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VISION
Healthy, safe, vibrant communities

MISSION
To inspire philanthropy and be a catalyst for strengthening communities throughout Monterey County

$12 million received in new contributions
$9,929,448 in grants, awards and scholarships distributed to 440 grantees

$111 million in cumulative grantmaking since 1981
$173 million grew total assets 11% to a record $173 million

25 new funds created
80 CFMC is among the top 100 community foundations in the country in asset size*
1.2% total operating expenses as % of total assets
13% total return on invested assets in the Pooled Endowment Portfolio

FRONT COVER PHOTO: Watsonville Wetland Stewards Program inspires environmental stewardship in Pajaro Valley students
Land and sea photos courtesy of Kirk Kennedy Photography
* Columbus Survey
2013 was a great year in many ways, but perhaps most importantly the year’s accomplishments hold their place in our ascending organizational timeline 2012…2013…2014…and beyond. We must always be moving forward. Not just onward. Not simply continuing. Forward. Our fund holders expect it, as does the nonprofit community and the people they serve.

Community foundations are full of data – assets, grants, funds – and these numbers do tell part of the story. In 2013 the CFMC grew to $173 million in total assets. Granted $10 million. Started 25 new funds and received gifts totaling $12 million. Additionally, we began sharing information on Community Impact grant applications with our donor advisors. They responded by making $280,000 in grants to support the high-priority projects of our nonprofit partners.

Data doesn’t tell the whole story. In 2013 we committed to a deeper understanding and involvement in Salinas Valley and Southern Monterey County (defined as Chualar south). A Nonprofit Landscape Study was commissioned. 320 organizations surveyed. We listened at five focus group sessions. We wanted to learn about needs, services providers, and ways the CFMC could facilitate local giving. In King City a group of community leaders showed an interest in creating an affiliate fund, a geographically based fund with local funders and local advisors making local grants. Over the course of the year a leadership group emerged and formed the Southern Monterey County Foundation, an affiliate fund of the CFMC. This fund will focus on King City and areas south to the county line. Our goal is to utilize the template from this affiliate and put it to work in other parts of the county.

Data also doesn’t tell the full story of Girls’ Health in Girls’ Hands, the CFMC initiative that is changing the lives of hundreds of girls in Monterey County. Nor does it speak to how the CFMC responded to the Pfeiffer Ridge Fire in Big Sur. The remarkable stories of people coming together to better some aspect of their community cannot be found in the size and number of awards in the Neighborhood Grants Program. Or how the LEAD program of the Center for Nonprofit Excellence is equipping the next generation of nonprofit leaders.

Forward. On all fronts. You expect no less. Neither should we.

Ann T. Brown  
Daniel R. Baldwin  
Board Chair 2013  
President/CEO

“WE MUST ALWAYS BE MOVING FORWARD. NOT JUST ONWARD. NOT SIMPLY CONTINUING. FORWARD.”

– DAN BALDWIN
The CFMC is your local center for philanthropy, working with donors and nonprofits to create healthy, safe, vibrant communities. We work with hundreds of individuals, families and businesses to provide a road map to fulfill their philanthropic vision. We act as a catalyst, providing a bridge between our fund holders and the needs of the community. Our staff has in-depth knowledge about the range of nonprofits working to make our communities stronger. The CFMC offers a wide range of giving options to support agencies of your choice, including donor advised funds, charitable gift annuities, charitable remainder trusts, gifts of real estate or complex assets and more.

NEW PHILANTHROPIC SERVICES
We have expanded our capabilities to offer even more options for the donor community.

Donor Services
The CFMC’s philanthropic services offer expertise and local insight with customized solutions to reflect your charitable vision. Lawyers, estate planners, CPAs and wealth managers trust the CFMC to take the time to understand their clients’ specific needs and deliver services that support thoughtful and impactful giving.

Private Foundation Services
We now provide a full menu of administrative service options to private foundations—grantmaking consultation and support, research and due diligence, site visits, accounting services and more—all while you retain your foundation identity. Services can be tailored to meet the needs of each foundation, reducing the administrative burden and maximizing charitable giving.

Corporate Funds
These funds offer custom services to help businesses plan, govern and operate their corporate giving program. The CFMC provides a range of grantmaking support, from research and proposal screening to the distribution and tracking of customized grant checks.

Donor Recommended Investment Management
Donors who wish to establish a fund at the CFMC (over a minimum threshold amount) can now have their assets managed by their current investment manager. This allows donors and advisors to maintain their investment relationships while benefiting the community.

Please contact us at 831.375.9712 or visit www.cfmco.org to learn how the CFMC can move your philanthropy forward.

CELEBRATING PHILANTHROPY

The CFMC annually honors an individual or couple who has demonstrated exceptional generosity and commitment in supporting charitable causes in Monterey County. In 2013, the award was presented to Warren Wayland of Hayashi & Wayland. As the award recipient, he was able to designate a $10,000 CFMC grant to the nonprofit of his choice, Public Recreation Unlimited, for Rabobank Stadium. “Warren contributes his time as an active board member as well as financial resources to strengthen local nonprofits, especially in the area of youth sports,” said Ann Brown, 2013 Board Chair.
Paul Lawrence and Marian Buccafurni founded a biotechnology company in Silicon Valley in 1985. Over the next 15 years, the company developed technologies, a large patent portfolio and manufactured products, becoming a desirable takeover candidate. After selling the company in 2000, Paul and Marian had more time and resources to devote to philanthropy. They moved to Pacific Grove full time, having been weekend and holiday residents since 1990. In 2007, Paul and Marian relocated to the Florida Keys, although they still return to the Monterey Peninsula for several months each year.

Giving Now
Paul and Marian established a donor advised fund at the Community Foundation to facilitate their philanthropy today. They appreciate the flexibility in supporting their favorite nonprofit organizations. A primary area of support is education. Each year Paul and Marian provide partial scholarships to several students selected for their academic excellence, regardless of financial need. “It is a way to support those institutions that helped us during our high school and college years,” said Marian. Local areas of interest include animal welfare, science and the arts. Paul and Marian chose a donor advised fund because of the convenience. “The Community Foundation handles all the transactions and takes care of the documentation. I really like that. We don’t have to worry about it,” Marian commented.

Giving Later
The couple also wanted to establish a charitable legacy through their estate. In 2001, Paul and Marian established a Charitable Remainder Unitrust (CRUT) with some of the stock from the sale of their company. The Community Foundation is one of two beneficiaries, as well as the trustee. As Paul and Marian became more involved with the Community Foundation and familiar with its work, they realized that this vehicle was an excellent way to ensure that the funds were put to the most effective use in the community. In 2010, Paul and Marian donated additional assets to the trust.

Working with the Community Foundation
Paul and Marian have maintained their connection with the Foundation, visiting each year when they return to the Monterey Peninsula. Before moving to Florida, Marian was involved with the Women’s Fund both as an officer and as a Board member. “It was a very rewarding experience and I am proud of what we all accomplished in growing the Women’s Fund and helping girls and women in Monterey County.”

“We knew the foundation well, respected what it stood for and the work it did in the community.”
— PAUL LAWRENCE AND MARIAN BUCCAFURNI

Planned gifts allow you to create a legacy and support the mission of your favorite nonprofit. A Charitable Remainder Trust or Charitable Gift Annuity can provide valuable benefits such as income for you, a federal income tax deduction, elimination or reduction of capital gains tax, professional management of assets and estate and gift tax savings. The CFMC is available to assist you and your advisors in reviewing the various gift options and determining which might be best to accomplish your objectives.

“GIVING NOW & LATER
PAUL LAWRENCE AND MARIAN BUCCAFURNI

“It is important for us to give back both during our lifetimes and when we are gone.”
— PAUL LAWRENCE AND MARIAN BUCCAFURNI

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A legacy gift is the most meaningful, forward-thinking gift of all. By carefully planning your estate, you can benefit yourself, your family and your community by supporting the causes you care about into the future.

Legacy gifts in partnership with the CFMC provide great peace of mind by knowing that your gift will be directed according to your intentions. Legacy Society members make a real and permanent difference in our communities and the quality of life throughout Monterey County.

To learn more about legacy giving, visit www.cfmco.org/legacy.

The Legacy Society honors and celebrates individuals who have chosen to include the Community Foundation in their will or estate plan, made the CFMC the beneficiary of a life-income gift or created an endowed fund.

Legacy Society

Anonymous (5)
Rick and Tonya Antle
Yvonne A. Ascher and Leonard Laub
Tony Ayres
Daniel Baldwin and Anne Ylvisaker
Robert P. Balles
Arlene T. Barr
John B. Bergin*
Paul P. Bianchi
Nancy Bletzer
Joyce Blevins
James W. Bogart
Thomas Bohnen
Jay and Ann Brown
Julie A. Cason and Lisa K. Crawley
Joseph and Betty Chaffers
Julie Conrad
Katherine M. Coopman
Margaret D’Arrigo-Martin
Wallace F. and Lucille Davis
Rick and Christine Dawson
Martin Dodd
William and Nancy Doolittle
Julie Drezner
Stephen Eimer and Kevin Ann Cartwright
Frances H. Elgan*
Robert B. Elliott
Norma Esselstyn
Lowel I. Figen
Cyrus and Jean Fitton
Crawford E. and Linda P. Foy, Jr.
Joel and Dena Gambord
James L. and Jeri Gattis
Donald and Frances Gaver
Dominic Gregorio
Rodney Guilfoil*
Terry Haber
Lyle Hall
Ruth Hartmann
Peter C. Hatton
Virginia O. Hawes
Dick Hawkinson*
Thomas Hawley
Carol and Don Hilburn
Richard Hobley and Deborah Steel
Jeffrey M. and Amanda Holder
Jeanne S. Holmquist
Robert and Millie House
Jack Jewett
Mark and Susan Johnson
Joanne Taylor Johnson
Craig and Christine Johnson
Karen D. Kadushin
Mary Ann Kane
Rick and Martha Kenner
Alice V. Kinsler
Paul Lawrence and Marian Buccafurni
Jennifer L. Levey
David S. and Norma Lewis
Robert H. Lindsey
Esther H. Lindsey
Todd and Kathy Lueders
Valera W. Lyles
Tom and Kathy Macdonald
John and Ann Mahoney
Jan and Tannie Mandel
Roger and Carolann Manley
Michael and Tobi Marcus
Joseph A. and Sheila Mark
Jan McAlister
Sherrie McCullough
Thomas D. Melville
Lenore Meyer*
Malcolm and Joanne Millard
Sidney Morris
Tony and Lary Muller
Alec and Kim Murdoch
David M. Nee
Vicki Nelson
Diane R. Nonella
F. Robert Nunes
Alfred P. Oliverio
Charles T. Olvis and Miranda S. Morris
Nicholas M. and Nicolette Pasculli
John Phillips and June Dunbar Phillips
Gregory A. and Winona Plaskett
Margaret L. Radunich
Rex and Joan Reade
Paul Rochester
Lee and Shirley Rosen
James C. Sanders
John C. Sanders
Kenneth C. Schley
Carol A. Shade
JeriAnn Shapiro
Connie Shelstad
Robert B. Sheppard
Janet L. Shing
Sidney Sue Slade
Pamela D. Smith
Charles and Leslie Snorf
George Somero and Amy Anderson
Jean Stallings
Loren Steck and Annette Yee Steck
Judy Sulsona and Bill Rawson
Tom Sweeney
Robert and Leslie Taylor
Fredrick W. Terman and Nan Borreson
Brian Thayer
Peter and Anne Thorp
Vincent and Evelyn Torras
William H. and Susanne S. Tyler, III
William Umeki
Patricia Tynan-Chapman
James R. Valentine
Nels P. Wiegand
Ken and Mary Wright
Richard Zahm

*In memoriam
$9.9 MILLION GRANTED

In 2013 the Community Foundation for Monterey County, together with its fund holders, distributed nearly $10 million in 908 grants to 440 grantees. Of that total, grants from donor advised funds comprised more than $3.4 million or 35 percent.

