



Here for Good

Community Foundation for Monterey County

OPPORTUNITY



IMPACT

2017 ANNUAL REPORT



Here for Good

Community Foundation for Monterey County

OPPORTUNITY & IMPACT

VISION

HEALTHY, SAFE, VIBRANT
COMMUNITIES

MISSION

TO INSPIRE PHILANTHROPY
AND BE A CATALYST FOR
STRENGTHENING
COMMUNITIES
THROUGHOUT
MONTEREY COUNTY

IMPACT

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OPPORTUNITY

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2017 Quick Facts

**\$47.58
Million**
in Gifts Received

**59
New Funds**
Created

Top 100
Community Foundations in
the U.S. (in asset size)*
*Columbus Survey 2017

**\$167
Million**
in Cumulative
Grantmaking Since 1981

**\$267
Million**

Assets Grew 14.8% to
a Record \$267 Million

\$16.7 Million

Grants, Awards and Scholarships
Approved for Distribution to 641 Grantees

COVER PHOTOS: (l to r) Ventana Wilderness Alliance
Frieda Rios, GHGH Scholarship Recipient
INTERIOR PHOTO: Chris Burnham

MESSAGE TO THE COMMUNITY

From the Chair & President/CEO

Opportunity and Impact: words that are important to the Community Foundation for Monterey County (CFMC). Whether through grantmaking or the development of new initiatives, we seek opportunities that will make deep impact on our communities. This also takes form in our resource development efforts, as donor advisors or those working on their estate plans seek a strong philanthropic partner who can assist them in finding opportunities for impact. We hope you'll enjoy the inspiring stories described in this report, and agree with us that your community foundation is working hard to make Monterey County stronger.

Growth opportunities can mean many things to a community foundation. New funds, gifts and growing assets, all of which occurred at a record pace in 2017. We recorded nearly \$50 million in gifts, started 59 funds and had year-end assets totaling \$267 million. Our primary portfolio returned 15.4% in 2017, raising fund balances and creating additional opportunities for impact.

The asset numbers are inspiring but the real story lies in the process that generated a record \$16.7 million in grants. This stems from the growing symbiosis between the CFMC and its donor advisors, the best practices applied through our Community Impact grant program, and the fast-growing level of scholarships we awarded. It feels so long ago, but it was only October 2017 that the Pfeiffer Canyon Bridge reopened, reconnecting Big Sur to tourism and residents. Through a wonderful group of generous donors, the CFMC was able to open and promote the Big Sur Relief Fund, which provided critical support to hospitality workers whose livelihoods were in jeopardy. Separate from grantmaking, we remained very involved in seeking solutions for homelessness, and embarked on a similar path with affordable housing.



Steve McGowan, 2017 Chair (l) and Dan Baldwin, CFMC President/CEO (r)

A quieter development may prove to be one of our most important in years ahead. The formation of the Siembra Latinos Fund seeks to welcome a more diverse set of participants into philanthropy. Siembra Latinos is utilizing the same structure as our two affiliates – the Northern and Southern Monterey County Foundations – in which an advisory board of knowledgeable leaders oversees the fund's growth and grantmaking. The more people who can engage in philanthropy, the greater the sustainability and impact.

None of this is possible without a dedicated board and staff, here to serve a community committed to philanthropy. It's a big, healthy partnership, and one that will be **Here for Good**.

Steve McGowan
2017 Board Chair

Daniel R. Baldwin
President/CEO

“

“The more people who can engage in philanthropy, the greater the sustainability and impact.”

– Dan Baldwin, CFMC President/CEO



Ventana Wildlife Society connects youth to nature (See page 4)

Resources Create Opportunity.

Opportunity Creates IMPACT.

Impact Attracts Resources.

Impact begins with individuals, families and businesses who partner with the Community Foundation for Monterey County to fulfill their philanthropic vision. Their generosity fuels grants that change lives and communities for the better, making an indelible impact. Sharing these stories causes a ripple effect, attracting more philanthropic resources, creating even more opportunity for good.

This dynamic fulfills our mission, "To inspire philanthropy, and be a catalyst for strengthening communities throughout Monterey County." Thank you to our donors, fellow nonprofit organizations, the professional advisor community, and all our philanthropic partners. You make a future with healthy, safe, vibrant communities possible.

You
make a future with
healthy, safe, vibrant
communities
possible.



Big Sur International Marathon's Just Run promotes physical activity and healthy lifestyles

Robby Fabry

STRENGTHENING COMMUNITIES

\$16.7 Million Granted

Grantmaking is the hallmark of the Community Foundation. In 2017 the CFMC, granted more than \$16.7 million through 1,508 grants to 641 organizations.

The CFMC is increasing accessibility and opportunity for nonprofits in its grantmaking programs by streamlining procedures and simplifying the process. We created programs that broaden nonprofits' ability to apply and the CFMC's ability to support a wider group of organizations. These programs include: Community Impact small grants (up to \$12,000), Opportunity Grants (up to \$10,000), Organizational Development grants (up to \$5,000) and CFMC Donor Advisor Giving Together opportunities.

Grantmaking Impact

- Dozens of youth saw the ocean for the first time thanks to Monterey Bay Aquarium and Ventana Wildlife Society.
- 85 youth received one-on-one mentorship and hands-on arts instruction. The Reaching Across Generations project paired young artists with elder artists at Youth Arts Collective (YAC), an after-school art studio and mentorship program in Monterey.

- The Monterey County Rape Crisis Center provided child abuse prevention education to more than 10,000 elementary school students resulting in safer conditions for many children.

- More than 1,000 people, cut off by the Pfeiffer Canyon Bridge to the north and mudslide to the south, received support through the Big Sur Relief Fund.

- 1,345 children received free dental screenings from Salud Para La Gente. 57 received basic preventive and restorative dental care and treatment and 648 were referred for further treatment, leading to better dental health.

- 59 seniors provided tutoring support to 167 pre-school and elementary-aged children in Monterey County. Thanks to the Foster Grandparent program of the Seniors Council of Santa Cruz and San Benito Counties', nearly all students improved their language, literacy, logic and math skills.

- Gathering for Women served weekly meals to 310 homeless women and provided referrals and resources, healthcare, behavioral health, clothing/hygiene products and enrichment activities in Monterey.

- Dorothy's Place enrolled 128 homeless people in Monterey County's coordinated assessment for shelter, many of whom received ongoing case management to help transition to housing and other supportive services.

- 128 people with a dual diagnosis of mental illness and alcohol/drug addiction benefited from the remodeled Bridge House residential and day rehabilitation programs through Interim, Inc.

Partnering with Funders

The CFMC appreciates the continuing collaboration with funding partners. Grants from the College Futures Foundation, Claire Gianinni Fund, Monterey Peninsula Foundation, Nancy Buck Ransom Foundation, and the David and Lucile Packard Foundation enhanced CFMC programs and initiatives.

See page 28 for more grant details or visit www.cfmco.org/RecentGrants.



Girls Inc. of the Central Coast empowers and educates girls

GRANTEE STORIES

Beyond the Numbers

Community Impact grants make a difference throughout Monterey County. Program areas address: Children & Youth, Health & Human Services, Community Development, Art & Historic Preservation and Environment & Animal Welfare. Here are some stories beyond the numbers.

CHILDREN & YOUTH

Girls Inc. of the Central Coast

Girls Inc. of the Central Coast wants to inspire girls to be strong, smart and bold, to respect themselves and the world around them. This message is spread through programs that serve elementary, middle and high school students, challenging them to develop their leadership skills while giving them exposure to life outside their communities. The program takes place in 28 sites throughout Monterey County and reaches more than 1,000 girls each year.



The organization received a \$30,000 grant to support girls in Greenfield, King City and Soledad through the ECHO, Girls in Will Power/Won't Power and Friendly PEERsuasion Programs. The goals are to counter economic insecurity, high school dropout rates, teen pregnancy, substance abuse and gang participation. More than 300 girls have a chance to focus on leadership development, goal setting, decision-making, advocacy, avoiding risky behaviors, and pursuing a college education.

ENVIRONMENT

Ventana Wildlife Society

From whale watching, monitoring California condors and exploring tide pools in Big Sur, to scrambling in caves in Pinnacles National Park, hundreds of Monterey County youth have experienced local wildlife and open spaces.



"Connecting youth to nature helps to create an emotional bond. For many adults, a life-long love of nature started because they were afforded the opportunity to experience it," said Alena Porte, Ventana Wildlife Society's Education and Outreach Manager.

The organization received \$25,000 to support its environmental education programs that not only expose children to nature, but include critical thinking, problem-solving, art and journaling to capture their experiences.

Ventana Wildlife Society partners with organizations such as Salinas PAL, Marina Youth Center, Monterey County Office of Education, Rancho Cielo and Cesar Chavez Library to reach youth that might not have access to outdoor education and natural science. This year the organization expects to reach 1,600 youth, with more than half from underserved communities attending at no cost.



Ventana Wildlife Society offers immersive environmental education

ART, CULTURE & HISTORIC PRESERVATION

Art in Action

Art in Action engages teachers and students in creating art. The nonprofit works to provide teachers with curriculum and innovative ways to teach art, and provides students with inspiring connections to art.

\$12K

for After-School and Summer Arts program

"A lack of funding, training, or commitment should not be a roadblock to turning our belief in educational equity through art into reality for ALL kids," said Mara Grimes, Art in Action's Development Manager. A \$12,000 grant supported after-school and summer art lessons at 10 Monterey Peninsula Unified School District schools, benefiting 680 students and 18 teachers.



Art in Action provides arts education to students and teachers

COMMUNITY DEVELOPMENT

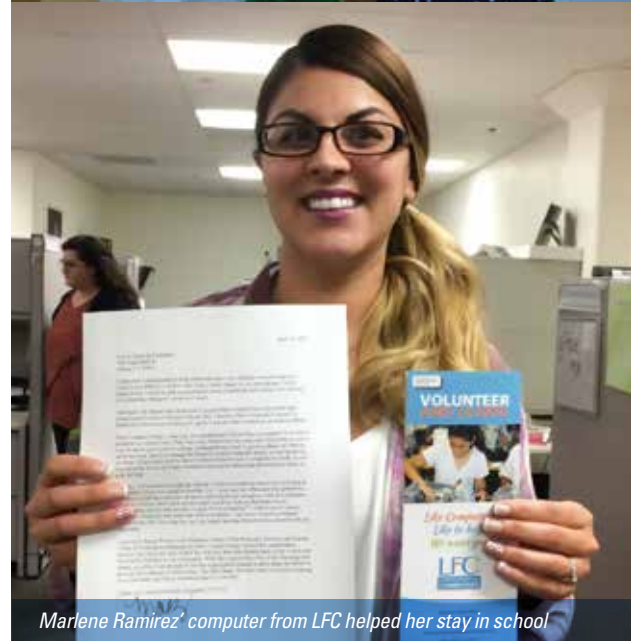
Loaves, Fishes & Computers

While technology brings the world closer, there is a divide between those that have computers and those that don't. Salinas-based Loaves, Fishes & Computers (LFC) is bridging that divide by getting computers into the homes of low-income families and individuals. It provides refurbished, ready-to-use computers to help people look for jobs, advance their careers, go to school and use technology to improve their lives.

\$22K

for Computer Training & Refurbishing

A \$22,000 grant provided funding to train 200 volunteers to refurbish and reuse computers, and gave free and low-cost access to technology and training to senior citizens, students, and disabled people throughout Monterey County. "Since 2009, we provided over 3,150 computers to individuals and families, assisting thousands of people to acquire the technology and skills that are critical in today's economy," said Christian Mendelsohn, Executive Director.



Marlene Ramirez' computer from LFC helped her stay in school

HEALTH & HUMAN SERVICES

YWCA Monterey County

Leaving an abusive home can be the most difficult and bravest decision a person in crisis will ever make. Since 1982 the YWCA Monterey County has operated Monterey County's longest-running confidentially located emergency shelter, providing a safe place for families to heal. A \$25,000 grant supported a housing case manager for the YWCA's Safe House program, to assist victims of domestic violence find permanent shelter and much needed resources.

\$25K

for Transitional Housing Case Manager

Each year, the program serves an average of 20 families, 87% of whom are low income. Safe House clients undergo an eight-week program that offers them three meals a day, case management, life skills workshops, transportation, counseling, legal advocacy and support navigating the social services network and judicial system. Once the program is completed, clients often need support in transitioning back into a normal and independent life, free from violence. That's the role of the transitional case manager, who is tasked with helping clients find housing, employment, childcare and other necessities to begin rebuilding their lives.

"I walked out that same day with a computer. I had never owned a computer before in my life! From that day on, I no longer had that obstacle and continued with my education."

– Marlene Ramirez,
former student, now social worker,
received a computer from LFC



YWCA case manager helps women rebuild their lives

SCHOLARSHIPS: INVESTING

In Potential through
Education



Diego Jimenez
North Monterey County High School - UC Davis



Apolinar De Jesus
Greenfield High School - UC Santa Barbara



Maria Zuniga
Soledad High School - UC Davis



Anderson Dang
Greenfield High School - UC Davis



Aliza Vasquez
Alisal High School - Fresno State University



Alejandro Estrada-Esparza
Gonzales High School - UC Davis

“Growing up I believed that going to a university would be out of my reach because of my family income, so I only dreamed about it. With this scholarship, my dream became a reality.”

– Alejandro Estrada-Esparza

\$750,000
Awarded



Jose Gonzalez-Herrera
Soledad High School - UC Santa Barbara



Cristal Calderon
Soledad High School - UC Davis



Maria Camargo
Alisal High School - UC Davis



Janely Chavez-Melendez
Gonzales High School - CSU Northridge



Adriana Jazmin Vargas Mendoza
Soledad High School - UC Davis



Adrian Gutierrez
Soledad High School - UC Davis

220
Scholarships
Awarded

“You made my pathway to success clearer, and when I walk across that stage in the fall, I’ll remember you. I’m immensely grateful.”

