

GRANT MAKERS SURVEY:

LOCAL FOUNDATIONS
FUNDING IN MONTEREY
COUNTY

"Here for Good"



**Community
Foundation
for Monterey
County**

**Prepared by the
COMMUNITY FOUNDATION
for Monterey County
www.cfmco.org
(831) 375-9712**

MISSION

We improve the quality of life in Monterey County by raising, managing, and distributing charitable funds to worthy organizations and by creating positive connections between donors and their interests.

VISION

The Community Foundation for Monterey County is:

- A model of civic leadership and caring to all donors and to the agencies and causes we support
- A living example of diversity, fairness, and inclusiveness
- A catalyst in encouraging charitable giving
- The recipient and partner of choice for anyone able to make significant charitable gifts
- An effective manager of a permanent and growing endowment
- A magnet for gifts of any size to support our established programs
- A leader in promoting practices that strengthen the governance and management of the agencies we serve
- Both wise and sensitive when allocating funds, with a focus on the underserved

**COMMUNITY FOUNDATION
for Monterey County**

www.cfmco.org

<u>Monterey Office</u>		<u>Salinas Office</u>	
2354 Garden Road Monterey, CA 93940		945 S. Main Street, Ste. 207	
Phone	(831) 375-9712	Phone	(831) 754-5880
Fax	(831) 375-4731	Fax	(831) 754-5876
Email	info@cfmco.org	Email	info@cfmco.org

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INTRODUCTION

This information has been gathered with the benefit of your organization in mind. At the *Community Foundation for Monterey County*, we are committed to providing local non-profit agencies with the resources needed to improve the quality of life for all residents of Monterey County.

This document provides you with some of the local foundations that fund in Monterey County. It is updated periodically by the *Community Foundation for Monterey County*.

For more information about these funders, please

- visit their websites,
- search www.guidestar.org, or
- refer to *FC Search*, The Foundation Center's Database, or other materials in the Foundation Center's Fundraising research collection available at these locations:

The Seaside Public Library

550 Harcourt Avenue, Seaside (831) 899-2055

The Community Foundation for Monterey County

2354 Garden Road, Monterey (831) 375-9712

945 South Main Street #207, Salinas (831) 754-6880

The staff of the Community Foundation's Management Assistance Program is also available to advise you on effective strategies for researching funding sources. Please call (831) 375-9712 or visit www.cfmco.org for more information.

We hope that these resources will benefit your organization and serve as a catalyst for reaching your goals.

Community Foundation for Monterey County

"Here for Good"

Charles and Ann Johnson Foundation

Mr. Charles B. Johnson, Trustee
c/o Franklin Resources, Inc.
1 Franklin Parkway, Building 920
San Mateo, CA 94403

Grant Range: \$100 – \$23,000 (average \$2,500 – \$10,000)

Areas of Interest: American Red Cross; Botanical Gardens, Boys & Girls Clubs; education; higher education; historical preservation/historical societies; health organizations; museums; and human services.

Funding Cycle: Year-round

Additional comments: Application form not required.

Community Foundation for Monterey County

Mr. Todd Lueders, President/CEO
2354 Garden Road
Monterey, CA 93940
Phone: (831) 375-9712 Monterey or (831) 754-5880 Salinas
Website: www.cfmco.org Email: info@cfmco.org

Grant Range: General Endowment: \$500 – \$20,000, higher level funding for collaborative proposals. (Neighborhood Grants: up to \$4,000; Technical Assistance Grants: up to \$3,000 Multi-year Literacy Grants: up to 100,000 each year.). Some grants require matching funds.

Areas of Interest: Non-profit organizations that benefit Monterey County. Arts and culture; community and social services; education; environment; health; and historic preservation. Refer to the website for information on special programs, including the Management Assistance Program, the Neighborhood Grants Program, and Technical Assistance Grants. See the last page of this Survey for additional details.

Funding Cycle: General Endowment deadlines: January, May, and August (Neighborhood Grants deadline: April; decisions made in July. Technical Assistance Grants deadline: any time; decisions made in four to six weeks.) Literacy Grants: July, check website for deadline updates annually.

Additional comments: Guidelines and application are available on

Technical Assistance Grants

Matching grants of up to \$4,000 are available to address special, nonrecurring management issues. For more info, visit <http://www.cfmco.org/techAsstGrants.php>

Workshops

We offer series of workshops every spring and fall that focus on key issues in fund development, management, and board/non-profit governance, including topics identified by previous workshop attendees.