$4.2 million was distributed through the foundation’s competitive grant programs and leadership initiatives to strategically invest in community improvements. These investments helped strengthen the good work of community organizations, primarily in Monterey County, addressing important challenges and critical needs.

CFMC’s grant programs and initiatives contribute to the health and welfare of the county’s most vulnerable. They support key organizations in the areas of children and youth, health and human services, community development, culture and the environment.

As one of the largest sources of grant funding for area nonprofits, the CFMC seeks to align its resources with the county’s greatest needs, while at the same time encouraging collaboration to ensure that its philanthropic capital is effectively invested. Grant committees, made up of board and community representatives from across the county, review proposals and select projects with the greatest promise of making a meaningful difference in the lives of Monterey County’s many diverse communities.

Encouraging Co-investment
By sharing information on local needs with CFMC’s fund holders and private foundation partners, more than $1.4 million was added in local philanthropic support. CFMC fund holders contributed close to $300,000 to the Community Impact and Neighborhood Grants programs. The Peggy and Jack Baskin Foundation, Clare Giannini Foundation, Monterey Peninsula Foundation, the David and Lucile Packard Foundation and the Nancy Buck Ransom Foundation are among the founders that provided grants to bolster many of CFMC programs and initiatives to strengthen communities.

TOGETHER WE ARE INVESTING IN HEALTHY, SAFE AND VIBRANT COMMUNITIES!

SOURCE OF GRANT FUNDS

<table>
<thead>
<tr>
<th>Source of Grant Funds</th>
<th>Amount</th>
<th>Percentage</th>
</tr>
</thead>
<tbody>
<tr>
<td>Competitive Grant Programs</td>
<td>$4,255,950</td>
<td>43%</td>
</tr>
<tr>
<td>Donor Advised Grants</td>
<td>$3,445,391</td>
<td>35%</td>
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<tr>
<td>Distributions from Agency Funds</td>
<td>$1,915,628</td>
<td>19%</td>
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<tr>
<td>Scholarships and Awards</td>
<td>$312,479</td>
<td>3%</td>
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<tr>
<td>Total</td>
<td>$9,929,448</td>
<td>100%</td>
</tr>
</tbody>
</table>
COMMUNITY IMPACT
GRANTS PROGRAM

INVESTING IN OUR PEOPLE

VISION: Monterey County’s children and youth are valued and prepared for success. People of all ages live healthy and independent lives and have access to basic health and human services.

- 57 grants totaling $1,253,500
- Special Kids Crusade for the Monterey County Interagency Autism Consortium - $20,000

Autism is the fastest growing developmental disability in the U.S. The Center for Disease Control estimated that in 2012, 1 in every 88 children (and 1 in every 54 boys) would develop autism. The Interagency Autism Consortium is a collaborative effort. Its member organizations include the Monterey County Special Education Local Plan Area, Easter Seals Central California, Monterey County Behavioral Health, King City Union School District and the San Andreas Regional Center. The Consortium’s mission is to identify children between birth to 8 years who have or are at risk for mild-to-moderate Autism Spectrum Disorders and to develop a network of therapeutic and parent support services that eligible children and families can access. The program utilizes community health workers to help with outreach and referrals. This grant helped families in Salinas Valley and Southern Monterey County access early intervention Autism Spectrum Disorder services.

STRENGTHENING OUR COMMUNITY

VISION: Communities throughout the Monterey County are cohesive, safe and prosperous places where people work together to build and sustain community assets.

- 21 grants totaling $328,000
- Opportunity Fund of Northern California - $14,000

The 2010 Rural Entrepreneurship Report found entrepreneurship to be the single biggest driver of economic growth, job creation and industrial and technological innovation in California’s rural regions. The Opportunity Fund is California’s largest nonprofit micro lender, having made 3,500 loans totaling $40 million since 1993 to California’s new and small business owners. The mission of the Opportunity Fund is to advance the economic well-being of working people by helping them earn, save and invest in the future. Ninety percent of Opportunity Fund’s borrowers’ businesses survive. These businesses increase revenue by an average of 30% within two years of receiving a loan and each loan creates an average of 2.5 jobs. The Opportunity Fund recently expanded its work to the Central Coast and in its first six months in the region supported the start-ups of salon, trucking, landscaping, restaurant and construction businesses. This grant supported approximately 40 small business owners in Monterey County who would be unable to secure a traditional business loan from a commercial bank.
116 GRANTS TOTALING $2,133,780

CELEBRATING OUR CULTURES

**VISION:** Arts and culture add vitality and meaning to community life where residents and visitors enjoy diverse artistic and cultural opportunities and where historic resources are preserved for generations to come.

- 28 grants totaling $411,780
- Arts Council for Monterey County - Cultural Diversity Project - $15,000

“We were able to organize the first celebration of the Foundation of Mexico Ceremony with 800 community members and Aztec dancers from Northern and Southern California. The grant motivated us to continue this tradition, and now we are planning for the next one.”

— IZTACOATL CAROL RUVALCABA, YAOCUAUHTLI DANZA CULTURAL

STEWARDING OUR ENVIRONMENT

**VISION:** Monterey County residents engage actively as stewards of our natural environments and the welfare of animals.

- 10 grants totaling $140,500
- Watsonville Wetlands Watch - $10,000

Watsonville Wetlands Watch’s mission is to protect, restore and foster appreciation of the freshwater wetlands of Pajaro Valley. This grant was made in support of the Wetland Stewards program, which helps young people develop the necessary attitudes and behaviors to protect wetlands. The program’s three focus areas are: education on watershed ecology; promotion of wetland stewardship; and exposing students to environmental conservation career paths. The program involves high school students (many of whom are past program participants) as intern mentors to the younger students. Wetland Stewards involves inquiry-based activities at nearby wetlands, and its curriculum is compatible with California science standards. This grant supports the participation of Pajaro elementary and middle school students in the after-school program.

“I worked as a Wetland Steward for a year which helped me grow more confident and conscious of the effects we have on the environment.”

—YADIRA GRAJEDA, 12TH GRADE
2013 CFMC GRANTS

Awards
Dr. William D. Barr Scholarship Award for Excellence in Educational Leadership
Carol C. W. Butterfield Bacon Award
The Nancy Wheelis Dodd Award
The Allen S. Griffin Award
Monterey County Gives!
Ingenuity Award
Most Donors Award
Most Donors Under Age 35 Award
Anthony Nicholas Nangi Memorial Baseball Award
Robert Stanton Award

Community Impact
ACTION Council
ACTION Council for Breakaway College
ACTION Council for the Read To Me Project
ACTION Council for Historic Monterey
ACTION Council for the Nonprofit Alliance of Monterey County
Ag Against Hunger
Agriculture and Land-Based Training Association
Alisal Center for the Fine Arts
Alliance on Aging
Alzheimer’s Association
American Red Cross
Monterey Bay Area Chapter
Animal Friends Rescue Project
Ariel Theatrical, Inc.
Aromas Grange #361
Arts Council for Monterey County
Big Sur Health Center
Big Sur Land Trust
Boys & Girls Clubs of Monterey County
California FarmLink
Carl Cherry Center for the Arts
Carmel Bach Festival
CASA Monterey County
dba Voices for Children
Catholic Charities, Diocese of Monterey
Center for Community Advocacy
Central Coast Center for Independent Living
Central Coast HIV/AIDS Services
Central Coast Hospice Foundation
Central Coast Interfaith Sponsors (COPA)
Central Coast YMCA
Chartwell School
Christine Marie’s Star Riders
City of Greenfield for Greenfield Science Workshop
City of Monterey, Museums and Cultural Arts Division
Community Alliance with Family Farmers
Community Bridges/Puentes de la Comunidad
Community Emergency Response Volunteers of the Monterey Peninsula
Community Hospital Foundation
Community of Caring Monterey Peninsula
Community Partnership for Youth
Cultural Council of Santa Cruz County
Department of Parks & Recreation
Monterey District
Door to Hope
Easter Seals Central California
El Sistema USA/Youth Orchestra Salinas
Elk horn Slough Foundation, Inc.
Family Service Agency of the Central Coast
First Mayor’s House of Salinas City
First Night Monterey
Foundation for Monterey County Free Libraries
Friends of Parents Place
Friends of the Monterey Public Library
Girl Scouts of California’s Central Coast
Girls Inc. of the Central Coast
Harmony at Home
Hartnell College Foundation
Health Projects Center
Healthy Eating Lifestyle Principles, Inc.
Housing Resource Center
Independent Transportation Network
Monterey County
Interim, Inc.
Josephine Kernes Memorial Pool
Kinship Center
Lideres Campesinas
Life Is For Everyone, Inc.
Loaves, Fishes & Computers, Inc.
Meals on Wheels of the Monterey Peninsula
Meals on Wheels of the Salinas Valley, Inc.
MEarth
Monterey Bay Aquarium Foundation
Monterey Bay Symphony Association
dba Monterey County Pops!
Monterey County Agricultural & Rural Life Museum
Monterey County Rape Crisis Center
Monterey County Symphony Association
Monterey County Youth Museum
Monterey History & Art Association
Monterey Jazz Festival
Monterey Museum of Art
Monterey Peninsula College Foundation
National Steinbeck Center
Natividad Medical Foundation
North Monterey County Unified School District
O’Neill Sea Odyssey
Opportunity Fund Northern California
Otis Park Neighborhood Association
Panetta Institute for Public Policy
Partners for Peace
Peace of Mind Dog Rescue
Peacock Acres
Planned Parenthood Mar Monte
Point Lobos Foundation
Prunedale Senior Center, Inc.
Raising A Reader
Rancho Cielo
Restorative Justice Partners, Inc.
Salinas Area Chamber of Commerce Foundation for Leadership Salinas Valley
Salinas Public Library
Salud Para La Gente, Inc.
Seniors Council of Santa Cruz & San Benito Counties
Solar Treasures
Southern Monterey County Memorial Hospital
dba Mee Memorial Hospital
Special Kids Crusade for Interagency Autism Consortium
SpectorDance
Sunrise House
Sunset Cultural Center
The Offset Project, Inc.
Turning Point of Central California
University Corporation at Monterey Bay
Ventana Wildlife Society
Village Project, Inc.
VNA Community Services
Watsonville Wetlands Watch
Youth Arts Collective
Youth Music Monterey

Community Leadership Project
Alisal Center for the Fine Arts
Big Sur Health Center
Community Foundation for San Benito County
Community Foundation Santa Cruz County
Community of Caring, Monterey Peninsula
Loaves, Fishes & Computers, Inc.
Sol Treasures
Village Project, Inc.

