

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

2017**Open to Public
Inspection****A For the 2017 calendar year, or tax year beginning , 2017, and ending ,****B** Check if applicable:

- ☐ Address change
☐ Name change
☐ Initial return
☐ Final return/terminated
☐ Amended return
☐ Application pending

C COMMUNITY FOUNDATION FOR MONTEREY COUNTY
 2354 GARDEN ROAD
 MONTEREY, CA 93940

D Employer identification number

94-1615897

E Telephone number

(831) 375-9712

G Gross receipts \$ 59,189,740.

F Name and address of principal officer: DANIEL BALDWIN
 SAME AS C ABOVE

H(a) Is this a group return for subordinates? ☐ Yes ☒ No**H(b)** Are all subordinates included? ☐ Yes ☐ No
If "No," attach a list. (see instructions)

I Tax-exempt status ☒ 501(c)(3) ☐ 501(c) () ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

J Website: ▶ WWW.CFMCO.ORG**H(c)** Group exemption number ▶

K Form of organization: ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶ **L** Year of formation: 1945 **M** State of legal domicile: CA

Part I Summary

Activities & Governance	1	Briefly describe the organization's mission or most significant activities: TO INSPIRE PHILANTHROPY AND BE A CATALYST FOR STRENGTHENING COMMUNITIES THROUGHOUT MONTEREY COUNTY.				
	2	Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.				
	3	Number of voting members of the governing body (Part VI, line 1a)	3	20		
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4	20		
	5	Total number of individuals employed in calendar year 2017 (Part V, line 2a)	5	22		
	6	Total number of volunteers (estimate if necessary)	6	40		
	7a	Total unrelated business revenue from Part VIII, column (C), line 12	7a	0.		
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.			
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year	28,050,594.	Current Year	46,500,784.
	9	Program service revenue (Part VIII, line 2g)	215,729.	300,033.		
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	2,601,986.	6,160,728.		
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	20,356.	51,578.		
	12	Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)	30,888,665.	53,013,123.		
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	15,150,730.	16,712,903.		
	14	Benefits paid to or for members (Part IX, column (A), line 4)				
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	1,833,055.	1,943,716.		
	16a	Professional fundraising fees (Part IX, column (A), line 11e)				
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶ 385,411.				
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	1,154,198.	1,200,994.		
18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	18,137,983.	19,857,613.			
19	Revenue less expenses. Subtract line 18 from line 12	12,750,682.	33,155,510.			
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	Beginning of Current Year	207,964,008.	End of Year	266,126,373.
	21	Total liabilities (Part X, line 26)	40,835,680.	52,306,126.		
	22	Net assets or fund balances. Subtract line 21 from line 20	167,128,328.	213,820,247.		

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer		Date		
	DANIEL BALDWIN		PRESIDENT & CEO		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KAREN E. SEMINGSON, CPA	KAREN E. SEMINGSON, CPA			P00319226
	Firm's name ▶ HUTCHINSON AND BLOODGOOD LLP				
	Firm's address ▶ 579 AUTO CENTER DRIVE WATSONVILLE, CA 95076	Firm's EIN ▶ 95-0858589 Phone no. (831) 724-2441			

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☒**1** Briefly describe the organization's mission:TO INSPIRE PHILANTHROPY AND BE A CATALYST FOR STRENGTHENING COMMUNITIES THROUGHOUT
MONTEREY COUNTY.**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If 'Yes,' describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If 'Yes,' describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.**4a** (Code:) (Expenses \$ 17,926,152. including grants of \$ 16,590,009.) (Revenue \$)GRANT PROGRAMS - AS THE LARGEST GRANTMAKING FOUNDATION IN MONTEREY COUNTY, THE
COMMUNITY FOUNDATION PROVIDES FUNDING AND TECHNICAL ASSISTANCE SUPPORT TO A
WIDE-RANGE OF NONPROFIT AND COMMUNITY ORGANIZATIONS PROVIDING NEEDED SERVICES IN THE
AREAS OF ARTS AND CULTURE, CHILDREN AND YOUTH, COMMUNITY DEVELOPMENT, HEALTH AND
HUMAN SERVICES, ANIMAL WELFARE AND THE ENVIRONMENT. THESE GRANTS ARE MADE THROUGH A
VARIETY OF FUND TYPES, INCLUDING DONOR ADVISED, SCHOLARSHIP, DESIGNATED, FIELD OF
INTEREST, AND UNRESTRICTED.**4b** (Code:) (Expenses \$ 390,809. including grants of \$) (Revenue \$)ALL OTHER PROGRAMSSEE WWW.CFMCO.ORG FOR ALL OTHER PROGRAMS.SEE SCHEDULE O FOR NEIGHBORHOOD GRANTS PROGRAM DESCRIPTION.**4c** (Code:) (Expenses \$ 144,138. including grants of \$ 72,894.) (Revenue \$)THE COMMUNITY FOUNDATION'S CENTER FOR NONPROFIT EXCELLENCE (CNE) WORKS WITH NONPROFIT
STAFF, BOARD AND VOLUNTEERS TO IMPROVE THE CAPACITY OF THE NONPROFIT SECTOR THROUGH
WORKSHOPS, CONSULTING AND PROGRAMS. IN-DEPTH ORGANIZATIONAL AND LEADERSHIP
DEVELOPMENT PROGRAMS FOCUS ON THE SPECIFIC NEEDS OF NONPROFITS, SUCH AS: BUSINESS
MODEL DESIGN, DONOR DEVELOPMENT AND PROGRAM EVALUATION. THE CNE ALSO CONDUCTS LEAD
(LEADERSHIP EDUCATION AND DEVELOPMENT), A PROFESSIONAL DEVELOPMENT INSTITUTE FOR
NONPROFIT MANAGERS IN MONTEREY, SANTA CRUZ, AND SAN BENITO COUNTIES TO INCREASE
LEADERSHIP CAPACITY. LEAD PARTICIPANTS RECEIVE HIGH-QUALITY LEADERSHIP AND MANAGEMENT
TRAINING IN MONTHLY SESSIONS, INDIVIDUALIZED PROFESSIONAL DEVELOPMENT PLANS,
PERSONALIZED COACHING WITH EXPERIENCED COMMUNITY LEADERS, AND THE DEVELOPMENT OF A
STRONG PEER NETWORK.**4d** Other program services (Describe in Schedule O.) SEE SCHEDULE O(Expenses \$ 51,012. including grants of \$ 50,000.) (Revenue \$)**4e** Total program service expenses 18,512,111.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If 'Yes,' complete Schedule A.</i>	1 X	
2 Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> (see instructions)?.....	2 X	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If 'Yes,' complete Schedule C, Part I.</i>	3	X
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If 'Yes,' complete Schedule C, Part II.</i>	4	X
5 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If 'Yes,' complete Schedule C, Part III.</i>	5	X
6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If 'Yes,' complete Schedule D, Part I.</i>	6 X	
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If 'Yes,' complete Schedule D, Part II.</i>	7	X
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If 'Yes,' complete Schedule D, Part III.</i>	8	X
9 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If 'Yes,' complete Schedule D, Part IV.</i>	9	X
10 Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If 'Yes,' complete Schedule D, Part V.</i>	10 X	
11 If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If 'Yes,' complete Schedule D, Part VI.</i>	11 a X	
b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If 'Yes,' complete Schedule D, Part VII.</i>	11 b X	
c Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If 'Yes,' complete Schedule D, Part VIII.</i>	11 c	X
d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If 'Yes,' complete Schedule D, Part IX.</i>	11 d X	
e Did the organization report an amount for other liabilities in Part X, line 25? <i>If 'Yes,' complete Schedule D, Part X.</i>	11 e X	
f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If 'Yes,' complete Schedule D, Part X.</i> ...	11 f X	
12a Did the organization obtain separate, independent audited financial statements for the tax year? <i>If 'Yes,' complete Schedule D, Parts XI and XII.</i>	12a	X
b Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional.</i>	12b X	
13 Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If 'Yes,' complete Schedule E.</i>	13	X
14a Did the organization maintain an office, employees, or agents outside of the United States?.....	14a	X
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If 'Yes,' complete Schedule F, Parts I and IV.</i>	14b	X
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If 'Yes,' complete Schedule F, Parts II and IV.</i>	15	X
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If 'Yes,' complete Schedule F, Parts III and IV.</i>	16	X
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If 'Yes,' complete Schedule G, Part I</i> (see instructions).	17	X
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If 'Yes,' complete Schedule G, Part II.</i>	18 X	
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If 'Yes,' complete Schedule G, Part III.</i>	19	X

Part IV Checklist of Required Schedules (continued)

	Yes	No
20a Did the organization operate one or more hospital facilities? <i>If 'Yes,' complete Schedule H.</i>		X
b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?		
21 Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? <i>If 'Yes,' complete Schedule I, Parts I and II.</i>	X	
22 Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? <i>If 'Yes,' complete Schedule I, Parts I and III.</i>		X
23 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J.</i>	X	
24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25a.</i>		X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?		
25a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If 'Yes,' complete Schedule L, Part I.</i>		X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I.</i>		X
26 Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? <i>If 'Yes,' complete Schedule L, Part II.</i>		X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III.</i>		X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
a A current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
b A family member of a current or former officer, director, trustee, or key employee? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? <i>If 'Yes,' complete Schedule L, Part IV.</i>		X
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If 'Yes,' complete Schedule M.</i>	X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M.</i>		X
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If 'Yes,' complete Schedule N, Part I.</i>		X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If 'Yes,' complete Schedule N, Part II.</i>		X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I.</i>	X	
34 Was the organization related to any tax-exempt or taxable entity? <i>If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1.</i>		X
35a Did the organization have a controlled entity within the meaning of section 512(b)(13)?		X
b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>		
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If 'Yes,' complete Schedule R, Part V, line 2.</i>		X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI.</i>		X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O.	X	

BAA

Form 990 (2017)

Part V Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V. ☐

		Yes	No
1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable.	1 a 16		
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.	1 b 0		
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	1 c	X	
2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.	2 a 22		
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2 b	X	
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?	3 a		X
b If 'Yes,' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O.	3 b		
4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4 a		X
b If 'Yes,' enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).			
5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5 a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5 b		X
c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?	5 c		
6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6 a		X
b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	6 b		
7 Organizations that may receive deductible contributions under section 170(c).			
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7 a		X
b If 'Yes,' did the organization notify the donor of the value of the goods or services provided?	7 b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?	7 c		X
d If 'Yes,' indicate the number of Forms 8282 filed during the year.	7 d		
e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7 e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7 f		X
g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7 g		
h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7 h		
8 Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?	8		X
9 Sponsoring organizations maintaining donor advised funds.			
a Did the sponsoring organization make any taxable distributions under section 4966?	9 a		X
b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9 b		X
10 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on Part VIII, line 12.	10 a		
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.	10 b		
11 Section 501(c)(12) organizations. Enter:			
a Gross income from members or shareholders.	11 a		
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11 b		
12 a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12 a		
b If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year.	12 b		
13 Section 501(c)(29) qualified nonprofit health insurance issuers.			
a Is the organization licensed to issue qualified health plans in more than one state?	13 a		
Note. See the instructions for additional information the organization must report on Schedule O.			
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans.	13 b		
c Enter the amount of reserves on hand.	13 c		
14 a Did the organization receive any payments for indoor tanning services during the tax year?	14 a		X
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O.	14 b		

Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.Check if Schedule O contains a response or note to any line in this Part VI. ☒ **X****Section A. Governing Body and Management**

		Yes	No
1 a Enter the number of voting members of the governing body at the end of the tax year.	1 a 20		
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b Enter the number of voting members included in line 1a, above, who are independent	1 b 20		
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		X
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		X
5 Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6 Did the organization have members or stockholders?	6		X
7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7 a		X
b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7 b		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a The governing body?	8 a	X	
b Each committee with authority to act on behalf of the governing body?	8 b	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O.	9		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10 a Did the organization have local chapters, branches, or affiliates?	10 a	X
b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10 b	
11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11 a	X
b Describe in Schedule O the process, if any, used by the organization to review this Form 990. SEE SCHEDULE O		
12 a Did the organization have a written conflict of interest policy? If 'No,' go to line 13.	12 a	X
b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12 b	X
c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this was done. SEE SCHEDULE O	12 c	X
13 Did the organization have a written whistleblower policy?	13	X
14 Did the organization have a written document retention and destruction policy?	14	X
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
a The organization's CEO, Executive Director, or top management official. SEE SCHEDULE O	15 a	X
b Other officers or key employees of the organization.	15 b	X
If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions).		
16 a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16 a	X
b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?	16 b	

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ CA

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.

☒ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O

20 State the name, address, and telephone number of the person who possesses the organization's books and records: ▶
COMMUNITY FDN FOR MONTEREY CO 2354 GARDEN ROAD MONTEREY CA 93940 (831) 375-9712

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent ContractorsCheck if Schedule O contains a response or note to any line in this Part VII. ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1 a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) STEVE MCGOWAN CHAIR	2 0	X		X				0.	0.	0.
(2) KENNETH B. PETERSON VICE CHAIR	2 0	X		X				0.	0.	0.
(3) KEN WRIGHT SECRETARY	2 0	X		X				0.	0.	0.
(4) TERI BELLI TREASURER	2 0	X		X				0.	0.	0.
(5) BETSY BUCHALTER ADLER BOARD MEMBER	2 0	X						0.	0.	0.
(6) IDA LOPEZ CHAN BOARD MEMBER	2 0	X						0.	0.	0.
(7) GREG CHILTON BOARD MEMBER	2 0	X						0.	0.	0.
(8) CATHERINE KOBRINSKY EVANS BOARD MEMBER	2 0	X						0.	0.	0.
(9) JEFF EIKENBERRY BOARD MEMBER	2 0	X						0.	0.	0.
(10) PATRICIA HIRAMOTO BOARD MEMBER	2 0	X						0.	0.	0.
(11) BIRT JOHNSON JR. BOARD MEMBER	2 0	X						0.	0.	0.
(12) NOLAN KENNEDY BOARD MEMBER	2 0	X						0.	0.	0.
(13) RICK KENNIFER BOARD MEMBER	2 0	X						0.	0.	0.
(14) TINA STARKEY LOPEZ BOARD MEMBER	2 0	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below dotted line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(15) FRED MEURER BOARD MEMBER	2 0	X						0.	0.	0.
(16) BILL MITCHELL BOARD MEMBER	2 0	X						0.	0.	0.
(17) ERICA PADILLA-CHAVEZ BOARD MEMBER	2 0	X						0.	0.	0.
(18) BETSEY PEARSON BOARD MEMBER	2 0	X						0.	0.	0.
(19) ANNA MARIE PONCE BOARD MEMBER	2 0	X						0.	0.	0.
(20) WILLIAM SHARPE BOARD MEMBER	2 0	X						0.	0.	0.
(21) DANIEL BALDWIN PRESIDENT & CEO	40 0			X				254,800.	0.	30,606.
(22) DIANE NONELLA FINANCE DIR.	40 0			X				104,666.	0.	23,089.
(23) LAUREL LEE-ALEXANDER VP OF GRANTS	40 0					X		118,824.	0.	20,379.
(24) CHRISTINE DAWSON VP OF PHILANTHROPY	40 0					X		113,519.	0.	16,446.
(25)										
1 b Sub-total								591,809.	0.	90,520.
c Total from continuation sheets to Part VII, Section A								0.	0.	0.
d Total (add lines 1b and 1c)								591,809.	0.	90,520.

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4**

3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If 'Yes,' complete Schedule J for such individual.

	Yes	No
3		X
4	X	
5		X

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If 'Yes,' complete Schedule J for such individual.

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If 'Yes,' complete Schedule J for such person.

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
VERUS 999 THIRD AVENUE, SUITE 4200 SEATTLE, WA 98104	INVESTMENT ADVISOR	129,000.

2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization **1**

Part VIII Statement of RevenueCheck if Schedule O contains a response or note to any line in this Part VIII ☐

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1 a Federated campaigns	1 a				
	b Membership dues	1 b				
	c Fundraising events	1 c	76,178.			
	d Related organizations	1 d				
	e Government grants (contributions)	1 e				
	f All other contributions, gifts, grants, and similar amounts not included above	1 f	46,424,606.			
	g Noncash contributions included in lines 1a-1f: \$		25,493,372.			
	h Total. Add lines 1a-1f		46,500,784.			
Program Service Revenue	2 a <u>CRT AND ADMIN FEES</u>		Business Code 525920	275,773.		275,773.
	b <u>WORKSHOP INCOME</u>		611600	24,260.		24,260.
	c					
	d					
	e					
	f All other program service revenue					
	g Total. Add lines 2a-2f			300,033.		
	Other Revenue	3 Investment income (including dividends, interest and other similar amounts)			5,888,501.	
4 Income from investment of tax-exempt bond proceeds						
5 Royalties						
6 a Gross rents		(i) Real 11,100.				
b Less: rental expenses						
c Rental income or (loss)		11,100.				
d Net rental income or (loss)			11,100.			
7 a Gross amount from sales of assets other than inventory		(i) Securities 4,583,851.	(ii) Other 1,839,501.			
b Less: cost or other basis and sales expenses		4,581,125.	1,570,000.			
c Gain or (loss)		2,726.	269,501.			
d Net gain or (loss)			272,227.			
8 a Gross income from fundraising events (not including \$ 76,178. of contributions reported on line 1c). See Part IV, line 18		a	36,945.			
b Less: direct expenses		b	25,492.			
c Net income or (loss) from fundraising events			11,453.			
9 a Gross income from gaming activities. See Part IV, line 19		a				
b Less: direct expenses		b				
c Net income or (loss) from gaming activities						
10 a Gross sales of inventory, less returns and allowances		a				
b Less: cost of goods sold		b				
c Net income or (loss) from sales of inventory						
Miscellaneous Revenue		Business Code				
11 a <u>MISC ADMIN INCOME</u>		900099	29,025.	29,025.		
b						
c						
d All other revenue						
e Total. Add lines 11a-11d			29,025.			
12 Total revenue. See instructions			53,013,123.	312,352.	0.	6,188,534.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX. ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21.....	16,712,903.	16,712,903.		
2 Grants and other assistance to domestic individuals. See Part IV, line 22.....				
3 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.....				
4 Benefits paid to or for members.....				
5 Compensation of current officers, directors, trustees, and key employees.....	413,161.	76,022.	195,838.	141,301.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B).....	0.	0.	0.	0.
7 Other salaries and wages.....	1,112,807.	737,699.	305,412.	69,696.
8 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions).....				
9 Other employee benefits.....	307,697.	164,467.	97,357.	45,873.
10 Payroll taxes.....	110,051.	62,432.	36,955.	10,664.
11 Fees for services (non-employees):				
a Management.....				
b Legal.....	13,558.	9,926.	2,878.	754.
c Accounting.....	41,436.	30,323.	8,780.	2,333.
d Lobbying.....				
e Professional fundraising services. See Part IV, line 17....				
f Investment management fees.....				
g Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O.).....	99,991.	73,173.	21,188.	5,630.
12 Advertising and promotion.....	34,726.	20,226.	10,812.	3,688.
13 Office expenses.....	37,976.	20,872.	12,754.	4,350.
14 Information technology.....				
15 Royalties.....				
16 Occupancy.....	99,162.	54,502.	33,300.	11,360.
17 Travel.....				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials.....				
19 Conferences, conventions, and meetings....				
20 Interest.....				
21 Payments to affiliates.....				
22 Depreciation, depletion, and amortization...	72,803.	40,014.	24,449.	8,340.
23 Insurance.....	16,345.	8,984.	5,489.	1,872.
24 Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.).....				
a <u>OTHER FUND MGMT EXPENSE</u>	397,863.	264,088.	99,748.	34,027.
b <u>DONOR DEVELOPMENT</u>	164,747.	109,023.	34,348.	21,376.
c <u>REPAIRS AND MAINTENANCE</u>	89,460.	49,168.	30,043.	10,249.
d <u>BANK AND OTHER FEES</u>	34,790.	19,121.	11,683.	3,986.
e All other expenses.....	98,137.	59,168.	29,057.	9,912.
25 Total functional expenses. Add lines 1 through 24e.	19,857,613.	18,512,111.	960,091.	385,411.
26 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here <input type="checkbox"/> if following SOP 98-2 (ASC 958-720).....				

Part X Balance SheetCheck if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
Assets	1 Cash — non-interest-bearing.....		1	
	2 Savings and temporary cash investments.....	15,733,486.	2	23,353,269.
	3 Pledges and grants receivable, net.....		3	
	4 Accounts receivable, net.....	4,373,761.	4	25,111,584.
	5 Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L.....		5	
	6 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions). Complete Part II of Schedule L.....		6	
	7 Notes and loans receivable, net.....		7	
	8 Inventories for sale or use.....		8	
	9 Prepaid expenses and deferred charges.....	32,732.	9	31,016.
	10a Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D.....	10a 2,288,808.		
	b Less: accumulated depreciation.....	10b 567,284.	10c	1,721,524.
	11 Investments — publicly traded securities.....	142,134,053.	11	165,702,857.
	12 Investments — other securities. See Part IV, line 11.....	17,411,176.	12	17,776,263.
	13 Investments — program-related. See Part IV, line 11.....		13	
	14 Intangible assets.....		14	
	15 Other assets. See Part IV, line 11.....	26,575,339.	15	32,429,860.
16 Total assets. Add lines 1 through 15 (must equal line 34).....	207,964,008.	16	266,126,373.	
Liabilities	17 Accounts payable and accrued expenses.....	107,865.	17	114,551.
	18 Grants payable.....	1,969,780.	18	1,595,429.
	19 Deferred revenue.....		19	
	20 Tax-exempt bond liabilities.....		20	
	21 Escrow or custodial account liability. Complete Part IV of Schedule D.....		21	
	22 Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L.....		22	
	23 Secured mortgages and notes payable to unrelated third parties.....		23	
	24 Unsecured notes and loans payable to unrelated third parties.....		24	
	25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D.....	38,758,035.	25	50,596,146.
	26 Total liabilities. Add lines 17 through 25.....	40,835,680.	26	52,306,126.
Net Assets or Fund Balances	Organizations that follow SFAS 117 (ASC 958), check here <input checked="" type="checkbox"/> and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets.....	33,009,639.	27	43,164,783.
	28 Temporarily restricted net assets.....	25,997,665.	28	58,605,031.
	29 Permanently restricted net assets.....	108,121,024.	29	112,050,433.
	Organizations that do not follow SFAS 117 (ASC 958), check here <input type="checkbox"/> and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds.....		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund.....		31	
	32 Retained earnings, endowment, accumulated income, or other funds.....		32	
	33 Total net assets or fund balances.....	167,128,328.	33	213,820,247.
	34 Total liabilities and net assets/fund balances.....	207,964,008.	34	266,126,373.