– Adriana Jazmin
Vargas Medoza



Melissa Aceves-Yopez
Gonzales High School - San Francisco State



Eloy Cruz
King City High School - UC Riverside

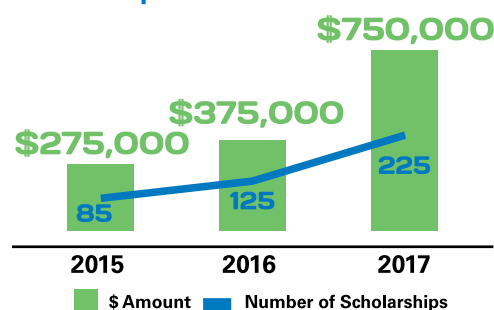


Jose Barroso Arredondo
King City High School - Hartnell College

SCHOLARSHIPS: Creating Opportunity

A college education represents the gateway to opportunity. With the continued support of our donors, 2017 was another record year for scholarships. We awarded over \$750,000 to 225 students through 48 scholarship programs, this is double the dollar amount and a 79% increase in the number of students from 2016. The CFMC manages \$7.8 million dedicated to awarding scholarships to Monterey County students. These dollars represent a recognition by our community that access to affordable, high quality education for everyone is critical to ensuring a bright future.

Scholarship Growth



Strategic Need-Based Scholarships



Many of our donors are adopting a new approach to supporting students. The focus is on identifying groups with the largest college attainment gaps, connecting scholarships with student support services, ensuring students apply for and receive public financial aid, and meeting financial need. Statewide studies suggest that this method can have a significant impact on increasing college-going and degree completion for low-income students.

For those wishing to create opportunities for young people, scholarship funds are one of the most effective and fulfilling ways to give. Scholarship funds can be customized to your areas of interest. You can also give to College Futures Monterey County (below), investing in strategic need-based scholarships that improve access to education and leverage your support.



SCHOLARSHIP FUNDS: A CUSTOMIZED APPROACH

Here are three examples of how the CFMC partners with donors to customize their approach.

In its first year, **The Rotary Club of Monterey Martin/Hurd Scholarship** awarded \$30,000 to six students from Monterey, Seaside, and Marina high schools. Our staff worked with the club's committee to collect and review applications, select recipients, and invite students to a recognition event.

Joel and Dena Gambord established the **Joel and Dena Gambord Nursing Scholarship** to support Bachelor of Science in Nursing students at CSU Monterey Bay. The Gambords recognized the need for more well-trained, culturally competent local nurses. Thanks to their commitment, in 2017 the fund awarded \$85,000 to 11 nursing students.

Rob and Julie Drezner, with support from several family members, established the **Drezner Family Scholarship**. It benefits students at Hartnell College and Monterey Peninsula College who are transferring to a four-year college or university and are committed to service to others. We worked with the Drezners to review applications, schedule and conduct student interviews, and award scholarships to three students.

COLLEGE FUTURES MONTEREY COUNTY



2017 was the first full year of College Futures Monterey County, a new effort to increase the rate of college completion. Over 600 students from seven high schools in Castroville, Salinas, Salinas Valley and Seaside attended a series of workshops covering topics like college applications, financial literacy, financial aid applications, choosing a college, and academic success strategies.

209 students completed all three workshops required to apply for a scholarship. With support from College Futures Foundation and several generous donors, we awarded \$260,000 to 65 low-income, underrepresented students. Ninety-two percent of the recipients are the first in their family to attend college, and 71% attend a four-year university.

Scholarships & Support

These students will continue to receive support through our partnership with CSUMB's college outreach programs and will be eligible to renew their scholarships for the 2018-19 school year. Students in similar programs throughout California graduate at much higher rates than their peers who do not receive advising and scholarship support.

There are three ways to invest in College Futures Monterey County:

- You can establish a named scholarship fund within the program and receive updates on the students who receive scholarships from your fund.
- You can make an annual or one-time gift to support scholarships through the program.
- You can work with us to leave a gift in your will or estate.

All these gifts help deserving students realize their full potential.

www.cfmco.org/CollegeFutures

Students (l), are among 65 who received College Futures Monterey County scholarships

www.cfmco.org/Scholarships

Northern Monterey County
Foundation Surpassed

\$300,000
in Gifts and Pledges

Southern Monterey County
Foundation Granted Over

\$72,000
to
23

Nonprofit Organizations



Northern Monterey County Foundation grantee Jacob's Heart Children's Cancer Support Services (l to r): Mariela Medina, Executive Director Lori Butterworth, Cole Rossi

NEIGHBORS HELPING NEIGHBORS Affiliate Funds

When concerned and engaged residents look to make their communities a better place, an opportunity is created. When these people come together to raise funds for both immediate grantmaking and to build an endowment for future good, you have impact.

This is what happens when an affiliate fund is formed. Local community members come together to form an advisory board for a foundation to serve a specific geographic region in Monterey County. The CFMC handles all administrative details, while the advisory board raises funds and recommends grants in their region.

Northern Monterey County Foundation

2017 saw the first grants made by the Northern Monterey County Foundation (NMCF), which serves the communities of Aromas, Bolsa Knolls, Boronda, Castroville, Elkhorn, Las Lomas, Moss Landing, Oak Hills, Pajaro, Prunedale, Royal Oaks and Santa Rita. Ten nonprofits received support to continue and expand their important work in North County.

Started in 2016, the NMCF has already surpassed \$300,000 in gifts and pledges from nearly two dozen individuals, families and businesses. This success is a testament to the willingness of North County residents to come together to make their communities safer, stronger and more vibrant. To learn more or contribute, visit www.cfmco.org/NMCF.

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“We now have a way to build an endowment to benefit future needs, while making immediate grants to organizations providing services for current issues in our area.”

– Don Chapin NMCF Advisory Board Chair

Southern Monterey County Foundation

The future of philanthropy is something people in South County care about. That's why the Southern Monterey County Foundation (SMCF), the affiliate fund that serves King City and points south, was formed in 2013. In four years of grantmaking, the SMCF has granted over \$72,000 to 23 organizations, providing much needed programs in South County communities. At the same time, an endowment is being built—nearly \$120,000 to date—that will provide funding for future generations.

The SMCF has been supported by nearly 40 South County residents and businesses, most of whom have joined the SMCF Founding Family by pledging \$5,000 over the first five years. All donations are split between immediate grantmaking and endowment building. This model allows the SMCF to make a difference now, while investing in the future. To learn more or give, visit www.cfmco.org/SMCF.



Siembra Latinos Fund Advisory Board Members: Back (l to r): Frank Ramirez, Elsa Mendoza Jimenez, Erica Padilla-Chavez, Chris Barrera, Daniel Rodriguez, Raul Rodriguez Front (l to r): Blanca E. Zarazua, Esq. (Chair), Ida Lopez Chan (Vice-Chair), Jose Luis Alvarado. Not pictured: Anna Marie-Ponce



Siembra means

“to sow”

and the goal of the Siembra Latinos Fund is to grow opportunities for Latino residents by inspiring philanthropy and cultivating healthy, safe and engaged Latino communities.



GROWING & GIVING Siembra Latinos Fund

One of the best ways to create impact is to harness the power of community. The Siembra Latinos Fund (SLF) was created in 2017 by a group of Latino leaders to grow the power of philanthropy for Monterey County Latinos.

Siembra means “to sow” and the goal of the SLF is to grow opportunities for Latino residents by inspiring philanthropy and cultivating healthy, safe and engaged Latino communities.

More than \$50,000 was contributed in the fund’s first year. The advisory board developed grant guidelines, and \$20,000 will be granted in 2018 in the areas of Arts and Culture, Community Development, Education, Health, Human Services and Safety.

Grants will support programs that help Latino children and youth reach their full potential, improve the physical and mental health of individuals and families, enhance environments, build community and economic security, broaden and deepen participation in artistic experiences and help with basic needs for vulnerable individuals. To contribute, or for more information, please visit www.cfmco.org/SLF.

The Siembra Latinos Fund is one of ten members of the National Latino Funds Alliance.



Siembra Latinos Fund
OF THE COMMUNITY FOUNDATION FOR MONTEREY COUNTY

\$20,000

will be granted in 2018 in the areas of Arts and Culture, Community Development, Education, Health, Human Services and Safety.

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“We are proud to be on the forefront of Latino philanthropy and help sow the seeds for a strong and vibrant Latino community.”

- Blanca E. Zarazua, Esq., Siembra Latinos Fund Advisory Board Chair



Big Sur Relief at work



Mud Creek landslide



Road closures cut off access to Big Sur



Workers inspect Pfeiffer Canyon Bridge

“This will help us very much since both of us are not working due to the road closure. I am very proud to be part of our wonderful community!”
– Big Sur resident



Pfeiffer Canyon Bridge, prior to demolition

Photos top l, r and bottom: Kodiak Greenwood

BIG SUR RELIEF FUND AIDS LOCALS

“Just when we were wondering, 'How are we going to make it?', we received a check and knew we were not alone. Your generous help is very appreciated as is knowing friends and neighbors really care.” - Big Sur resident

Disaster followed disaster as the Soberanes Fire in Big Sur, was followed by rain, flooding, road closures and landslides. Winter rains led to the collapse and demolition of Pfeiffer Canyon Bridge, which connects parts of the Big Sur community to points north. The damage caused tremendous hardship for Big Sur residents, employees and their families, who were unable to access work and school. The philanthropic response provided an opportunity for people to help others through difficult times.

The Big Sur Relief Fund was created at the urging of David Fink, Founder/CEO of Mirabel Hotel & Restaurant Group, together with owners of Nepenthe, Ventana Big Sur, Post Ranch Inn and other hospitality businesses. Thanks to the outpouring of local and national support, a CFMC grant committee, led by Big Sur residents and leaders, provided \$352,199 in aid. Support was directed by grantee Coast Property Owners Association (CPOA) to qualified individuals through an extensive vetting process.

One hundred percent of donations provided relief and assistance to the affected residents and individuals working in Big Sur. Patte Kronlund, CPOA Advisory Board member said, “We heard hundreds of personal ‘Thank You’s’ when walking the Community Bypass Trail from individuals who have received support!”

The Big Sur Relief Fund grants, when combined with grants from the Soberanes Fire Fund, exceeded \$1.3 million.

www.cfmco.org/BigSurReliefFund

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“The partnership has been seamless. Our intimate knowledge of community and CFMC’s fundraising capability allowed meaningful immediate relief.”

- Patte and Butch Kronlund, CPOA Advisory Board members





Women's Fund Luncheon guests raised more than \$100,000 for scholarships.



Guadalupe Perez, 2017 Speaker Frieda Rios, and Maria Rodriguez



Women's Fund Leadership Council

CHANGING LIVES OF WOMEN & GIRLS

Women's Fund



"Your support helps girls gain leadership skills, reach for their goals, and ultimately thrive."

- Christine Dawson, Vice President of Philanthropic Services

The Women's Fund of the Community Foundation for Monterey County is making life-changing impact by creating economic and educational opportunities for women and girls in Monterey County.

Founded in 2003, the fund has granted \$1.7 million to programs and projects ranging from the Women's Economic Security Initiative, a three-year initiative to give women skills and support to move out of poverty, to funding college scholarships for local women and girls.

Helping Students Fulfill Their Dreams



teaches girls ages 11-18 empowerment, advocacy, self-care and leadership skills. In 2017, 34 scholarships totaling \$67,000 were awarded to students through GHGH to attend the college of their choice.

"Receiving a GHGH scholarship has made a difference in my educational career. It has allowed me to get a computer to do homework and research, and ultimately succeed in my classes," said Francisca 'Frieda' Rios, a Salinas High School graduate and GHGH participant now attending CSU, Monterey Bay. "This scholarship helped me believe in myself."

Girls' Safety, Empowerment & Advocacy

In addition to scholarships and the GHGH program, the Women's Fund expanded its areas of impact. It granted to Rising International's Safe and Sound Program to combat human trafficking, provided emergency assistance for women at risk of dropping out of college due to financial hardship, and helped a team of local women attend the Women's Policy Institute of the Women's Foundation of California.

Thanks to the \$1.9 million endowed fund and future legacy gifts, the Women's Fund can make grants now and in the future to meet changing needs of local women and girls.

www.cfmco.org/WomensFund

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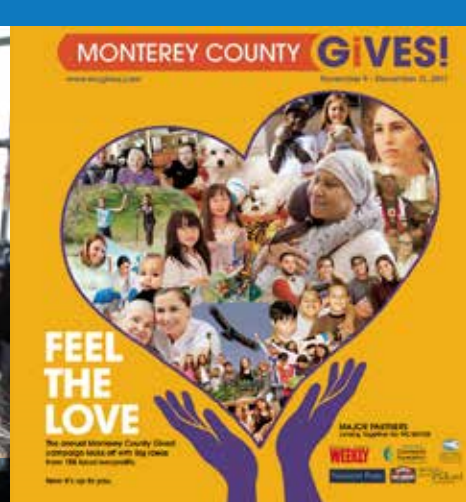
"This scholarship helped me believe in myself."

- Frieda Rios, GHGH Scholarship Recipient attending CSU Monterey Bay





Monterey County Gives! grantees gather to celebrate the success of the campaign



MONTEREY COUNTY GIVES! Record Generosity – \$4.89 Million Granted

Monterey County Gives! is a year-end campaign that inspires philanthropy and benefits a wide array of nonprofits serving Monterey County residents. It gives donors an opportunity to learn about a range of organizations, and provides a way for both donors and nonprofits to leverage year-end giving for greater impact. A partnership between the CFMC, the Monterey County Weekly, and the Monterey Peninsula Foundation, the program benefits from local businesses, foundations and individuals who contribute to an overall matching fund that spurs donations for participating organizations.

Thanks to Neumeier Poma Investment Counsel, the David and Lucile Packard Foundation, the Cannery Row Company and several CFMC donor advisors, the 2017 overall match totaled \$450,000. Participating organizations ask their supporters to donate through the campaign, with each gift, up to \$75,000, receiving a percentage match.

