214,797	0	0	20,801	2,455	0	1,117	187	236,749
Monterey County Pops Stewardship Fund	29,184	6,004	0	2,904	358	0	152	26	38,272

COMMUNITY FOUNDATION FOR MONTEREY COUNTY		Changes in Fund Balances -- January 1 through June 30, 2019								
Fund Name	Beg. Fund	Contrib'ns	Interfund		Investment Gain (Loss)	Interest & Dividends	All Grants		Ending Fund Balance	
			Contrib'ns - Other Inc	Investment Gain (Loss)			& Pledges Paid/Rec'd	Admin. Fees		Expenses & Transfers
Rancho Cielo Youth Stewardship Fund	296,812	0	0	0	28,743	3,393	0	1,543	259	327,146
Maury Richmond Scholarship Stewardship Fund	81,056	0	0	0	7,849	927	0	421	71	89,340
Sarah Spencer Seed Money Fund for the Center for Photographic Art	50,522	0	0	0	4,892	578	0	263	44	55,685
Learning Opportunities Endowment Fund for Scottish Fiddlers of California	391,714	0	0	0	37,620	4,391	16,274	1,996	335	415,121
Shelter Outreach Plus Stewardship Fund	9,993	0	0	0	968	114	0	52	9	11,014
Friends of Sunset Foundation Stewardship Fund	42,970	10,000	0	0	3,448	540	0	221	15	56,722
S.T.A.R. Foundation of Monterey County Stewardship Fund	791,768	0	0	0	76,585	8,734	75,000	4,116	675	797,296
Sun Street Centers Stewardship Fund	231,903	0	0	0	22,457	2,651	0	1,206	202	255,603
Salinas Valley Memorial Hospital Foundation Stewardship Fund	1,179,238	0	0	0	114,199	13,481	0	5,848	1,028	1,300,042
Temple Beth El Stewardship Fund	123,744	0	0	0	11,983	1,415	0	643	108	136,390
United Way Monterey County Stewardship Fund	210,507	0	0	0	20,385	2,406	0	1,094	183	232,020
United Way Monterey County Stewardship Fund II	199,878	0	0	0	15,409	2,401	0	1,028	70	216,590
United Way Monterey County Stewardship Fund III	138,590	80,000	0	0	18,604	2,435	0	931	177	238,521
Visiting Nurses Association and Hospice Stewardship Fund II	3,069,780	1,322,096	0	0	248,563	38,977	0	12,899	1,095	4,665,422
Voices for Children Stewardship Fund	165,053	0	0	0	15,983	1,887	0	858	144	181,922
Central Coast Young Men's Christian Association Stewardship Fund	284,677	0	0	0	27,568	3,254	0	1,480	248	313,771
Youth Music Monterey Stewardship Fund	96,632	0	0	0	7,450	1,161	0	497	34	104,712
Stewardship Fund Year End Adjustment	(21,850,007)	0	0	0	0	0	0	0	0	(21,850,007)
Subtotal Stewardship Funds (59)	540,181	4,334,185	2,000	2,139,171	269,319	304,949	104,549	17,710	17,710	6,857,649
Temporary - Discretionary										
Big Sur Relief Fund	2,825	0	0	0	0	24	0	0	0	2,850
Big Sur Fire Fund	101	0	0	0	0	1	0	0	0	102
Pass Thru Fund	26,883	97,320	400	(499)	0	0	114,963	400	0	8,740
Soberanes Fire Fund	1,265	0	0	0	0	11	0	0	0	1,276
Subtotal Temporary Discretionary (4)	31,074	97,320	400	(499)	36	114,963	400	400	0	12,967
Temporary - Restricted										
Alert Monterey County	14,485	0	0	0	0	124	0	500	0	14,109
Animal Welfare Assistance Group Fund	100	0	0	0	10	1	100	10	0	0
Casa Amesti Garden and House Fund	127,183	5,698	0	0	0	1,040	0	343	0	133,577
King City Recreation Commission Forden Park Playground Fund	61	0	0	0	0	1	0	0	0	61
Rudolph E. Futer Restricted Purpose Fund	0	0	69,848	0	0	0	68,848	1,000	0	0
Subtotal Temporary Agency (5)	141,829	5,698	69,848	10	1,165	68,948	1,853	1,853	0	147,747
Nonendowed - Donor-Advised										
The Marcus Family Fund #2	10,445	0	0	0	1,011	119	0	131	9	11,436
22 Love Fund	3,781	0	0	0	400	26	0	47	1	4,159
Amy Anderson and George Somero Fund	63,332	0	0	0	5,936	695	6,000	408	54	63,500
Rick and Tonya Antle Fund	252,106	0	0	0	23,189	2,667	87,711	1,632	213	188,407
Joey & Dewitt Astin Memorial Fund	6,975	0	0	0	324	61	0	87	2	7,272
Bareuther Family Foundation	469,727	0	0	0	45,302	5,348	7,500	0	409	512,469
Lino and Teri Belli Family Fund	48,627	0	0	0	4,678	552	1,000	307	42	52,508
The Benjamin Family Foundation	246,492	0	0	0	23,865	2,816	0	1,601	215	271,358
Marta L. Bennett Fund	17,386	0	0	0	1,683	199	0	113	15	19,140
Sarah and Robert Bouchier Fund	21,025	0	0	0	2,036	240	0	137	18	23,146

COMMUNITY FOUNDATION FOR MONTEREY COUNTY			Changes in Fund Balances -- January 1 through June 30, 2019						
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
Bright Futures Fund	212	204,000	0	0	59	0	1	0	204,270
The Brown Family Fund	86,246	0	0	8,350	985	0	560	75	94,947
Buccafurni-Lawrence Fund	71,301	0	0	6,671	721	15,000	447	57	63,189
Buchalter/Adler Family Fund	14,253	50,626	0	(87)	358	1,000	247	0	63,903
The Buffett Fund	7,306,409	0	0	705,978	83,029	110,000	24,031	6,336	7,955,049
Josephine Bunn Fund	65,313	0	0	6,904	441	0	1,920	24	70,715
Weston Call Fund for Big Sur	35,163	3,750	0	3,088	383	3,400	47	19	38,917
Community Healthcare Corporation Fund	0	19,889	0	0	0	0	0	0	19,889
Chris's Fund	14,106	10,000	0	0	69	18,000	63	0	6,112
Cormorant Fund	16,327	0	0	1,178	173	3,000	0	5	14,673
Scott Corwon Fund	5,344	0	0	517	61	0	35	5	5,883
The Carmel Realty Foundation	8,409	3,200	0	633	54	7,250	42	5	4,999
D'Arrigo-Martin Fund	1,516	0	0	0	13	0	9	0	1,519
Andrew & Phyllis D'Arrigo Fund 2	215,674	0	0	20,881	2,464	0	1,401	188	237,431
Eric and Ila Davis Fund	2,344	0	0	0	20	0	15	0	2,349
Stephen V. Davies Family Fund	1,288	0	0	0	6	0	16	0	1,277
Ila Davis Fund	347	0	0	0	3	0	2	0	348
Dan Baldwin and Anne Ylvisaker Fund	5,302	0	0	511	59	300	34	5	5,533
Dekker Davidson Foundation	7,303	0	0	253	71	0	46	2	7,577
DeWitt Fund	173,236	0	0	28,887	3,411	0	1,158	260	204,116
Marti and Steve Diamond Charitable Foundation Fund	389,857	0	0	25,313	4,494	0	0	126	419,538
Donald McEnry Davis Charitable Fund	818,657	0	0	79,293	9,364	1,000	4,912	714	900,688
Martin and Nancy Dodd Fund	71,534	647	0	6,853	796	6,315	465	62	72,988
Doolittle Fund	1,282,501	180,658	0	140,967	16,680	10,000	8,404	1,274	1,601,128
Eimer/Cartwright Fund	12,699	0	0	1,229	145	0	83	11	13,980
Howard and Karin Evans Fund	46,898	0	0	4,619	324	51,662	147	32	0
Davis Factor Jr. Fund #2	52	0	0	5	1	0	0	0	57
Friends of Community Animal Services Fund	323,640	0	0	31,098	3,652	12,032	1,683	281	344,395
Doris Parker Fee Fund #2	2,373	0	0	230	27	0	15	2	2,613
Ted Fehring Family/Carmel Host Lions Club #2	11,352	0	0	0	94	3,100	28	(1,985)	10,302
Jose F. Fernandez Fund	423,353	0	0	40,962	4,740	23,000	2,750	364	442,940
Fuhs Family Foundation Fund	972,073	399,102	0	105,923	15,249	36,200	20,133	1,076	1,434,937
Fuqua Family Foundation Fund	77,664	0	0	7,407	873	2,000	422	67	83,456
Tom and Mary Kay Gallagher Fund	1,203	0	0	0	10	0	8	0	1,206
The Joel and Dena Gambord Charitable Foundation	4,823	0	0	0	42	0	30	0	4,835
Gerosin Fund	25,396	0	0	2,332	287	0	85	21	27,909
Global Student Leadership Fund	40,524	0	0	4,139	259	5,000	0	14	39,908
Gloria Fund	12,992	220,500	1,861,499	44,795	14,051	11,000	5,376	913	2,136,547
Tom Grainger Memorial Fund	10,333	200	0	973	106	2,000	65	8	9,539
Dr. Adriana Hayward Fund	5,381	0	0	448	38	5,827	35	4	1
The Peter and Jackie Henning Fund	346,259	0	0	33,018	3,662	52,500	2,187	287	327,964
Joseph and Elizabeth Heston Family Foundation	228,047	0	0	22,079	2,606	0	1,482	199	251,052
Hodges Family Fund	22,062	0	0	2,136	252	0	143	19	24,288
Chip Hooper Foundation	275,261	2,815	0	26,725	3,158	0	1,790	240	305,928
David G. Huey and Carla S. Hudson Family Fund	24,829	0	0	0	216	0	310	0	24,735
Hughes-Rivera Family Fund	9,875	0	0	0	71	0	0	0	9,946

COMMUNITY FOUNDATION FOR MONTEREY COUNTY		Changes in Fund Balances -- January 1 through June 30, 2019							
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
Huth Family Fund	37,291	33,639	0	4,103	575	5,000	608	43	69,956
Janzen Family Fund	74,325	0	0	6,966	786	12,000	445	60	69,571
Birt and Kathleen Johnson, Jr. Fund	4,710	1,000	0	482	62	500	34	5	5,716
Colburn and Alana Jones Foundation	951,588	0	0	91,182	10,612	43,500	6,127	817	1,002,938
Leslie B. Kadis, MD & Ruth McClendon Foundation Fund	4,054	0	0	429	27	0	51	1	4,459
Kobrinsky Evans Family Fund	19,536	0	0	1,891	223	0	127	17	21,506
F.B. and B.H. Keith Fund	17,328	0	0	1,677	198	0	217	15	18,972
Karen M. and Brendan P. Kelly Fund	4,270	0	0	453	29	0	0	2	4,750
Steven D. Kesselring and Jean M. Forrest Fund	26,744	0	0	2,537	298	3,000	334	23	26,222
Jack and Patricia Kilmartin Fund	343,720	0	0	21,807	2,585	0	2,233	365,392	487
Barbara Paul and Tom LaFaille Fund	91,494	0	0	8,753	1,020	2,500	586	78	98,103
Lee-Alexander Family Fund	3,672	0	0	356	42	0	24	3	4,043
The Landreth Family Fund	2,265,045	600,000	0	231,189	27,061	177,500	13,099	2,028	2,930,668
Lehman Family Fund	69,857	0	0	6,686	771	6,000	454	59	70,800
Live and Give Fund	0	0	0	0	0	0	0	0	0
MacGowan Pathwanderer Fund	24,104	0	0	2,552	163	0	301	9	26,509
Mahoney/Peterson Family Fund	165,762	0	0	0	1,441	0	1,037	0	166,167
Cambrel B. Marshall Fund	11,285	350	0	1,100	132	0	74	10	12,783
Kim and Steve McIntyre Fund	68,751	0	0	7,208	454	5,000	859	24	70,530
Richard and Grace Merrill Fund	205,971	0	0	14,945	2,281	20,000	1,275	67	201,856
Lenore and Dale Meyer Fund 2	24	0	0	2	0	0	0	0	26
Monterey Firemen's Charitable Association Fund	77,067	8,678	0	0	95	79,520	108	0	6,212
James I. and Barbara S. Miller Charitable Fund	1,641	11,503	0	53	61	13,199	35	6	17
Mills Family Fund	12,546	0	0	1,215	143	0	82	11	13,812
Clint and Karen Miller Charitable Fund	0	500,000	0	10,178	2,875	0	0	156	512,897
Tim and Cindy Minor Charitable Giving Fund	107,316	0	0	10,237	1,183	7,000	0	91	111,645
Mission Ranches Fund	94,591	0	0	9,158	1,081	0	615	82	104,133
William and Patricia Monahan Fund	3,873	0	0	375	44	0	48	3	4,240
Monterey Pacific Company Fund	91,668	0	0	9,578	608	10,000	1,146	33	90,676
Anthony and Lary Lynn Muller Fund	358,866	0	0	34,193	3,958	20,100	2,284	304	374,330
Joan Ann Nattress - Movement, Exercise, Longevity Fund	4,914	625	0	531	34	0	8	2	6,094
Neidel Family Fund	57,471	0	0	3,491	316	32,000	268	28	28,983
Gilbert M. Neill Math Fund	1,031	0	0	0	9	0	6	0	1,033
Nepenthe/Phoenix Corporation Fund	77,819	0	0	0	677	0	487	0	78,009
Neumeier Taylor Foundation Fund	2,556,677	0	0	260,112	16,935	0	20,283	0	2,813,441
Nonella Family Fund	19,496	0	0	1,882	220	500	127	17	20,956
F. Robert Nunes Family Fund	2,322,267	0	0	223,468	26,235	62,500	12,978	2,004	2,494,488
Oak Hill Charitable Fund	14,176	0	0	0	123	0	89	0	14,210
Mike and Mary Orradre Fund	251,515	0	0	24,171	2,870	0	1,478	218	276,860
Overett Family Fund	45,096	0	0	3,476	542	0	564	16	48,535
The David and Lucile Packard Foundation Fund	1,395,435	0	0	0	11,369	585,025	18,566	0	803,214
Pagnillo Family Fund	0	0	0	0	0	0	0	0	0
Nicholas M. Pasculli Fund	18,536	0	0	1,795	212	0	120	16	20,406
Rotary Club of Monterey, Cannery Row Fund	14,987	0	0	0	130	0	94	0	15,023
Reed Family Fund	9,875	0	0	920	112	0	0	8	10,899
Reese Family Fund	39,147	0	0	3,576	350	20,500	239	30	22,305