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Form 990 (2017)

Part XI Reconciliation of Net AssetsCheck if Schedule O contains a response or note to any line in this Part XI. ☒ **X**

1	Total revenue (must equal Part VIII, column (A), line 12)	1	53,013,123.
2	Total expenses (must equal Part IX, column (A), line 25)	2	19,857,613.
3	Revenue less expenses. Subtract line 2 from line 1	3	33,155,510.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	167,128,328.
5	Net unrealized gains (losses) on investments	5	19,638,625.
6	Donated services and use of facilities	6	
7	Investment expenses	7	
8	Prior period adjustments	8	
9	Other changes in net assets or fund balances (explain in Schedule O). SEE SCHEDULE O	9	-6,102,216.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	10	213,820,247.

Part XII Financial Statements and ReportingCheck if Schedule O contains a response or note to any line in this Part XII. ☐

	Yes	No
1 Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____		
If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
b Were the organization's financial statements audited by an independent accountant?	X	
If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:		
<input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		
c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	X	
If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.		

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Form 990 (2017)

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

Employer identification number

94-1615897

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: _____
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☐ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☒ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: _____
- 10 ☐ An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations: _____
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
(A)						
(B)						
(C)						
(D)						
(E)						
Total						

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	12034809.	11973720.	19562781.	28050594.	46500784.	118122688.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						0.
3 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
4 Total. Add lines 1 through 3.	12034809.	11973720.	19562781.	28050594.	46500784.	118122688.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						13,109,216.
6 Public support. Subtract line 5 from line 4.						105013472.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
7 Amounts from line 4.	12034809.	11973720.	19562781.	28050594.	46500784.	118122688.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	2,668,789.	3,902,875.	4,599,605.	4,203,397.	5,888,501.	21,263,167.
9 Net income from unrelated business activities, whether or not the business is regularly carried on.						0.
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						0.
11 Total support. Add lines 7 through 10.						139385855.
12 Gross receipts from related activities, etc. (see instructions)					12	0.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2017 (line 6, column (f) divided by line 11, column (f)).	14	75.34 %
15 Public support percentage from 2016 Schedule A, Part II, line 14.	15	66.00 %
16a 33-1/3% support test—2017. If the organization did not check the box on line 13, and line 14 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input checked="" type="checkbox"/>		
b 33-1/3% support test—2016. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
17a 10%-facts-and-circumstances test—2017. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 10%-facts-and-circumstances test—2016. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part VI how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions. ▶ <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants'.)						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose.						
3 Gross receipts from activities that are not an unrelated trade or business under section 513.						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
5 The value of services or facilities furnished by a governmental unit to the organization without charge.						
6 Total. Add lines 1 through 5.						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons.						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
c Add lines 7a and 7b.						
8 Public support. (Subtract line 7c from line 6.)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) 2017	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources.						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.						
c Add lines 10a and 10b.						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on.						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
13 Total support. (Add lines 9, 10c, 11, and 12.)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ▶ <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2017 (line 8, column (f) divided by line 13, column (f)).	15	%
16 Public support percentage from 2016 Schedule A, Part III, line 15.	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2017 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2016 Schedule A, Part III, line 17.	18	%
19a 33-1/3% support tests—2017. If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here . The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
b 33-1/3% support tests—2016. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here . The organization qualifies as a publicly supported organization. ▶ <input type="checkbox"/>		
20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ▶ <input type="checkbox"/>		

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

	Yes	No
1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below.		
b Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination.		
c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use.		
4a Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
b Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
5a Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
b Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
c Substitutions only. Was the substitution the result of an event beyond the organization's control?		
6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in Part VI .		
7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).		
8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).		
9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI .		
b Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI .		
c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI .		
10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' answer 10b below.		
b Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		

Part IV Supporting Organizations (continued)

	Yes	No
11 Has the organization accepted a gift or contribution from any of the following persons?		
a A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a	
b A family member of a person described in (a) above?	11b	
c A 35% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI .	11c	

Section B. Type I Supporting Organizations

	Yes	No
1 Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	
2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2	

Section C. Type II Supporting Organizations

	Yes	No
1 Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).	1	

Section D. All Type III Supporting Organizations

	Yes	No
1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	
2 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s).	2	
3 By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played in this regard.	3	

Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
a <input type="checkbox"/> The organization satisfied the Activities Test. Complete line 2 below.			
b <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete line 3 below.			
c <input type="checkbox"/> The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).			
2 Activities Test. Answer (a) and (b) below.		Yes	No
a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.	2a		
b Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.	2b		
3 Parent of Supported Organizations. Answer (a) and (b) below.			
a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI .	3a		
b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard.	3b		

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3.	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).	8	

Section B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	Total (add lines 1a, 1b, and 1c)	1d	
e	Discount claimed for blockage or other factors (explain in detail in Part VI):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d.	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035.	6	
7	Recoveries of prior-year distributions	7	
8	Minimum Asset Amount (add line 7 to line 6)	8	

Section C – Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1.	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3.	4	
5	Income tax imposed in prior year	5	
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

BAA

Schedule A (Form 990 or 990-EZ) 2017

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D – Distributions	Current Year
1 Amounts paid to supported organizations to accomplish exempt purposes	
2 Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3 Administrative expenses paid to accomplish exempt purposes of supported organizations	
4 Amounts paid to acquire exempt-use assets	
5 Qualified set-aside amounts (prior IRS approval required)	
6 Other distributions (describe in Part VI). See instructions.	
7 Total annual distributions. Add lines 1 through 6.	
8 Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.	
9 Distributable amount for 2017 from Section C, line 6	
10 Line 8 amount divided by line 9 amount	

Section E – Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1 Distributable amount for 2017 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2017 (reasonable cause required – explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2017			
a			
b From 2013			
c From 2014			
d From 2015			
e From 2016			
f Total of lines 3a through e			
g Applied to underdistributions of prior years			
h Applied to 2017 distributable amount			
i Carryover from 2012 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2017 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
b Applied to 2017 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2018. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2013			
b Excess from 2014			
c Excess from 2015			
d Excess from 2016			
e Excess from 2017			

BAA

Schedule A (Form 990 or 990-EZ) 2017

Part VI **Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information.
(See instructions.)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
► **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2017

Name of the organization

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

Employer identification number

94-1615897

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☒ 501(c)(3) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☐ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

**SCHEDULE D
(Form 990)**Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017**Open to Public
Inspection**

Employer identification number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

94-1615897

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year.....	173	324
2 Aggregate value of contributions to (during year).....	13,648,672.	34,506,458.
3 Aggregate value of grants from (during year).....	9,966,416.	6,746,487.
4 Aggregate value at end of year.....	63,641,184.	150,179,063.
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?.....	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?.....	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	

Part II Conservation Easements.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

<input type="checkbox"/> Preservation of land for public use (e.g., recreation or education)	<input type="checkbox"/> Preservation of a historically important land area
<input type="checkbox"/> Protection of natural habitat	<input type="checkbox"/> Preservation of a certified historic structure
<input type="checkbox"/> Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements.....	2 a
b Total acreage restricted by conservation easements.....	2 b
c Number of conservation easements on a certified historic structure included in (a).....	2 c
d Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register.....	2 d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?..... ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?..... ☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 8.

- 1 a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.
- b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:
- (i) Revenue included on Form 990, Part VIII, line 1..... ► \$ _____
- (ii) Assets included in Form 990, Part X..... ► \$ _____
- 2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:
- a Revenue included on Form 990, Part VIII, line 1..... ► \$ _____
- b Assets included in Form 990, Part X..... ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition

d ☐ Loan or exchange programs

b ☐ Scholarly research

e ☐ Other _____

c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1 a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance.....	1 c
d Additions during the year.....	1 d
e Distributions during the year.....	1 e
f Ending balance.....	1 f

2 a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☐ Yes ☐ No

b If 'Yes,' explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. ☐

Part V Endowment Funds. Complete if the organization answered 'Yes' on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1 a Beginning of year balance.....	120,443,446.	117,179,184.	120,031,660.	119,611,575.	106,358,801.
b Contributions.....	3,886,078.	667,511.	7,191,568.	4,581,462.	956,478.
c Net investment earnings, gains, and losses.....	17,943,040.	9,303,964.	-3,597,530.	4,078,511.	18,085,286.
d Grants or scholarships.....	4,429,585.	4,845,820.	5,255,709.	5,750,502.	4,078,320.
e Other expenditures for facilities and programs.....				0.	
f Administrative expenses.....	2,059,066.	1,861,393.	1,190,805.	2,489,386.	1,710,670.
g End of year balance.....	135,783,913.	120,443,446.	117,179,184.	120,031,660.	119,611,575.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

a Board designated or quasi-endowment ▶ _____ %

b Permanent endowment ▶ 83.00 %

c Temporarily restricted endowment ▶ 17.00 %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

(i) unrelated organizations..... **3a(i)** ☐ Yes ☒ No

(ii) related organizations..... **3a(ii)** ☐ Yes ☒ No

b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R? **3b** ☐ Yes ☐ No

4 Describe in Part XIII the intended uses of the organization's endowment funds.

Part VI Land, Buildings, and Equipment.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1 a Land.....		461,627.		461,627.
b Buildings.....		1,083,488.	166,691.	916,797.
c Leasehold improvements.....		481,396.	212,890.	268,506.
d Equipment.....		204,295.	136,062.	68,233.
e Other.....		58,002.	51,641.	6,361.

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) ▶ 1,721,524.

BAA

Schedule D (Form 990) 2017

Part VII Investments – Other Securities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives.....		
(2) Closely-held equity interests.....		
(3) Other <u>TAP COMMODITYBUILDERS & ASB C</u>	17,776,263.	END OF YEAR MARKET VALUE
(A) -----		
(B) -----		
(C) -----		
(D) -----		
(E) -----		
(F) -----		
(G) -----		
(H) -----		
(I) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 12.) .. ▶	17,776,263.	

Part VIII Investments – Program Related.

N/A

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) -----		
(2) -----		
(3) -----		
(4) -----		
(5) -----		
(6) -----		
(7) -----		
(8) -----		
(9) -----		
(10) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) .. ▶		

Part IX Other Assets.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) CHARITABLE GIFT ANNUITIES	3,716,462.
(2) CRT INVESTMENTS	28,713,398.
(3) PROPERTY HELD FOR SALE	
(4) -----	
(5) -----	
(6) -----	
(7) -----	
(8) -----	
(9) -----	
(10) -----	
Total. (Column (b) must equal Form 990, Part X, column (B) line 15.) .. ▶	32,429,860.

Part X Other Liabilities.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25

(a) Description of liability	(b) Book value	
(1) Federal income taxes		
(2) FUNDS HELD AS AGENCY ENDOWMENT	5,927,483.	
(3) LIABILITIES UNDER CGA	2,239,453.	
(4) LIABILITIES UNDER CRT	12,257,126.	
(5) LIABILITIES UNDER SPLIT INTEREST	7,777,824.	
(6) STEWARDSHIP FUNDS	22,394,260.	
(7) -----		
(8) -----		
(9) -----		
(10) -----		
(11) -----		
Total. (Column (b) must equal Form 990, Part X, column (B) line 25.) .. ▶	50,596,146.	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII. **SEE PART XIII.** ☒

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total revenue, gains, and other support per audited financial statements	1	65,208,432.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
a	Net unrealized gains (losses) on investments	2a	19,638,625.
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIII.) SEE PART XIII	2d	1,615,790.
e	Add lines 2a through 2d	2e	21,254,415.
3	Subtract line 2e from line 1	3	43,954,017.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b.	4a	
b	Other (Describe in Part XIII.) SEE PART XIII	4b	9,059,106.
c	Add lines 4a and 4b	4c	9,059,106.
5	Total revenue. Add lines 3 and 4c . (This must equal Form 990, Part I, line 12.)	5	53,013,123.

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.

1	Total expenses and losses per audited financial statements	1	18,516,513.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIII.) SEE PART XIII	2d	25,492.
e	Add lines 2a through 2d	2e	25,492.
3	Subtract line 2e from line 1	3	18,491,021.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
a	Investment expenses not included on Form 990, Part VIII, line 7b.	4a	
b	Other (Describe in Part XIII.) SEE PART XIII	4b	1,366,592.
c	Add lines 4a and 4b	4c	1,366,592.
5	Total expenses. Add lines 3 and 4c . (This must equal Form 990, Part I, line 18.)	5	19,857,613.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X - FIN 48 FOOTNOTE

THE FOUNDATION BELIEVES THAT IT HAS APPROPRIATE SUPPORT FOR ANY TAX POSITIONS TAKEN,
AND AS SUCH, DOES NOT HAVE ANY UNCERTAIN TAX POSITIONS THAT ARE MATERIAL TO THE
FINANCIAL STATEMENTS.

SCHEDULE D, PART XI, LINE 2D**OTHER REVENUE INCLUDED IN F/S BUT NOT INCLUDED ON FORM 990**

CHANGE IN VALUE/SPLIT-INTEREST AGMTS	\$ 1,590,298.
FUNDRAISING EXPENSES	25,492.
TOTAL	\$ 1,615,790.

Part XIII Supplemental Information (continued)**SCHEDULE D, PART XI, LINE 4B****OTHER REVENUE INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S**

CONTRIBUTIONS RECEIVED FOR OTHERS.....	\$	5,615,811.
INVESTMENT INCOME RECEIVED FOR OTHERS.....		3,443,295.
TOTAL	\$	<u>9,059,106.</u>

SCHEDULE D, PART XII, LINE 2D**OTHER EXPENSES AND LOSSES PER AUDITED F/S**

FUNDRAISING EXPENSES.....	\$	25,492.
TOTAL	\$	<u>25,492.</u>

SCHEDULE D, PART XII, LINE 4B**OTHER EXPENSES INCLUDED ON FORM 990 BUT NOT INCLUDED IN F/S**

GRANTS DISTRIBUTED FOR OTHER FUNDS.....	\$	1,366,592.
TOTAL	\$	<u>1,366,592.</u>

SCHEDULE G
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered 'Yes' on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

▶ Attach to Form 990 or Form 990-EZ.

▶ Go to www.irs.gov/Form990 for the latest instructions.

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

Employer identification number

94-1615897

Part I

Fundraising Activities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 17.
Form 990-EZ filers are not required to complete this part.

1 Indicate whether the organization raised funds through any of the following activities. Check all that apply.

a ☐ Mail solicitations

e ☐ Solicitation of non-government grants

b ☐ Internet and email solicitations

f ☐ Solicitation of government grants

c ☐ Phone solicitations

g ☐ Special fundraising events

d ☐ In-person solicitations

2a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? ☐ Yes ☒ No

b If 'Yes,' list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in column (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						
Total						0.

3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered 'Yes' on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b.
List events with gross receipts greater than \$5,000.

REVENUE		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events
		WOMENS LUNCHEO (event type)	(event type)	NONE (total number)	(add column (a) through column (c))
	1 Gross receipts	113,123.			113,123.
	2 Less: Contributions	76,178.			76,178.
	3 Gross income (line 1 minus line 2)	36,945.			36,945.
DIRECT EXPENSES	4 Cash prizes				
	5 Noncash prizes				
	6 Rent/facility costs				
	7 Food and beverages				
	8 Entertainment				
	9 Other direct expenses	25,492.			25,492.
	10 Direct expense summary. Add lines 4 through 9 in column (d)	25,492.			
	11 Net income summary. Subtract line 10 from line 3, column (d)	11,453.			

Part III Gaming. Complete if the organization answered 'Yes' on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

REVENUE		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming
					(add column (a) through column (c))
	1 Gross revenue				
DIRECT EXPENSES	2 Cash prizes				
	3 Noncash prizes				
	4 Rent/facility costs				
	5 Other direct expenses				
	6 Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
	7 Direct expense summary. Add lines 2 through 5 in column (d)				
	8 Net gaming income summary. Subtract line 7 from line 1, column (d)				

9 Enter the state(s) in which the organization conducts gaming activities: _____

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ Nob If 'No,' explain: _____

_____10 a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ Nob If 'Yes,' explain: _____

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- | | | |
|--------------------------------------|------------|---|
| a The organization's facility | 13a | % |
| b An outside facility | 13b | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ▶ _____

Address ▶ _____

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No
- b** If 'Yes,' enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____
- c** If 'Yes,' enter name and address of the third party:

Name ▶ _____

Address ▶ _____

16 Gaming manager information:

Name ▶ _____

Gaming manager compensation ▶ \$ _____

Description of services provided ▶ _____

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:

- a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No
- b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____

Part IV **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

Complete if the organization answered 'Yes' on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

▶ Go to www.irs.gov/Form990 for the latest information

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization **COMMUNITY FOUNDATION FOR MONTEREY COUNTY**

Employer identification number
94-1615897

Part I General Information on Grants and Assistance

- 1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? ☒ **Yes** ☐ **No**
- 2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. **SEE PART IV**

Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered 'Yes' on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
(1) <u>DETAILED SCHEDULE ATTACHED</u> <u>VARIOUS</u> <u>VARIOUS, CA 99999</u>			16,010,321.	0.			VARIOUS
(2) _____ _____							
(3) _____ _____							
(4) _____ _____							
(5) _____ _____							
(6) _____ _____							
(7) _____ _____							
(8) _____ _____							

- 2 Enter total number of section 501(c)(3) and government organizations listed in the line 1 table **287**
- 3 Enter total number of other organizations listed in the line 1 table. **6**

Part III **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of noncash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
1					
2					
3					
4					
5					
6					
7					

Part IV **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.**PART I, LINE 2 - PROCEDURES FOR MONITORING USE OF GRANTS FUNDS IN U.S.**

EVALUATIONS ARE REQUIRED FOR ALL COMPETITIVE GRANTS AND FOR DONOR-ADVISED GRANTS =>
 \$10K FOR OTHER THAN GENERAL SUPPORT A. ALL EVALUATIONS ARE REVIEWED FOR COMPLETENESS:
 I. IF AND TO WHAT EXTENT THE ACTIVITIES SUPPORTED THE INTENT OF THE REQUEST II. HOW
 AND WHAT THE FUNDS WERE USED III. HOW THE ACTIVITIES WILL INFORM THE AGENCY'S FUTURE
 DECISION-MAKING ACTIVITIES.