In 2017, every measure of Monterey County Gives! set a record: total dollars raised, number of donors, number of participating organizations, challenge gifts and overall match funds. Nearly 5,000 donors contributed amounts large and small to benefit 158 participating organizations. Thousands of residents countywide will benefit from the money raised.

The CFMC sponsors three special awards for Monterey County Gives! The Ingenuity Award is a \$2,500 grant for the best “Big Idea” in the campaign. The Epicenter won for its program to provide foster and LGBTQ+ youth with leadership and employment experience, putting kids on a path to career and life success. Peace of Mind Dog Rescue received \$1,000 for having the most donors overall, and the Monterey Museum of Art received \$1,000 for having the most donors between the ages of 18-35.

Every year the campaign goes beyond our expectations. Its success shows how charitable Monterey County can be, while creating opportunity for new donors and generating awareness and resources for participating nonprofits. Learn more at www.MontereyCountyGives.com.

Total
Raised
**\$4.89
million**

Overall
Match Totaled
\$450K

Nearly
5,000
Donors



Special thanks to our partners the Cannery Row Company, Neumeier Poma Investment Counsel and the David and Lucile Packard Foundation. Monterey County Gives! is a special project of the Monterey County Weekly Community Fund, a donor advised fund of the CFMC.



The Center for Nonprofit Excellence brings people together to build their skills and organizations

Hope, Horses & Kids grew stronger through Next Steps for Small Nonprofits

Listening Increases Impact

CENTER FOR NONPROFIT EXCELLENCE

The Center for Nonprofit Excellence (CNE) works to strengthen the resources, leadership, management, collaboration and advocacy that increase nonprofits' ability to meet their missions. To have the greatest impact, the CNE seeks to leverage its efforts through careful listening and evaluation, which informs future programming.



**center for
nonprofit
excellence**

Next Steps for Small Nonprofits

CNE heard from smaller organizations that many resources assume a level of staffing not possible on their limited budgets. In response, CNE developed the Next Steps for Small Nonprofits program, which strengthens nine such organizations with three-year funding, mentoring and workshops. To expand the opportunity, CNE repeats these workshops for other small nonprofits.

Next Steps grantees are starting to see the impact of their focus on organizational strengthening. Many have expanded their boards, increased fundraising, and made strategic choices about programming.

"Next Steps helped us focus on developing our infrastructure and overall organization. Through the invaluable guidance and expertise of the mentors, we developed strategic plans to help make us more sustainable so we can grow our mission," said Emma Paoletti, Development Director, Orchestra in the Schools.

Nonprofit Survey Launched

In the fall of 2017, the CNE launched another listening opportunity, its Nonprofit Survey. The survey, which will be conducted annually, allows us to hear directly from local nonprofits about their strengths, challenges, and interests. With over 200 responses, the results help focus CNE's work in 2018 and beyond. For more information, survey and resources, visit www.cfmco.org/CNE.

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“Board development, financial structure and volunteers/staffing have ALL been impacted and Hope, Horses & Kids now has a strong, solid foundation to build on. The mentors, workshops, peer involvement were almost more important than the funds we received. Because of the excellent resources, we have met and exceeded our milestones.”

- Lori Tuttle, Executive Director,
Hope, Horses & Kids



Amy Anderson and George Somero

"By giving to organizations in our area, we can have a greater impact."

- Amy Anderson and George Somero
Amy Anderson and George Somero Fund
Legacy Society Members

LIVING & GIVING IN HARMONY

Amy Anderson and George Somero

George Somero, from Minnesota, and Amy Anderson, a California native, connected over their shared love of biology on a research vessel to the Galapagos Islands to study the creatures found in the nearby deep-sea hydrothermal vents. Both Ph.D.'s in Biology, she from U.C. Santa Barbara, he from Stanford, they served as faculty for Oregon State University before moving to the Monterey area in 1995.

George taught at Stanford University's Hopkins Marine Station, where he is currently the David and Lucile Packard Professor Emeritus of Marine Science. He has published several books on biochemical adaptation, and frequently travels to China for scientific research.

Amy, an accomplished cellist from the age of nine, needed more music in her life, and quickly became involved with Chamber Music Monterey Bay (CMMB). Amy served as President for many years and as Artistic Director for over 20 years. She stepped away from full time duties in 2017, but remains connected as a board member and Artistic Director Emeritus. Both love music, and they have supported the commission of several new chamber works at CMMB.

They learned of the Community Foundation through CMMB, where Amy participated in numerous workshops presented by the CFMC's Center for Nonprofit Excellence.

After CMMB established a stewardship fund to take advantage of the foundation's investment expertise, Amy and George created their own donor advised fund to facilitate their giving in 2010.

With no children to provide for, they give freely to the causes they care about. "We're lucky to have the ability to give. We both feel strongly about focusing on our local community. With national organizations, your donation can be a drop in the bucket. By giving to organizations in our area, we can have a greater impact," says George.

Giving Together

They appreciate the CFMC's grant opportunities. "Arts, environment and land use are passions of both of ours. The foundation brings different ideas to our attention – new things. It lets us know about organizations we wouldn't otherwise hear about. It's nice to have a trusted source for that information," says George. "We also enjoy Monterey County Gives! and make that part of our annual giving."

Giving Now and in the Future

"We want to give now during our lifetimes to help strengthen our communities today. It's liberating to make a list of what concerns us and have a conversation about it. It's wonderful to be able to give together," says Amy. "Choosing the Community Foundation as a vehicle for our legacy giving reflects our confidence in the organization. We appreciate the fact that the Community Foundation will honor our intent in case the organizations we care about cease to exist," she added.

Here for Good

"The CFMC makes giving so easy. It's an infrastructure for philanthropy that you can tap into at any level," George notes. Adds Amy, "It's a wonderful way to connect to your local community. You learn so much about what's going on. There are very supportive people involved. I feel so lucky that it's here!" George sums it up this way, "Your tagline is real – you're 'Here for Good!'"

Amy and George are here for good too. Their home reflects their travels and love of art, music and color. They brighten the lives of others now and their legacy of giving will continue to reflect their passions in the future.

CFMC FAMILY OF FUNDS

Affiliate Funds

Northern Monterey County Foundation
Northern Monterey County Foundation - Nonendowed
Southern Monterey County Foundation
Southern Monterey County Foundation - Nonendowed
Agency Endowment Funds
39 Craftsmen Fund for Monterey County Youth Museum
All Saints' Day School Endowment Fund*
Laurie Boone Hogen Appreciation Fund for Excellence in Teaching (All Saints' Day School)
The Gloria S. Daly Endowment Fund for All Saints' Episcopal Day School
Hester Hyde Griffin Fund for All Saints' Day School
Bishop Kip Fund for All Saints' School
Alliance on Aging Endowment Fund
Alzheimer's Association of Monterey County
Big Sur Health Center Endowment Fund
The Big Sur Land Trust Conservation Fund
Blind and Visually Impaired Center Fund
The Boys and Girls Club of the Monterey Peninsula Fund
Carl Cherry Center for the Arts Fund
Carmel Music Society Endowment Fund
Carmel Public Library Foundation - Children's Fund
Carmel Public Library Foundation Fund
Carmel Woman's Club Fund
Carmel Woman's Club Scholarship Endowment Fund**
Casa Amesti Foundation Building Endowment Fund
Casa Amesti Garden and House Fund
David Allen Bernahl II, Local Heroes Fund for CASA
Center for Photographic Art Fund
Chamber Music Monterey Bay Fund
Chartwell School Scholarship Endowment Fund
Children's Services International Fund
Colleagues of the Arts Endowment Fund
Community Partnership for Youth Fund
Elkhorn Slough Foundation, Inc. Fund
Fred Farr & Edwin Bliss Buckeye Memorial Fund
Fenton Founders' Fund for Youth Music Monterey
Food Bank for Monterey County Endowment Fund
Friends of the Carmel Valley Library Fund
Girl Scouts of California's Central Coast Endowment Fund
Goodwill Industries of Santa Cruz, Monterey and San Luis Obispo Counties Fund
Health Projects Center Fund

Interim, Inc. Mental Illness Endowment Fund
Kinship Center Fund
Legal Services for Seniors Endowment Fund
LULAC Council #2055 Fund
Lyceum Founders' Fund in Memory of Vera Hering and Claire Kennedy
Foundation for Monterey County Free Libraries - General Endowment Fund
Foundation for Monterey County Free Libraries - Dallas Shaffer Book Fund
Monterey County Free Libraries - Staff Development Fund
Meals on Wheels of the Monterey Peninsula Fund
Eve Mills Memorial Fund for Meals on Wheels Salinas Valley
Meals on Wheels of Salinas, Inc. Fund
Monterey History and Art Association Endowment Fund
Monterey Public Library Fund
MPC Women Supporting Women Endowment Fund
Monterey Museum of Art Fund
Monterey County Historical Society Fund
Museum Foundation of Pacific Grove Fund
Natividad Medical Foundation Fund
Danny Nugent Memorial Campership Fund
Ombudsman for Long-Term Care Fund
Jack O'Neill and Harry Hind Endowment Fund*
Operating Endowment Fund
Orchestra in the Schools Endowment Fund*
Nellie Irons Orr Scholarship Fund
Pacific Repertory Theatre Endowment
Project Helping Hand Fund
Rancho Cielo Endowment Fund**
Salinas Rodeo Rotary Club Foundation Agency Endowment Fund
Friends of the Salvation Army Monterey Peninsula Fund
Shelter Outreach Plus Fund
SPCA of Monterey County Fund
St. Timothy Foundation, Inc. Fund
Sunset Theater Endowment Fund
Sylvia W. Schwarz Endowment for Reading Improvement at Tularcitos School
Robinson Jeffers Tor House Fund
Tularcitos Parent Teacher Organization Fund
Director Emeritus Richard Tyler Scholarship Award
United Way of Monterey County Fund
Ventana Trails Forever Fund
Ventana Wilderness Alliance Fund*
Ventana Wildlife Society Fund
The Western Stage Endowment Fund
Youth in Wilderness Fund
York School Fund

Agency Stewardship Funds

1984 Fund
Friends of the Andy Ausonio Library Stewardship Fund
Big Sur Health Center Stewardship Fund
Big Sur Land Trust Carmel River FREE Stewardship Fund
Carmel Heritage Society Stewardship Fund
Carmel Valley Kiwanis Foundation Stewardship Fund
Carmel Woman's Club Stewardship Fund
CASA of Monterey County Stewardship Fund
Stewardship Fund for the Center for Photographic Arts
Central Coast Veterans Cemetery Foundation Stewardship Fund
Chamber Music Monterey Bay Stewardship Fund
CHISPA Stewardship Fund
Church in the Forest Stewardship Fund
Community Human Services Stewardship Fund
Del Monte Forest Conservancy Fund
Friends of Carmel Forest Stewardship Fund
Friends of the Carmel Valley Library Stewardship Fund
Girls Inc. Stewardship Fund
International School of Monterey Foundation Stewardship Fund*
Jacob's Heart Children's Cancer Support Services Stewardship Fund
Japanese American Citizens League of Monterey Peninsula Stewardship Fund
Kernes Adaptive Aquatics Stewardship Fund
LandWatch Monterey County Stewardship Fund
Legal Services for Seniors Stewardship Fund
Friends of the Marina Library Stewardship Fund
Meals on Wheels of the Salinas Valley Stewardship Fund*
Methodist Foundation of Pacific Grove Stewardship Fund
Monterey County Pops Stewardship Fund*
Monterey County Rape Crisis Center Stewardship Fund
Museum Foundation of Pacific Grove Stewardship Fund
Pacific Grove Public Library Foundation Fund
Pacific Grove Public Library Foundation Stewardship Fund
Pacific Grove Public Library Fund for the Future*
Rancho Cielo Youth Stewardship Fund
Peace of Mind Dog Rescue Stewardship Fund
Maury Richmond Scholarship Stewardship Fund
Learning Opportunities Endowment Fund for Scottish Fiddlers of California
Shelter Outreach Plus Stewardship Fund
Sarah Spencer Seed Money Fund for the Center for Photographic Art*

Sun Street Centers' Anne C. Leach Scholarship Fund
Sun Street Centers Stewardship Fund
Salinas Valley Memorial Hospital Foundation Stewardship Fund
Friends of Sunset Foundation Stewardship Fund*
Temple Beth El Stewardship Fund
United Way Monterey County Stewardship Fund
United Way Monterey County Stewardship Fund II*
Visiting Nurses Association and Hospice Stewardship Fund II
Central Coast VNA and Hospice, Inc. Stewardship Fund
Central Coast Young Men's Christian Association Stewardship Fund
YWCA Monterey County Stewardship Fund
Company Funds
The Carmel Realty Foundation
Mission Ranches Fund
Monterey County Weekly Community Fund
Nepenthe/Phoenix Corporation Fund
Taylor Farms Scholarship Fund**
Church Brothers-True Leaf Farms Scholarship Fund
Designated Funds
Pauline and John Anderson Fund*
William S. and Janice R. Anderson Fund
Arts Council for Monterey County Endowment Fund
Tony P. and Marjorie Ayres Fund
Nancy Parker Benham Endowment Fund
Central Coast Lighthouse Keepers Fund
Cislini Fund
Howard and Lynn Classen Endowment
de Guigné Fund**
Frances Elgan & Werner Kunkel Fund
Howard W. and Elva M. Elliott Trust Fund
The Herman Fletcher Fund
A Fork in the Road-A Fund Providing a Path to a Science Career
John Gill ALS Patient Support Fund
Rodney & Betty Guilfoil Fund
The Hudson Fund
Ward D. and Mary T. Ingram Fund
Bob Jones Boy Scout Camping Fund
The William Kiepora Fund
Sandy Loiacono Scholarship Fund
John H. Marble Endowment Fund
Jane P. McKay Endowment Fund for the Big Sur Land Trust Fellowship Program
Jane P. McKay Endowment Fund for Door to Hope
Jane P. McKay Endowment Fund for the Hartnell College Foundation Counselors' Grants Program
Joyce Morris Fund
Monterey County Symphony Association Fund
Margaret L. Musser Restricted Fund

