

# Community Foundation for Monterey County

## About Us — Here for Good



The Community Foundation for Monterey County (CFMC) is a design studio for philanthropy. A nonprofit created by and for the people of Monterey County, our mission is to inspire philanthropy and strengthen communities. Hundreds of generous families, individuals and businesses have chosen to partner with the CFMC by creating charitable funds in their lifetimes or through their estates. We steward these assets and make grants to nonprofits working towards a vision of healthy, safe vibrant communities.

### A design studio for philanthropy, the CFMC

- helps you create your unique philanthropic vision
- leverages your giving for greater impact
- connects you with grantmaking opportunities to support causes you care about
- is a trusted steward of charitable assets and donor intent
- can help you leave a legacy

### Develop *Your* Philanthropic Vision

- 1 Create a Donor Advised or Other Charitable Funds**  
Customized charitable giving solutions support individual and family philanthropy.
- 2 Leave a Legacy**  
Charitable estate planning can help you leave a legacy through a planned gift.
- 3 Meet Your Charitable Goals**  
Private foundation services offer administrative and grantmaking support.
- 4 Give Back Through Your Business**  
Corporate philanthropy programs help companies give back to their communities.

Community foundations provide a simple, powerful, and highly personal approach to giving. As your partner in philanthropy, we can help you achieve your charitable goals.

[www.cfmco.org](http://www.cfmco.org) • [www.facebook.com/cfmco](https://www.facebook.com/cfmco) 

*Healthy, Safe, Vibrant Communities*

*“The CFMC is a design studio for philanthropy that invites you to pull up a chair at the table. You would be simply amazed at the possibilities.”*

—Bill Tyler



William H. Tyler III, 2016 Distinguished Trustee Recipient, and Susanne Tyler

The CFMC offers a variety of giving options from donor advised funds to charitable gift annuities to help you achieve your philanthropic vision. To integrate your financial planning with charitable giving, please give us a call at 831.375.9712.



## Top 10 reasons to give through your community foundation:

- 1** We are a local organization with deep roots in the community.
- 2** Our professional staff has broad expertise regarding local issues and needs.
- 3** We provide highly personalized service tailored to each individual's charitable and financial interests.
- 4** Our funds help people invest in the causes they care about most.
- 5** We accept a wide variety of assets, and can facilitate even the most complex forms of giving.
- 6** We partner with professional advisors to create highly effective approaches to charitable giving.
- 7** We offer maximum tax advantage for most gifts under federal law.
- 8** We multiply the impact of gift dollars by pooling them with other gifts and grants.
- 9** We build endowment funds that benefit the community forever and help create personal legacies.
- 10** We are a community leader, convening agencies and coordinating resources to create positive change.

JANUARY 2017

Randy Tunnell



Community Foundation for Monterey County – Monterey office

## Overview

Originally established in 1945 to preserve historic adobes in Monterey, the CFMC is one of more than 800 community foundations in the United States. We serve all of Monterey County and beyond, offering you a variety of ways to make an impact through your charitable giving. The CFMC is

- A leader working towards healthy, safe, vibrant communities
- A design studio for philanthropy
- A grantmaker, strengthening nonprofits through both grants and the Center for Nonprofit Excellence

## 2016 Highlights:

<b>\$15.4 Million</b>	awarded in grants, awards and scholarships to more than 1,218 recipients
<b>\$150 Million</b>	in cumulative grantmaking since 1981
<b>54</b>	new funds created
<b>\$34 Million</b>	received in new contributions
<b>\$209 Million</b>	total assets comprised of more than 400 charitable funds
<b>8.1%</b>	investment return on primary portfolio

## Contact



Dan Baldwin  
President/CEO  
831.375.9712 x115  
danb@cfmco.org



Christine Dawson  
Vice President of  
Philanthropic Services  
831.375.9712 x126  
christine@cfmco.org

## Visit

**Monterey** 2354 Garden Road, Monterey, CA 93940  
**Salinas** 945 S. Main Street, Suite 207, Salinas, CA 93901

[www.cfmco.org](http://www.cfmco.org) • [www.facebook.com/cfmco](https://www.facebook.com/cfmco) 

*To inspire philanthropy and be a catalyst for strengthening communities throughout Monterey County*