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Access Support Network, P.O. Box 12158 San Luis Obispo, CA 93401	77-0205717	501(C)(3)	50,000	0			Maximizing housing stability and homeless prevention for people living with HIV in Monterey County
ACTION Council of Monterey County, 295 Main Street, Suite 500 Salinas, CA 93901	77-0357101	501(C)(3)	63,000	0			the 2017-2018 Salinas Youth Initiative: \$30,000 for Cesar Chavez Futbol Academy (\$30,000 for program and small capital) and \$33,000 for Urban Arts Collaborative (\$30,000 for program and small capital and \$3,000 for technical assistance)
ACTION Council of Monterey County, 295 Main Street, Suite 500 Salinas, CA 93901	77-0357101	501(C)(3)	90,000	0			WES childcare expenses
ACTION Council of Monterey County, 295 Main Street, Suite 500 Salinas, CA 93901	77-0357101	501(C)(3)	9,000	0			Urban Arts Collaborative, for technical assistance
ACTION Council of Monterey County, 295 Main Street, Suite 500 Salinas, CA 93901	77-0357101	501(C)(3)	20,000	0			General operating support around community building, and organizational capacity training for fiscal sponsored groups
ACTION Council of Monterey County, 295 Main Street, Suite 500 Salinas, CA 93901	77-0357101	501(C)(3)	10,000	0			the support of fundraising plans and development of educational tracking and marketing materials for the Cesar Chavez Futbol Academy
ACTION Council of Monterey County, 295 Main Street, Suite 500 Salinas, CA 93901	77-0357101	501(C)(3)	20,000	0			the Salinas Youth Initiative Community Celebration
Ag Against Hunger, P.O. Box 600 Salinas, CA 93902	77-0311596	501(C)(3)	15,064	0			2016 Monterey County Gives! Campaign
Agriculture and Land-Based Training Association (ALBA), P.O. Box 6264 Salinas, CA 93912	77-0566055	501(C)(3)	25,000	0			Small business training in organic farming
Alisal Center for the Fine Arts, P.O. Box 5440 Salinas, CA 93915	77-0194560	501(C)(3)	6,093	0			2016 Monterey County Gives! Campaign and general operating support
Alisal Center for the Fine Arts, P.O. Box 5440 Salinas, CA 93915	77-0194560	501(C)(3)	7,000	0			support staff training on curriculum, program and youth leadership development, enhancing staff knowledge on performing arts production design, and development of strategic learning and evaluation plan for programs, including theory of change
Alisal Center for the Fine Arts, P.O. Box 5440 Salinas, CA 93915	77-0194560	501(C)(3)	80,000	0			the 2017-2018 Salinas Youth Initiative: \$40,000 for Alisal Community Arts Project (\$30,000 program/small capital and \$10,000 technical assistance) and \$40,000 for Artist Ink (\$30,000 program/small capital and \$10,000 technical assistance)
All Saints Episcopal Day School, 8060 Carmel Valley Road Carmel, CA 93923	77-0296750	501(C)(3)	10,986	0			scholarships and general operating support

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
All Saints Episcopal Day School, 8060 Carmel Valley Road Carmel, CA 93923	77-0296750	501(C)(3)	20,549	0			faculty development and incentives
All Saints Episcopal Day School, 8060 Carmel Valley Road Carmel, CA 93923	77-0296750	501(C)(3)	25,000	0			the basketball court renovation
Alliance for Community Transformations, P.O. Box 2075 Mariposa, CA 95338	77-0272319	501(C)(3)	6,000	0			general operating support
Alliance on Aging, 247 Main Street Salinas, CA 93901	94-1747036	501(C)(3)	13,993	0			operating support for the Ombudsman Program
Alliance on Aging, 247 Main Street Salinas, CA 93901	94-1747036	501(C)(3)	11,852	0			2016 Monterey County Gives! Campaign
Alliance on Aging, 247 Main Street Salinas, CA 93901	94-1747036	501(C)(3)	35,000	0			General operating support towards seniors' independence and well-being
ALS Association - Golden West Chapter, P. O. Box 565 Agoura Hills, CA 91376	13-3271855	501(C)(3)	7,304	0			the annual budget of the John Gill ALS Patient Support Program of the Central Coast Counties
Alzheimer's Disease and Related Disorders Association, 21 Lower Ragsdale Drive, Suite B Monterey, CA 93940	13-3039601	501(C)(3)	10,000	0			General operating support for Alzheimer's education/support services for Monterey Co families and healthcare providers
Alzheimer's Disease and Related Disorders Association, 21 Lower Ragsdale Drive, Suite B Monterey, CA 93940	13-3039601	501(C)(3)	15,950	0			general operating support
Alzheimer's Disease and Related Disorders Association, 21 Lower Ragsdale Drive, Suite B Monterey, CA 93940	13-3039601	501(C)(3)	12,687	0			2016 Monterey County Gives! Campaign
American Association of University Women, 1310 L St NW Suite 1000 Washington, DC 20005	52-6037388	501(C)(3)	10,000	0			International Fellowships
American Cancer Society, Inc., 945 South Main Street, Suite 201 Salinas, CA 93901	13-1788491	501(C)(3)	34,315	0			the general programs and funding of research at the California Division
American National Red Cross, PO Box 37839 Boone, IA 50037-0839	53-0196605	501(C)(3)	134,200	0			Hurricane and fire relief
American Red Cross of the Central Coast, P.O. Box AR Carmel, CA 93921	53-0196605	501(C)(3)	33,500	0			Next Generation Emergency Response Vehicle (ERV)
American Red Cross of the Central Coast, P.O. Box AR Carmel, CA 93921	53-0196605	501(C)(3)	14,677	0			2016 Monterey County Gives! Campaign and general operating support

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Amy Seiwert Imagery, 613 Peralta Avenue San Francisco, CA 94110	45-4254070	501(C)(3)	15,000	0			general operating support
Animal Friends Rescue Project, P.O. Box 51083 Pacific Grove, CA 93950	77-0491141	501(C)(3)	18,706	0			2016 Monterey County Gives! Campaign
Animal Friends Rescue Project, P.O. Box 51083 Pacific Grove, CA 93950	77-0491141	501(C)(3)	13,500	0			general operating support
Animal Welfare Assistance Group, P.O. Box 347 Monterey, CA 93942	94-2499329	501(C)(3)	10,013	0			2016 Monterey County Gives! Campaign and general operating support
ARIEL Theatrical, Inc., 320 Main Street Salinas, CA 93901	77-0237961	501(C)(3)	12,500	0			2018 Spring Musical Conservatory Programs
Art in Action, 3925 Bohannon Drive, Suite 300 Menlo Park, CA 94025	94-3342383	501(C)(3)	12,000	0			after-school and summer school visual arts program for Monterey Peninsula Unified School District students
Arts Council for Monterey County, P.O. Box 7495 Carmel, CA 93921	94-2805076	501(C)(3)	8,601	0			regranting to small and emerging arts organizations
Arts Council for Monterey County, P.O. Box 7495 Carmel, CA 93921	94-2805076	501(C)(3)	15,163	0			2016 Monterey County Gives! Campaign
Arts Council for Monterey County, P.O. Box 7495 Carmel, CA 93921	94-2805076	501(C)(3)	25,000	0			Arts as Healing / Intervention program for youth affected by trauma in Salinas and Seaside
Arts Council for Monterey County, P.O. Box 7495 Carmel, CA 93921	94-2805076	501(C)(3)	7,225	0			general operating support
Ave Maria Convalescent Hospital, 1249 Josselyn Canyon Road Monterey, CA 93942	94-1294895	501(C)(3)	15,000	0			Chris's Fund Music Program
Bay View Academy, 222 Casa Verde Way Monterey, CA 93940	27-2907444	501(C)(3)	40,007	0			2016 Monterey County Gives! Campaign and Mathletics or Mathcounts
Big Sur Fiddle Camp,47320 Hwy 1 Big Sur, CA 93920			10,650	0			Scholarships
Big Sur Health Center,46896 Hwy 1 Big Sur, CA 93920	77-0077112	501(C)(3)	30,000	0			Increased access to healthcare for vulnerable populations
Big Sur Health Center,46896 Hwy 1 Big Sur, CA 93920	77-0077112	501(C)(3)	87,113	0			2016 Monterey County Gives! Campaign
Big Sur Health Center,46896 Hwy 1 Big Sur, CA 93920	77-0077112	501(C)(3)	104,087	0			general operationg support
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	58,107	0			general operating support

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	11,548	0			Maintenance and repair work at Glen Deven Ranch
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	81,923	0			2016 Monterey County Gives! Campaign
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	39,250	0			general operating support
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	28,000	0			Nature camps for Monterey County youth to inspire a new generation of conservation stewards
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	30,000	0			general operating support
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	10,000	0			the Mitteldorf Restoration Project
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	7,237	0			funding annual stipends for college interns to work for BSLT on special programs or research involving environmental or conservation issues of the Big Sur Coast and the Monterey Peninsula
Big Sur Land Trust,P.O. Box 4071 Monterey, CA 93942	94-2473415	501(C)(3)	60,000	0			the campaign (\$50,000) and general operating support (\$10,000)
Big Sur Marathon Foundation,P.O. Box 222620 Carmel, CA 93922	77-0048388	501(C)(3)	11,000	0			Just Run youth fitness program
Big Sur River Run, Inc,P.O. Box 201 Big Sur, CA 93920	77-0448358	501(C)(3)	31,000	0			general operating support
Big Sur Volunteer Fire Brigade,P.O. Box 520 Big Sur, CA 93920	94-2840361	501(C)(3)	66,475	0			2016 Monterey County Gives! Campaign and general support
Blind & Visually Impaired Center of Monterey County,225 Laurel Avenue Pacific Grove, CA 93950	23-7221588	501(C)(3)	5,500	0			the replacement of carpeting with laminate flooring
Blind & Visually Impaired Center of Monterey County,225 Laurel Avenue Pacific Grove, CA 93950	23-7221588	501(C)(3)	11,451	0			general operating support
Blind & Visually Impaired Center of Monterey County,225 Laurel Avenue Pacific Grove, CA 93950	23-7221588	501(C)(3)	14,570	0			general operating support
Blind & Visually Impaired Center of Monterey County,225 Laurel Avenue Pacific Grove, CA 93950	23-7221588	501(C)(3)	28,461	0			2016 Monterey County Gives! Campaign

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Boise Rescue Mission,P.O. Box 1494 Boise, ID 83701	82-0259387	501(C)(3)	10,000	0			Mission (\$5,000) and City Light (\$5,000)
BONES Pet Rescue,P. O. Box 1009 Covelo, CA 95428	74-3055225	501(C)(3)	12,000	0			general operating support
BONES Pet Rescue,P. O. Box 1009 Covelo, CA 95428	74-3055225	501(C)(3)	10,000	0			general operating support
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	19,533	0			2016 Monterey County Gives! Campaign
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	14,818	0			general operating support
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	5,730	0			support of the MobyMax program and a Child's Summer sponsorships
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	25,000	0			Girls' Health in Girls' Hands (GHGH) - administrative hub support
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	95,000	0			GHGH Administration 2017-18
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	100,000	0			general operating support
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	25,000	0			Girls Leadership/Smart Girls
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	10,000	0			the Donna Ferraro Great Readers Literacy Fund
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	50,000	0			GHGH Administration
Boys & Girls Clubs of Monterey County,P.O. Box 97 Seaside, CA 93955	94-1702753	501(C)(3)	25,000	0			General operating support for youth programs
Boys & Girls Clubs of St. Helena and Calistoga,1420 Tainter Street St. Helena, CA 94574	68-0226714	501(C)(3)	10,000	0			program support
Breakthrough Men's Community,1069 Broadway Avenue #102 Seaside, CA 93955	77-0115704	501(C)(3)	26,631	0			2016 Monterey County Gives! Campaign
Breast Cancer Assistance Group of the Monterey Peninsula,P.O. Box 221582 Carmel, CA 93922	91-1972448	501(C)(3)	30,188	0			2016 Monterey County Gives! Campaign and general operating support

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Breathe California Central Coast,P.O. Box 10607 Salinas, CA 93912	94-1160953	501(C)(3)	8,000	0			asthma and lung health education targeting low-income Hispanic populations in Monterey County
California FarmLink,335 Spreckles Drive, Suite F Aptos, CA 95003	94-3332630	501(C)(3)	29,290	0			Small business development and access to capital for low-income Latino farmers in Monterey County and Monterey County Gives! Campaign
Camerata Singers,P.O. Box 428 Salinas, CA 93902	94-2847217	501(C)(3)	15,964	0			2016 Monterey County Gives! Campaign
Campaign for the Preservation of Mission San Antonio de Padua,P.O. Box 450 King City, CA 93930	27-4012100	501(C)(3)	9,500	0			Phase IV - Preservation of Mission San Antonio
Cancer Patients Alliance,312 Fountain Avenue Pacific Grove, CA 93950	77-0569948	501(C)(3)	45,357	0			2016 Monterey County Gives! Campaign
Canine Companions for Independence,P.O. Box 446 Santa Rosa, CA 95402	94-2494324	501(C)(3)	14,393	0			2016 Monterey County Gives! Campaign and general operting support
CARE U.S.A. - San Francisco Region,465 California Street, Suite #475 San Francisco, CA 94104	13-1685039	501(C)(3)	33,300	0			unrestricted support
Carl Cherry Center for the Arts,P.O. Box 863 Carmel, CA 93921	94-1207693	501(C)(3)	12,599	0			2016 Monterey County Gives! Campaign and genreal operaing support
Carleton College,One North College Street 5- CENREC Northfield, MN 55057	41-0694747	501(C)(3)	10,000	0			general operating support
Carmel Bach Festival,P.O. Box 575 Carmel, CA 93921	94-1434628	501(C)(3)	17,520	0			2016 Monterey County Gives! Campaign and genreal operaing support
Carmel Bach Festival,P.O. Box 575 Carmel, CA 93921	94-1434628	501(C)(3)	25,000	0			Music education and appreciation programs: Crossing Cultures, Circle of Strings, Family and Community Concerts, and Rancho Cielo
Carmel Bach Festival,P.O. Box 575 Carmel, CA 93921	94-1434628	501(C)(3)	15,000	0			general operating support
Carmel Bach Festival,P.O. Box 575 Carmel, CA 93921	94-1434628	501(C)(3)	50,000	0			general operating support
Carmel Bach Festival,P.O. Box 575 Carmel, CA 93921	94-1434628	501(C)(3)	15,000	0			sponsorship of the 2017 Saturday night Sunset Center concert "80!"
Carmel Bach Festival,P.O. Box 575 Carmel, CA 93921	94-1434628	501(C)(3)	7,000	0			the "balanced budget" appeal
Carmel Bach Festival,P.O. Box 575 Carmel, CA 93921	94-1434628	501(C)(3)	17,385	0			general operating support

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Carmel Film Festival, Inc., P.O. Box 5877 Carmel, CA 93921	32-0475252	501(C)(3)	12,000	0			the Women in Film: Agriculture-focused program support
Carmel Foundation, P.O. Box 1050 Carmel, CA 93921	94-1225368	501(C)(3)	15,929	0			general operating support
Carmel Foundation, P.O. Box 1050 Carmel, CA 93921	94-1225368	501(C)(3)	11,000	0			lunch and home-bound meal programs
Carmel Foundation, P.O. Box 1050 Carmel, CA 93921	94-1225368	501(C)(3)	12,193	0			general operating support
Carmel Foundation, P.O. Box 1050 Carmel, CA 93921	94-1225368	501(C)(3)	17,000	0			to fund the replacement generator
Carmel Foundation, P.O. Box 1050 Carmel, CA 93921	94-1225368	501(C)(3)	9,174	0			general operating support
Carmel Foundation, P.O. Box 1050 Carmel, CA 93921	94-1225368	501(C)(3)	16,742	0			2016 Monterey County Gives! Campaign
Carmel High Sober Grad, P.O. Box 222780 Carmel, CA 93922	94-1725948	501(C)(3)	7,000	0			the Carmel High Sober Grad Night
Carmel Ideas Foundation, P.O. Box 2424 Carmel, CA 93921	01-0903800	501(C)(3)	19,500	0			general operating support for the Pebble Beach Authors and Ideas Festival
Carmel Music Society, P.O. Box 22783 Carmel, CA 93922	94-6102547	501(C)(3)	22,501	0			2016 Monterey County Gives! Campaign
Carmel Music Society, P.O. Box 22783 Carmel, CA 93922	94-6102547	501(C)(3)	23,584	0			general operating support
Carmel Presbyterian Church, P.O. Box 846 Carmel, CA 93921	45-3539663	501(C)(3)	7,000	0			general operating support
Carmel Unified School District, P.O. Box 222700 Carmel, CA 93922	77-0322693	501(c)(3)	7,500	0			additional musical instrument purchases for Carmel River Elementary School per Mrs. Erinn Barca-Hall
Carmel Valley Rotary Endowment Fund, P.O. Box 221845 Carmel, CA 93922	77-0362707	501(C)(3)	46,721	0			general operating support
Carmel Woman's Club, P.O. Box 2674 Carmel-by-the-Sea, CA 93921	94-1295376	501(C)(3)	8,863	0			general operating support
Carmel Youth Center, P.O. Box 2399 Carmel, CA 93921	94-1415306	501(C)(3)	20,276	0			2016 Monterey County Gives! Campaign and general operating support
Carmel-By-The Sea Public Library Foundation, P.O. Box 2042 Carmel, CA 93921	77-0257681	501(C)(3)	18,500	0			general operating support

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Carmel-By-The Sea Public Library Foundation,P.O. Box 2042 Carmel, CA 93921	77-0257681	501(C)(3)	10,277	0			the purchase of high-quality books, videos, programming, supplies, or other needs for children
Carmel-By-The Sea Public Library Foundation,P.O. Box 2042 Carmel, CA 93921	77-0257681	501(C)(3)	7,135	0			general operating support
Carmel-By-The Sea Public Library Foundation,P.O. Box 2042 Carmel, CA 93921	77-0257681	501(C)(3)	40,000	0			the renovation of the interior lobby of the Park Branch
CASA of Monterey County,945 South Main Street, Suite 107 Salinas, CA 93901	77-0398079	501(C)(3)	31,204	0			2016 Monterey County Gives! Campaign and general operating support
CASA of Monterey County,945 South Main Street, Suite 107 Salinas, CA 93901	77-0398079	501(C)(3)	20,000	0			General operating support to recruit, train, and manage court-appointed advocates for foster youth
Catholic Charities Of The Diocese Of Monterey,922 Hilby Avenue, Suite C Seaside, CA 93955	77-0042961	501(C)(3)	21,434	0			general operating support
Catholic Charities Of The Diocese Of Monterey,922 Hilby Avenue, Suite C Seaside, CA 93955	77-0042961	501(C)(3)	25,000	0			Immigration services in Salinas Valley and expansion into South County
Center for Community Advocacy,22 West Gabilan Street Salinas, CA 93901	77-0192068	501(C)(3)	30,000	0			Community leadership development in Pajaro and youth leadership development in East Salinas
Center for Community Advocacy,22 West Gabilan Street Salinas, CA 93901	77-0192068	501(C)(3)	40,000	0			the 2017-2018 Salinas Youth Initiative: \$30,000 for program and small capital and \$10,000 for technical assistance
Center for Photographic Art,P.O. Box 1100 Carmel, CA 93921	77-0220629	501(C)(3)	84,398	0			2016 Monterey County Gives! Campaign and the videorecording of the surviving founders and influential photographers that started the Friends of Photography
Central Coast Center for Independent Living,318 Cayuga Street, Suite 208 Salinas, CA 93901	77-0055747	501(C)(3)	15,000	0			Independent living services and case management for 100 adults and 50 children in Monterey County
Central Coast Lighthouse Keepers,P.O. Box 223014 Carmel, CA 93922	77-0342442	501(C)(3)	30,355	0			general operating support
Central Coast Veterans Cemetery Foundation,P.O. Box 849 Marina, CA 93933	75-3037642	501(C)(3)	10,000	0			the State and Federal local funding match to secure the Federal grant for construction of in-ground placement capability
Central Coast Veterans Cemetery Foundation,P.O. Box 849 Marina, CA 93933	75-3037642	501(C)(3)	633,840	0			a disbursement as requested by the Board of Directors on October 23, 2017
Central Coast VNA and Hospice,P.O. Box 2480 Monterey, CA 93942	94-1205572	501(C)(3)	19,500	0			general operating support for nurses in Monterey County

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Central Coast YMCA,500 Lincoln Avenue Salinas, CA 93901	77-0202335	501(C)(3)	27,500	0			Y's AfterSchool/YouthFit4Life, a youth development and obesity prevention program; and Pajaro Park program
Chamber Music Monterey Bay,P.O. Box 221458 Carmel, CA 93922	23-7001657	501(C)(3)	44,444	0			2016 Monterey County Gives! Campaign
Chamber Music Monterey Bay,P.O. Box 221458 Carmel, CA 93922	23-7001657	501(C)(3)	6,093	0			general operating support
Chamber Music Monterey Bay,P.O. Box 221458 Carmel, CA 93922	23-7001657	501(C)(3)	6,300	0			Visiting Artists Outreach, Our Kids Up Front & Free, and pre-concert lectures
Chamber Music Monterey Bay,P.O. Box 221458 Carmel, CA 93922	23-7001657	501(C)(3)	9,293	0			general operating support
Chamber Music Monterey Bay,P.O. Box 221458 Carmel, CA 93922	23-7001657	501(C)(3)	6,936	0			general operating support
Chartwell School,2511 Numa Watson Road Seaside, CA 93955	77-0119013	501(C)(3)	9,293	0			general operating support
Chartwell School,2511 Numa Watson Road Seaside, CA 93955	77-0119013	501(C)(3)	66,314	0			2016 Monterey County Gives! Campaign
Chartwell School,2511 Numa Watson Road Seaside, CA 93955	77-0119013	501(C)(3)	33,457	0			the scholarship fund
Child Family Health International,2369 Ocean Ave., Suite 200 San Francisco, CA 94127	94-3145385	501(C)(3)	33,300	0			unrestricted support
CHISPA,295 Main Street, Suite 100 Salinas, CA 93901	94-2631608	501(C)(3)	15,500	0			After School Programs at 12 multi-family affordable housing communities
CHISPA,295 Main Street, Suite 100 Salinas, CA 93901	94-2631608	501(C)(3)	65,000	0			the 2017-2018 Salinas Youth Initiative: \$55,000 for program and small capital and \$10,000 for technical assistance
Church in the Forest,P.O. Box 1027 Pebble Beach, CA 93953	77-0366043	501(C)(3)	13,000	0			general operating support
City of Greenfield,Greenfield City Hall 599 El Camino Real Greenfield, CA 93927	94-6000343		10,500	0			Greenfield Community Science Workshop: South Monterey County Mobile Science Workshop Program
City of King,212 South Vanderhurst Avenue King City, CA 93930	94-6000352		10,500	0			new comprehensive youth after-school program at elementary school sites
City of Monterey,City Hall 570 Pacific Street Monterey, CA 93940	94-6000376	501(c)(3)	19,820	0			Pacific Biological Laboratories ADA Accessibility Assessment Study
City of Salinas,200 Lincoln Avenue Salinas, CA 93901	94-6000412		61,000	0			the 2017-2018 Salinas Youth Initiative: \$55,000 for program and small capital and \$6,000 for technical assistance