Operating Fund
Perry-Downer House Fund
Maud Porter Work Rose Garden Fund
Carl Young Memorial Earth Science Endowment Fund
YWCA Endowment Fund
Donor Advised Funds
22 Love Fund*
Zekai and Carolyn Akcan Fund
Amy Anderson and George Somero Fund
Anonymous Donor Fund
Rick and Tonya Antle Fund
Ausonio Family Fund
Dan Baldwin and Anne Ylvisaker Fund
Bareuther Family Foundation*
Peggy Downes Baskin Fund for Women's Reentry
Lino and Teri Belli Family Fund
The Benjamin Family Foundation
Marta L. Bennett Fund
Sarah and Robert Bouchier Fund
Howard Franklin Bowker Numismatic Projects Endowment Fund*
Bright Futures Fund
Educational Partnership
The Brown Family Fund
Buccafurni-Lawrence Fund
Buchalter/Adler Family Fund
The Buffett Fund
Josephine Bunn Fund*
California Rodeo Salinas Fund**
Chappellet Youth, Arts, and Ecology Fund
Chris's Fund
Friends of Community Animal Services Fund
Community Healthcare Corporation Fund
Cormorant Fund*
Scott Corwon Fund
Andrew & Phyllis D'Arrigo Fund #2
D'Arrigo-Martin Fund
Donald McEnry Davis Charitable Fund*
Eric and Ila Davis Fund
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Dekker Davidson Foundation
Marcia F. DeVoe Fund
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Helen R. Doe Fund
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Jean and Jim Duff Fund
Eimer/Cartwright Fund
Howard and Karin Evans Fund
Davis Factor, Jr. and Christine B. Factor Fund
Davis Factor Jr. Fund #2
Farrell/Allen Carmel Rotary Fund
Farrell/Allen/LaSalle Carmel Rotary Fund
Doris Parker Fee Fund
Doris Parker Fee Fund #2
Ted Fehring Family/Carmel Host Lions Club Fund
Ted Fehring Family/Carmel Host Lions Club #2
Lewis and Gloria Fenton Fund
Jose F. Fernandez Fund
Lori and Lou Flagg Memorial Youth Fund

***New Fund Created in 2017**

**** New Fund Created in 2018**

Fuhs Family Foundation Fund*
Fuqua Family Foundation Fund
Tom and Mary Kay Gallagher Fund
Gerosin Fund
Gloria Fund
Jessica Govea-Thorbourne Memorial Fund
Tom Grainger Memorial Fund*
Harlan and Barbara Hall Fund
Dr. Adriana Hayvard Fund
The Peter and Jackie Henning Fund
Joseph and Elizabeth Heston Family Foundation
Hicks Fund for the Arts
Huth Family Fund*
The Ann Mayer Hiller Memorial Fund
Elmer G. and William G. Hitchcock Fund
Mary and Peter Hobley Memorial Fund
Hodges Family Fund
Jeanne Smith-Holmquist Fund
Chip Hooper Foundation
Janzen Family Fund
Birt and Kathleen Johnson, Jr. Fund
Colburn and Alana Jones Foundation
Leslie B. Kadis, MD & Ruth McClendon Foundation Fund*
Kadushin Robinson Fund
F.B. and B.H. Keith Fund*
Karen M. and Brendan P. Kelly Fund*
Steven D. Kesselring and Jean M. Forrest Fund*
Jack and Patricia Kilmartin Fund
The Kohn Family Theatre and Arts Fund
Phyllis Geer Krystal Fund
Barbara Paul and Tom LaFaille Fund
The Landreth Family Fund
James and Susan Lansbury Fund
Jefferson and Frances Larkey Memorial Fund
Lee-Alexander Family Fund
Lehman Family Fund
Phyllis and Herbert Lister Fund
Valera Whitford Lyles Fund
MacGowan Pathwanderer Fund*
John and Kristina Magill Fund
Mahoney/Peterson Family Fund
The Marcus Family Fund*
The Marcus Family Fund #2*
Cambrel B. Marshall Fund*
Cappy Martin/Vernon Hurd Monterey Rotary Club Fund
McMahan Family Fund
Catherine L. and Robert O. McMahan Fund
Marjorie McNeely Fund for the Blind or Illiterate
Richard and Grace Merrill Fund
Lenore and Dale Meyer Fund
Lenore and Dale Meyer Fund #2
Malcolm and Joanne Millard Fund
Malcolm and Joanne Millard Fund #2
James I. and Barbara S. Miller Charitable Fund*
Mills Family Fund
Tim and Cindy Minor Charitable Giving Fund*
William and Patricia Monahan Fund*
Howard and Anne Morgens Fund
Monterey Firemen's Charitable Association Fund*
Monterey Peninsula Sunrise Rotary Club Fund

Anthony and Lary Lynn Muller Fund
Neidel Family Fund*
Gilbert M. Neill Math Fund
Neumeier Taylor Foundation Fund**
Nonella Family Fund
Non-Point Source Projects Fund
Don Nucci Fund for the Salinas Valley
F. Robert Nunes Family Fund
Oak Hill Charitable Fund
Mike and Mary Orradre Fund
Overett Family Fund*
Pagnillo Family Fund
Nicholas M. Pasculli Fund
Reese Family Fund
Rotary Club of Monterey, Cannery Row Fund
The Fred Rowden Memorial Fund
RSH Fund
Salinas Rodeo Rotary Club Fund
Salinas Rotary Club Fund
Fund for the Salinas Valley
The James M. Shade Memorial Fund
Will and Mary Shaw Fund
Shelley Family Fund*
Ramsey Shirk Fund
Richard and Cindy Zollar Silver Family Legacy Fund
Matthew Simis and Michael Gray Fund*
Laura Sinks Fund
Kendall and Kathryn Smith Family Fund*
The Snorf Fund
Cynthia Snorf Fund
Steck Family Fund*
Salinas Steinbeck Rotary Club Fund
Andy and Steffanie Smith Fund*
Robert and Leslie Taylor Fund
Gary and Emma Taylor Fund
The Fred Terman and Nan Borreson Fund
Peter and Anne Thorp Fund
Trinidad and Lupe Gomez Family Fund
Jim and Linda Tunney Fund**
Tyler Visiting Fellowship in Residence Fund
William H. and Susanne S. Tyler Pathway Fund
Dr. James Valentine Fund
Valentin Fund
The Jackie and Mark Wendland Fund
Ben and Mary Ann Whitten Fund*
Wiegand Family Foundation
Willemssen Family Fund
Bill and Kathi Wojtkowski Fund*
Wold Family Foundation*
Martin R. Wolf Family Fund*
Zeve Fund*
Marsha McMahan Zelus Fund
Field of Interest
Ruth L. and Wilbur K. Amonette Fund
Paul Block, Jr. Fund
Patricia J. Boles Fund
Maureen Bradford Fund
Stephen and Madeleine Conran Fund
The John & Mary Dawson Learning Fund
Thomas Doud, Sr. and Anita M. Doud Fund
Ken and Gundy DuVall Fund
Fund for the Environment
Fred Farr Environmental Stewardship Fund
Cyrus F. Fitton Fund*
Jean P. Fitton Fund*
Rudy E. Futer Fund for Human & Humane Needs

Good Neighbor Basic Human Needs Fund
Gumm Fund for the Performing Arts
Elmer Mills Harris Fund
Douglas Madsen Fund for HIV/AIDS Housing in Monterey County
The Fund for Homeless Women - Non-Endowed Fund
The Fund for Homeless Women
Terry Layne Fund for Beach Protection
The Todd Lueders Fund for the Arts
Literacy Campaign Fund
Kathleen and Howard Marks Fund
The McKay Fund
MPUSD Fund for the Arts
Engracia Irene Murray Field of Interest Fund
Margaret L. Musser Field of Interest Fund
Andrew D. and Marjorie S. Orrick Fund
Out Reach - A Fund for LGBT Life in Monterey County
June P. Sheppard Fund for the Performing Arts
Siembra Latinos Fund*
Dr. Frank Pye Smith Medical Facilities Fund
Katherine Curtis Springer Fibromyalgia and Chronic Fatigue Syndrome Patient Support Fund
Robert and Virginia Stanton Endowment Fund
Irving R. and Helen G. Stuart Fund
The James M. and Marjorie E. Sturgeon Fund
Shirley I. Thackara Fund
Evelyn and Spencer Thompson Fund to Help Feed the Hungry
Dr. George & Sam Kih Thorngate Family Fund
Tri-Counties Blook Bank Fund
Anita Tarr Turk Fund for Breast Cancer Research
Women's Fund Endowment
Youth Fund
General Endowment Funds
Fund for the 21st Century
Kathleen and Austin Barrows Fund
Wendy (Millard) Benjamin Fund
Mary Jane Drummond Fund
Neighborhood Grants Program Fund
General Endowment Fund of the Community Foundation
Marilyn & Philo Holland Fund
Lauralie and J. Irvine Fund
George P. and Betty Kendall Memorial Fund
Leo Lanini Fund
The Barbara and Joseph Lee Fund
The John and Nancy Love Fund
John R. Marron Fund
Opportunity Fund of the CFMC
Paul Edward and Gay Delores Rochester Fund
The Donna Roop Endowment Fund
The Scott Fund
Clyn & Pamela Smith Fund
Evelyn Torras Fund
CFMC Trustees Fund
Private Foundation Funds
College Futures Foundation Fund

The Joel and Dena Gambord Charitable Foundation
James Irvine Foundation
Salinas Leadership Fund**
The Morse Foundation
Stewardship Fund
The David and Lucile Packard Foundation Fund
S.T.A.R. Foundation of Monterey County
Stewardship Fund
Robert and Florence Slinger Foundation Fund
The Alexander F. Victor Foundation
Scholarship & Award Funds
Monica Abbott Scholarship Fund
AIA Monterey Bay Concepts Competition Fund
American Culinary Federation Monterey Bay Chapter Marc H. Vedrines Scholarship Fund
Dr. William D. Barr Scholarship Fund for Excellence in Educational Leadership
Dr. Roger and Kate Bartels Memorial Scholarship Fund
Big Sur Fiddle Camp Scholarship Fund*
The Bissell Fund
James Bliss & Annette Sward Forestry & Nursing Scholarship Fund
Nan Borreson and Fred Terman Scholarship Fund**
Margaret and Seba Bronson Scholarship Fund
Carol C. W. Butterfield Bacon Scholarship Fund
The Larry Horan-Jim Langley Cal Alumni Memorial Scholarship Fund
Jack Van Zander Cal Alumni Memorial Scholarship Fund
California Polytechnic State University Agriculture Business Department Endowment Fund
Carmel High School Class of 1952 Fund
Carmel Valley Women's Club Foundation Scholarship Fund**
CHISPA Scholarship Fund
Bill Clapper Memorial Music Scholarship Fund
College Futures Monterey County Fund
Raymond H. Costa Family Scholarship Fund
The Nancy Wheelis Dodd Fund
Drezner Family Scholarship Fund*
The Elkhorn Slough Foundation's James Rote & Les Strnad Scholarship Fund
David L. Ferguson Scholarship Fund
Matthew Paul Finnigan Memorial Scholarship Fund
Flagg Scholarship Holding Fund
Joel and Dena Gambord Nursing Scholarship*
Girls' Health in Girls' Hands Scholarship Fund
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Geraldyn R. Griffith Memorial Scholarship Fund
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Kier Memorial Scholarship Fund
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Anthony Nicholas Narigi Memorial Baseball Endowment
Libby Oliver Scholarship Fund
Dr. Gladys M. Olvis Scholarship Fund
Kristopher Pallastrini Fund
Richard Scott Reynolds Science and Technology Education Scholarship Fund
San Ardo Foundation for Education
Theodore R. Sarbin Research and Scholarship Award Fund
The Harles R. Sarment College Endowment
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Charles Joseph Watts Scholarship Fund
Shelley Watts Scholarship Fund
Horace H. Wilson Scholarship Fund
Special Purpose Funds
Alert Monterey County Fund
Animal Welfare Assistance Group
Big Sur Relief Fund*
Center for Nonprofit Excellence
Community Leadership Project
King City Recreation Commission Forden Park Playground Fund
Fund for Homeless Women Administrative Fund
Rudolph E. Futer Restricted Purpose Fund
Gathering for Women Capital Campaign
Girls Health Initiative
Monterey County Development Professionals Fund*
The Monterey Experience Project Fund
Pathways to Safety
Soberanes Fire Fund

***New Fund Created in 2017**
**** New Fund Created in 2018**

www.cfmco.org/WaysToGive



Michael Troutman

Legacy Society Members celebrate the impact of planned giving at the annual luncheon

LEAVING A LEGACY

A planned gift is one of the most meaningful and personal ways to give. With thoughtful estate planning, you can rest assured your philanthropic resources will communicate your values and provide impact for generations to come.

“The CFMC helps simplify planned giving options. It’s very fulfilling to know that the CFMC will maintain my vision and my giving will benefit my favorite causes, in my name, into the future.”

- Jim Valentine, Dr. James Valentine Fund, Legacy Society Member

www.cfmco.org/Valentine



Stewardship

The Community Foundation for Monterey County fulfills each donor’s wishes so you can have peace of mind knowing your intentions will be honored in the future.

Legacy Society

The Legacy Society honors those who have named the Community Foundation for Monterey County in their estate plan, contributed more than \$25,000 to an endowed fund, or established an endowed fund during their lifetime. Members are invited to an annual luncheon to learn about the impact of legacy giving.