Designated Agency Distributions
All Saints Episcopal Day School
Alzheimer’s Association
American Cancer Society, Inc.
Animal Welfare Information & Assistance, Inc.
Arts Council for Monterey County
Boys & Girls Clubs of Monterey County
Big Sur Land Trust
Blind and Visually Impaired Center of Monterey County
Boy Scouts of America - Silicon Valley Monterey Bay Council
CARE U.S.A. - San Francisco Region
Carmel Bach Festival
Carmel Foundation
Carmel Music Society
Carmel Public Library Foundation
Carmel Woman’s Club
Loaves, Fishes and Computers offers technical assistance and repairs, low cost computers and volunteer programs for all ages.

Early Alert Canines (shown here, diabetic service dog and friend) received a grant from the Joel and Dena Gambord Charitable Foundation, a fund of the CFMC.

Catholic Charities
Central Coast Hospice Foundation
Central Coast Lighthouse Keepers
Central Coast VNA Foundation
Chamber Music Monterey Bay
Chartwell School
Child Family Health International
Community Hospital Foundation
Community Partnership for Youth
CSUMB Foundation
Diocese of Monterey
Diocese of St. Augustine Priests Care Fund
Door to Hope
Elkhorn Slough Foundation, Inc.
Food Bank for Monterey County
Forest Hill Manor
Foundation for Monterey County Free Libraries
Hartnell College Foundation
Humane Society of the United States
Interim, Inc.
Kinship Center
Lifewater International
LULAC Council #2055
Lyceum of Monterey County
Madonna del Sasso School
Meals on Wheels of the Monterey Peninsula
Meals on Wheels of the Salinas Valley, Inc.
Mexican American Opportunity Foundation
Monterey County Historical Society
Monterey County Symphony Association
Monterey County Youth Museum
Monterey High School
Monterey History & Art Association
Monterey Institute of International Studies
Monterey Museum of Art
Monterey Peninsula College
Monterey Peninsula College Foundation
Museum Foundation of Pacific Grove, Inc
N.A.M.I. Monterey County
Notre Dame High School
Old Capital Club
Pacific Grove Museum of Natural History
Pacific Repertory Theatre
Palma High School
Prayer Book Society - Monterey Bay Chapter
Robinson Jeffers Tor House Foundation
Sacred Heart Catholic Church
Sacred Heart School
Salinas Rodeo Rotary Club
Salinas Valley Memorial Hospital Foundation
Salvation Army - Monterey Peninsula Corps
Santa Catalina School
Shelter Outreach Plus
SPCA of Monterey County
St. John’s Chapel Foundation
St. Timothy Foundation, Inc.
Stevenson School
Sunset Cultural Center
The Del Monte Forest Conservancy
The Western Stage
Tularcitos Parent Teacher Organization
United Way Monterey County
Ventana Wilderness Alliance
York School
Youth Music Monterey
YWCA Monterey County

Distinguished Trustee Award in honor of Warren Wayland
Public Recreation Unlimited

Donor Advised
ACTION Council for the Business Plan
Competition
ACTION Council for the More Than Memories Fund
ACTION Council for the Read to Me Project
African Wildlife Foundation
Agriculture and Land-Based Training Association
All Saints Episcopal Day School
Alzheimer’s Association
American Civil Liberties Union Foundation, Inc.
American Red Cross
Monterey Bay Area Chapter
Amherst College
Amigos De Santa Cruz Foundation
Animal Ark
Animal Friends Rescue Project
Anti-Defamation League
Ariel Theatrical, Inc.
Aromas Grange #361
Arts Council for Monterey County
Arts Habitat
ASPCA Guardians
Bay Foundation of Morro Bay
Bay View Academy
Beacon House
Berkeley Public Schools Fund
Big Sur Health Center
Big Sur Fire Fund
Big Sur Land Trust
Big Sur Volunteer Fire Brigade
Blind and Visually Impaired Center of Monterey County
Boy Scouts of America
Silicon Valley Monterey Bay Council
Boys & Girls Clubs of Monterey County
Camerata Singers
Cancer Patients Alliance
Canine Companions for Independence
Carl Cherry Center for the Arts
Carleton College
Carmel Art Association
Carmel Bach Festival
Carmel Foundation
Carmel Heritage Society
Carmel High School
Carmel High Sober Grad
Carmel Ideas Foundation
Carmel Mission Foundation
Carmel Music Society
Carmel Public Library Foundation
Carmel River School
Carmel Unified School District
Carmel Valley Historical Society
Carmel Valley Manor
Carmelita Monastery
Casa Amesti Foundation Building Endowment Fund
CASA Monterey County dba Voices for Children
Catholic Charities
Catholic Daughters of the America Home, Inc.
dba Madonna Manor
Celadon, Inc.
Central Calif. Council of American Youth Hostels
Central Coast HIV/AIDS Services
Central Coast VNA & Hospice
Chamber Music Monterey Bay
Chartwell School
Child Educational Center Caltech Jpl Community
Children’s Hospice and Palliative Care Coalition
CHISPA
Christine Marie’s Star Riders
City of Monterey
City of Salinas for Los Padres Elementary School in East Salinas
City of Salinas for Cesar Chavez Park in East Salinas
CityTeam Ministries
Classic Guitar Society of Carmel
Community Emergency Response Volunteers of the Monterey Peninsula
Community Foundation for Monterey County
Community Hospital Foundation
Community of Caring, Monterey Peninsula
Community Partnership for Youth
Compassion Pregnancy Center
Compassionate Care Alliance
Confidence Pregnancy Center
CSU Northridge Foundation
CSUMB Foundation
Cypress Community Church
Dance Kids of Monterey County
Defend and Hard of Hearing Service Center, Inc.
Development Engineering Research Institute
Early Alert Canines
Easter Seals Central California
Educational Resources of Monterey County
dba Hidden Hills Ranch
El Camino Real Futbol League
El Sistema USA / Youth Orchestra Salinas
Elkhorn Slough Foundation, Inc.

COMMUNITY FOUNDATION for MONTEREY COUNTY

GRANTMAKING
2013 CFMC GRANTS (CON’T.)

- Ensemble Monterey Chamber Orchestra
- Everyone’s Harvest - Cosecha Para Todos
- First Mayor’s House of Salinas City
- First Night Monterey
- Food Bank for Monterey County
- For The Least Of Us
- Forest Hill Manor
- Forest Theater Guild
- Foundation for Monterey County Free Libraries
- Franciscan Workers of Junipero Serra
- Friends of Carmel Aquatics
- Friends of MAOS
- Friends of the Andy Ausonio Library
- Friends of the Monterey Public Library
- Friends of the Pacific Grove Library
- Friends of the Salinas Public Library
- Friends of the San Juans
- Friends of the Sea Otter
- Gateway Center
- Gil Basketball Academy
- Girls Inc. of the Central Coast
- Global Fund for Women
- Global Majority
- Guiding Eyes for the Blind
- Habitat for Humanity Monterey County
- Hands to Help Seniors
- Hartnell College Foundation
- Hebrew Free Loan Association
- Heifer International
- Henry Miller Memorial Library
- Hope Center Food Pantry of Monterey
- HOPE Rehabilitation Services
- Hopkins Marine Station
- Housing Resource Center
- IHR Educational Broadcasting
- dba Immaculate Heart Radio
- Interfaith Outreach of Carmel
- Interim, Inc.
- International Health Emissaries
- Junior Achievement of Reno
- KAZU-FM Radio 90.3
- King’s College
- Kinship Center
- KQED - Channel 9
- LandWatch Monterey County
- Leadership Monterey Peninsula
- Legal Services for Seniors
- Life Is For Everyone, Inc.
- Literacy Campaign for Monterey County
- Loaves, Fishes & Computers, Inc.
- Lopez Center for Community and the Arts
- Lopez Community SWAP
- Lopez Emergency Medical Technician Association
- Lopez International Student Travel Education Program
- Lopez Island Children’s Center
- Lopez Island Family Resource Center
- Lopez Island Hospice and Home Support, Inc.
- Lyceum of Monterey County
- Magic Circle Theatre
- Marine Corps Scholarship Foundation
- Marine Life Studies
- MDP Foundation
- aka Martin de Porres House of Hospitality
- Meals on Wheels of the Monterey Peninsula
- Meals on Wheels of the Salinas Valley
- MEarth
- Media Center for Art, Education and Technology Foundation
- Miss Porter’s School
- Monterey Bay Aquarium
- Monterey Bay Symphony Association
- dba Monterey County Pops!
- Monterey Bay Veterans, Inc.
- Monterey County Agricultural & Rural Life Museum
- Monterey County Agricultural Education, Inc.
- Monterey County Gives! 2013 Campaign
- Monterey County Police Activities League
- Monterey County Rape Crisis Center
- Monterey County Symphony Association
- Monterey County Youth Museum
- Monterey History & Art Association
- Monterey Hostel Society
- Monterey Institute of International Studies
- Monterey Jazz Festival
- Monterey Museum of Art
- Monterey Peace and Justice Center
- Monterey Peninsula College Foundation
- Monterey Peninsula Foundation
- Monterey Peninsula Sunrise Rotary Foundation
- Mount Saint Joseph Academy
- Museum Foundation of Pacific Grove, Inc.
- N.A.M.I. Monterey County
- National Coalition Building Institute
- National Disaster Search Dog Foundation
- National Instructors Association for Divers with Disabilities
- National Steinbeck Center
- Natividad Medical Foundation
- NCFA Foundation
- Nevada Museum of Art
- North Monterey Co. High School
- Old Monterey Foundation
- Openhouse
- Operation Freedom Paws
- Our Lady of Refuge Church
- Pacific Grove Art Center
- Pacific Grove Feast of Lanterns, Inc.
- Pacific Grove Middle School
- Pacific Repertory Theatre
- Panetta Institute for Public Policy
- Paralyzed Veterans of America
- Partners for Peace
- Peace of Mind Dog Rescue
- Peacock Acres
- Planned Parenthood Mar Monte
- Point Lobos Foundation
- Prospect Sierra School
- Public Recreation Unlimited
- Rancho Cielo
- Rebuilding Together with Christmas in April
- Reno Chamber Orchestra
- Reno Philharmonic Association, Inc.
- Restorative Justice Partners, Inc.
- Rice Plus Project
- Robinson Jeffers Tor House Foundation
- Rotary Club of Castroville
- Ruth’s Shalw
- Sacajawea Elementary School
- Sacred Heart School
- Salinas Circle for Children
- Salinas Community YMCA
- Salinas Police Activities League
- Salinas Rotary Club Charitable Fund
- Salinas Steinbeck Rotary Club
- Salinas Valley Memorial Hospital Foundation
- Salinas Young Life
- Salvation Army - Monterey Peninsula Corps
- Salvation Army of Salinas California
- San Carlos Cathedral
- San Francisco AIDS Foundation
- Save Our Shores
- Save the Whales
- Second Chance Youth Program
- Second Harvest Food Bank
- Sewickley Academy
- SHARE Inc. Los Angeles
- Shelter Outreach Plus
- Sierra Club Foundation
- Sol Treasures
- SPCA of Monterey County
- Special Olympics Northern California
- SpectraDance
- St. Jude Children’s Research Hospital
- St. Mary’s By The Sea Episcopal Church
- St. Paul’s Episcopal Church
- Stanford Graduate School of Business
- Stanford University Medical Center
- Startup Growth Strategies Inc.
- Stevenson School
- Summit Assistance Dogs
- Sunset Cultural Center
- Sun Street Centers
- Surfside Foundation Monterey Chapter
- That Man May See -- Koret Vision Institute
- The Ave Maria Convalescent Hospital
- The Carpenter’s House
- The Del Monte Forest Foundation
- dba Del Monte Forest Conservancy
- The First Tee of Monterey County
- The Gorilla Foundation
- The Hearing Dog Program
- The International School of Monterey
- The Leukemia and Lymphoma Society
- Silicon Valley Monterey Bay Chapter
- The Ocean Conservancy
The Offset Project, Inc.
The Otter Project, Inc.
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Monterey Peninsula
United States Holocaust Memorial Museum
United Way Monterey County
United Way of Western Connecticut
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University of Oregon Foundation
University of Pennsylvania Trustees
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Veterans Transition Center of Monterey County
Washington Union School Foundation
Wellesley College
Women's Fund of Monterey County
Youth Arts Collective
Youth Music Monterey
YWCA Monterey County