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Coast Property Owners Association,P.O.Box 59 Big Sur, CA 93920	77-0091132	501(C)(3)	12,525	0			final distribution to those impacted by the highway closure
Coast Property Owners Association,P.O.Box 59 Big Sur, CA 93920	77-0091132	501(C)(3)	188,000	0			ongoing rebuilding (residential water system repairs; ash, debris and hazardous waste removal, road reconstruction)
Coast Property Owners Association,P.O.Box 59 Big Sur, CA 93920	77-0091132	501(C)(3)	135,000	0			Immediate Relief for those not working or reduced hours in the Big Sur area due to the failure of Pfeiffer Canyon Bridge & closures along Highway 1 from Palo Colorado Canyon Rd. to Gorda.
Coast Property Owners Association,P.O.Box 59 Big Sur, CA 93920	77-0091132	501(C)(3)	208,000	0			Immediate Relief for those not working in the Big Sur area due to the failure of Pfeiffer Canyon Bridge and closures along Highway 1 (Palo Colorado Rd. south to Ragged Point)
Coast Property Owners Association,P.O.Box 59 Big Sur, CA 93920	77-0091132	501(C)(3)	200,000	0			Reimbursement of immediate relief and ash and debris removal
Coast Property Owners Association,P.O.Box 59 Big Sur, CA 93920	77-0091132	501(C)(3)	50,000	0			additional emergency funds for road repair and maintenance
Coastal Kids Home Care,1172 South Main Street, #125 Salinas, CA 93901	20-2549984	501(C)(3)	15,000	0			providing in-home medical care and general operating support
Communities for Sustainable Monterey County,283 Grove Acre Avenue Pacific Grove, CA 93950	26-1183384	501(C)(3)	10,413	0			2016 Monterey County Gives! Campaign
Community Foundation of Santa Cruz County,7807 Soquel Drive Aptos, CA 95003	94-2808039	501(C)(3)	7,935	0			the five Community Leadership Project grantees coordinated by your community foundation
Community Foundation Sonoma County,120 Stony Point Road, Suite 220 Santa Rosa, CA 95401	68-0003212	501(C)(3)	6,000	0			the Sonoma County Resilience Fund
Community Homeless Solutions,P.O. Box 1340 Marina, CA 93933	94-2525231	501(C)(3)	35,000	0			disbursement as requested by the Board of Directors on November 5, 2017
Community Homeless Solutions,P.O. Box 1340 Marina, CA 93933	94-2525231	501(C)(3)	50,000	0			Women-In-Transition:Transitional housing and case management/counseling services for up to 24 women from the Monterey Peninsula
Community Homeless Solutions,P.O. Box 1340 Marina, CA 93933	94-2525231	501(C)(3)	5,500	0			general operating support
Community Human Services,P. O. Box 3076 Monterey, CA 93942	94-6367167	501(C)(3)	60,000	0			a disbursement as requested by the CHS Finance Committee on April 20
Community Human Services,P. O. Box 3076 Monterey, CA 93942	94-6367167	501(C)(3)	13,202	0			2016 Monterey County Gives! Campaign

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Community Human Services,P. O. Box 3076 Monterey, CA 93942	94-6367167	501(C)(3)	35,000	0			Substance abuse and mental health services at Chinatown Health Services Center in Salinas and emergency assistance for homeless women
Community Partnership for Youth,P.O. Box 42 Monterey, CA 93942	77-0310237	501(C)(3)	16,856	0			2016 Monterey County Gives! Campaign
Community Partnership for Youth,P.O. Box 42 Monterey, CA 93942	77-0310237	501(C)(3)	8,707	0			general operating support
Community Partnership for Youth,P.O. Box 42 Monterey, CA 93942	77-0310237	501(C)(3)	25,000	0			Afterschool Mentor-Tutor Prevention Program
Compassion Pregnancy Center,640 Cass Street Monterey, CA 93940	94-2888807	501(C)(3)	10,000	0			general operating support
Confidence Pregnancy Center,780 East Romie Lane, Suite C Salinas, CA 93901	77-0073119	501(C)(3)	10,000	0			general operating support
CSU Fresno,Financial Aid, Joyal Administration North Lobby 5150 N Maple Avenue M/S: JA64 Fresno, CA 93740-8026	94-6001347	501(C)(3)	26,000	0			Scholarships
CSU Monterey Bay,Office of Financial Aid 100 Campus Center, Student Services Building Seaside, CA 93955	94-6001347	501(C)(3)	136,000	0			Scholarships
CSU Northridge,Scholarships Office 18111 Nordhoff Street, Bayramian Hall, First Floor Northridge, CA 91330-8307	94-6001347	501(c)(3)	14,000	0			Scholarships
CSUMB Foundation,100 Campus Center Seaside, CA 93955	80-0494808	501(C)(3)	35,000	0			the New Frontiers Water Forum 2017, contributing towards a keynote speaker and video wall
CSUMB Foundation,100 Campus Center Seaside, CA 93955	80-0494808	501(C)(3)	7,000	0			general operating support
CSUMB Foundation,100 Campus Center Seaside, CA 93955	80-0494808	501(C)(3)	15,000	0			the Stories from Salinas Exhibit at the CSUMB Salinas Center for Arts and Culture
CSUMB Foundation,100 Campus Center Seaside, CA 93955	80-0494808	501(C)(3)	15,000	0			Women's Leadership Council and Communications scholarships
CSUMB Foundation,100 Campus Center Seaside, CA 93955	80-0494808	501(C)(3)	10,000	0			2018 Science Communications Intern
Cypress Community Church,681 Monterey-Salinas Highway Salinas, CA 93908	94-2213598	501(C)(3)	40,000	0			the Living Generously Fund

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Dance Kids of Monterey County,P.O. Box 6225 Carmel-by-the-Sea, CA 93921	77-0334683	501(C)(3)	5,142	0			2016 Monterey County Gives! Campaign
Diocese of Monterey,P.O. Box 2048 Monterey, CA 93942	94-1658203	501(C)(3)	8,044	0			the Annual Ministry Appeal for San Carlos Church
Diocese of Monterey,P.O. Box 2048 Monterey, CA 93942	94-1658203	501(C)(3)	24,846	0			to assist retired priests who are financially needy or who have special medical, transportation, or other health-related needs. No funds will be used to defray any other expenses, including legal expenses
Diocese of Monterey,P.O. Box 2048 Monterey, CA 93942	94-1658203	501(C)(3)	12,867	0			the burse for retired/infirm priests in the General Fund
Diocese of St. Augustine Priests Care Fund,11625 Old St. Augustine Road Jacksonville, FL 32258	59-3271754	501(C)(3)	24,846	0			to assist retired priests who are financially needy or who have special medical, transportation, or other health-related needs. No funds will be used to defray any other expenses, including legal expenses
Door to Hope,130 West Gabilan Street Salinas, CA 93901	94-2240770	501(C)(3)	7,237	0			providing funds to clients in transition following treatment
El Camino Real Futbol League,P.O. Box 4384 Salinas, CA 93912	71-0978744	501(C)(3)	55,000	0			the 2017-2018 Salinas Youth Initiative: \$35,000 for program and small capital and \$20,000 for technical assistance
El Pajaro Community Development Corporation,23 East Beach Street, #209 Watsonville, CA 95076	94-2656048	501(C)(3)	25,000	0			Small business development (micro-enterprise) training
El Sistema USA / Salinas,820 Park Row #672 Salinas, CA 93901	27-2306206	501(C)(3)	30,000	0			YoSal, an after-school music program for K- 12 students in Salinas
El Sistema USA / Salinas,820 Park Row #672 Salinas, CA 93901	27-2306206	501(C)(3)	12,500	0			general operating support
El Sistema USA / Salinas,820 Park Row #672 Salinas, CA 93901	27-2306206	501(C)(3)	10,000	0			YoSal, an after-school music program for K- 12 students in Salinas
El Sistema USA / Salinas,820 Park Row #672 Salinas, CA 93901	27-2306206	501(C)(3)	103,793	0			Youth Orchestra Salinas from the 2016 Monterey County Gives! Campaign
Elkhorn Slough Foundation,P.O. Box 267 Moss Landing, CA 95039	94-2823247	501(C)(3)	13,799	0			general operating support
Elkhorn Slough Foundation,P.O. Box 267 Moss Landing, CA 95039	94-2823247	501(C)(3)	81,183	0			2016 Monterey County Gives! Campaign
Elkhorn Slough Foundation,P.O. Box 267 Moss Landing, CA 95039	94-2823247	501(C)(3)	22,000	0			Environmental restoration and land conservation of the Elkhorn Slough (Sand Hill Farm)

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Ensemble Monterey,P.O. Box 4017 Monterey, CA 93942	77-0400760	501(C)(3)	27,256	0			2016 Monterey County Gives! Campaign
Environmental Justice Coalition for Water (EJCW),P.O. Box 188911 Sacramento, CA 95818	20-2539559	501(C)(3)	6,298	0			NSP: North Monterey Co Safe Drinking Water Project (Royal Oaks)
Episcopal Senior Communities Foundation,2185 North California Blvd, Suite 575 Walnut Creek, CA 94596	46-0502111	501(C)(3)	8,000	0			Emergency Funds Program, one-time emergency financial safety net support for low-income seniors in Salinas and Salinas Valley (Monterey County)
Everyone's Harvest - Cosecha Para Todos,P.O. Box 1423 Marina, CA 93933	48-1290990	501(C)(3)	13,353	0			2016 Monterey County Gives! Campaign
Everyone's Harvest - Cosecha Para Todos,P.O. Box 1423 Marina, CA 93933	48-1290990	501(C)(3)	11,000	0			Alisal Certified Farmers Market, a farmers' market providing nutrition education and access to local produce
Family Service Agency of the Central Coast,P.O. Box 1222 Santa Cruz, CA 95061	94-1716354	501(C)(3)	20,000	0			Suicide Prevention Service, a program offering a 24-hr suicide crisis line and prevention education
Fire Safe Council for Monterey County,2221 Garden Road Monterey, CA 93940	75-2980732	501(C)(3)	7,182	0			2016 Monterey County Gives! Campaign
Florida Agricultural and Mechanical University,1700 Lee Hall Drive 101 Foote Hilyer Administration Center Tallahassee, FL 32307	623751831		20,000	0			Michael David Sullivan
Food Bank for Monterey County,815 West Market Street, #5 Salinas, CA 93901	77-0270228	501(C)(3)	196,923	0			2016 Monterey County Gives! Campaign
Food Bank for Monterey County,815 West Market Street, #5 Salinas, CA 93901	77-0270228	501(C)(3)	13,155	0			general operating support
Food Bank for Monterey County,815 West Market Street, #5 Salinas, CA 93901	77-0270228	501(C)(3)	10,000	0			support of the construction of a new facility known as the Space to Erase Hunger Capital Campaign
Food Bank for Monterey County,815 West Market Street, #5 Salinas, CA 93901	77-0270228	501(C)(3)	30,000	0			Emergency nutrition assistance
Forest Hill Manor,551 Gibson Avenue Pacific Grove, CA 93950	94-1312411	501(C)(3)	27,157	0			general operating support and the Chris' Fund music program
Forest Theater Guild,P.O. Box 2325 Carmel-by-the-Sea, CA 93921	23-7227328	501(C)(3)	8,564	0			2016 Monterey County Gives! Campaign
Foundation for Monterey County Free Libraries,450 Lincoln Avenue, Suite 203 Salinas, CA 93901	77-0256346	501(C)(3)	20,000	0			Free After-School Homework Centers Throughout Monterey County

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Foundation for Monterey County Free Libraries,450 Lincoln Avenue, Suite 203 Salinas, CA 93901	77-0256346	501(C)(3)	10,650	0			general operating support
Foundation for Monterey County Free Libraries,450 Lincoln Avenue, Suite 203 Salinas, CA 93901	77-0256346	501(C)(3)	5,262	0			the purchase of library materials
Franciscan Workers of Junipero Serra,P.O. Box 2027 Salinas, CA 93902	77-0081240	501(C)(3)	45,294	0			Dorothy's Drop-In Center, providing a path to housing out of chronic homelessness
Friends Of Monterey Academy Of Oceanographic Science,P.O. Box 3212 Monterey, CA 93942	77-0473358	501(C)(3)	25,634	0			2016 Monterey County Gives! Campaign
Friends of Olympia Station dba Tandy Beal and Company,P.O. Box 633 Santa Cruz, CA 95061	51-0187576	501(C)(3)	12,000	0			ArtSmart: An arts education program for children, teachers, and concerts in MPUSD
Friends of the Monterey Public Library,625 Pacific Street Monterey, CA 93940	91-1976593	501(C)(3)	10,708	0			2016 Monterey County Gives! Campaign
Friends of the Pacific Grove Library,P.O. Box EH Pacific Grove, CA 93950	77-0055748	501(C)(3)	9,931	0			2016 Monterey County Gives! Campaign and general operating support
Future Citizens Foundation DBA The First Tee of Monterey,945 South Main Street, Suite 210 Salinas, CA 93901	26-0015069	501(C)(3)	16,734	0			2016 Monterey County Gives! Campaign
Future Citizens Foundation DBA The First Tee of Monterey,945 South Main Street, Suite 210 Salinas, CA 93901	26-0015069	501(C)(3)	35,000	0			general operating support
Future Citizens Foundation DBA The First Tee of Monterey,945 South Main Street, Suite 210 Salinas, CA 93901	26-0015069	501(C)(3)	10,000	0			general operating support
Future Citizens Foundation DBA The First Tee of Monterey,945 South Main Street, Suite 210 Salinas, CA 93901	26-0015069	501(C)(3)	7,000	0			the support of girls' programs
Future Citizens Foundation DBA The First Tee of Monterey,945 South Main Street, Suite 210 Salinas, CA 93901	26-0015069	501(C)(3)	10,000	0			sponsoring the event Boots, Bottles, and BBQ
G. I. Josie,4 Bayview Road Castroville, CA 95012	47-2390165	501(C)(3)	6,025	0			2016 Monterey County Gives! Campaign and general operating support

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Gateway Center of Monterey County Inc.,850 Congress Avenue Pacific Grove, Ca 93950	94-2660677	501(C)(3)	34,084	0			2016 Monterey County Gives! Campaign
Gathering for Women-Monterey,P.O. Box 601 Monterey, CA 93942	47-4275163	501(C)(3)	283,983	0			2016 Monterey County Gives! Campaign
Gathering for Women-Monterey,P.O. Box 601 Monterey, CA 93942	47-4275163	501(C)(3)	26,000	0			Capital Improvements to the newly purchased building in Monterey
Gathering for Women-Monterey,P.O. Box 601 Monterey, CA 93942	47-4275163	501(C)(3)	140,649	0			purchase of 147 El Dorado St., Monterey
German Shepherd Rescue of Northern California,P. O. Box 1930 Cupertino, CA 95015	52-2331060	501(C)(3)	7,500	0			general operating support
Gil Basketball Academy,1522 Constitution Blvd., Suite 213 Salinas, CA 93905	27-1492121	501(C)(3)	45,000	0			the 2017-2018 Salinas Youth Initiative: \$35,000 for program and small capital and \$10,000 for technical assistance
Gil Basketball Academy,1522 Constitution Blvd., Suite 213 Salinas, CA 93905	27-1492121	501(C)(3)	8,303	0			2016 Monterey County Gives! Campaign
Girl Scouts of California's Central Coast,10550 Merritt Street Castroville, CA 95012	94-1567162	501(C)(3)	5,829	0			general operating support
Girl Scouts of California's Central Coast,10550 Merritt Street Castroville, CA 95012	94-1567162	501(C)(3)	25,000	0			Girl Scout Leadership Experience
Girls Inc. of the Central Coast,318 Cayuga Street, Suite 101 A Salinas, CA 93901	20-5040398	501(C)(3)	9,800	0			general operating support
Girls Inc. of the Central Coast,318 Cayuga Street, Suite 101 A Salinas, CA 93901	20-5040398	501(C)(3)	36,388	0			2016 Monterey County Gives! Campaign
Girls Inc. of the Central Coast,318 Cayuga Street, Suite 101 A Salinas, CA 93901	20-5040398	501(C)(3)	25,000	0			The ECHO Mentoring and Leadership and Youth Leaders programs are associated with GHGH
Girls Inc. of the Central Coast,318 Cayuga Street, Suite 101 A Salinas, CA 93901	20-5040398	501(C)(3)	30,000	0			After school empowerment and leadership programs in Salinas Valley
Greater Houston Community Foundation,5120 Woodway Dr, Suite 6000 Houston, TX 77056	23-7160400	501(C)(3)	10,000	0			Hurricane Harvey Relief Fund
Hands to Help Seniors,P.O. Box 655 Monterey, CA 93942	45-2403819	501(C)(3)	10,038	0			2016 Monterey County Gives! Campaign
Harmony at Home,3785 Via Nona Marie, Suite 300 Carmel, CA 93923	76-0769331	501(C)(3)	15,000	0			Olweus Bullying Prevention Program, a school and community-wide program in Salinas
Harmony at Home,3785 Via Nona Marie, Suite 300 Carmel, CA 93923	76-0769331	501(C)(3)	6,000	0			counseling, bullying prevention, summer camp and the Teen Success, Inc. programs

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Harmony at Home,3785 Via Nona Marie, Suite 300 Carmel, CA 93923	76-0769331	501(C)(3)	7,500	0			Year-round Teen Programs and Teens Success, Inc.
Hartnell College,Financial Aid Department 411 Central Avenue Salinas, CA 93901	770086025	501(c)(3)	62,500	0			Scholarships
Hartnell College Foundation,411 Central Ave Salinas, CA 93901	94-2781664	501(C)(3)	38,679	0			2016 Monterey County Gives! Campaign and general operating support
Hartnell College Foundation,411 Central Ave Salinas, CA 93901	94-2781664	501(C)(3)	7,267	0			counselors' grant programs
Hartnell College Foundation,411 Central Ave Salinas, CA 93901	94-2781664	501(C)(3)	30,000	0			the nursing program
Hartnell College Foundation,411 Central Ave Salinas, CA 93901	94-2781664	501(C)(3)	27,500	0			K-12 Young STEM Talent Program, creating a strong K-12 Salinas Valley STEM ecosystem
Hartnell College Foundation,411 Central Ave Salinas, CA 93901	94-2781664	501(C)(3)	6,093	0			support of the Western Stage Theater
Harvard College,Office of Admissions and Financial Aid 86 Brattle Street Cambridge, MA 02138	04-2103580	501(C)(3)	6,000	0			Scholarships
Hidden Hills Ranch,19014 Pesante Road Salinas, CA 93907	77-0461327	501(C)(3)	11,405	0			2016 Monterey County Gives! Campaign
Hidden Valley Music Seminars,P.O. Box 116 Carmel Valley, CA 93924	95-2259987	501(C)(3)	5,500	0			support of the Mark Kosower Cello Master Class
Hijos Del Sol Arts Productions,1522 Constitution Blvd. #187 Salinas, CA 93905	46-4445158	501(C)(3)	57,000	0			the 2017-2018 Salinas Youth Initiative: \$30,000 for program and small capital and \$11,000 for technical assistance
Hillbrook School,300 Marchmont Drive Los Gatos, CA 95032	94-0382325	501(C)(3)	6,500	0			general operating support
Hospice Giving Foundation,80 Garden Court, Suite 201 Monterey, CA 93940	94-2404634	501(C)(3)	20,783	0			general operating support
Hospice Giving Foundation,80 Garden Court, Suite 201 Monterey, CA 93940	94-2404634	501(C)(3)	49,068	0			2016 Monterey County Gives! Campaign
Hospice Giving Foundation,80 Garden Court, Suite 201 Monterey, CA 93940	94-2404634	501(C)(3)	20,000	0			Outreach and Education for community knowledge of end-of-life care services, resources, and planning
Housing Resource Center,201 A John Street Salinas, CA 93902	20-0125143	501(C)(3)	20,500	0			Emergency shelter and rental assistance for homeless senior and disabled women on the Monterey Peninsula
Housing Resource Center,201 A John Street Salinas, CA 93902	20-0125143	501(C)(3)	6,388	0			2016 Monterey County Gives! Campaign

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Humane Society of the United States,700 Professional Drive Gaithersburg, MD 20879	53-0225390	501(C)(3)	33,300	0			unrestricted support
Independent Transportation Network,P.O. Box 2121 Seaside, CA 93955	45-3745255	501(C)(3)	9,622	0			2016 Monterey County Gives! Campaign and staff costs and to help off-set ride costs
Independent Transportation Network,P.O. Box 2121 Seaside, CA 93955	45-3745255	501(C)(3)	25,000	0			Transportation for seniors and visually impaired adults
Interim, Inc.,P.O. Box 3222 Monterey, CA 93942	51-0159122	501(C)(3)	17,039	0			2016 Monterey County Gives! Campaign
Interim, Inc.,P.O. Box 3222 Monterey, CA 93942	51-0159122	501(C)(3)	9,293	0			general operating support
Interim, Inc.,P.O. Box 3222 Monterey, CA 93942	51-0159122	501(C)(3)	20,000	0			New Bridge House - dual diagnosis (mental illness and substance abuse disorder) treatment facility
Interim, Inc.,P.O. Box 3222 Monterey, CA 93942	51-0159122	501(C)(3)	19,400	0			MCHOME emergency motel stays; permanent housing subsidy assistance
International Rhino Foundation,201 Main Street, Suite 2600 Fort Worth, TX 76102	75-2395006	501(C)(3)	15,000	0			general operating support
Jacob's Heart Children's Cancer Support Services,680 West Beach Street Watsonville, CA 95076	68-0413822	501(C)(3)	6,000	0			general operating support
Japanese American Citizens League of the Monterey Peninsula,424 Adams Street Del Rey Oaks, CA 93940	94-6102627	501(C)(3)	35,000	0			upgrading access to the museum and other building improvements
Junior Achievement of Northern California,3003 Oak Road, Suite 109 Walnut Creek, CA 94597	94-1322179	501(C)(3)	12,000	0			Junior Achievement North Monterey County, a workforce readiness and entrepreneurial program for youth
Junior League of Monterey County,391 Decatur Street Monterey, CA 93940	94-6080038	501(C)(3)	6,000	0			painting and pathway repair at the Old Whaling Station Adobe in Monterey
Junior League of Monterey County,391 Decatur Street Monterey, CA 93940	94-6080038	501(C)(3)	7,744	0			2016 Monterey County Gives! Campaign
KIDPOWER,P.O. Box 1212 Santa Cruz, CA 95061	77-0226712	501(C)(3)	10,000	0			Starting Strong ? foundation for social-emotional/academic success for migrant children in Pajaro and Salinas Valleys
King City Boxing Club,P.O. Box 270 King City, CA 93930	38-4019448	501(C)(3)	7,000	0			Providing Positive Alternatives For At Risk Youth In Our Community
Kinship Center,124 River Road Salinas, CA 93908	94-2971761	501(C)(3)	7,127	0			general operating support

