

# FORWARD



**ANNUAL REPORT 2013** 



#### VISION

Healthy, safe, vibrant communities

#### MISSION

To inspire philanthropy and be a catalyst for strengthening communities throughout Monterey County

#### PHILANTHROPY

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### **HIGHLIGHTS**

29 2013 HIGHLIGHTS

\$12 million received in new contributions

\$9,929,448 in grants, awards and scholarships distributed to 440 grantees

\$111 million in cumulative grantmaking since 1981 \$173 million grew total assets 11% to a record \$173 million

new funds

CFMC is among the top 100 community foundations in the country in asset size\* total operating expenses as % expenses as %

total return on invested assets in the Pooled **Endowment Portfolio** 

### MESSAGETOTHE COMMUNITY

FROM THE CHAIR AND PRESIDENT/CEO



### **FORWARD**

2013 was a great year in many ways, but perhaps most importantly the year's accomplishments hold their place in our ascending organizational timeline 2012...2013...2014...and beyond. We must always be moving forward. Not just onward. Not simply continuing. Forward. Our fund holders expect it, as does the nonprofit community and the people they serve.

Community foundations are full of data – assets, grants, funds – and these numbers do tell part of the story. In 2013 the CFMC grew to \$173 million in total assets. Granted \$10 million. Started 25 new funds and received gifts totaling \$12 million. Additionally, we began sharing information on Community Impact grant applications with our donor advisors. They responded by making \$280,000 in grants to support the high-priority projects of our nonprofit partners.

Data doesn't tell the whole story. In 2013 we committed to a deeper understanding and involvement in Salinas Valley and Southern Monterey County (defined as Chualar south). A Nonprofit Landscape Study was commissioned. 320 organizations surveyed. We listened at five focus group sessions. We wanted to learn about needs, services providers, and ways the CFMC could facilitate local giving. In King City a group of community leaders showed an interest in creating an affiliate fund, a geographically based fund with local funders and local advisors making local grants. Over the course of the year a leadership group emerged and formed the Southern Monterey County Foundation, an affiliate fund of the CFMC. This fund will focus on King City and areas south to the county line. Our goal is to utilize the template from this affiliate and put it to work in other parts of the county.

Data also doesn't tell the full story of Girls' Health in Girls' Hands, the CFMC initiative that is changing the lives of hundreds of girls in Monterey County. Nor does it speak to how the CFMC responded to the Pfeiffer Ridge Fire in Big Sur. The remarkable stories of people coming together to better some aspect of their community cannot be found in the size and number of awards in the Neighborhood Grants Program. Or how the LEAD program of the Center for Nonprofit Excellence is equipping the next generation of nonprofit leaders.

Forward. On all fronts. You expect no less. Neither should we.

Ann T. Brown Board Chair 2013 Daniel R. Baldwin President/CEO

"WE MUST ALWAYS BE MOVING FORWARD.

NOT JUST ONWARD. NOT SIMPLY CONTINUING. FORWARD."

- DAN BALDWIN

### INSPIRING PHILANTHROPY



## YOUR PARTNER IN PHILANTHROPY

"What sets us apart is the personal service we provide and our interest in creating the greatest good for Monterey County, now and in the future."

CHRISTINE DAWSON, CFMC
 DIRECTOR OF PHILANTHROPIC SERVICES

The CFMC is your local center for philanthropy, working with donors and nonprofits to create healthy, safe, vibrant communities. We work with hundreds of individuals, families and businesses to provide a road map to fulfill their philanthropic vision. We act as a catalyst, providing a bridge between our fund holders and the needs of the community. Our staff has in-depth knowledge about the range of nonprofits working to make our communities stronger.

The CFMC offers a wide range of giving options to support agencies of your choice, including donor advised funds, charitable gift annuities, charitable remainder trusts, gifts of real estate or complex assets and more.

#### **NEW PHILANTHROPIC SERVICES**

We have expanded our capabilities to offer even more options for the donor community.

#### **Donor Services**

The CFMC's philanthropic services offer expertise and local insight with customized solutions to reflect your charitable vision. Lawyers, estate planners, CPAs and wealth managers trust the CFMC to take the time to understand their clients' specific needs and deliver services that support thoughtful and impactful giving.

#### **Private Foundation Services**

We now provide a full menu of administrative service options to private foundations—grantmaking consultation and support, research and due diligence, site visits, accounting services and more—all while you retain your foundation identity. Services can be tailored to meet the needs of each foundation, reducing the administrative burden and maximizing charitable giving.

#### **Corporate Funds**

These funds offer custom services to help businesses plan, govern and operate their corporate giving program. The CFMC provides a range of grantmaking support, from research and proposal screening to the distribution and tracking of customized grant checks.

#### **Donor Recommended Investment Management**

Donors who wish to establish a fund at the CFMC (over a minimum threshold amount) can now have their assets managed by their current investment manager. This allows donors and advisors to maintain their investment relationships while benefiting the community.

Please contact us at 831.375.9712 or visit **www.cfmco.org** to learn how the CFMC can move your philanthropy forward.

### **CELEBRATING PHILANTHROPY**

The CFMC annually honors an individual or couple who has demonstrated exceptional generosity and commitment in supporting charitable causes in Monterey County. In 2013, the award was presented to Warren Wayland of Hayashi & Wayland. As the award recipient, he was able to designate a \$10,000 CFMC grant to the nonprofit of his choice, Public Recreation Unlimited, for Rabobank Stadium. "Warren contributes his time as an active board member as well as financial resources to strengthen local nonprofits, especially in the area of youth sports," said Ann Brown, 2013 Board Chair.



### **GIVING NOW & LATER**

### PAUL LAWRENCE AND MARIAN BUCCAFURNI

"It is important for us to give back both during our lifetimes and when we are gone."

— PAUL LAWRENCE AND MARIAN BUCCAFURNI

Paul Lawrence and Marian Buccafurni founded a biotechnology company in Silicon Valley in 1985. Over the next 15 years, the company developed technologies, a large patent portfolio and manufactured products, becoming a desirable takeover candidate. After selling the company in 2000, Paul and Marian had more time and resources to devote to philanthropy. They moved to Pacific Grove full time, having been weekend and holiday residents since 1990. In 2007, Paul and Marian relocated to the Florida Keys, although they still return to the Monterey Peninsula for several months each year.

Giving Now Paul and Marian established a donor advised fund at the Community Foundation to facilitate their philanthropy today. They appreciate the flexibility in supporting their favorite nonprofit organizations. A primary area of support is education. Each year Paul and Marian provide partial scholarships to several students selected for their academic excellence, regardless of financial need. "It is a way to support those institutions that helped us during our high school and college years," said Marian. Local areas of interest include animal welfare, science and the arts. Paul and Marian chose a donor advised fund because of the convenience. "The Community Foundation handles all the transactions and takes care of the documentation. I really like that. We don't have to worry about it," Marian commented.

Giving Later The couple also wanted to establish a charitable legacy through their estate. In 2001, Paul and Marian established a Charitable Remainder Unitrust (CRUT) with some of the stock from the sale of their company. The Community Foundation is one of two beneficiaries, as well as the trustee. As Paul and Marian became more involved with the Community Foundation and familiar with its work, they realized that this vehicle was an excellent way to ensure that the funds were put to the most effective use in the community. In 2010, Paul and Marian donated additional assets to the trust.



Working with the Community Foundation Paul and Marian have maintained their connection with the Foundation, visiting each year when they return to the Monterey Peninsula. Before moving to Florida. Marian was involved with the Women's Fund both as an officer and as a Board member. "It was a very rewarding experience and I am proud of what we all accomplished in growing the Women's Fund and helping girls and women in Monterey County."

"We knew the foundation well, respected what it stood for and the work it did in the community."

— PAUL LAWRENCE AND MARIAN BUCCAFURNI

Planned gifts allow you to create a legacy and support the mission of your favorite nonprofit. A Charitable Remainder Trust or Charitable Gift Annuity can provide valuable benefits such as income for you, a federal income tax deduction, elimination or reduction of capital gains tax, professional management of assets and estate and gift tax savings. The CFMC is available to assist you and your advisors in reviewing the various gift options and determining which might be best to accomplish your

### DISTINGUISHED TRUSTEE AWARD - WARREN WAYLAND (CON'T.)

Warren has received many accolades including Salinas Chamber of Commerce Citizen of the Year (twice), Monterey County Cattleman's Association Cattleman of the Year, the Jefferson Award and the Junior Achievement Laureate. He gave credit to the many individuals and businesses he worked with to accomplish his endeavors and expressed his gratitude to Margie, his wife of 46 years, and his family.

#### **CFMCTrustee Award Honorees**

2013 – Warren Wayland / 2012 – David and Laurie Benjamin / 2011 – Mike and Mary Orradre / 2010 – Bob and Sue Antle / 2009 – Julie Packard / 2008 – Sherrie McCullough / 2007 – Maggie Downer / 2006 – Clint and Dina Eastwood / 2005 – Ed and Terry Haber / 2004 – Michael McMahan, Neal McMahan, Marsha McMahan Zelus / 2003 – Davis Factor, Jr. / 2002 – Joanne Taylor-Johnson / 2001 - Hilton and Roberta Bialek / 2000 - William and Nancy Doolittle / 1999 - Jim and Jeri Gattis / 1998 – Patricia Tynan Chapman / 1997 – Margaret Owings / 1996 – Basil E. Mills / 1995 – David Packard / 1994 – Harriet R. Thurmond, Sarah T. Hermann / 1993 – Francis H. Cislini / 1992 – Marshall Steel, Jr. / 1991 – Virginia Stanton, Gordon Paul Smith / 1990 - Ruth P. Fenton / 1989 - John A. McCone

### CREATING A LEGACY



### **LEGACY SOCIETY**

A legacy gift is the most meaningful, forward-thinking gift of all. By carefully planning your estate, you can benefit yourself, your family and your community by supporting the causes you care about into the future.

Legacy gifts in partnership with the CFMC provide great peace of mind by knowing that your gift will be directed according to your intentions. Legacy Society members make a real and permanent difference in our communities and the quality of life throughout Monterey County.

To learn more about legacy giving, visit www.cfmco.org/legacy.

The Legacy Society honors and celebrates individuals who have chosen to include the Community Foundation in their will or estate plan, made the CFMC the beneficiary of a life-income gift or created an endowed fund.

### Legacy Society

Anonymous (5)

Rick and Tonya Antle

Yvonne A. Ascher and Leonard Laub

Tony Ayres

Daniel Baldwin and Anne Ylvisaker

Robert P. Balles

Arlene T. Barr

John B. Bergin\*

Paul P. Bianchi

Nancy Bletzer

Joyce Blevins James W. Bogart

Thomas Bohnen

Jay and Ann Brown

Julie A. Cason and Lisa K. Crawley

Joseph and Betty Chaffers

Julie Conrad

Katherine M. Coopman

Margaret D'Arrigo-Martin

Wallace F. and Lucille Davis

Rick and Christine Dawson

Martin Dodd

William and Nancy Doolittle

Julie Drezner

Stephen Eimer and Kevin Ann Cartwright

Frances H. Elgan\*

Roberta B. Elliott

Norma Esselstyn

Lowel I. Figen

Cyrus and Jean Fitton

Crawford E. and Linda P. Foy, Jr.

Joel and Dena Gambord

James L. and Jeri Gattis

Donald and Frances Gaver

Dominic Gregorio

Rodney Guilfoil\*

Terry Haber

Lyle Hall

Ruth Hartmann

Peter C. Hatton

Virginia O. Hawes

Dick Hawkinson\*

Thomas Hawley

Carol and Don Hilburn

Richard Hobley and Deborah Steel

Jeffrey M. and Amanda Holder

Jeanne S. Holmquist

Robert and Millie House

Jack Jewett

Mark and Susan Johnson

Joanne Taylor Johnson

Craig and Christine Johnson

Karen D. Kadushin

Mary Ann Kane

Rick and Martha Kennifer

Alice V. Kinsler

Paul Lawrence and Marian Buccafurni

Jennifer L. Levey

David S. and Norma Lewis

Robert H. Lindsey

Esther H. Lindsey

Todd and Kathy Lueders

Valera W. Lyles

Tom and Kathy Macdonald

John and Ann Mahoney

Jan and Tannie Mandel

Roger and Carolann Manley

Michael and Tobi Marcus

Joseph A. and Sheila Mark

Jan McAlister

Sherrie McCullough

Thomas D. Melville

Lenore Meyer\*

Malcolm and Joanne Millard

Sidney Morris

Tony and Lary Muller

Alec and Kim Murdock

David M. Nee

Vicki Nelson

Diane R. Nonella

F. Robert Nunes

Alfred P. Oliverio

Charles T. Olvis and Miranda S. Morris

Nicholas M. and Nicollette Pasculli John Phillips and June Dunbar Phillips

Gregory A. and Winoma Plaskett

Margaret L. Radunich

Rex and Joan Reade

Paul Rochester

Lee and Shirley Rosen

James C. Sanders

John C. Sanders

Kenneth C. Schley

Carol A. Shade

JeriAnn Shapiro

Connie Shelstad

Robert B. Sheppard

Janet L. Shing

Sidney Sue Slade

Pamela D. Smith

Charles and Leslie Snorf

George Somero and Amy Anderson

Jean Stallings

Loren Steck and Annette Yee Steck

Judy Sulsona and Bill Rawson

Tom Sweenev

Robert and Leslie Taylor

Fredrick W. Terman and Nan Borreson

Brian Thayer

Peter and Anne Thorp

Vincent and Evelyn Torras

William H. and Susanne S. Tyler, III

William Umeki

Patricia Tynan-Chapman

James R. Valentine

Nels P. Wiegand

Ken and Mary Wright

Richard Zahm

### \$9.9 MILLION GRANTED

In 2013 the Community Foundation for Monterey County, together with its fund holders, distributed nearly \$10 million in 908 grants to 440 grantees. Of that total, grants from donor advised funds comprised more than \$3.4 million or 35 percent.