Neighborhood Grants Program
Asamblea de Poder Popular de Gonzales
Asian Cultural Experience
Ballet Folklorico Aguila Real Soledad
Castroville Teen Leadership Council
Cesar Chavez Futbol Club
Ciclovia Salinas
Communities for Sustainable Monterey County
Duran-Farallones Neighborhood Association
Fiesta Familiar de la Costa Central
Friends of Life Cycle After School Tutoring Program
Greenfield Events Committee
King City Dance Team
Korean Cultural Club
Los Abuelitos
Mirando Hacia el Futuro
Monterey Bay Lion Dance Team
Monterey Peninsula NAACP Youth Council
Noche Bohemia
Padres de Ninos Especiales del Sur del Condado
Pinnacle Basketball Academy
Southern Monterey County Rural Coalition
Studio 3:16
Survivors of Salinas, Saving our Salinas (SOS)
Unidos Por Un Corazon Inocente
Valleyn Artists
White Hawk Indian Council for Children

Opportunity
Access Monterey Peninsula
ACTION Council
ACTION Council for Artistas Unidos
(Artists United)
ACTION Council for Historic Monterey
ACTION Council for Nonprofit Alliance of Monterey County

Scholarships
Monica Abbott Scholarship
The Bissell Scholarship
James Bliss & Annette Sward Forestry
& Nursing Scholarship
Margaret and Seba Bronson Scholarship
Carmel High School Class of 1982 Scholarship
Bill Clapper Memorial Music Scholarship
David L. Ferguson Scholarship
Flagg Scholarship
Geraldyn R. Griffith Memorial Scholarship
Kier Memorial Scholarship
The Jim Martin Scholarship
Kristopher Palaistrini Scholarship
James Rote & Les Strnad Scholarship
San Ardo Foundation for Education Scholarship
The Harles R. Sarment Scholarship
Charles Joseph Watts Scholarship
Shelley Watts Scholarship
Horace H. Wilson Scholarship

Special Field of Interest Grants
Tri-Counties Blood Bank Fund
Natividad Medical Foundation
Salinas Valley Memorial Hospital Foundation
Southern Monterey County Memorial Hospital
dba Mee Memorial Hospital
Douglas Madsen Fund for HIV/AIDS
Housing in Monterey County
Central Coast HIV/AIDS Services

Literacy Campaign Fund
Literacy Campaign for Monterey County

Robert and Virginia Stanton Endowment
CASAB Monterey County dba Voices for Children
Dance Kids of Monterey County
El Sistema USA /Youth Orchestra Salinas
Kinship Center
Meals on Wheels of the Monterey Peninsula
Monterey Bay Symphony Association
dba Monterey County Pops!
Monterey County Symphony Association
Monterey History & Art Association
Monterey Museum of Art
Youth Arts Collective
Youth Music Monterey

Women's Fund
Girls’ Health in Girls’ Hands Initiative
Boys & Girls Clubs of Monterey County
Girls Inc. of the Central Coast
Housing in Monterey County
Monterey County

Economic Security Grants
Community Human Services
Go Kids Incorporated
Hartnell College Foundation
Monterey Peninsula College Foundation
Natividad Medical Foundation
North Monterey County Unified School District
Salinas Public Library
Sun Street Centers
Village Project, Inc.
The Center for Nonprofit Excellence (CNE) uses a focused, in-depth approach to strengthen local nonprofit agencies. The CNE partners with organizations over time, listening closely to their concerns and offering multiple resources and support to lay the foundation for their long-term sustainability and success.

**Resources to Connect, Lead and Thrive**

The CNE offers a broad menu of services:

- single and multi-session in-person seminars which allow organizations to learn and apply new skills (2013 topics included fundraising, program design and nonprofit business model analysis, among others)
- confidential consultation and resource referrals
- a robust web presence, where nonprofits can access a wide selection of resources and relevant webinars
- pro bono business consulting services from the Stanford Alumni Consulting (for selected nonprofits)
- organizational development grants
- leadership training and support

To access these resources visit [www.cfmco.org/cne](http://www.cfmco.org/cne).

Sixty-eight organizations and 160 individuals participated in workshops, many in organizational teams. Multi-session seminars incorporated applied learning and one-on-one coaching from presenters in between sessions. Nonprofits built relationships to support the use of the newly-learned skills and possibilities for partnering.

**Strengthening Nonprofit Leadership**

Leadership is key to organizational excellence. In 2013, twenty nonprofit board chairs and 12 executive directors participated monthly in separate leadership support groups, and 17 nonprofit managers graduated from the LEAD Institute. Thirteen board development “toolkits” are now available on the CFMC website, allowing board members to strengthen their skills and move their organizations forward.

**Spectordance Benefits From CNE Resources**

SpectorDance in Marina offers world-class modern dance with pieces choreographed by its founder and inspired by local issues. Building such an organization has required inspiration, commitment and lots of hard work. Beginning in 2006, SpectorDance participated in a CFMC arts management institute, began attending workshops and consulting with staff. They have also used organizational development grants to develop a strategic plan, improve their website and marketing and participate in national professional development. As a result, SpectorDance has built a strong and vital board of directors and pool of volunteers and secured new and exciting opportunities, while still relying on a small staff and focusing resources on community programs. Organizations that utilize a variety of resources over time and maintain a commitment to ongoing learning benefit the most from CNE’s offerings.

The Center for Nonprofit Excellence has received a generous grant from the David and Lucile Packard Foundation to support its activities.

“As the leader of a small nonprofit organization, I have benefited immeasurably from the guidance of the CFMC. It’s been essential to our ability to impact our community.”

— FRAN SPECTOR ATKINS, EXECUTIVE DIRECTOR, SPECTORDANCE
CLP OF THE CENTRAL COAST

More than $1 Million Granted

The CFMC is proud to lead the Central Coast Collaborative of the Community Leadership Project (CLP). This three-year initiative works with the community foundations in San Benito and Santa Cruz counties to strengthen the long-term capacity of nonprofits serving low-income communities and people of color in the tri-county region. CLP benefits smaller organizations that provide important services in these communities.

With CLP grants of $80,000 each over three years, 14 organizations have assessed their strengths and identified areas for growth. Using consultants, training and coaching, they are expanding their boards, clarifying job descriptions, developing plans for stronger fundraising and improving internal operations and community outreach. Two CLP grantees have enrolled staff in the CFMC’s LEAD Institute. CLP grantees include:

MONTEREY COUNTY: Alisal Center for Fine Arts / Big Sur Health Center / Community of Caring Monterey Peninsula / Loaves, Fishes & Computers / Sol Treasures / The Village Project / SAN BENITO COUNTY: CASA of San Benito County / Community Food Bank / Homeless Coalition of San Benito County / SANTA CRUZ COUNTY: COPA / Conflict Resolution Center / Pajaro Valley Arts Council / The Watsonville Law Center / YWCA of Watsonville

The CLP of the Central Coast is collaboration between the CFMC, Community Foundation Santa Cruz County and the Community Foundation for San Benito County. It is funded by The David and Lucile Packard Foundation, The James Irvine Foundation and The William and Flora Hewlett Foundation as part of their larger Community Leadership Project initiative to strengthen small nonprofit organizations serving low-income people and communities. Now in its second phase, CLP I began in 2009.

FUTER ESSENTIAL HUMAN SERVICES GRANTS

$1.5 Million Invested to Strengthen Monterey County’s Safety Net Services

2013 marks the second year of a $1.5 million investment in the Futer Essential Human Services grant program, a three-year initiative to strengthen basic human services in Monterey County. Ten high-performing, anchor human service organizations were awarded three-year operating grants of $50,000 per year to develop new business models and approaches to delivering services to those most in need: Coastal Kids Home Care, Community Human Services, Food Bank for Monterey County, Franciscan Workers of Junipero Serra, Housing Resource Center, Legal Services for Seniors, Shelter Outreach Plus, Sun Street Centers, United Farm Worker Foundation and YWCA Monterey County. Each organization is working on individualized capacity-improvement goals based on their assessment of what is needed to build their organization’s ability to prosper as an essential component of Monterey County’s safety net.

Futer grants are funded by the Rudy E. Futer Fund for Human and Humane Needs of the Community Foundation for Monterey County.

“The CLP is an extremely valuable source of support. It provided our agency with excellent mentorship that helped us gain focus and clarity regarding the goals we needed to accomplish to build our capacity.”

— MEL MASON, THE VILLAGE PROJECT
The CFMC’s Women’s Fund invests in women and girls now to create a better future for us all. Women’s Fund grants are transforming lives and creating lasting impact. The fund takes a two-pronged approach to improving the lives of women and girls in Monterey County.

The Future of Girls
To increase opportunities for middle and high school girls, the Women’s Fund created Girls’ Health in Girls’ Hands. This girl-led collaborative movement for health empowerment gives girls in Monterey County a voice in shaping their futures. With six agencies, 500+ girls, and committed funding partners, we are igniting the power of girls to not only discover their own potential but to also become agents for change. *(See p. 15)*

Women’s Economic Security
In 2013, the Women’s Fund awarded $75,000 in economic security grants, bringing the total to $150,000 since 2012. Grants have supported organizations that provide the education, training and support that women need to become economically self-sufficient. Projects like Natividad Foundation’s Indigenous Interpreters Program and Hartnell College’s Women’s Education Leadership Initiative (WELI) are helping to pave the path to financial security.

The Women’s Fund is encouraging further collaboration and partnership to find and deliver solutions. By helping women build skills, connect to support services and become local leaders, the Women’s Fund achieves a powerful return on investment.

"Investing in women and girls has the highest return for the health, education and general prosperity of entire communities."
— JULIE DREZNER, CFMC VP GRANTS & PROGRAMS

Our vision is that every woman and girl in Monterey County has what she needs to be healthy, confident, and able to fulfill her dreams.

ENDOWMENT - WHY STOP HERE?

The CFMC has raised more than $1 million towards the Women’s Fund endowment. This provides a permanent source of funding for grants and programs for women and girls in Monterey County.

When women thrive, their families thrive and communities are transformed. Although needs will change over time, the importance of addressing those needs will remain constant. The Women’s Fund is one of 160 funds in the global Women’s Funding Network.