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Kinship Center,124 River Road Salinas, CA 93908	94-2971761	501(C)(3)	20,000	0			Specialized Family Counseling, meeting expanding need in Monterey County
KQED, Inc.,2601 Mariposa Street San Francisco, CA 94110	94-1241309	501(C)(3)	6,536	0			general operating support
KQED, Inc.,2601 Mariposa Street San Francisco, CA 94110	94-1241309	501(C)(3)	10,000	0			2018 Inter for Science Communications
LandWatch Monterey County,P. O. Box 1876 Salinas, CA 93902	91-1862145	501(C)(3)	6,000	0			general operating support
LandWatch Monterey County,P. O. Box 1876 Salinas, CA 93902	91-1862145	501(C)(3)	52,393	0			2016 Monterey County Gives! Campaign
Legal Services for Seniors,915 Hilby Avenue, Suite 2 Seaside, CA 93955	77-0073127	501(C)(3)	13,000	0			No-cost legal services for senior women
Legal Services for Seniors,915 Hilby Avenue, Suite 2 Seaside, CA 93955	77-0073127	501(C)(3)	57,176	0			2016 Monterey County Gives! Campaign
Legal Services for Seniors,915 Hilby Avenue, Suite 2 Seaside, CA 93955	77-0073127	501(C)(3)	12,300	0			general operating support
Life Is For Everyone, Inc.,P.O. Box 5600 Salinas, CA 93915	77-0501692	501(C)(3)	20,000	0			general operating support
Life Is For Everyone, Inc.,P.O. Box 5600 Salinas, CA 93915	77-0501692	501(C)(3)	11,718	0			2016 Monterey County Gives! Campaign
Life Is For Everyone, Inc.,P.O. Box 5600 Salinas, CA 93915	77-0501692	501(C)(3)	38,310	0			the 2017-2018 Salinas Youth Initiative: \$30,000 for program and small capital and \$8,310 for technical assistance
Lifewater International,P.O. Box 3131 San Luis Obispo, CA 93403	95-3987142	501(C)(3)	33,300	0			unrestricted support
LitWorld,222 Broadway, 19th Floor New York, NY 10038	13-4367685	501(C)(3)	7,000	0			general operating support
Loaves, Fishes & Computers, Inc.,938 South Main Street Salinas, CA 93901	27-0187805	501(C)(3)	22,243	0			2016 Monterey County Gives! Campaign
Loaves, Fishes & Computers, Inc.,938 South Main Street Salinas, CA 93901	27-0187805	501(C)(3)	21,087	0			Free to low-cost computer refurbishing, repairing, technical assistance, and employment training
Lopez Island Family Resource Center,P.O. Box 732 Lopez Island, WA 98261	91-1919212	501(C)(3)	7,500	0			support of the Lopez Fit scholarship program
Los Padres Forest Association,6750 Navigator Way, Suite 150 Goleta, CA 93117	77-0011516	501(C)(3)	11,548	0			Big Sur Station operating support

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Madonna del Sasso Church,320 E. Laurel Drive Salinas, CA 93906	94-1658203	501(C)(3)	16,085	0			general operating support
Madonna del Sasso School,20 Santa Teresa Way Salinas, CA 93906	94-1658203	501(C)(3)	25,736	0			general operating support
Marina Youth Arts,P.O. Box 751 Marina, CA 93933	84-1703784	501(C)(3)	7,662	0			2016 Monterey County Gives! Campaign and general operating support
Marine Life Studies,P.O. Box 163 Moss Landing, CA 95039	27-0318674	501(C)(3)	49,281	0			2016 Monterey County Gives! Campaign
MCOE Monterey County Scholarship Awards Program,P.O. Box 80851 Salinas, CA 93912	94-6002544	501(c)(3)	10,000	0			replenishing the Lori and Lou Flagg Scholarship Account
Meals on Wheels of the Monterey Peninsula,700 Jewell Avenue Pacific Grove, CA 93950	94-2157521	501(C)(3)	42,184	0			general operating support
Meals on Wheels of the Salinas Valley, Inc.,40 Clark Street, Suite C Salinas, CA 93901	77-0064507	501(C)(3)	25,000	0			Home-Delivered Meal program
Meals on Wheels of the Salinas Valley, Inc.,40 Clark Street, Suite C Salinas, CA 93901	77-0064507	501(C)(3)	8,582	0			general operating support
Meals on Wheels of the Salinas Valley, Inc.,40 Clark Street, Suite C Salinas, CA 93901	77-0064507	501(C)(3)	42,964	0			2016 Monterey County Gives! Campaign
MEarth,P.O. Box 223702 Carmel, CA 93922	26-2973625	501(C)(3)	23,204	0			2016 Monterey County Gives! Campaign
MEarth,P.O. Box 223702 Carmel, CA 93922	26-2973625	501(C)(3)	26,000	0			NatureConnect + FoodConnect, an environmental and nutritional educational program for under served youth
Mee Memorial Hospital Foundation,300 Canal Street King City, CA 93930	77-0357968	501(C)(3)	19,500	0			Mee Memorial Hospital ElectroCardioGram (ECG) Machines
Middlebury Institute of International Studies at Monterey,Institutional Advancement Office 460 Pierce Street Monterey, CA 93940	03-0179298	501(C)(3)	8,226	0			W.S. and J.R. Anderson Scholarship and general operating support
Middlebury Institute of International Studies at Monterey,Institutional Advancement Office 460 Pierce Street Monterey, CA 93940	03-0179298	501(C)(3)	100,000	0			creating the Howard and Anne Morgens Fund for Scholarships, Internships, and Research Assistants within the Center for Nonproliferation Studies
Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	9,500	0			the Carol Hatton Memorial Fund for women in need and the Women's Forum for Health
Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	37,226	0			general operating support

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Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	17,157	0			the development and operation of the Comprehensive Cancer Center
Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	35,000	0			Music at the Bedside
Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	10,000	0			the Urology Department
Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	25,000	0			physician support
Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	25,000	0			the Stroke Awareness Program
Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	30,000	0			capital support for the Carol Hatton Breast Care Center
Montage Health Foundation,P.O. Box HH Monterey, CA 93942	81-2889645	501(C)(3)	10,500	0			general operating support
Monterey Bay Aquarium Foundation,886 Cannery Row Monterey, CA 93940	94-2487469	501(C)(3)	114,250	0			general operating support
Monterey Bay Aquarium Foundation,886 Cannery Row Monterey, CA 93940	94-2487469	501(C)(3)	9,500	0			ocean research
Monterey Bay Aquarium Foundation,886 Cannery Row Monterey, CA 93940	94-2487469	501(C)(3)	50,000	0			the Center for Ocean Education and Leadership building
Monterey Bay Aquarium Foundation,886 Cannery Row Monterey, CA 93940	94-2487469	501(C)(3)		0			general operating support
Monterey Bay Aquarium Foundation,886 Cannery Row Monterey, CA 93940	94-2487469	501(C)(3)	15,000	0			Splash Zone, an environmental education program for Head Start preschoolers in Monterey County
Monterey County Agricultural & Rural Life Museum,P.O. Box 644 King City, CA 93930	94-2495649	501(C)(3)	31,500	0			Educational programming on the region's history as a rural farming community
Monterey County Health Department,1270 Natividad Road Salinas, CA 93906	94-6000524		12,783	0			GHGH Girls' Leadership Initiative 3rd Quarter Invoice
Monterey County Health Department,1270 Natividad Road Salinas, CA 93906	94-6000524		25,000	0			Postpone Peer Education Program
Monterey County Health Department,1270 Natividad Road Salinas, CA 93906	94-6000524		25,000	0			GHGH 2016-17 evaluation, per approved program budget
Monterey County Health Department,1270 Natividad Road Salinas, CA 93906	94-6000524		35,222	0			GHGH Girls' Leadership Initiative 2nd Quarter Invoice

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Monterey County Historical Society,P.O. Box 3576 Salinas, CA 93912	94-1611664	501(C)(3)	10,557	0			presentation of the history of pioneering women of the Monterey Peninsula through the Against All Odds exhibit
Monterey County Pops!,P.O. Box 3352 Monterey, CA 93942	77-0076147	501(C)(3)	12,500	0			Veterans' Day Concerts at the Stanton Theater in King City in 2017 and 2018
Monterey County Pops!,P.O. Box 3352 Monterey, CA 93942	77-0076147	501(C)(3)	8,381	0			2016 Monterey County Gives! Campaign
Monterey County Rape Crisis Center,P.O. Box 2630 Monterey, CA 93942	94-2389889	501(C)(3)	10,740	0			2016 Monterey County Gives! Campaign
Monterey County Rape Crisis Center,P.O. Box 2630 Monterey, CA 93942	94-2389889	501(C)(3)	20,000	0			Child Abuse Prevention Education Program
Monterey County Rape Crisis Center,P.O. Box 2630 Monterey, CA 93942	94-2389889	501(C)(3)	25,000	0			GHGH Infusion with My Life Program provided by MCRCC
Monterey County Theatre Alliance,P.O. Box 2531 Monterey, CA 93942	94-6163002	501(C)(3)	7,500	0			Hands-on Technical Theatre Workshop
Monterey County Youth Museum,425 Washington Street Monterey, CA 93940	77-0394488	501(C)(3)	8,675	0			2016 Monterey County Gives! Campaign and general operating support
Monterey High School,101 Hermann Drive Monterey, CA 93940	77-0320712	501(c)(3)	9,174	0			the general scholarship fund
Monterey High School Instrumental Music Boosters,P.O. Box 2195 Monterey, CA 93942-2195	77-0320712	501(c)(3)	5,204	0			2016 Monterey County Gives! Campaign
Monterey Jazz Festival,9699 Blue Larkspur Lane, Suite 204 Monterey, CA 93942	94-6036515	501(C)(3)	12,655	0			2016 Monterey County Gives! Campaign and general operating support
Monterey Jazz Festival,9699 Blue Larkspur Lane, Suite 204 Monterey, CA 93942	94-6036515	501(C)(3)	7,500	0			Jazz education programs
Monterey Jazz Festival,9699 Blue Larkspur Lane, Suite 204 Monterey, CA 93942	94-6036515	501(C)(3)	12,000	0			Monterey Jazz in the Schools program, bringing expert jazz musicians into music programs
Monterey Museum of Art,559 Pacific Street Monterey, CA 93940	94-1534563	501(C)(3)	40,000	0			New flooring at the MMA Pacific Street museum to improve accessibility and comfort for visitors
Monterey Museum of Art,559 Pacific Street Monterey, CA 93940	94-1534563	501(C)(3)	37,773	0			general operating support
Monterey Museum of Art,559 Pacific Street Monterey, CA 93940	94-1534563	501(C)(3)	8,191	0			2016 Monterey County Gives! Campaign

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Monterey Museum of Art,559 Pacific Street Monterey, CA 93940	94-1534563	501(C)(3)	197,335	0			establishment and operation of a gallery dedicated in perpetuity to the exhibition of California art at the Museum's primary location (two thirds); and for the acquisition of art associated with the Central Coast of California (one third)
Monterey Museum of Art,559 Pacific Street Monterey, CA 93940	94-1534563	501(C)(3)	27,700	0			School Visit Program ù increasing accessibility to educational art experiences for K-12 students of Monterey County
Monterey Museum of Art,559 Pacific Street Monterey, CA 93940	94-1534563	501(C)(3)	197,368	0			the establishment and operation of a gallery dedicated to the exhibition of California art at the Museum's primary location (two thirds), and for the acquisition of art associated with the Central Coast of California (one third)
Monterey Museum of Art,559 Pacific Street Monterey, CA 93940	94-1534563	501(C)(3)	5,495	0			maintenance of the rose garden at La Mirada
Monterey Museum of Art,559 Pacific Street Monterey, CA 93940	94-1534563	501(C)(3)	11,000	0			the Art in Bloom Fundraiser
Monterey Peace and Justice Center,1364 Fremont Boulevard Seaside, CA 93955	56-2554581	501(C)(3)	36,000	0			General operating support and organizational strengthening (2-year grant)
Monterey Peace and Justice Center,1364 Fremont Boulevard Seaside, CA 93955	56-2554581	501(C)(3)	16,366	0			2016 Monterey County Gives! Campaign
Monterey Peninsula College,Student Financial Services Office 980 Fremont Street Monterey, CA 93940	942314506	501(c)(3)	27,500	0			Scholarships
Monterey Peninsula College Foundation,980 Fremont Street Monterey, CA 93940	77-0391075	501(C)(3)	10,597	0			2016 Monterey County Gives! Campaign
Monterey Peninsula College Foundation,980 Fremont Street Monterey, CA 93940	77-0391075	501(C)(3)	110,500	0			the College Incentive Program
Monterey Peninsula College Foundation,980 Fremont Street Monterey, CA 93940	77-0391075	501(C)(3)	15,000	0			the Childhood Development Center/Garden
Monterey Peninsula College Foundation,980 Fremont Street Monterey, CA 93940	77-0391075	501(C)(3)	5,226	0			the voucher program for re-entering or low-income women
Monterey Peninsula College Foundation,980 Fremont Street Monterey, CA 93940	77-0391075	501(C)(3)	6,791	0			general operating support
Monterey Peninsula Sunrise Rotary Foundation,P.O. Box 1822 Monterey, CA 93940	27-4901059	501(C)(3)	11,500	0			funding the Project Helping Hand program and Community Reuse Network

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Monterey Peninsula Unified School District,700 Pacific Street Monterey, CA 93940	77-0320712	501(c)(3)	19,196	0			arts education for the schools in the city of Monterey
Monterey Symphony,2560 Garden Road, Suite 101 Monterey, CA 93940	94-1584123	501(C)(3)	52,940	0			general operating support
Monterey Symphony,2560 Garden Road, Suite 101 Monterey, CA 93940	94-1584123	501(C)(3)	25,000	0			Arts education and audience development in the 2017-18 season
Monterey Symphony,2560 Garden Road, Suite 101 Monterey, CA 93940	94-1584123	501(C)(3)	40,000	0			Sponsorship of 2017-18 Soloists
Monterey Symphony,2560 Garden Road, Suite 101 Monterey, CA 93940	94-1584123	501(C)(3)	87,924	0			2016 Monterey County Gives! Campaign
Napa Valley Community Foundation,3299 Claremont Way, Suite 2 Napa, CA 94558	68-0349777	501(C)(3)	6,000	0			Disaster Relief Fund
National Alliance on Mental Illness-Monterey County,P.O. Box 1367 Salinas, CA 93902	77-0077138	501(C)(3)	9,293	0			general operating support
National Disaster Search Dog Foundation,6800 Wheeler Canyon Road Santa Paula, CA 93060	77-0412509	501(C)(3)	30,000	0			the training of three new disaster search dogs
Natividad Medical Foundation,P.O. Box 4427 Salinas, CA 93912	77-0194989	501(C)(3)	8,000	0			the CHOICES violence interruption program, the Onyx Fund and TALC 2017 campaign
Natividad Medical Foundation,P.O. Box 4427 Salinas, CA 93912	77-0194989	501(C)(3)	20,000	0			5 Steps to Prevent Diabetes in Salinas and Salinas Valley
Natividad Medical Foundation,P.O. Box 4427 Salinas, CA 93912	77-0194989	501(C)(3)	12,870	0			Reimbursement of blood and blood products
Notre Dame High School,455 Palma Drive Salinas, CA 93901	94-1658139	501(C)(3)	46,178	0			general operating support and scholarships
Oglala Lakota College,P.O. Box 490 Kyle, SD 57752	23-7135915	501(C)(3)	11,523	0			the Geraldyn R. Griffith Memorial Scholarships
Old Capital Club,516 Polk Street Monterey, CA 93940	94-1310194	501(C)(7)	7,500	0			reimbursement for a new rug for upstairs salon and a new plaque for outside the front door
Old Capital Club,516 Polk Street Monterey, CA 93940	94-1310194	501(C)(7)	12,098	0			reimbursement for monthly garden upkeep and supplies
Old Monterey Foundation,98 Del Monte Avenue, Suite 210 Monterey, CA 93940	45-1343649	501(C)(3)	10,000	0			the Marcia DeVoe Lecture Series
Olinga Learning,P.O. Box 1705 Gonzales, CA 93926	27-3057607	501(C)(3)	8,000	0			STEM community building program for young people and their families in the Salinas Valley

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Orchestra in the Schools,P.O. Box 1669 Monterey, CA 93942	46-4271913	501(C)(3)	25,363	0			2016 Monterey County Gives! Campaign and music related expenses
Oregon Shakespeare Festival,15 South Pioneer Street Ashland, OR 97520	93-0407022	501(C)(3)	100,000	0			the production of Othello to be performed in 2018
Orphan Productions,484B Washington Street, #113 Monterey, CA 93940	86-1143674	501(C)(3)	50,000	0			One Starfish Safe Parking program
Our Lady of Refuge Church,11140 Preston Street Castroville, CA 95012	94-1658203	501(C)(3)	15,000	0			the Building Fund
Outreach Unlimited,P.O. Box 413 Monterey, CA 93942	38-3934212	501(C)(3)	7,000	0			acquiring a 10-passenger van for transportation for the men and women's programs
Outreach Unlimited,P.O. Box 413 Monterey, CA 93942	38-3934212	501(C)(3)	30,000	0			I-HELP for Women on the Monterey Peninsula
Pacific Grove Art Center,P.O. Box 633 Pacific Grove, CA 93950	23-7018132	501(C)(3)	104,000	0			general operating support and Scholastic Art and Writing Awards in Monterey County
Pacific Grove Museum of Natural History,165 Forest Avenue Pacific Grove, CA 93950	32-0268455	501(C)(3)	15,894	0			general operating support
Pacific Grove Museum of Natural History,165 Forest Avenue Pacific Grove, CA 93950	32-0268455	501(C)(3)	56,217	0			2016 Monterey County Gives! Campaign
Pacific Grove Museum of Natural History,165 Forest Avenue Pacific Grove, CA 93950	32-0268455	501(C)(3)	10,467	0			general operating support
Pacific Grove Museum of Natural History,165 Forest Avenue Pacific Grove, CA 93950	32-0268455	501(C)(3)	6,116	0			general operating support
Pacific Repertory Theatre,P.O. Box 222035 Carmel, CA 93922	77-0026957	501(C)(3)	33,331	0			2016 Monterey County Gives! Campaign
Pacific Repertory Theatre,P.O. Box 222035 Carmel, CA 93922	77-0026957	501(C)(3)	25,000	0			the Phase 2 of the capital campaign
Pacific Repertory Theatre,P.O. Box 222035 Carmel, CA 93922	77-0026957	501(C)(3)	11,093	0			general operating support
Pacific Repertory Theatre,P.O. Box 222035 Carmel, CA 93922	77-0026957	501(C)(3)	25,000	0			general operating support
Pajaro Valley Community Health Trust,85 Nielson Street Watsonville, CA 95076	94-1149702	501(C)(3)	28,475	0			2016 Monterey County Gives! Campaign
Pajaro Valley Prevention and Student Assistance,335 East Lake Avenue Watsonville, CA 95076	77-0269322	501(C)(3)	10,000	0			Expansion of mental health services in Pajaro and Las Lomas