Anonymous (7)	Roberta Elliott	David S. and Norma Lewis	James C. Sanders
Mrs. Wilbur K. Amonette*	Norma Esselstyn	Esther H. Lindsey	John C. Sanders
Tonya and Rick* Antle	Lowell Figen*	Robert H. Lindsey	Kenneth C. Schley
Yvonne A. Ascher and Leonard Laub	Cyrus* and Jean* Fitton	Janette Loomis	Steven Paul Schmidt
Nancy Ausonio	Crawford E. and Linda P. Foy	Todd Lueders	Carol Shade
Tony Ayres	Susie and Charly Franklin	Valera W. Lyles	JeriAnn Shapiro
Daniel R. Baldwin and Anne Ylvisaker	Joan M. Franz	Tom and Kathy Macdonald	Connie Shelstad
Robert P. Balles	Joel S. and Dena Gambord	John and Ann Mahoney	Robert B. Sheppard*
Nancy L. Bartell	James and Jeri Gattis	Jan and Tannie* Mandel	Janet L. Shing
Lisa Bennett and Robin White	Donald* and Frances Gaver	Roger and Carolann Manley	Sidney Sue Slade
John B. Bergin*	Lupe Gomez*	Michael and Tobi Marcus	Madison Smith*
Paul P. Bianchi	Rodney Guilfoil*	Joseph A. and Sheila Mark	Pamela D. Smith*
Nancy Bletzer	Terry Haber	Jan McAlister	Charles and Leslie Snorf
Joyce Blevins and Katherine M. Coopman	Ruth Hartmann	Sherrie McCullough	George Somero and Amy Anderson
James W. Bogart	Peter C. Hatton	Terry A. McHenry and Joan Smith McHenry	David and Maryanne Spradling
Thomas Bohnen	Virginia O. Hawes	Thomas D. Melville	Jean Stallings
Jay and Ann Brown	Dick Hawkinson*	Lenore Meyer*	Loren Steck and Annette Yee Steck
Julie A. Cason and Lisa K. Crawley	Thomas Hawley	Malcolm* and Joanne Millard	Judy Sulsona and Bill Rawson
Joseph* and Betty Chaffers	Joseph and Elizabeth Heston	Patricia Monahan	Tom Sweeney
Mishka Chudilowsky and Henry Azama	Carol and Don Hilburn	Sidney Morris	Robert and Leslie Taylor
Mary J. Clapper	Richard Hogley and Deborah Steel	Tony and Lary Muller	Frederick W. Terman and Nan Borreson
Arthur Connell*	Jeffrey and Amanda Holder	Alec and Kim Murdock	Shirley Thackara*
Julie Conrad	Jeanne S. Holmquist	David M. Nee	Michael and Cindy Lee Thatcher
Leland* and Gloria Dake	Tom and Julie Anne Hopkins	Vicki Nelson	Brian Thayer
Robert N. Danziger and Martha Drexler Lynn	Robert and Millie House	Diane R. Nonella	Peter and Anne Thorp
Margaret D’Arrigo-Martin	Chris and Toulia Hubbard	F. Robert Nunes	Vincent and Evelyn* Torras
Larry Davidson and Beverly DekkerDavidson	Kip and Jay Hudson	Alfred Oliverio	William H. and Susanne S. Tyler, III
Wallace F.* and Lucille Davis*	Jack Jewett	Charles Olvis and Miranda Morris	Patricia Tynan-Chapman
Christine Dawson	Craig and Christine Johnson	Mike and Mary Orradre	William Umeki
Steve and Sona Dennis	Joanne Taylor Johnson	Nicholas M. and Nicollette Pasculli	James R. Valentine
Martin Dodd*	Mark and Susan Johnson	Ken Petersen	Robin Venuti and Joseph Rock
William and Nancy Doolittle	Colby and Alana Jones	John Phillips and June Dunbar Phillips	Arlene Wall
Julie Drezner	Deborah Juran	Gregory A. and Winoma Plaskett	Jacqueline Wendland
Stephen Eimer and Kevin Ann Cartwright	Karen D. Kadushin	Margaret L. Radunich	Benjamin and Mary Ann Whitten
Frances H. Elgan*	Rick and Martha Kennifer	Rex and Joan Reade	Nels and Jill Wiegand
	Alice V. Kinsler	Reid-Robnett Family Trust	Martin R. Wolf
	Paul Lawrence* and Marian Buccafurni	Paul Rochester*	Kenneth and Mary Wright
	Douglas C. Lee	Lee and Shirley Rosen	Richard Zahm*
	Laurel Lee-Alexander	Jean Rudolph*, The Lauralie Irvine Foundation	
	Jennifer Levey		

* In Memoriam



Lary Lynn and Tony Muller

“KNOWLEDGE

“Working with the CFMC opened doors to programs that are important to us. Their efforts and community knowledge are invaluable.” - Tony and Lary Lynn Muller

The Anthony and Lary Lynn Muller Fund

“FORWARD

“When you remember the goodness of others it stays with you. So when you can give back, you are paying it forward.”

– Tonya Antle

Rick and Tonya Antle Fund, Legacy Society Member



Tonya and Rick Antle. Rick passed away in 2018. He will be greatly missed.

“OPPORTUNITY

“We are about changing people’s lives by giving them an opportunity. If I can help with tuition so employees can further their goals, then that’s what we need to do.

I wanted to work with the best, and the CFMC is the best.” - Raymond Costa

Raymond H. Costa Family Scholarship Fund



Raymond Costa

“SIMPLICITY

“Giving through our fund has brought us closer to organizations we’re interested in. With no close family, it’s good to know someone will be here to fulfill our wishes after we’re gone.” - Peter and Anne Thorp

Peter and Anne Thorp Fund, Legacy Society Members



Peter and Anne Thorp



SPCA Monterey County offers compassionate care for local animals of all kinds



Monterey County Free Libraries after-school homework center

THANK YOU To Our Contributors

1984 Fund

Del Monte Forest Conservancy

22 Love Fund

Laura Cohen and John Siletto

Monica Abbott Scholarship Fund

Anonymous (2)

Monica Abbott

All Saints' Day School

Endowment Fund

The Benjamin Family

Foundation of the CFMC

Edwina Bent

Sarah and Robert Bouchier

Fund of the CFMC

In Honor of All Saints' Faculty and Staff

James and Anna Rheim

Alzheimer's Association of Monterey County

Carol Jackson

Amy Anderson and George Somero Fund

George Somero and Amy Anderson

Pauline and John Anderson Fund

The Estate of Pauline K. Anderson

Rick and Tonya Antle Fund

Rick and Tonya Antle

Tony P. and Marjorie Ayres Fund

In Memory of Wendell and Nicole Ayres

Tony P. Ayres

Dan Baldwin and Anne Ylvisaker Fund

Daniel R. Baldwin and Anne Ylvisaker

Bareuther Family Foundation

Jim and Tina Bareuther

In Honor of Jim Bareuther

United Distributors, Inc.

Roger and Kate Bartels Memorial Scholarship Fund

Ingrid V. Bartels

Lino and Teri Belli Family Fund

Lino, Jr. and Teri Belli

Big Sur Fiddle Camp Scholarship Fund

Anonymous

Chappellet Youth, Arts, and Ecology Fund of the CFMC

Post Ranch Inn

MaryAnn L. Vasconsellos and David Smiley

Big Sur Health Center Endowment Fund

Big Sur Health Center

Big Sur Health Center

Stewardship Fund

Big Sur Health Center

The Big Sur Land Trust Conservation Fund

In Honor of Janette

Margaret Lorenz

In Memory of George Kriste

Scott Davidson and Ryan

Bleacher

Big Sur Land Trust Carmel River FREE Stewardship Fund

Big Sur Land Trust

Big Sur Relief Fund

Anonymous (47)

1st Capital Bank

Joe Abbitt

Acton Family Fund of the Silicon Valley Community

Foundation

Marcy Allen

Michael and Monika Allmon

Naomi Andrews

Peter Antonell

Betty K. Armstrong

Damon Austin

Allan Badiner

Michael and Michelle Balale

Jack and Linda Barker

Michael and Carol Barker

Daniel Barney

Eric and Marilyn Barr

John Baruck

Amanda Bauman

Barbara Bell

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 Cameron, Jr. and Frances Wolfe
 Edward Wong
 Jerry Yeager
 Terri Zitnick
 Ben Zotto

The Children of Congregation
 Beth Israel Religious
 School's Tzedakah Program
*In Honor of the volunteers and paid
 resources working to restore Big
 Sur residents and businesses*
 Susan Bulla
*In Honor of Nikki Richards of
 Buddhalnspired*
 William Chulak
*In Honor of Kathy Sparolini's
 Birthday*
 Susan Dodd
*In Honor of Vicki & Bill Mitchell and
 Shelley & Dan Lynch*
 Steve and Nancy Fox
In Honor of Sam Farr
 Teri and Andy Goodman
 Fund of the San Francisco
 Foundation
*In Honor of David Fink's leadership
 and KSBW's getting the word
 out about the need of our Big Sur
 neighbors*
 Joseph and Elizabeth Heston
*In Honor of the Hansen Family,
 Merry Christmas*
 Jane Hirsch
*In Honor of Lisa and Charly Kleissner
 and others deeply impacted by the
 fires and flooding in Big Sur*
 Bendell Masington Charitable
 Fund at Schwab Charitable
In Honor of Camille Menke
 Purple Lady/Barbara J.
 Mieslin Fund of the Jewish
 Community Federation
In Honor of Dottie Bradbury
 Robert I. and Leslie Mulford
In Honor of Mom Joanne Stine
 Margie Sentiwany
*In Honor of all my friends & workers
 at Post Ranch Inn*
 Byron Wrotenberg
In Memory of Jean Gross
 Anonymous
In Memory of Benjamin
 Ross Allen
In Memory of Gordon Chase
 Millicent Lalanne
In Memory of Hank Adams
 Marvella Peterman
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In Honor of Carl Becker
 Warren and CJ Becker
*In Honor of your perseverance in
 fulfilling this dream*
 Rosann Pisoni
In Memory of Albert J. Larronde
 Jack and Nettie Ferrasci
In Memory of Albert J. Larronde
 Gail Kelly
In Memory of Albert J. Larronde
 Robert Whiting
*In Memory of Gordon Nakagawa,
 USN*
 Carmel Gun Club
*In Memory of Sandie Lockwood
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 Bay
CHISPA Scholarship Fund
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 Diane Dawson
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 Margaret D'Arrigo-Martin and
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Eric and Ila Davis Fund
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 Foundation
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 CFMC
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 Taylor*
 Barbara J. Baldock and Phillip
 N. Butler
*In Honor of the wedding of Janet
 Shing & Dennis Taylor*



(l to r) Steve McGowan, Susan Gill, David Gill, Dan Baldwin



Mission San Antonio de Padua is just one of the many causes the Gills have supported

CELEBRATING PHILANTHROPY

A Dynamic Duo for Doing Good – David & Susan Gill

The list of Distinguished Trustee honorees is impressive. The award is presented by the CFMC annually at the Celebration of Philanthropy to honor those who have demonstrated philanthropic leadership in supporting nonprofits in Monterey County.

David and Susan Gill, the 2017 recipients, have humbly, quietly and steadily been active donors and volunteers for dozens of nonprofit organizations from King City to Monterey.

“Their decades of involvement and leadership have inspired and encouraged others and helped change lives through their support of education, sports, health, and the arts,” said 2017 board chair Steve McGowan.

They know their community well. David grew up working on the family farm on the outskirts of King City. A third-generation grower, he heads Rio Farms and Gills Onions and is recognized as a leader in the agricultural industry. David heads Hartnell Community College’s agriculture committee and chairs The First Tee of Monterey County.

Susan, a former educator, has been a steadfast supporter of local libraries and co-chaired the campaign to build the Hartnell Community College King City Education Center. She has served as a board member, fundraiser extraordinaire and hands-on volunteer for more than a dozen organizations.

The Gills believe education is a powerful equalizer. They support many scholarships for promising local students that help them achieve their goals. “Susan and I really like to focus on youth organizations that help influence youth and support education,” said David.

They have been instrumental in the campaign to restore and retrofit Mission San Antonio de Padua in South County. The Gills are also Founding Family members of, and generous donors to, the Southern Monterey County Foundation, the CFMC’s first affiliate fund, which provides grants to benefit communities from King City to points south.

As Steve McGowan concluded, “The Gills’ wide-ranging, consistent and generous contributions of their time, energy, talent and resources is an incredible example of philanthropic leadership. Their passion to give back makes them a ‘dynamic duo’ for doing good.”

Distinguished Trustee Honorees

2017 David and Susan Gill • **2016** Bill Tyler • **2015** Nancy Ausonio • **2014** F. Robert Nunes • **2013** Warren Wayland • **2012** David and Laurie Benjamin • **2011** Mike and Mary Orradre • **2010** Bob and Sue Antle • **2009** Julie Packard • **2008** Sherrie McCullough • **2007** Maggie Downer • **2006** Clint and Dina Eastwood • **2005** Ed and Terry Haber • **2004** Michael McMahan, Neal McMahan, Marsha McMahan Zelus • **2003** Davis Factor, Jr. • **2002** Joanne Taylor-Johnson • **2001** Hilton and Roberta Bialek • **2000** William and Nancy Doolittle • **1999** Jim and Jeri Gattis • **1998** Patricia Tynan Chapman • **1997** Margaret Owings • **1996** Basil E. Mills • **1995** David Packard • **1994** Harriet R. Thurmond, Sarah T. Hermann • **1993** Francis H. Cislino • **1992** Marshall Steel, Jr. • **1991** Virginia Stanton, Gordon Paul Smith • **1990** Ruth P. Fenton • **1989** John A. McCone

“Giving means so much to both of us. We have seen the direct benefits within our community.”

– David and Susan Gill



(l to r) David Gill, Christine Dawson, Susan Gill

Fund for the Environment, Cont.