\$4.2 million was distributed through the foundation's competitive grant programs and leadership initiatives to strategically invest in community improvements. These investments helped strengthen the good work of community organizations, primarily in Monterey County, addressing important challenges and critical needs.

CFMC's grant programs and initiatives contribute to the health and welfare of the county's most vulnerable. They support key organizations in the areas of children and youth, health and human services, community development, culture and the environment.

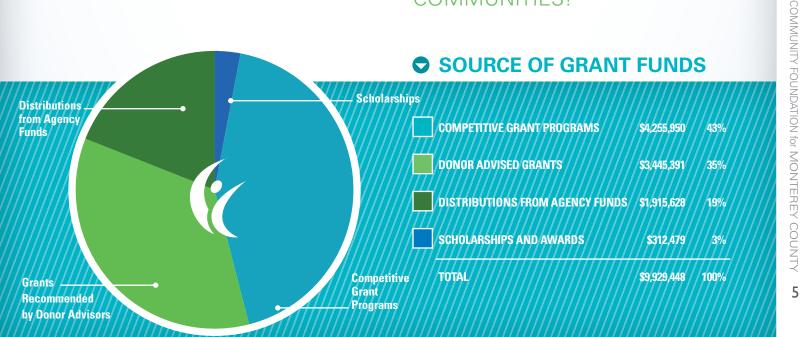
As one of the largest sources of grant funding for area nonprofits, the CFMC seeks to align its resources with the county's greatest needs, while at the same time encouraging collaboration to ensure that its philanthropic capital is effectively invested. Grant committees, made up of board and community representatives from across the county, review proposals and select projects with the greatest promise of making a meaningful difference in the lives of Monterey County's many diverse communities.



#### **Encouraging Co-investment**

By sharing information on local needs with CFMC's fund holders and private foundation partners, more than \$1.4 million was added in local philanthropic support. CFMC fund holders contributed close to \$300,000 to the Community Impact and Neighborhood Grants programs. The Peggy and Jack Baskin Foundation, Clare Giannini Foundation, Monterey Peninsula Foundation, the David and Lucile Packard Foundation and the Nancy Buck Ransom Foundation are among the founders that provided grants to bolster many of CFMC programs and initiatives to strengthen communities.

TOGETHER WE ARE INVESTING IN HEALTHY, SAFE AND VIBRANT **COMMUNITIES!** 



### STRENGTHENING COMMUNITIES

### **COMMUNITY IMPACT** GRANTS PROGRAM

#### **INVESTING IN OUR PEOPLE**

**VISION:** Monterey County's children and youth are valued and prepared for success. People of all ages live healthy and independent lives and have access to basic health and human services.

- ▶ 57 grants totaling \$1,253,500
- Special Kids Crusade for the Monterey County Interagency Autism Consortium - \$20,000



Volunteers represent Special Kids Crusade at the Easter Seals "Walk with Me" event at Salinas' Sherwood Park Autism is the fastest growing developmental disability in the U.S. The Center for Disease Control estimated that in 2012, 1 in every 88 children (and 1 in every 54 boys) would develop autism. The Interagency Autism Consortium is a collaborative effort. Its member organizations include the Monterey County Special Education Local Plan Area, Easter Seals Central California, Monterey County Behavioral Health, King City Union School District and the San Andreas Regional Center. The Consortium's mission is to identify children between birth to 8 years who have or are at risk for mild-to-moderate Autism Spectrum Disorders and to develop a network of therapeutic and parent support services that eligible children and families can access. The program utilizes community health workers to help with outreach and referrals. This grant helped families in Salinas Valley and Southern Monterey County access early intervention Autism Spectrum Disorder services.

#### STRENGTHENING OUR COMMUNITY

**VISION:** Communities throughout the Monterey County are cohesive, safe and prosperous places where people work together to build and sustain community assets.

- 21 grants totaling \$328,000
- Opportunity Fund of Northern California- \$14,000



Manuel Lopez of Lopez Automotive in Salinas, was able to upgrade his equipment thanks to an Opportunity Fund Ioan

The 2010 Rural Entrepreneurship Report found entrepreneurship to be the single biggest driver of economic growth, job creation and industrial and technological innovation in California's rural regions. The Opportunity Fund is California's largest nonprofit micro lender, having made 3,500 loans totaling \$40 million since 1993 to California's new and small business owners. The mission of the Opportunity Fund is to advance the economic well-being of working people by helping them earn, save and invest in the future. Ninety percent of Opportunity Fund's borrowers' businesses survive. These businesses increase revenue by an average of 30% within two years of receiving a loan and each loan creates an average of 2.5 jobs. The Opportunity Fund recently expanded its work to the Central Coast and in its first six months in the region supported the start-ups of salon, trucking, landscaping, restaurant and construction businesses. This grant supported approximately 40 small business owners in Monterey County who would be unable to secure a traditional business loan from a commercial bank.

### 116 GRANTS TOTALING \$2,133,780

#### **CELEBRATING OUR CULTURES**

VISION: Arts and culture add vitality and meaning to community life where residents and visitors enjoy diverse artistic and cultural opportunities and where historic resources are preserved for generations to come.

- 28 grants totaling \$411,780
- Arts Council for Monterey County -Cultural Diversity Project - \$15,000



Aztec Dancers from Yaocuauhtli Danza Cultural celebrate their heritage

The Arts Council was established in 1982 to strengthen and promote the arts in our region. Their programs nurture and promote access, participation and excellence in all arts disciplines along with providing technical and financial support. The Cultural Diversity Project supported 25 local cultural groups in their continued efforts in audience development and operations. These are typically volunteer-run, grassroots organizations that represent their unique cultural traditions from a wide variety of regions of the world. The project provides mini-grants, trainings and assistance with event promotion.

"We were able to organize the first celebration of the Foundation of Mexico Ceremony with 800 community members and Aztec dancers from Northern and Southern California. The grant motivated us to continue this tradition, and now we are planning for the next one."

> - IZTACOATL CAROL RUVALCABA, YAOCUAUHTLI DANZA CULTURAL

#### STEWARDING OUR ENVIRONMENT

**VISION:** Monterey County residents engage actively as stewards of our natural environments and the welfare of animals.

- 10 grants totaling \$140,500
- Watsonville Wetlands Watch \$10,000



A Pajaro Middle School student learns to care for the environment through the Wetland Stewards program

Watsonville Wetlands Watch's mission is to protect, restore and foster appreciation of the freshwater wetlands of Pajaro Valley. This grant was made in support of the Wetland Stewards program, which helps young people develop the necessary attitudes and behaviors to protect wetlands. The program's three focus areas are: education on watershed ecology; promotion of wetland stewardship; and exposing students to environmental conservation career paths. The program involves high school students (many of whom are past program participants) as intern mentors to the younger students. Wetland Stewards involves inquiry-based activities at nearby wetlands, and its curriculum is compatible with California science standards. This grant supports the participation of Pajaro elementary and middle school students in the after-school program.

> "I worked as a Wetland Steward for a year which helped me grow more confident and conscious of the effects we have on the environment."

> > —YADIRA GRAJEDA, 12TH GRADE



Arthritis Foundation Aquatic Program class at Josephine Kernes Memorial Pool

Young visitor experiments at the Monterey Museum of Art

#### **Awards**

Dr. William D. Barr Scholarship Award for Excellence in Educational Leadership Carol C. W. Butterfield Bacon Award The Nancy Wheelis Dodd Award The Allen S. Griffin Award Monterey County Gives! Ingenuity Award Most Donors Award Most Donors Under Age 35 Award Anthony Nicholas Narigi Memorial Baseball Award Robert Stanton Award

#### Community Impact

**ACTION Council** ACTION Council for Breakaway College ACTION Council for the Read To Me Project **ACTION Council for Historic Monterey** ACTION Council for the Nonprofit Alliance of Monterey County Ag Against Hunger Agriculture and Land-Based Training Association Alisal Center for the Fine Arts Alliance on Aging Alzheimer's Association

American Red Cross Monterey Bay Area Chapter Animal Friends Rescue Project Ariel Theatrical, Inc.

Aromas Grange #361 Arts Council for Monterey County

Big Sur Health Center

Big Sur Land Trust Boys & Girls Clubs of Monterey County

California FarmLink

Carl Cherry Center for the Arts

Carmel Bach Festival CASA Monterey County dba Voices for Children

Catholic Charities, Diocese of Monterey

Center for Community Advocacy

Central Coast Center for Independent Living

Central Coast HIV/AIDS Services

Central Coast Hospice Foundation

Central Coast Interfaith Sponsors (COPA)

Central Coast YMCA

Chartwell School

Christine Marie's Star Riders

City of Greenfield for Greenfield Science Workshop

City of Monterey, Museums and Cultural Arts Division

Community Alliance with Family Farmers Community Bridges/Puentes de la Comunidad Community Emergency Response Volunteers

of the Monterey Peninsula Community Hospital Foundation Community of Caring Monterey Peninsula Community Partnership for Youth Cultural Council of Santa Cruz County Department of Parks & Recreation

Monterey District

Door to Hope

Easter Seals Central California

El Sistema USA/Youth Orchestra Salinas

Elkhorn Slough Foundation, Inc.

Family Service Agency of the Central Coast

First Mayor's House of Salinas City

First Night Monterey

Foundation for Monterey County Free Libraries

Friends of Parents Place

Friends of the Monterey Public Library

Girl Scouts of California's Central Coast

Girls Inc. of the Central Coast

Harmony at Home

Hartnell College Foundation

Health Projects Center

Healthy Eating Lifestyle Principles, Inc.

Housing Resource Center

Independent Transportation Network

Monterey County

Interim, Inc.

Josephine Kernes Memorial Pool

Kinship Center

Lideres Campesinas

Life Is For Everyone, Inc.

Loaves, Fishes & Computers, Inc.

Meals on Wheels of the Monterey Peninsula

Meals on Wheels of the Salinas Valley, Inc.

Monterey Bay Aquarium Foundation

Monterey Bay Symphony Association

dba Monterey County Pops!

Monterey County Agricultural

& Rural Life Museum

Monterey County Rape Crisis Center

Monterey County Symphony Association

Monterey County Youth Museum

Monterey History & Art Association

Monterey Jazz Festival

Monterey Museum of Art

Monterey Peninsula College Foundation

National Steinbeck Center

Natividad Medical Foundation

North Monterey County Unified School District

O'Neill Sea Odyssey

Opportunity Fund Northern California

Otis Park Neighborhood Association

Panetta Institute for Public Policy

Partners for Peace

Peace of Mind Dog Rescue

Peacock Acres

Planned Parenthood Mar Monte

Point Lobos Foundation

Prunedale Senior Center, Inc.

Raising A Reader

Rancho Cielo

Restorative Justice Partners, Inc.

Salinas Area Chamber of Commerce Foundation

for Leadership Salinas Valley

Salinas Public Library

Salud Para La Gente, Inc.

Seniors Council of Santa Cruz

& San Benito Counties

Sol Treasures

Southern Monterey County Memorial Hospital

dba Mee Memorial Hospital

Special Kids Crusade for Interagency Autism

Consortium

SpectorDance

Sunrise House

Sunset Cultural Center

The Offset Project, Inc.

Turning Point of Central California

University Corporation at Monterey Bay

Ventana Wildlife Society

Village Project, Inc.

**VNA Community Services** 

Watsonville Wetlands Watch

Youth Arts Collective

Youth Music Monterey

### Community Leadership Project Alisal Center for the Fine Arts

Big Sur Health Center

Community Foundation for San Benito County Community Foundation Santa Cruz County

Community of Caring, Monterey Peninsula

Loaves, Fishes & Computers, Inc. Sol Treasures

Village Project, Inc.

#### **Designated Agency Distributions**

All Saints Episcopal Day School

Alliance on Aging

ALS Association - Golden West Chapter

Alzheimer's Association

American Cancer Society, Inc.

Animal Welfare Information & Assistance, Inc.

Arts Council for Monterey County

Big Sur Land Trust

Blind and Visually Impaired Center

of Monterey County

Boy Scouts of America - Silicon Valley Monterey

Bay Council

Boys & Girls Clubs of Monterey County

CARE U.S.A. - San Francisco Region Carmel Bach Festival

Carmel Foundation

Carmel Music Society

Carmel Public Library Foundation

Carmel Woman's Club



Loaves, Fishes and Computers offers technical assistance and repairs, low cost computers and volunteer programs for all ages

Early Alert Canines (shown here, diabetic service dog and friend) received a grant from the Joel and Dena Gambord Charitable Foundation, a fund of the CFMC

Central Coast Hospice Foundation Central Coast Lighthouse Keepers Central Coast VNA Foundation Chamber Music Monterey Bay Chartwell School Child Family Health International Community Hospital Foundation Community Partnership for Youth **CSUMB** Foundation Diocese of Monterey Diocese of St. Augustine Priests Care Fund Door to Hope Elkhorn Slough Foundation, Inc. Food Bank for Monterey County Forest Hill Manor

Foundation for Monterey County Free Libraries Hartnell College Foundation

Humane Society of the United States

Interim, Inc. Kinship Center

Catholic Charities

Lifewater International

LULAC Council #2055

Lyceum of Monterey County

Madonna del Sasso School

Meals on Wheels of the Monterey Peninsula Meals on Wheels of the Salinas Valley, Inc.

Mexican American Opportunity Foundation

Monterey County Historical Society

Monterey County Symphony Association

Monterey County Youth Museum

Monterey High School

Monterey History & Art Association

Monterey Institute of International Studies

Monterey Museum of Art

Monterey Peninsula College

Monterey Peninsula College Foundation

Museum Foundation of Pacific Grove, Inc

N.A.M.I. Monterey County

Notre Dame High School

Old Capital Club

Pacific Grove Museum of Natural History

Pacific Repertory Theatre

Palma High School

Prayer Book Society - Monterey Bay Chapter

Robinson Jeffers Tor House Foundation

Sacred Heart Catholic Church

Sacred Heart School

Salinas Rodeo Rotary Club

Salinas Valley Memorial Hospital Foundation

Salvation Army - Monterey Peninsula Corps

Santa Catalina School

Shelter Outreach Plus

SPCA of Monterey County

St. John's Chapel Foundation

St. Timothy Foundation, Inc.