The **Neighborhood Grants Program (NGP)** of the Community Foundation for Monterey County offers grants and technical assistance to grassroots neighborhood groups to encourage their engagement in civic life, to create opportunities for linkages among diverse neighborhoods, to promote the well-being of residents, and to support neighborhood-based solutions to meet social, economic and physical challenges. NGP makes grants of up to \$4,000 to neighborhood groups in under-served areas of Monterey County who are building local solutions to meet local needs.

MAP and NGP: Then and Now

The Community Foundation for Monterey County's MAP and NGP began in 1997 with grants from the David and Lucile Packard Foundation. They have both evolved and grown over the last seven years.

- Through MAP workshops alone, over 1600 non-profit board members, staff, volunteers, and consultants have received training. MAP's resource library now has more than 900 books, pamphlets, and videos.
- NGP has supported an average of 20 groups each year, helping these grassroots groups improve the quality of life in many local communities.

When the initial funding for MAP and NGP from the Packard Foundation ended in 2002, the Community Foundation's Board of Directors voted to continue both programs. MAP and NGP are now completely funded by donors in Monterey County. We thank these generous donors and all who participate for making these programs and successes possible.

The Community Foundation for Monterey County

Mission Statement

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The **Management Assistance Program (MAP)** of the Community Foundation for Monterey County is designed to improve and expand access to organizational development services and resources for non-profit organizations in Monterey County. MAP's services include:

Resources

- A Non-profit Resource Library, containing over 900 books, periodicals, and videos, is available in Monterey.
- A PC with word processing capabilities, Internet access, and a recent version of *FC Search*, the Foundation Center's Database on CD-ROM, are available for your use in Salinas and Monterey by appointment.

Consultations

- Brief no-cost consultations with Community Foundation staff in English and/or Spanish.
- Information and referrals to local and regional non-profit resources and consultants are available by telephone and email. MAP recently updated its consultants' database and is now able to provide more descriptive and informative referrals to you or your agency. Consultant referrals are available in the following areas:
 - ✓ Boards of Directors & Executive Leadership
 - ✓ CPAs
 - ✓ Facilitation & Conflict Resolution
 - ✓ Facilities
 - ✓ Financial Management
 - ✓ Fund Development
 - ✓ Human Resource Management
 - ✓ Legal & Tax Issues
 - ✓ Marketing, Promotion & Audience Development
 - ✓ Organizational Planning and Evaluation
 - ✓ Technology and Information

David and Lucile Packard Foundation

Carol S. Larson, President and CEO
300 Second Street
Los Altos, CA 94022
Phone: (650) 948-7658
Website: www.packard.org

Grant Range: \$1,200 – \$5 Million

Areas of Interest: Children; families and communities; conservation; population; and science

Funding Cycle: Decisions are made in March, June, September, and December.

Additional comments: Application form not required. Requested initial approach is two- to three-page letter of inquiry. Refer to website for information related to the specific program. Funding to organizations that serve the residents of San Mateo, Santa Clara, Santa Cruz, and Monterey counties.

Dunspaugh-Dalton Foundation

Mrs. Sarah L. Bonner, President/Trustee
P.O. Box 1437
Pebble Beach, CA 93953
Phone: (831) 620-1069

Grant Range: \$5,000 and up

Areas of Interest: Arts; education; health; social services; and youth activities. Grants in Monterey and Northern California, Miami/Dade Florida, and North Carolina.

Funding Cycle: Quarterly

Additional comments: Application form required. guidelines and application form available from Sarah L. Bonner. Initial contact is requested via a letter. No endowment grants, or grants to individuals.

Gannett Foundation

Ms. Terri Neece
123 West Alisal Street
Salinas, CA 93901
Phone: (831) 754-4101 Website: www.gannettfoundation.org

Grant Range: \$1,000 – \$5,000

Areas of Interest: Limited to non-profit organizations in Salinas Valley working to improve local quality of life for disadvantaged groups in the areas of education and neighborhood improvement; economic development; community problem-solving; environmental conservation; and cultural enrichment.

Funding Cycle: Grants reviewed February 15, June 15, and October 15

Additional comments: Application form required. Guidelines and applications available by visiting the website, or by contacting Ms. Terri Neece at *The Salinas Californian*.

Harden Foundation

Mr. Joseph Grainger, Executive Director
P.O. Box 779
Salinas, CA 93902
Phone: (831) 442-3005
Website: www.hardenfoundation.org

Grant Range: \$5,000 – \$100,000

Areas of Interest: Agricultural education; animal welfare and environment; arts and culture; community services for children, youth, families, senior citizens or in general; and health. Limited to non-profit organizations who operate or provide services or programs in Monterey County. Priority is given to proposals primarily benefiting residents of the Salinas Valley area of Monterey County, California. Proposals for youth and animal welfare programs or services benefiting other areas of Monterey County will also be considered.