To be a part of the movement, contact Dan Baldwin or Christine Dawson at 831.375.9712 or visit www.cfmco.org/womensfund.
Girls’ Health in Girls’ Hands (GHGH) is a girl-centered program that amplifies the voices of Monterey County girls. The countywide collaborative was founded by the CFMC in 2012 to help girls ages 11-18 gain better access to health information, support and services. Hundreds of girls not only have accessed more comprehensive and integrated health information, but have developed leadership skills and helped to influence positive changes at their schools and in their communities.

**Partner Agencies Collaborate**
GHGH is comprised of six organizations that deliver girl programs. The Boys & Girls Clubs of Monterey County, Girls Inc. of the Central Coast, Monterey County Health Department, Monterey County Rape Crisis Center, Planned Parenthood Mar Monte and the YWCA Monterey County have come together to work towards a unified voice for girl-led change. Agency staff share resources and created a Girls Leadership Network to connect girls from all over the county. They organized a summit with girl-led workshops, physical activities, a healthy eating demonstration, and opportunities to participate in advocacy campaigns.

The group benefited from the support of a new program manager, Eva Holt-Rusmore, and GHGH alumna and intern, Roxanna Sanchez. Roxanna was part of the first group of girls to work with GHGH in 2009 as a high school student. The program and one particular Women’s Fund donor inspired her to pursue a bachelor’s degree in Health Science and Child and Adolescent Development. She is currently studying at San Jose State University and volunteers with GHGH when she can.

To learn more, visit [www.ghghmonterey.org](http://www.ghghmonterey.org).

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“I would not be where I am today, studying health and working as an intern at the Community Foundation, without the support of the Women’s Fund and people like you.”
— ROXANNA SANCHEZ, 2013 WOMEN’S FUND BREAKFAST

The initiative was awarded $300,000 in 2013 from private foundation funding partners. We are grateful to the Peggy and Jack Baskin Foundation, Claire Gianinni Fund, Monterey Peninsula Foundation, The David and Lucile Packard Foundation and the Nancy Buck Ransom Foundation for their continued support of this important movement.
The Neighborhood Grants Program (NGP) is just one of the ways the CFMC demonstrates its commitment to supporting resident leadership and community change. Since 1997, NGP has awarded over $750,000 in grants, ranging from $500 to $4,000, to resident-led groups throughout Monterey County. In 2013, NGP awarded 26 grants totaling $75,500.

Neighborhood grants benefit local groups who help beautify their communities and keep them safe, youth sports teams, arts organizations that provide positive after school activities, advocacy and support groups, such as parents of children with special needs, and many more. Grantees are selected based on community need, population served, organizational capacity, geographical location and the project’s overall impact. These grants provide a significant boost to these grassroots organizations.

In addition to financial support, NGP provides technical assistance in leadership development, fundraising, planning, membership recruitment, and financial management. NGP grants help strengthen these groups so that they can make a meaningful difference in their communities.

For more information, visit www.cfmco.org/ngp.

NEIGHBORHOOD GRANTS PROGRAM

Supporting Resident Leadership

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For more information, visit www.cfmco.org/ngp.

Rescate Verde Community Garden

Rescate Verde (Spanish for “Green Rescue”) is a resident-led group in East Salinas committed to improving their neighborhood through educational projects, such as their community garden. In collaboration with Sustainable Salinas, Salinas Valley Solid Waste Authority and the Salinas United Business Association, participants learn the importance of teamwork, understanding plant cycles, producing healthy organic foods and discovering their own individual talents. A neighborhood grant was awarded to purchase new materials for collecting rainwater, an irrigation system, and to rebuild an existing greenhouse out of recycled materials. As a result, elementary school students from the Alisal Union School District now have the opportunity to go on local field trips for a hands-on experience in community gardening, and even more importantly, learn the value of residents working together to better their community.
WAYS TO GIVE

The CFMC manages more than 350 charitable funds for individuals, nonprofits and businesses. Funds can be established to benefit individual organizations, specific types of nonprofits (such as arts, youth and the environment) or unrestricted to respond to changing community needs. The CFMC is a trusted steward of both philanthropic assets and donor intent. There are many ways you can partner with the CFMC to strengthen communities throughout Monterey County. You can:
• create a donor advised fund
• donate to an existing fund
• consider a charitable gift annuity
• make a planned gift.

Please contact us at 831.375.9712 or visit www.cfmco.org/waystogive to learn more.

THANK YOU TO OUR 2013 CONTRIBUTORS

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Monterey County Ylvisaker
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In Honor of Warren Doyle
Paul Lasman
In Honor of the First Presbyterian Monterey Church Officers
Al and Carol Ferrantelli
In Honor of Karuna Licht, Barklie Henry, Deborah Meadow and Dale Diedel
David S. Sibhol and Anna Swartley
In Honor of those whose lives were changed. Best for the future
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In Honor of Ken and Mary Wright
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Big Sur Health Center Fund
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California Polytechnic State University Endowment Fund
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Bonnie B. Gillooly
Joe I. Grain and Patricia M. Peterson
Bob and Pat Gray
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NGP grantee Ciclovía Salinas received statewide recognition for their event
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Giuseppe and Stephanie Flores
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In Memory of Kenneth O. Ekeland, Jr.
Kenneth O. Ekeland and Martha V. Diehl
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Frederick T. Hill III
In Memory of Alfred Holzer, PFC, WWII
Marilyn B. Holzer
In Memory of John Roy Honrath
Dennis G. Allen
In Memory of Gene and Phyllis Hogster
Anonymous
In Memory of Maury Horwitz
Colin Horwitz
In Memory of Benny L. Jackson
Randall Jackson
In Memory of James Lee Johnson
Namiko Johnson
In Memory of Benjamin Kendall
Kimiye Kendall
In Memory of Russell Jackson
Lear and in Honor of Joseph LePage
Michael and Joanne LePage
In Memory of Virgil Kim.
Gregory G. Eurey
In Memory of Chuck Lindner
Kevin J. McCarthy
In Memory of First Sergeant Benny L. Malto
Captain Betty Bischoff
In Memory of Nicholas L. Marasco
Geoffrey Smith
In Memory of Staff Sergeant A. Mineni, South Pacific WWII, in honor of Sergeant Michael A. Mineni, Special Forces
Vietnam and in honor of Major Michael Mineni II 82nd Airborne, active service
Marjorie Osborne
In Memory of Major General John C. Morning
William W. Morning
In Memory of my father
Michael Doran
In Memory of Stuart G. Nelson and Peter E. Nelson
Karen S. Nelson
In Memory of Mr. Phil, Lt. Col. Maurice G. and Claudia L. Coury
In Memory of Richard Reinhardt
Cathleen Rose
In Memory of John Robotti
Barbara D. Thomas
In Memory of Robert Runge, WWII
Onnette McElroy
In Memory of Glenn W. Scott
Beverly Scott
In Memory of James W. Settle and Shirley Halbath Settle
Betty R. Pina
In Memory of Dewey Slater
Wes and Katie Mustitell
In Memory of Donald Henry Termath
Barbara Termath
In Memory of Kelton Turner
Bruce Cryst and Joanne Colombo Crist
In Memory of John E. Wade Jr.
Derek Wade
In Memory of Stuart Walzer
Lucinda Lloyd
In Memory of William J. Williams
Anna M. Williams
In Memory of Richard B. Woodward
Jacquelyn Woodward
In Honor of Army JAGC Attorneys Roger and Linda Masuda
In Honor of Army Veterans
Thomas Mork
In Honor of All Ft. Ord soldiers
Hugh and Nancy Ditzler
In Honor of All Veterans
Thomas Forsythe
In Honor of ALL who serve Raymond Groo
In Honor of Staff Sergeant Wayne Ashlock
In Honor of Danny Dodd
Robert Hylton
In Honor of Timothy Dwyer
Lee Miyamura
In Honor of Joseph F. Federao, Submariner, USS Task (SS-426), Korean War
Frank & Denise Quattrone Foundation
In Honor of Grace Horton
Sheila Benson
In Honor of James Jacobson
Robert and Diane Creasey
In Honor of Alex Klein, my dad
Ann Kern
In Honor of Ronald E. Lewis
Sue Benjaram
In Honor of Mike O’Brien
Karen Faraldo
In Honor of Frank Quattrone, Staff Sergeant, US Army, Battle of the Bulge 1944 - 45
Frank & Denise Quattrone Foundation
In Honor of Samuel V. Smith
Virginia Smith
In Honor of Vietnam Vets
Nancy Pratt
In Honor of Delbert S. Wermuth Jr.
Janice M. Wermuth
In Honor of Parker R. Wood III
Joan Wood
Central Coast VNA and Hospice Inc. Stewardship Fund
Central Coast VNA and Hospice Inc.
CFMC Trustee Fund
In Memory of Eric Miller
Todd and Kathy Luender
Chris’s Fund
Todd and Linda Norgaard
Bill Clapper Memorial Music Scholarship Fund
Mary J. Clapper
Community Leadership Project # 2
David and Lucille Packard Foundation
Dewitt Fund
Anonymous
The Nancy Wheelis Dodd Fund
In Honor of Ted Cruz
Jeremy Norton
Doolittle Fund
William and Nancy Doolittle
Bill and Melinda Gates Foundation Matching Gifts Program
Shelby E. Wilson
Thomas H. and Elinor H. Wilson