Stevenson School

Sunset Cultural Center

The Del Monte Forest Conservancy

The Western Stage

Tularcitos Parent Teacher Organization

United Way Monterey County

Ventana Wilderness Alliance

York School

Youth Music Monterey

YWCA Monterey County

#### Distinguished Trustee Award in honor of Warren Wayland

Public Recreation Unlimited

#### **Donor Advised**

ACTION Council for the Business Plan Competition

ACTION Council for the More Than

Memories Fund

ACTION Council for the Read to Me Project

African Wildlife Foundation

Agriculture and Land-Based Training Association

All Saints Episcopal Day School

Alzheimer's Association

American Civil Liberties Union Foundation, Inc.

American Red Cross

Monterey Bay Area Chapter

Amherst College

Amigos De Santa Cruz Foundation

Animal Ark

Animal Friends Rescue Project

Anti-Defamation League

Ariel Theatrical, Inc.

Aromas Grange #361

Arts Council for Monterey County

Arts Habitat

**ASPCA Guardians** 

Bay Foundation of Morro Bay

Bay View Academy

Beacon House

Berkeley Public Schools Fund

Big Sur Health Center

Big Sur Fire Fund

Big Sur Land Trust

Big Sur Volunteer Fire Brigade

Blind and Visually Impaired Center

of Monterey County

Boy Scouts of America

Silicon Valley Monterey Bay Council

Boys & Girls Clubs of Monterey County

Camerata Singers

Cancer Patients Alliance

Canine Companions for Independence

Carl Cherry Center for the Arts

Carleton College

Carmel Art Association

Carmel Bach Festival

Carmel Foundation

Carmel Heritage Society

Carmel High School

Carmel High Sober Grad

Carmel Ideas Foundation

Carmel Mission Foundation

Carmel Music Society

Carmel Public Library Foundation

Carmel River School

Carmel Unified School District

Carmel Valley Historical Society

Carmel Valley Manor

Carmelite Monastery Casa Amesti Foundation Building

**Endowment Fund** 

CASA Monterey County dba Voices for Children

Catholic Charities

Catholic Daughters of the America Home, Inc.

dba Madonna Manor

Celadon, Inc.

Central Calif. Council of American Youth Hostels

Central Coast HIV/AIDS Services

Central Coast VNA & Hospice

Chamber Music Monterey Bay

Chartwell School

Child Educational Center Caltech Jpl Community Children's Hospice and Palliative Care Coalition

**CHISPA** 

Christine Marie's Star Riders

City of Monterey

City of Salinas for Los Padres Elementary School

in East Salinas

City of Salinas for Cesar Chavez Park

in East Salinas

CityTeam Ministries

Classic Guitar Society of Carmel

Community Emergency Response Volunteers

of the Monterey Peninsula

Community Foundation for Monterey County

Community Hospital Foundation

Community of Caring, Monterey Peninsula

Community Partnership for Youth Compassion Pregnancy Center

Compassionate Care Alliance

Confidence Pregnancy Center CSU Northridge Foundation

**CSUMB** Foundation

Cypress Community Church

Dance Kids of Monterey County

Deaf and Hard of Hearing Service Center, Inc. Development Engineering Research Institute

Early Alert Canines

Easter Seals Central California

Educational Resources of Monterey County

dba Hidden Hills Ranch

El Camino Real Futbol League

El Sistema USA / Youth Orchestra Salinas

Elkhorn Slough Foundation, Inc.



A Historic preservation grantee Colton Hall decked out for the 4th of July

Youth in garden at Monterey County Agricultural & Rural Life Museum in

Ensemble Monterey Chamber Orchestra Everyone's Harvest - Cosecha Para Todos First Mayor's House of Salinas City First Night Monterey Food Bank for Monterey County For The Least Of Us Forest Hill Manor Forest Theater Guild Foundation for Monterey County Free Libraries Franciscan Workers of Junipero Serra Friends of Carmel Aquatics Friends of MAOS Friends of the Andy Ausonio Library Friends of the Monterey Public Library Friends of the Pacific Grove Library Friends of the Salinas Public Library Friends of the San Juans

Friends of the Sea Otter Gateway Center Gil Basketball Academy Girls Inc. of the Central Coast Global Fund for Women Global Majority

Guiding Eyes for the Blind Habitat for Humanity Monterey County Hands to Help Seniors

Hartnell College Foundation Hebrew Free Loan Association Heifer International

Henry Miller Memorial Library

Hope Center Food Pantry of Monterey

**HOPE** Rehabilitation Services

Hopkins Marine Station Housing Resource Center IHR Educational Broadcasting dba Immaculate Heart Radio Interfaith Outreach of Carmel

Interim, Inc.

International Health Emissaries Junior Achievement of Reno KAZU-FM Radio 90.3

King's College Kinship Center

KQED - Channel 9

LandWatch Monterey County Leadership Monterey Peninsula Legal Services for Seniors

Life Is For Everyone, Inc.

Literacy Campaign for Monterey County Loaves, Fishes & Computers, Inc.

Lopez Center for Community and the Arts

Lopez Community SWAP

Lopez Emergency Medical Technician Association

Lopez International Student Travel

**Education Program** 

Lopez Island Children's Center

Lopez Island Family Resource Center Lopez Island Hospice and Home Support, Inc.

Lyceum of Monterey County

Magic Circle Theatre Marine Corps Scholarship Foundation Marine Life Studies MDP Foundation

aka Martin de Porres House of Hospitality Meals on Wheels of the Monterey Peninsula Meals on Wheels of the Salinas Valley MEarth

Media Center for Art, Education and Technology Foundation

Miss Porter's School Monterey Bay Aquarium

Monterey Bay Symphony Association dba Monterey County Pops!

Monterey Bay Veterans, Inc. Monterey County Agricultural & Rural Life Museum

Monterey County Agricultural Education, Inc. Monterey County Gives! 2013 Campaign Monterey County Police Activities League

Monterey County Rape Crisis Center Monterey County Symphony Association

Monterey County Youth Museum Monterey History & Art Association

Monterey Hostel Society

Monterey Institute of International Studies

Monterey Jazz Festival Monterey Museum of Art

Monterey Peace and Justice Center Monterey Peninsula College Foundation

Monterey Peninsula Foundation

Monterey Peninsula Sunrise Rotary Foundation

Mount Saint Joseph Academy

Museum Foundation of Pacific Grove, Inc.

N.A.M.I. Monterey County

National Coalition Building Institute National Disaster Search Dog Foundation National Instructors Association

for Divers with Disabilities National Steinbeck Center Natividad Medical Foundation

NCGA Foundation Nevada Museum of Art

North Monterey Co. High School Old Monterey Foundation

Openhouse

Operation Freedom Paws Our Lady of Refuge Church Pacific Grove Art Center

Pacific Grove Feast of Lanterns, Inc.

Pacific Grove Middle School Pacific Repertory Theatre

Panetta Institute for Public Policy Paralyzed Veterans of America

Partners for Peace

Peace of Mind Dog Rescue

Peacock Acres

Planned Parenthood Mar Monte Point Lobos Foundation

Prospect Sierra School

Public Recreation Unlimited

Rancho Cielo

Rebuilding Together with Christmas in April

Reno Chamber Orchestra

Reno Philharmonic Association, Inc.

Restorative Justice Partners, Inc.

Rice Plus Proiect

Robinson Jeffers Tor House Foundation

Rotary Club of Castroville

Ruth's Shawl

Sacajawea Elementary School

Sacred Heart School Salinas Circle for Children Salinas Community YMCA

Salinas Police Activities League Salinas Rotary Club Charitable Fund

Salinas Steinbeck Rotary Club

Salinas Valley Memorial Hospital Foundation

Salinas Young Life

Salvation Army - Monterey Peninsula Corps Salvation Army of Salinas California

San Carlos Cathedral

San Francisco AIDS Foundation

Save Our Shores Save the Whales

Second Chance Youth Program Second Harvest Food Bank

Sewickley Academy SHARE Inc. Los Angeles

Shelter Outreach Plus Sierra Club Foundation

Sol Treasures

SPCA of Monterey County

Special Olympics Northern California

SpectorDance

St. Jude Children's Research Hospital St. Mary's By The Sea Episcopal Church

St. Paul's Episcopal Church

Stanford Graduate School of Business Stanford University Medical Center

Startup Growth Strategies Inc.

Stevenson School Summit Assistance Dogs

Sun Street Centers Sunset Cultural Center

Surfrider Foundation Monterey Chapter That Man May See - Koret Vision Institute

The Ave Maria Convalescent Hospital The Carpenter's House

The Del Monte Forest Foundation dba Del Monte Forest Conservancy The First Tee of Monterey County

The Gorilla Foundation

The Hearing Dog Program The International School of Monterey

The Leukemia and Lymphoma Society Silicon Valley Monterey Bay Chapter

The Ocean Conservancy



Ventana Wildlife Society protects California Condors like this one

Fund holder Monica Abbott (center) meets her 2013 scholarship recipients Riley Ashen (I) and Cassandra Zazueta (r)

The Offset Project, Inc. The Otter Project, Inc. Truckee Donner Land Trust UC Santa Barbara Foundation Uilani Fund Under Construction Educational Network United Jewish Community of the Monterey Peninsula United States Holocaust Memorial Museum United Way Monterey County United Way of Western Connecticut University of Nevada, Reno University of Oregon Foundation University of Pennsylvania Trustees Valley Guild Veterans Transition Center of Monterey County Washington Union School Foundation Wellesley College Women's Fund of Monterey County Youth Arts Collective Youth Music Monterey

#### Neighborhood Grants Program

YWCA Monterey County

Asamblea de Poder Popular de Gonzales Asian Cultural Experience Ballet Folklorico Aguila Real Soledad Castroville Teen Leadership Council Cesar Chavez Futbol Club Ciclovia Salinas Communities for Sustainable Monterey County Durant-Farallones Neighborhood Association Fiesta Familiar de la Costa Central Friends of Life Cycle After School Tutoring Program

Greenfield Events Committee King City Dance Team Korean Cultural Club Los Abuelitos Mirando Hacia el Futuro Monterey Bay Lion Dance Team

Monterey Peninsula NAACP Youth Council Noche Bohemia

Padres de Ninos Especiales del Sur del Condado Pinnacle Basketball Academy

Southern Monterey County Rural Coalition Studio 3:16

Survivors of Salinas, Saving our Salinas (SOS) Unidos Por Un Corazon Inocente

Valley of Artists White Hawk Indian Council for Children

Opportunity

Access Monterey Peninsula **ACTION Council ACTION Council for Artistas Unidos** (Artists United) **ACTION Council for Historic Monterey** ACTION Council for Nonprofit Alliance of Monterey County

ACTION Council for the Community Information Center Alisal Center for the Fine Arts Arthritis Foundation Boys & Girls Clubs of Monterey County Captain Cooper Parents' Club Carmel Bach Festival Carmel Heritage Society CASA Monterey County dba Voices for Children Central Coast Center for Independent Living Central Coast YMCA Coastal Kids Home Care Coastal Watershed Council Community Partnership for Youth Compassionate Care Alliance Dance Kids of Monterey County Gateway Center Girls Inc. of the Central Coast Global Majority Housing Resource Center Leadership Monterey Peninsula

MEarth

Monterey & Salinas Valley Railroad Historical Society Monterey County Agricultural

& Rural Life Museum Monterey County Symphony Association

Monterey Jazz Festival

Monterey State Historic Park Association Multiple Sclerosis Quality of Life Project

Occhiata Productions Pacific Grove Art Center

Pacific Grove Public Library Foundation Resource Conservation District

of Monterey County

Royal Presidio Chapel Foundation

Salinas Public Library

Salvation Army Service Extension

Save Our Shores

Shelter Outreach Plus

South Monterey County Joint Union

High School District

SpectorDance

Steinbeck Regional Innovation Foundation

The Center for Photographic Art

The Offset Project, Inc.

United Way Monterey County

Veterans Transition Center of Monterey County

Watsonville Law Center

Watsonville Wetlands Watch

YWCA Monterey County

#### **Scholarships**

Monica Abbott Scholarship The Bissell Scholarship James Bliss & Annette Sward Forestry & Nursing Scholarship Margaret and Seba Bronson Scholarship Carmel High School Class of 1952 Scholarship Bill Clapper Memorial Music Scholarship David L. Ferguson Scholarship Flagg Scholarship Geraldyn R. Griffith Memorial Scholarship Kier Memorial Scholarship The Jim Martin Scholarship Kristopher Pallastrini Scholarship James Rote & Les Strnad Scholarship San Ardo Foundation for Education Scholarship The Harles R. Sarment Scholarship Charles Joseph Watts Scholarship Shelley Watts Scholarship Horace H. Wilson Scholarship

#### Special Field of Interest Grants

#### **Tri-Counties Blood Bank Fund**

Natividad Medical Foundation Salinas Valley Memorial Hospital Foundation Southern Monterey County Memorial Hospital dba Mee Memorial Hospital

#### **Douglas Madsen Fund for HIV/AIDS Housing in Monterey County**

Central Coast HIV/AIDS Services

#### **Literacy Campaign Fund**

Literacy Campaign for Monterey County

#### Robert and Virginia Stanton Endowment

CASA Monterey County dba Voices for Children Dance Kids of Monterey County El Sistema USA / Youth Orchestra Salinas Kinship Center Meals on Wheels of the Monterey Peninsula Monterey Bay Symphony Association dba Monterey County Pops! Monterey County Symphony Association

Monterey History & Art Association Monterey Museum of Art

Youth Arts Collective

Youth Music Monterey

#### Women's Fund

#### Girls' Health in Girls' Hands Initiative

Boys & Girls Clubs of Monterey County Girls Inc. of the Central Coast Monterey County Health Department for the Postpone Program Monterey County Rape Crisis Center Planned Parenthood Mar Monte YWCA Monterey County

#### **Economic Security Grants**

Community Human Services Go Kids Incorporated Hartnell College Foundation Monterey Peninsula College Foundation Natividad Medical Foundation North Monterey County Unified School District Salinas Public Library Sun Street Centers Village Project, Inc.