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Palma School,919 Iverson Street Salinas, CA 93901	94-1322168	501(C)(3)	22,000	0			general operating support
Palma School,919 Iverson Street Salinas, CA 93901	94-1322168	501(C)(3)	61,766	0			general operating support
Palma School,919 Iverson Street Salinas, CA 93901	94-1322168	501(C)(3)	20,000	0			general operating support
Papillon Center,P.O. Box 4075 Monterey, CA 93942	46-2775961	501(C)(3)	24,756	0			2016 Monterey County Gives! Campaign and general operating support
Paradox Sports,P.O. Box 273 Eldorado Springs, CO 80025	26-0153796	501(C)(3)	8,000	0			climbing trips and events to benefit residents of Monterey County
Parent Institute for Quality Education,22 West 35th Street, Suite 201 National City, CA 91950	33-0259359	501(C)(3)	12,000	0			parent engagement program in Seaside and Salinas
Partners for Peace,P.O. Box 2473 Salinas, CA 93902	77-0408564	501(C)(3)	25,053	0			2016 Monterey County Gives! Campaign
Partners for Peace,P.O. Box 2473 Salinas, CA 93902	77-0408564	501(C)(3)	12,000	0			expansion of the Parent Project in South County, Marina and Seaside
Partners for Peace,P.O. Box 2473 Salinas, CA 93902	77-0408564	501(C)(3)	40,000	0			the 2017-2018 Salinas Youth Initiative: \$30,000 for program and small capital and \$10,000 for technical assistance
Partnership for Children,342 Pajaro Street, Suite B Salinas, CA 93901	02-0646450	501(C)(3)	5,574	0			Increased access to medical care for children with serious illnesses and support for their families and 2016 Monterey County Gives! Campaign
Peace of Mind Dog Rescue,P.O. Box 51554 Pacific Grove, CA 93950	27-1154816	501(C)(3)	15,500	0			Helping Paws, a program to keep pets with their owners and related rescue and adoption services
Peace of Mind Dog Rescue,P.O. Box 51554 Pacific Grove, CA 93950	27-1154816	501(C)(3)	100,000	0			the Intake and Care Center
Peace of Mind Dog Rescue,P.O. Box 51554 Pacific Grove, CA 93950	27-1154816	501(C)(3)	157,165	0			general operating support
Peace of Mind Dog Rescue,P.O. Box 51554 Pacific Grove, CA 93950	27-1154816	501(C)(3)	189,478	0			2016 Monterey County Gives! Campaign
Peace of Mind Dog Rescue,P.O. Box 51554 Pacific Grove, CA 93950	27-1154816	501(C)(3)	10,000	0			general operating support, in memory of Marie Woerz and in honor of Elsa
Peace of Mind Dog Rescue,P.O. Box 51554 Pacific Grove, CA 93950	27-1154816	501(C)(3)	10,000	0			general operating support

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Peacock Acres,830 Park Row Salinas, CA 93901	77-0013158	501(C)(3)	8,389	0			2016 Monterey County Gives! Campaign and general operating support
Pinnacles Partnership,P.O. Box 2080 Hollister, CA 95024	76-0849623	501(C)(3)	5,389	0			2016 Monterey County Gives! Campaign
Pinnacles Partnership,P.O. Box 2080 Hollister, CA 95024	76-0849623	501(C)(3)	11,967	0			Camp Pinnacles, hands-on environmental education and outdoor experiences to inspire the next generation of park stewards
Planned Parenthood Federation of America,123 William Street, 10th Floor New York, NY 10038	13-1644147	501(C)(3)	6,000	0			general operating support
Planned Parenthood Mar Monte,1605 The Alameda San Jose, CA 95126	94-1583439	501(C)(3)	102,348	0			2016 Monterey County Gives! Campaign
Planned Parenthood Mar Monte,1605 The Alameda San Jose, CA 95126	94-1583439	501(C)(3)	21,500	0			general operating support
Planned Parenthood Mar Monte,1605 The Alameda San Jose, CA 95126	94-1583439	501(C)(3)	30,000	0			Clinical operating funds for Seaside and Salinas health centers (Monterey County)
Planned Parenthood Mar Monte,1605 The Alameda San Jose, CA 95126	94-1583439	501(C)(3)	25,000	0			Planned Parenthood Mar Monte's GHGH Peer Leadership Program for Monterey County
Point Lobos Foundation,P.O. Box 221789 Carmel, CA 93922	94-2546064	501(C)(3)	36,646	0			2016 Monterey County Gives! Campaign and general operating support
Point Lobos Foundation,P.O. Box 221789 Carmel, CA 93922	94-2546064	501(C)(3)	20,200	0			Habitat Heroes, an invasive plant removal, re-vegetation, and long-term conservation project
Positive Discipline Community Resources,P.O. Box 5365 Santa Cruz, CA 95063	27-1364795	501(C)(3)	14,500	0			Parenting for Strong Communities Monterey County, education and support for a respectful culture
Prayer Book Society - Monterey Bay Chapter c/o St. John's Chapel,1490 Mark Thomas Drive Monterey, CA 93940	94-6171286	501(C)(3)	6,116	0			general operating support
Prison University Project,P.O. Box 492 San Quentin, CA 94964	20-5606926	501(C)(3)	100,000	0			general operating support
Pro-Youth,505 North Court Street Visalia, CA 93291	77-0337714	501(C)(3)	15,000	0			King City programs
Radcliff Elementary School,550 Rodriguez Street Watsonville, CA 95076	77-0375541		8,000	0			establishing a theatre/stage
Radio Bilingue, Inc. / KHDC-FM,5005 East Belmont Avenue Fresno, CA 93727	94-2472322	501(C)(3)	22,500	0			Conozca Sus Derechos & Tome Acciñ/Know Your Rights & Take Action, an immigrant rights radio show for indigenous people (Triqui)

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Raising A Reader,330 Twin Dolphin Drive, Suite 147 Redwood City, CA 94065	94-3390149	501(C)(3)	18,250	0			Early childhood and family literacy program in Monterey County
Rancho Cielo,P.O. Box 6948 Salinas, CA 93912	77-0555859	501(C)(3)	30,000	0			Youth employment training for at-risk youth
Rancho Cielo,P.O. Box 6948 Salinas, CA 93912	77-0555859	501(C)(3)	10,000	0			support of your new Vocational Center
Rancho Cielo,P.O. Box 6948 Salinas, CA 93912	77-0555859	501(C)(3)	500,000	0			the Ted Taylor Vocational Center
Rancho Cielo,P.O. Box 6948 Salinas, CA 93912	77-0555859	501(C)(3)	179,644	0			2016 Monterey County Gives! Campaign and general operating support
Read to Me Project,32 Live Oak Lane Carmel Valley, CA 93924	47-1224251	501(C)(3)	27,250	0			Family literacy, kindergarten readiness program for underserved children in Salinas Valley
Read to Me Project,32 Live Oak Lane Carmel Valley, CA 93924	47-1224251	501(C)(3)	33,212	0			2016 Monterey County Gives! Campaign
Reno Philharmonic Association Inc.,925 Riverside Drive, #3 Reno, NV 89503	94-2762076	501(C)(3)	22,500	0			the sponsorship of Guest Artist Benjamin Bellman (\$10,000); the sponsorship of Rhythm and Rawhide (\$2,500); and an annual unrestricted gift (\$10,000)
Reno Philharmonic Association Inc.,925 Riverside Drive, #3 Reno, NV 89503	94-2762076	501(C)(3)	20,000	0			a sponsorship of the Classic Two (\$10,000) and an annual unrestricted gift (\$10,000)
Restorative Justice Partners, Inc.,229 Reindollar Ave, Suite B Marina, CA 93933	77-0168443	501(C)(3)	50,000	0			the 2017-2018 Salinas Youth Initiative: \$40,000 for program and small capital and \$10,000 for technical assistance
Restorative Justice Partners, Inc.,229 Reindollar Ave, Suite B Marina, CA 93933	77-0168443	501(C)(3)	22,214	0			Restorative Justice in the Schools, a collaborative alternative school discipline approach
Rising World, Inc. dba Rising International,300 Potrero Street Santa Cruz, CA 95060	26-0470721	501(C)(3)	25,000	0			Safe and Sound program (Monterey County)
RotaCare Bay Area, Inc.,219 2nd Street Pacific Grove, CA 93950	77-0328723	501(C)(3)	15,000	0			RotaCare Monterey, a free medical clinic for those who have the greatest need and the least access
S.T.A.R. Foundation of Monterey County,P.O. Box 2538 Salinas, CA 93902	26-3386730	501(C)(3)	71,000	0			a disbursement as requested by the Board of Directors on February 6, 2017
S.T.A.R. Foundation of Monterey County,P.O. Box 2538 Salinas, CA 93902	26-3386730	501(C)(3)	75,000	0			student scholarships and partner grants
S.T.A.R. Foundation of Monterey County,P.O. Box 2538 Salinas, CA 93902	26-3386730	501(C)(3)	75,000	0			non-profit awards and high school scholarships
Sacred Heart Catholic Church,22 Stone Street Salinas, CA 93901	94-1658203	501(C)(3)	48,255	0			general operating support
Sacred Heart School,123 West Market Street Salinas, CA 93901	94-1658139	501(C)(3)	38,604	0			general operating support
Salinas Valley Community Church,368 San Juan Grade Road Salinas, CA 93906	77-0067756	501(C)(3)	12,000	0			Adult Literacy Center, a free English literacy program for adults

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Salinas Valley Fair Heritage Foundation,P.O. Box 942 King City, CA 93930	77-0587714	501(C)(3)	30,000	0			general operating support
Salinas Valley Memorial Hospital Foundation,450 East Romie Lane Salinas, CA 93901	94-2641137	501(C)(3)	99,552	0			general operating support
Salinas Valley Memorial Hospital Foundation,450 East Romie Lane Salinas, CA 93901	94-2641137	501(C)(3)	10,000	0			the Emergency Room and Dr. Mario Cole in Pulmonary Medicine
Salinas Valley Memorial Hospital Foundation,450 East Romie Lane Salinas, CA 93901	94-2641137	501(C)(3)	25,000	0			the exam room naming opportunity in the Diabetes and Endocrine Center
Salinas Valley Memorial Hospital Foundation,450 East Romie Lane Salinas, CA 93901	94-2641137	501(C)(3)	29,841	0			2016 Monterey County Gives! Campaign
Salud Para La Gente, Inc.,195 Aviation Way, Suite 200 Watsonville, CA 95076	94-2705747	501(C)(3)	25,500	0			Children's Dental Disease Prevention and Treatment Program, Monterey County
Salvation Army - Monterey Peninsula Corps,1491 Contra Costa Street Seaside, CA 93955	94-1156347	501(C)(3)	44,854	0			general operating support
San Francisco State University,Bursar's Office, ADM 155 1600 Holloway Avenue San Francisco, CA 94132-4011	931137247	501(c)(3)	28,250	0			Scholarships
San Jose State University,Financial Aid and Scholarship Office One Washington Square San Jose, CA 95192	770414438	501(C)(3)	15,250	0			Scholarships
Save Our Shores,345 Lake Avenue, Suite A Santa Cruz, CA 95062	94-2745941	501(C)(3)	5,869	0			2016 Monterey County Gives! Campaign and general operating support
Scottish Fiddlers of California,1578 Excelsior Avenue Oakland, CA 94602	95-4063752	501(C)(3)	15,000	0			financial aid for program applicants
Seniors Council,234 Santa Cruz Avenue Aptos, CA 95003	94-2662950	501(C)(3)	20,000	0			Foster Grandparent Program û Seniors tutor underachieving pre and elementary school children
Sigma Chi Foundation,1714 Hinman Avenue Evanston, IL 60201	36-2208386	501(C)(3)	15,000	0			the Tyler Lecture Series

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Silicon Valley Monterey Bay Council, Boy Scouts of America, 970 West Julian Street San Jose, CA 95126	94-1156254	501(C)(3)	7,038	0			camperships for needy Monterey County residents, with preference given to those from Salinas and South County
Smith College, 10 Elm Street Northampton, MA 01063	04-1843040	501(C)(3)	10,000	0			the Smith Fund
Sol Treasures, 519 Broadway Street King City, CA 93930	26-1764855	501(C)(3)	37,272	0			2016 Monterey County Gives! Campaign
Sol Treasures, 519 Broadway Street King City, CA 93930	26-1764855	501(C)(3)	33,087	0			general operating support
Soledad-Mission Recreation District, P.O. Box 1650 Soledad, CA 93960	94-1575296		30,000	0			the aquatic department
Sonoma State University, Financial Aid Office 1801 East Cotati Avenue Rohnert Park, CA 94928	680338225	501(C)(3)	9,500	0			Scholarships
South Coast Community Land Trust, HC 67 Box 1772 Big Sur, CA 93920	77-0235128	501(C)(3)	8,300	0			general operating support
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	74,379	0			general operating support
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	100,000	0			the spay/neuter clinic
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	11,600	0			Fund a Need, Wag'n'Walk, Tux & Tails, telethon
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	17,500	0			the Treatment, Learning and Compassion program
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	10,500	0			Pet Meals, a meal program for pets of home-bound individuals
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	10,000	0			adoption services
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	15,100	0			the Wildlife Center
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	15,000	0			animal adoption services
SPCA of Monterey County, P.O. Box 3058 Monterey, CA 93942	94-1167409	501(C)(3)	103,691	0			2016 Monterey County Gives! Campaign

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Special Kids Crusade,1900 Garden Road, Suite 230 Monterey, CA 93940	20-8580107	501(C)(3)	8,000	0			Including Special Kids inclusive after school program for Salinas youth
SpectorDance,3343 Paul Davis Drive Marina, CA 93933	93-1203319	501(C)(3)	24,618	0			2016 Monterey County Gives! Campaign
SpectorDance,3343 Paul Davis Drive Marina, CA 93933	93-1203319	501(C)(3)	7,500	0			dance classes and related arts programs at locations in underserved parts of the community
St. Dunstan's Episcopal Church,28005 Robinson Canyon Road Carmel, CA 93923	23-7133913	501(C)(3)	35,000	0			general operating support
St. John's Chapel Foundation,1490 Mark Thomas Drive Monterey, CA 93940	77-0111036	501(C)(3)	6,116	0			general operating support
Stanford University,P.O. Box 20466 Stanford, CA 94309	94-1156365	501(C)(3)	25,000	0			general operating support
Stanford University Medical Center - Office of Medical Development,Development Services PO Box 20466 Stanford, CA 94309	94-6174066	501(C)(3)	6,500	0			the "Art for Health" program
Stevenson School,3152 Forest Lake Road Pebble Beach, CA 93953	94-1218745	501(C)(3)	6,000	0			general operating support, Mathletics, Fileds Project
Stevenson School,3152 Forest Lake Road Pebble Beach, CA 93953	94-1218745	501(C)(3)	20,000	0			the Coach Jeff and Beth Young Fund for new playing fields and the Dormer Coaches Award Fund
Sun Street Centers,11 Peach Drive Salinas, CA 93901	94-6138701	501(C)(3)	11,935	0			general operating support
Sun Street Centers,11 Peach Drive Salinas, CA 93901	94-6138701	501(C)(3)	20,000	0			Safe Teens Empowerment Project (STEPS) Substance Abuse Prevention Program
Sun Valley Performing Arts Center,P.O. Box 4921 Ketchum, ID 83340	82-0531282	501(C)(3)	10,000	0			Argyros Performing Arts Center Campaign
Sun Valley Summer Symphony,P.O. Box 1914 Sun Valley, ID 83353	82-0397940	501(C)(3)	8,900	0			general operating support
Sun Valley Writers' Conference,P.O. Box 957 Ketchum, ID 83340	82-0496196	501(C)(3)	9,000	0			general operating support
Sunset Cultural Center,P.O. Box 1950 Carmel, CA 93921	52-2404864	501(C)(3)	12,000	0			general operating support
Sunset Cultural Center,P.O. Box 1950 Carmel, CA 93921	52-2404864	501(C)(3)	30,000	0			Arts education programs
Sunset Cultural Center,P.O. Box 1950 Carmel, CA 93921	52-2404864	501(C)(3)	6,228	0			2016 Monterey County Gives! Campaign

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Tatum's Garden Foundation,40 Clark Street Suite H Salinas, CA 93901	46-3045040	501(C)(3)	14,000	0			Tatum's Treehouse, a fully inclusive playground in Quail Meadows at Toro Park
The Epicenter,20 Maple Street Salinas, CA 93901	47-5474622	501(C)(3)	23,661	0			2016 Monterey County Gives! Campaign and general operating support
The Epicenter,20 Maple Street Salinas, CA 93901	47-5474622	501(C)(3)	40,000	0			the 2017-2018 Salinas Youth Initiative: \$30,000 for program and small capital and \$10,000 for technical assistance
The International School of Monterey,1720 Yosemite Street Seaside, CA 93955	77-0485756	501(C)(3)	58,208	0			2016 Monterey County Gives! Campaign and Mathletics or Mathcounts programs
The Wilderness Society,1615 M Street NW Washington, DC 20036	53-0167933	501(C)(3)	30,000	0			general operating support
The Wilderness Society,1615 M Street NW Washington, DC 20036	53-0167933	501(C)(3)	10,000	0			the Rapid Response Defense Fund
The Women's Foundation of California,300 Frank H. Ogawa Plaza, Suite 420 Oakland, CA 94612	94-2752421	501(C)(3)	20,000	0			Women's Policy Institute (WPI) - Monterey County cohort, 2018-19
UC Berkeley,Financial Aid and Scholarships Office 210 Sproul Hall, #1960 Berkeley, CA 94720-1960	94-6002123	501(C)(3)	37,750	0			Scholarships
UC Davis,Cashier's Office P.O. Box 989062 West Sacramento, CA 95798-9602	94-6036494	501(C)(3)	78,667	0			Scholarships
UC Hastings College of Law,200 McAllister Street San Francisco, CA 94102	94-3067788	501(C)(3)	5,500	0			Scholarships
UC Irvine,Office of Financial Aid and Scholarships 102 Aldritch Hall Irvine, CA 92697-2825	95-2226406	501(C)(3)	16,000	0			Scholarships
UC Los Angeles,Box 957089, 1125 Murphy Hall 405 Hilgard Ave Los Angeles, CA 90095-7089	95-6006143	501(C)(3)	20,100	0			Scholarships
UC Merced,Campus Cashiering Services P.O. Box 2450 Merced, CA 95344	27-0093858	501(C)(3)	11,500	0			Scholarships
UC Regents,School of Veterinary Medicine, Office of the Dean P.O. Box 1167 Davis, CA 95617	94-6036494	501(C)(3)	12,000	0			Scholarships
UC San Diego,Student Business Services 9500 Gilman Drive Department 0026 La Jolla, CA 92093- 0026	95-6006144	501(C)(3)	34,000	0			Scholarships

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
UC Santa Barbara,Office of Financial Aid and Scholarships 2103 SAASB Santa Barbara, CA 93106-3180	95-6006145	501(C)(3)	30,000	0			Scholarships
UC Santa Cruz,Financial Aid & Scholarship Office 205 Hahn Building, 1156 High Street Santa Cruz, CA 95064	94-1539563	501(C)(3)	12,000	0			Scholarships
UC Santa Cruz Foundation,1156 High Street Santa Cruz, CA 95064	23-7394590	501(C)(3)	8,500	0			the Cowell College Provost's Discretionary Fund
Union County Humane Society,P. O. Box 625 Maynardville, TN 37807	62-1640384	501(C)(3)	20,000	0			general operating support
United Animal Nations,P.O. Box 188890 Sacramento, CA 95818	68-0124097	501(C)(3)	6,000	0			general operating support
United States Fund for UNICEF,125 Maiden Lane New York, NY 10038	13-1760110	501(C)(3)	16,000	0			nutritional programs
United Way Monterey County,60 Garden Court, Suite 350 Monterey, CA 93940	94-1322169	501(C)(3)	10,000	0			general operating support (\$5,000), Legal Services for Seniors (\$1,000), American Cancer Society (1,000), Alzheimer Association (\$1,000), and Rancho Cielo (\$2,000)
United Way Monterey County,60 Garden Court, Suite 350 Monterey, CA 93940	94-1322169	501(C)(3)	57,853	0			general operating support
United Way Monterey County,60 Garden Court, Suite 350 Monterey, CA 93940	94-1322169	501(C)(3)	8,220	0			2016 Monterey County Gives! Campaign
United Way Monterey County,60 Garden Court, Suite 350 Monterey, CA 93940	94-1322169	501(C)(3)	6,140	0			use by United Way and/or distribution to other 501(c)(3) organizations for programs that advance the original mission and objectives of Community Healthcare Corporation
United Way Monterey County,60 Garden Court, Suite 350 Monterey, CA 93940	94-1322169	501(C)(3)	10,000	0			the Alexis de Toqueville Society
University of Alaska Fairbanks,107 Eielson Building P.O. Box 756360 Fairbanks, AK 99775	92-6000147	501(C)(3)	7,500	0			Scholarships
University of Arizona Foundation, Center of Integrative Medicine,P.O. Box 245153 Tuscon, AZ 85724	86-6050388	501(C)(3)	30,000	0			general operating support
University of the Pacific -- Finance Center,3601 Pacific Avenue Student Accounts-Cashiers Office Stockton, CA 95211	94-1156266	501(C)(3)	10,000	0			Scholarships