COMMUNITY FOUNDATION FOR MONTEREY COUNTY			Changes in Fund Balances -- January 1 through June 30, 2019						
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
California Rodeo Salinas Fund	58,743	30,721	0	6,364	884	0	382	65	96,265
John and Annette Romans Family Fund	0	300,000	0	1,763	1,317	0	3,750	75	299,255
The Fred Rowden Memorial Fund	2,632	0	0	0	26	0	16	0	2,642
RSH Fund	(10)	0	0	0	0	0	(10)	0	0
Will and Mary Shaw Fund	373,090	1,470,000	0	54,205	6,099	1,861,499	1,289	345	40,261
Shelley Family Fund	5,718	0	0	554	65	0	37	5	6,295
Richard and Cindy Zoller Silver Family Legacy Fund	24,338	0	0	1,818	282	5,500	304	8	20,626
Matthew Simis and Michael Gray Fund	5,965	0	0	0	50	0	75	0	5,941
Laura Sinks Fund	1,422	0	0	105	11	500	8	1	1,029
Robert and Florence Slinger Fund #2	966,690	0	0	93,594	11,046	0	6,254	842	1,064,234
Kendall and Kathryn Smith Family Fund	24,191	0	0	2,562	164	0	302	9	26,605
Andy and Steffanie Smith Fund	53,754	0	0	5,173	611	3,200	672	47	55,619
The Snorf Fund	14,518	0	0	1,406	166	0	94	13	15,983
Steck Family Fund	4,532	0	0	0	7	3,000	0	0	1,539
Gary and Emma Taylor Fund	97,429	0	0	9,433	1,113	0	633	85	107,257
The Fred Terman and Nan Borreson Fund	166,020	0	0	15,405	1,783	17,000	1,054	138	165,016
Peter and Anne Thorp Fund	67,047	1,489	0	11	551	7,500	402	0	61,197
Jim and Linda Tunney Fund	93	0	0	9	1	0	1	0	102
Dr. James Valentine Fund	509,874	0	0	49,127	5,753	15,000	3,281	439	546,033
Vallentin Fund	76,773	0	0	7,066	729	36,500	499	61	47,507
Vanderbilt Charitable Fund	658	0	0	0	6	0	8	0	656
The Alexander F. Victor Foundation	16,682	0	0	1,663	192	0	109	15	18,414
The Jackie and Mark Wendland Fund	2,969	30,000	0	0	41	2,000	15	0	30,994
Maija, Eva and Cody West Family Fund	4,784	0	0	507	32	0	0	2	5,322
Ben and Mary Ann Whitten Fund	8,445	0	0	790	84	3,000	55	7	6,258
Wiegand Family Foundation	6,927	0	0	0	58	2,500	43	0	4,442
Bill and Kathi Wojtkowski Fund	16,758	0	0	1,292	201	0	209	6	18,036
Wold Family Foundation	246,908	31,247	0	24,338	2,965	0	3,477	224	301,757
Martin R. Wolf Family Fund	38,922	0	0	3,527	379	12,500	487	29	29,813
Marsha McMahan Zelus Fund	4,882	200,067	0	17,172	2,231	4,000	688	160	219,505
Zeve Fund	39,988	0	0	3,089	211	0	0	11	43,277
Subtotal Nonendowed Donor Advised (133)	29,415,920	4,314,704	1,861,499	2,776,434	342,301	3,560,840	196,736	385,952	34,567,329
Special Programs									
Census 2020 Fund	0	10,000	0	0	2	0	0	0	10,002
Monterey County Development Professionals Fund	14,648	0	0	0	124	0	0	0	14,772
Monterey County Gives!	5,396,558	0	0	0	160	5,320,234	0	25,929	50,556
College Futures Foundation Fund	86,339	0	367,750	0	0	0	500	188	453,402
Community Leadership Project - DeWitt	11,413	12	0	0	0	0	0	10,841	584
Center for Nonprofit Excellence #6	160,000	0	0	0	0	14,500	4,002	11,243	130,255
Fund for Homeless Women Administrative Fund	5,860	15,200	0	0	116	0	0	5,898	15,278
Girls Health Initiative	51,219	0	0	0	0	0	0	0	51,219
The James Irvine Foundation Salinas Leadership Fund	894,055	0	0	0	0	0	7,224	47,277	839,555
Next Steps Administrative Fund	23,129	0	0	0	0	0	0	23,129	0
Pathways to Safety	6,317	0	0	0	0	0	0	0	6,317
Subtotal Special Programs (11)	6,649,538	25,212	367,750	0	402	5,334,734	11,726	124,504	1,571,938

COMMUNITY FOUNDATION FOR MONTEREY COUNTY		Changes in Fund Balances -- January 1 through June 30, 2019							
Fund Name	Beg. Fund	Contrib'ns	Interfund	Investment	Interest &	All Grants	Admin.	Expenses &	Ending
			Contrib'ns -			& Pledges			
			Other Inc	Gain (Loss)	Dividends	Paid/Rec'd	Fees	Transfers	Fund Balance
Pledges, Bequests, & CRTs									
Maureen Bevelin CRT	476,491	0	0	0	0	0	0	0	476,491
Charitable Gift Annuities Fund	1,258,727	0	29,886	0	0	0	0	0	1,288,613
CRT Funds with CF as Trustee (Kaspick)	7,980,585	0	12,479	2,293,466	0	3,523,112	24,866	0	6,738,552
Ed & Terry Haber CRT	2,020,364	0	0	0	0	0	0	0	2,020,364
The Thomas Hart Hawley Unitrust	117,330	0	0	0	0	0	0	0	117,330
Joanne Millard CRT	155,974	0	0	0	0	0	0	0	155,974
College Futures Foundation Receivable	750,000	0	0	0	0	367,750	0	0	382,250
Renita K. Seibel Receivable Fund	51,973	0	0	0	0	51,973	0	0	0
Estate of Anita Tarr Turk Fund for Breast Cancer Research	264,615	0	0	0	0	0	0	0	264,615
Florence Haspel Zeve Receivable	0	0	20,000	0	0	0	0	0	20,000
Subtotal Future Assets (10)	13,076,060	0	62,365	2,293,466	0	3,942,835	24,866	0	11,464,190
GRAND TOTAL									
Number of funds - 521									
Other Summary Information:	198,375,518	9,647,119	7,679,899	19,574,580	2,132,468	16,328,119	1,356,548	2,162,688	217,568,305
Funds in the Main									
Investment Pool	146,715,980	5,162,332	3,736,279	14,505,169	1,760,192	3,305,799	1,120,966	1,096	167,458,168
Funds in Moneymarket									
Pool + Other Temp.	38,583,478	4,484,788	3,881,255	2,775,944	372,276	9,079,485	210,715	2,161,592	38,645,947
Pledges, Beq. CRTs	13,076,060	0	62,365	2,293,466	0	3,942,835	24,866	0	11,464,190
Total	198,375,518	9,647,119	7,679,899	19,574,580	2,132,468	16,328,119	1,356,548	2,162,688	217,568,305

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS PAYABLE - June 2019

NAME	GRANT #	FUND	AMOUNT	DUE
Sacramento State University - Alexa Georgia Kolintzas	20190806	Monica Abbott Scholarship Fund	1,000	10/31/2019
CSU Los Angeles - Leanne Manzana Bagood	20190807	Monica Abbott Scholarship Fund	1,000	10/31/2019
Auguste Escoffier School Of Culinary Arts - Christian Martinez	20190808	American Culinary Federation Monterey Bay Vedrines Scholarship Fund	2,500	10/31/2019
Auguste Escoffier School Of Culinary Arts - Christian Martinez	20190808	American Culinary Federation Monterey Bay Vedrines Scholarship Fund	2,500	2/15/2020
MPC - Jessica Cecilia Arciga	20190809	American Culinary Federation Monterey Bay Vedrines Scholarship Fund	1,500	10/31/2019
MPC - Stojanche Andov	20190810	American Culinary Federation Monterey Bay Vedrines Scholarship Fund	1,500	10/31/2019
New York University - Andrew Ashford Simpson	20190811	Dr. Roger and Kate Bartels Memorial Scholarship Fund	500	10/31/2019
UC Irvine - Cecilia Reyes Santos	20190812	Dr. Roger and Kate Bartels Memorial Scholarship Fund	500	10/31/2019
Norwich University - William Connor Ivester	20190813	The Bissell Fund	2,000	10/31/2019
MPC - Najat Wail Ismail	20190814	James Bliss & Annette Sward Forestry & Nursing Scholarship Fund	1,000	10/31/2019
MPC - Daniel Webster Barnes	20190815	James Bliss & Annette Sward Forestry & Nursing Scholarship Fund	1,000	10/31/2019
MPC - Yesenia Guzman	20190816	James Bliss & Annette Sward Forestry & Nursing Scholarship Fund	1,000	10/31/2019
UC Santa Barbara - Jonathan Huaracha	20160844	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
UC Santa Barbara - Jonathan Huaracha	20160844	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
UC Santa Barbara - Jonathan Huaracha	20160844	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
UC Davis - Lila Cardenas Dorado	20161121	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
Santa Clara University - Maritza Soria	20161139	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay - Amanda Luann Contreras	20170776	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2019
CSU Monterey Bay - Amanda Luann Contreras	20170776	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2020
UC San Diego - Diana Cordova	20170777	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2019
UC San Diego - Diana Cordova	20170777	Margaret and Seba Bronson Scholarship Fund	7,500	5/26/2020
CSU Monterey Bay-Arianna Reanne Serrato	20180687	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2019
CSU Monterey Bay-Arianna Reanne Serrato	20180687	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2020
CSU Monterey Bay-Arianna Reanne Serrato	20180687	Margaret and Seba Bronson Scholarship Fund	10,000	10/31/2021
UC Berkeley-Gisselle Ruiz Sosa	20180688	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2019
UC Berkeley-Gisselle Ruiz Sosa	20180688	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2020
UC Berkeley-Gisselle Ruiz Sosa	20180688	Margaret and Seba Bronson Scholarship Fund	5,000	10/31/2021
CSU Berkeley - Yasmin Barrera Martinez	20190817	Margaret and Seba Bronson Scholarship Fund	7,500	10/31/2019
CSU Berkeley - Yasmin Barrera Martinez	20190817	Margaret and Seba Bronson Scholarship Fund	7,500	10/31/2020
CSU Berkeley - Yasmin Barrera Martinez	20190817	Margaret and Seba Bronson Scholarship Fund	7,500	10/31/2021
CSU Berkeley - Yasmin Barrera Martinez	20190817	Margaret and Seba Bronson Scholarship Fund	7,500	10/31/2022
CSU Los Angeles - Nathan Adrian Gonzalez	20190818	Margaret and Seba Bronson Scholarship Fund	7,500	10/31/2019
CSU Los Angeles - Nathan Adrian Gonzalez	20190818	Margaret and Seba Bronson Scholarship Fund	7,500	10/31/2020

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NAME	GRANT #	FUND	AMOUNT	DUE
CSU Los Angeles - Nathan Adrian Gonzalez	20190818	Margaret and Seba Bronson Scholarship Fund	7,500	10/31/2021
CSU Los Angeles - Nathan Adrian Gonzalez	20190818	Margaret and Seba Bronson Scholarship Fund	7,500	10/31/2022
MPC-Alvin Mendoza	20180696	College Futures Monterey County Fund	1,000	3/31/2019
San Jose State University-Daira Selene Hipolito	20180710	College Futures Monterey County Fund	3,500	3/31/2019
Hartnell College-Gisset Guadalupe Rico-Valdez	20180718	College Futures Monterey County Fund	750	2/15/2019
CSU Monterey Bay-Alexis Cruz Hernandez Edu	20180752	College Futures Monterey County Fund	2,500	2/15/2019
CSU Monterey Bay-Eddie Chavez	20180769	College Futures Monterey County Fund	3,000	3/31/2019
CSU Sacramento - Jovanna Aceedo Ramirez	20181371	College Futures Monterey County Fund	2,000	2/15/2019
Alabama State University - Joe Huang	20190819	College Futures Monterey County Fund	2,000	10/31/2019
Alabama State University - Joe Huang	20190819	College Futures Monterey County Fund	2,000	2/15/2020
Alabama State University - Joe Huang	20190819	College Futures Monterey County Fund	2,000	10/31/2020
Alabama State University - Joe Huang	20190819	College Futures Monterey County Fund	2,000	2/15/2021
Cabrillo College - Ceirrah Briann Runyon	20190820	College Futures Monterey County Fund	750	10/31/2019
Cabrillo College - Ceirrah Briann Runyon	20190820	College Futures Monterey County Fund	750	2/15/2020
Cabrillo College - Ceirrah Briann Runyon	20190820	College Futures Monterey County Fund	750	10/31/2020
Cabrillo College - Ceirrah Briann Runyon	20190820	College Futures Monterey County Fund	750	2/15/2021
Cabrillo College - Cindy Ho	20190821	College Futures Monterey County Fund	750	10/31/2019
Cabrillo College - Cindy Ho	20190821	College Futures Monterey County Fund	750	2/15/2020
Cabrillo College - Cindy Ho	20190821	College Futures Monterey County Fund	750	10/31/2020
Cabrillo College - Cindy Ho	20190821	College Futures Monterey County Fund	750	2/15/2021
CSU of Monterey Bay - Resignacion Salvador-Lopez	20190822	College Futures Monterey County Fund	1,500	10/31/2019
CSU of Monterey Bay - Resignacion Salvador-Lopez	20190822	College Futures Monterey County Fund	1,500	2/15/2020
CSU of Monterey Bay - Resignacion Salvador-Lopez	20190822	College Futures Monterey County Fund	1,500	10/31/2020
CSU of Monterey Bay - Resignacion Salvador-Lopez	20190822	College Futures Monterey County Fund	1,500	2/15/2021
CSU of Monterey Bay - Mia Corona	20190823	College Futures Monterey County Fund	2,000	10/31/2019
CSU of Monterey Bay - Mia Corona	20190823	College Futures Monterey County Fund	2,000	2/15/2020
CSU of Monterey Bay - Mia Corona	20190823	College Futures Monterey County Fund	2,000	10/31/2020
CSU of Monterey Bay - Mia Corona	20190823	College Futures Monterey County Fund	2,000	2/15/2021
CSU - Los Angeles - Ayoub Rani Shawar	20190824	College Futures Monterey County Fund	2,000	10/31/2019
CSU - Los Angeles - Ayoub Rani Shawar	20190824	College Futures Monterey County Fund	2,000	2/15/2020
CSU - Los Angeles - Ayoub Rani Shawar	20190824	College Futures Monterey County Fund	2,000	10/31/2020
CSU - Los Angeles - Ayoub Rani Shawar	20190824	College Futures Monterey County Fund	2,000	2/15/2021
CSU Monterey Bay - Francisco Bahena	20190825	College Futures Monterey County Fund	1,250	10/31/2019

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NAME	GRANT #	FUND	AMOUNT	DUE
CSU Monterey Bay - Francisco Bahena	20190825	College Futures Monterey County Fund	1,250	2/15/2020
CSU Monterey Bay - Francisco Bahena	20190825	College Futures Monterey County Fund	1,250	10/31/2020
CSU Monterey Bay - Francisco Bahena	20190825	College Futures Monterey County Fund	1,250	2/15/2021
CSU Monterey Bay - Rodrigo Julian-Esparza	20190826	College Futures Monterey County Fund	1,500	10/31/2019
CSU Monterey Bay - Rodrigo Julian-Esparza	20190826	College Futures Monterey County Fund	1,500	2/15/2020
CSU Monterey Bay - Rodrigo Julian-Esparza	20190826	College Futures Monterey County Fund	1,500	10/31/2020
CSU Monterey Bay - Rodrigo Julian-Esparza	20190826	College Futures Monterey County Fund	1,500	2/15/2021
CSU of Monterey Bay - Reveriana Pacheco	20190827	College Futures Monterey County Fund	1,500	10/31/2019
CSU of Monterey Bay - Reveriana Pacheco	20190827	College Futures Monterey County Fund	1,500	2/15/2020
CSU of Monterey Bay - Reveriana Pacheco	20190827	College Futures Monterey County Fund	1,500	10/31/2020
CSU of Monterey Bay - Reveriana Pacheco	20190827	College Futures Monterey County Fund	1,500	2/15/2021
CSU Sacramento - Luis Jesus Gasca-Aguilar	20190828	College Futures Monterey County Fund	2,000	10/31/2019
CSU Sacramento - Luis Jesus Gasca-Aguilar	20190828	College Futures Monterey County Fund	2,000	2/15/2020
CSU Sacramento - Luis Jesus Gasca-Aguilar	20190828	College Futures Monterey County Fund	2,000	10/31/2020
CSU Sacramento - Luis Jesus Gasca-Aguilar	20190828	College Futures Monterey County Fund	2,000	2/15/2021
CSU Fresno - Omar P Perez	20190829	College Futures Monterey County Fund	2,000	10/31/2019
CSU Fresno - Omar P Perez	20190829	College Futures Monterey County Fund	2,000	2/15/2020
CSU Fresno - Omar P Perez	20190829	College Futures Monterey County Fund	2,000	10/31/2020
CSU Fresno - Omar P Perez	20190829	College Futures Monterey County Fund	2,000	2/15/2021
CSU Fresno - Kevin Molina	20190830	College Futures Monterey County Fund	2,000	10/31/2019
CSU Fresno - Kevin Molina	20190830	College Futures Monterey County Fund	2,000	2/15/2020
CSU Fresno - Kevin Molina	20190830	College Futures Monterey County Fund	2,000	10/31/2020
CSU Fresno - Kevin Molina	20190830	College Futures Monterey County Fund	2,000	2/15/2021
CSU Sacramento - Angie L. Ventura	20190831	College Futures Monterey County Fund	2,000	10/31/2019
CSU Sacramento - Angie L. Ventura	20190831	College Futures Monterey County Fund	2,000	2/15/2020
CSU Sacramento - Angie L. Ventura	20190831	College Futures Monterey County Fund	2,000	10/31/2020
CSU Sacramento - Angie L. Ventura	20190831	College Futures Monterey County Fund	2,000	2/15/2021
CSU Sacramento - Esmeralda Jazmin Ayala	20190832	College Futures Monterey County Fund	2,000	10/31/2019
CSU Sacramento - Esmeralda Jazmin Ayala	20190832	College Futures Monterey County Fund	2,000	2/15/2020
CSU Sacramento - Esmeralda Jazmin Ayala	20190832	College Futures Monterey County Fund	2,000	10/31/2020
CSU Sacramento - Esmeralda Jazmin Ayala	20190832	College Futures Monterey County Fund	2,000	2/15/2021
CSU Chico - Anthony Macias	20190833	College Futures Monterey County Fund	2,000	10/31/2019
CSU Chico - Anthony Macias	20190833	College Futures Monterey County Fund	2,000	2/15/2020