П

### HELPING NONPROFITS THRIVE

### CENTER FOR

### NONPROFIT EXCELLENCE

The Center for Nonprofit Excellence (CNE) uses a focused, in-depth approach to strengthen local nonprofit agencies. The CNE partners with organizations over time, listening closely to their concerns and offering multiple resources and support to lay the foundation for their long-term sustainability and success.

#### Resources to Connect, Lead and Thrive

The CNE offers a broad menu of services:

- single and multi-session in-person seminars which allow organizations to learn and apply new skills (2013 topics included fundraising, program design and nonprofit business model analysis, among others)
- confidential consultation and resource referrals
- a robust web presence, where nonprofits can access a wide selection of resources and relevant webinars
- pro bono business consulting services from the Stanford Alumni Consulting (for selected nonprofits)
- organizational development grants
- leadership training and support





Sixty-eight organizations and 160 individuals participated in workshops, many in organizational teams. Multisession seminars incorporated applied learning and one-on-one coaching from presenters in between sessions. Nonprofits built relationships to support the use of the newly-learned skills and possibilities for partnering.

#### Strengthening Nonprofit Leadership

Leadership is key to organizational excellence. In 2013, twenty nonprofit board chairs and 12 executive directors participated monthly in separate leadership support groups, and 17 nonprofit managers graduated from the LEAD Institute. Thirteen board development "toolkits" are now available on the CFMC website, allowing board members to strengthen their skills and move their organizations forward.



"As the leader of a small nonprofit organization, I have benefited immeasurably from the guidance of the CFMC. It's been essential to our ability to impact our community."

— FRAN SPECTOR ATKINS, EXECUTIVE DIRECTOR, SPECTORDANCE

#### Spectordance Benefits From CNE Resources

SpectorDance in Marina offers world-class modern dance with pieces choreographed by its founder and inspired by local issues. Building such an organization has required inspiration, commitment and lots of hard work. Beginning in 2006, SpectorDance participated in a CFMC arts management institute, began attending workshops and consulting with staff. They have also used organizational development grants to develop a strategic plan, improve their website and marketing and participate in national professional development. As a result, SpectorDance has built a strong and vital board of directors and pool of volunteers and secured new and exciting opportunities, while still relying on a small staff and focusing resources on community programs. Organizations that utilize a variety of resources over time and maintain a commitment to ongoing learning benefit the most from CNE's offerings.

The Center for Nonprofit Excellence has received a generous grant from the David and Lucile Packard Foundation to support its activities.

ANNUAL REPORT 2013

### **CLP** OF THE CENTRAL COAST

#### **More than \$1 Million Granted**

The CFMC is proud to lead the Central Coast Collaborative of the Community Leadership Project (CLP). This three-year initiative works with the community foundations in San Benito and Santa Cruz

counties to strengthen the long-term capacity of nonprofits serving low-income communities and people of color in the tri-county region. CLP benefits smaller organizations that provide important services in these communities.

With CLP grants of \$80,000 each over three years, 14 organizations have assessed their strengths and identified areas for growth. Using consultants, training and coaching, they are expanding their boards, clarifying job descriptions, developing plans for stronger fundraising and improving internal operations and community outreach. Two CLP grantees have enrolled staff in the CFMC's LEAD Institute. CLP grantees include:

MONTEREY COUNTY: Alisal Center for Fine Arts / Big Sur Health Center / Community of Caring Monterey Peninsula / Loaves, Fishes & Computers / Sol Treasures / The Village Project / SAN BENITO COUNTY: CASA of San Benito County / Community Food Bank / Homeless Coalition of San Benito County / SANTA CRUZ COUNTY: COPA / Conflict Resolution Center / Pajaro Valley Arts Council / The Watsonville Law Center / YWCA of Watsonville

The CLP of the Central Coast is collaboration between the CFMC, Community Foundation Santa Cruz County and the Community Foundation for San Benito County. It is funded by The David and Lucile Packard Foundation, The James Irvine Foundation and The William and Flora Hewlett Foundation as part of their larger Community Leadership Project initiative to strengthen small nonprofit organizations serving low-income people and communities. Now in its second phase, CLP I began in 2009.

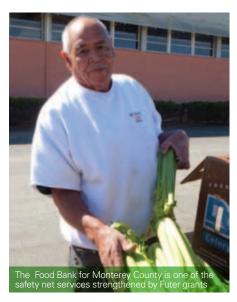


"The CLP is an extremely valuable source of support. It provided our agency with excellent mentorship that helped us gain focus and clarity regarding the goals we needed to accomplish to build our capacity."

> - MEL MASON, THE VILLAGE PROJECT

### FUTER **ESSENTIAL HUMAN SERVICES** GRANTS

#### \$1.5 Million Invested to Strengthen Monterey County's Safety Net Services



2013 marks the second year of a \$1.5 million investment in the Futer Essential Human Services grant program, a three-year initiative to strengthen basic human services in Monterey County. Ten high-performing, anchor human service organizations were awarded three-year operating grants of \$50,000 per year to develop new business models and approaches to delivering services to those most in need: Coastal Kids Home Care, Community Human Services, Food Bank for Monterey County, Franciscan Workers of Junipero Serra, Housing Resource Center, Legal Services for Seniors, Shelter Outreach Plus, Sun Street Centers, United Farm Worker Foundation and YWCA Monterey County. Each organization is working on individualized capacity-improvement goals based on their assessment of what is needed to build their organization's ability to prosper as an essential component of Monterey County's safety net.

Futer grants are funded by the Rudy E. Futer Fund for Human and Humane Needs of the Community Foundation for Monterey County.

### WOMEN'S FUND OF MONTEREY COUNTY

### **CHANGING LIVES** OF WOMEN & GIRLS

The CFMC's Women's Fund invests in women and girls now to create a better future for us all. Women's Fund grants are transforming lives and creating lasting impact. The fund takes a two-pronged approach to improving the lives of women and girls in Monterey County.

#### The Future of Girls

To increase opportunities for middle and high school girls, the Women's Fund created Girls' Health in Girls' Hands. This girl-led collaborative movement for health empowerment gives girls in Monterey County a voice in shaping their futures. With six agencies, 500+ girls, and committed funding partners, we are igniting the power of girls to not only discover their own potential but to also become agents for change. (See p. 15)

#### Women's Economic Security

In 2013, the Women's Fund awarded \$75,000 in economic security grants, bringing the total to \$150,000 since 2012. Grants have supported organizations that provide the education, training and support that women need to become economically self-sufficient. Projects like Natividad Foundation's Indigenous Interpreters Program and Hartnell College's Women's Education Leadership Initiative (WELI) are helping to pave the path to financial security.

The Women's Fund is encouraging further collaboration and partnership to find and deliver solutions. By helping women build skills, connect to support services and become local leaders, the Women's Fund achieves a powerful return on investment.



"Investing in women and girls has the highest return for the health, education and general prosperity of entire communities."

— JULIE DREZNER, CFMC VP GRANTS & PROGRAMS

Endowment Chair Tonya Antle (top I) with Women's Fund donors and GHGH girls



The Women's Fund supports the Indigenous Interpretation Program at Natividad Medical Foundation

Our vision is that every woman and girl in Monterey County has what she needs to be healthy, confident, and able to fulfill her dreams.

### **ENDOWMENT - WHY STOP HERE?**

The CFMC has raised more than \$1 million towards the Women's Fund endowment. This provides a permanent source of funding for grants and programs for women and girls in Monterey County.

When women thrive, their families thrive and communities are transformed. Although needs will change over time, the importance of addressing those needs will remain constant. The Women's Fund is one of 160 funds in the global Women's Funding Network.

To be a part of the movement, contact Dan Baldwin or Christine Dawson at 831.375.9712 or visit www.cfmco.org/womensfund.

### GIRLS' HEALTH IN GIRLS' HANDS



Girls' Health in Girls' Hands (GHGH) is a girl-centered program that amplifies the voices of Monterey County girls. The countywide collaborative was founded by the CFMC in 2012 to help girls ages 11-18 gain better access to health information, support and services. Hundreds of girls not only have accessed more comprehensive and integrated health information, but have developed leadership skills and helped to influence positive changes at their schools and in their communities.

Partner Agencies Collaborate

GHGH is comprised of six organizations that deliver girl programs. The Boys & Girls Clubs of Monterey County, Girls Inc. of the Central Coast, Monterey **County Health Department, Monterey County Rape** Crisis Center, Planned Parenthood Mar Monte and the YWCA Monterey County have come together to work towards a unified voice for girl-led change. Agency staff

share resources and created a Girls Leadership Network to connect girls from all over the county. They organized a summit with girl-led workshops, physical activities, a healthy eating demonstration, and opportunities to participate in advocacy campaigns.

The group benefited from the support of a new program manager, Eva Holt-Rusmore, and GHGH alumna and intern, Roxanna Sanchez. Roxanna was part of the first group of girls to work with GHGH in 2009 as a high school student. The program and one particular Women's Fund donor inspired her to pursue a bachelor's degree in Health Science and Child and Adolescent Development. She is currently studying at San Jose State University and volunteers with GHGH when she can.

To learn more, visit www.ghghmonterey.org.

Roxanna Sanchez (r) shares her GHGH experiences at the 2013 Women's Fund Breakfast





Girls come together at the summit to learn about emotional and physical health

"I would not be where I am today, studying health and working as an intern at the Community Foundation, without the support of the Women's Fund and people like you."

> ROXANNA SANCHEZ. 2013 WOMEN'S FUND BREAKFAST

from private foundation funding partners. We are grateful to the Peggy and Jack Baskin Foundation, Claire Gianinni Fund, Monterey Peninsula Foundation, The David and Lucile Packard Foundation and the Nancy Buck Ransom Foundation for their continued support of this important movement.

The initiative was awarded \$300,000 in 2013

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VITY FOUNDATION for MONTEREY COUNTY

### **OPPORTUNITY** GRANTS PROGRAM

#### **Helping Local Nonprofits**

The Opportunity Grants program is designed to help local nonprofits innovate, build stronger organizations, and respond quickly to time-sensitive needs. The CFMC awarded \$212,427 to 54 organizations for two distinct types of opportunity grants.

#### Organizational Development grants

support internal capacity building. In 2013, organizational development grants totaling \$135,087 went to 33 organizations, funding one-time projects that make a significant positive change. Projects ranged from strategic and business planning

to communications, fundraising and program development strategies and the use of advanced technology. Support from the David and Lucile Packard Foundation supplemented CFMC funding.

#### **Emerging and Urgent Needs grants**

address situations that arise outside of the Community Impact grant cycle or when a small grant is needed to test an innovative idea or capture a promising opportunity. \$47,840 was granted to 11 nonprofits.

#### **Big Sur Day Camp Created**

Captain Cooper Elementary School's Parent Club received \$3,000 to bring a new YMCA day camp program in Big Sur. District funds had been cut and children in Big Sur have few alternatives for summer activities. Through a new partnership with the Central Coast YMCA, the Parent's Club raised funds to support the much-needed summer day camp program. The group raised more than 50% of the funds and the school provided the facility and custodial fees. The CFMC grant completed the funding needed for this community driven collaborative to bring the YMCA's proven program to Big Sur.

### **NEIGHBORHOOD** GRANTS PROGRAM

#### **Supporting Resident Leadership**

The Neighborhood Grants Program (NGP) is just one of the ways the CFMC demonstrates its commitment to supporting resident leadership and community change. Since 1997, NGP has awarded over \$750,000 in grants, ranging from \$500 to \$4,000, to resident-led groups throughout Monterey County. In 2013, NGP awarded 26 grants totaling \$75,500.

Neighborhood grants benefit local groups who help beautify their communities and keep them safe, youth sports teams, arts organizations that provide positive after school activities, advocacy and support groups, such as parents of children with special needs, and many more. Grantees

are selected based on community need, population served, organizational capacity, geographical location and the project's overall impact. These grants provide a significant boost to these grassroots organizations.

In addition to financial support, NGP provides technical assistance in leadership development, fundraising, planning, membership recruitment, and financial management. NGP grants helps strengthen these groups so that they can make a meaningful difference in their communities.

For more information, visit www.cfmco.org/ngp.

"Resident leaders who volunteer countless hours to improve the overall conditions of their communities are the real backbone behind the Neighborhood Grants Program."

— AURELIO SALAZAR, JR., CFMC PROGRAM OFFICER



#### Rescate Verde Community Garden

Rescate Verde (Spanish for "Green Rescue") is a resident-led group in East Salinas committed to improving their neighborhood through educational projects, such as their community garden. In collaboration with Sustainable Salinas, Salinas Valley Solid Waste Authority and the Salinas United Business Association, participants learn the importance of teamwork, understanding plant cycles, producing healthy organic foods and discovering their own individual talents. A neighborhood grant was awarded to purchase new materials for collecting rainwater, an irrigation system, and to rebuild an existing greenhouse out of recycled materials. As a result, elementary school students from the Alisal Union School District now have the opportunity to go on local field trips for a hands-on experience in community gardening, and even more importantly, learn the value of residents working together to better their community.





YMCA day campers and counselor at Captain Cooper Elementary School in Big Sur

Meals on Wheels of the Salinas Valley improves the health and well being of seniors through nutritious meal delivery

### **WAYS** TO GIVE

The CFMC manages more than 350 charitable funds for individuals, nonprofits and businesses. Funds can be established to benefit individual organizations, specific types of nonprofits (such as arts, youth and the environment) or unrestricted to respond to changing community needs. The CFMC is a trusted steward of both philanthropic assets and donor intent. There are many ways you can partner with the CFMC to strengthen communities throughout Monterey County. You can:

- create a donor advised fund
- donate to an existing fund
- consider a charitable gift annuity
- make a planned gift.

Please contact us at 831.375.9712 or visit www.cfmco.org/waystogive to learn more.

