Neighbors Helping Neighbors

The SMCF provides an opportunity for South County residents and businesses to pool philanthropic resources and strengthen communities from King City to points south. It is governed by an advisory board of residents who have a deep understanding of community needs, appreciation for Southern Monterey County and the tradition of neighbors helping neighbors. The advisory board provides oversight, defines grantmaking priorities and raises funds that are distributed to community organizations serving Southern Monterey County.

Nearly $200,000 Granted

The SMCF has granted almost $200,000 to projects and programs serving Southern Monterey County since its inception in 2014.

How It Works

The SMCF is an affiliate of the Community Foundation for Monterey County (CFMC). The CFMC provides financial stewardship and administrative support. The fund is invested in a diversified portfolio with a trailing three-year average annual return of 14.1% through December 2021. Administration fees are 2%.

Join Us!

Whether you and your family have lived in Southern Monterey County for months, years or decades, you have the opportunity to contribute in a way that is meaningful today and will also have a significant impact for generations to come.

“I joined SMCF because I have always believed in the power of people helping people. I know I am making a positive impact in our South County community.”

- Oscar Avalos, Advisory Board Chair, Southern Monterey County Foundation

For more information, please call 831.375.9712 or visit cfmco.org/SMCF.
Grow the Southern Monterey County Foundation

You can make a donation now or a five-year pledge. All gifts are tax-deductible and may be made in the form of cash, real estate, marketable securities or other assets. Gifts of any amount are appreciated.

- Half of your gift will go to the endowment to become a permanent philanthropic resource for Southern Monterey County, and half will be available to make immediate local grants.
- All grant applications will be reviewed by the SMCF advisory board and funds will be granted only for organizations serving this region.
- A percentage of the endowed fund is available to grant each year, while the principal is invested to grow over time to meet future needs.
- Gifts in the name of loved ones, planned gifts and legacies established through your estate are additional ways you can support the SMCF.

<table>
<thead>
<tr>
<th>GIVING LEVELS</th>
<th>Gifts</th>
<th>5-Year Pledge</th>
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</thead>
<tbody>
<tr>
<td>Community Champion</td>
<td>$25,000</td>
<td>$5,000</td>
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<tr>
<td>Community Generator</td>
<td>$10,000</td>
<td>$2,000</td>
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<tr>
<td>Founding Family</td>
<td>$5,000</td>
<td>$1,000</td>
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<tr>
<td>Friends</td>
<td>Up to $5,000</td>
<td>Varies</td>
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</tbody>
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Community Champions  Susan and David Gill  Mike and Mary Orradre  Chevron
Community Generators  Marvin and Grace Borzini  Jay and Ann Brown  Jerry* and Paulette Bumbalough  John and Janet Buttgeret  Stan and Barbara Clark  Robert and Allie Cullen  John and Annette Romans
Friends  Peter Anderson*  Linda Benway  John and Leslie Cederquist*  Margaret Duflock  Renate Funke  Tim and Kate Heame  Jamie Lynn Jones  Michael R. LeBarre  Jim and Janet Massey  Anita and Ed McKean  Ted and Laura Mills  Karon Nichols  Joanne Nissen  Gerald and Pamela Pelton  TJ Plew-In memory of Thelma Anita Brackman  California Street Winery  Golden State Sciences  Los Vaqueros Hunting Club Traveling Band  Oak Shores Realty

Yes, I want to support the Southern Monterey County Foundation! I want to make a difference now, and in the future.

Name ____________________________________________
Address ____________________________________________
City ___________________ State _______ Zip _______
Phone ____________________________
Email ____________________________________________

BE SURE TO REFERENCE “SMCF” ON YOUR CHECK AND MAIL TO:
Southern Monterey County Foundation
c/o The Community Foundation for Monterey County
2354 Garden Road, Monterey, CA 93940

OR make a secure online donation at cfmco.org/SMCF

DECEMBER 2022