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Ventana Wilderness Alliance,P.O. Box 506 Santa Cruz, CA 95061	77-0532467	501(C)(3)	57,560	0			2016 Monterey County Gives! Campaign
Ventana Wilderness Alliance,P.O. Box 506 Santa Cruz, CA 95061	77-0532467	501(C)(3)	15,903	0			support of Monterey County youth to participate in the Youth in Wilderness program
Ventana Wildlife Society,19045 Portola Drive, Suite F-1 Salinas, CA 93908	94-2795935	501(C)(3)	31,615	0			2016 Monterey County Gives! Campaign
Ventana Wildlife Society,19045 Portola Drive, Suite F-1 Salinas, CA 93908	94-2795935	501(C)(3)	5,535	0			the MC Gives! 2016 campaign
Ventana Wildlife Society,19045 Portola Drive, Suite F-1 Salinas, CA 93908	94-2795935	501(C)(3)	27,500	0			Outdoor environmental education for youth from underserved communities in Monterey County
Ventana Wildlife Society,19045 Portola Drive, Suite F-1 Salinas, CA 93908	94-2795935	501(C)(3)	39,250	0			general operating support
Ventana Wildlife Society,19045 Portola Drive, Suite F-1 Salinas, CA 93908	94-2795935	501(C)(3)	44,379	0			general operating support
Veterans Transition Center of Monterey County,Martinez Hall 220 12th Street Marina, CA 93933	77-0431413	501(C)(3)	104,000	0			general operating support
Veterans Transition Center of Monterey County,Martinez Hall 220 12th Street Marina, CA 93933	77-0431413	501(C)(3)	15,000	0			L.I.F.E, a transitional housing program rehabilitating homeless Veterans and Veteran families
Village Project, Inc.,P.O. Box 127 Seaside, CA 93955	61-1562515	501(C)(3)	25,000	0			Mae C. Johnson Education and Cultural Enrichment Academy
Village Project, Inc.,P.O. Box 127 Seaside, CA 93955	61-1562515	501(C)(3)	28,549	0			2016 Monterey County Gives! Campaign and general operating support
Visiting Nurse Association Community Services,P. O. Box 2480 Monterey, CA 93942	94-2903253	501(C)(3)	12,499	0			2016 Monterey County Gives! Campaign and general operating support
Watsonville Wetlands Watch,P. O. Box 1239 Freedom, CA 95019	77-0519882	501(C)(3)	21,423	0			2016 Monterey County Gives! Campaign and Wetlands Stewards After School Program
York School,9501 York Road Monterey, CA 93940	94-1461062	501(C)(3)	11,005	0			general operating support
York School,9501 York Road Monterey, CA 93940	94-1461062	501(C)(3)	10,000	0			the RO & Catherine L. McMahan Scholarship Fund
Youth Arts Collective (YAC),472 Calle Principal Monterey, CA 93940	77-0526059	501(C)(3)	21,000	0			After-school art education and mentorship program for youth ages 14-22

SCHEDULE I
(Form 990)

**Grants and Other Assistance to Organizations,
Governments, and Individuals in the United States**

2017

Community Foundaiton for Monterey County

94-1615897

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
Youth Arts Collective (YAC),472 Calle Principal Monterey, CA 93940	77-0526059	501(C)(3)	11,333	0			2016 Monterey County Gives! Campaign
Youth Music Monterey,546 Hartnell Street, Suite B Monterey, CA 93940	94-2863607	501(C)(3)	20,000	0			Youth orchestras, chamber ensembles, master classes and string instruction programs for young people in Monterey County
Youth Music Monterey,546 Hartnell Street, Suite B Monterey, CA 93940	94-2863607	501(C)(3)	52,574	0			2016 Monterey County Gives! Campaign
Youth Music Monterey,546 Hartnell Street, Suite B Monterey, CA 93940	94-2863607	501(C)(3)	18,895	0			general operating support
Youth Music Monterey,546 Hartnell Street, Suite B Monterey, CA 93940	94-2863607	501(C)(3)	10,000	0			YMM South County Strings providing string instruction to students in South Monterey County
YWCA Monterey County,236 Monterey Street Salinas, CA 93901	94-1732598	501(C)(3)	25,000	0			GHGH Strategic Plan
YWCA Monterey County,236 Monterey Street Salinas, CA 93901	94-1732598	501(C)(3)	25,000	0			Transitional Housing Case Manager
YWCA Monterey County,236 Monterey Street Salinas, CA 93901	94-1732598	501(C)(3)	15,524	0			2016 Monterey County Gives! Campaign and general operating support
YWCA of Watsonville,340 East Beach Street Watsonville, CA 95076	94-1212142	501(C)(3)	12,000	0			YW-Teens, a preventive after-school program for girls at Pajaro Middle School

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

▶ Complete if the organization answered 'Yes' on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Go to www.irs.gov/form990 for instructions and the latest information

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Name of the organization

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

Employer identification number

94-1615897

Part I Questions Regarding Compensation

1 a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☐ First-class or charter travel

☐ Housing allowance or residence for personal use

☐ Travel for companions

☐ Payments for business use of personal residence

☐ Tax indemnification and gross-up payments

☒ Health or social club dues or initiation fees

☐ Discretionary spending account

☐ Personal services (such as, maid, chauffeur, chef)

b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain.

1 b

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?

2

3 Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

☒ Compensation committee

☒ Written employment contract

☐ Independent compensation consultant

☒ Compensation survey or study

☐ Form 990 of other organizations

☒ Approval by the board or compensation committee

4 During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

4 a

X

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

4 b

X

c Participate in, or receive payment from, an equity-based compensation arrangement?

4 c

X

If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.

5 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

5 a

X

b Any related organization?

5 b

X

If 'Yes' on line 5a or 5b, describe in Part III.

6 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

6 a

X

b Any related organization?

6 b

X

If 'Yes' on line 6a or 6b, describe in Part III.

7 For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If 'Yes,' describe in Part III.

7

X

8 Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)?
If 'Yes,' describe in Part III.

8

X

9 If 'Yes' on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

9

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2017

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred compensation	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation in column (B) reported as deferred on prior Form 990
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation				
1	DANIEL BALDWIN PRESIDENT & CEO	(i) 254,800.	(ii) 0.	(iii) 0.	12,740.	17,866.	285,406.	0.
		(ii) 0.	(ii) 0.	(iii) 0.	0.	0.	0.	0.
2		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
3		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
4		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
5		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
6		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
7		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
8		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
9		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
10		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
11		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
12		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
13		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
14		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
15		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				
16		(i)	(ii)	(iii)				
		(ii)	(ii)	(iii)				

Part III Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

**SCHEDULE M
(Form 990)**Department of the Treasury
Internal Revenue Service**Noncash Contributions**

OMB No. 1545-0047

2017**Open to Public
Inspection**

- ▶ **Complete if the organizations answered 'Yes' on Form 990, Part IV, lines 29 or 30.**
▶ **Attach to Form 990.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

Name of the organization

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

Employer identification number

94-1615897

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art — Works of art.....				
2 Art — Historical treasures.....				
3 Art — Fractional interests.....				
4 Books and publications.....				
5 Clothing and household goods.....				
6 Cars and other vehicles.....	X	1	9,000.	APPRAISAL
7 Boats and planes.....				
8 Intellectual property.....				
9 Securities — Publicly traded.....	X	96	4,484,372.	STOCK EXCHANGE
10 Securities — Closely held stock.....				
11 Securities — Partnership, LLC, or trust interests.....				
12 Securities — Miscellaneous.....				
13 Qualified conservation contribution — Historic structures.....				
14 Qualified conservation contribution — Other.....				
15 Real estate — Residential.....	X	1	21,000,000.	APPRAISAL
16 Real estate — Commercial.....				
17 Real estate — Other.....				
18 Collectibles.....				
19 Food inventory.....				
20 Drugs and medical supplies.....				
21 Taxidermy.....				
22 Historical artifacts.....				
23 Scientific specimens.....				
24 Archeological artifacts.....				
25 Other ▶ (.....).....				
26 Other ▶ (.....).....				
27 Other ▶ (.....).....				
28 Other ▶ (.....).....				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement.....

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it must hold for at least three years from the date of the initial contribution, and which isn't required to be used for exempt purposes for the entire holding period?.....

b If 'Yes,' describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions?.....

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?.....

b If 'Yes,' describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked, describe in Part II.

Yes No

30 a		X
31	X	
32 a		X

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.**Schedule M (Form 990) (2017)**

Part II **Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

SCHEDULE O
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Name of the organization

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on
Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2017

**Open to Public
Inspection**

Employer identification number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

94-1615897

FORM 990, PART III, LINE 4D - OTHER PROGRAM SERVICES DESCRIPTION

THE NEIGHBORHOOD GRANTS PROGRAM (NGP) IS THE COMMUNITY FOUNDATION'S COMMITMENT TO SUPPORT COMMUNITY AND VOLUNTEER-LED GROUPS AT THE GRASSROOTS LEVEL. GROUPS ARE SUPPORTED WITH GRANTS FOR A PROJECT OR SERIES OF ACTIVITIES THAT IMPROVES THE QUALITY OF LIFE IN THE GROUP'S NEIGHBORHOOD. THE COMMUNITY FOUNDATION HAS ALSO INITIATED AND FACILITATED MEETINGS AROUND THE ISSUES OF HOMELESSNESS AND AFFORDABLE HOUSING IN MONTEREY COUNTY. MEETINGS HAVE INCLUDED NONPROFIT SERVICE PROVIDERS, BUSINESS OWNERS, MUNICIPALITIES AND OTHER STAKEHOLDERS.

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE ORGANIZATION MAKES THE DRAFT 990 AVAILABLE TO ALL BOARD MEMBERS THROUGH THE ONLINE BOARD PORTAL BEFORE IT IS FILED. BOARD AND STAFF LEADERSHIP ENCOURAGE EVERY BOARD MEMBER TO REVIEW THE 990 BEFORE THE FILING DEADLINE AND TO SEND THEIR COMMENTS TO THE CEO, THE TREASURER, AND/OR THE BOARD CHAIR.

FORM 990, PART VI, LINE 12C - EXPLANATION OF MONITORING AND ENFORCEMENT OF CONFLICTS

ALL BOARD MEMBERS HAVE A COPY OF THE CONFLICT OF INTEREST POLICY AND NEW MEMBERS RECEIVE IT AS PART OF THEIR ORIENTATION, WHICH IS HELD PRIOR TO THE FIRST MEETING OF THE YEAR. BOARD MEMBERS ARE ASKED TO COMPLETE AND SUBMIT THE CONFLICT OF INTEREST DISCLOSURE FORM EVERY YEAR. BOARD MEMBERS ARE ASKED TO DISCLOSE AND RECUSE THEMSELVES FROM VOTING ON ANY MATTER ON WHICH THEY HAVE AN ACTUAL OR APPARENT CONFLICT, SUCH AS GRANTS AND CONTRACTS.

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT

THE COMPENSATION COMMITTEE CONSISTS OF THE PAST CHAIR, CURRENT CHAIR, CHAIR ELECT AND ANY OTHER INTERESTED BOARD MEMBERS. THEY REVIEW SALARY SURVEYS PRODUCED BY THE COUNCIL ON FOUNDATIONS, THE LEAGUE OF CALIFORNIA COMMUNITY FOUNDATIONS, GUIDESTAR AND THE NORTHERN CALIFORNIA COMPENSATION AND BENEFITS SURVEY OF NORTHERN CALIFORNIA

Name of the organization

Employer identification number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

94-1615897

FORM 990, PART VI, LINE 15A - COMPENSATION REVIEW & APPROVAL PROCESS - CEO & TOP MANAGEMENT (CON

NONPROFIT ORGANIZATIONS. THE COMMITTEE MAKES THE RECOMMENDATION AND THE BOARD
DISCUSSES AND VOTES ON IT IN AN EXECUTIVE SESSION.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

GOVERNING DOCUMENTS, POLICIES AND FINANCIAL STATEMENTS ARE AVAILABLE ON THE
ORGANIZATION'S WEBSITE AND UPON REQUEST.

**FORM 990, PART XI, LINE 9
OTHER CHANGES IN NET ASSETS OR FUND BALANCES**

CHANGE IN VALUE OF CHARITABLE REMAINDER TRUSTS.....	\$ 1,590,298.
CONTRIBUTIONS FOR STEWARDSHIP AND AGENCY FUNDS.....	-5,615,811.
GRANTS DISTRIBUTED ON BEHALF OF OTHER FUNDS.....	1,366,592.
INVESTMENT INCOME FOR STEWARDSHIP AND AGENCY FUNDS.....	-3,443,295.
TOTAL	<u><u>\$ -6,102,216.</u></u>

SCHEDULE R
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

Related Organizations and Unrelated Partnerships

▶ **Complete if the organization answered 'Yes' on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**

▶ **Attach to Form 990.**

▶ **Go to www.irs.gov/Form990 for instructions and the latest information.**

OMB No. 1545-0047

2017

**Open to Public
Inspection**

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

Employer identification number

94-1615897

Part I Identification of Disregarded Entities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity
(1) CFMC-REAL ESTATE NO. 1 LLC 2354 GARDEN RD MONTEREY, CA 93940 20-8880596	HOLD REAL ESTATE	CA	280,701.	100.	COMMUNITY FOUNDATION FOR MONTEREY CO
(2) CFMC-REAL ESTATE NO. 2 LLC 2354 GARDEN RD MONTEREY, CA 93940 26-1591345	HOLD REAL ESTATE	CA	0.	0.	COMMUNITY FOUNDATION FOR MONTEREY CO
(3) -----					

Part II Identification of Related Tax-Exempt Organizations. Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Sec 512(b)(13) controlled entity?	
						Yes	No
(1) -----							

(2) -----							

(3) -----							

(4) -----							

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
							Yes	No		Yes	No	
(1) ----- ----- -----												
(2) ----- ----- -----												
(3) ----- ----- -----												

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of- year assets	(h) Percentage ownership	(i) Sec 512(b)(13) controlled entity?	
								Yes	No
(1) ----- ----- -----									
(2) ----- ----- -----									
(3) ----- ----- -----									

Part V Transactions With Related Organizations. Complete if the organization answered 'Yes' on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
1 During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
a Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity	1 a	X
b Gift, grant, or capital contribution to related organization(s)	1 b	X
c Gift, grant, or capital contribution from related organization(s)	1 c	X
d Loans or loan guarantees to or for related organization(s)	1 d	X
e Loans or loan guarantees by related organization(s)	1 e	X
f Dividends from related organization(s)	1 f	X
g Sale of assets to related organization(s)	1 g	X
h Purchase of assets from related organization(s)	1 h	X
i Exchange of assets with related organization(s)	1 i	X
j Lease of facilities, equipment, or other assets to related organization(s)	1 j	X
k Lease of facilities, equipment, or other assets from related organization(s)	1 k	X
l Performance of services or membership or fundraising solicitations for related organization(s)	1 l	X
m Performance of services or membership or fundraising solicitations by related organization(s)	1 m	X
n Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)	1 n	X
o Sharing of paid employees with related organization(s)	1 o	X
p Reimbursement paid to related organization(s) for expenses	1 p	X
q Reimbursement paid by related organization(s) for expenses	1 q	X
r Other transfer of cash or property to related organization(s)	1 r	X
s Other transfer of cash or property from related organization(s)	1 s	X

2 If the answer to any of the above is 'Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			

Part VI **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered 'Yes' on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Predominant income (related, unre- lated, excluded from tax under sections 512-514)	(e) Are all partners section 501(c)(3) organizations?		(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?		(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner?		(k) Percentage ownership
				Yes	No			Yes	No		Yes	No	
(1) ----- ----- ----- -----													
(2) ----- ----- ----- -----													
(3) ----- ----- ----- -----													
(4) ----- ----- ----- -----													
(5) ----- ----- ----- -----													
(6) ----- ----- ----- -----													
(7) ----- ----- ----- -----													
(8) ----- ----- ----- -----													

Part VII Supplemental Information.

Provide additional information for responses to questions on Schedule R. See instructions.

2017

California Exempt Organization
Annual Information Return

199

Calendar Year 2017 or fiscal year beginning (mm/dd/yyyy), and ending (mm/dd/yyyy)

Corporation/Organization name

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

Additional information. See instructions.

California corporation number

0197714

FEIN

94-1615897

Street address (suite or room)

2354 GARDEN ROAD

PMB no.

City

MONTEREY

State

CA

Zip code

93940

Foreign country name

Foreign province/state/county

Foreign postal code

- A** First Return ☐ Yes ☒ No
- B** Amended Return ☐ Yes ☒ No
- C** IRC Section 4947(a)(1) trust ☐ Yes ☒ No
- D** Final Information Return?
- ☐ Dissolved ☐ Surrendered (Withdrawn) ☐ Merged/Reorganized
- Enter date (mm/dd/yyyy) •
- E** Check accounting method:
- 1 ☐ Cash 2 ☒ Accrual 3 ☐ Other
- F** Federal return filed? 1 • ☐ 990T 2 • ☐ 990-PF 3 • ☐ Sch H (990)
- 4 ☐ Other 990 series
- G** Is this a group filing? See instructions. • ☐ Yes ☒ No
- H** Is this organization in a group exemption? • ☐ Yes ☒ No
- If 'Yes,' what is the parent's name?
- I** Did the organization have any changes to its guidelines not reported to the FTB? See instructions. • ☐ Yes ☒ No

- J** If exempt under R&TC Section 23701d, has the organization engaged in political activities? See instructions. • ☐ Yes ☒ No
- K** Is the organization exempt under R&TC Section 23701g? • ☐ Yes ☒ No
- If 'Yes,' enter the gross receipts from nonmember sources. \$
- L** If organization is exempt under R&TC Section 23701d and meets the filing fee exception, check box. No filing fee is required. • ☐
- M** Is the organization a Limited Liability Company? • ☐ Yes ☒ No
- N** Did the organization file Form 100 or Form 109 to report taxable income? • ☐ Yes ☒ No
- O** Is the organization under audit by the IRS or has the IRS audited in a prior year? • ☐ Yes ☒ No
- P** Is federal Form 1023/1024 pending? • ☐ Yes ☐ No
- Date filed with IRS

CACA1112L 01/02/18

Part I Complete Part I unless not required to file this form. See General Information B and C.

Receipts and Revenues	1	Gross sales or receipts from other sources. From Side 2, Part II, line 8.	1	12,688,956.
	2	Gross dues and assessments from members and affiliates.	2	
	3	Gross contributions, gifts, grants, and similar amounts received. SEE SCH. B.	3	46,500,784.
	4	Total gross receipts for filing requirement test. Add line 1 through line 3. This line must be completed. If the result is less than \$50,000, see General Information B.	4	59,189,740.
	5	Cost of goods sold.	5	
	6	Cost or other basis, and sales expenses of assets sold.	6	6,151,125.
	7	Total costs. Add line 5 and line 6.	7	6,151,125.
	8	Total gross income. Subtract line 7 from line 4.	8	53,038,615.
Expenses	9	Total expenses and disbursements. From Side 2, Part II, line 18.	9	19,883,105.
	10	Excess of receipts over expenses and disbursements. Subtract line 9 from line 8.	10	33,155,510.
Filing Fee	11	Total payments.	11	
	12	Use tax. See General Information K.	12	
	13	Payments balance. If line 11 is more than line 12, subtract line 12 from line 11.	13	
	14	Use tax balance. If line 12 is more than line 11, subtract line 11 from line 12.	14	
	15	Filing fee \$10 or \$25. See General Information F.	15	10.
	16	Penalties and Interest. See General Information J.	16	
	17	Balance due. Add line 12, line 15, and line 16. Then subtract line 11 from the result.	17	10.
Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.			
	Signature of officer	Title	Date	Telephone
Paid Preparer's Use Only	Preparer's signature	KAREN E. SEMINGSON, CPA	Date	(831) 375-9712
	Firm's name (or yours, if self-employed) and address	HUTCHINSON AND BLOODGOOD LLP	Check if self-employed	• PTIN
		579 AUTO CENTER DRIVE	<input type="checkbox"/>	P00319226
		WATSONVILLE, CA 95076		• FEIN
				95-0858589
				• Telephone
				(831) 724-2441
May the FTB discuss this return with the preparer shown above? See instructions. • <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No				

Part II Organizations with gross receipts of more than \$50,000 and private foundations
regardless of amount of gross receipts – complete Part II or furnish substitute information.

Receipts from Other Sources	1	Gross sales or receipts from all business activities. See instructions.	•	1	
	2	Interest	•	2	
	3	Dividends	•	3	5,888,501.
	4	Gross rents	•	4	11,100.
	5	Gross royalties	•	5	
	6	Gross amount received from sale of assets (See Instructions)	•	6	6,423,352.
	7	Other income. Attach schedule. SEE STATEMENT 1	•	7	366,003.
	8	Total gross sales or receipts from other sources. Add line 1 through line 7. Enter here and on Side 1, Part I, line 1.	•	8	12,688,956.
	9	Contributions, gifts, grants, and similar amounts paid. Attach schedule.	•	9	16,712,903.
	10	Disbursements to or for members.	•	10	
Expenses and Disbursements	11	Compensation of officers, directors, and trustees. Attach schedule. SEE STMT 2	•	11	413,161.
	12	Other salaries and wages.	•	12	1,112,807.
	13	Interest	•	13	
	14	Taxes	•	14	110,051.
	15	Rents	•	15	99,162.
	16	Depreciation and depletion (See instructions)	•	16	72,803.
	17	Other Expenses and Disbursements. Attach schedule. SEE STATEMENT 3	•	17	1,362,218.
	18	Total expenses and disbursements. Add line 9 through line 17. Enter here and on Side 1, Part I, line 9.	•	18	19,883,105.

Schedule L Balance Sheet		Beginning of taxable year		End of taxable year	
		(a)	(b)	(c)	(d)
Assets					
1	Cash		15,733,486.	•	23,353,269.
2	Net accounts receivable		4,373,761.	•	25,111,584.
3	Net notes receivable			•	
4	Inventories			•	
5	Federal and state government obligations			•	
6	Investments in other bonds			•	
7	Investments in stock		159,545,229.	•	183,479,120.
8	Mortgage loans			•	
9	Other investments. Attach schedule			•	
10a	Depreciable assets	1,736,315.		1,827,181.	
b	Less accumulated depreciation	494,481.	1,241,834.	567,284.	1,259,897.
11	Land		461,627.	•	461,627.
12	Other assets. Attach schedule. STM 4		26,608,071.	•	32,460,876.
13	Total assets		207,964,008.		266,126,373.
Liabilities and net worth					
14	Accounts payable		107,865.	•	114,551.
15	Contributions, gifts, or grants payable		1,969,780.	•	1,595,429.
16	Bonds and notes payable			•	
17	Mortgages payable			•	
18	Other liabilities. Attach schedule. STM 5		38,758,035.		50,596,146.
19	Capital stock or principal fund		167,128,328.	•	213,820,247.
20	Paid-in or capital surplus. Attach reconciliation.			•	
21	Retained earnings or income fund			•	
22	Total liabilities and net worth		207,964,008.		266,126,373.