### THANK YOU TO OUR 2013 CONTRIBUTORS

#### Friends of the Foundation

(Contributors to the CFMC Operating and **Endowment Funds**)

Anonymous (4)

Susan Alnes

Frank and Regina Amato

Applewood Fund at the Community Foundation

Santa Cruz County

Augustina's, Inc.

Ausonio Family Fund Dan Baldwin and Anne Ylvisaker

Brian and Sandra Berris

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Robert Haas

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Monica Abbott

Robert Abbott

Roland Walker

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Gwenn Frindt

#### Amy Anderson and George Somero Fund

George Somero and Amy Anderson

#### Tony P. and Marjorie Ayres Fund

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In Memory of Marjorie Ayres

Tony P. Ayres

In Memory of Evelyn Davidson

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In Memory of Richard Fiedler

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Tony P. Ayres

In Memory of Frank Ventura

Tony P. Ayres

Benjamin Fund David and Laurie Benjamin

#### Big Sur Fire Fund

Anonymous (8)

Dorothy Albee

Sherri Allen Jane Altavilla

David G. and Christine Armanasco

Martha Atkinson

The Auerbach Family Trust



(I to r) Past CFMC board chairs luncheon: Dan Baldwin, David Benjamin, Kurt Gollnick, David Armanasco, Dick Borda, Kip Hudson, Craig Johnson, Kevin Cartwright, Bill Doolitttle, Clay Larson

Robert C. Kramer

Fredric G. Kropp

Rob and Kathleen Lee

Steven R. and Miriam Lilley

Robert V. and Sharon Loomis

Rachelle Lightfoot

Judy and Gary Logan

Rose Lawton

Laura Lee

Alex Lilley

Lisa D. Lind

NGP grantee Ciclovía Salinas received statewide recognition for their event

Dan Baldwin and Anne Ylvisaker Philip Balma Arlene T. Barr Robert and Beverly Barton Mark and Patti Boitano Sarah G. Bouchier Louise Bratton Michael and Jeanette Brenner P. G. Brewer Bill Bruffey Kirk Busse Daniel Campos Geraldine R. Clegg Ewell and Elaine Cole Community Foundation for Monterey County Jav and Karen Cook Sonia Cook Diane Crawford Shan Crockett Earl Wayne and Linda Cruzan William C. and Constance Dallmann Susanna Danner Roderick L. and Suzanne Dewar

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Joanne Webster Shirley West John W. and Bonnie Whisler Steven C. and Gayle Wood Beverly R. Woods Tina Worley Victoria L. Yakobovich In Memory of Theodore Gargiulo Theodore L. and Gloria Gargiulo

In Memory of Elizabeth B. MacKenzie Virginia Von Hasseln

In Honor of all those who lost so much Judith Therrien

In Honor of the Big Sur Fire Brigade Jennifer Williams

In Honor of Warren Doyle
Paul Lasman
In Honor of the First

In Honor of the First
Presbyterian Monterey
Church Officers
Al and Carol Ferrantelli

In Honor of Karuna Licht, Barklie Henry, Deborah Meadow and Dale Disel

David S. Sabih and Anna Swartley

In Honor of those whose lives were changed. Best for the future

Peter Hiller and Celeste Williams

In Honor of Ken and Mary Wright Julie Conrad

Big Sur Health Center Endowment Fund Eugene and Maya Rizzo

Big Sur Health Center Stewardship Fund

Big Sur Health Center

Brown Family Fund

Jay Earl and Ann Brown

Buccafurni-Lawrence Fund Paul Lawrence and Marian Buccafurni

California Polytechnic State University Agriculture Business Department Endowment Fund

Christopher and Renate Bunn

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Robert A. Updike
Christian K. and
Dinah Van Peski
Mrs. Jane L. Weisser

Carmel Public Library Fund

Rodney and Betty Guilfoil Fund

### Carmel Valley Kiwanis Foundation Stewardship Fund

Carmel Valley Kiwanis Foundation Michael Thatcher Painting

Carmel Woman's Club Fund Carmel Woman's Club

#### Casa Amesti Foundation Building Endowment Fund

James and Sharon Chibidakis Rodney and Betty Guilfoil Fund

**In Memory of Hugh Barton**Thomas P. and

Mary Anne Conmy In Memory of Harland Hall Hugh and Sheila Barton

In Memory of Lawrence (Larry) Harris

Hugh and Sheila Barton In Memory of Sydney Harrison Hugh and Sheila Barton In Memory of Harry Pete Lewis

Hugh and Sheila Barton In Memory of Walter McCarthy, Jr. Hugh and Sheila Barton

#### In Memory of Gordon Paul Smith

Hugh and Sheila Barton

### Center for Nonprofit Excellence

The David and Lucile Packard Foundation

#### Central Coast Veterans Cemetery Foundation Fund

Anonymous (5)
Nina L. Bayer
James C. and Beverly Bell
Barbara and
Stephen A. Brooks
Jason and Melissa Burnett
Emilio and Patricia Cal, Jr.
Julie Campbell
Herman Campos
Cannery Row Company
Carmel Residents
Association
Alison Cathro
Michael Chandler
Thomas Christensen

Irene Clark
Mr. & Mrs. Woodworth Clum
D. Cook Construtcion
Robert B. and
Mary Diane Davis

Kristine A. Cimmy

Tina Del Piero
Anthony and Jane Diamond
Gary R. Dillon
Anthony Dintcho
William and Nancy Doolittle

John Dotson
James L. and Roberta Dunn
Clint Eastwood
Charles Elliott

James Emery Gordon E. and Ronda Eubanks, Jr.

Davis J. and Christine Factor, Jr. Duane Feller Rudy Fischer Christopher C. Fitz

Anne M. Flynn
Amie Forest
Francis Family Fund
Ronald Fredrickson
Donald G. Freeman
Elanor and Nanette M. Giles

Bonnie B. Gillooly
Joe I. Grain and
Patricia M. Peterson

Bob and Pat Gray
John W. and Lori Green



Monterey County Pops! perform Veteran's Day concert in King City

Child joins her mother at the Lideres Campesina (Farmworker Woman Leaders) event for Community change

Richard Guthrie Jane Haines Carolyn and Cavan Hardy Richard R. and Karen Hargrove Al and Daisy Harner Reuben and Tamara Harris Adrienne S. Herman Joseph and Elizabeth Heston

Don and Carol Hilburn Jeffrey M. and Amanda Holder Jean Hontalas Steve and Barb Howell Carl A. Iverson Bob and Nancy Jones William Kampe James and Laurel Krzeminski Dana B. Larrabee Clay Larson Dorothy R. Larzelere R Lawrence and Sharon Bacon C.A. and Doris Lease Hans A. Lehmann Suzann E. Lundquist Mitchell Tom and Merrilyn Mancini Dennis R. and Susan Mar Patricia Marshall Donald Mautner Henry H. and Peggy Mauz, Jr. Susan A. McCloud Joanne McFann Stephen R. McShane Lieutenant Commander Artie Meek Paul Miller Christine Monteith Monterey Peninsula Foundation Joseph D. and

Robert Mullane Richard and Marcy Murray Spencer and Dee Ette Myers, Jr. Matt Natale Michael and Alyce Niccum Howard Nixon Todd H. and Linda Norgaard Richard and Marge Nystrom

Sandra G. Monza

Gus and Lannett Moutos

Wayne Moon

Leon E. and Svlvia Panetta James Panetta Matthew F. and Lorraine Pasztalaniec Pebble Beach Company Pebble Beach Company Foundation Alan Perlmutter

William and Nanci Perocchi Ken and Rita Petersen Donald Phillips Susanne Piccari Virgil M. and Sue Piper Daniel Presser Roy Reyes Ridge Partners, L.P. Ronald D. Rowe Wayne and Mary Schapper Mary Sherman Sharon A. Sieve Margaret and Ralph Sirtak Frederick J. Skripka Sidney Sue Slade Chad Smith James and Laraine Smith Jovce Smith Stevens Jean Stallings Robert A. and Ruth Stephan Carol Stratton Kenneth Talmage William Traficanti Marilyn J. Twisselman Ueberroth Family Foundation Unite Here Local 483 Alex and Frances Vardamis Volkert Voigt Derek Wade Dr. Janet E. Wall and Lt. Gen. (USA, Ret.) Robert G. Gard Fenton Ward Susan Johnson Willey R. A. Williams Julia B. Wilson Marilyn A. Woods Marian and Ron Wormser In Memory of all Veterans Larry L. Busick Daniel Campos Thomas Forsythe Carlton G. Reiley Hilding and Dorothy Ronning

In Memory of all who sacrificed for our freedom Nancy M. Amos In Memory of Mario Amoroso

Sally Jane Amoroso In Memory of Richard Bernard, Charles Caccia and Louis Garacia

Rosann Pisoni In Memory of Chester K. Bond Clifford T. Bond

In Memory of Karl Butler Cathleen Rose In Memory of Sam Curreri

Giuseppe and Stephanie Flores In Memory of Staff Sergeant Edwin. O. Duty Earl Ingram

In Memory of Kenneth O. Ekelund. Jr. Kenneth O. Ekelund and Martha V. Diehl

In Memory of Eric Gamey and family Deborah H. Bennett

In Memory of George K. Green, Jr., Master Chief, US Navy, Retired Frederick T Hill III

In Memory of Alfred Holzer, PFC, WWII Marilyn B. Holzer

In Memory of John Roy Honrath Dennis G. Allion In Memory of Gene and

Phyllis Hopster Anonymous

In Memory of Maury Horwitz Colin Horwitz

In Memory of Benny L. Jackson Randall Jackson

In Memory of James Lee Johnson Namiko Johnson

In Memory of Beniamin Kendall Kimive Kendall

In Memory of Russell Jackson Lear and In Honor of Joseph LePage Michael and Joanne LePage

In Memory of Virgil Kin. Gregory G. Furey

In Memory of Chuck Lindner Kevin J. McCarthy In Memory of First Sergeant

Benny L. Malto Captain Betty Bischoff

In Memory of Nicholas L. Marasco Geoffrev Smith

In Memory of Staff Sergeant A. Mineni, South Pacific WWII, in honor of Sergeant Michael A. Mineni, Special Forces Vietnam and in honor of Major Michael Mineni II 82nd Airborne, active service Marjorie Osborne

In Memory of Major General John C. Monning William W. Monning In Memory of my father Michael Doran

In Memory of Stuart G. Nelson and Peter E. Nelson Karen S. Nelson

In Memory of Mr. Phil, Lt. Col

Maurice G. and Claudia L. Coury

In Memory of Richard Reinhardt Cathleen Rose In Memory of John Robotti

Barbara D. Thomas In Memory of Robert Runge,

WWII Vet Onnette McElrov

In Memory of Glen W. Scott Beverly Scott

In Memory of James W. Settle and Shirley Halbath Settle Bettve R. Pina

In Memory of Dewy SlateR Wes and Katie Mustitelli

In Memory of **Donald Henry Termath** Barbara Termath

In Memory of Kelton Turner Bruce Crist and

Joanne Colombo Crist In Memory of John E. Wade Jr. Derek Wade

In Memory of Stuart Walzer Lucinda Llovd

In Memory of William J. Williams

Anna M. Williams In Memory of Richard B. Woodward

Jacquelyn Woodward In Honor of Army JAGC Attorneys

Roger and Linda Masuda In Honor of Army Veterans Thomas Mork

In Honor of All Ft. Ord soldiers Hugh and Nancy Ditzler

In Honor of All Veterans Thomas Forsythe

In Honor of ALL who serve Raymond Groo In Honor of Staff Sergeant

Wayne Ashlock Allan Detrick

In Honor of Lloyd Creasey Robert and Diane Creasey In Honor of Danny Dodd

Robert Hylton In Honor of Timothy Dwyer Lee Mivamura

In Honor of Joseph F. Foderaro, Submariner, USS Tusk (SS-426). Korean War

Frank & Denise Quattrone Foundation In Honor of Grace Horton Sheila Benson

In Honor of James Jacobson Robert and Diane Creasey In Honor of Alex Klein, my dad

Ann Kern In Honor of Ronald E. Lewis Sue Beniaram

In Honor of Mike O'Brien Karen Faraldo

In Honor of Frank Quattrone, Staff Sergeant, US Army, Battle of the Bulae 1944 - 45

Frank & Denise Quattrone Foundation

In Honor of Samuel V. Smith Virginia Smith

In Honor of Vietnam Vets Nancy Pratt

In Honor of Delbert S. Wermuth Jr. Janice M. Wermuth

In Honor of Parker R. Wood III Joan Wood

Central Coast VNA and Hospice Inc. Stewardship Fund

Central Coast VNA and Hospice Inc.