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NAME	GRANT #	FUND	AMOUNT	DUE
CSU Chico - Anthony Macias	20190833	College Futures Monterey County Fund	2,000	10/31/2020
CSU Chico - Anthony Macias	20190833	College Futures Monterey County Fund	2,000	2/15/2021
CSU East Bay - Estefania Ramirez Perea	20190834	College Futures Monterey County Fund	2,000	10/31/2019
CSU East Bay - Estefania Ramirez Perea	20190834	College Futures Monterey County Fund	2,000	2/15/2020
CSU East Bay - Estefania Ramirez Perea	20190834	College Futures Monterey County Fund	2,000	10/31/2020
CSU East Bay - Estefania Ramirez Perea	20190834	College Futures Monterey County Fund	2,000	2/15/2021
CSU Monterey Bay - Matthew Andrew Custodio	20190835	College Futures Monterey County Fund	2,000	10/31/2019
CSU Monterey Bay - Matthew Andrew Custodio	20190835	College Futures Monterey County Fund	2,000	2/15/2020
CSU Monterey Bay - Matthew Andrew Custodio	20190835	College Futures Monterey County Fund	2,000	10/31/2020
CSU Monterey Bay - Matthew Andrew Custodio	20190835	College Futures Monterey County Fund	2,000	2/15/2021
CSU Monterey Bay - Erika Rodriguez Galindo	20190836	College Futures Monterey County Fund	2,000	10/31/2019
CSU Monterey Bay - Erika Rodriguez Galindo	20190836	College Futures Monterey County Fund	2,000	2/15/2020
CSU Monterey Bay - Erika Rodriguez Galindo	20190836	College Futures Monterey County Fund	2,000	10/31/2020
CSU Monterey Bay - Erika Rodriguez Galindo	20190836	College Futures Monterey County Fund	2,000	2/15/2021
CSUMB - Martin Daniel Perez Ceron	20190837	College Futures Monterey County Fund	2,000	10/31/2019
CSUMB - Martin Daniel Perez Ceron	20190837	College Futures Monterey County Fund	2,000	2/15/2020
CSUMB - Martin Daniel Perez Ceron	20190837	College Futures Monterey County Fund	2,000	10/31/2020
CSUMB - Martin Daniel Perez Ceron	20190837	College Futures Monterey County Fund	2,000	2/15/2021
CSUMB - Alexis Sanchez	20190838	College Futures Monterey County Fund	1,500	10/31/2019
CSUMB - Alexis Sanchez	20190838	College Futures Monterey County Fund	1,500	2/15/2020
CSUMB - Alexis Sanchez	20190838	College Futures Monterey County Fund	1,500	10/31/2020
CSUMB - Alexis Sanchez	20190838	College Futures Monterey County Fund	1,500	2/15/2021
CSUMB - Daniel Figueroa Argueta	20190839	College Futures Monterey County Fund	1,500	10/31/2019
CSUMB - Daniel Figueroa Argueta	20190839	College Futures Monterey County Fund	1,500	2/15/2020
CSUMB - Daniel Figueroa Argueta	20190839	College Futures Monterey County Fund	1,500	10/31/2020
CSUMB - Daniel Figueroa Argueta	20190839	College Futures Monterey County Fund	1,500	2/15/2021
CSUMB - Maricarmen Gonzalez Coronado	20190840	College Futures Monterey County Fund	2,000	10/31/2019
CSUMB - Maricarmen Gonzalez Coronado	20190840	College Futures Monterey County Fund	2,000	2/15/2020
CSUMB - Maricarmen Gonzalez Coronado	20190840	College Futures Monterey County Fund	2,000	10/31/2020
CSUMB - Maricarmen Gonzalez Coronado	20190840	College Futures Monterey County Fund	2,000	2/15/2021
CSUMB - Jesus Tejeda Camacho	20190841	College Futures Monterey County Fund	2,000	10/31/2019
CSUMB - Jesus Tejeda Camacho	20190841	College Futures Monterey County Fund	2,000	2/15/2020
CSUMB - Jesus Tejeda Camacho	20190841	College Futures Monterey County Fund	2,000	10/31/2020

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NAME	GRANT #	FUND	AMOUNT	DUE
CSUMB - Jesus Tejada Camacho	20190841	College Futures Monterey County Fund	2,000	2/15/2021
Fresno State - Leslie Garcia Mandujano	20190842	College Futures Monterey County Fund	1,500	10/31/2019
Fresno State - Leslie Garcia Mandujano	20190842	College Futures Monterey County Fund	1,500	2/15/2020
Fresno State - Leslie Garcia Mandujano	20190842	College Futures Monterey County Fund	1,500	10/31/2020
Fresno State - Leslie Garcia Mandujano	20190842	College Futures Monterey County Fund	1,500	2/15/2021
Fresno State - Daniela Guadalupe Bedolla	20190843	College Futures Monterey County Fund	2,000	10/31/2019
Fresno State - Daniela Guadalupe Bedolla	20190843	College Futures Monterey County Fund	2,000	2/15/2020
Fresno State - Daniela Guadalupe Bedolla	20190843	College Futures Monterey County Fund	2,000	10/31/2020
Fresno State - Daniela Guadalupe Bedolla	20190843	College Futures Monterey County Fund	2,000	2/15/2021
Fresno State California - Ariana Ochoa	20190844	College Futures Monterey County Fund	1,500	10/31/2019
Fresno State California - Ariana Ochoa	20190844	College Futures Monterey County Fund	1,500	2/15/2020
Fresno State California - Ariana Ochoa	20190844	College Futures Monterey County Fund	1,500	10/31/2020
Fresno State California - Ariana Ochoa	20190844	College Futures Monterey County Fund	1,500	2/15/2021
Fresno State University - Kenny Martinez Matias	20190845	College Futures Monterey County Fund	1,500	10/31/2019
Fresno State University - Kenny Martinez Matias	20190845	College Futures Monterey County Fund	1,500	2/15/2020
Fresno State University - Kenny Martinez Matias	20190845	College Futures Monterey County Fund	1,500	10/31/2020
Fresno State University - Kenny Martinez Matias	20190845	College Futures Monterey County Fund	1,500	2/15/2021
Fresno State University - Maria Celeste Malagon	20190846	College Futures Monterey County Fund	2,000	10/31/2019
Fresno State University - Maria Celeste Malagon	20190846	College Futures Monterey County Fund	2,000	2/15/2020
Fresno State University - Maria Celeste Malagon	20190846	College Futures Monterey County Fund	2,000	10/31/2020
Fresno State University - Maria Celeste Malagon	20190846	College Futures Monterey County Fund	2,000	2/15/2021
Fresno State University - Ulises Uriel Carbajal	20190847	College Futures Monterey County Fund	2,000	10/31/2019
Fresno State University - Ulises Uriel Carbajal	20190847	College Futures Monterey County Fund	2,000	2/15/2020
Fresno State University - Ulises Uriel Carbajal	20190847	College Futures Monterey County Fund	2,000	10/31/2020
Fresno State University - Ulises Uriel Carbajal	20190847	College Futures Monterey County Fund	2,000	2/15/2021
Fresno State University - Liliana Gutierrez Ceja	20190848	College Futures Monterey County Fund	2,000	10/31/2019
Fresno State University - Liliana Gutierrez Ceja	20190848	College Futures Monterey County Fund	2,000	2/15/2020
Fresno State University - Liliana Gutierrez Ceja	20190848	College Futures Monterey County Fund	2,000	10/31/2020
Fresno State University - Liliana Gutierrez Ceja	20190848	College Futures Monterey County Fund	2,000	2/15/2021
Fresno State - Rodrigo Javier Andrade Villafana	20190849	College Futures Monterey County Fund	2,000	10/31/2019
Fresno State - Rodrigo Javier Andrade Villafana	20190849	College Futures Monterey County Fund	2,000	2/15/2020
Fresno State - Rodrigo Javier Andrade Villafana	20190849	College Futures Monterey County Fund	2,000	10/31/2020
Fresno State - Rodrigo Javier Andrade Villafana	20190849	College Futures Monterey County Fund	2,000	2/15/2021

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NAME	GRANT #	FUND	AMOUNT	DUE
hartnell college - Queen Malikia Chirichirhu	20190850	College Futures Monterey County Fund	750	10/31/2019
hartnell college - Queen Malikia Chirichirhu	20190850	College Futures Monterey County Fund	750	2/15/2020
hartnell college - Queen Malikia Chirichirhu	20190850	College Futures Monterey County Fund	750	10/31/2020
hartnell college - Queen Malikia Chirichirhu	20190850	College Futures Monterey County Fund	750	2/15/2021
Hartnell College - Nimci Janet Santamaria Camarena	20190851	College Futures Monterey County Fund	750	10/31/2019
Hartnell College - Nimci Janet Santamaria Camarena	20190851	College Futures Monterey County Fund	750	2/15/2020
Hartnell College - Nimci Janet Santamaria Camarena	20190851	College Futures Monterey County Fund	750	10/31/2020
Hartnell College - Nimci Janet Santamaria Camarena	20190851	College Futures Monterey County Fund	750	2/15/2021
Hartnell college - Ivan Arturo Lopez	20190852	College Futures Monterey County Fund	500	10/31/2019
Hartnell college - Ivan Arturo Lopez	20190852	College Futures Monterey County Fund	500	2/15/2020
Hartnell college - Ivan Arturo Lopez	20190852	College Futures Monterey County Fund	500	10/31/2020
Hartnell college - Ivan Arturo Lopez	20190852	College Futures Monterey County Fund	500	2/15/2021
Hartnell College - Ada Nain Flores Sanchez	20190853	College Futures Monterey County Fund	750	10/31/2019
Hartnell College - Ada Nain Flores Sanchez	20190853	College Futures Monterey County Fund	750	2/15/2020
Hartnell College - Ada Nain Flores Sanchez	20190853	College Futures Monterey County Fund	750	10/31/2020
Hartnell College - Ada Nain Flores Sanchez	20190853	College Futures Monterey County Fund	750	2/15/2021
Hartnell college - Michel Adilene Felix-Medina	20190854	College Futures Monterey County Fund	750	10/31/2019
Hartnell college - Michel Adilene Felix-Medina	20190854	College Futures Monterey County Fund	750	2/15/2020
Hartnell college - Michel Adilene Felix-Medina	20190854	College Futures Monterey County Fund	750	10/31/2020
Hartnell college - Michel Adilene Felix-Medina	20190854	College Futures Monterey County Fund	750	2/15/2021
Hartnell Community College - Daniela Prudencio	20190855	College Futures Monterey County Fund	750	10/31/2019
Hartnell Community College - Daniela Prudencio	20190855	College Futures Monterey County Fund	750	2/15/2020
Hartnell Community College - Daniela Prudencio	20190855	College Futures Monterey County Fund	750	10/31/2020
Hartnell Community College - Daniela Prudencio	20190855	College Futures Monterey County Fund	750	2/15/2021
Holy Names University - Roberto Ochoa Ayala	20190856	College Futures Monterey County Fund	1,500	10/30/2019
Holy Names University - Roberto Ochoa Ayala	20190856	College Futures Monterey County Fund	1,500	2/15/2020
Holy Names University - Roberto Ochoa Ayala	20190856	College Futures Monterey County Fund	1,500	10/31/2020
Holy Names University - Roberto Ochoa Ayala	20190856	College Futures Monterey County Fund	1,500	2/15/2021
MPC - Luz Amayrani Ayuzo Figueroa	20190857	College Futures Monterey County Fund	750	10/31/2019
MPC - Luz Amayrani Ayuzo Figueroa	20190857	College Futures Monterey County Fund	750	2/15/2020
MPC - Luz Amayrani Ayuzo Figueroa	20190857	College Futures Monterey County Fund	750	10/31/2020
MPC - Luz Amayrani Ayuzo Figueroa	20190857	College Futures Monterey County Fund	750	2/15/2021
Sacramento State - Yaneth Martinez Diaz	20190858	College Futures Monterey County Fund	2,000	10/31/2019

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NAME	GRANT #	FUND	AMOUNT	DUE
Sacramento State - Yaneth Martinez Diaz	20190858	College Futures Monterey County Fund	2,000	2/15/2020
Sacramento State - Yaneth Martinez Diaz	20190858	College Futures Monterey County Fund	2,000	10/31/2020
Sacramento State - Yaneth Martinez Diaz	20190858	College Futures Monterey County Fund	2,000	2/15/2021
Sacramento State - Nayeli Martinez De Jesus	20190859	College Futures Monterey County Fund	2,000	10/31/2019
Sacramento State - Nayeli Martinez De Jesus	20190859	College Futures Monterey County Fund	2,000	2/15/2020
Sacramento State - Nayeli Martinez De Jesus	20190859	College Futures Monterey County Fund	2,000	10/31/2020
Sacramento State - Nayeli Martinez De Jesus	20190859	College Futures Monterey County Fund	2,000	2/15/2021
Sacramento State - Luis Roberto Alvarez-Nolasco	20190860	College Futures Monterey County Fund	2,000	10/31/2019
Sacramento State - Luis Roberto Alvarez-Nolasco	20190860	College Futures Monterey County Fund	2,000	2/15/2020
Sacramento State - Luis Roberto Alvarez-Nolasco	20190860	College Futures Monterey County Fund	2,000	10/31/2020
Sacramento State - Luis Roberto Alvarez-Nolasco	20190860	College Futures Monterey County Fund	2,000	2/15/2021
Sacramento State - David Herrejon	20190861	College Futures Monterey County Fund	2,000	10/31/2019
Sacramento State - David Herrejon	20190861	College Futures Monterey County Fund	2,000	2/15/2020
Sacramento State - David Herrejon	20190861	College Futures Monterey County Fund	2,000	10/31/2020
Sacramento State - David Herrejon	20190861	College Futures Monterey County Fund	2,000	2/15/2021
Sacramento State - Alvaro Alfaro	20190862	College Futures Monterey County Fund	2,000	10/31/2019
Sacramento State - Alvaro Alfaro	20190862	College Futures Monterey County Fund	2,000	2/15/2020
Sacramento State - Alvaro Alfaro	20190862	College Futures Monterey County Fund	2,000	10/31/2020
Sacramento State - Alvaro Alfaro	20190862	College Futures Monterey County Fund	2,000	2/15/2021
Sacramento State East Bay - Andrea Michelle Puga	20190863	College Futures Monterey County Fund	2,000	10/31/2019
Sacramento State East Bay - Andrea Michelle Puga	20190863	College Futures Monterey County Fund	2,000	2/15/2020
Sacramento State East Bay - Andrea Michelle Puga	20190863	College Futures Monterey County Fund	2,000	10/31/2020
Sacramento State East Bay - Andrea Michelle Puga	20190863	College Futures Monterey County Fund	2,000	2/15/2021
Sacramento State University - Nelson Cruz-Beltran	20190864	College Futures Monterey County Fund	2,000	10/31/2019
Sacramento State University - Nelson Cruz-Beltran	20190864	College Futures Monterey County Fund	2,000	2/15/2020
Sacramento State University - Nelson Cruz-Beltran	20190864	College Futures Monterey County Fund	2,000	10/31/2020
Sacramento State University - Nelson Cruz-Beltran	20190864	College Futures Monterey County Fund	2,000	2/15/2021
Sacramento State University - Roxxanna Jimenez	20190865	College Futures Monterey County Fund	2,000	10/31/2019
Sacramento State University - Roxxanna Jimenez	20190865	College Futures Monterey County Fund	2,000	2/15/2020
Sacramento State University - Roxxanna Jimenez	20190865	College Futures Monterey County Fund	2,000	10/31/2020
Sacramento State University - Roxxanna Jimenez	20190865	College Futures Monterey County Fund	2,000	2/15/2021
San Diego State University - Shannen Sicat	20190866	College Futures Monterey County Fund	2,000	10/31/2019
San Diego State University - Shannen Sicat	20190866	College Futures Monterey County Fund	2,000	2/15/2020