Schedule M-1 Reconciliation of income per books with income per return

Do not complete this schedule if the amount on Schedule L, line 13, column (d), is less than \$50,000.

1	Net income per books	•	46,691,919.	7	Income recorded on books this year not included in this return. Attach schedule. SEE ST. 7	•	21,228,923.
2	Federal income tax	•		8	Deductions in this return not charged against book income this year. Attach schedule. SEE ST. 8	•	1,366,592.
3	Excess of capital losses over capital gains	•		9	Total. Add line 7 and line 8		22,595,515.
4	Income not recorded on books this year. Attach schedule. SEE ST. 6	•	9,059,106.	10	Net income per return. Subtract line 9 from line 6.		33,155,510.
5	Expenses recorded on books this year not deducted in this return. Attach schedule	•					
6	Total. Add line 1 through line 5.		55,751,025.				

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

CALIFORNIA COPY

Schedule of Contributors

► **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
► **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2017

Name of the organization

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

Employer identification number

94-1615897

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- ☒ 501(c)(3) (enter number) organization
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
☐ 527 political organization

Form 990-PF

- ☐ 501(c)(3) exempt private foundation
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☒ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ► \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2017)

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	EXECUTIVE DESK	1/01/1990	11,400.	10,100.	S/L	38	300.	
	OFFICE FURNITUR	1/01/2006	15,830.	15,830.	S/L	5		
	OFFICE FURNITUR	1/01/2007	1,659.	1,659.	S/L	5		
	BOARDROOM FURNI	1/01/2008	1,054.	1,054.	S/L	5		
	BOARDROOM FURNI	1/01/2008	1,628.	1,628.	S/L	5		
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	72,803.

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	BOARDROOM FURNI	1/01/2008	1,387.	1,387.	S/L	5		
	LASER PRINTERS	1/01/2009	1,716.	1,716.	S/L	5		
	SOFTWARE & INST	1/01/2011	3,251.	3,251.	S/L	5		
	ALVAREZ TECH SE	1/01/2011	963.	963.	S/L	5		
	3 NEW SCANNERS	1/01/2011	1,302.	1,302.	S/L	5		
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	SCANNERS & INST	1/01/2011	1,130.	1,130.	S/L	5		
	WINDOWS 7 UPGRA	1/01/2012	19,169.	19,169.	S/L	5		
	PIVOT FURNITURE	1/01/2012	16,162.	15,623.	S/L	5	539.	
	CENTRAL COAST S	1/01/2012	1,720.	1,576.	S/L	5	143.	
	ALVAREZ TECH -	1/01/2012	6,167.	5,653.	S/L	5	514.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017**Corporation Depreciation and Amortization****3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	CARVID-AV SYSTE	1/01/2012	13,369.	11,587.	S/L	5	1,782.	
	APPLIANCES & AR	1/01/2012	2,500.	2,166.	S/L	5	334.	
	TIGER DIRECT -	1/01/2012	4,691.	3,831.	S/L	5	860.	
	ALVAREZ TECH -	3/17/2013	2,324.	1,782.	S/L	5	542.	
	NEW PHONE SYSTE	7/09/2013	26,472.	18,530.	S/L	5	5,294.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017**Corporation Depreciation and Amortization****3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.	9	
10	Carryover of disallowed deduction from prior taxable years.	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	ALVAREZ TECH -	9/04/2013	1,596.	1,064.	S/L	5	319.	
	ALVAREZ TECH -	12/27/2013	10,248.	6,320.	S/L	5	2,050.	
	SOFTWARE	12/19/2013	1,209.	746.	S/L	5	242.	
	ALVAREZ TECH VI	2/03/2014	8,760.	4,964.	S/L	5	1,752.	
	PIVOT FURNITURE	5/14/2014	4,119.	2,197.	S/L	5	824.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.)	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	ALVAREZ TECH- N	9/14/2014	2,447.	1,019.	S/L	5	489.	
	ALVAREZ TECH -	12/01/2014	2,880.	1,200.	S/L	5	576.	
	LAPTOP FOR DAN	1/21/2015	1,000.	400.	S/L	5	200.	
	KITCHEN REMODEL	3/11/2015	970.	211.	S/L	5	194.	
	ALVAREZ TECH-NE	7/30/2015	7,464.	1,617.	S/L	5	1,493.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	TMD CREATIVE- W	7/08/2015	25,000.	5,416.	S/L	5	5,000.	
	ALVAREZ TECH-NE	10/12/2015	15,089.	4,275.	S/L	5	3,018.	
	ALVAREZ-IT UPGR	9/08/2015	10,378.	2,941.	S/L	5	2,076.	
	CONF ROOM AV EQ	10/20/2015	3,615.	903.	S/L	5	723.	
	ALVAREZ-SKY KIC	12/21/2015	1,811.	392.	S/L	5	362.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	OFFICE 365	2/12/2016	3,611.	602.	S/L	5	722.	
	NOTEBOOK DOCKIN	3/08/2016	563.	85.	S/L	5	113.	
	4 LAPTOPS	10/19/2016	6,962.	348.	S/L	5	1,392.	
	GARDEN ROAD CON	1/01/2006	197,878.	112,961.	S/L	39	5,074.	
	CABINETS	1/01/2006	5,282.	2,973.	S/L	39	135.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	LIGHTING	1/01/2007	29,443.	19,096.	S/L	39	755.	
	WINDOW COVERING	1/01/2007	2,573.	1,502.	S/L	39	66.	
	CFMC SIGN	1/01/2007	543.	332.	S/L	39	14.	
	SALINAS OFFICE	1/01/2008	1,840.	1,171.	S/L	39	47.	
	FLAG HARDWARE &	1/01/2008	1,228.	517.	S/L	39	31.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017**Corporation Depreciation and Amortization****3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	GARDEN ROAD CON	1/01/2011	2,400.	370.	S/L	39	62.	
	AIRTECH-HVAC, B	1/01/2011	2,545.	391.	S/L	39	65.	
	KEN YOUNG CONST	1/01/2012	26,314.	26,314.	S/L	5		
	KURT A. HENGELB	1/01/2012	5,000.	5,000.	S/L	5		
	CRAFT ELECTRIC	1/01/2012	2,560.	2,475.	S/L	5	85.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017**Corporation Depreciation and Amortization****3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	KEN YOUNG CONST	1/01/2012	51,899.	5,878.	S/L	39	1,331.	
	WALK, RUHNKE &	1/01/2012	8,298.	940.	S/L	39	213.	
	APEX SIGNS	1/01/2012	6,325.	5,169.	S/L	5	1,156.	
	SPECTRUM IMAGIN	1/01/2012	5,574.	4,831.	S/L	5	743.	
	BOYDS ASPHALT-P	1/01/2012	2,050.	224.	S/L	39	53.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.)	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	AIRTECH-HVAC, B	1/01/2012	19,831.	5,822.	S/L	39	508.	
	GLASS GURU-BROK	2/11/2014	1,279.	93.	S/L	39	33.	
	PARAGON BUILDER	5/14/2014	3,220.	221.	S/L	39	83.	
	PARAGON BUILDER	5/14/2014	935.	64.	S/L	39	24.	
	AIRTEC-HVAC REP	9/09/2014	4,510.	270.	S/L	39	116.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	BERMAN CARPETS-	12/01/2014	1,650.	88.	S/L	39	42.	
	MESSENGER CONS-	12/01/2014	6,743.	360.	S/L	39	173.	
	PREMO ROOFING	12/01/2014	5,770.	308.	S/L	39	148.	
	JAZZIEL-RESUFAC	7/12/2015	7,129.	259.	S/L	39	183.	
	CRAFT ELECT-NEW	12/08/2015	1,200.	34.	S/L	39	31.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	A&R PLUMBING-WA	9/06/2016	1,450.	12.	S/L	39	37.	
	LIGHTING	1/01/2006	2,560.	1,442.	S/L	39	66.	
	WINDOW COVERING	1/01/2006	1,065.	608.	S/L	39	27.	
	CFMC SIGN	1/01/2006	2,117.	1,210.	S/L	39	54.	
	BUILDING	1/01/2012	1,083,488.	138,909.	S/L	39	27,782.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

2017**Corporation Depreciation and Amortization****3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
	LAND	1/01/2012	461,627.			0		
	VARIDESK - STAN	4/28/2017	3,132.		S/L	5	418.	
	ALVAREZ - NEW C	8/30/2017	7,040.		S/L	5	469.	
	ALVAREZ - LAPTO	9/05/2017	709.		S/L	5	47.	
	2 HP COMPAQ 820	9/11/2017	694.		S/L	5	51.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
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2017 Corporation Depreciation and Amortization**3885**Attach to Form 100 or Form 100W. **FORM 199**

Corporation name

California corporation number

COMMUNITY FOUNDATION FOR MONTEREY COUNTY**0197714****Part I Election To Expense Certain Property Under IRC Section 179**

1	Maximum deduction under IRC Section 179 for California.....	1	\$25,000
2	Total cost of IRC Section 179 property placed in service.....	2	
3	Threshold cost of IRC Section 179 property before reduction in limitation.....	3	\$200,000
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-.....	4	
5	Dollar limitation for taxable year. Subtract line 4 from line 1. If zero or less, enter -0-.....	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property (elected IRC Section 179 cost).....	7	
8	Total elected cost of IRC Section 179 property. Add amounts in column (c), line 6 and line 7.....	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8.....	9	
10	Carryover of disallowed deduction from prior taxable years.....	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5.....	11	
12	IRC Section 179 expense deduction. Add line 9 and line 10, but do not enter more than line 11.....	12	
13	Carryover of disallowed deduction to 2018. Add line 9 and line 10, less line 12.....	13	

Part II Depreciation and Election of Additional First Year Depreciation Deduction Under R&TC Section 24356

14	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Depreciation allowed or allowable in earlier years	(e) Depreciation method	(f) Life or rate	(g) Depreciation for this year	(h) Additional first year depreciation
13	MINDOWN UPGR	9/11/2017	415.		S/L	5	28.	
	VARIDESK - ADJ	10/11/2017	1,631.		S/L	5	82.	
	LAPTOPS	12/01/2017	7,060.		S/L	5	118.	
	NEW ROOF CONSTR	8/21/2017	70,185.		S/L	39	600.	
15	Add the amounts in column (g) and column (h). The total of column (h) may not exceed \$2,000. See instructions for line 14, column (h).....						15	

Part III Summary

16	Total: If the corporation is electing: IRC Section 179 expense, add the amount on line 12 and line 15, column (g) or Additional first year depreciation under R&TC Section 24356, add the amounts on line 15, columns (g) and (h) or Depreciation (if no election is made), enter the amount from line 15, column (g).....	16	
17	Total depreciation claimed for federal purposes from federal Form 4562, line 22.....	17	
18	Depreciation adjustment. If line 17 is greater than line 16, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 17 is less than line 16, enter the difference here and on Form 100 or Form 100W, Side 2, line 12. (If California depreciation amounts are used to determine net income before state adjustments on Form 100 or Form 100W, no adjustment is necessary.).....	18	

Part IV Amortization

19	(a) Description of property	(b) Date acquired (mm/dd/yyyy)	(c) Cost or other basis	(d) Amortization allowed or allowable in earlier years	(e) R&TC section (see instr)	(f) Period or percentage	(g) Amortization for this year
20	Total. Add the amounts in column (g).....						20
21	Total amortization claimed for federal purposes from federal Form 4562, line 44.....						21
22	Amortization adjustment. If line 21 is greater than line 20, enter the difference here and on Form 100 or Form 100W, Side 1, line 6. If line 21 is less than line 20, enter the difference here and on Form 100 or Form 100W, Side 2, line 12.....						22

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

94-1615897

STATEMENT 1
FORM 199, PART II, LINE 7
OTHER INCOME

INCOME FROM SPECIAL EVENTS.....	\$	36,945.
MISC ADMIN INCOME.....		29,025.
PROGRAM SERVICE REVENUE.....		300,033.
TOTAL	\$	<u>366,003.</u>

STATEMENT 2
FORM 199, PART II, LINE 11
COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES
CURRENT OFFICERS:

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED</u>	<u>TOTAL COMPEN- SATION</u>	<u>CONTRI- BUTION TO EBP & DC</u>	<u>EXPENSE ACCOUNT/ OTHER</u>
DANIEL BALDWIN 2354 GARDEN ROAD MONTEREY, CA 93940	PRESIDENT & CEO 40.00	\$ 285,406.	\$ 12,740.	\$ 17,866.
STEVE MCGOWAN 2354 GARDEN ROAD MONTEREY, CA 93940	CHAIR 2.00	0.	0.	0.
KENNETH B. PETERSON 2354 GARDEN ROAD MONTEREY, CA 93840	VICE CHAIR 2.00	0.	0.	0.
KEN WRIGHT 2354 GARDEN ROAD MONTEREY, CA 93940	SECRETARY 2.00	0.	0.	0.
TERI BELLI 2354 GARDEN ROAD MONTEREY, CA 93940	TREASURER 2.00	0.	0.	0.
BETSY BUCHALTER ADLER 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
IDA LOPEZ CHAN 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
GREG CHILTON 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
CATHERINE KOBRINSKY EVANS 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

94-1615897

STATEMENT 2 (CONTINUED)

FORM 199, PART II, LINE 11

COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

CURRENT OFFICERS:

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	TOTAL COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
JEFF EIKENBERRY 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	\$ 0.	\$ 0.	\$ 0.
PATRICIA HIRAMOTO 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
BIRT JOHNSON JR. 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
NOLAN KENNEDY 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
RICK KENNIFER 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
TINA STARKEY LOPEZ 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
FRED MEURER 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
BILL MITCHELL 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
ERICA PADILLA-CHAVEZ 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
BETSEY PEARSON 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
ANNA MARIE PONCE 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	0.	0.	0.
DIANE NONELLA 2354 GARDEN ROAD MONTEREY, CA 93940	FINANCE DIR. 40.00	127,755.	5,015.	18,074.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

94-1615897

STATEMENT 2 (CONTINUED)

FORM 199, PART II, LINE 11

COMPENSATION OF OFFICERS, DIRECTORS, TRUSTEES AND KEY EMPLOYEES

CURRENT OFFICERS:

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	TOTAL COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
WILLIAM SHARPE 2354 GARDEN ROAD MONTEREY, CA 93940	BOARD MEMBER 2.00	\$ 0.	\$ 0.	\$ 0.
TOTAL		\$ 413,161.	\$ 17,755.	\$ 35,940.

STATEMENT 3

FORM 199, PART II, LINE 17

OTHER EXPENSES

ACCOUNTING FEES.....	\$ 41,436.
ADVERTISING AND PROMOTION.....	34,726.
BANK AND OTHER FEES.....	34,790.
DONOR DEVELOPMENT.....	164,747.
DUES.....	21,245.
INSURANCE.....	16,345.
LEGAL FEES.....	13,558.
OFFICE EXPENSES.....	37,976.
OTHER EMPLOYEE BENEFIT.....	307,697.
OTHER FEES.....	99,991.
OTHER FUND MGMT EXPENSE.....	397,863.
POSTAGE AND SHIPPING.....	16,967.
PRINTING AND PUBLICATIONS.....	24,684.
PROFESSIONAL DEVELOPMENT.....	20,566.
REPAIRS AND MAINTENANCE.....	89,460.
SPECIAL EVENT EXPENSES.....	25,492.
STAFF EXPENSE.....	14,675.
TOTAL	\$ 1,362,218.

STATEMENT 4

FORM 199, SCHEDULE L, LINE 12

OTHER ASSETS

CHARITABLE GIFT ANNUITIES.....	3,716,462.
CRT INVESTMENTS.....	28,713,398.
PREPAID EXPENSES AND DEFERRED CHARGES.....	31,016.
TOTAL	\$ 32,460,876.

COMMUNITY FOUNDATION FOR MONTEREY COUNTY

94-1615897

**STATEMENT 5
FORM 199, SCHEDULE L, LINE 18
OTHER LIABILITIES**

FUNDS HELD AS AGENCY ENDOWMENT.....	5,927,483.
LIABILITIES UNDER CGA.....	2,239,453.
LIABILITIES UNDER CRT.....	12,257,126.
LIABILITIES UNDER SPLIT INTEREST.....	7,777,824.
STEWARDSHIP FUNDS.....	22,394,260.
TOTAL	<u>\$ 50,596,146.</u>

**STATEMENT 6
FORM 199, SCHEDULE M-1, LINE 4
INCOME NOT RECORDED ON BOOKS THIS YEAR**

CONTRIBUTIONS RECEIVED FOR OTHERS.....	\$ 5,615,811.
INVESTMENT INCOME RECEIVED FOR OTHERS.....	3,443,295.
TOTAL	<u>\$ 9,059,106.</u>

**STATEMENT 7
FORM 199, SCHEDULE M-1, LINE 7
INCOME RECORDED ON BOOKS NOT ON RETURN**

CHANGE IN VALUE/SPLIT-INTEREST AGMTS.....	\$ 1,590,298.
UNREALIZED GAINS.....	19,638,625.
TOTAL	<u>\$ 21,228,923.</u>

**STATEMENT 8
FORM 199, SCHEDULE M-1, LINE 8
DEDUCTIONS ON RETURN NOT ON BOOKS**

GRANTS DISTRIBUTED FOR OTHER FUNDS.....	\$ 1,366,592.
TOTAL	<u>\$ 1,366,592.</u>

IN

MAIL TO:
 Registry of Charitable Trusts
 P.O. Box 903447
 Sacramento, CA 94203-4470
 Telephone: (916) 445-2021

WEBSITE ADDRESS:
<http://ag.ca.gov/charities/>

ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Sections 12586 and 12587, California Government Code
 11 Cal. Code Regs. sections 301-307, 311 and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties as defined in Government Code Section 12586.1. IRS extensions will be honored.



State Charity Registration Number <u>002360</u> COMMUNITY FOUNDATION FOR MONTEREY COUNTY <small>Name of Organization</small> <u>2354 GARDEN ROAD</u> <small>Address (Number and Street)</small> <u>MONTEREY, CA 93940</u> <small>City or Town State ZIP Code</small>	Check if: <input type="checkbox"/> Change of address <input type="checkbox"/> Amended report Corporate or Organization No. <u>0197714</u> Federal Employer I.D. No. <u>94-1615897</u>					
ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal. Code Regs. sections 301-307, 311 and 312) Make Check Payable to Attorney General's Registry of Charitable Trusts						
Gross Annual Revenue Less than \$25,000 Between \$25,000 and \$100,000	Fee 0 \$25	Gross Annual Revenue Between \$100,001 and \$250,000 Between \$250,001 and \$1 million	Fee \$50 \$75	Gross Annual Revenue Between \$1,000,001 and \$10 million Between \$10,000,001 and \$50 million Greater than \$50 million	Fee \$150 \$225 \$300	
PART A – ACTIVITIES						
For your most recent full accounting period (beginning <u>1/01/17</u> ending <u>12/31/17</u>) list: Gross annual revenue \$ <u>53,013,123.</u> Total assets \$ <u>266,126,373.</u>						
PART B – STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD OF THIS REPORT						
Note: If you answer 'yes' to any of the questions below, you must attach a separate sheet providing an explanation and details for each 'yes' response. Please review RRF-1 instructions for information required.						
1 During this reporting period, were there any contracts, loans, leases or other financial transactions between the organization and any officer, director or trustee thereof either directly or with an entity in which any such officer, director or trustee had any financial interest?					Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>
2 During this reporting period, was there any theft, embezzlement, diversion or misuse of the organization's charitable property or funds?					<input type="checkbox"/>	<input checked="" type="checkbox"/>
3 During this reporting period, did non-program expenditures exceed 50% of gross revenues?					<input type="checkbox"/>	<input checked="" type="checkbox"/>
4 During this reporting period, were any organization funds used to pay any penalty, fine or judgment? If you filed a Form 4720 with the Internal Revenue Service, attach a copy.					<input type="checkbox"/>	<input checked="" type="checkbox"/>
5 During this reporting period, were the services of a commercial fundraiser or fundraising counsel for charitable purposes used? If 'yes,' provide an attachment listing the name, address, and telephone number of the service provider.					<input type="checkbox"/>	<input checked="" type="checkbox"/>
6 During this reporting period, did the organization receive any governmental funding? If so, provide an attachment listing the name of the agency, mailing address, contact person, and telephone number.					<input type="checkbox"/>	<input checked="" type="checkbox"/>
7 During this reporting period, did the organization hold a raffle for charitable purposes? If 'yes,' provide an attachment indicating the number of raffles and the date(s) they occurred.					<input type="checkbox"/>	<input checked="" type="checkbox"/>
8 Does the organization conduct a vehicle donation program? If 'yes,' provide an attachment indicating whether the program is operated by the charity or whether the organization contracts with a commercial fundraiser for charitable purposes.					<input type="checkbox"/>	<input checked="" type="checkbox"/>
9 Did your organization have prepared an audited financial statement in accordance with generally accepted accounting principles for this reporting period?					<input checked="" type="checkbox"/>	<input type="checkbox"/>
Organization's area code and telephone number <u>(831) 375-9712</u>						
Organization's e-mail address _____						
I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowledge and belief, it is true, correct and complete.						
DANIEL BALDWIN <small>Signature of authorized officer</small>		PRESIDENT & CEO <small>Printed Name</small>		_____ <small>Title</small>		
				_____ <small>Date</small>		