CFMCTrustee Fund In Memory of Eric Miller Todd and Kathy Lueders

Chris's Fund

Todd and Linda Norgaard

Bill Clapper Memorial Music Scholarship Fund Mary J. Clapper

Community Leadership Project # 2

David and Lucile Packard Foundation

Dewitt Fund Anonymous

The Nancy Wheelis Dodd Fund

In Honor of Ted Cruz Jeremy Norton Doolittle Fund

William and Nancy Doolittle Bill and Melinda Gates Foundation Matching Gifts Program Shelby E. Wilson

Thomas H. and Elinor H. Wilson

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Jeanne Holmquist, Ann and John Mahoney, Ann Brown and Julie McLaughlin and Mary and Jim Claypool at Legacy Luncheon

Community Partnership for Youth strengthens kids through their after school programs

#### Mary Jane Drummond Fund

Estate of Mary Jane Drummond

#### The Elkhorn Slough **Foundations James Rote** & Les Strnad Scholarship Fund

Elkhorn Slough Foundation

#### **Howard and Karin Evans** Fund

Howard and Karin Evans

#### Farrell Allen Carmel Rotary Club Fund

James Agan Albert Alvarez Phil Arnold Tom Atherton Reed Bartron Brian Congleton Dick Cook Joan DeMers Bill Doolittle Carl Iverson Richard Kehoe Gregory Kraft Matthew Little Richardson Masten Rick Matters David Mauldwin Sam McLeod Richard Nystrom

Thomas Olivola Monta Potter James Rotter

Clyde Sturges Merv Sutton Harris Taylor

Kris Toscano Terry Trotter Bill Tyler

Russ Wiley Lucy Willman

#### Fred Farr and Edwin Bliss **Buckeye Memorial Fund**

The Ancient and Honorable Society of Buckeye Stephen W. Dyer and Cynthia Martin Dyer James Ringrose III Fred Farr Environmental Stewardship Fund

James Ringrose III

**Doris Parker Fee Fund** Carl E. Davis Ken and Mary Wright

#### Doris Parker Fee Fund # 2 Ken and Mary Wright

#### Ted Fehring Family/Carmel Host Lions Club Fund

In Memory of Ted and Marie Fehring Julie F. Almquist

#### Matthew Paul Finnigan Memorial Scholarship **Fund**

Chevron Humankind Matching Gift Program Timothy Finnigan

#### Lori and Lou Flagg Memorial Youth Fund

#### In Memory of Brian Flagg

Anonymous The Morgan Flagg Family Foundation Ryan and Marni Flagg

Dean C. and Joanne M. Storkan In Memory of Brian Flagg and In

#### Honor of Ryan Flagg Wyatt Getz

In Memory of Morgan Flagg The Morgan Flagg Family

#### Friends of the Carmel Valley Library Fund

John Archer Jennifer Smith and Douglas Holtzman

Foundation

#### Rudy E. Futer Fund for **Human and Humane** Needs

Estate of Rudy Futer

#### Fund for the Environment

William and Nancy Doolittle Lowel I. Figen Arthur W. Haseltine Mary Ann Matthews

In Memory of Sydney Harrison William and Nancy Doolittle

#### The Joel and Dena Gambord Charitable Foundation at the Community Foundation for Monterey

County Joel S. and Dena Gambord

#### **General Endowment** Fund of the Community Foundation

Catherine L. and Robert O. McMahan Foundation

Estate of Mrs. Robert Stanton In Memory of Henry Beede Katherine M. Coopman In Honor of Jeri Gattis Lewis and Sally Ann Cantor

#### General Endowment -**Neighborhood Grants** Program

DeWitt Fund

#### Trinidad Gomez Family Fund

Lupe Gomez Patricia Gomez F. Robert Nunes Family Fund In Memory of Trinidad Gomez. Jim Maino and

#### Lisa Kilburn-Maino Jessica Govea-Thorbourne

**Memorial Fund** John Govea

#### **Grover Hermann Foundation** Fund

Grover Hermann Foundation

#### Elmer G. and William G. Hitchcock Fund

In Memory of Joan E. Hitchcock Robert L. and Millie House

#### Mary and Peter Hobley **Memorial Fund**

Richard Hobley and Deborah Steel

#### The Fund for Homeless Women

Anonymous Ben and Sheila Benson Jayne Brinton Demi Briscoe Roberta Elliott Robert and Phyllis Conlan Marianne Conley David and Lois Epel Edwin A. and Wendy Fincke Karen Moore Flagg Vicki Frank Leslie Geyer Alice Ann Glenn Mary C. Jackson Dennis M. and Linda Law Jean Lovell Sally Maggio Janet McLanahan Colette E. Norris Lowell and Wilda Northrop III Anne Petersen Burk Michael E. Reid Suzanne Schmidt

Andrew E. and Vicki Spranza St. Mary's By The Sea **Episcopal Church** St. Mary's Guild of St. Mary's Church Fredrick W. Terman and Nan Borreson Gregory A. Thompson David and Margaret Wittrock Warren and Penny Wood

#### The Fund for Homeless Women Non Endowed Fund

Anonymous

Arkay Foundation

Jack and Ethel Arnold Richard and Margaret Baldwin Norman and Ann Bikales Angie Boissevain Diane S. Bower Linda D. Brandewie Jane N. Britton Keith and Kimberly Brown Edward Y. and Judith Brown Diane B. Brown Rex and MaryJane Buddenberg Josephine M. Bunn Larry L. Busick Hugh G. and Patricia Campbell Janet Cashero Elaine Cass Joan Mt. Pleasant Chapman Christian Church of Pacific Grove The Christmas Tea Friends Kit Franke Jan Pena Beth Penney Judy Pinuey Sally Sawyer Jo Ann Suyematsu Steve and Maribeth Clark Sheila Clark Cathy Cole Sonia Cook Richard M. and Beverly Cook Karen Csejtey Mary S. Davis Diocese of El Camino Real Susan Ditzler Natasha M. Doner Patricia Eastman

Neil and Nancy Edwards

First Presbyterian Church

First United Methodist Church

Eldana Eggleston

of Monterey

Raine Eisler

Karen Moore Flagg Laura Flanders-Roush Cecilia Fozounmayeh Joan Franz Peter C. and Linda Frederiksen Susan E. French Carol R. French Marion Gamble and John Smitherman Diane L. Garrison Leslie Geyer Mary Louise Godfrey Andrew Goodman and Myra Rubin Goodman Carol Grant Mary E. Griffin and Nancy Gross Emily Griffith Richard L. and Sandra Grimmer Debbie Hale and Andrew Ward Gretchen Hausmann John S. Hedgcock Kenneth L. Hinshaw Helen D. Holmlund Patricia Hommes Jean Hontalas Jeanne C. Hope Deborah Jenkins Nancy Jones John Kelly B.G. Kelly Kozue T. Knowles Elisie Kohler Elinor Laiolo and Mary K. Hall Barbara Lang Dorothy R. Larzelere Howard D. Leach Judy LeRoy and Larry Booker John D. and Kristina Magill John and Ann Mahoney Melinda Manlin Warren and Mary Masten Michael P. Masuda and Jacqueline M. Pierce Jan McAlister Onnette McElroy Margaret McFadden Wittrock Janet McLanahan Susan Meister Albert and Elaine Menchaca J. D. and Elviera Messersmith Carol Meyer

Randall and Patricia Morris

Fund of the Silicon Valley

Lindsay and Patricia A. Munoz

Community Foundation

Kevin and Mary Murphy

Sara A. Myers



Sun Street Centers Alumni volunteering at Helping Hands with Board President, Jerry Bunker (3rd from left)

The Monterey County Gives! campaign surpassed \$1 million granted through the Monterey County Weekly Community Fund

Deborah M. Nelson M. G. and H.R. Nelson W. R. Patterson Willard and Shirley Phillips, Jr. Sondra Rees Niels J. and Janet Reimers Glenn and Megan Reis Trulee E. Ricketts Mary Rile Nancy and R. Clark Robertson Ted G. and Jan Rose Sharon Russell Wendy and Thomas P. Ryan Salinas Steinbeck Rotary Club Milo W. and Mary Scherer Carlene Short Brian and Melva Simmons Christine E. Sleeter David A. Smith and Susan Manchester Nancy K. Soule St. Mary's By The Sea Episcopal Church St. Mary's Guild of St. Mary's Church Jean Stallings Jaqueline Steakley Katherine E. Stoner and Michelle A. Welsh Karin Strasser-Kauffman Kathleen Sullivan The Terry Family Foundation Barbara I. Tilton Keill Rolf A. and DarleenTrautsch Eileen Tremain Barbara Utter Gene H. and Joan Vandervort Florence B. Vonplaten Grant L. and Norma Voth Kelsey Waddell Ken Wanderman Deborah Watson-Graff Brenda Webster Harold and Opal Whitfill Eileen Whitson David and Peg Wittrock Glynn and Suzanne Wood Julie Work Beck

Wendy M. Yen In Memory of Rhetta Burton St. Mary's Guild of St. Mary's Church In Memory of Judy Schur

Ben and Sheila Benson In Honor of Fran Baca and Julie Anongos Barbara M. Holmes

Fred S. and Ann Jealous Peggy Keirn and Connie Bauer Laverne Baker Leyva and Bill Leyva Cheryl Robertson Kate S. Spacher Susan M. Stewart Lynn T. Sexton Consuelo Streett In Honor of Reverend Pam Cummings Joan Smith In Honor of John Day Kathryn Day In Honor of Kathy McMurdo, Susan Ditzler, Linda Fredericksen, Sheila Benson and Eileen Whitson William H. Soskin and Marian Penn In Honor of Lisa Schuljak Laura Lienk In Honor of Sue Stallcup Joan Smith In Honor of The Group Michael G. and

#### Cappy Martin/Vernon Hurd Monterey Rotary Club

Lori McMackin

Fund Anonymous (2) Daniel Albert Daniel Albert Jr. Carl Anderson Dan Archer David G. Armanasco Herbert Aronson Daniel Baldwin Brad Barbeau Jav Bartow Lew Bauman Daniel Biondi Roger D. Bolgard James A. Booth Cristofer Cabanillas John W. Carley Childlaw Marketing Anthony Cosentino Joni Costa Ronald J. Coulter Richard D. Crowell William D. Curtis John H. Danelon Jeff Davi Wayne G. Downey Larry T. Durocher

Donald H. Edgren Norm Edwards Ryan Edwards Bill H. Falor, Jr. Susan Freeland Douglas Garrison Chris Gatward Frank R. Geisler Jon R. Giffen Marvin F. Guillermo Marilyn D. Gustafson Russell Haisley Jody Hansen Chuck Harmon Michael C. Hendrickson Denis R.Horn Alex Hubbard Jay Hudson Hyatt Regency Monterey Becky B. Jackson Rolf E. Johnsen Eric Johnsen Ralph Keill Rick Kennifer Robert Klevan Kirkor Kocek Daniel P. Kreer, Jr. Clayton C. Larson Edward Lee Martin R. Lipp Jack Lynch Sean Madden John Mahoney Robert F. Martin William S. McAfee Dennis McCarthy Daniel M. McGilloway, Jr Steve McNally Steve C. Merrell David T. Morwood Robert I. Mulford Gilbert Neill Matthew Nelson Daniel H. Obrien Richard J. Pagnillo Walt Prowell Hansen Reed Robert Russell Terrance D. Ryan Santa Catalina School Marilyn A. Shepherd Charles Snorf Clark Struve **Bradley Tamler** Ralph W. Thompson, III

J. Breck Tostevin

Yutaka Uyeda

George R. Walker Nelden H. Ward Terry L. Wecker Nels P. Wiegand Thomas D. Williams Gregory Wutke Julianne Wutke

#### Japanese American Citizens League of Monterey Peninsula Stewardship Fund

Japanese American Citizens League of Monterey Peninsula

#### **Bob Jones Boy Scouts Camping Fund** In Memory of B. Robert Jones

Mark R. and Kathy Isaacson Calvin T. Jones and Terre Rindal

#### Kinship Center

Eric and Sophia Lane Laura Sinks

#### LandWatch Monterey County Stewardship Fund LandWatch Monterey County

The Landreth Family Fund William and Jeanne Landreth

#### Terry Layne Fund for Beach Protection

Estate of Dorothea Fleisher Layne

#### The John and Nancy Love Fund John and Nancy Love

The Todd Lueders Fund for the Arts William and Nancy Doolittle Frank Keith

Todd and Kathy Lueders Thomas E. and Sherrie McCullough Lee and Shirly Rosen

#### Lenore and Dale Meyer Fund Estate of Lenore Meyer

Methodist Foundation of

#### Pacific Grove Stewardship Fund

Methodist Foundation of Pacific Grove

#### Monterey County Rape Crisis Center Stewardship Fund

Monterey County Rape Crisis Center

#### Monterey County Weekly Community Fund

The Monterey County Gives! 2013 campaign brought in over \$1 million in contributions from over 1500 individuals benefiting 93 nonprofits. A complete list of contributors can be found at www.cfmco. org/MCGives

#### Monterey Experience **Project Fund**

Monterey Peninsula Foundation David and Lucile Packard Foundation

#### Monterey History and Art **Association Endowment** Fund

Monterey History and Art Association

#### Monterey Public Library Fund Dan Baldwin and

Anne Ylvisaker Kim Bui-Burton and Steven L. Silveria Earl Wayne and Linda Cruzan Karen Grant Knights of Columbus Council NO 1465 Everett K. Messinger

Dagmar Nielsen Glover Jennifer Smith and Douglas Holtzman Spradling Family Charitable Fund

George and Alice Yamanishi In Memory of Mary Tradowsky Jay and Kip Hudson

In Honor of Kim Bui-Burton Sirie Thongchua

In Honor of Kim Bui-Burton and Dennis Copeland

Esther A. Rodriguez and Ralph Widmar

In Honor of Fred Meurer Kim Bui-Burton and Steve L. Silveria

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San Ardo focus group informs the South Monterey County Nonprofit Landscape Study

The Fund for Homeless Women supports women like "Frenchie" (from Becoming Visible exhibition)

#### Anthony Nicholas Narigi **Memorial Fund**

John and Roxane Narigi

#### Gilbert M. Neill Math Fund Gilbert M. Neill and

Rod Woodard

#### Nepenthe/Phoenix **Corporation Fund**

Nepenthe/Phoenix Corporation Community Investment Program

#### F. Robert Nunes Family Fund

F. Robert Nunes

#### Mike and Mary Orradre Fund Michel and Mary Orradre

### **Operating Endowment Fund**

William and Nancy Doolittle Marvin J. and Karla Wolf

#### Out Reach - A Fund for LGBT Life in Monterey County

Dan Baldwin and Anne Ylvisaker

#### In Honor of Susie Polnaszek and Carolyn Rosevelt

Janet Shing

#### The David and Lucile **Packard Foundation Fund**

The David and Lucile Packard Foundation

#### Richard Scott Reynolds Science and Technology **Education Scholarship** Fund

Pacific Grove High School Alumni Association Richard Scott Reynolds

#### The Fred Rowden **Memorial Fund**

Mark Andino California Coastal Crowe Horwath LLP Dodd Mason George William G. Dorey **FISERV** Gary and Sheilah Gall Golden Pacific Bank Granite Payment Alliance Lori Hightower Mill Construction Monterey Insurance Agencies Penny L. Morris Mr. and Mrs. Francis Rianda

Sierra Vista Bank

Kenneth C. Schley and Susan Freeland Ernest and Dorothy Singleton Stevens, Sloan & Shah, CPA's Mr. and Mrs. Toffefson **Eleonore Torres** Dave and MaryEllen Werner Western Independent Bankers