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NAME	GRANT #	FUND	AMOUNT	DUE
San Diego State University - Shannen Sicat	20190866	College Futures Monterey County Fund	2,000	10/31/2020
San Diego State University - Shannen Sicat	20190866	College Futures Monterey County Fund	2,000	2/15/2021
San Francisco State University - Andrea Dominguez	20190867	College Futures Monterey County Fund	2,000	10/31/2019
San Francisco State University - Andrea Dominguez	20190867	College Futures Monterey County Fund	2,000	2/15/2020
San Francisco State University - Andrea Dominguez	20190867	College Futures Monterey County Fund	2,000	10/31/2020
San Francisco State University - Andrea Dominguez	20190867	College Futures Monterey County Fund	2,000	2/15/2021
San Jose State University - Jose Luis Lopez	20190868	College Futures Monterey County Fund	1,500	10/31/2019
San Jose State University - Jose Luis Lopez	20190868	College Futures Monterey County Fund	1,500	2/15/2020
San Jose State University - Jose Luis Lopez	20190868	College Futures Monterey County Fund	1,500	10/31/2020
San Jose State University - Jose Luis Lopez	20190868	College Futures Monterey County Fund	1,500	2/15/2021
San Jose State University - Luzmarie M Ortiz	20190869	College Futures Monterey County Fund	2,000	10/31/2019
San Jose State University - Luzmarie M Ortiz	20190869	College Futures Monterey County Fund	2,000	2/15/2020
San Jose State University - Luzmarie M Ortiz	20190869	College Futures Monterey County Fund	2,000	10/31/2020
San Jose State University - Luzmarie M Ortiz	20190869	College Futures Monterey County Fund	2,000	2/15/2021
CSUMB - Anahi Soto	20190870	College Futures Monterey County Fund	2,000	10/31/2019
CSUMB - Anahi Soto	20190870	College Futures Monterey County Fund	2,000	2/15/2020
CSUMB - Anahi Soto	20190870	College Futures Monterey County Fund	2,000	10/31/2020
CSUMB - Anahi Soto	20190870	College Futures Monterey County Fund	2,000	2/15/2021
UC Davis - Priscilla Flores	20190871	College Futures Monterey County Fund	1,500	10/31/2019
UC Davis - Priscilla Flores	20190871	College Futures Monterey County Fund	1,500	2/15/2020
UC Davis - Priscilla Flores	20190871	College Futures Monterey County Fund	1,500	10/31/2020
UC Davis - Priscilla Flores	20190871	College Futures Monterey County Fund	1,500	2/15/2021
UC Davis - Brianna Mendez	20190872	College Futures Monterey County Fund	1,500	10/31/2019
UC Davis - Brianna Mendez	20190872	College Futures Monterey County Fund	1,500	2/15/2020
UC Davis - Brianna Mendez	20190872	College Futures Monterey County Fund	1,500	10/31/2020
UC Davis - Brianna Mendez	20190872	College Futures Monterey County Fund	1,500	2/15/2021
UC Davis - Luisa Maria Sanchez Barcelos	20190873	College Futures Monterey County Fund	1,500	10/31/2019
UC Davis - Luisa Maria Sanchez Barcelos	20190873	College Futures Monterey County Fund	1,500	2/15/2020
UC Davis - Luisa Maria Sanchez Barcelos	20190873	College Futures Monterey County Fund	1,500	10/31/2020
UC Davis - Luisa Maria Sanchez Barcelos	20190873	College Futures Monterey County Fund	1,500	2/15/2021
UC Davis - Brianna Hernandez	20190874	College Futures Monterey County Fund	1,500	2/15/2020
UC Davis - Brianna Hernandez	20190874	College Futures Monterey County Fund	1,500	10/31/2020
UC Davis - Brianna Hernandez	20190874	College Futures Monterey County Fund	1,500	2/15/2021

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS PAYABLE - June 2019

NAME	GRANT #	FUND	AMOUNT	DUE
UC Davis - Brianna Hernandez	20190874	College Futures Monterey County Fund	1,500	10/31/2019
UC Santa Barbara - Diana Dorantes	20190875	College Futures Monterey County Fund	1,500	10/31/2019
UC Santa Barbara - Diana Dorantes	20190875	College Futures Monterey County Fund	1,500	2/15/2020
UC Santa Barbara - Diana Dorantes	20190875	College Futures Monterey County Fund	1,500	10/31/2020
UC Santa Barbara - Diana Dorantes	20190875	College Futures Monterey County Fund	1,500	2/15/2021
CSUMB - Dalia E. Nino-Canizal	20190876	College Futures Monterey County Fund	1,500	10/31/2019
CSUMB - Dalia E. Nino-Canizal	20190876	College Futures Monterey County Fund	1,500	2/15/2020
CSUMB - Dalia E. Nino-Canizal	20190876	College Futures Monterey County Fund	1,500	10/31/2020
CSUMB - Dalia E. Nino-Canizal	20190876	College Futures Monterey County Fund	1,500	2/15/2021
CSU Berkeley - Josemaria Cabrera Hurtado	20190877	College Futures Monterey County Fund	1,500	10/31/2019
CSU Berkeley - Josemaria Cabrera Hurtado	20190877	College Futures Monterey County Fund	1,500	2/15/2020
CSU Berkeley - Josemaria Cabrera Hurtado	20190877	College Futures Monterey County Fund	1,500	10/31/2020
CSU Berkeley - Josemaria Cabrera Hurtado	20190877	College Futures Monterey County Fund	1,500	2/15/2021
CSU Davis - Pablo Mendoza-Contreras	20190878	College Futures Monterey County Fund	1,250	10/31/2019
CSU Davis - Pablo Mendoza-Contreras	20190878	College Futures Monterey County Fund	1,250	2/15/2020
CSU Davis - Pablo Mendoza-Contreras	20190878	College Futures Monterey County Fund	1,250	10/31/2020
CSU Davis - Pablo Mendoza-Contreras	20190878	College Futures Monterey County Fund	1,250	2/15/2021
CSU Irvine - Tim Nguyen	20190879	College Futures Monterey County Fund	1,500	10/31/2019
CSU Irvine - Tim Nguyen	20190879	College Futures Monterey County Fund	1,500	2/15/2020
CSU Irvine - Tim Nguyen	20190879	College Futures Monterey County Fund	1,500	10/31/2020
CSU Irvine - Tim Nguyen	20190879	College Futures Monterey County Fund	1,500	2/15/2021
CSU Irvine - Valentin Armando Garcia Jimenez	20190880	College Futures Monterey County Fund	1,500	10/31/2019
CSU Irvine - Valentin Armando Garcia Jimenez	20190880	College Futures Monterey County Fund	1,500	2/15/2020
CSU Irvine - Valentin Armando Garcia Jimenez	20190880	College Futures Monterey County Fund	1,500	10/31/2020
CSU Irvine - Valentin Armando Garcia Jimenez	20190880	College Futures Monterey County Fund	1,500	2/15/2021
CSU Los Angeles - Diego Velasquez Gonzalez	20190881	College Futures Monterey County Fund	1,500	10/31/2019
CSU Los Angeles - Diego Velasquez Gonzalez	20190881	College Futures Monterey County Fund	1,500	2/15/2020
CSU Los Angeles - Diego Velasquez Gonzalez	20190881	College Futures Monterey County Fund	1,500	10/31/2020
CSU Los Angeles - Diego Velasquez Gonzalez	20190881	College Futures Monterey County Fund	1,500	2/15/2021
CSU Los Angeles - Jennifer Fernandez Ochoa	20190882	College Futures Monterey County Fund	1,500	10/31/2019
CSU Los Angeles - Jennifer Fernandez Ochoa	20190882	College Futures Monterey County Fund	1,500	2/15/2020
CSU Los Angeles - Jennifer Fernandez Ochoa	20190882	College Futures Monterey County Fund	1,500	10/31/2020
CSU Los Angeles - Jennifer Fernandez Ochoa	20190882	College Futures Monterey County Fund	1,500	2/15/2021

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GRANTS PAYABLE - June 2019

NAME	GRANT #	FUND	AMOUNT	DUE
CSU Los Angeles - Dulce Abigail Mendez	20190883	College Futures Monterey County Fund	1,500	10/31/2019
CSU Los Angeles - Dulce Abigail Mendez	20190883	College Futures Monterey County Fund	1,500	2/15/2020
CSU Los Angeles - Dulce Abigail Mendez	20190883	College Futures Monterey County Fund	1,500	10/31/2020
CSU Los Angeles - Dulce Abigail Mendez	20190883	College Futures Monterey County Fund	1,500	2/15/2021
CSU Santa Barbara - Paola Mojica Meza	20190884	College Futures Monterey County Fund	1,500	10/31/2019
CSU Santa Barbara - Paola Mojica Meza	20190884	College Futures Monterey County Fund	1,500	2/15/2020
CSU Santa Barbara - Paola Mojica Meza	20190884	College Futures Monterey County Fund	1,500	10/31/2020
CSU Santa Barbara - Paola Mojica Meza	20190884	College Futures Monterey County Fund	1,500	2/15/2021
CSU Santa Barbara - Margarita Garcia-Velasco	20190885	College Futures Monterey County Fund	1,500	10/31/2019
CSU Santa Barbara - Margarita Garcia-Velasco	20190885	College Futures Monterey County Fund	1,500	2/15/2020
CSU Santa Barbara - Margarita Garcia-Velasco	20190885	College Futures Monterey County Fund	1,500	10/31/2020
CSU Santa Barbara - Margarita Garcia-Velasco	20190885	College Futures Monterey County Fund	1,500	2/15/2021
University of Davis - Mayra Hernandez Vega	20190886	College Futures Monterey County Fund	1,500	10/31/2019
University of Davis - Mayra Hernandez Vega	20190886	College Futures Monterey County Fund	1,500	2/15/2020
University of Davis - Mayra Hernandez Vega	20190886	College Futures Monterey County Fund	1,500	10/31/2020
University of Davis - Mayra Hernandez Vega	20190886	College Futures Monterey County Fund	1,500	2/15/2021
University of San Diego - Andres Sebastian Munoz	20190887	College Futures Monterey County Fund	1,250	10/31/2019
University of San Diego - Andres Sebastian Munoz	20190887	College Futures Monterey County Fund	1,250	2/15/2020
University of San Diego - Andres Sebastian Munoz	20190887	College Futures Monterey County Fund	1,250	10/31/2020
University of San Diego - Andres Sebastian Munoz	20190887	College Futures Monterey County Fund	1,250	2/15/2021
UCLA - Yuliana Barron Perez	20190888	CHISPA Scholarship Fund	1,000	10/31/2019
CSU Los Angeles - Lesslie Arrieta De La Rosa	20190889	Carmel High School Class of 1952 Fund	2,500	10/31/2019
Rotary Foundation - Rotary Club of Monterey	20181484	The Carmel Realty Foundation	500	9/14/2018
Belmont Abbey College - Julianna Smith	20190890	Carmel Valley Women's Club Foundation Scholarship Fund	1,000	10/31/2019
Cal Poly San Luis Obispo - Grace Hayne Lee	20190891	Carmel Valley Women's Club Foundation Scholarship Fund	500	10/31/2019
MPC - Jessica Marie Pavloff	20190892	Carmel Valley Women's Club Foundation Scholarship Fund	2,000	10/31/2019
Sonoma State University - Jenifer Ofelia Solano	20190893	Carmel Valley Women's Club Foundation Scholarship Fund	3,000	10/31/2019
Sonoma State University - Melanie April Verga	20190894	Carmel Valley Women's Club Foundation Scholarship Fund	600	10/31/2019
UC Berkeley - Kelly Wing Wong	20190895	Carmel Valley Women's Club Foundation Scholarship Fund	3,000	10/31/2019
UCLA - Sophia Taylor Buraglio	20190896	Carmel Valley Women's Club Foundation Scholarship Fund	2,000	10/31/2019
CSU Monterey Bay - Rachel Sophia Bagby	20190897	Carmel Valley Women's Club Foundation Scholarship Fund	1,000	10/31/2019
CSU Los Angeles - Lesslie Arrieta De La Rosa	20190898	Carmel Valley Women's Club Foundation Scholarship Fund	1,000	10/31/2019
CSU of Monterey Bay - Nelly Jane Kohlgruber	20190899	Carmel Valley Women's Club Foundation Scholarship Fund	2,000	10/31/2019

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NAME	GRANT #	FUND	AMOUNT	DUE
Pacific Grove Art Center	20171949	DeWitt Fund	25,000	12/3/2019
Pacific Grove Art Center	20171949	DeWitt Fund	25,000	12/3/2020
The Marina Foundation	20181215	DeWitt Fund	25,000	7/6/2019
The Marina Foundation	20181215	DeWitt Fund	25,000	7/6/2020
The Marina Foundation	20181215	DeWitt Fund	25,000	7/6/2021
UC Davis - Jose Camacho Rodriguez	20180834	Drezner Family Scholarship Fund	5,000	10/31/2019
UC Davis-Leah Edwards	20180835	Drezner Family Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay-Yasmin Fernandez Rodriguez	20180836	Drezner Family Scholarship Fund	5,000	10/31/2019
CSUMB - Mariluz Tejada-Leon	20190900	Drezner Family Scholarship Fund	5,000	10/31/2019
CSUMB - Mariluz Tejada-Leon	20190900	Drezner Family Scholarship Fund	5,000	10/31/2020
CSU Monterey Bay - Priscilla Amao-Herrera	20190901	Drezner Family Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay - Priscilla Amao-Herrera	20190901	Drezner Family Scholarship Fund	5,000	10/31/2020
UC Santa Barbara - Estefania Escalante Solis	20190902	Drezner Family Scholarship Fund	5,000	10/31/2019
UC Santa Barbara - Estefania Escalante Solis	20190902	Drezner Family Scholarship Fund	5,000	10/31/2020
UCLA - Yuliana Barron Perez	20190903	Drezner Family Scholarship Fund	5,000	10/31/2019
UCLA - Yuliana Barron Perez	20190903	Drezner Family Scholarship Fund	5,000	10/31/2020
CSU Davis - Jesus Carrillo Alvarez	20190904	Drezner Family Scholarship Fund	5,000	10/31/2019
CSU Davis - Jesus Carrillo Alvarez	20190904	Drezner Family Scholarship Fund	5,000	10/31/2020
CSU Monterey Bay - Kelsey Jane Racacho	20190905	David L. Ferguson Scholarship Fund	1,250	10/31/2019
LDOS Media Lab, Inc	20181216	Fuhs Family Foundation Fund	20,000	7/6/2019
LDOS Media Lab, Inc	20181216	Fuhs Family Foundation Fund	20,000	7/6/2020
CSU Monterey Bay - Diana Centeno Nolasco	20190906	Joel and Dena Gambord Nursing Scholarship	15,000	10/31/2019
CSU of Monterey Bay - Erika Lee Turcotte	20190907	Joel and Dena Gambord Nursing Scholarship	15,000	10/31/2019
CSU Monterey Bay - PATRICIA PONCE	20190908	Joel and Dena Gambord Nursing Scholarship	15,000	10/31/2019
CSU Monterey Bay - Paulina Christine Beltran	20190909	Joel and Dena Gambord Nursing Scholarship	15,000	10/31/2019
CSU Monterey Bay - Krista Marie Lober	20190910	Joel and Dena Gambord Nursing Scholarship	15,000	10/31/2019
CSUMB - Anabel Resendiz	20190911	Joel and Dena Gambord Nursing Scholarship	15,000	10/31/2019
CSUMB - Natalie Cardenas	20190912	Joel and Dena Gambord Nursing Scholarship	15,000	10/31/2019
CSUMB - Elizabeth Reed	20190913	Joel and Dena Gambord Nursing Scholarship	15,000	10/31/2019
Tu Puedes King City	20190631	General Endowment	4,000	5/10/2019
Cal State East Bay - Jazmine Bello Perez	20190914	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
Cal State East Bay - Elizabeth De Jesus	20190915	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CA Polytechnic State University - Jessica Aceves	20190916	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019