Funding Cycle: Deadlines: March 1 and September 1

Additional comments: Application form required. Guidelines and application information is available on the website or by calling the office.

William and Flora Hewlett Foundation

Mr. Paul Brest, President
2121 Sand Hill Road
Menlo Park, CA 94025
Phone: (650) 234-4603
Website: www.hewlett.org Email: info@hewlett.org

Grant Range: Varies

Areas of Interest: Education; environment; global development; performing arts and population, philanthropy..

Funding Cycle: February, June.

Additional comments: Guidelines are available. Check website for updated information. No funding to individuals. Refer to guidelines for further program restrictions.

William McCaskey Chapman and Adaline Dinsmore Chapman Foundation

Ms. Emily Hull-Parsons, Executive Director
P.O. Box 221982
Carmel, CA 93922-1982
Phone/Fax: (831) 626-8370
Website: www.smallfoundations.org/webpage/chapmanhome.htm

Grant Range: \$1,000 – \$50,000

Areas of Interest: Supporting programs that provide young people with the skills and motivation to succeed in college. Grants toward K-12 scholarship funds, academic program support in public schools, extra-curricular education in the arts, and a variety of special academic programs. Geographic limitation to Monterey County coastal communities (Big Sur to Marina, excludes Salinas).

Funding Cycle: Deadline: March 1. Exception given to emerging issues within schools when applying past the March deadline.

Additional comments: Guidelines are available on the website. Grants only to non-profit organizations. No college scholarships.

Upjohn California Fund

Ms. Cynthia W. Hertlein, President
P.O. Box 90
Carmel Valley, CA 93924-0090

Grant Range: \$500 – \$3,000

Areas of Interest: Civic and cultural institutions; education; health and community services; environmental preservation and natural history; and youth assistance programs on the Central Coast

Funding Cycle: Deadline: August 31

Additional comments: Application form not required. Requested initial approach is through a letter. No grants to individuals.

Vital Spark Foundation, Inc.

Located in Pebble Beach, CA
Application address:
Mr. Bruce Mitteldorf, Secretary
720 Giovanetti Road
Forestville, CA 95436
Phone: (831) 373-3694

Grant Range: \$1,000 – \$20,000

Areas of Interest: Animal welfare; arts; education; higher education; human services; and performing arts and theater.

Funding Cycle: Year-round

Additional comments: Application form not required.

Jack and Syb Zaches Charitable Foundation

Mr. David Zaches, President
P.O. Box 2410
Monterey, CA 93942-2410
Phone: (831) 372-7521

Grant Range: \$1,000 – \$20,000

Areas of Interest: Community development; environment; higher education; university; and natural resources

Funding Cycle: Year-round

Additional comments: Application form not required.

James Irvine Foundation

Ms. Kelly Martin, Grants Manager
575 Market Street, Suite 3400
San Francisco, CA 94105
Phone: (831) 777-2244
Website: www.irvine.org

Grant Range: \$10,000 – \$1,250,000 (Average \$200,000)

Areas of Interest: Arts; California perspectives; youth.

Funding Cycle: Check Website.

Additional comments: Check website for grant information. No funding to individuals or government agencies; restricted to non-profit groups benefiting Californians.

Judith McBean Foundation

Mr. R. Michael Green
660 Camino Aguajito, Suite 300
Monterey, CA 93940
Phone: (831) 647-8055

Grant Range: varies

Areas of Interest: Arts; Buddhism; and human services

Funding Cycle: Year-round

Additional comments: Application form not required. Requested initial approach is through a letter.

Mervyn's Corporation

22301 Foothill Blvd.
Hayward, CA 94541
Phone: (510) 727-2636
Website: www.mervyns.com (community relations)

Mervyns is not accepting unsolicited proposals for funding, product donations or sponsorships at this time.

The California Wellness Foundation

Ms. Joan C. Hurley, Director, Grants Management
6320 Canoga Avenue, Suite 1700
Woodland Hills, CA 91367-7111
Phone: (818) 593-6600
Website: www.tcdf.org Email: tcwf@tcwf.org

Grant Range: \$5,000 – \$1 Million

Areas of Interest: Disease prevention; environmental health promotion; mental health; population health; teenage pregnancy prevention; wellness education; work and health; violence prevention; women's health; and work and health

Funding Cycle: Year-round

Additional comments: Please review website before contacting Foundation for guidelines. No application form needed and proposals will not be accepted if a Letter of Inquiry has not first been submitted. The Foundation will respond to the Letter of Inquiry within three to four months.