#### In Memory of Fred Rowden

1st Capital Bank Kurt Gollnick and Janet Rodgers

#### Ramsey Shirk Fund

Estate of Patrica Shirk

#### Salinas Rodeo Rotary Club Fund

Salinas Rodeo Rotary Club

#### S.T.A.R. Foundation of Monterey County Stewardship Fund STAR Foundation

#### **Sun Street Centers** Stewardship Fund

Sun Street Centers

#### SunsetTheater Endowment Fund

William and Nancy Doolittle

#### Temple Beth El Stewardship Fund

Temple Beth El

#### **Evelyn and Spencer** Thompson Fund to Help Feed the Hungry

Spencer Thompson

#### Peter and Anne Thorp Fund Peter and Anne Thorp

### **Director Emeritus Richard**

Tyler Scholarship Fund Monterey County Film Commission

#### William and Susanne Tyler Fund

William and Susanne Tyler

#### Ventana Trails Forever Fund

Gary Felsman and Darlene Koster John Glendening Mary Ann Matthews Eugene and Maya Rizzo Ventana Wilderness Alliance

#### Ventana Wildlife Society **Fund**

In Memory of Carl Young, **TWISTEX Team Members** and Paul Samaras and all the tornado victims

Sal and Ada Lucido

#### Wiegand Family Fund Nels P. Wiegand

#### Horace H. Wilson Scholarship Fund

Julia B. Wilson

#### Women's Fund

Anonymous (8) Mary Adams Kathleen F. Adamson Donna Aikins Laurel Lee Alexander Thomas and Cristel Andersen Mike and Cass Antle Yvonne A. Ascher and Leonard Laub Augustina, Inc. Nancy B. Ausonio Arthur and Barbara Babcock Amy Anderson and George Somero Dan Baldwin and Anne Ylvisaker Lori Benak David and Laurie Benjamin Mark Boos Lynn Booth Robert L. and Sarah S. Bouchier Pat and Vivian Brennand Jay and Ann Brown Morley Brown and Ron Weitzman

Jason and Melissa Burnett Nancy Burnett Liliana Cabrera Karen Campbell Renee Campbell Kelly Campos Helen E. Carlin Julie A. Cason and Lisa K. Crawley Katy Castagna and Gary Ray Central Coast Federal Credit Union Laura Ciucci

Lisa Brown

**Buffett Fund** 

Lauren Cohen

Virdette Brumm

Comerica Charitable Foundation

Jennifer and Brendan Connolly Elizabeth Contreras Gonzalo Coronado

Jung Yi Crabbe Keri Crask

Joan C. Crenshaw Karen Csejtey

Pamela D. Cummings

Brenda Cushing Erik and Kristin Cushman

Diane Y. Danvers-Simmons

Annette Danzer

Sheri Deeter

Gina DeFranco

Fidele Del Valle

Diane Dell'Armo

Christina DeMaria Susan Dempsey

Edith Diaz

Vickie Dixon

William and Nancy Doolittle

Courtney Doust

Julie K. Drezner

Marilynn Dunn Gustafson

Diana Elizondo

Jane Emison

Christina Farnsworth

Adam Feldman Leigh Fitz

Natalie Flightner

Cecilia Flores

Anna Foglia

Linda Ford

Leticia Fowler

Diane Franciscovich

Charles S. and

Susan B. Franklin

Susan Galvin

Genevra Garmendia

W. H. and Judith Garrison

James L. and Jeri Gattis

Dirk and Maria L. Giannini

David and Susan Gill Christy Goade

Michele Gogliucci

Jeanette Gonzalez

Pilar Gose

Jacklyn Graham

Joanne Haag

Sharron Hadick

Ksenija Halamandaris

Beverly L. Hamilton Linda Hanger

Krista Hanni

Maggie Hardy

Shari R. Hastey

Virginia O. Hawes

Dr. Adriana Hayward Fund Robert A. and Petie Helfrich Peter and Jackie Henning Fund Kelsey Hernandez Carmen Herrera-Mansir Patricia Hiramoto Katie Hogan Jo Marie Hogan Lynn Holt Jay and Kip Hudson Kevin and Stephanie Hulsey Louis and Roberta Huntington Jean Hurd Pamela Iversen Camille Jaque Patricia Jenkins Craig L. Johnson Michael J. Jones and DeeAnn Thompson Denise Kaku Amber Kastros Woody Kelley Natalie Kelly Rick and Martha Kennifer Kathy Kobata Carol Kolb Charles A. and Suzanne Krause, Jr. Phyllis Geer Krystal Fund The Landreth Family Fund Barbara Lang Kathleen M. Lee Laurel Lee-Alexander Gifford and Pam Lehman Deborah Lent Les Dames Descoffier International Jennifer L. Levey Anna Marie C. Lopez Marissa Lopez Elizabeth Lorenzi Noemy Loveless Jinah and Nigel Lovett Lynn C. Lozier Elena Maciel Mia Maddoux Piper Magallanes Dottie Mahan Carrie Mann Mike and Tobi Marcus Nanci L. Markey Brigid McGrath Massie Stephanie Mathis

Dan J. McAweeney

Jane McCoy

Sue McFeron

Linda McGlone

Steve McGowan

Steve C. and Jeanne Merrell

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Christine Marie's Star Riders offers special needs children and adults therapeutic and recreational horseback riding

Monterey Bay Lion Dance Team with CFMC staff (back) at Neighborhood Grants Ceremony

Brian R. and Sheryl Merrill Lenore and Dale Meyer Fund **7ephyr Miller** Flo Miller Leslev Miller-Manke Katherine Mitchell Mehle Janyne Mohammadi Eva Montes Penny Morris Constance Murray and David Buckingham Josie Nagy Molly Nance Karen Nardozza Kimberley Negri Noelle Newman Roxanne Noble Mary Nunez Susanne Overton Ana Paz-Rangel Roxanne Pejhan Marian R. Penn Felicia Perez Kausin Marcia Perry Celine Pinet Susie Polnaszek Carmen Ponce Anna Marie and Rogelio Q. Ponce Judith Profeta Nancy Quackenbush Ruth S. Rachel Maria G. Ramirez Natalie Rava Peter and Gay Reimann Michele Rench Renee Ricci Suzanne Rinnhoper Annabelle Rodriguez Gary and Robin Rodriguez Joni Ruelaz Catherine A. Rusmore Katherine Sage Tish Sammon

Anne Sanchez

Andrea Scott

Anne Secker

Nancy Selfridge

Marissa Serna

Janet Shing

Susana Silva

Holtzman

Jean Stallings

Kim Stemler

Tina Starkey Lopez

Barbara Simmons

John E. and Natalie Silva

Jennifer Smith and Douglas

Norman F. and Carryll Sprague, Jr.

Lynn Storey Sylvana Stratton Kay F. Sullivan Tanimura Family Foundation Linda Taylan Carlos Torres and Patricia Fernandez-Torres **Emiko Torres** Monica M. Tovar Traci Townsend Laurie Trainer Kelly Vasquez Rose Mary Vasquez Colon Joanne Webster Jennifer Williams Elizabeth Winchester Barbara Wind Marvin J. and Karla Wolf Lorraine Yglesias Julie Young Bradley Zeve Tina Zmak In Memory of Delight Allen Jill Allen In Memory of Ruth Brager

Karen Hagman In Memory of Henry Baron

Cortina Whitmore In Memory of Dorothy Carnie

former Seaside Library Librarian Nancy A. Russell

In Memory of Rosie Ehnisz Craig and Jamel Ehnisz

In Memory of Vivian Fern Carver Farnsworth

Christina Farnsworth In Memory of Dorothy and

John Gates Mary E. Gates

In Memory of Ruth Hart Ginger R. Pierce

In Memory of Amv Diamant Jelks

Amy McGill In Memory of Serge and

Juliette Kosmont Charles I. and

Deborah Kosmont In Memory of Muriel Krebs

Arlene Krebs In Memory of Barbara Maag

Abby Taylor-Silva and Paul Silva

In Memory of Alexis Claire Martin Margaret D'Arrigo-Martin

In Memory of Patricia McMurtrie Stephanie McMurtrie-Adams In Memory of my Mom, the strongest and wisest woman I know

Tess Alcantara

In Memory of Jane Mumford J. Clare Mounteer

In Memory of Juan T Paz Naomi Paz

In Memory of Luci Lee Post Linda J Lee

In Memory of Joan Richter - my mom Anonymous

In Memory of Barbara Rosenwald

Jane E. Sullivan

In Memory of Juanita Sanchez and Raquel Salazar Aurelio Salazar, Jr.

In Memory of Kathleen Duffy Smart Sharon Larson

In Memory of Peggy Vecchione Patrice Vecchione and Michael Stark

In Memory of Mary Wilbur Priscilla Walton

In Memory of Herlinda R. Yanez Rosemary Soto

In Honor of my Daughter Julie Ahearn

In Honor of Raquel Alfaro on her upcoming 80th birthday

Maggie Melone-Echiburu In Honor of my sister Joanna Anderson

Donna Brandt In Honor of Lois Bennett

Lisa C. Bennett

In honor of Sarah Bouchier Chervl Carter

In Honor of Ruth Ann Castro -

Girl Power Ruth Ann Castro

In Honor of Kathy Coopman

Joyce Blevins In Honor of Joan Crenshaw on

completing year as President of Junior League MC Fatima Dias In Honor of Phyllis Crockett

Joni Caldwell

In Honor of Karen Csejtey Esther A. Rodriguez and

Ralph Widmar In Honor of Emma Cushing Carol Tisson

In Honor of Emmie DiTullio Tiffany DiTullio

In Honor of my daughter Kayla Karen DeWitt

In Honor of Nicole Evans Suzanne Evans

In Honor of my daughter Maggie Leslie Finnegan

In Honor of Madison Rose Fitz Leigh Fitz

In Honor of Madeleine Flores Claire Borges

In Honor of Girls Inc. of the **Central Coast** Marina Guzman

Karla Serna In Honor of Jerri Geyer Leslie Geyer

In Honor of Mary Goblirsch Kathleen M. Lee

In Honor of my mother-Claudette Hemmings for being an amazing mother

Krystle Hemminas In Honor of my amazing daughter Thalia! Toula Hubbard

In Honor of Angelica Isidro & Nallelv Gutierrez Jennifer Williams

In Honor of Diana C. Kendall Susan L. Kendall

In Honor of Jane McCoy Anonymous

Robin Venuti In Honor of Kate Mitchell Mehle

Jennifer Martinez

In Honor of Hanako Morris Jeffrey M. and

Amanda Holder In Honor of Konny Murray

Jean Lovell In Honor of Alissa Newton

Heather Redm In Honor of Nicole Orusha

& baby Emma Kathleen Speller

In Honor of Teresa Padilla Erica Padilla-Chavez

In Honor of Leah Parsons Emily Hull-Parsons

In Honor of Marian Penn - my mentor who has helped me to be a healthy, powerful women! Michelle Slade

In Honor of My Daughter Isabella Roseanne Pierre In Honor of Josephine Ramrasfor her dedication and commitment to raising smart, healthy women!

Jennifer Rameas Sardina

In Honor of my mother Ruth Rodriguez Ruth Rodriguez

In Honor of Roxy Sanchez Michelle Swenson

In Honor of Janet Shing Barbara J. Baldock and Phillip N. Butler

In Honor of Michelle Slade (Boys & Girls Club) Donna Ferraro

In Honor of Alma Souza John and Gail Delorey

In Honor of Ione Strum The Salvation Army Morley Brown

In Honor of Eliza Ruth Thompson Katherine M. Coopman

In Honor of Carol Tisson Emma Cushing

In honor of: Traci Townsend and Dale Giea, Cheri Townsend, Anthony and Nadine Townsend, Clarissa Miller, Anna Marie Lopez, Mary Gates, Carol Charney, Linda Hanger and Dan Finklea. Heather Hubanks, Nancy and Gary Moon, Natalie and Barry Flightner, Dora, Mario and Rick Lopez, Candace Cate, Kent and Laura Ciucci, Carny Price and Steve Timsak, Tobi Marcus Traci Townsend

In Honor of my daughters, Lana and Natalie

Marlene Trotter-Murray

In Honor of my mom, Elaine Weiner Marcia Hardy

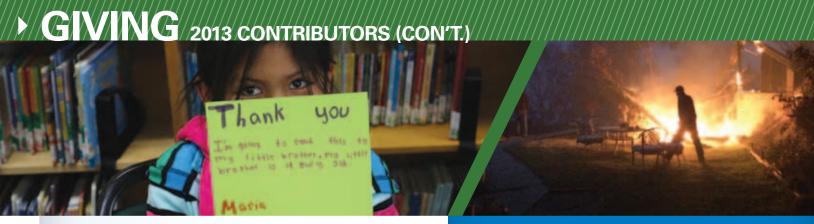
In Honor of Summer Williamson next generation - granddaughter Sandra Williamson

In Honor of the wonderful women in my life

Anita Nance

Girls' Health in Girls' Hands Initiative

The Peggy and Jack Baskin Foundation Claire Giannini Fund Monterey Peninsula Foundation



A young "Read to Me" student shares a heartfelt thank you for receiving a donated book

The David and Lucile Packard Foundation Nancy Buck Ransom Foundation Lynn Storey

#### 2013 Event Sponsors

Alvarez Technology Group Bianchi, Kasavan & Pope, LLP Central Coast Federal Credit Union Monterey County Women Lawyers Monterey Trust Management Moxxy Marketing Pebble Beach Company PMB Helin Donovan Rabobank South Valley Auto Plaza Union Bank

#### In Kind Donors

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#### LEAD Coaches

Rebecca Aced-Molena Anne Auburn Gary Byrne Anna Foglia Linda Ford Robert Freiri Jennifer Hanlon Simone Janssen Denise Kaku Cheryl McCormick Diane Mouradian Pat Obuchowski Kathrine Parsons Christine Silver Ron Wormser Nicole Young

#### **LEAD Presenters**

Nina Alcaraz Colleen Bailey Steven Dennis David Dobrowski Carmen Gil Robbie Gonzalez-Dow Gabriela Lopez Elsa Quezada Kelly Sorenson

#### Stanford Alumni Consulting Team

Barbara Bishop Jim Graber Sandy Hale Catherine Hambley Larry Hart Alex Lilley Brooks McChesney Denny Paul Ian Priestnell David Tarumoto Ron Wormser

#### Venues

This list represents our donors in 2013. If there has been an error or omission, we apologize and ask that you notify us at 831.375.9712 or info@cfmco.org so we

may correct our records and recognize your generosity.