Monterey County Pops! perform Veteran’s Day concert in King City

In Memory of Sam Curreri
In Memory of Chester K. Bond
Mary Jane Drummond Fund
Estate of Mary Jane Drummond
The Elkhorn Slough Foundations James Rote & Les Strand Scholarship Fund
Elkhorn Slough Foundation
Howard and Karin Evans Fund
Howard and Karin Evans
Farrell Allen Carmel Rotary Club Fund
James Agan
Albert Alvarez
Phil Arnold
Tom Atkinson
Reed Barton
Brian Conkleton
Dick Cook
Joan DeMers
Bill Doolittle
Carl Iverson
Richard Ketter
Gregory Kraft
Matthew Little
Richardson Masten
Rick Matters
David Mauldin
Sam McLeod
Richard Nystrom
Thomas Olivola
Monta Potter
James Rotter
Clyde Sturges
Merv Sutton
Harry Taylor
Kris Toscano
Terry Trotter
Bill Tyler
Russ Wiley
Lucy Willman
Fred Farr and Edwin Bliss Buckeye Memorial Fund
The Ancient and Honorable Society of Buckeye
Stephen W. Dyer and Cynthia Martin Dyer
James Ringrose III
Fred Farr Environmental Stewardship Fund
James Ringrose III
Doris Parker Fee Fund
Carl E. Davis
Ken and Mary Wright
Doris Parker Fee Fund #2
Ken and Mary Wright
Ted Fehring Family/Carmel Host Lions Club Fund
In Memory and Ted and Marie Fehring
Julie F. Almquist
Matthew Paul Finnigan Memorial Scholarship Fund
Chevron Humankind Matching Gift Program
Timothy Finnigan
Lori and Lou Flagg Memorial Youth Fund
In Memory of Brian Flagg
Anonymous
The Morgan Flagg Family Foundation
Ryan and Marni Flagg
Dean C. and Joanne M. Storkan
In Memory of Brian Flagg and In Honor of Ryan Flagg
Wyatt Getz
In Memory of Morgan Flagg
The Morgan Flagg Family Foundation
Friends of the Carmel Valley Library Fund
John Archer
Jennifer Smith and Douglas Holtzman
Rudy E. Futer Fund for Human and Humane Needs
Estate of Rudy Futer
Fund for the Environment
William and Nancy Doolittle
Lowel I. Figon
Arthur W. Haseltine
Mary Ann Matthews
In Memory of Sydney Harrison
William and Nancy Doolittle
The Joel and Dena Gambord Charitable Foundation at the Community Foundation for Monterey County
Joel S. and Dena Gambord
General Endowment Fund of the Community Foundation
Catherine L. and Robert O. Mcmahon Foundation
Estate of Mrs. Robert Stanton
In Memory of Henry Beede
Katherine M. Coopman
In Honor of Jeri Gattis
Lewis and Sally Ann Cantor
General Endowment – Neighborhood Grants Program
DeWitt Fund
Trinidad Gomez Family Fund
Lupe Gomez
Patricia Gomez
F. Robert Nunes Family Fund
In Memory of Trinidad Gomez
Jim Maino and Lisa Kilburn-Maino
Jessica Govea-Thorbourne Memorial Fund
John Govea
Grover Hermann Foundation Fund
Grover Hermann Foundation
Elmer G. and William G. Hitchcock Fund
In Memory of Joan E. Hitchcock
Robert L. and Millie House
Mary and Peter Hobley Memorial Fund
Richard Hobley and Deborah Steel
The Fund for Homeless Women Memorial Foundation
Anonymous
Ben and Sheila Benson
Jayne Brinton
Dennis Briscoe
Roberta Elliott
Robert and Phyllis Conlan
Marianne Conley
David and Lois Epel
Edwin A. and Wendy Fincke
Karen Moore Flagg
Vicki Frank
Leslie Geyer
Alice Ann Glenn
Mary C. Jackson
Dennis M. and Linda Law
Jean Lovell
Sally Maggio
Janet McLanahan
Colette E. Norris
Lowell and Wilda Northrop III
Anne Petersen Burk
Michael E. Reid
Suzanne Schmidt
Andrew E. and Vicki Spranza
St. Mary’s By The Sea
Episcopal Church
St. Mary’s Guild of St. Mary’s Church
Fredrick W. Terman and NON borrason
Gregory A. Thompson
David and Margaret Wittrock
Warren and Penny Wood
The Fund for Homeless Women Non Endowed Fund
Anonymous
Arkay Foundation
Jack and Ethel Arnold
Richard and Margaret Baldwin
Norman and Ann Bikaies
Angie Boissevan
S. Diane Bower
Linda D. Brandewie
Jane N. Britton
Charlie and Kimberly Brown
Edward Y. and Judith Brown
Diane B. Brown
Rex and Mary Jane Budden Bergen
Josephine M. Bunn
Larry L. Busick
Hugh G. and Patricia Campbell
Janet Cashero
Elaine Cass
Joan Mt. Pleasant Chapman
Christian Church of Pacific Grove
The Christmas Tea Friends
Kit Franke
Jan Pena
Beth Penney
Judie Pinuey
Sally Sawyer
Jo Annd Suyematsu
Steve and Marieth Clark
Sheila Clark
Cathy Cole
Sonia Cook
Richard M. and Beverly Cook
Karen Csetejay
Mary S. Davis
Diocese of El Camino Real
Susan Dzicer
Natasha M. Doner
Patricia Eastman
Neil and Nancy Edwards
Eldana Eggleston
Rane Eisler
First Presbyterian Church of Monterey
First United Methodist Church
Karen Moore Flagg
Laura Flanders-Roush
Cecilia Pozoounmayeh
Joan Franz
Peter C. and Linda Frederiksen
Susan L. French
Carol R. French
Marion Gamble and John Smitherman
Diane L. Garrison
Leslie Geyer
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Mary E. Griffin and Nancy Gross
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Richard L. and Sandra Grimmer
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Gretchen Hausmann
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Patricia Hommes
Jean Hontalas
Jeanne C. Hope
Deborah Jenkins
Nancy Jones
John Kelly
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Elisie Kohler
Elinor Laioilo and Mary K. Hall
Barbara Lang
Dorothy R. Larzelere
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Judy LeRoi and Larry Booker
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John and Ann Mahoney
Melinda Manlin
Warren and Mary Masten
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Jan McAllister
Onnette McElroy
Margaret McFadden Wittrock
Janet McLanahan
Susan Meister
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Carol Meyer
Randall and Patricia Morris
Fund of the Silicon Valley Community Foundation
Lindsay and Patricia A. Munoz
Kevin and Mary Murphy
Sara A. Myers

ANNUAL REPORT 2013
STEWARDSHIP
20
In Memory of Judy Schur

Wendy M. Yen
Julie Work Beck
Glynn and Suzanne Wood
David and Peg Wittrock
Brenda Webster
Deborah Watson-Graff
Ken Wanderman
Kelsey Waddell
Ken Wadwerman
Deborah Watson-Griff
Brenda Webster
Harold and Opal Whitt
Eileen Whishto
David and Peg Witrrock
Glynn and Suzanne Wood
Julie Work Beck
Wendy M. Yen

In Memory of Rhetta Burton
St. Mary’s Guild of St. Mary’s Church

In Memory of Judy Schur

Wendy M. Yen
Julie Work Beck
Glynn and Suzanne Wood
David and Peg Wittrock
Brenda Webster
Deborah Watson-Graff
Ken Wanderman
Kelsey Waddell
Ken Wadwerman
Deborah Watson-Griff
Brenda Webster
Harold and Opal Whitt
Eileen Whishto
David and Peg Witrrock
Glynn and Suzanne Wood
Julie Work Beck
Wendy M. Yen

In Memory of Rhetta Burton
St. Mary’s Guild of St. Mary’s Church

In Memory of Rhetta Burton
St. Mary’s Guild of St. Mary’s Church

In Memory of Judy Schur

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Glynn and Suzanne Wood
David and Peg Wittrock
Brenda Webster
Deborah Watson-Graff
Ken Wanderman
Kelsey Waddell
Ken Wadwerman
Deborah Watson-Griff
Brenda Webster
Harold and Opal Whitt
Eileen Whishto
David and Peg Witrrock
Glynn and Suzanne Wood
Julie Work Beck
Wendy M. Yen

In Memory of Rhetta Burton
St. Mary’s Guild of St. Mary’s Church
Anthony Nicholas Narigi Memorial Fund
John and Roxane Narigi

Gilbert M. Neill Math Fund
Gilbert M. Neill and Rod Woodward

Nepenthe/Phoenix Corporation Fund
Nepenthe/Phoenix Corporation Community Investment Program

F. Robert Nunes Family Fund
F. Robert Nunes

Mike and Mary Orodre Fund
Michel and Mary Orodre

Operating Endowment Fund
William and Nancy Doolittle
Marvin J. and Karla Wolf

Out Reach - A Fund for LGBT Life in Monterey County
Dan Baldwin and Anne Ylvisaker

In Honor of Susie Polanszek and Carolyn Rosevelt
Janet Shing

The David and Lucile Packard Foundation Fund
The David and Lucile Packard Foundation

Richard Scott Reynolds Science and Technology Education Scholarship Fund
Pacific Grove High School Alumni Association
Richard Scott Reynolds

The Fred Rowden Memorial Fund
Mark Andino
California Coastal Crowe Horwath LLP
Dodd Mason George
William G. Dorey FISERV
Gary and Sheilah Gall
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Granite Payment Alliance
Lori Hightower
Mill Construction
Monterey Insurance Agencies
Penny L. Morris
Mr. and Mrs. Francis Rianda
Sierra Vista Bank

Kenneth C. Schley and Susan Freeland
Ernest and Dorothy Singleton
Stevens, Sloan & Shah, CPAs
Mr. and Mrs. Toffeolson
Eleonore Torres
Dave and MaryEllen Werner
Western Independent Bankers
In Memory of Fred Rowden
1st Capital Bank
Kurt Golnick and Janet Rodgers

Ramsey Shirk Fund
Estate of Patricia Shirk
Salinas Rodeo Rotary Club Fund
Salinas Rodeo Rotary Club
S. T. A. R. Foundation of Monterey County Stewardship Fund
STAR Foundation
Sun Street Centers Stewardship Fund
Sun Street Centers
SunsetTheater Endowment Fund
William and Nancy Doolittle
Temple Beth El Stewardship Fund
Temple Beth El

Evelyn and Spencer Thompson Fund to Help Feed the Hungry
Spencer Thompson

Peter and Anne Thorp Fund
Peter and Anne Thorp

Director Emeritus Richard Tyler Scholarship Fund
Monterey County Film Commission
William and Susanne Tyler Fund
William and Susanne Tyler

Ventana Trails Forever Fund
Gary Felsman and Darlene Koster
John Glendening
Mary Ann Matthews
Eugene and Maya Rizzo
Ventana Wilderness Alliance

Ventana Wildlife Society Fund
In Memory of Carl Young, TWISTEX Team Members and Paul Samaras and all the tornado victims
Sal and Ada Lucido

Wiegand Family Fund
Nels P. Wiegand
Horace H. Wilson Scholarship Fund
Julia B. Wilson

Women’s Fund
Anonymous (8)
Mary Adams
Kathleen F. Adamson
Dorothy Akins
Lauren Lee Alexander
Thomas and Cristel Andersen
Mike and Cass Antle
Yvonne A. Ascher and Leonard Laub
Augustina, Inc.
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Amy Anderson and George Somero
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Lori Benak
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Mark Boos
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Morley Brown and Ron Weitzman
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Nancy Burnett
Liliana Cabrera
Karen Campbell
Renee Campbell
Kelly Campos
Helen E. Carlin
Julie A. Cason and Lisa K. Crawley
Karyn Castagna and Gary Ray
Central Coast Federal Credit Union
Laura Ciucci
Laurie Cohen

Comerica Charitable Foundation
Jennifer and Brendan Connolly
Elizabeth Contreras
Gonzalo Coronado
Jung Yi Crable
Keri Crask
Joan C. Crenshaw
Karen Crockett
Pamela D. Cummings
Brenda Cushing
Erik and Kristin Cushman
Diane Y. Danvers-Simmons
Annette Danzer
Sheri Deeter
Gina DeFranco
Fidele Del Valle
Diane Dell’Armo
Christina DeMaria
Susan Dempsey
Edith Diaz
Vickie Dixon
William and Nancy Doolittle
Courtney Doubt
Julie K. Dreznzer
Marilou D. Dunn Gustafson
Diana Elizondo
Jane Ensmision
Christina Farnsworth
Adam Feldman
Leigh Fitz
Natalie Flightner
Cecilia Flores
Anna Foglia
Linda Ford
Letizia Fowler
Diane Franciscoovich
Charles S. and Susan B. Franklin
Susan Galvin
Genevra Garmendia
W. H. and Judith Garrison
James L. and Jeri Gattis
Dirk and Maria L. Giannini
David and Susan Gill
Christy Goade
Michele Gogliucci
Jeanette Gonzalez
Pilar Gose
Jacklyn Graham
Joanne Haag
Sharon Hadick
Ksenija Halamanardis
Beverly L. Hamilton
Linda Hanger
Krista Hanna
Maggie Hardy
Shari R. Hastey
Virginia O. Haynes

Dr. Adriana Hayward Fund
Robert A. and Petie Heilbrich
Peter and Jackie Henning Fund
Kelsey Hernandez
Carmen Herrera-Mansir
Patricia Hiramoto
Katie Hogan
Jo Marie Hogan
Lynn Hudson
Jay and KP Hudson
Kevin and Stephanie Hulsey
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Jean Hurst
Pamela Iversen
Camille Jaque
Patricia Jenkins
Craig L. Johnson
Michael J. Jones and DeeAnn Thompson
Denise Kaku
Amber Kastros
Woody Kelley
Natalie Kelly
Rick and Martha Kenner
Kathy Kobata
Carol Kolb
Charles A. and Suzanne Krause, Jr.
Phyllis Geer Krystal Fund
The Landreth Family Fund
Barbara Lang
Kathleen M. Lee
Laurel Lee-Alexander
Gifford and Pam Lehman
Deborah Lent
Les Dames Descoffier International
Jennifer L. Levey
Anna Marie C. Lopez
Marissa Lopez
Elizabeth Lorenzi
Noemy Loveless
Jinah and Nigel Lovett
Lynn C. Lozier
Elena Maciel
Mia Maddoux
Piper Magallanes
Dottie Mahan
Carrie Mann
Mike and Tobi Marcus
Nanci L. Markey
Brigid McGrath Massie
Stephanie Mathis
Dan J. McAvayneen
Jane McCoy
Sue McFeron
Linda McGone
Steve McGovran
Steve C. and Jeanne Merrell
Christine Marie’s Star Riders offers special needs children and adults therapeutic and recreational horseback riding.