The William G. Irwin Charity Foundation

Mr. Michael R. Gorman, Executive Director
711 Russ Building
235 Montgomery Street
San Francisco, CA 94104-2996
Phone: (415) 362-6954

Grant Range: \$20,000 – \$500,000

Areas of Interest: Arts; education; higher education; hospitals (general); human services; and medical research

Funding Cycle: Year-round

Additional comments: Application form not required. Requested initial approach is through a letter. No grants to individuals or for scholarships.

Sally Hughes Church Foundation

C/O Abramson, Church, & Stave LLP
Attn: Anne C. Leach
17 East Gabilan Street
Salinas, CA 93901
Phone: (831) 758-2401

Grant Range: \$10,000 – \$40,000

Areas of Interest: Agriculture and food; arts; and health care in Salinas

Funding Cycle: Year-round

Additional comments: Application form not required. Requested initial approach is through a letter. No grants to individuals.

The California Endowment

Ms. Carole Chamberlain
2300 Tulare, Suite 310
Fresno, CA 93721
Phone: 559-444-1799
Website: www.calendow.org
Email: FREquestions@calendow.org

Grant Range: Communities First –Open
Local Opportunities- \$50,000

Areas of Interest: Promoting health and well-being to all Californians, focusing on the underserved. Key areas of interest include access to health care; health and well-being; and multicultural health.

Funding Cycle: Year-round

Additional comments: Guidelines and applications are available on the website or by telephone request. Refer to guidelines for complete instructions on applying.

Monterey Peninsula Foundation

Ms. Laurel Lee-Alexander, Director of Grant Programs
1 Lower Ragsdale Drive
Bldg. 3, Ste. 100
Monterey, CA 93940
Phone: (831) 649-1533
Website: www.montereypeninsulafoundation.org

Grant Range: \$10,000 – \$100,000. Larger grants for major projects. (Youth Fund \$1,000 – 10,000)

Areas of Interest: Arts & Culture, Community & Environment, Education, Health & Human Services, Youth. Geographic funding areas: Monterey, Santa Cruz and San Benito Counties in Central California, with limited grants to organizations in Northern California.

Funding Cycle: Year-round – no deadlines.

Additional comments: The Foundation uses the Monterey County Area Grantmakers Common Grant Application. The Foundation Youth Fund has separate grant guidelines and application. Guidelines and application forms are available on website or by calling the office. No grants to individuals or businesses.

Nancy Buck Ransom Foundation

Mrs. Nancy Buck Ransom, President
Ms. Jan Shepherd, Administration
P.O. Box 749
Monterey, CA 93942-0749
Phone: (831) 375-3311

Grant Range: \$1,000 – \$4,000

Areas of Interest: Arts and youth development in Monterey County

Funding Cycle: Deadline: February 15.

Additional comments: Application form not required. Requested initial approach is with a proposal. No grants to support government or religious programs.

Nepenthe Phoenix Community Investment Program

Mr. Kirk Gafill, Grants Chairman
Nepenthe
Big Sur, CA 93920
Phone: (831) 667-2345
Website: www.nepenthebigsur.com

Grant Range: \$100 – \$15,000

Areas of Interest: Arts; children; environment; and health and safety

Funding Cycle: Letters of interest due February 15. Funding decisions made April 15.

Additional comments: Guidelines available by visiting the website or calling the restaurant office. Projects serving the Big Sur community will be considered with more weight. Does not fund individuals, sectarian religious projects, or government agencies.

Pebble Beach Company Foundation

Ms. Sally Kuhn
P.O. Box 1767
Pebble Beach, CA 93953-1767
Phone: (831) 625-8445
Email: kuhns@pebblebeach.com

Grant Range: \$500 – \$5,000

Areas of Interest: Currently funding in the area of youth education

Funding Cycle: Deadline: March 31

Additional comments: Application available by contacting Ms. Kuhn. No grants for endowments.

Robert V. Sanford and Laraine M. Sanford Charitable Foundation

Mr. Robert V. Sanford, President
5476 Quail Meadows Drive
Carmel, CA 93923-7969

Grant Range: \$50 – \$10,000

Areas of Interest: Animals and wildlife; arts; preservation and protection; and recreation.

Funding Cycle: Year-round

Additional comments: Application form not required.

S.H. Cowell Foundation

Ms. Susan T. Vandiver, VP of Grant Programs
120 Montgomery Street, Suite 2570
San Francisco, CA 94104
Phone: (415) 397-0285
Website: www.shcowell.org

Grant Range: \$1,000 – \$300,000

Areas of Interest: Children, youth, and families; education; and housing. Confined to Northern California.

Funding Cycle: On-going; allow three to six months for Board action.

Additional comments: Guidelines are available on the website. No grants awarded to individuals.