Susie Polnaszek and Carolyn Rosevelt

Howard and Karin Evans Fund

Howard and Karin Evans

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James Ringrose III

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Gregory Kraft

Richardson Masten

David Mauldwin

Sam McLeod

Richard Nystrom

Monta Potter

Susan Prest

Clyde Sturges

Merv Sutton

James Swallow

Jerry Traynor

Terry Trotter

Bill Tyler

Russ Wiley

Lucy Willman

Chips Wood

Farrell/Allen/LaSalle Carmel Rotary Fund

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Doris Parker Fee Fund

Carl E. Davis

Doris Parker Fee Fund #2

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Ted Fehring Family/Carmel Host Lions Club Fund

In Memory of Ted & Marie Fehring

Mark and JoAnn Holbrook

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In Memory of Ted Fehring

Nick L. and Katharine

Nicholson

Jose F. Fernandez Fund

Kathleen Morell

Matthew Paul Finnigan**Memorial Scholarship Fund**

Anonymous

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Christopher Brown

Chevron Humankind

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MUFG Union Bank

Mark Ross

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Oscar Prada

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Monterey Fireman's

Association General Fund

Cyrus F. Fitton Fund

Estate of Cyrus Fitton

Jean P. Fitton Fund

Estate of Jean Fitton

Lori and Lou Flagg Memorial Youth Fund

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Marie Flagg

King City Recreation**Commission Forden Park Playground Fund**

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Cole Lambert Trucking

Sarah Cummings

Chris and Kathy Davis

Delicato Vineyards

Zane and Audra Echenique

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Sharlene Hughes

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Joel and Dena Gambord

Joel and Dena Gambord Nursing Scholarship

The Joel and Dena Gambord Charitable Foundation of the CFMC

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Anonymous (4)

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Jacqueline Boynton

Peter K. and Incy Brooks

Lewis and Sally Ann Cantor

Anne Carville

Jean and Lisa De Marignac

Mark and Marilyn Dorman

Barry Eisler

Estate of Mrs. Robert

Stanton

Sam Fonte

Jane Gregozek

Arthur W. Haseltine

Daniel P., Jr. and Nancy D.

Kreer

Harvey and Kay Kuffner

Mylo and Charlene Lowery

Rich and Jane Lundy

Joseph A. and Sheila Mark

Stan and Sharon Meresman

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Michael and Vicki Odello

Frederick O'Such

David Reichard

William N. Reno

William F. and Kathryn Sharpe

David and Sherry

Shollenbarger

Christine E. Sleeter

Paul B. and Margaret Ann

Smith

Suzanne Taunt

In Honor of celebrating the Shing-Taylor marriage!

Anonymous

Gerosin Fund

Daniel M. and Margaret C.

Gerosin

Girls Health Initiative

Claire Giannini Fund

Monterey Peninsula

Foundation

The David and Lucile Packard

Foundation Fund of the

CFMC

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Anonymous (10)

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Laura Alladeen

Jamelle Angelelo

Rick and Tonya Antle Fund of

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Paula Arnold

Marcia Atkinson

Christine Babalis

Daniel R. Baldwin and Anne

Ylvisaker

Dana Ann Bambace

Siomara Barajas

JuneAnn Barnes

Keith and Rebecca Bazabal

Helena Beckett

Araceli Bernardasci

Brian and Sandra Berris

Jeff and Jenifer Bolger

Mark Boos

Sarah Boos

Robert L. and Sarah G.

Bouchier

Sarah G. Bouchier

Lydia Bowers

Molly Bozzo

Jean Brenner

Emma Brown

Karen Campbell

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Foundation of the CFMC

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Megan Castillo

Stefani Chaney

Greg and Liz Chilton

Lavonne B. Chin

William, Jr. and Connie

Chisum

Heather Church

Jennifer Clower

Gina Cochetti

Lauren Cohen and Craig

Vershaw

Edgard and Shirley Coly

Susan Costales

Karen Csejtey

Mali Cuda

Karen Curtis

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Diane Y. Danvers-Simmons

Margaret D'Arrigo-Martin and

Steve Martin

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Jennifer Davis

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CFMC

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Gifts on the Go

Frank and Jacklyn Graham

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Karen Hagman

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Mirna Hills

Patti Hiramoto and Wayne

Komure

Elizabeth Hirsch

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Cynthia House

Kendra Howell

Kristen Huston

Lorraine Z. Ingram

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Shannon Jarrett

Elsa Jimenez

Birt, Jr. and Kathleen Johnson

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Thompson

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Kathy Kobata

Maegan Kohn

Susan Kraker-Cappuccio

Jennifer Kuyper

Lori Lazzarini

Anna Lisa Leal

Rob and Kathleen Lee

Deborah Lent

Janette Leonidou

Rita Lewis

Jean Lovell

Lynn C. Lozier

Linda Maceira

David and Pat Maddox

Lea Madrid

John and Ann Mahoney

Susan Manchester

Mike and Tobi Marcus

Troy and Sandra Mason

Douglas P. and Megan G.



The Carmel Foundation brings seniors together for a variety of activities and services



Youth Music Monterey offers in-school musical education

In Honor of Dawn's Dream Winery
 Beatriz House
 Molly Nance
In Honor of Emma DiTullio
 Tiffany DiTullio
In Honor of Gabriella Eskinaz, 2nd birthday
 David and Ilene Eisen
In Honor of Jane McCoy
 Robin Venuti and Joseph Rock
In Honor of Janet Shing
 Barbara J. Baldock and Phillip N. Butler
In Honor of Katie Carr
 Kim Bui-Burton and Steven L. Silveria
In Honor of Kay Sullivan
 Carol Church
In Honor of Kayla
 Karen DeWitt
In Honor of Kim Negri and Tonya Antle
 Gordon E., Jr. and Ronda Eubanks
In Honor of Lana Lavena
 Marlene Trotter-Murray
In Honor of Lillian Young
 Michele Melicia-Young
In Honor of Margaret D'Arrigo-Martin
 Mary Adams
In Honor of Margaret S. Gage
 Regina Gage
In Honor of Maria Lewallen & Trudy Peak
 Will and Michele Lewallen
In Honor of Mildred Schwentker
 Kimberly DiBenedetto
In Honor of my grandmother - A pioneer in every sense
 Jordan and Aranyani Azevedo
In Honor of Nina and Melanie Calder
 Jeffrey M. and Amanda Holder
In Honor of Robert Clovis
 Margaret Clovis
In Honor of Tom Russell
 Carol Russell
In Honor of Tonya Antle
 Lori Rosenblum
In Honor of Women
 Addy Dawson
In Honor of my great grand daughters, Emms Grace and Lilly Claire
 Sara E. Wilbur
In Memory of Alec Granger
 Benji Shake
In Memory of Alexis Claire Martin
 Margaret D'Arrigo-Martin and Steve Martin
In Memory of Antonia Lucuand Lopez

Ida Lopez Chan
In Memory of Artelle Dilday
 Craig and Christine Johnson
In Memory of Cecilia Burciaga
 Jennie Burciaga
In Memory of Jeanette Reclusado and Albina Boggianto
 Michael E. and Lucia Boggianto
In Memory of LaVonne Tosh
 Richard and Sandra Pepe
In Memory of Leslie Burns Richter
 Keely P. Richter
In Memory of my mom Doris Jean Morris
 Nancy Scholink
In Memory of Pamela McCosger
 James and Susan Greene
In Memory of Patricia, Madge & Lynda
 Stephanie McMurtrie-Adams and Eric Adams
In Memory of Ruth Hart
 Craig and Virginia Pierce
In Memory of Tom Russell
 Anna Russell
Trinidad and Lupe Gomez Family Fund
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Bumbalough
John and Janet Buttgerreit
Bill and Holly Casey
Richard and Sharon Casey
Chevron
Robert and Allie Cullen
D'Arrigo Brothers Company
Chris and Kathy Davis
James and Colleen Ewart
David and Susan Gill
Joe and Linda Grebmeier
Randy and Kay Handley
Michel and Denise Hardoy
Michael and Jamie Lynn
Jones
Peggy Keirn and Connie
Bauer
Lynn's Too
Lynn E. and Mikel Ann Miller
Arvid and Ann Myhre
John and Barbara Pekema
T. J. Plew
Vince Lopez and Tina Starkey
Lopez
**Sarah Spencer Seed Money
Fund for the Center for
Photographic Art**
Center for Photographic Art
Steck Family Fund
Loren Steck and Annette Yee
Steck
**Friends of Sunset Foundation
Stewardship Fund**
Friends of Sunset Foundation
**Sunset Theater Endowment
Fund**
William and Nancy Doolittle
**The Fred Terman and Nan
Borreson Fund**
Frederick W. Terman and Nan
Borreson
Peter and Anne Thorp Fund
Peter and Anne Thorp
Evelyn Torras Fund
Eugene and Maya Rizzo
**Hugo and Dolores Tottino Family
Scholarship Fund**
Maria Anderson
James R. Blue
Cominos Law Offices
F & G Vinyards
Michael and Kathleen Graff
Wayne and Doris Gularte
Patricia B. Hopper
Jack and Allene Horsley
Harold Kinnamon
Kenneth and Leslie Morishita
Debra Noyes

Don L. Powers
T.J. and Shirley Scott
Sea Mist Farms
Masaye Tanimura
Ronald and Bonnie Yokota
In Honor of Hugo Tottino
Sherrie Lazzerini
In Memory of Hugo Tottino
Anonymous
August J. Amaral
American AgCredit, ACA
Claudette L. Bei
Bengard Ranch, Inc.
Kim Benoit
Patricia Bernardi
Silvio and Julia Bernardi
Betty Bessiere
Boutonnet Farms, Inc.
Ed and Rosa Boutonnet
Pati Boutonnet
Donald N. Bracco
Lou and Carol Calcagno
Paula B. Clark
Desert Mist Farms
Carl Dobler
David W. Duke
ECCO II
Troy and Jane Edwards
Sally D. Eldredge
Jon Fanoe, Sturdy Oil
Company
Michael and Margie Fanoe
Gomes Farm Air Service, Inc.
Christine Gomes
Joyce Gomes, Christine
Gomes
Dale and Mary Jane Huss
JSL Investors
Lynn E. and Mikel Ann Miller
Kellie A. Murphy
Dominic and Martha Muzzi
Nikssarian Insurance
Services
Noland, Hamerly, Etienne &
Hoss
Romald Nunes
Ocean Mist Farms
John M. Odello
Jeffrey and Janel Percy
Tom and Nancy Pesce
Paul Pezzin
Albert Pieri
Gregory A. and Winoma
Plaskett
Debra Popma
Rita Richardson
Elio and Joy Rodoni
Daniel and Kathryn Romero
Dean and Laura Rowell
Frank E. Silvia, Jr.
Clark and Toshia Struve
Gary and Mayumi Tanimura
Uni-Kool Partners
Valley Pride
Mary T. Viglietti
Brenda Watkins
Charles and Sherry Watts
Western Precooling Systems
D. Clark Whittle, Jr.
K. & S. Williams
**Tularcitos Parent Teacher
Organization Fund**
James and Carrie Panetta
**United Way Monterey County
Stewardship Fund II**
United Way Monterey
County
Vallentin Fund
Anonymous
**Jack Van Zander Cal Alumni
Memorial Scholarship Fund**
Patricia Bernardi
Nick and Rebecca Craft
Alexander C. Crosby
Brian S. and Betty A. Cureton



Grants and Program team members Karina Gutierrez-Barboza, Janet Shing, Josh Warburg, Laurel Lee-Alexander and Aurelio Salazar, Jr.



Monterey Rape Crisis Center prevents sexual violence through education



Independent Transportation Network offers affordable rides to seniors

John and Nancy Durein
Stephen W. Dyer and Cynthia Martin Dyer
Jean H. Engvall
W.R. & M.H. Gould Trust
Gerald A. and Janet Graebe
Jay and Kip Hudson
Donald and Alison Imamura
James L. and Louetta Langley
Douglas C. Lee
John and Ann Mahoney
Dennis R. and Susan Mar
Admiral Henry H., Jr. and Peggy Mauz
Alan W. and Marilyn McMasters
Claudia Mauzy Nemir
Wade H. Reese
Richard Rhodes
James and Susan Ricketson
Robert and Susan Lea Living Trust
Elisabeth Y. Snow
Edward Stoddard
William H. and Susanne S. Tyler
Madeline Van Zander
Fred W. Womble
In Memory of Jack Van Zander
Kenneth J. and Martha A. Wilkinson

Ventana Trails Forever Fund

Brook Kraeger
Randy May and Carol Greenstreet

Ventana Wilderness Alliance Fund

Tom and Julie Anne Hopkins

Ventana Wildlife Society Fund

Stephen and Betty Ferry

Visiting Nurses Association and Hospice Stewardship Fund II

Central Coast VNA and Hospice

The Jackie and Mark Wendland Fund

Jackie Wendland

Ben and Mary Ann Whitten Fund

Benjamin and Mary Ann Whitten

Wiegand Family Foundation

Nels P. and Jill Wiegand

Bill and Kathi Wojtkowski Fund

William and Kathleen Wojtkowski

Wold Family Foundation

Eby Wold

Martin R. Wolf Family Fund

Martin and Francesca Wolf

Women's Fund Endowment

Leonard J. Anable, Jr.
Amy Anderson and George Somero Fund of the CFMC

Augustina's Designer Boutique, Inc.

David and Laurie Benjamin
Sarah Berling
Jason and Melissa Burnett
Family Fund at Fidelity Charitable
William and Nancy Doolittle
Foxy Couture
Dawn Galante
Krista Hanni and Scott Davis
Jack and Stephanie Harkness
The Peter and Jackie Henning Fund of the CFMC
Rod and Anne Hepfl
Jay and Kip Hudson
J. D. and Missy Jensen
Elizabeth Kurzava
The Landreth Family Fund of the CFMC
Paul Lawrence and Marian Buccafurni
Pam and Giff Lehman
Marsha J. Lubow
Robert J. and Marli Melton
Joyce and Gloria Mikuls
Clare Mounteer
Bill Mullaly
Esmeralda Owen
The Peggy and Jack Baskin Foundation
Laura Sinks Fund of the CFMC

Jennifer Smith and Douglas Holtzman

Valentin Fund of the CFMC

Lowell and Joanne Webster

Jennifer White

In Honor of Cheri Townsend & Darrell Beckham, Anthony & Nadine Townsend, Clarissa Miller, Anna Marie Lopez, Mary & Patrick Casey, Carol Charney, Linda Hanger & Dan Finklea, Heather Hubanks, Nancy & Gary Moon, Natalie McChesney, Dora, Mario and Rick Lopez, Kent & Laura Ciucci, Tobi Marcus, Christine Winge and Stephen St. Germain, Joanne Perron, and Ruth and Mike Rachel

Traci Townsend-Gieg

In Honor of my Staff

Yvonne A. Ascher, Esq.