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NAME	GRANT #	FUND	AMOUNT	DUE
CA Polytechnic State University - Julissa Hernandez	20190917	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Fullerton - Kristen Alexis Higuera	20190918	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Monterey Bay - Jacqueline Madrigal-Espinoza	20190919	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU of Fresno - Halexcen Haylyn Palomares Diaz`	20190920	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU of Monterey Bay - Nayeli Ortiz	20190921	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Monterey Bay - Francisca Frida Martha Rios	20190922	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Northridge - Amber Wyatt	20190923	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Fullerton - Perla Itzel Salas Pio	20190924	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSUMB - Maricarmen Gonzalez Coronado	20190925	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
Fresno State - Vanessa Anahi Millan	20190926	Girls' Health in Girls' Hands Scholarship Fund	1,000	10/31/2019
Hartnell College - Noemi Amezcua Moreno	20190927	Girls' Health in Girls' Hands Scholarship Fund	1,000	10/31/2019
Hartnell College - Katie Sue Scariot	20190928	Girls' Health in Girls' Hands Scholarship Fund	1,000	10/31/2019
Humboldt State University - Odalis Adriana Coronado	20190929	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSUMB - Dayanara De Leon-Amador	20190930	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
Sacramento State - Nayeli Martinez De Jesus	20190931	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
San Francisco State University - Antonia Sanchez	20190932	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
San Jose State University - Fabiola Lopez	20190933	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
Stanford University - Skylah Rain Fregoso	20190934	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
Stanford University - Karina Michelle Aguirre	20190935	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
UC Berkeley - Valeria Reyes Perez	20190936	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
UC Berkeley - Felisa Janet Diaz-Herrera	20190937	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
UC Davis - Priscilla Flores	20190938	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
UC Davis - Melina Elizabeth Estrada	20190939	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
UC Davis - Brianna Mendez	20190940	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
UC Riverside - Gisela Marlet Aparicio	20190941	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
UC San Diego - Monica Aileen Rodriguez Guzman	20190942	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Santa Barbara - Ana Lizbeth Diaz-Pinacho	20190943	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Santa Barbara - Xenia Quetzali Suarez	20190944	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Santa Cruz - Rosa Angela Sanchez Garcia	20190945	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Berkeley - Ma Guadalupe Romo-Gonzalez	20190946	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Berkeley - Paola Martinez	20190947	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Davis - Zena Lababidi	20190948	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
CSU Los Angeles - Denise Virgen	20190949	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019

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GRANTS PAYABLE - June 2019

NAME	GRANT #	FUND	AMOUNT	DUE
CSU Los Angeles - Sandy	20190950	Girls' Health in Girls' Hands Scholarship Fund	2,000	10/31/2019
UC Davis - Naomi Hernandez-Ramirez	20190951	Whitney Elisabeth Grummon Memorial Scholarship Fund	1,000	10/31/2019
UC Santa Barbara - Karenna McKenzie Fife	20190952	Whitney Elisabeth Grummon Memorial Scholarship Fund	1,000	10/31/2019
Central Coast College - Ivana Inez Cendejas	20190953	Jess Harrison Family Scholarship Fund	2,000	10/31/2019
CSUMB - Concepcion Guadalupe Acevedo	20190954	Jess Harrison Family Scholarship Fund	2,000	10/31/2019
UC Irvine - Ken Burns	20161324	Hausdorf Family Scholarship Fund	2,000	2/15/2019
UC Santa Barbara - Cibran Anton de la Fuente	20170877	Hausdorf Family Scholarship Fund	2,000	5/26/2019
UC Santa Barbara - Cibran Anton de la Fuente	20170877	Hausdorf Family Scholarship Fund	2,000	5/26/2020
UC Santa Cruz-Suzette Segoviano-Quiroz	20180909	Hausdorf Family Scholarship Fund	2,000	10/31/2019
UC Santa Cruz-Suzette Segoviano-Quiroz	20180909	Hausdorf Family Scholarship Fund	2,000	10/31/2020
UC Santa Cruz-Suzette Segoviano-Quiroz	20180909	Hausdorf Family Scholarship Fund	2,000	10/31/2021
Academy of Art University - Freddy Romero-Medina	20190955	Hausdorf Family Scholarship Fund	2,000	10/31/2019
Academy of Art University - Freddy Romero-Medina	20190955	Hausdorf Family Scholarship Fund	2,000	10/31/2020
Academy of Art University - Freddy Romero-Medina	20190955	Hausdorf Family Scholarship Fund	2,000	10/31/2021
Academy of Art University - Freddy Romero-Medina	20190955	Hausdorf Family Scholarship Fund	2,000	10/31/2022
CSU Monterey Bay - Ornella Hernandez-Soto	20190956	Scholarship Fund for Homeless Women	2,500	10/31/2019
MPC - Patricia Diane Hall	20190957	Scholarship Fund for Homeless Women	2,500	10/31/2019
San Jose State University - Hannah Marie De Reza	20190958	Scholarship Fund for Homeless Women	2,500	10/31/2019
CSU Fullerton - Melanie Reyes Santos	20190959	Rotary Club of Monterey Martin/Hurd Scholarship Fund	5,000	10/31/2019
UC Irvine - Cecilia Reyes Santos	20190960	Rotary Club of Monterey Martin/Hurd Scholarship Fund	5,000	10/31/2019
ACTION Council of Monterey County	20181878	Lauralie and J. Irvine Fund	19,291	1/11/2019
Berklee College of Music - Sophia Eliana Levy	20190981	Kier Memorial Scholarship Fund	1,000	10/31/2019
ACTION Council of Monterey County	20181878	Leo Lanini Fund	709	1/11/2019
Florida Ag and Mechanical University - Michael Sullivan	20170881	Howard and Gretchen Leach Scholarship Fund	5,000	5/26/2019
Florida Ag and Mechanical University - Michael Sullivan	20170881	Howard and Gretchen Leach Scholarship Fund	5,000	5/26/2020
Florida State University-Justin David Eckel	20181130	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2019
Florida State University-Justin David Eckel	20181130	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2019
Florida State University-Justin David Eckel	20181130	Howard and Gretchen Leach Scholarship Fund	5,000	10/31/2020
CSUMB - George McNeely V	20190982	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay - Lauren Hickam	20190983	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund	5,000	10/31/2019
CSU Monterey Bay - Priscilla Caballero	20190984	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund	5,000	10/31/2019
CSUMB - Scott Tracy	20190985	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund	3,000	10/31/2019
UCLA - Filip Zacek	20190986	Men's Golf Association (MGA) at Quail Lodge Scholarship Fund	4,000	10/31/2019

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NAME	GRANT #	FUND	AMOUNT	DUE
CSU Monterey Bay-Dolyn Hall	20180923	The Morse Foundation Scholarship Fund	5,000	10/31/2018
CSU Monterey Bay-Marisa Vinson	20180939	The Morse Foundation Scholarship Fund	5,000	10/31/2018
MIIS-Robert Moore	20180943	The Morse Foundation Scholarship Fund	5,000	10/31/2018
CSUMB - Shelby Marcuson	20190987	The Morse Foundation Scholarship Fund	5,000	10/31/2019
CSUMB - Giselle Aviles	20190988	The Morse Foundation Scholarship Fund	5,000	10/31/2019
CSUMB - Gustavo Jacuinde	20190989	The Morse Foundation Scholarship Fund	5,000	10/31/2019
Hartnell - Lizbeth Jacuinde	20190990	The Morse Foundation Scholarship Fund	5,000	10/31/2019
MPC - Christian Ramirez	20190991	The Morse Foundation Scholarship Fund	2,500	10/31/2019
MPC - Emelia Manniello	20190992	The Morse Foundation Scholarship Fund	2,500	10/31/2019
CSUMB - Jeelene Luna Jimenez	20190993	The Morse Foundation Scholarship Fund	2,500	10/31/2019
Hartnell - Kivin Garcia	20190995	The Morse Foundation Scholarship Fund	1,250	10/31/2019
Hartnell - Juan Garcia	20190996	The Morse Foundation Scholarship Fund	1,250	10/31/2019
CSUMB - Edwin Hermosillo	20190997	The Morse Foundation Scholarship Fund	5,000	10/31/2019
Monterey College of Law - Robert Moore	20190998	The Morse Foundation Scholarship Fund	5,000	10/31/2019
MPC - Alex Aquino-Reyes	20190999	The Morse Foundation Scholarship Fund	1,250	10/31/2019
CSU Monterey Bay - Nathaniel Erama	20191000	The Morse Foundation Scholarship Fund	2,500	10/31/2019
Texas Christian Uni - Graham Cash	20191001	The Morse Foundation Scholarship Fund	5,000	10/31/2019
MPC - Anthony Diaz	20191002	The Morse Foundation Scholarship Fund	2,500	10/31/2019
CSUMB - Vanessa Diaz	20191003	The Morse Foundation Scholarship Fund	5,000	10/31/2019
Unitek College - Fatima Jacuinde	20191004	The Morse Foundation Scholarship Fund	5,000	10/31/2019
CSUMB - Daniela Gonzalez	20191005	The Morse Foundation Scholarship Fund	5,000	10/31/2019
Dominican CSU - Carina Bernier	20191006	The Morse Foundation Scholarship Fund	5,000	10/31/2019
Hartnell - Alan Garcia	20191007	The Morse Foundation Scholarship Fund	1,250	10/31/2019
Sonoma State University - Melanie April Verga	20191008	Robert Hattori Nakamura Memorial Scholarship Fund	400	10/31/2019
Hartnell Community College - Zachary Newman	20191009	Anthony Nicholas Narigi Memorial Baseball Scholarship Fund	750	10/31/2019
San Jose - Hernan Alvarez	20191010	Anthony Nicholas Narigi Memorial Baseball Scholarship Fund	750	10/31/2019
CSU Monterey Bay - Annika Marie Niles	20191011	Libby Olver Scholarship Fund	2,500	10/31/2019
CSU Los Angeles - Lesslie Arrieta De La Rosa	20191012	Dr. Gladys M. Olvis Scholarship Fund	1,000	10/31/2019
Brigham Young University - Soana Laulotu	20191013	Kristopher Pallastrini Fund	600	10/31/2019
Cal Poly Pomona - Logan Nelson	20191014	Kristopher Pallastrini Fund	600	10/31/2019
CSUMB - Jasmine Garcia	20191015	Kristopher Pallastrini Fund	600	10/31/2019
UC Santa Barbara - Karenna McKenzie Fife	20191016	Kristopher Pallastrini Fund	600	10/31/2019
CSU Santa Barbara - Charles DeLapa	20191017	Kristopher Pallastrini Fund	600	10/31/2019

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NAME	GRANT #	FUND	AMOUNT	DUE
Pomona College	20180653	Reese Family Fund	500	5/11/2018
UC Berkeley-Natasha Katharine Hunt	20180953	Richard Scott Reynolds Science and Technology Education Fund	3,000	10/31/2019
CSU Santa Barbara - Lorenz Marie Cushman	20191018	Richard Scott Reynolds Science and Technology Scholarship Fund	5,000	10/31/2019
CSU Santa Barbara - Lorenz Marie Cushman	20191018	Richard Scott Reynolds Science and Technology Scholarship Fund	2,500	10/31/2020
CSU, Long Beach - Amber Clark	20150895	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
Monterey Peninsula College - Esteban Barjas	20161000	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Santa Barbara - Trevor Arbab	20161240	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Santa Barbara - Trevor Arbab	20161240	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
University of Hawaii at Manoa	20170622	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2019
University of Hawaii at Manoa	20170622	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2020
University of the Pacific -- Young Hyun Choi	20170905	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2019
University of the Pacific -- Young Hyun Choi	20170905	Alan and Rita Shugart Scholarship Fund	1,000	5/26/2020
UC Davis-Iris Cristel Arvizu Quiroz	20180955	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Davis-Iris Cristel Arvizu Quiroz	20180955	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2020
UC Davis-Iris Cristel Arvizu Quiroz	20180955	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2021
University of Pennsylvania-Quincy Hendricks	20180956	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
University of Pennsylvania-Quincy Hendricks	20180956	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2020
University of Pennsylvania-Quincy Hendricks	20180956	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2021
CSUMB - Naseeb Hayat	20191019	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
CSUMB - Naseeb Hayat	20191019	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2020
CSUMB - Naseeb Hayat	20191019	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2021
CSUMB - Naseeb Hayat	20191019	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2022
UC Irvine Stanford - Marian Tarnate Fecha	20191020	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2019
UC Irvine Stanford - Marian Tarnate Fecha	20191020	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2020
UC Irvine Stanford - Marian Tarnate Fecha	20191020	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2021
UC Irvine Stanford - Marian Tarnate Fecha	20191020	Alan and Rita Shugart Scholarship Fund	1,000	10/31/2022
MPC - Alain Ivan Contreras Cruz	20191021	Joseph and Betty Spradling Scholarship Fund	1,552	10/31/2019
CSU Los Angeles - Leticia Figueiredo Ferreira	20191022	Joseph and Betty Spradling Scholarship Fund	1,552	10/31/2019
MPC - Michelle Aquino Matias	20191023	Joseph and Betty Spradling Scholarship Fund	1,552	10/31/2019
Pacific Repertory Theatre	20181597	Robert and Virginia Stanton Endowment Fund	50,000	9/30/2019
Pacific Repertory Theatre	20181597	Robert and Virginia Stanton Endowment Fund	50,000	9/30/2020
San Jose State University - Jose Luis Lopez	20191024	Wilbur H. and Maxine D. Stevens Scholarship Fund	1,500	10/31/2019
Rails to Trails Conservancy	20181812	The Fred Terman and Nan Borreson Fund	500	11/23/2018