Monterey Bay Lion Dance Team with CFMC staff (back) at Neighborhood Grants Ceremony.

Brian R. and Sheryl Merrill
Lenore and Dale Meyer Fund
Zephyr Miller
Flo Miller
Lesley Miller-Manke
Katherine Mitchell Mehle
Janyne Mohammadi
Eva Montes
Penny Morris
Constance Murray and David Buckingham
Josie Nagy
Molly Nance
Karen Nardozza
Kimberley Negri
Noelle Newman
 Roxanne Noble
Mary Nunez
Susanne Overton
Ana Paz-Rangel
Roxanne Pejhan
Marian R. Penn
Freda Renda
Sylvia Reiman
Richard Reiman
Natalie Rava
Maria G. Ramirez
Judith Profeta
Anna Marie and Carmen Ponce
Janet Shing
Nancy Selfridge
Anne Secker
Nancy Selridge
Marissa Serna
Janet Shing
Susana Silva
John E. and Natalie Silva Barbara Simmons
Jennifer Smith and Douglas Holtzman
Norman F. and Caryll Sprague, Jr.
Jean Stallings
Tina Starkey Lopez
Kim Sternier
Lynn Storey
Sylvana Stratton
Kay F. Sullivan
Taniuma Family Foundation
Linda Taylan
Carlos Torres and Patricia Fernandez-Torres
Emiko Torres
Monica M. Tovar
Traci Townsend
Laurie Trainer
Kelly Vasquez
Rose Mary Vasquez Colon
Joanne Webster
Jennifer Williams
Elizabeth Winchester
Barbara Wind
Marvin J. and Karla Wolf
Lorraine Yglesias
Julie Young
Bradley Zeve
Tina Zmuk
In Memory of Delight Allen
Jill Allen
In Memory of Ruth Brager
Karen Higman
In Memory of Henry Baron
Cortina Whitmore
In Memory of Dorothy Carrie
former Seaside Library Librarian
Nancy A. Russell
In Memory of Rosie Ehniis
Craig and Jamel Ehniis
In Memory of Vivian Fern Carver
Farnsworth
Christina Farnsworth
In Memory of Dorothy and John Gates
Mary E. Gates
In Memory of Ruth Hart
Ginger R. Pierce
In Memory of Amy Diamant Jelks
Amy McGilly
In Memory of Marie Serge and Juliette Kosmont
Charles I. and Deborah Kosmont
In Memory of Muriel Krebs
Arlene Krebs
In Memory of Barbara Maag
Abby Taylor-Silva and Paul Silva
In Memory of Alexis Claire Martin
Margaret D’Arrigo-Martin
In Memory of Patricia McMurtie
Stephanie McMurtie-Adams
In Memory of my Mom, the strongest and wisest woman. I knew
Tess Alcantara
In Memory of Jane Mumford
J. Clare Mounteer
In Memory of Juan T Paz
Naomi Paz
In Memory of Luci Lee Post
Linda J. Lee
In Memory of Joan Richter - my mom
Anonymous
In Memory of Barbara Rosenwald
Jane E. Sullivan
In Memory of Juanita Sanchez and Raquel Salazar
Aurelio Salazar, Jr.
In Memory of Kathleen Duffy Smart
Sharon Larson
In Memory of Peggy Vecchione
Patrice Vecchione and Michael Stark
In Memory of Mary Wilbur
Priscilla Walton
In Memory of Herlinda R. Yanez Rosemary Soto
In Honor of my Daughter Julie Ahearn
In Honor of Raquel Altarro on her upcoming 80th birthday
Maggie Melone-Ehnhur
In Honor of my sister Joanna Anderson
Donna Brandt
In Honor of Lois Bennett
Lisa C. Bennett
In honor of Sarah Bouchier
Cheryl Carter
In Honor of Ruth Ann Castro - Girl Power
Ruth Ann Castro
In Honor of Kathy Coopman
Joyce Blevins
In Honor of Joan Crenshaw on completing year as President of Junior League MC
Fatima Dias
In Honor of Phyllis Crockett
Joni Caldwell
In Honor of Karen Coetzey
Esther A. Rodriguez and Ralph Widmar
In Honor of Emma Cushing
Carol Tisson
In Honor of Emmie DiTullio
Tiffany DiTullio
In Honor of my daughter Kayla
Karen Devitt
In Honor of Nicole Evans
Suzanne Evans
In Honor of my daughter Maggie
Leslie Finnegan
In Honor of Madison Rose Fitz
Leigh Fitz
In Honor of Madeleine Flores
Claire Borges
In Honor of Girls Inc. of the Central Coast
Marina Guzman
Karla Serna
In Honor of Jerri Geyer
Lesley Geyer
In Honor of Mary Gobliirsch
Kathleen M. Lee
In Honor of my mother-Claudette Hemmings for being an amazing mother
Krystle Hemmings
In Honor of my amazing daughter Thalia!
Toula Hubbard
In Honor of Angelica Isidro & Nallely Gutierrez
Jennifer Williams
In Honor of Diana C. Kendall
Susan L. Kendall
In Honor of Jane McCoy
Anonymous
Robin Venui
In Honor of Kate
Mitchell Mehle
Jennifer Martinez
In Honor of Hanako Morris
Jeffrey M. and Amanda Holder
In Honor of Konny Murray
Jean Lovell
In Honor of Alissa Newton
Heather Redm
In Honor of Nicole Orusha & baby Emma
Audrey Spenser
In Honor of Teresa Padilla
Erica Padilla-Chavez
In Honor of Leah Parsons
Emily Hull-Parsons
In Honor of Marlene Green-Penn - next generation - granddaughter
Sandra Williamson
In Honor of the wonderful women in my life
Anita Nance
Girls’ Health in Girls’ Hands Initiative
The Peggy and Jack Baskin Foundation
Claire Giannini Fund
Monterey Peninsula Foundation
In Honor of Josephine Ramras-for her dedication and commitment to raising smart, healthy women!
Jennifer Rameas Sardina
In Honor of my mother
Ruth Rodriguez
In Honor of my sister
Michelle Swenson
In Honor of Janet Shing
Barbara J. Baldock and Phillip N. Butler
In Honor of Michelle Slade (Boys & Girls Club)
Donna Ferraro
In Honor of Alma Souza
John and Gail Delorey
In Honor of Jone Strum
The Salvation Army
Morley Brown
In Honor of Eliza Ruth Thompson
Katherine M. Coopman
In Honor of Carol Tisson
Emma Cushing
In honor of: Traci Townsend and Dale Gieg, Cheri Townsend, Anthony and Nadine Townsend, Clarissa Miller, Anna Marie Lopez, Mary Gates, Carol Charnry, Linda Hanger and Dan Finklea, Heather Hubanks, Nancy and Gary Moon, Natalie and Barry Flightner, Dora, Mario and Rick Lopez, Candace Cate, Kent and Laura Ciucci, Carny Price and Steve Timsak, Tobi Marcus Traci Townsend
In Honor of my daughters, Lana and Natalie
Marlene Trotter-Murray
In Honor of my mom, Elaine Weiner
Mara Hardy
In Honor of Summer Williamson - next generation - granddaughter
Sandra Williamson
In Honor of the wonderful women in my life
Anita Nance
 Girls’ Health in Girls’ Hands Initiative
The Peggy and Jack Baskin Foundation
Claire Giannini Fund
Monterey Peninsula Foundation

NEW FUNDS

Thanks to those individuals, families and nonprofit organizations who were inspired in 2013 to partner with the CFMC by establishing a fund:

Donor Advised
Chris’s Fund / Howard and Karin Evans Fund / Joel and Dena Gambord Charitable Foundation / Trinidad Gomez Family Fund / Mary and Peter Hobley Memorial Fund / F. Robert Nunes Family Fund / The Fred Rowden Memorial Fund / Peter and Anne Thorp Fund / Weigand Family Foundation

Agency Funds
Big Sur Health Center Stewardship Fund / Carmel Valley Kiwanis Foundation Stewardship Fund / Central Coast Veterans Cemetery Foundation / Central Coast VNA and Hospice, Inc. Stewardship Fund / Monterey County Rape Crisis Center Stewardship Fund / Monterey History and Art Association Endowment Fund / Sun Street Centers Stewardship Fund / Temple Beth El Stewardship Fund

Field of Interest
Big Sur Fire Fund / Rodney & Betty Guilfoil Fund / The Fund for Homeless Women Non-Endowed Fund / Monterey Experience Project / Evelyn and Spencer Thompson Fund to Help Feed the Hungry

Scholarship Funds
Monica Abbott Scholarship Fund / Hausdorf Family Scholarship Fund / Richard Scott Reynolds Science and Technology Education Scholarship Fund

The CFMC manages more than 350 charitable funds established by individuals, families and businesses. To learn more, please call 831.375.9712.
2013/2014 BOARD OF DIRECTORS

Standing (l to r)
Stephen McGowan – former CFO & EVP of Corporate Resources
Sun Microsystems, Inc.
James Claypool – Claypool Consulting
Rick Kennifer – (Vice Chair)
Attorney at Law, Johnson, Fantl & Kennifer, LLP
Greg Chilton – Attorney at Law, Chilton & House, LLP
Ida Lopez Chan – Manager Salinas Branch, Rabobank N.A.
Ken Petersen – President, Monterey Private Wealth
Raul Rodriguez – Owner, La Plaza Bakery
Alfred Diaz-Infante – President/CEO CHISPA
Kenneth Wright – Community Volunteer

Seated (l to r)
Tina Stanley Lopez – (Treasurer)
Senior Relationship Manager, Pacific Valley Bank
Anna Marie Ponce – Sun Valley Berries, LLC
Gail Delorey – (Chair)
CPA, Managing Partner, Bianchi, Kasavan & Pope, LLP
Ann Brown – (Past Chair), rancher
Patti Hiramoto – Ed.D, AIP of Inclusive Excellence
Chief Diversity Officer, CSUMB
Catherine Kobrinsky Evans – (Secretary)
Partner, The Kobrinsky Group