Beach Resort Monterey Gonzales City Council Harden Foundation La Plaza Bakery MIIS - Digital Learning Commons Monterey County Free Libraries Monterey County Health Department Pacific Valley Bank Salinas Valley Fair

The Big Sur Fire Fund was created by the CFMC with a \$10,000 grant. The fund grew to \$70,000 thanks to community support and the full amount has been granted to local agencies helping residents recover from the Pfeiffer Ridge fire.

### **NEW FUNDS**

Thanks to those individuals, families and nonprofit organizations who were inspired in 2013 to partner with the CFMC by establishing a fund:

#### **Donor Advised**

Chris's Fund / Howard and Karin Evans Fund / Joel and Dena Gambord Charitable Foundation / Trinidad Gomez Family Fund / Mary and Peter Hobley Memorial Fund / F. Robert Nunes Family Fund / The Fred Rowden Memorial Fund / Peter and Anne Thorp Fund / Weigand Family Foundation

#### **Agency Funds**

Big Sur Health Center Stewardship Fund / Carmel Valley Kiwanis Foundation Stewardship Fund / Central Coast Veterans Cemetery Foundation / Central Coast VNA and Hospice, Inc. Stewardship Fund / Monterey County Rape Crisis Center Stewardship Fund / Monterey History and Art Association Endowment Fund / Sun Street Centers Stewardship Fund / Temple Beth El Stewardship Fund

#### **Field of Interest**

Big Sur Fire Fund / Rodney & Betty Guilfoil Fund / The Fund for Homeless Women Non-Endowed Fund / Monterey Experience Project / Evelyn and Spencer Thompson Fund to Help Feed the Hungry

#### **Scholarship Funds**

Monica Abbott Scholarship Fund / Hausdorf Family Scholarship Fund / Richard Scott Reynolds Science and Technology Education Scholarship Fund

The CFMC manages more than 350 charitable funds established by individuals, families and businesses. To learn more, please call 831.375.9712.

### IN MEMORIAM



**Hugh Barton** Supporter, Casa Amesti Fund



Sydney Harrison 1986-1987 CFMC **Board Chair** 



Eric Miller 2002-2007 CFMC board member



#### Standing (I to r)

Stephen McGowan – former CFO & EVP of Corporate Resources Sun Microsystems, Inc.

James Claypool - Claypool Consulting

Rick Kennifer – (Vice Chair)

Attorney at Law, Johnson, Fantl & Kennifer, LLP Greg Chilton – Attorney at Law, Chilton & House, LLP Ida Lopez Chan — Manager Salinas Branch, Rabobank N.A. Ken Petersen – President, Monterey Private Wealth Raul Rodriguez — Owner, La Plaza Bakery

Alfred Diaz-Infante - President/CEO CHISPA Kenneth Wright — Community Volunteer

#### Seated (I to r)

Tina Starkey Lopez – (Treasurer)

Senior Relationship Manager, Pacific Valley Bank Anna Marie Ponce — Sun Valley Berries, LLC

Gail Delorey – (Chair)

CPA, Managing Partner, Bianchi, Kasavan & Pope, LLP

Ann Brown — (Past Chair), rancher

Patti Hiramoto - Ed.D., AVP of Inclusive Excellence

Chief Diversity Officer, CSUMB

Catherine Kobrinsky Evans – (Secretary)

Partner, The Kobrinsky Group

#### Not pictured

Tonya Antle – Community Volunteer, Principal, Tanimura & Antle

**Stephen Dart** – Principal, Dart Family Co. Inc.

Kelly McMillin - Chief, Salinas Police Department

Judge John M. Phillips — (retired), President Rancho Cielo Youth

### 2013/2014 STAFF



#### Back (I to r)

Jan McAlister — Development Associate

Kaki Rusmore – Director Center for Nonprofit Excellence

Dan Baldwin – President/CEO

Susie Polnaszek – Program Officer Center for Nonprofit

Excellence

**Brian Thayer** — Philanthropic Services Officer Diane Nonella – Director of Finance & Human Resources

**Lynn Bentaleb** – Program Officer

Aurelio Salazar, Jr. - Program Officer

Arlene Barr – Administrative Coordinator

Amanda Holder – Communications Officer

#### Seated (I to r)

**Evarosa Holt-Rusmore** – Girls' Health in Girls' Hands Program Manager

Janet Shing — Senior Program Officer

Julie Conrad – Administrative Services Manager

Julie Drezner – VP Grants & Programs

Christine Dawson – Director of Philanthropic Services

Michelle Perry - Accounting Manager

Sahlee Rentfrow – Accounting Coordinator

#### Not pictured

Karina Gutierrez – Grants & Office Administrator Josh Warburg — Philanthropic Services Associate

### FINANCIAL SUMMARY

#### **2013 GRANT & FINANCIAL HIGHLIGHTS**

Reached record assets of

\$173 **MILLION** 

#80 in the U.S. in asset size\*

Realized a 13% **TOTAL RETURN** 

on invested assets

Received \$12 **MILLION** in new contributions

Granted record \$9.9 MILLION countywide to 440 **GRANTEES** 

Opened 25 **FUNDS**  Total operating expenses were

1.2% of

**TOTAL ASSETS** 

#### **Grants by Program Area**

Program Area	Amount	Percent
Health & Human Service	es 2,787,136	28%
Education & Youth Progr	rams 2,347,962	24%
Community Services	1,986,397	20%
Arts & Culture	1,529,102	15%
Animal Welfare	482,276	5%
Environment	475,562	5%
Historic Preservation	321,013	3%
Total	9,929,448	100%

#### **Grants by Geography**

	Area	Amount (\$)	Percent
	Countywide	3,617,223	36%
	Peninsula	1,959,306	20%
	Salinas	1,815,814	18%
	South County	432,003	4%
	North County	266,137	3%
	Big Sur Area	185,269	2%
	Multiple Areas	105,000	1%
	Outside Monterey Coun	ty 1,548,696	16%
•••••			• • • • • • • • • • • • • • • • • • • •

Total 9,929,448 100%



### **COMMUNITY FOUNDATION FOR MONTEREY COUNTY**

CONDENSED STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS FOR THE YEAR ENDED DECEMBER 31, 2013

ADDITIONS		
Contributions*	\$7,628,420	
Other income	152,501	
Total revenues and support	7,780,921	
INVESTMENT INCOME	15,393,420	
GRANTS AND EXPENSES		
Grants*	9,673,247	
Other operating expenses	2,624,175	
Total grants and expenses	12,297,422	
INCREASE IN NET ASSETS	10,876,919	
NET ASSETS		
Beginning of year	134,293,445	
• End of year	\$145,170,364	

This condensed Financial Statement was prepared by PMB Helin Donovan, LLP based on audited financial statements prepared by them for the year ending December 31, 2013. A copy of the completed audited financial statements or the IRS Form 990 can be obtained at the CFMC office or online at www.cfmco.org.

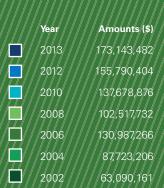
CONDENSED STATEMENT OF FINANCIAL POSITION AS OF DECEMBER 31, 2013

ASSETS	
Cash and equivalents	\$8,455,925
Contributions receivable	2,109,145
Other assets	645,470
Property and equipment, net	1,814,651
Investments, carried at market valu	е
Mutual funds and equities	131,975,641
Cash and money market funds	7,332,104
Beneficial interest in remainder trus administered by other trustees	sts 1,354,069
Investments held in charitable remainder trusts	19,456,477

0	Total assets	\$173,143,482
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Total net assets	\$145,170,364
● Total liabilities	27,973,118
Funds held for others	13,050,514
Liabilities under split-interest agreements and charitable remainder trusts	12,977,551
Accounts payable and accrued expenses	334,626
Grants payable	1,610,427
LIABILITIES AND NET ASSETS	3







<sup>\*</sup>Net of contributions received and grants disbursed on behalf of nonprofit agency and stewardship funds

### SERVING 2013 COMMITTEES

#### THANK YOU TO OUR 2013 COMMITTEES



Neighborhood Grants committee members reviewing applicant presentations

Community Impact grant committee members

#### **▶** BOARD COMMITTEES

#### **Executive Committee**

Ann Brown (Chair), Jeri Gattis (Vice Chair), Rick Kennifer (Secretary), Gail Delorey (Treasurer),
Tonya Antle, Steve Dart, Alfred Diaz-

Tonya Antle, Steve Dart, Alfred Diaz-Infante, Craig Johnson

#### **Audit Committee**

Tina Starkey Lopez (Chair), Ann Brown, Jim Claypool, Gail Delorey, Rick Kennifer, Ken Wright

#### **Grants and Programs Committee**

Alfred Diaz-Infante (Chair), Ann Brown, Catherine Kobrinsky Evans, Craig Johnson, Tina Starkey Lopez, Kelly McMillin, John Phillips, Anna Marie Ponce, Mark Verbonich

#### **Investment Committee**

Stephen Dart (Chair), David Benjamin, Ann Brown, Greg Chilton, Gail Delorey, Bill Doolittle, Craig Johnson, Steve McGowan and Ken Petersen

#### **Finance Committee**

Gail Delorey (Chair), Ann Brown, Jim Claypool, Steve Dart, Rick Kennifer, Tina Starkey Lopez, Ken Wright

#### Governance Committee

Craig Johnson (Chair), Sarah Bouchier, Ann Brown, Alfred Diaz-Infante, Jeri Gattis, Kurt Gollnick, Ken Petersen

#### Resource Development

Tonya Antle (Chair), Sarah Bouchier, Ann Brown, Jeri Gattis, Kurt Gollnick, Roberta Huntington, Rick Kennifer

#### **▶** ADVISORY COMMITTEES

Community Impact Grant Committees

#### **Building Blocks & Culture**

Craig Johnson (Chair), Ida Lopez Chan, Jim Claypool, Jennifer Colby, Sharon Gish, Anna Marie Ponce, Francine Rodd, Rose Vasquez, Robin Venuti, Mark Verbonich, Mary Wright

#### Wellness & Economic Opportunity/ Environment

John Phillips (Chair), Ann Brown, Greg Chilton, Patricia Clark-Gray, Steve Dennis, Len Foster, Joe Grebmeier, Regina Mason, Jose Martinez Saldana, John Silva, Rosemary Soto

## Neighborhood Grants Program & Community Engagement/ Healthy Places & Spaces

Catherine Kobrinsky Evans (Chair), Leti Bocanegra, Alfred Diaz-Infante, Tina Lopez, Kelly McMillin, Reyna Navarrete, Maria Orozco, Cosme Padilla, Jon Perez, Seth Pollack, Chris Moss, Ken Wright

#### Real Estate Advisory Committee Sarah Bouchier (Chair). Ann Brown

Sarah Bouchier (Chair), Ann Brown, Thomas Bohnen, Christine Chin, Catherine Kobrinsky Evans, Craig Johnson, Bill Mitchell, John Mahoney, James Heisinger

#### Robert and Virginia Stanton Endowment Committee

Ramona C. Smith (Chair), lathan Annand, Ann Brown, Stephen Dart, Kip Hudson, Breck Tostevin

#### Women's Fund Grant Committee:

Konny Murray (Chair), Barbara Babcock, Vivian Brennand, Ann Brown, Joan Crenshaw, Karen Csejtey, Margret D'Arrigo-Martin, Emily Hull-Parsons, Felicia Perez-Kausin, Annabelle Rodriguez, Jeannie Tanimura, Traci Townsend, Bonnie Yokota

#### Women's Fund Endowment

Committee: Tonya Antle (Chair), Dan Baldwin, Sarah Bouchier, Kevin Cartwright, Christine Dawson, Julie Drezner, Jeri Gattis, Kathryn Harrison, Tobi Marcus, Jan McAlister, Kay Sullivan

#### Women's Economic Security

Working Group: Tonya Antle, Barbara Babcock, Vivian Brennand, Karen Csejtey, Kate Daniels Kurz, Konny Murray, Felicia Perez-Kausin, Amy Sands, Judy Sulsona, Carol Tisson (CFMC Staff: Julie Drezner, Christine Dawson, Kaki Rusmore, Janet Shing)

### **DEEPENED ENGAGEMENT**

with donor advisors (\$280,000 co-investment)

Granted record \$9.9 MILLION

Expanded **SOUTH COUNTY** presence

and conducted nonprofit landscape study

Developed new **PHILANTHROPIC SERVICES** 

Received

\$12 MILLION IN GIFTS

**MONTEREY COUNTY GIVES!** 

Surpassed \$1 MILLION

Graduated 17 from LEAD INSTITUTE

Expanded **GIRLS' HEALTH IN GIRLS' HANDS** Initiative

166

Legacy Society members

120 NONPROFITS STRENGTHENED

through Center for Nonprofit Excellence

### OUR ACCOMPLISHMENTS ARE MADE POSSIBLE AND WE CAN ONLY MOVE FORWARD THROUGH YOUR SUPPORT.



Monterey Office

2354 Garden Road Monterey, CA 93940 831.375.9712 Fax 831.375.4731

Salinas Office

945 S. Main St., Suite 207 Salinas, CA 93901 831.754.5880 Fax 831.754.5876

info@cfmco.org www.cfmco.org

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D BACK COVER PHOTO: Grateful campers from the YMCA Day Camp at Captain Cooper Elementary School in Big Sur Land and sea photos courtesy of Kirk Kennedy Photography

Member, Council on Foundations League of California Community Foundations







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