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GRANTS PAYABLE - June 2019

NAME	GRANT #	FUND	AMOUNT	DUE
CSU Chico - Anthony Macias	20191045	Hugo and Dolores Tottino Family Scholarship Fund	2,500	10/31/2019
Hartnell College - Sofia J Ramirez Marrufo	20191046	Hugo and Dolores Tottino Family Scholarship Fund	2,500	10/31/2019
UC Berkeley - Lizette Naranjo Lepe	20191047	Hugo and Dolores Tottino Family Scholarship Fund	2,500	10/31/2019
CSU Santa Barbara - Ana Lizbeth Diaz-Pinacho	20191048	Hugo and Dolores Tottino Family Scholarship Fund	2,500	10/31/2019
Arizona State University - Kevin Carlos Luviano	20191057	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
Arizona State University - Dyan Urias Aguayo	20191058	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
Arizona Western College - Mayra S Coral	20191059	Church Brothers-True Leaf Farms Scholarship Fund	1,000	10/31/2019
Arizona Western College - Alissa Velasco	20191060	Church Brothers-True Leaf Farms Scholarship Fund	1,000	10/31/2019
MPC - Claudia Janet Chavez Barboza	20191061	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
CSU Chico - Cristian Rameno-Amezcu	20191062	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
CSU Sacramento - Maria de Jesus Cuentas	20191063	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
Hartnell College - Jenny Kayli Lopez	20191064	Church Brothers-True Leaf Farms Scholarship Fund	1,000	10/31/2019
Hartnell Community College - Zachary Newman	20191065	Church Brothers-True Leaf Farms Scholarship Fund	1,000	10/31/2019
Gavilan College - Andy Melissa Zermeno Gonzalez	20191066	Church Brothers-True Leaf Farms Scholarship Fund	1,000	10/31/2019
Sacramento State University - Adriana Chavez	20191067	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
San Jose State - Antonio Gonzalez Fuentes	20191068	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
CSU-Irvine - Anthony J Paramo-Nunez	20191069	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
Western Oregon University - Burke Blaine Albaugh	20191070	Church Brothers-True Leaf Farms Scholarship Fund	2,500	10/31/2019
Cancer Research Fund Damon Runyon- Walter Winchell Foundation	20181863	Anita Tarr Turk Fund for Breast Cancer Research	50,000	12/6/2019
Stanford University - Karina Michelle Aguirre	20191051	Shelley Watts Scholarship Fund	1,350	10/31/2019
University of Southern California - Samuel G Rivera	20191054	Shelley Watts Scholarship Fund	1,350	10/31/2019
CSUF - Yesenia Ramirez Chavez	20191049	Charles Joseph Watts Scholarship Fund	800	10/31/2019
Hartnell College - Luis Briseno	20191050	Charles Joseph Watts Scholarship Fund	800	10/31/2019
Tufts University - Kayla Anne Ettinger	20191052	Charles Joseph Watts Scholarship Fund	800	10/31/2019
UC San Diego - Monica Aileen Rodriguez Guzman	20191053	Charles Joseph Watts Scholarship Fund	800	10/31/2019
CSU Chico - Ulises Jesus Rodriguez	20191055	Horace H. Wilson Scholarship Fund	2,000	10/31/2019
San Francisco State University - Andrea Valdivia Dominguez	20191056	Horace H. Wilson Scholarship Fund	2,000	10/31/2019
Action Council	20170050	Women's Endowment Fund	23,443	2/2/2018
Boys & Girls Clubs of Monterey County	20190001	Women's Endowment Fund	25,000	7/1/2019
			1,574,999	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GIFTS - June 2019

Donor	Date	Amount	Fund
Ms. Keely Clifford	6/1/2019	500	Operating Fund
Mr. and Mrs. Phillip Silverstein	6/1/2019	1,500	Operating Fund
Ms. Elsa Mendoza Jimenez	6/1/2019	125	Siembra Latinos Fund - Nonendowed
Ms. Minerva Perez-Lopez	6/1/2019	50	Women's Fund Endowment
Estate of Mrs. Robert Stanton	6/3/2019	212	General Endowment Fund of the Community Foundation
Estate of Mrs. Robert Stanton	6/3/2019	247	General Endowment Fund of the Community Foundation
AT & T -Accounts Payable	6/3/2019	5,000	R. J. Harper Memorial Scholarship Fund
Mr. & Mrs. Frank and Regina Amato	6/3/2019	100	The Morse Foundation Stewardship Fund
Mr. George A. Carpenter	6/3/2019	100	The Morse Foundation Stewardship Fund
Mr. & Mrs. Paul W. and Ruth M. Flowers	6/3/2019	200	The Morse Foundation Stewardship Fund
Original Joe's	6/3/2019	250	The Morse Foundation Stewardship Fund
Charitable Flex Fund	6/3/2019	250	Women's Fund Endowment
Mr. & Mrs. Scott and Jaclyn Fujita	6/3/2019	100	Women's Fund Endowment
USAA Investment FBO Mary Ann Whitten	6/4/2019	20	Pacific Grove Public Library Foundation Fund
Anonymous	6/4/2019	100	Pacific Grove Public Library Fund for the Future
Mr. & Mrs. Lawrence E. and Millie Chieh Lee Rose	6/5/2019	150	Central Coast Veterans Cemetery Foundation Stewardship Fund
Ms. Katherine M. Coopman	6/5/2019	200	Fund for Homeless Women Administrative Fund
Mr. & Mrs. Rick and Joanne Bravo	6/5/2019	200	Northern Monterey County Foundation - Nonendowed
Mrs. Jane L. Weisser	6/6/2019	30	Carmel High School Class of 1952 Fund
Mr. & Mrs. William and Nancy Doolittle	6/6/2019	4,000	Fund for the Environment
Legal Services for Seniors	6/6/2019	130,935	Legal Services for Seniors Stewardship Fund
Sunlight Giving	6/6/2019	10,000	Operating Fund
Anonymous	6/6/2019	20	The Morse Foundation Scholarship Fund
Estate of Florence H. Zeve	6/7/2019	20,000	Florence Haspel Zeve Receivable
Mr. & Mrs. Michael and Gloria Ipson	6/7/2019	2,100	Ipson-Tully Cal Memorial Scholarship Fund
YourCause, LLC Chevron Matching Employee Funds	6/7/2019	500	Matthew Paul Finnigan Memorial Scholarship Fund
Mr. John Duffy McSwiggin	6/10/2019	100	Chip Hooper Foundation
Ms. Christina DeMaria	6/10/2019	20	Girls' Health in Girls' Hands Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GIFTS - June 2019

Donor	Date	Amount	Fund
Ms. Kim Stemler	6/10/2019	20	Girls' Health in Girls' Hands Scholarship Fund
Small World Foundation	6/10/2019	500	The Morse Foundation Stewardship Fund
Fidelity Charitable- Gary and Mary Cary Coughlan	6/10/2019	200	The Morse Foundation Stewardship Fund
Ms. Jeannette Tuitele-Lewis	6/10/2019	250	Women's Fund Endowment
Ms. La Verne Leyva	6/11/2019	100	Joan Ann Nattress - Movement, Exercise, Longevity Fund
Josephine Kernes Memorial Pool	6/11/2019	200,000	Kernes Adaptive Aquatics Stewardship Fund
Carmel Valley Women's Club	6/12/2019	11,500	Carmel Valley Women's Club Foundation Scholarship Fund
Friends of Sunset Foundation	6/12/2019	10,000	Friends of Sunset Foundation Stewardship Fund
Chicago Title Company	6/14/2019	4,500	1984 Fund
Church Brothers, LLC	6/14/2019	26,568	Church Brothers-True Leaf Farms Scholarship Fund
Mrs. Margaret Donat	6/14/2019	127	MBD Fund
Mr. & Mrs. Kevin and Essie Martin	6/14/2019	500	Northern Monterey County Foundation - Nonendowed
Mrs. Jackie A. Wendland	6/14/2019	30,000	The Jackie and Mark Wendland Fund
Mr. & Mrs. William and Jeanne Landreth	6/14/2019	400,000	The Landreth Family Fund
Mr. & Mrs. Earl Wayne and Linda Cruzan	6/15/2019	85	Monterey Public Library Fund
Ms. Krista Hanni and Mr. Scott Davis	6/15/2019	50	Women's Fund Endowment
Ms. Erica Padilla-Chavez	6/16/2019	63	Siembra Latinos Fund - Nonendowed
Anonymous	6/16/2019	1,000	The Fund for Homeless Women Non-Endowed Fund
Ms. Kate Rueter	6/16/2019	35	Women's Fund Endowment
Carmel Music Society	6/18/2019	1,000	Anne Thorp Memorial Fund
Ms. Alice Kin Tao	6/18/2019	100	Anne Thorp Memorial Fund
Mr. & Mrs. Douglas P. and Teresa L. Basham	6/18/2019	500	Carmel Woman's Club Scholarship Endowment Fund 3rd Party
Central Coast VNA and Hospice	6/18/2019	1,322,096	Central Coast VNA and Hospice, Inc. Stewardship Fund
Colleagues of the Arts (COTA)	6/18/2019	3,000	Colleagues of the Arts Endowment Fund
Central Coast VNA and Hospice	6/18/2019	1,322,096	Visiting Nurses Association and Hospice Stewardship Fund II
Colleagues of the Arts (COTA)	6/19/2019	750	Orchestra in the Schools Third-Party Fund
Mr. Samuel Hale	6/19/2019	500	The Fund for Homeless Women Non-Endowed Fund
Ms. Robin Venuti and Mr. Joseph Rock	6/20/2019	20	Girls' Health in Girls' Hands Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

GIFTS - June 2019

Donor	Date	Amount	Fund
Ms. Carolyn Hardy	6/20/2019	250	Women's Fund Endowment
Mrs. Monica Graham	6/21/2019	100	Women's Fund Endowment
Ms. Lisa Ostarello	6/23/2019	100	Women's Fund Endowment
Taylor Fresh Foods, Inc.	6/24/2019	204,000	Bright Futures Fund
Mrs. Inga Waite and Mr. Robert Smith	6/24/2019	100	Monterey Public Library Fund
Mr. & Mrs. Manuel and Susan Osorio	6/24/2019	83	Northern Monterey County Foundation - Nonendowed
Taylor Farms Retail, Inc.	6/24/2019	102,000	Taylor Farms Scholarship Fund
Sunlight Giving	6/26/2019	10,000	Census 2020 Fund
Estate of Paulia Bell	6/26/2019	95,849	Douglas Madsen Fund for HIV/AIDS Housing in Monterey County
Mr. Jerome Politzer	6/26/2019	5,000	Drezner Family Scholarship Fund
Mr. Milton A. Marquard Jr.	6/26/2019	150	Jack Van Zander Cal Alumni Memorial Scholarship Fund
TriCal Inc.	6/26/2019	1,000	Northern Monterey County Foundation - Nonendowed
Mr. Jerome Politzer	6/26/2019	50	The Larry Horan-Jim Langley Cal Alumni Memorial Fund
Mildred Hitchcock Huff Charitable Trust	6/27/2019	1,000	Out Reach - A Fund for LGBT Life in Monterey County
Mildred Hitchcock Huff Charitable Trust	6/27/2019	500	The Fund for Homeless Women
Rev. Michael E. Reid and Mr. Bill Robnett	6/27/2019	1,000	The Fund for Homeless Women
Ms. Marie E. Zenorini Canepa	6/27/2019	100	The Fund for Homeless Women Non-Endowed Fund
Ms. Sherna Stewart	6/27/2019	1,000	The Fund for Homeless Women Non-Endowed Fund
Mr. John Day	6/27/2019	10	The Fund for Homeless Women Non-Endowed Fund
CHISPA	6/28/2019	3,000	CHISPA Scholarship Fund
Estate of Mrs. Robert Stanton	6/28/2019	4,983	General Endowment Fund of the Community Foundation
Mr. Johnny Apodaca and Mrs. Janelle Gistelli	6/29/2019	50	The Fund for Homeless Women Non-Endowed Fund
Ms. Susie Polnaszek	6/30/2019	100	Out Reach - A Fund for LGBT Life in Monterey County
Col. & Mrs. Richard and Cynthia Guthrie	6/30/2019	100	The Fund for Homeless Women
	Total	3,943,095	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GIFTS - June 2019

Donor	Date	Amount	Fund
Interfund Gifts			
Community Foundation for Monterey County	6/7/2019	827	Women's Fund Endowment
Community Foundation for Monterey County	6/21/2019	50	American Culinary Federation Monterey Bay Chapter
Community Foundation for Monterey County	6/21/2019	100	The Fund for Homeless Women Non-Endowed Fund
Community Foundation for Monterey County	6/21/2019	100	Women's Fund Endowment
Community Foundation for Monterey County	6/21/2019	248	Carmel High School Class of 1952 Fund
	Total	<u>1,325</u>	
	Total Gifts	<u><u>3,944,420</u></u>	

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - June 2019

Grantee	Program Name	Granted	Date	Fund
Paws Helping People Inc., DBA UnChained	Canines Teaching Compassion program in Monterey County	8,000	6/7/2019	Steven D. Kesselring and Jean M. Forrest Fund
Carmel Foundation	Meal programs for seniors	7,500	6/7/2019	Margaret L. Musser Field of Interest Fund
Hope, Horses and Kids	Equine assisted learning experiences for youth	9,000	6/7/2019	Stephen and Madeleine Conran Fund
Gil Basketball Academy	Operating support	10,000	6/7/2019	Fund for the 21st Century
Cesar Chavez Futbol Academy (CCFA)	Cesar Chavez Futbol Academy	10,000	6/7/2019	Fund for the 21st Century
Hospice Giving Foundation	National Healthcare Decisions Day programming and outreach	12,000	6/7/2019	Engracia Irene Murray Field of Interest Fund
KIDPOWER	Starting Strong program in Monterey County	12,000	6/7/2019	The John & Mary Dawson Learning Fund
Legal Services for Seniors	Free legal services for seniors	12,000	6/7/2019	Engracia Irene Murray Field of Interest Fund
Community Bridges /Puentes de la Comunidad	La Manzana Community Resources weekday drop-in assistance	12,000	6/7/2019	Cyrus F. Fitton Fund
MEarth	Building leadership capacity for Girls' Health in Girls' Hands	13,975	6/7/2019	Youth Fund
Silicon Valley Education Foundation	Elevate Summer Learning for youth in Salinas and Soledad	14,000	6/7/2019	Cislina Fund #2 - 15% Discretionary
HOPE Services	Homestart Early Intervention Program Monterey County	14,958	6/7/2019	Cyrus F. Fitton Fund
Positive Discipline Community Resources	Operating support	15,000	6/7/2019	The John & Mary Dawson Learning Fund
Watsonville Law Center	Community Health Partnership	15,000	6/7/2019	Cyrus F. Fitton Fund
Coastal Kids Home Care	In-home nursing and therapy for children	15,000	6/7/2019	Ken and Gundy DuVall Fund
Hope, Horses and Kids	Equine assisted learning experiences for youth	1,000	6/7/2019	Colburn and Alana Jones Foundation
MEarth	Building leadership capacity for Girls' Health in Girls' Hands	1,000	6/7/2019	Vallentin Fund
Silicon Valley Education Foundation	Elevate Summer Learning for youth in Salinas and Soledad	1,000	6/7/2019	Steven D. Kesselring and Jean M. Forrest Fund
Carmel Foundation	Meal programs for seniors	2,500	6/7/2019	The Fred Terman and Nan Borreson Fund
AT&T Pebble Beach Junior Golf Association	2019 RJ Harper Scholarship for George McNeely	5,000	6/7/2019	R. J. Harper Memorial Scholarship Fund
Salinas Downtown Community Board	Facilitation of a community collaborative plan for Chinatown	8,274	6/21/2019	Cislina Fund #2 - 15% Discretionary
CSU Sacramento	Alexa Georgia Kolintzas	1,000	6/7/2019	Monica Abbott Scholarship Fund
UC Los Angeles	Leanne Manzana Bagood	1,000	6/7/2019	Monica Abbott Scholarship Fund
Auguste Escoffier School Of Culinary Arts	Christian Xavier Martinez	5,000	6/7/2019	American Culinary Federation Monterey Bay Chapter
Monterey Peninsula College	Jessica Cecilia Arciga	1,500	6/7/2019	American Culinary Federation Monterey Bay Chapter
Monterey Peninsula College	Stojanche Andov	1,500	6/7/2019	American Culinary Federation Monterey Bay Chapter
New York University	Andrew Ashford Simpson	500	6/7/2019	Dr. Roger and Kate Bartels Memorial Scholarship Fund
UC Irvine	Cecilia Reyes Santos	500	6/7/2019	Dr. Roger and Kate Bartels Memorial Scholarship Fund
Norwich University	William Connor Ivester	2,000	6/7/2019	The Bissell Fund
Monterey Peninsula College	Najat Wail Ismail	1,000	6/7/2019	James Bliss & Annette Sward Scholarship Fund
Monterey Peninsula College	Daniel Webster Barnes	1,000	6/7/2019	James Bliss & Annette Sward Scholarship Fund
Monterey Peninsula College	Yesenia Guzman	1,000	6/7/2019	James Bliss & Annette Sward Scholarship Fund
UC Berkeley	Yasmin Barrera Martinez	30,000	6/7/2019	Margaret and Seba Bronson Scholarship Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - June 2019