Not pictured
Tonya Antle – Community Volunteer, Principal, Taninura & Antle
Stephen Dart – Principal, Dart Family Co. Inc.
Kelly McMillin – Chef, Salinas Police Department
Judge John M. Phillips – (retired), President Rancho Cielo Youth Campus

2013/2014 STAFF

Back (l to r)
Jan McAlister – Development Associate
Kaki Rusmore – Director Center for Nonprofit Excellence
Dan Baldwin – President/CEO
Susie Polnaszek – Program Officer Center for Nonprofit Excellence
Brian Thayer – Philanthropic Services Officer
Diane Nonella – Director of Finance & Human Resources
Lynn Bentaleb – Program Officer
Aurelio Salazar, Jr. – Program Officer
Arlene Barr – Administrative Coordinator
Amanda Holder – Communications Officer

Seated (l to r)
Evarosa Holt-Rusmore – Girls’ Health in Girls’ Hands Program Manager
Janet Shing – Senior Program Officer
Julie Condon – Administrative Services Manager
Julie Drezner – VP Grants & Programs
Christine Dawson – Director of Philanthropic Services
Michelle Perry – Accounting Manager
Sahlee Rentfrow – Accounting Coordinator

Not pictured
Karina Gutierrez – Grants & Office Administrator
Josh Warburg – Philanthropic Services Associate
**Replaced text**

**FINANCIAL SUMMARY**

2013 GRANT & FINANCIAL HIGHLIGHTS

- Reached record assets of **$173 MILLION**
  #80 in the U.S. in asset size

- Realized a **13% TOTAL RETURN** on invested assets

- Received **$12 MILLION** in new contributions

- Granted record **$9.9 MILLION** countywide to **440 GRANTEES**

- Opened **25 FUNDS**

- Total operating expenses were **1.2% of TOTAL ASSETS**

<table>
<thead>
<tr>
<th>Grants by Program Area</th>
<th>Amount ($)</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Health &amp; Human Services</td>
<td>2,787,136</td>
<td>28%</td>
</tr>
<tr>
<td>Education &amp; Youth Programs</td>
<td>2,347,962</td>
<td>24%</td>
</tr>
<tr>
<td>Community Services</td>
<td>1,986,397</td>
<td>20%</td>
</tr>
<tr>
<td>Arts &amp; Culture</td>
<td>1,529,102</td>
<td>15%</td>
</tr>
<tr>
<td>Animal Welfare</td>
<td>482,276</td>
<td>5%</td>
</tr>
<tr>
<td>Environment</td>
<td>475,562</td>
<td>5%</td>
</tr>
<tr>
<td>Historic Preservation</td>
<td>321,013</td>
<td>3%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>9,929,448</strong></td>
<td><strong>100%</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Grants by Geography</th>
<th>Amount ($)</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Countywide</td>
<td>3,617,223</td>
<td>36%</td>
</tr>
<tr>
<td>Peninsula</td>
<td>1,959,306</td>
<td>20%</td>
</tr>
<tr>
<td>Salinas</td>
<td>1,815,814</td>
<td>18%</td>
</tr>
<tr>
<td>South County</td>
<td>432,003</td>
<td>4%</td>
</tr>
<tr>
<td>North County</td>
<td>266,137</td>
<td>3%</td>
</tr>
<tr>
<td>Big Sur Area</td>
<td>185,269</td>
<td>2%</td>
</tr>
<tr>
<td>Multiple Areas</td>
<td>105,000</td>
<td>1%</td>
</tr>
<tr>
<td>Outside Monterey County</td>
<td>1,548,696</td>
<td>16%</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>9,929,448</strong></td>
<td><strong>100%</strong></td>
</tr>
</tbody>
</table>
### CONDENSED STATEMENT OF ACTIVITIES AND CHANGES IN NET ASSETS FOR THE YEAR ENDED DECEMBER 31, 2013

<table>
<thead>
<tr>
<th>Category</th>
<th>Amounts ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>ADDITIONS</td>
<td></td>
</tr>
<tr>
<td>Contributions*</td>
<td>$7,628,420</td>
</tr>
<tr>
<td>Other income</td>
<td>152,501</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Total revenues and support</td>
<td>7,780,921</td>
</tr>
<tr>
<td>INVESTMENT INCOME</td>
<td>15,393,420</td>
</tr>
<tr>
<td>GRANTS AND EXPENSES</td>
<td></td>
</tr>
<tr>
<td>Grants*</td>
<td>9,673,247</td>
</tr>
<tr>
<td>Other operating expenses</td>
<td>2,624,175</td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Total grants and expenses</td>
<td>12,297,422</td>
</tr>
</tbody>
</table>

**INCREASE IN NET ASSETS**

10,876,919

**NET ASSETS**

- Beginning of year: 134,293,445
- **End of year**: $145,170,364

*Net of contributions received and grants disbursed on behalf of nonprofit agency and stewardship funds*

---

**ASSETS**

- Cash and equivalents: $8,455,925
- Contributions receivable: 2,109,145
- Other assets: 645,470
- Property and equipment, net: 1,814,651
- Investments, carried at market value
  - Mutual funds and equities: 131,975,641
  - Cash and money market funds: 7,332,104
- Beneficial interest in remainder trusts administered by other trustees: 1,354,069
- Investments held in charitable remainder trusts: 19,456,477

**LIABILITIES AND NET ASSETS**

- Grants payable: 1,610,427
- Accounts payable and accrued expenses: 334,626
- Liabilities under split-interest agreements and charitable remainder trusts: 12,977,551
- Funds held for others: 13,050,514

- **Total assets**: $173,143,482
- **Total liabilities**: 27,973,118
- **Total net assets**: $145,170,364

---

This condensed Financial Statement was prepared by PMB Helin Donovan, LLP based on audited financial statements prepared by them for the year ending December 31, 2013. A copy of the completed audited financial statements or the IRS Form 990 can be obtained at the CFMC office or online at www.cfmco.org.

---

**Year End Total Assets**

<table>
<thead>
<tr>
<th>Year</th>
<th>Amounts ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>173,143,482</td>
</tr>
<tr>
<td>2012</td>
<td>155,790,404</td>
</tr>
<tr>
<td>2010</td>
<td>137,678,876</td>
</tr>
<tr>
<td>2008</td>
<td>102,517,732</td>
</tr>
<tr>
<td>2006</td>
<td>130,987,266</td>
</tr>
<tr>
<td>2004</td>
<td>87,723,206</td>
</tr>
<tr>
<td>2002</td>
<td>63,090,161</td>
</tr>
</tbody>
</table>

Up 11%
BOARD COMMITTEES

Executive Committee
Ann Brown (Chair), Jeri Gattis (Vice Chair), Rick Kennifer (Secretary), Gail Delorey (Treasurer), Tonya Antle, Steve Dart, Alfred Diaz-Infante, Craig Johnson

Audit Committee
Tina Starkey Lopez (Chair), Ann Brown, Jim Claypool, Gail Delorey, Rick Kennifer, Ken Wright

Grants and Programs Committee
Alfred Diaz-Infante (Chair), Ann Brown, Catherine Kobrinsky Evans, Craig Johnson, Tina Starkey Lopez, Kelly McMillin, John Phillips, Anna Marie Ponce, Mark Verbonich

Investment Committee
Stephen Dart (Chair), David Benjamin, Ann Brown, Greg Chilton, Gail Delorey, Bill Doolittle, Craig Johnson, Steve McGowan and Ken Petersen

Finance Committee
Gail Delorey (Chair), Ann Brown, Jim Claypool, Steve Dart, Rick Kennifer, Tina Starkey Lopez, Ken Wright

Governance Committee
Craig Johnson (Chair), Sarah Bouchier, Ann Brown, Alfred Diaz-Infante, Jeri Gattis, Kurt Gollnick, Ken Petersen

Resource Development
Tonya Antle (Chair), Sarah Bouchier, Ann Brown, Jeri Gattis, Kurt Gollnick, Roberta Huntington, Rick Kennifer

ADVISORY COMMITTEES

Community Impact Grant Committees
Building Blocks & Culture
Craig Johnson (Chair), Ida Lopez Chan, Jim Claypool, Jennifer Colby, Sharon Gish, Anna Marie Ponce, Francine Rodd, Rose Vasquez, Robin Venuti, Mark Verbonich, Mary Wright

Wellness & Economic Opportunity/ Environment
John Phillips (Chair), Ann Brown, Greg Chilton, Patricia Clark-Gray, Steve Dennis, Len Foster, Joe Grebmeier, Regina Mason, Jose Martinez Saldana, John Silva, Rosemary Soto

Neighborhood Grants Program & Community Engagement/ Healthy Places & Spaces
Catherine Kobrinsky Evans (Chair), Leti Bocanegra, Alfred Diaz-Infante, Tina Lopez, Kelly McMillin, Reyna Navarrete, Maria Orozco, Cosme Padilla, Jon Perez, Seth Pollack, Chris Moss, Ken Wright

Real Estate Advisory Committee
Sarah Bouchier (Chair), Ann Brown, Thomas Bohnen, Christine Chin, Catherine Kobrinsky Evans, Craig Johnson, Bill Mitchell, John Mahoney, James Heisinger

Robert and Virginia Stanton
Endowment Committee
Ramona C. Smith (Chair), Iathan Annand, Ann Brown, Stephen Dart, Kip Hudson, Breck Tostevin

Women’s Fund Grant Committee:
Konny Murray (Chair), Barbara Babcock, Vivian Brennand, Ann Brown, Joan Crenshaw, Karen Csejtey, Margret D’Arrigo-Martin, Emily Hull-Parsons, Felicia Perez-Kausin, Annabelle Rodriguez, Jeannie Tanimura, Traci Townsend, Bonnie Yokota

Women’s Fund Endowment Committee:
Tonya Antle (Chair), Dan Baldwin, Sarah Bouchier, Kevin Cartwright, Christine Dawson, Julie Drezner, Jeri Gattis, Kathryn Harrison, Tobi Marcus, Jan McAlister, Kay Sullivan

Women’s Economic Security Working Group:
Tonya Antle, Barbara Babcock, Vivian Brennand, Karen Csejtey, Kate Daniels Kurz, Konny Murray, Felicia Perez-Kausin, Amy Sands, Judy Sulsona, Carol Tisson (CFMC Staff: Julie Drezner, Christine Dawson, Kaki Rusmore, Janet Shing)
DEEPENED ENGAGEMENT
with donor advisors ($280,000 co-investment)

Received $12 MILLION IN GIFTS

Graduated 17 from LEAD INSTITUTE

166 Legacy Society members

MONTEREY COUNTY GIVES!
Surpassed $1 MILLION

Expanding SOUTH COUNTY presence and conducted nonprofit landscape study

Developed new PHILANTHROPIC SERVICES

Expanded GIRLS’ HEALTH IN GIRLS’ HANDS Initiative

120 NONPROFITS STRENGTHENED through Center for Nonprofit Excellence

OUR ACCOMPLISHMENTS ARE MADE POSSIBLE AND WE CAN ONLY MOVE FORWARD THROUGH YOUR SUPPORT.