In Honor of the Women's Fund Leadership Council

Christine Dawson

Youth Fund

David G. Huey and Carla Hudson

Youth in Wilderness Fund

Marsha McMahan Zelus Fund

Marsha McMahan Zelus

Zeve Fund

Bradley Zeve

Other Gifts

Anonymous
American Water Charitable Foundation
Robert P. Balles
Linda Hollis Bank
The GE Foundation
Phoebe Helm
Herman Sisters Corporation
Don and Carol Hilburn
Patricia Hughes
Joseph S. and Karen Iwan
Eric S. and Kathleen Johnsen
Albert and Vicki Norman
John B. O'Sullivan
Richard J. and Margaret Pagnillo
Florence T. Speck
David M. Spradling
Alice K. Tao

Event Sponsors

1st Capital Bank
Sheila Allaire
Alvarez Technology Group, Inc.
Tonya Antle
Augustina's Designer Boutique
Bank of America
Bianchi, Kasavan & Pope, LLP
Lucia Boggiatto
Sarah Bouchier
Kevin Cartwright
Contemporary Catering
Margaret D'Arrigo-Martin
Dawns Dream Winery
Driscoll's
Hayashi Wayland
IMPOWER
International Paper
KCBA FOX 35
Land Rover
Jane McCoy
Monterey County Weekly
Monterey Trust Management
Konny Murray
Natividad Medical Foundation
Kim Negri
Pebble Beach Company
Ken Petersen
Rabobank
Salinas Valley Memorial Healthcare System
Scheid Family Wines
Tanimura & Antle
Suzanne Taunt
Union Bank
Ken & Mary Wright

In Kind Donors

A2Z Color Printing
Bob the Printer
Fred Brown
Richard Green
Hartnell College
Monterey Jazz Festival
Occasion!, LLC

Point Lobos Foundation

Scheid Family Wines
TMD Creative
Michael Troutman
LEAD & CNE Presenters
Nina Alcaraz
Carie Broecker
Luis Chabolla
Greg Chilton
Lisa Corpuz
Aimee Cuda
Esther Curtice
Steve Dennis
Anna Foglia
Carmen Gil
Juan Gomez
Dan Griffie
Rae Gularte
Cynthia Holmsky
Henry Martin
Sarait Martineez
Brooks McChesney
Cristina Medina-Dirksen
Adriana Melgoza
Barbara Mitchell
Bronwyn Moreno
Vicki Nelson
Ricardo Nunez
Paz Padilla
James Paoletti
Adriadna Renteria
Nina Rosete
Israel Villa

LEAD Coaches

Dena Adriance
Anne Auburn
Jennifer Britton
Marie Earl
Todd Emaus
Anna Foglia
Grace Hammond
Windsor Lindor
Kay Logterman
Tobi Marcus
Evelin Montes
Diane Ortiz
Rebecca Perry
Michelle Slade
Ron Wormser
Stanford Alumni Consulting Team
Barbara Bishop
Jim Graber
Sandy Hale
Catherine Hambley
Bruno Kaiser
Alex Lilley
Brooks McChesney
Denny Paul
Ian Priestnell*
David Warner
Ron Wormser
* In Memoriam

Venues

1st Capital Bank
Corral de Tierra Country Club
Harden Foundation
Hyatt Regency Monterey
Monterey Plaza Hotel & Spa
Point Lobos Foundtion
Rancho Cielo

“The Community Foundation Means ‘trust.’ It’s this wonderful joy of the future even after you’ll be gone. The most joy comes from giving to what’s closest to your heart.”

– Bertie Elliott, Legacy Society Member





Investment Committee: Standing (l to r) Ann Westreich (Verus), Loren Steck, Ken Petersen, Steve McGowan, Bill Doolittle, Stephen Dart, Dan Baldwin Seated (l to r) Craig Johnson, Teri Belli, Bill Sharpe, Nolan Kennedy Not pictured: David Benjamin

STEWARDSHIP

The board of directors and staff of the CFMC steward the charitable assets entrusted to us for the betterment of Monterey County. Our distinguished investment committee works closely with Verus, our investment consultant to invest these resources to protect and preserve the endowment, while allowing growth to fuel future grantmaking.

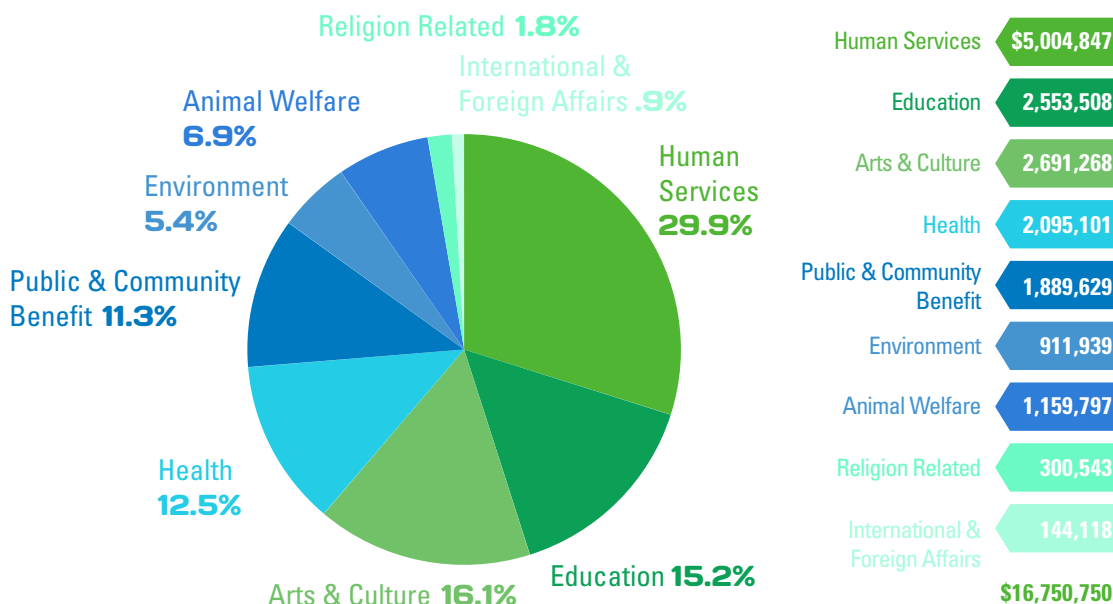
CFMC fund holders have three investment options to choose from. The Primary Portfolio and the ESG (Environmental, Social and Governance) Portfolio are invested for the long term. The latter is designed for those who also seek positive social or environmental impact.

The Medium Term Portfolio has a greater emphasis on capital preservation while maintaining some potential for appreciation. All portfolios are regularly rebalanced to their target allocations to maintain a balanced and diversified investment strategy. There are also opportunities for donor recommended investment management. Give us a call to learn more or visit, www.cfmco.org/Finances

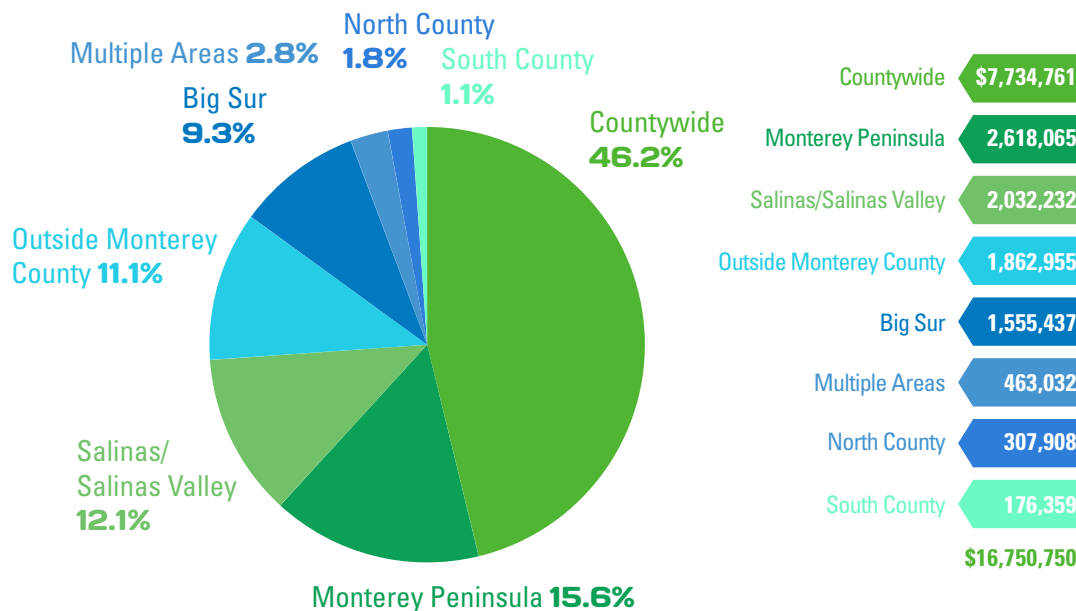
GRANTS BY THE NUMBERS

The \$16.7 million granted in 2017 was distributed in a variety of program areas throughout Monterey County and beyond. Following is a breakdown of grants by area, geography and fund type.

GRANTS BY PROGRAM AREA



GRANTS BY REGION



GRANTS BY FUND TYPE



FINANCIALS

Community Foundation for Monterey County

CONDENSED STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS FOR THE YEAR ENDED DECEMBER 31, 2017

ADDITIONS

Contributions*	\$40,884,973
Other income	377,103
Total revenues and support	41,262,076

INVESTMENT GAIN

23,946,356

GRANTS AND EXPENSES

Grants*	15,346,311
Other operating expenses	3,170,202
Total grants and expenses	18,516,513

INCREASE IN NET ASSETS

46,691,919

NET ASSETS

Beginning of year	167,128,328
End of Year	\$213,820,247

*net of contributions received and grants disbursed on behalf of nonprofit agency and stewardship funds

CONDENSED STATEMENT OF FINANCIAL POSITION AS OF DECEMBER 31, 2017

ASSETS

Cash and equivalents	\$10,944,308
Contributions receivable	22,043,668
Other assets	31,016
Property and equipment, net	1,721,524
Investments, carried at market value:	
Mutual funds and equities	181,905,413
Cash and money market funds	13,982,668
Charitable gift annuities	3,716,462
Beneficial interest in remainder trusts	
administered by other trustees	3,067,916
Investments held in charitable remainder trusts	28,713,398
Total assets	266,126,373

LIABILITIES AND NET ASSETS

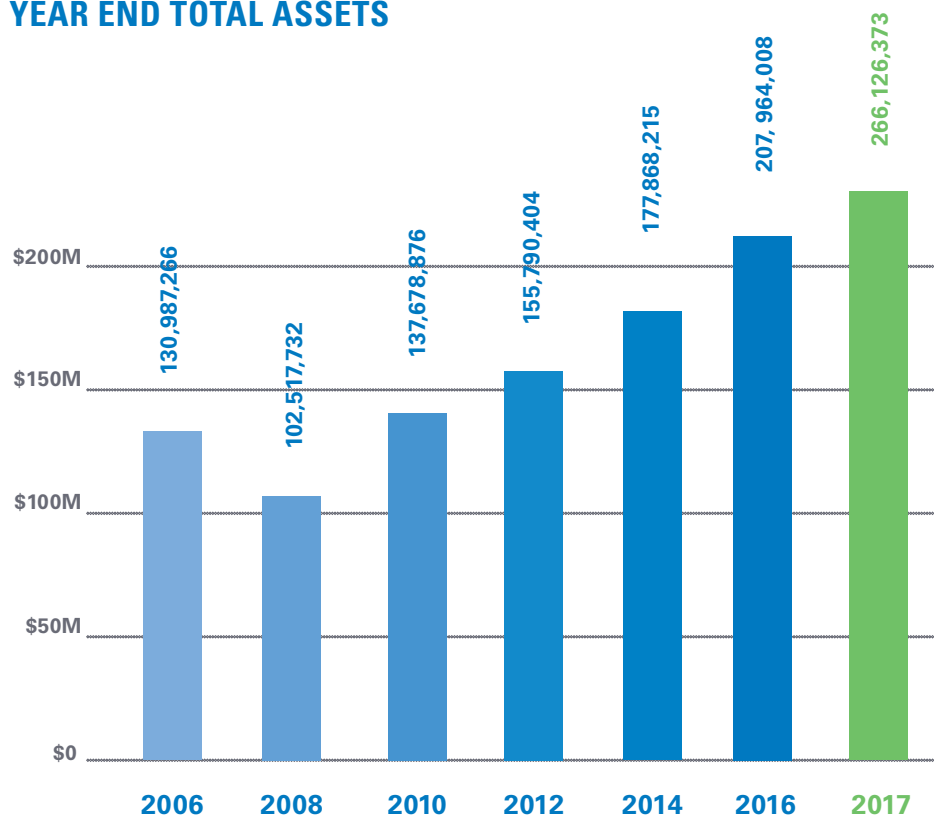
Grants payable	1,595,429
Accounts payable and accrued expenses	114,551
Liabilities under split-interest agreements	
and charitable remainder trusts	22,274,403
Funds held for others	28,321,743
Total liabilities	52,306,126
Total net assets	\$213,820,247



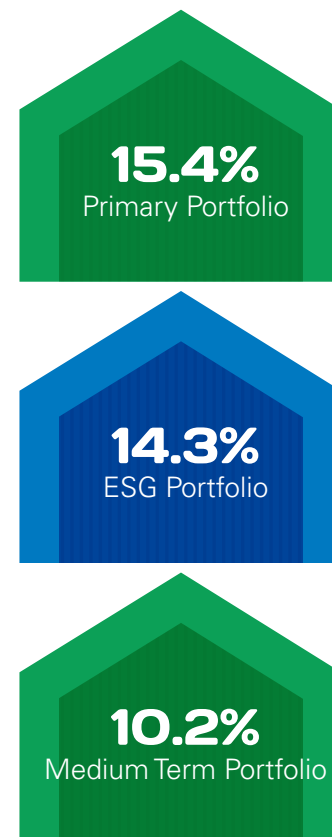
Confirmed in Compliance with National Standards for U.S. Community Foundations
Member, League of California Community Foundations

The condensed financial information was prepared based upon audited financial statements prepared by Hutchinson and Bloodgood LLP.