Grantee	Program Name	Granted	Date	Fund
UC Los Angeles	Nathan Adrian Gonzalez	30,000	6/7/2019	Margaret and Seba Bronson Scholarship Fund
Alabama State University	Joe Huang	8,000	6/7/2019	College Futures Monterey County Fund
Cabrillo College	Ceirrah Briann Runyon	3,000	6/7/2019	College Futures Monterey County Fund
Cabrillo College	Cindy Ho	3,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Resignacion Salvador-Lopez	6,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Mia Corona	8,000	6/7/2019	College Futures Monterey County Fund
CSU Los Angeles	Ayoub Rani Shawar	8,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Francisco Bahena	5,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Rodrigo Julian-Esparza	6,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Reveriana Pacheco	6,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Luis Jesus Gasca-Aguilar	8,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Omar P Perez	8,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Kevin Molina	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Angie L. Ventura	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Esmeralda Jazmin Ayala	8,000	6/7/2019	College Futures Monterey County Fund
CSU Chico	Anthony Macias	8,000	6/7/2019	College Futures Monterey County Fund
CSU East Bay	Estefania Ramirez Perea	8,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Matthew Andrew Custodio	8,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Erika Rodriguez Galindo	8,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Martin Daniel Perez Ceron	8,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Alexis Sanchez	6,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Daniel Figueroa Argueta	6,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Maricarmen Gonzalez Coronado	8,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Jesus Tejada Camacho	8,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Leslie Garcia Mandujano	6,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Daniela Guadalupe Bedolla	8,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Ariana Ochoa	6,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Kenny Martinez Matias	6,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Maria Celeste Malagon	8,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Ulises Uriel Carbajal	8,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Liliana Monserrat Gutierrez Ceja	8,000	6/7/2019	College Futures Monterey County Fund
CSU Fresno	Rodrigo Javier Andrade Villafana	8,000	6/7/2019	College Futures Monterey County Fund
Hartnell College	Queen Malikia Chirichirhu	3,000	6/7/2019	College Futures Monterey County Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - June 2019

Grantee	Program Name	Granted	Date	Fund
Hartnell College	Nimci Janet Santamaria Camarena	3,000	6/7/2019	College Futures Monterey County Fund
Hartnell College	Ivan Arturo Lopez	2,000	6/7/2019	College Futures Monterey County Fund
Hartnell College	Ada Nain Flores Sanchez	3,000	6/7/2019	College Futures Monterey County Fund
Hartnell College	Michel Adilene Felix-Medina	3,000	6/7/2019	College Futures Monterey County Fund
Hartnell College	Daniela Maldonado Prudencio	3,000	6/7/2019	College Futures Monterey County Fund
Holy Names University	Roberto Ochoa Ayala	6,000	6/7/2019	College Futures Monterey County Fund
Monterey Peninsula College	Luz Amayrani Ayuzo Figueroa	3,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Yaneth Martinez Diaz	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Nayeli Martinez De Jesus	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Luis Roberto Alvarez-Nolasco	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	David Herrejon	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Alvaro Alfaro	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Andrea Michelle Puga	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Nelson Cruz-Beltran	8,000	6/7/2019	College Futures Monterey County Fund
CSU Sacramento	Roxanna Jimenez	8,000	6/7/2019	College Futures Monterey County Fund
San Diego State University	Shannen Alyana Doctor Sicat	8,000	6/7/2019	College Futures Monterey County Fund
San Francisco State University	Andrea Valdivia Dominguez	8,000	6/7/2019	College Futures Monterey County Fund
San Jose State University	Jose Luis Lopez	6,000	6/7/2019	College Futures Monterey County Fund
San Jose State University	Luzmarie M Ortiz	8,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Anahi Soto	8,000	6/7/2019	College Futures Monterey County Fund
UC Davis	Priscilla Flores	6,000	6/7/2019	College Futures Monterey County Fund
UC Davis	Brianna Mendez	6,000	6/7/2019	College Futures Monterey County Fund
UC Davis	Luisa Maria Sanchez Barcelos	6,000	6/7/2019	College Futures Monterey County Fund
UC Davis	Brianna Hernandez	6,000	6/7/2019	College Futures Monterey County Fund
UC Santa Barbara	Diana Dorantes	6,000	6/7/2019	College Futures Monterey County Fund
CSU Monterey Bay	Dalia E. Nino-Canizal	6,000	6/7/2019	College Futures Monterey County Fund
UC Berkeley	Josemaria Cabrera Hurtado	6,000	6/7/2019	College Futures Monterey County Fund
UC Davis	Pablo Mendoza-Contreras	5,000	6/7/2019	College Futures Monterey County Fund
UC Irvine	Tim Nguyen	6,000	6/7/2019	College Futures Monterey County Fund
UC Irvine	Valentin Armando Garcia Jimenez	6,000	6/7/2019	College Futures Monterey County Fund
UC Los Angeles	Diego Velasquez Gonzalez	6,000	6/7/2019	College Futures Monterey County Fund
UC Los Angeles	Jennifer Fernandez Ochoa	6,000	6/7/2019	College Futures Monterey County Fund
UC Los Angeles	Dulce Abigail Mendez	6,000	6/7/2019	College Futures Monterey County Fund

COMMUNITY FOUNDATION FOR MONTEREY COUNTY
GRANTS - June 2019

Grantee	Program Name	Granted	Date	Fund
UC Santa Barbara	Paola Mojica Meza	6,000	6/7/2019	College Futures Monterey County Fund
UC Santa Barbara	Margarita Garcia-Velasco	6,000	6/7/2019	College Futures Monterey County Fund
UC Davis	Mayra Yohaully Hernandez Vega	6,000	6/7/2019	College Futures Monterey County Fund
UC San Diego	Andres Sebastian Munoz	5,000	6/7/2019	College Futures Monterey County Fund
UC San Diego	Yuliana Barron Perez	1,000	6/7/2019	CHISPA Scholarship Fund
UC Los Angeles	Lesslie Arrieta De La Rosa	2,500	6/7/2019	Carmel High School Class of 1952 Fund
Belmont Abbey College	Julianna Claire Kailani Smith	1,000	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
Cal Poly, San Luis Obispo	Grace Hayne Lee	500	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
Monterey Peninsula College	Jessica Marie Pavloff	2,000	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
Sonoma State University	Jenifer Ofelia Solano	3,000	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
Sonoma State University	Melanie April Verga	600	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
UC Berkeley	Kelly Wing Wong	3,000	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
UC Los Angeles	Sophia Taylor Buraglio	2,000	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
CSU Monterey Bay	Rachel Sophia Bagby	1,000	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
UC Los Angeles	Lesslie Arrieta De La Rosa	1,000	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
CSU Monterey Bay	Nelly Jane Kohlgruber	2,000	6/7/2019	Carmel Valley Women's Club Fndn Scholarship Fund
CSU Monterey Bay	Mariluz Tejada-Leon	10,000	6/7/2019	Drezner Family Scholarship Fund
CSU Monterey Bay	Priscilla Amao-Herrera	10,000	6/7/2019	Drezner Family Scholarship Fund
UC Santa Barbara	Estefania Escalante Solis	10,000	6/7/2019	Drezner Family Scholarship Fund
UC San Diego	Yuliana Barron Perez	10,000	6/7/2019	Drezner Family Scholarship Fund
UC Davis	Jesus Carrillo Alvarez	10,000	6/7/2019	Drezner Family Scholarship Fund
CSU Monterey Bay	Kelsey Jane Racacho	1,250	6/7/2019	David L. Ferguson Scholarship Fund
CSU Monterey Bay	Diana Centeno Nolasco	15,000	6/7/2019	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Erika Lee Turcotte	15,000	6/7/2019	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	PATRICIA PONCE	15,000	6/7/2019	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Paulina Christine Beltran	15,000	6/7/2019	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Krista Marie Lober	15,000	6/7/2019	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Anabel Resendiz	15,000	6/7/2019	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Natalie Cardenas	15,000	6/7/2019	Joel and Dena Gambord Nursing Scholarship
CSU Monterey Bay	Elizabeth Reed	15,000	6/7/2019	Joel and Dena Gambord Nursing Scholarship
CSU East Bay	Jazmine Bello Perez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU East Bay	Elizabeth De Jesus	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
Cal Poly, San Luis Obispo	Jessica Aceves	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund

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Cal Poly, San Luis Obispo	Julissa Hernandez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Fullerton	Kristen Alexis Higuera	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Monterey Bay	Jacqueline Madrigal-Espinoza	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Fresno	Halexcen Haylyn Palomares Diaz`	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Monterey Bay	Nayeli Ortiz	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Monterey Bay	Francisca Frida Martha Rios	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Northridge	Amber Wyatt	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Fullerton	Perla Itzel Salas Pio	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Monterey Bay	Maricarmen Gonzalez Coronado	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Fresno	Vanessa Anahi Millan	1,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
Hartnell College	Noemi Amezcua Moreno	1,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
Hartnell College	Katie Sue Scariot	1,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
Humboldt State University	Odalis Adriana Coronado	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Monterey Bay	Dayanara De Leon-Amador	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
CSU Sacramento	Nayeli Martinez De Jesus	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
San Francisco State University	Antonia Guerrero Sanchez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
San Jose State University	Fabiola Lopez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
Stanford University	Skylah Rain Fregoso	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
Stanford University	Karina Michelle Aguirre	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Berkeley	Valeria Reyes Perez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Berkeley	Felisa Janet Diaz-Herrera	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Davis	Priscilla Flores	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Davis	Melina Elizabeth Estrada	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Davis	Brianna Mendez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Riverside	Gisela Marlet Aparicio	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC San Diego	Monica Aileen Rodriguez Guzman	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Santa Barbara	Ana Lizbeth Diaz-Pinacho	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Santa Barbara	Xenia Quetzali Suarez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Santa Cruz	Rosa Angela Sanchez Garcia	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Berkeley	Ma Guadalupe Romo-Gonzalez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Berkeley	Paola Martinez	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Davis	Zena Lababidi	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Los Angeles	Denise Virgen	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund

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UC Los Angeles	Sandy	2,000	6/7/2019	Girls' Health in Girls' Hands Scholarship Fund
UC Davis	Naomi Hernandez-Ramirez	1,000	6/7/2019	Whitney Elisabeth Grummon Memorial Scholarship Fund
UC Santa Barbara	Karenna McKenzie Fife	1,000	6/7/2019	Whitney Elisabeth Grummon Memorial Scholarship Fund
Central Coast College	Ivana Inez Cendejas	2,000	6/7/2019	Jess Harrison Family Scholarship Fund
CSU Monterey Bay	Concepcion Guadalupe Acevedo	2,000	6/7/2019	Jess Harrison Family Scholarship Fund
Academy of Art University	Freddy Romero-Medina	8,000	6/7/2019	Hausdorf Family Scholarship Fund
CSU Monterey Bay	Ornella Hernandez-Soto	2,500	6/7/2019	Scholarship Fund for Homeless Women
Monterey Peninsula College	Patricia Diane Hall	2,500	6/7/2019	Scholarship Fund for Homeless Women
San Jose State University	Hannah Marie De Reza	2,500	6/7/2019	Scholarship Fund for Homeless Women
CSU Monterey Bay	Melanie Reyes Santos	5,000	6/7/2019	Rotary Club of Monterey Martin/Hurd Scholarship Fund
UC Irvine	Cecilia Reyes Santos	5,000	6/7/2019	Rotary Club of Monterey Martin/Hurd Scholarship Fund
Monterey Peninsula College	Noubar Aghajanian	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Mayte Alonzo-Ruelas	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Kenneth Altig	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Martha Alvarez	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Anahi Arredondo	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Yuliana Barron Perez	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Kylee A Brown	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Claudia Janet Chavez Barboza	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Hannah De Reza	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Carissa J Denehy	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Angel DeReza	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Kenneth W Fox	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Timothy H Harper	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Amber M Hathaway	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Maria E Hernandez Sosa	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Harin Jeong	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Elanis E Magallan	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Arthur P Mitropolis	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Nelsy L Montes-Romero	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Monterey Peninsula College	Rebecca L Probstmeyer	500	6/21/2019	Elke Junger Sharing for the Future Scholarship Fund
Berklee College of Music	Sophia Eliana Levy	1,000	6/7/2019	Kier Memorial Scholarship Fund
CSU Monterey Bay	George McNeely V	5,000	6/7/2019	Men's Golf Association at Quail Lodge Scholarship Fund

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CSU Monterey Bay	Lauren Hickam	5,000	6/7/2019	Men's Golf Association at Quail Lodge Scholarship Fund
CSU Monterey Bay	Priscilla Caballero	5,000	6/7/2019	Men's Golf Association at Quail Lodge Scholarship Fund
CSU Monterey Bay	Scott Tracy	3,000	6/7/2019	Men's Golf Association at Quail Lodge Scholarship Fund
UC Los Angeles	Filip Zacek	4,000	6/7/2019	Men's Golf Association at Quail Lodge Scholarship Fund
CSU Monterey Bay	Shelby Marcuson	5,000	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Giselle Aviles	5,000	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Gustavo Jacuinde	5,000	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Lizabeth Jacuinde	5,000	6/7/2019	The Morse Foundation Scholarship Fund
Monterey Peninsula College	Christian Ramirez	2,500	6/7/2019	The Morse Foundation Scholarship Fund
Monterey Peninsula College	Emelia Manniello	2,500	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Jeelene Luna Jimenez	2,500	6/7/2019	The Morse Foundation Scholarship Fund
UC Hastings College of Law	Maria Lupita Lopez	5,000	6/21/2019	The Morse Foundation Scholarship Fund
Hartnell College	Kivin Garcia	1,250	6/7/2019	The Morse Foundation Scholarship Fund
Hartnell College	Juan Garcia	1,250	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Edwin Hermosillo	5,000	6/7/2019	The Morse Foundation Scholarship Fund
Monterey College of Law	Robert Moore	5,000	6/7/2019	The Morse Foundation Scholarship Fund
Monterey Peninsula College	Alex Aquino-Reyes	1,250	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Nathaniel Erama	2,500	6/7/2019	The Morse Foundation Scholarship Fund
Texas Christian University	Graham Cash	5,000	6/7/2019	The Morse Foundation Scholarship Fund
Monterey Peninsula College	Anthony Diaz	2,500	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Vanessa Diaz	5,000	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Fatima Jacuinde	5,000	6/7/2019	The Morse Foundation Scholarship Fund
CSU Monterey Bay	Daniela Gonzalez	5,000	6/7/2019	The Morse Foundation Scholarship Fund
Dominican University of California	Carina Bernier	5,000	6/7/2019	The Morse Foundation Scholarship Fund
Hartnell College	Alan Garcia	1,250	6/7/2019	The Morse Foundation Scholarship Fund
Sonoma State University	Melanie April Verga	400	6/7/2019	Robert Hattori Nakamura Memorial Scholarship Fund
Hartnell College	Zachary Elijah Newman	750	6/7/2019	Anthony Nicholas Narigi Memorial Baseball Scholarship
San Jose State University	Hernan Alvarez	750	6/7/2019	Anthony Nicholas Narigi Memorial Baseball Scholarship
CSU Monterey Bay	Annika Marie Niles	2,500	6/7/2019	Libby Olver Scholarship Fund
UC Los Angeles	Lesslie Arrieta De La Rosa	1,000	6/7/2019	Dr. Gladys M. Olvis Scholarship Fund
Brigham Young University	Soana Ulufonua Madelyn Patricia Laulotu	600	6/7/2019	Kristopher Pallastrini Fund
Cal Poly Pomona	Logan Nelson	600	6/7/2019	Kristopher Pallastrini Fund
CSU Monterey Bay	Jasmine Garcia	600	6/7/2019	Kristopher Pallastrini Fund

