

Southern Monterey County Foundation

Give Where You Live



SMCF supporters: Back (l to r): Vince Lopez, Tina Lopez, Jerry Bumbalough, Lynn Miller, Mikel Ann Miller, Kurt Gollnick, Rich Casey, Mike Orradre, Rob Cullen, Vivien Cullen, Allie Cullen; Front (l to r): Paulette Bumbalough, Marvin Borzini, Grace Borzini, Mary Orradre, Ann Brown, Sharon Casey, Holly Casey.

Southern Monterey County Foundation

The Southern Monterey County Foundation (SMCF) helps donors invest their contributions close to home and improve the quality of life for area residents. The SMCF is an affiliate of the Community Foundation for Monterey County (CFMC). A local advisory board provides oversight, defines grantmaking priorities and raises funds that are distributed to community organizations serving Southern Monterey County. The CFMC provides financial stewardship, administrative support and the services of a fully accredited community foundation that is held to rigorous National Standards. The CFMC's charitable assets are invested in a diversified portfolio. The trailing five-year average annual return is 5.1% through December 31, 2015. Administration fees are 2%.

Neighbors Helping Neighbors

The SMCF provides an opportunity to pool philanthropic resources and strengthen communities from King City to points south. It is governed by an advisory board of residents who have a deep understanding of community needs, appreciation for Southern Monterey County and the tradition of neighbors helping neighbors.

Background

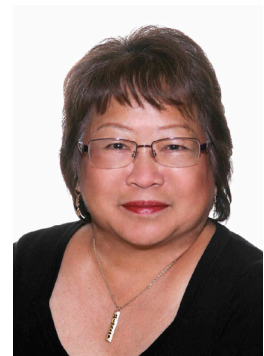
In 2013 leaders from Southern Monterey County expressed an interest in giving back to communities in their geographic area. More than 25 people came together to learn about affiliate funds at the CFMC. Interest and momentum built, leading to the commitment of a \$50,000 seed gift. In 2014 the group chose to create the Southern Monterey County Foundation. Already the SMCF has granted \$37,000 to fifteen projects and programs.

Join Us!

Whether you and your family have lived in Southern Monterey County for months, years or decades, as a donor to the SMCF you have the opportunity to contribute in a way that is meaningful today and will also have a significant impact for generations to come.

For more information, please visit www.cfmco.org/SMCF

Healthy, Safe, Vibrant Communities



“This is an incredible opportunity to give and make a difference close to home. It’s truly neighbors helping neighbors, which we do well!”

— Paulette Bumbalough,
2016 Chair, Southern Monterey
County Foundation





Contact

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Click

www.cfmco.org/SMCF

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Become a SMCF Founding Family Member

Become a part of the SMCF Founding Family. With a commitment of \$5,000 or more you will be recognized as a Founding Family Member. You can make a donation now or a five-year pledge to help launch this effort. All gifts are tax-deductible and may be made in the form of cash, real estate, marketable securities or other assets. Gifts of any amount are appreciated.

- Half of your gift will go to the endowment to become a permanent resource for Southern Monterey County, and half will be available to make local grants each of the first five years.
- All potential grants will be reviewed by the SMCF advisory board and will be used only for organizations serving this region.
- The goal is to build a large enough endowment to sustain grantmaking into the future.
- Gifts in the name of loved ones, planned gifts and legacies established through your estate are additional ways you can support the Southern Monterey County Foundation.

For more information, please contact the Community Foundation for Monterey County.

“Join us in supporting the SMCF and make a difference right here where we live and work.” —Mary Orradre, SMCF Advisory Board Member and Founding Family Member



“The foundation will be here to take care of the people of Southern Monterey County. You shop local, eat local, why not give local?”

—Jay and Ann Brown

Yes, I want to support the Southern Monterey County Foundation!

I want to make a difference now, and in the future.

Those making gifts of \$5,000 or more will be recognized as **Founding Family Members** on the website and in the annual report.

Name _____

Address _____

City _____ State _____ Zip _____

Phone _____

Email _____

BE SURE TO REFERENCE “SMCF” ON YOUR CHECK AND MAIL TO:

Southern Monterey County Foundation
c/o The Community Foundation for Monterey County
2354 Garden Road, Monterey, CA 93940

OR make a secure online donation at www.cfmco.org/SMCF

Total amount of gift \$ _____

My check payable to the Community Foundation for Monterey County is enclosed.

I prefer to pay **one time / monthly / quarterly / annually** (circle one)

Beginning date _____ ending date _____

Please charge \$ _____ to my Visa / MC / AMEX

Card # _____

Exp _____ / _____ CSC Security code _____

Signature as it appears on your credit card _____

Please contact me regarding a gift of stock.

Please contact me about including the SMCF in my estate plan.

I prefer to remain anonymous.

My gift is: () in honor of () in memory of