YEAR END TOTAL ASSETS



INVESTMENT RETURNS





Standing (l to r) Fred Meurer, Jan Vanderbilt, Nolan Kennedy, Ida Lopez Chan, Steve McGowan, Ken Wright, Maija West, Bill Mitchell, Abby Taylor-Silva, Michael Reid, Betsy Buchalter Adler, Loren Steck, Bill Sharpe. Seated (l to r) Teri Belli, Betsey Pearson, Birt Johnson, Jr., Ken Petersen, Erica Padilla-Chavez, Jeff Eikenberry. Not pictured: Anna Marie Ponce



Standing (l to r) Dan Baldwin, Julie Conrad, Roya Afsharzada, Amanda Holder, Mackenzie Little, Josh Warburg, Diane Nonella, Jan McAlister, Minnie Elliott, Cristina Medina Dirksen, Brian Thayer, Erika Matadamas, Phillip Carey, Kaki Rusmore. Seated (l to r) Susie Polnaszek, Laurel Lee-Alexander, Christine Dawson, Karina Gutierrez-Barboza, Janet Shing

LEADERSHIP

2018 Board of Directors

Ken Petersen, (Chair), President, Monterey Private Wealth
Birt Johnson, Jr. (Vice Chair), Community Volunteer, former General Manager AT&T
Teri Belli, (Treasurer), CPA Owner, tBelli Business Consulting & Advising
Jeff Eikenberry, (Secretary) Retired Senior Vice President, Jackson Family Wines
Betsy Buchalter Adler, Trustee and Program Officer, Claire Giannini Fund
Ida Lopez Chan, Senior Vice President, Wells Fargo Bank
Nolan Kennedy, Attorney at Law, Kennedy, Archer & Giffen
Steve McGowan, Former CFO & Executive Vice President of Corporate Resources, Sun Microsystems, Inc.
Fred Meurer, Owner, Meurer Municipal Consulting
Bill Mitchell, Managing Director, Carmel Realty
Erica Padilla-Chavez, CEO, Pajaro Valley Prevention and Student Assistance
Betsey Pearson, Nonprofit Consultant, Retired President/CEO United Way
Anna Marie Ponce, Owner, Sun Valley Berries, LLC
Michael Reid, Co-founder, Fund for Homeless Women
Bill Sharpe, Professor of Finance, Emeritus Stanford University's Graduate School of Business
Loren Steck, Retired Psychologist
Abby Taylor-Silva, Vice President of Policy & Communications, Grower-Shipper Association of Central California
Jan Vanderbilt, Vanderbilt Certified Public Accountants
Maija West, Law Office of Maija West
Kenneth Wright, Community Volunteer, Retired California Highway Patrol

We are especially thankful to: Greg Chilton, Catherine Kobrinsky Evans, Rick Kennifer, Tina Starkey Lopez for their years of board service, which ended in 2017.

Staff

Dan Baldwin, President/CEO
Christine Dawson, Vice President of Philanthropic Services
Laurel Lee-Alexander, Vice President of Grants and Programs
Diane Nonella, Vice President of Finance and Human Resources
Roya Afsharzada, Controller
Phillip Carey, Accounting Manager
Julie Conrad, Administrative Services Manager
Cristina Medina Dirksen, Communications Associate
Minnie Elliott, Administrative Coordinator
Karina Gutierrez-Barboza, Grants and Programs Coordinator
Amanda Holder, Director of Communications
Mackenzie Little, Philanthropic Services Associate
Erika Matadamas, Program Officer
Susie Polnaszek, Program Officer
Kaki Rusmore, Director of Center for Nonprofit Excellence
Janet Shing, Director of Grantmaking
Brian Thayer, Senior Philanthropic Services Officer
Josh Warburg, Program and Scholarships Officer



CFMC Past Chair's luncheon (l to r) Dan Baldwin, Bob House, Clay Larson, Greg Chilton, Gail Delorey, Bill Doolittle, Bertie Elliott, Craig Johnson, David Armanasco

“

“The CFMC is Here for Good.”

– 2017 Board Chair
 Steve McGowan



A grant to The Wahine Project brought girls from the Salinas Valley to Monterey for surfing lessons

2017 BOARD COMMITTEES

Executive Committee

Steve McGowan (Chair), Ken Petersen (Vice Chair), Teri Belli (Treasurer), Ken Wright (Secretary), Betsy Buchalter Adler, Greg Chilton, Patti Hiramoto, Birt Johnson, Jr.

Audit Committee

Tina Starkey Lopez (Chair), Steve McGowan, Ken Petersen

Finance Committee

Teri Belli (Chair), Greg Chilton, Steve McGowan, Fred Meurer, Ken Wright

Governance Committee

Greg Chilton (Chair), Steve McGowan, Birt Johnson, Jr., Tina Starkey Lopez, Ken Petersen, Ken Wright

Grants and Programs Committee

Patti Hiramoto (Chair), Birt Johnson, Jr. (Vice-Chair), Ida Lopez Chan, Catherine Kobrinsky Evans, Steve McGowan, Bill Mitchell, Anna Marie Ponce, Ken Wright

Investment Committee

Ken Petersen (Chair), Teri Belli, David Benjamin, Stephen Dart, Bill Doolittle, Jeff Eikenberry,

Craig Johnson, Nolan Kennedy, Rick Kennifer, Steve McGowan, Bill Sharpe

Resource Development

Betsy Buchalter Adler (Chair), Erica Padilla-Chavez, Steve McGowan, Betsey Pearson, Kurt Gollnick, Hansen Reed, Ken Petersen

2017 ADVISORY COMMITTEES

Community Impact & Neighborhood Grants

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Northern Monterey County Foundation Advisory Board

Don Chapin (Chair), Nancy Ausonio, Leslie Austin, Ricky Cabrera, Lou Calcagno, Jesus Corona, Anne Herendeen, Karen Miller, Susan Osorio, Joe Pezzini, John Phillips

Professional Advisor Council

Cris Cabanillas, Monterey Private Wealth; Greg Chilton, Chilton & House, LLP; Gail Delorey, Bianchi, Kasavan & Pope, LLP; Bruce Dunlap, Hayashi Wayland; Nick Fantl, Johnson, Fantl & Kennifer, LLP; Leslie Finnegan, Noland, Hamerly, Etienne & Hoss; Michael Jones, Thompson Jones LLP; Liza Horvath, Monterey Trust Management; Rick Kennifer, Johnson, Fantl & Kennifer, LLP; Kathy Kobata, Tostevin Accountancy Corporation; Kyle Krasa, Krasa Law; Anne Leach, Ottone, Leach & Ray LLP; Gifford Lehman, Integrus Wealth Management; Stephen Pearson, Noland, Hamerly, Etienne & Hoss; Ken Petersen, Monterey Private Wealth; James Stiles, Hayashi Wayland

Real Estate Advisory Committee

Greg Chilton, Jim Heisinger, Nolan Kennedy, Rick Kennifer, John Mahoney, Bill Mitchell

Robert and Virginia Stanton Endowment Committee

Ramona Smith (Chair), Iathan Annand (Vice-Chair), Stephen Dart, Kip Hudson, J. Breck Tostevin, Mary Wright

Siembra Latinos Fund Advisory Board

Blanca E. Zarazua, Esq. (Chair), Ida Lopez Chan (Vice-Chair), Chris Barrera, Erica Padilla-Chavez, Anna Marie Ponce, Frank Ramirez, Daniel Rodriguez, Raul Rodriguez

Southern Monterey County

Foundation Advisory Board Robert Cullen (Chair), Linda Benway, Grace Borzini, Paulette Bumbalough, Michel Hardoy, Peggy Keirn, Jamie Jones, Mikel Ann Miller

Women's Fund Leadership Council

Tonya Antle (Chair), Maija West (Vice Chair), Sarah Bouchier, Kevin Cartwright, Margaret D'Arrigo-Martin, Susan Galvin, Jeri Gattis, Krista Hanni, Stephanie Harkness, Felicia Perez Kausin, Kate Daniels Kurz, Konny Murray, Kim Negri, Judie Profeta, Diane Danvers Simmons, Jeannie Tanimura, Traci Townsend-Gieg

In Memoriam 2017



Charles de Guigné
Legacy Society Member



David H. Elliott
Friend of the CFMC



Davis J. Factor, Jr.
Davis Factor, Jr. and Christine B. Factor Fund, Distinguished Trustee Recipient, Former Board Member, Legacy Society Member



Lowel Figen
Legacy Society Member



Captain Cyrus Fitton USN, RET
Legacy Society Member



Jean Fitton
Legacy Society Member



Lupe Gomez
Trinidad and Lupe Gomez Family Fund



Patricia Kilmartin
John and Patricia Kilmartin Fund



Paul Lawrence
Buccafumi-Lawrence Fund, Legacy Society Member



Richard Merrill
Richard and Grace Merrill Fund



Hugo Tottino
Hugo and Dolores Tottino Family Scholarship Fund



Vicki and Bill Mitchell, Carmel Realty Foundation

NEXT-LEVEL GIVING

"Our company believes that you share your success and give back to the local community that's given you so much. We're excited to take it to the next level by partnering with the CFMC."

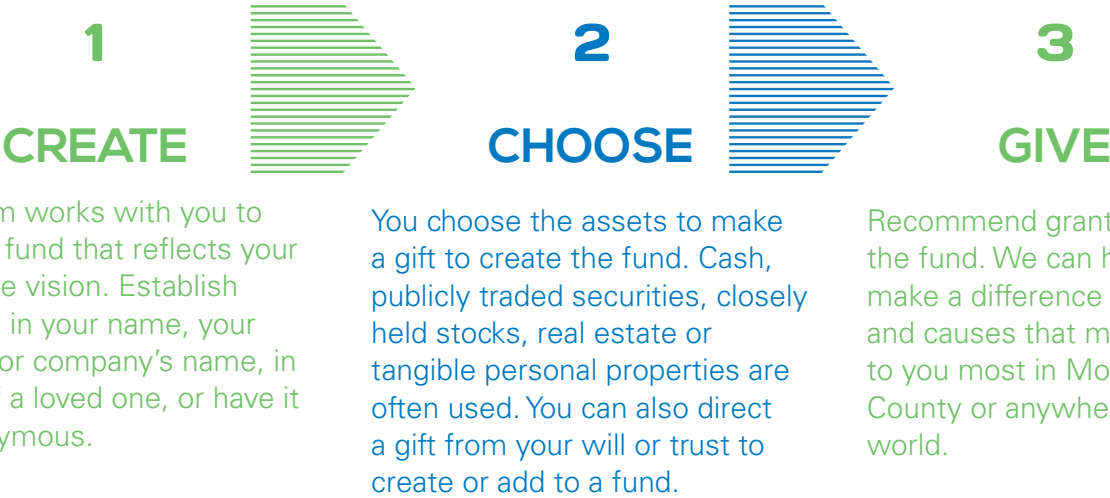
- Vicki & Bill Mitchell, Carmel Realty Company (The Carmel Realty Foundation is a company donor advised fund of the CFMC)

PARTNER WITH US

Individuals, families and businesses can make a difference and enhance their philanthropy through a fund at the Community Foundation for Monterey County in three simple steps.

START A FUND

It's simple



WHEN TO BEGIN

While anytime is a good time, consider a fund when:

- A financial event occurs (such as the sale of business or estate gift) and you are about to receive new assets
- You update your will or trust
- It is tax-wise to make a gift before year-end
- You are thinking about creating a private foundation

A fund performs much like your own private foundation, but without any of the legal or administrative burdens. It can be created in a matter of hours at no start-up cost to you, compared to the time and financial expense required to create a private foundation. Your gift of \$5,000 or more can create a donor advised fund today.

JOIN US!

Give us a call at 831.375.9712 or learn more at: www.cfmco.org/Donors



Housing Resource Center of Monterey County helps with emergency rental assistance

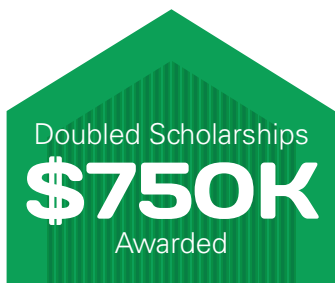


Youth Arts Collective Teaching Across Generations fosters creativity in young artists

THANK YOU!

Our accomplishments are only made possible through your support.

2017 HIGHLIGHTS



Here for Good

Community Foundation
for Monterey County

Monterey Office
2354 Garden Road
Monterey, CA 93940
831.375.9712
Fax 831.375.4731

Salinas Office
945 S. Main St., Suite 207
Salinas, CA 93901
831.754.5880
Fax 831.754.5876

info@cfmco.org

 www.facebook.com/cfmco

 [@cfmco](https://twitter.com/cfmco)

BACK COVER: (l to r) Tatum's Garden is an inclusive playground, Big Sur International Marathon's Just Run fitness program engages hundreds of students / Robby Fabry

Annual Report design by TMD Creative

www.cfmco.org



Here for Good

2354 Garden Road, Monterey, CA 93940
www.cfmco.org



Healthy, Safe, Vibrant
COMMUNITIES