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UC Santa Barbara	Karenna McKenzie Fife	600	6/7/2019	Kristopher Pallastrini Fund
UC Santa Barbara	Charles DeLapa	600	6/7/2019	Kristopher Pallastrini Fund
UC Santa Barbara	Lorenz Marie Cushman	7,500	6/7/2019	Richard Scott Reynolds Science and Technology Fund
CSU Monterey Bay	Naseeb Hayat	4,000	6/7/2019	Alan and Rita Shugart Scholarship Fund
UC Irvine	Marian Ashley Tarnate Fecha	4,000	6/7/2019	Alan and Rita Shugart Scholarship Fund
Monterey Peninsula College	Alain Ivan Contreras Cruz	1,552	6/7/2019	Joseph and Betty Spradling Scholarship Fund
Monterey Peninsula College	Leticia Figueiredo Ferreira	1,552	6/7/2019	Joseph and Betty Spradling Scholarship Fund
Monterey Peninsula College	Michelle Aquino Matias	1,552	6/7/2019	Joseph and Betty Spradling Scholarship Fund
San Jose State University	Jose Luis Lopez	1,500	6/7/2019	Wilbur H. and Maxine D. Stevens Scholarship Fund
Ms. Mariluz Tejada-Leon	Mariluz Tejada-Leon	5,000	6/21/2019	Taylor Farms Scholarship Fund
Ronaldo Aguilera	Ronaldo Aguilera	5,000	6/21/2019	Taylor Farms Scholarship Fund
Maria Guadalupe Duran	Maria Guadalupe Duran	5,000	6/21/2019	Taylor Farms Scholarship Fund
Leonardo Reynoso	Leonardo Reynoso	5,000	6/21/2019	Taylor Farms Scholarship Fund
Andrea Rivera Maranon	Andrea Rivera Maranon	5,000	6/21/2019	Taylor Farms Scholarship Fund
Karen G. Navarro	Karen G Navarro	5,000	6/21/2019	Taylor Farms Scholarship Fund
Gloria A. Tinoco Estrada	Gloria Angelica Tinoco Estrada	5,000	6/21/2019	Taylor Farms Scholarship Fund
Erika Servin Vela	Erika Servin Vela	5,000	6/21/2019	Taylor Farms Scholarship Fund
Jonathan J. Quintero Ramos	Jonathan Josue Quintero Ramos	5,000	6/21/2019	Taylor Farms Scholarship Fund
Jasmine Beltran	Jasmine Beltran	5,000	6/21/2019	Taylor Farms Scholarship Fund
Francisco Romero	Francisco Javier Romero	5,000	6/21/2019	Taylor Farms Scholarship Fund
Cecilia Linares	Cecilia Linares	5,000	6/21/2019	Taylor Farms Scholarship Fund
Adan Lopez Calderon	Adan Lopez Calderon	5,000	6/21/2019	Taylor Farms Scholarship Fund
Seth-Abdiel Briano Palacios	Seth-Abdiel Briano Palacios	5,000	6/21/2019	Taylor Farms Scholarship Fund
Maria T. Ramirez Martinez	Maria Ramirez	5,000	6/21/2019	Taylor Farms Scholarship Fund
Emma Horton	Emma Horton	5,000	6/21/2019	Taylor Farms Scholarship Fund
Pablo Mendoza Contreras	Pablo Mendoza-Contreras	5,000	6/21/2019	Taylor Farms Scholarship Fund
Brenda R. Rodriguez	Brenda Ruby Rodriguez	5,000	6/21/2019	Taylor Farms Scholarship Fund
Jesus Alfaro	Jesus Alfaro	5,000	6/21/2019	Taylor Farms Scholarship Fund
Matthew S. Morasca	Matthew Steven Morasca	5,000	6/21/2019	Taylor Farms Scholarship Fund
CSU Chico	Anthony Macias	2,500	6/21/2019	Hugo and Dolores Tottino Family Scholarship Fund
Hartnell College	Sofia J Ramirez Marrufo	2,500	6/7/2019	Hugo and Dolores Tottino Family Scholarship Fund
UC Berkeley	Lizette Naranjo Lepe	2,500	6/7/2019	Hugo and Dolores Tottino Family Scholarship Fund
UC Santa Barbara	Ana Lizbeth Diaz-Pinacho	2,500	6/7/2019	Hugo and Dolores Tottino Family Scholarship Fund

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CSU Fresno	Yesenia Ramirez Chavez	800	6/7/2019	Charles Joseph Watts Scholarship Fund
Hartnell College	Luis Briseno	800	6/7/2019	Charles Joseph Watts Scholarship Fund
Stanford University	Karina Michelle Aguirre	1,350	6/7/2019	Shelley Watts Scholarship Fund
Tufts University	Kayla Anne Ettinger	800	6/7/2019	Charles Joseph Watts Scholarship Fund
UC San Diego	Monica Aileen Rodriguez Guzman	800	6/7/2019	Charles Joseph Watts Scholarship Fund
University of Southern California	Samuel G Rivera	1,350	6/7/2019	Shelley Watts Scholarship Fund
CSU Chico	CSU Chico	2,000	6/7/2019	Horace H. Wilson Scholarship Fund
San Francisco State University	Andrea Valdivia Dominguez	2,000	6/7/2019	Horace H. Wilson Scholarship Fund
Arizona State University	Kevin Carlos Luviano	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
Arizona State University	Dyan Abigail Urias Aguayo	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
Arizona State University	Mayra S Coral	1,000	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
Arizona State University	Alissa Velasco	1,000	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
CSU Monterey Bay	Claudia Janet Chavez Barboza	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
CSU Chico	Cristian Rameno-Amezcuca	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
CSU Sacramento	Maria de Jesus Cuentas	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
Hartnell College	Jenny Kayli Lopez	1,000	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
Hartnell College	Zachary Elijah Newman	1,000	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
Gavilan College	Andy Melissa Zermeno Gonzalez	1,000	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
CSU Sacramento	Adriana Alejandra Chavez	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
San Jose State University	Antonio de Jesus Gonzalez Fuentes	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
UC Irvine	Anthony J Paramo-Nunez	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
Western Oregon University	Burke Blaine Albaugh	2,500	6/7/2019	Church Brothers-True Leaf Farms Scholarship Fund
Food Bank for Monterey County	general operating support	500	6/7/2019	Pass Thru Fund
Meals on Wheels of the Monterey Peninsula	general operating support	500	6/7/2019	Pass Thru Fund
Hartnell College Foundation	Women's Education and Leadership Institute and Scholarship	4,000	6/7/2019	Pass Thru Fund
The Epicenter	general operating support	500	6/7/2019	Pass Thru Fund
Burlingame Library Foundation	general operating support	500	6/7/2019	Pass Thru Fund
Reno Philharmonic Association Inc.	Rhythm and Rawhide	2,188	6/7/2019	Harlan and Barbara Hall Fund
Alisal Center for the Fine Arts	SYI 2019-2020: program support and technical assistance	37,500	6/7/2019	The David and Lucile Packard Foundation Fund
ACTION Council of Monterey County	SYI 2019-2020: for Artists Ink's program support	40,000	6/7/2019	The David and Lucile Packard Foundation Fund
ACTION Council of Monterey County	SYI 2019-2020: for Cesar Chavez Futbol Academy	40,000	6/7/2019	The David and Lucile Packard Foundation Fund
CHISPA	SYI 2019-2020: program support and technical assistance	65,000	6/7/2019	The David and Lucile Packard Foundation Fund
El Camino Real Futbol League	SYI 2019-2020: program support and technical assistance	45,000	6/7/2019	The David and Lucile Packard Foundation Fund

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The Epicenter	SYI 2019-2020: program support and technical assistance	40,000	6/7/2019	The David and Lucile Packard Foundation Fund
Gil Basketball Academy	SYI 2019-2020: program support and technical assistance	45,000	6/7/2019	The David and Lucile Packard Foundation Fund
Hijos Del Sol Arts Productions	SYI 2019-2020: program support and technical assistance	42,000	6/7/2019	The David and Lucile Packard Foundation Fund
Partners for Peace	SYI 2019-2020: program support and technical assistance	40,000	6/7/2019	The David and Lucile Packard Foundation Fund
Restorative Justice Partners, Inc.	SYI 2019-2020: program support and technical assistance	49,925	6/7/2019	The David and Lucile Packard Foundation Fund
City of Salinas	SYI 2019-2020: Salinas Public Library's program support	66,000	6/7/2019	The David and Lucile Packard Foundation Fund
ACTION Council of Monterey County	SYI 2019-2020: program support for Urban Arts Collaborative	30,000	6/7/2019	The David and Lucile Packard Foundation Fund
Center for Community Advocacy	SYI 2019-2020: program support and technical assistance	40,000	6/7/2019	The David and Lucile Packard Foundation Fund
Salvation Army of Yuma	to support ongoing programming	30,000	6/7/2019	Rick and Tonya Antle Fund
Carmel Mission Basilica	the Annual Ministries Appeal: Renew a Pew	2,000	6/7/2019	Richard and Cindy Zoller Silver Family Legacy Fund
Monterey County Surfers Foundation	the Carmel Surfabout	1,000	6/7/2019	Monterey Firemen's Charitable Association Fund
Ave Maria Senior Living	Chris's Music Fund	5,000	6/7/2019	Chris's Fund
Forest Hill Manor	Chris's Music Fund	5,000	6/7/2019	Chris's Fund
King City Community Scholarships, Inc.	2019 King City Community Scholarships Award	14,500	6/21/2019	Steven Paul Schmidt Scholarship Fund
In the Heart of Silence	general operating support	10,000	6/14/2019	Gloria Fund
Hospice Giving Foundation	general operating support	250	6/14/2019	Wiegand Family Foundation
Independent Transportation Network MRY County	general operating support	250	6/14/2019	Wiegand Family Foundation
Stevenson School	the Dormer Coaches Award Fund	1,500	6/14/2019	Wiegand Family Foundation
Gateway Center of Monterey County Inc.	the Rock and Rod Festival	500	6/14/2019	Wiegand Family Foundation
Blind & Visually Impaired Center of MRY County	Low Vision Clinic	1,000	6/21/2019	Steven D. Kesselring and Jean M. Forrest Fund
Music Center of the Northwest, Inc.	the Keys to the Future Campaign	2,000	6/21/2019	Tim and Cindy Minor Charitable Giving Fund
UCLA Foundation	the Fuhs Family Film Collection	35,000	6/21/2019	Fuhs Family Foundation Fund
Prostate Cancer Foundation	research	744	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Spero Collaborative	general operating support	372	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Frontiers	Will Jordan's Afghanistan Mission	992	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Mercy Corps International	international food aid	372	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Carmel Presbyterian Church	general operating support	6,197	6/21/2019	James I. and Barbara S. Miller Charitable Fund
The Bridge Restoration Ministry	drug and alcohol rehabilitation programs in Monterey County	744	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Samaritans Purse	Irma storm relief or general operating support	248	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Leadership Institute	general operating support	124	6/21/2019	James I. and Barbara S. Miller Charitable Fund
International Students, Inc.	the Monterey Chapter	372	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Monterey Bay Aquarium Foundation	general operating support	124	6/21/2019	James I. and Barbara S. Miller Charitable Fund
AARP Foundation	general operating support	62	6/21/2019	James I. and Barbara S. Miller Charitable Fund

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Coachella Valley Rescue Mission	general operating support	124	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Montage Health Foundation	general operating support	2,479	6/21/2019	James I. and Barbara S. Miller Charitable Fund
Gathering for Women-Monterey	general operating support	1,000	6/21/2019	The Jackie and Mark Wendland Fund
ACTION Council of Monterey County	Power Over Parkinson's	3,500	6/21/2019	Richard and Cindy Zoller Silver Family Legacy Fund
Community Living Campaign	general operating support	1,000	6/21/2019	Gloria Fund
Amherst College	the Alumni Fund	2,000	6/21/2019	The Peter and Jackie Henning Fund
Boys & Girls Clubs of Tracy	to sponsor 4 children in the summer 2019 program	2,000	6/21/2019	Andy and Steffanie Smith Fund
Boys & Girls Clubs of Monterey County	to sponsor 2 children in the summer 2019 program	1,200	6/21/2019	Andy and Steffanie Smith Fund
Rancho Cielo	general operating support	5,000	6/21/2019	Monterey Pacific Company Fund
Gilbert & Sullivan Society of San Jose	general operating support	500	6/21/2019	The Fred Terman and Nan Borreson Fund
Animal Ark	where it's needed most	1,000	6/21/2019	Malcolm and Joanne Millard Fund
Carmel Valley Historical Society	where it's needed most	500	6/21/2019	Malcolm and Joanne Millard Fund
Casa Abrego Preservation Foundation	where it's needed most	495	6/21/2019	Malcolm and Joanne Millard Fund
Central Coast VNA and Hospice	where it's needed most	1,000	6/21/2019	Malcolm and Joanne Millard Fund
Meals on Wheels of the Monterey Peninsula	where it's needed most	500	6/21/2019	Malcolm and Joanne Millard Fund
Monterey Bay Aquarium Foundation	where it's needed most	1,000	6/21/2019	Malcolm and Joanne Millard Fund
Salvation Army of Salinas California	general operating support	<u>33,480</u>	6/26/2019	Rick and Tonya Antle Fund
Total Grants		2,067,253		
 Interfund Grants				
Community Foundation for Monterey County		827	6/7/2019	Women's Fund Endowment
Community Foundation for Monterey County		50	6/21/2019	American Culinary Federation Monterey Bay Chapter
Community Foundation for Monterey County		100	6/21/2019	The Fund for Homeless Women
Community Foundation for Monterey County		100	6/21/2019	Women's Fund Endowment
Community Foundation for Monterey County		<u>248</u>	6/21/2019	Carmel High School Class of 1952 Fund
Total Interfund Grants		1,325		
Total Grants		<u>2,068,578</u>		

**COMMUNITY FOUNDATION FOR MONTEREY COUNTY
SOURCES AND USES OF FUNDS
For the Six Months Ended June 30, 2019**

Source of Funds		
Description	Total	% of
	Contributions	Total
Agency Contributions	4,043,262	40.77%
Bequests	1,918,959	19.35%
Board & Staff	63	0.00%
CFMC Annual Appeal	150	0.00%
Corporate Contributions	598,708	6.04%
Foundation Contributions	232,383	2.34%
Individual Contributions	2,929,412	29.54%
IRA Rollover	65,560	0.66%
Monterey County Gives Campaign	0	0.00%
Memorial/Honor	10,215	0.10%
Newsletter/Annual Report Insert	3,000	0.03%
Returned Grants	63,321	0.64%
Special Project	0	0.00%
Women's Fund Lunch	52,926	0.53%
Sub-Total Contributions	9,917,960	
YE Agency Funds Adjustment	0	0.00%
YE Stewardship Funds Adjustment	0	0.00%
TOTAL	9,917,960	100.00%

Disbursement of Funds		
Description	Total	% of
Grants		Total
Affiliate Fund	0	0.00%
Awards	4,458	0.04%
Community Impact	172,433	1.39%
Donor Advised	2,200,429	17.76%
Board/CEO Discretionary	11,835	0.10%
Employee Matching	450	0.00%
Field of Interest	107,500	0.87%
Monterey County Gives	5,300,209	42.78%
Neighborhood Grants	50,000	0.40%
Opportunity	49,274	0.40%
Organizational Development	45,176	0.36%
Pass Through	98,080	0.79%
Restricted & Designated Agency Funds	1,092,534	8.82%
Scholarships	1,129,556	9.12%
Siembra Latinos	0	0.00%
Sub-Total Grants	10,261,935	82.83%
General Operating & Programs	1,771,662	14.30%
Other Fund Expenses	389,276	3.14%
Prior period voided grants	(33,902)	-0.27%
YE Agency Funds Adjustment	0	0.00%
YE Stewardship Funds Adjustment	0	0.00%
TOTAL	12,388,971	100%

Allocation of Grant Funds Distributed				
by Region	% of Total		by Program Area	% of Total
Big Sur	4.41%		Arts, Culture & Humanities	18.00%
Other County	8.51%		Education	21.22%
Countywide	44.71%		Environment & Animal Welfare	17.62%
Neighboring County	1.51%		Health (Individual & Community)	8.27%
Monterey Peninsula	21.56%		Human Services	24.78%
Multiple Areas	0.74%		International & Foreign Affairs	0.48%
North County	3.06%		Public & Community Benefit	8.57%
Salinas/Salinas Valley	10.26%		Recreation & Sports	0.00%
Seaside - Marina	1.41%		Religion-related	1.06%
South County	1.13%			100%
Outside CA	2.70%			
	100%			